

Market commentary

Despite the slight volatility in today's session, both indices jumped with improved liquidity. After being suppressed by the overwhelming selling pressure, VN-INDEX rebounded and moved sideways in green for the remaining session. Energy and Utilities sectors drove today's bullish force, of which GAS and PLX hiked and led the advancers. In addition, Banking sector staged impressive gains when most leading members simultaneously surged after yesterday's retreat. Specifically, VCB, STB and BID were among the largest supporters while only MBB headed down. Notably, Security sector was the most noticeable highlight when attracting huge cash inflows. Accordingly, ARG, SBS and CTS hit at their ceiling price while SSI, HCM, VND and SHS closed in green. In contrast, the downward trend was seen in some heavy-weights, especially SAB, VCF and MSN. At the end, VN-INDEX gained 2.78pts to close at 778.32pts (+0.36%) with 166 gainers, 110 laggards and 56 unchanged. On the other hand, HNX-INDEX rose steadily throughout the day to level at 101.92pts (+1.44%) with 140 winners, 73 losers and 164 unchanged.

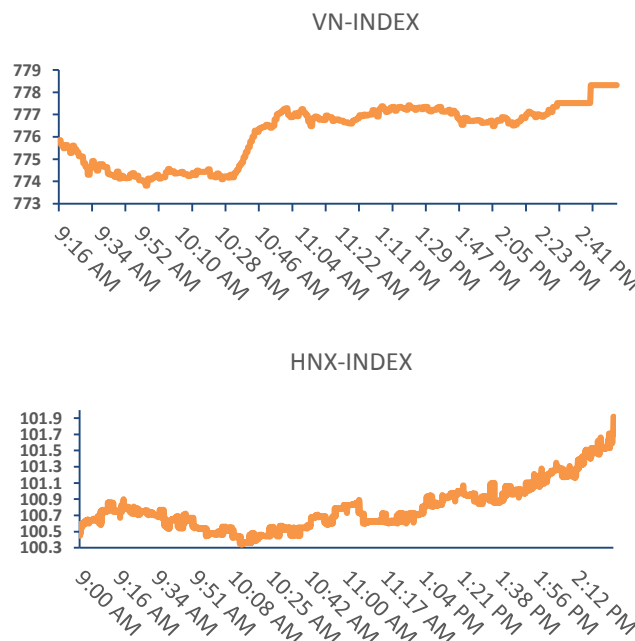
Most sectors rose, led by Energy (+1.45%), Utilities (+1.44%), and Industrials (+0.68%) while only Consumer Discretionary (-0.22%) and Consumer Staples (-0.15%) declined. Regarding tickers, top index movers included GAS (+1.86%), PLX (+1.62%), VCB (+0.39%), STB (+1.89%), and BID (+0.49%). Top index laggards were SAB (-0.43%), MBB (-1.14%), VCF (-4.44%), MWG (-0.77%), and THI (-6.90%). Top 3 highlighted block trades consisted of VIC with 1.4mn shares (VND59.4bn), VNM with 375,850 shares (VND58.8bn), and NVL with 604,000 shares (VND41.1bn).

Foreigners net bought on HOSE with net-buying value of VND5bn while net sold on HNX with net-selling value of VND4.7bn. They mainly bought VNM (VND93.3bn), GAS (VND20.2bn), and DHG (VND20.2bn) while sold VNM (VND96.6bn), HPG (VND32.6bn), and GAS (VND24.6bn).

Snapshot	HOSE	HNX
Close (pts)	778.3	101.9
1 Day change (%)	0.36	1.44
Volume (mn shs)	216.5	70.5
Value (US\$m)	163.6	28.6
Gainers	166	140
Losers	110	73
Unchanged	56	164

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,221	0.17
WTI Oil (\$/B) 1Mth	46.5	-1.15
Brent Oil (\$/B) 1Mth	49.1	-0.99
USDVND	22,730	0.03
EURVND	25,874	0.12

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.22%	0.85	16.17	4.99
Consumer Staples	-0.15%	7.70	25.14	7.72
Energy	1.45%	4.16	15.63	3.54
Financials	0.44%	4.07	20.80	1.99
Health Care	0.45%	0.52	24.26	4.58
Industrials	0.68%	0.91	27.47	4.15
IT	0.23%	1.15	11.74	2.31
Materials	0.00%	0.98	10.54	1.84
Real Estate	0.26%	3.42	30.49	3.23
Utilities	1.44%	4.59	14.41	2.56

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,659.7	1.10	16.10	1.91	3,900
India	9,619.1	0.06	22.6	2.90	1,040
Indonesia	5,825.1	-0.69	24.9	2.46	481
Laos	1,029.2	0.80	14.17	0.87	1
Malaysia	1,768.2	0.35	16.6	1.73	248
Philippines	7,848.8	0.19	21.6	2.43	186
Taiwan	10,404.8	0.55	16.1	1.72	1,004
Thailand	1,575.7	0.10	16.0	1.89	457
Vietnam	778.3	0.36	16.5	2.31	84

Source: Bloomberg

Market News

Crude oil fell, snapping the longest winning streak this year, as Russia was said to oppose any proposal to deepen OPEC-led production cuts. Futures dropped 1.7% in New York, snapping eight straight sessions of gains. Russia wants to continue with the current deal and any further supply curbs would send the wrong message to the market, according to government officials. The US dollar gained, reducing the appeal of commodities denominated in that currency. *(Bloomberg)*

Vietnam Treasury sold VND1trl each of 5-year bonds at 4.9%, 7-year debt at 5.19% and 15-year tenors at 6.25% on Jul 05, Hanoi Stock Exchange said on website. Besides, Treasury sold VND300bn each of 5-year, 7-year, 15-year and 20-year debt in extra auction on Jul 05. *(Bloomberg)*

Vietnam's Ron-92 gasoline price was reduced to VND16,069/liter, effective today, Ministry of Trade and Industry said on its website. Moreover, Diesel price increased by VND122/liter to VND12,957/liter and Kerosene price was raised by VND285/liter to VND11,665/liter. *(Bloomberg)*

SIBC International seeks to build 150-hectare horse-racing course, recreation and tourism complex in Mekong Delta city of Can Tho, citing City Chairman Vo Thanh Thong. Notably, no time frame is provided. *(Bloomberg)*

Corporate News

Phu Nhuan Jewelry JSC (PNJ VN) - 1H2017 business results and shareholders' activities: In 6M2017, PNJ posted VND5.545trl in total revenue (+41% YoY and completing 53% of 2017 goal), VND933bn in gross profit (+33% YoY) and VND471bn in EBT (+54% YoY and fulfilling 62.5% of year target). Besides, as of end-June, the company also opened 22 new stores from the beginning of the year, thus reaching 50% of 2017 plan and raising the total number stores to 237 nationwide. Besides, BoD member Pham Vu Thanh Giang has registered to purchase 50,000 PNJ shares from Jul 07 to Aug 05, knowing that she currently does not hold any PNJ share. Additionally, PNJ's union sold 1,953,596 shares out of 1,987,996 shares owned via put-through method from Jun 15 to Jul 03, thus reducing its stake in PNJ to 34,400 shares. *(Hsx.vn)*

No Va Land Investment Group Corporation (NVL VN) - business plan and share issuance: Jul 21 and Jul 24 will be the ex-date and record date, respectively, for seeking shareholders' written opinions with regards to the changes of the share issuance, bond issuance, ESOP share issuance as well as 2017 business plan adjustment. The execution period will be from Jul 28 to Aug 09. For further information, NVL's 2017 revenue and EAT target is currently set at VND17.528trl (+138% YoY) and VND3.144trl (+89% YoY), respectively. The company also planned to issue a maximum of 29.8mn ESOP shares. *(Hsx.vn and Vietstock.vn)*

Lam Son Sugar JSC (LSS VN) – shareholder's activity: Chairman Le Van Tam bought 230,350 LSS shares out of 1mn shares registered via order-matching method from Jun 01 to Jun 30, thereby raising his stake from 1,836,580 shares (2.62%) to 2,066,930 shares (2.95%). *(Hsx.vn)*

Ho Chi Minh City Infrastructure Investment JSC (CII VN) – FOL adjustment: Ho Chi Minh Stock Exchange (HOSE) has announced the FOL lifting of CII from 68.73% to 70% starting Jul 05. *(Hsx.vn)*

Viet Nam National Petroleum Group (PLX VN) - shareholder activity: Ms. Dang Hong Lien - sister of Supervisory member Dang Thi Hong Ha - did not sell any share out of 1,033 shares registered due to her financial purpose changes. *(Hsx.vn)*

An Phat Plastic and Green Environment JSC (AAA VN) – shareholder’s activity: An Phat Holdings JSC, which relates to BoD member cum Vice CEO Pham Hoang Viet, acquired over 6,094,625 AAA shares out of 7.41mn shares registered from Jun 05 to Jul 04 via put-through and order-matching methods, thus lifting the organization’s stake from 6.78mn shares (11.45%) to 12,880,575 shares (21.73%). *(Cafef.vn)*

Hang Xanh Motors Service JSC (HAX VN) – shareholder’s activity: SSI Asset Management Co., Ltd. (SSIAM) bought 225,340 and sold 64,100 HAX shares from Apr 11 to Jun 29, thereby raising its stake from 718,730 shares (5.05%) to 879,970 shares (6.18%). *(Hsx.vn)*

SaiGon - Hanoi Securities JSC (SHS VN) – shareholder’s activity: Mr. Uong Huy Giang successfully sold over 6.59mn SHS shares, thus decreasing his ownership from 6.66mn shares (6.67%) to 77,600 shares (0.08%) and being no longer the company’s major shareholder from Jun 28. *(Cafef.vn)*

TechcomSecurities Co. Ltd. (TCBS - unlisted) - investment activity: TCBS announced to buy a total of 4mn unsecured non-convertible bonds issued by Vingroup JSC (VIC VN) at the price of VND100,000/bond on Jul 03. The coupon payment will be paid semi-annually. The coupon rate for the first 2 terms will be 10.5%/year and equal to the reference interest rate + 4%/year. For further information, VIC issued a total of VND2.5trl worth of bonds on Jul 03. *(Hsx.vn)*

FLC Faros Construction JSC (ROS VN) – key personnel change: ROS’ BoD has approved the appointment of Mr. Le Manh Hung as new Chief Accountant, replacing Mr. Nguyen Thien Phu, starting from Jul 04. *(Cafef.vn)*

Gypsum and Cement JSC (TXM VN) – dividend payment: Jul 21 and Jul 24 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND600/share (est. 2016 dividend yield of 5.3%). The payment will be made from Aug 08. *(Cafef.vn)*

City Auto Corporation (CTF VN) – 2017 business plan: According to AGM resolution, the BoD has approved 2017 business plan of 5,400 vehicles in total sales (+55.5% YoY), VND4.2trl in revenue (+29% YoY), VND36bn in EAT (+29.5% YoY) and dividend ratio of 12% (not stated in cash or stock). *(Cafef.vn)*

Colusa – Miliket Foodstuff JSC (CMN - unlisted) – stock listing and audited 2016 business results: Hanoi Stock Exchange (HNX) has approved the listing of 4.8mn shares of Colusa Miliket Foodstuff JSC under ticker CMN on UPCOM. The first trading day will be Jul 10 with the reference price will be VND25,800/shares. For further information, in 2016, CMN recorded VND458.9bn in net revenue (-3.8% YoY) and VND19.7bn in EAT (-36.8% YoY). EPS was VND4,103 (-23.3% YoY). *(Cafef.vn)*

Ha Long Investment and Consulting JSC (HID VN) – share issuance and dividend payment: HID's BoD has approved the plan to offer over 47.4mn HID shares to existing shareholders at the ratio of 2:3 with the price of VND10,000/share. Besides, BoD has also approved to pay 2016 stock dividend at the ratio of 100:3 and 2016 cash dividend of VND200/share. The cash dividend payment is expected in 3Q2017. Further details will be announced later. *(Cafef.vn)*

Nagakawa Vietnam JSC (NAG VN) – dividend payment: Jul 13 and Jul 14 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND500/share (est. 2016 dividend yield of 7.1%). The payment will be made from Jul 26. *(Cafef.vn)*

Century Synthetic Fiber Corporation (STK VN) – dividend payment: Jul 24 and Jul 25 will be the ex-date and record date, correspondingly, for receiving 2016 stock dividend at the ratio of 100:12. Accordingly, STK will issue over 6.42mn shares for this dividend payment. *(Cafef.vn)*

Saigon Machinery Spare Parts JSC (SMA VN) – shareholder's activity: State Capital Investment Corporation (SCIC), which relates to SMA's CEO Nguyen Dinh Hien, has registered to sell 409,200 SMA shares from Jul 07 to Aug 07 via put-through method. If successful, SCIC will reduce its ownership from 1,890,420 shares (11.73%) to 1,481,220 shares (9.19%). *(Hsx.vn)*

Foreign Trade Development And Investment (FDC VN) – investment activity: FDC's BoD approved the plan to fully divest its stake in Thong Duc Co., Ltd. on Jun 30. *(Hsx.vn)*

Century Synthetic Fiber Corporation (STK VN) – dividend payment: Jul 24 and Jul 25 will be the ex-date and record date, correspondingly, for receiving 2016 stock dividend at the ratio of 100:12. Accordingly, STK will issue over 6.42mn shares for this dividend payment. *(Cafef.vn)*

Everpia JSC (EVE VN) – shareholder's activity: Ms. Lee Hyun Joo, sister of Chairman cum CEO Lee Jae Eun, bought 30,000 EVE shares via order-matching method on Jun 30, thus raising her stake from 200,530 shares to 230,530 shares (0.5%). *(Hsx.vn)*

Thuong Phu JSC (CTP VN) – dividend payment: Jul 14 and Jul 17 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND500/share (est. 2016 dividend yield of 1.5%) and seeking shareholders' opinions with regards to changing 2016 stock dividend at the ratio of 10:1 to cash dividend of VND1,000/share. The cash dividend payment will be made on Aug 1. *(Thuongphu.com.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TIX	32,950	2,150	7.0	90	0.021
PTL	3,530	230	7.0	822,480	0.009
HCD	8,770	570	7.0	332,570	0.003
ITA	4,620	300	6.9	11.38MLN	0.116
PIT	6,480	420	6.9	870	0.003

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SC5	30,050	-2,250	-7.0	530	-0.014
AMD	9,910	-740	-7.0	3.33MLN	-0.020
KAC	22,100	-1,650	-7.0	650	-0.016
THI	41,150	-3,050	-6.9	6,850	-0.061
LEC	31,200	-2,300	-6.9	44,350	-0.025

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	60,100	1,100	1.9	1.60MLN	0.868
PLX	68,800	1,100	1.6	493,040	0.587
VCB	38,850	150	0.4	799,160	0.222
STB	13,450	250	1.9	3.24MLN	0.153
BID	20,400	100	0.5	3.79MLN	0.141

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	210,000	-900	-0.4	8,580	-0.238
MBB	21,750	-250	-1.1	3.36MLN	-0.176
VCF	215,000	-10,000	-4.4	20	-0.110
MWG	102,700	-800	-0.8	247,230	-0.101
THI	41,150	-3,050	-6.9	6,850	-0.061

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,440	180	5.5	23.74MLN	0.035
ITA	4,620	300	6.9	11.38MLN	0.116
OGC	2,570	160	6.6	8.16MLN	0.020
FLC	7,250	60	0.8	7.82MLN	0.016
HAI	4,810	310	6.9	6.53MLN	0.015

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HGM	39,600	3,600	10.0	2,600	0.000
SCJ	2,200	200	10.0	100	0.000
VCR	4,400	400	10.0	170,700	0.000
VDS	12,300	1,100	9.8	172,800	0.000
CTP	32,600	2,900	9.8	292,700	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LM7	2,700	-300	-10.0	100	0.000
NDF	16,200	-1,800	-10.0	184,800	0.000
SMN	9,900	-1,100	-10.0	500	0.000
TFC	5,700	-600	-9.5	3,000	0.000
PSW	10,800	-1,100	-9.2	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,300	300	3.8	12.40MLN	0.291
ACB	26,500	300	1.2	1.49MLN	0.259
NVB	9,000	800	9.8	735,700	0.256
SHS	16,400	800	5.1	1.90MLN	0.076
VCS	138,000	2,000	1.5	56,600	0.054

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DGL	32,000	-1,800	-5.3	4,000	-0.028
VHL	79,000	-4,000	-4.8	13,300	-0.025
PIV	30,300	-600	-1.9	609,400	-0.011
NDF	16,200	-1,800	-10.0	184,800	-0.011
CEO	11,400	-100	-0.9	983,800	-0.010

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,300	300	3.8	12.40MLN	0.000
PVX	2,400	200	9.1	3.50MLN	0.000
DCS	2,800	200	7.7	3.41MLN	0.000
KLF	2,800	100	3.7	3.41MLN	0.000
VIX	8,000	400	5.3	3.11MLN	0.000

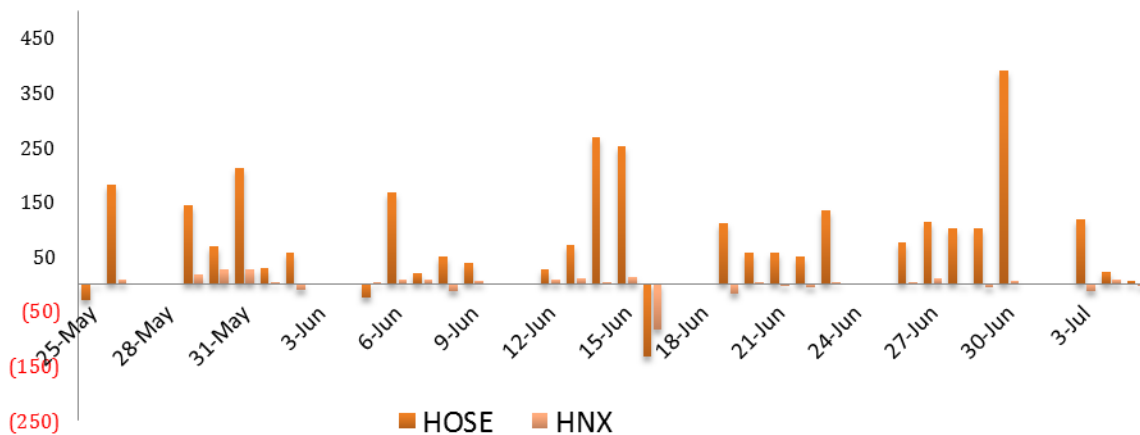
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	6.6	-5.3%	0.9	-32.3%	BUY	314	32.4%	9	-57.9%
% of market	3.1%		1.1%		% of market	9.0%		1.4%	
F.SELL	7.0	28.9%	1.2	37.1%	SELL	309	43.8%	14	-10.4%
% of market	0.0%		0.0%		% of market	0.0%		2.2%	
NET BUY (SELL)	(0.4)		(0.3)		NET BUY (SELL)	5		(5)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,331.8	54.1%	148.8	37.7%	BUY	57,473	63.0%	2,174	34.9%
% of market	5.8%		2.3%		% of market	12.4%		3.1%	
SELL	1,353.4	50.7%	145.1	44.2%	SELL	48,608	49.1%	1,972	38.8%
% of market	5.9%		2.3%		% of market	10.5%		2.8%	
NET BUY (SELL)	(21.6)		3.7		NET BUY (SELL)	8,865		202	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	156,600	100	0.06	93.3	0.060
GAS	60,100	1,100	1.86	20.2	0.868
DHG	121,800	900	0.74	20.2	0.049
CTD	216,000	2,500	1.17	17.6	0.079
VCB	38,850	150	0.39	17.2	0.223

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	156,600	100	0.06	96.6	0.060
HPG	32,900	-100	-0.30	32.6	-0.052
GAS	60,100	1,100	1.86	24.6	0.868
SSI	28,300	50	0.18	18.9	0.010
DHG	121,800	900	0.74	18.1	0.049

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
CTD	216,000	2,500	1.17	16.7	0.079
KDC	47,700	50	0.10	16.6	0.005
VCB	38,850	150	0.39	11.4	0.223
ROS	82,000	500	0.61	8.3	0.089
DPM	23,600	0	0.00	6.3	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	32,900	-100	-0.30	-17.3	-0.052
SSI	28,300	50	0.18	-16.2	0.010
AAA	34,300	550	1.63	-11.2	0.013
MSN	41,300	-100	-0.24	-6.8	-0.047
BMP	98,500	1,200	1.23	-5.8	0.023

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	100	0.57	1.7	0.000
KVC	2,900	200	7.41	1.0	0.000
VND	23,400	400	1.74	0.9	0.000
BVS	21,500	1,400	6.97	0.8	0.000
LHC	64,200	-500	-0.77	0.5	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,300	300	3.75	4.9	0.000
VND	23,400	400	1.74	4.2	0.000
CVT	46,700	-200	-0.43	1.3	0.000
LBE	20,500	700	3.54	1.0	0.000
WCS	170,000	-3,000	-1.73	0.7	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,500	100	0.57	1.7	0.000
BVS	21,500	1,400	6.97	0.8	0.000
KVC	2,900	200	7.41	0.6	0.000
LHC	64,200	-500	-0.77	0.5	0.000
MAS	96,000	500	0.52	0.3	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,300	300	3.75	-4.9	0.000
VND	23,400	400	1.74	-3.3	0.000
CVT	46,700	-200	-0.43	-1.3	0.000
LBE	20,500	700	3.54	-1.0	0.000
VGS	10,300	-100	-0.96	-0.4	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

05 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	156,600	1.9	9.2	23.6	9,999	1,451	57.8	44.9	597,659	6,281	5,831	19.9	24.9	9.2	38.3	33.7
2	VCB VM	38,850	4.4	5.4	4.6	6,149	3,598	22.9	9.2	1,719,804	1,668	1,566	6.0	23.3	2.8	12.4	1.0
3	SAB VM	210,000	9.9	3.4	6.5	5,925	641	10.4	39.2	39,884	7,265	6,442	37.3	28.9	10.8	35.2	22.9
4	GAS VM	60,100	8.9	9.7	-2.3	5,059	1,913	4.2	45.9	588,165	4,119	3,548	-18.8	14.6	2.8	19.1	13.1
5	VIC VM	42,000	3.4	1.0	-0.7	4,874	2,638	52.3	19.1	803,386	1,255	1,178	111.2	33.5	3.9	10.5	1.6
6	PLX VM	68,800	12.6	N/A	N/A	3,508	1,159	100.0	11.6	956,608	4,254	4,254	43.0	16.2	3.9	27.7	8.9
7	CTG VM	20,400	8.5	13.3	23.6	3,342	3,723	15.8	0.0	1,921,941	1,867	1,457	20.6	10.9	1.3	12.0	0.8
8	BID VM	20,400	9.1	19.0	32.5	3,068	3,419	4.7	28.5	5,332,406	1,843	1,354	-5.1	11.1	1.6	14.6	0.7
9	HPG VM	32,900	17.3	11.7	19.5	2,196	1,517	58.9	10.5	4,967,942	5,565	4,470	82.3	5.9	2.1	40.9	24.1
10	MSN VM	41,300	-6.8	-10.0	-1.8	2,068	1,138	32.2	19.1	562,008	2,467	2,481	86.5	16.7	3.0	18.1	4.1
11	NVL VM	68,100	-1.3	-3.3	15.2	1,866	623	37.4	36.4	920,551	3,396	3,059	N/A	20.1	4.4	23.1	5.3
12	VJC VM	125,200	-3.7	-2.7	N/A	1,776	322	60.9	5.8	342,012	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
13	BVH VM	58,000	0.0	-0.5	-5.1	1,736	680	29.1	24.4	362,416	1,641	1,651	10.9	35.4	2.9	8.5	1.6
14	ROS VM	82,000	-25.5	-46.2	-23.2	1,706	473	27.2	47.2	3,692,023	1,033	1,033	N/A	79.4	7.9	11.7	7.4
15	MBB VM	21,750	13.9	41.2	61.1	1,639	1,713	49.8	0.0	2,563,158	1,811	1,715	-6.3	12.0	1.5	12.7	1.3
16	MWG VM	102,700	8.1	23.0	30.2	1,390	308	71.1	0.0	343,838	5,709	4,974	40.3	18.0	7.2	47.1	15.6
17	FPT VM	46,700	8.0	15.4	19.1	1,091	531	70.3	0.0	1,102,033	3,899	3,413	2.9	12.0	2.5	21.8	7.8
18	STB VM	13,450	5.9	9.3	56.8	1,067	1,804	94.6	15.1	5,213,342	233	207	-77.1	57.6	1.0	1.8	0.1
19	BHN VM	78,000	-3.0	-6.5	N/A	795	232	100.0	31.6	4,450	3,236	3,236	-9.6	24.1	3.2	13.8	8.0
20	CTD VM	216,000	3.2	8.1	19.0	732	77	89.1	3.6	107,706	20,854	20,894	88.6	10.4	2.5	28.1	15.5
21	DHG VM	121,800	8.3	36.3	78.6	701	131	31.8	0.2	303,567	4,808	4,662	22	25	5	22.1	20
22	EIB VM	12,900	11.2	9.3	35.1	698	1,229	76	0.7	506,647	343	251	661	38	1.2	3	0
23	SSI VM	28,300	11.9	23.0	40.8	610	490	57.0	44.9	4,094,858	2,133	1,698	2	13	1.7	14	7
24	GMD VM	43,950	8.0	30.0	63.4	557	288	59.4	0.0	1,286,111	2,196	2,009	-4.2	20.0	1.5	7.6	4.3
25	REE VM	37,600	14.8	40.3	48.6	513	310	48.3	0.0	1,141,898	4,274	3,526	27.9	8.8	1.6	16.2	10.4
26	HSG VM	32,700	0.9	13.1	7.4	504	350	50.2	18.6	3,419,102	5,445	4,200	120	6	2.4	43	12
27	PNJ VM	101,900	6.9	37.7	52.1	441	98	65.3	0.0	314,390	5,654	4,383	671.7	18.0	5.7	34.5	17.4
28	KDC VM	47,700	8.9	16.6	32.5	432	206	49.8	39.7	762,597	5,672	5,714	-74.7	8.4	1.6	20.8	15.6
29	CII VM	37,700	-5.8	-1.2	25.2	408	246	55.7	7.4	1,273,078	7,950	3,191	9.7	4.7	2.0	46.6	12.3
30	DPM VM	23,600	4.7	0.4	5.6	406	391	35.2	30.0	1,141,925	2,394	2,452	-25.6	9.9	1.1	9.7	9.4
31	HT1 VM	23,700	12.9	3.0	16.2	398	382	20.0	41.6	756,900	2,062	2,121	-0.2	11.5	1.7	16.0	6.7
32	SBT VM	35,300	11.4	39.8	40.1	393	253	53.0	42.5	2,464,223	1,111	1,148	29.3	31.8	3.0	9.0	4.4
33	HAG VM	9,180	10.6	-1.8	70.0	375	927	61.3	31.5	5,182,215	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
34	NT2 VM	29,450	2.1	-7.8	7.7	373	288	27.9	28.2	505,617	3,508	3,701	-5.0	8.4	1.6	20.3	8.6
35	BMP VM	98,500	-3.5	-9.1	-6.9	355	82	61.8	1.6	197,356	6,465	7,664	20.9	15.2	3.4	23.1	20.7

DAILY MARKET RECAP

05 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	17,050	5.9	14.8	17.6	352	470	72.6	14.5	2,771,397	1,361	1,186	-11.6	12.5	1.0	8.4	4.5
37	HNG VM	10,250	1.0	-12.4	58.2	346	767	35.1	48.4	3,093,877	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
38	DCM VM	14,200	2.2	38.5	43.4	331	529	24.3	48.1	3,479,152	1,387	1,011	N/A	10.2	1.2	11.8	5.9
39	BHS VM	23,700	15.6	95.1	121.6	311	298	77.8	41.9	3,889,256	1,464	1,546	30.6	16.2	1.3	10.7	4.7
40	TCH VM	19,100	0.0	6.7	12.0	305	363	52.5	48.8	1,831,155	1,379	1,379	N/A	13.9	1.6	16.6	15.1
41	HBC VM	52,800	17.8	29.6	130.7	299	129	71.9	24.9	1,886,831	5,326	3,960	539.6	9.9	3.9	47.6	6.4
42	QCG VM	23,900	11.2	242.4	556.6	289	275	31.9	48.9	800,390	166	163	87.6	143.8	1.7	1.2	0.6
43	KDH VM	28,000	-3.1	12.0	44.3	288	234	49.1	2.6	141,110	1,658	1,587	55.3	16.9	1.8	11.3	4.9
44	PPC VM	20,300	8.6	18.7	19.1	284	318	15.0	32.8	166,601	2,665	1,724	-2.2	7.6	1.2	15.3	8.5
45	PDR VM	28,100	16.6	49.3	137.8	274	222	38.3	48.2	727,198	1,121	1,033	28.1	25.1	2.6	10.5	3.0
46	HCM VM	47,300	11.2	40.8	67.4	270	130	39.5	48.1	811,036	2,624	2,395	49.9	18.0	2.4	13.8	9.8
47	VCF VM	215,000	14.4	26.5	20.1	251	27	30.7	19.3	556	12,978	14,450	30.0	16.6	2.7	19.4	13.4
48	TLG VM	145,000	30.7	35.5	45.6	244	38	25.6	21.0	972	5,658	5,514	24.9	25.6	5.8	23.8	18.8
49	VHC VM	58,800	4.4	7.9	0.5	239	92	25.5	61.3	66,290	6,096	5,922	80.9	9.6	2.2	24.1	11.6
50	PVD VM	14,000	-8.5	-28.8	-34.4	236	383	48.1	27.6	2,304,317	-356	224	-94.1	N/A	0.4	-1.0	-0.5
51	TRA VM	124,000	19.2	27.2	32.3	226	41	58.1	1.6	18,010	4,867	5,081	29.0	25	5.6	23	15
52	DXG VM	17,000	-2.0	-10.7	57.5	214	286	76.6	21.3	4,147,649	2,602.7	2,555	29.6	6.5	1.4	26.5	13.4
53	PGD VM	51,500	6.2	33.1	34.1	204	90	49.5	45.7	53,134	1,769	2,313	-37.5	29.1	3.3	11.6	6.4
54	FLC VM	7,250	0.3	-12.0	41.6	204	638	86.2	38.5	8,991,863	1,818	1,795	-8.0	4	0.6	14	7
55	BIC VM	38,600	-5.6	-3.4	-1.0	199	117	99.7	1.4	11,042	1,129	1,083	-27.2	34	2.2	6	3
56	DMC VM	129,000	16.2	43.3	79.4	197	35	46.3	37.5	21,805	5,224	4,856	44.3	24.7	4.8	20.6	17.4
57	NLG VM	27,850	7.8	12.2	37.3	191	156	56.0	6.2	589,456	2,139	1,954	70.0	13.0	1.7	13.5	5.8
58	ITA VM	4,620	35.9	27.3	11.3	191	938	69.3	37.8	4,154,018	49	43	-74.1	94	0.4	0	0
59	PAN VM	42,000	1.7	-1.9	-1.9	189	102	59.8	54.2	3,975	1,763	2,489	-1.9	24	1.8	8	5
60	GTN VM	17,050	1.8	8.6	-7.3	188	250	18.2	50.4	943,920	142	104	-86.3	120	1.5	1	1
61	LGC VM	22,100	-7.1	-12.0	-12.0	188	193	N/A	4.0	1,053	1,608.3	1,698	-49	13.7	1.8	13.2	3.8
62	PVT VM	14,600	13.2	13.6	22.7	181	281	48.9	20.9	728,405	1,437.7	1,321	12.9	10.2	1.1	10.7	4.4
63	DRC VM	32,500	10.0	4.8	3.2	170	119	39.4	19.0	665,742	3,178	3,327	-8.2	10.2	2.3	22.1	12.7
64	DIG VM	15,750	18.4	79.0	103.8	165	238	87.1	22.1	1,518,114	141	228	459	111.7	1.4	1.2	0.6
65	VSH VM	17,200	1.8	8.9	13.2	156	206	69.3	33.6	61,785	1,549	1,219	2.4	11.1	1.2	11.0	5.6
66	CHP VM	27,700	14.0	20.7	33.8	154	126	20.0	45.6	93,875	2,983	1,950	-21.5	9.3	2.1	15.6	8.1
67	NKG VM	34,600	3.0	23.6	41.0	151	99	26.4	18.2	551,798	7,479	6,850	286.2	4.6	2.0	49.5	10.3
68	PC1 VM	34,900	5.8	16.3	24.3	150	98	67.0	14.4	157,081	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
69	CAV VM	56,700	7.0	-11.1	-3.1	144	58	51.4	45.7	69,238	5,943	4,380	43.2	9.5	2.4	25.2	11.6
70	POM VM	17,300	9.5	17.3	113.1	142	186	23.5	42.8	19,724	2,549	1,616	991.9	6.8	1.1	17.9	7.6

Source: Bloomberg

Bloomberg: VNDS

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