

Market commentary

Investors experienced mixed feeling when two bourses ended in opposite directions. Unlike yesterday, trading on HOSE was relatively sluggish during most of the morning, of which VN-INDEX sunk towards its intraday high twice. However, thanks to various rebounding bluechips urging the market's revival, the index regained ground and remained in green until closing. The largest contributor to the index was BVH when this ticker unexpectedly recognized strong demand from local investors. Moreover, Real Estate and Construction stocks (especially VIC, HSG, KBC and ITA) staged tremendous hike. Banking sector continued its winning streak when leading members including STB, VCB and CTG simultaneously jumped and boosted the market's sentiment. In contrast, Utilities and Energy sectors lost momentum following oil prices' slump, of which GAS closed flat, while PVD retreated lower due to massive foreign sell-off. Finally, VN-INDEX crawled up to 675.81pts (+0.16%) with 116 winners, 133 losers and 71 unchanged. Meanwhile, gloominess prolonged on HNX throughout nearly the entire day, fiercely drowning HNX-INDEX in red. Hence, the index settled off at 81.33pts (-0.25%) with 79 advancers, 82 laggards and 125 unchanged.

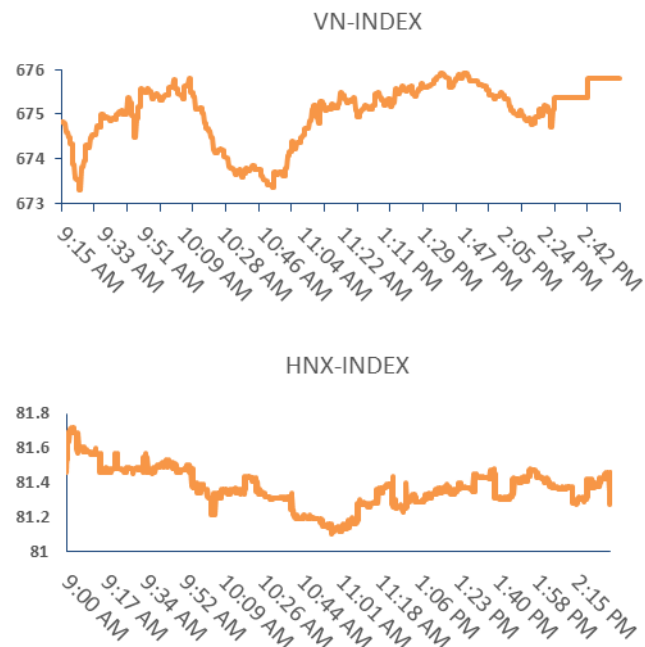
Materials (+0.58%), Real Estate (+0.49%), and Industrials (+0.46%) advanced significantly. Meanwhile, Energy (-0.35%), Information Technology (-0.22%), and Consumer Staples (-0.13%) negatively impacted the markets. Regarding tickers, top index movers included BVH (+1.66%), VIC (+0.59%), STB (+4.63%), VCB (+0.41%), and ROS (+0.77%). Top laggards consisted of EIB (-3.05%), MSN (-0.63%), VNM (-0.16%), NVL (-0.51%), and BID (-0.32%). On the put-through market, top 3 deals consisted of CII with 1.5mn shares (VND45.8bn), STB with 1mn shares (VND23.7bn), and FPT with 525,952 shares (VND23.2bn).

Foreigners net bought for the fourth consecutive day on both exchanges with net-buying value of VND28.8bn. They mainly accumulated VNM (VND83.7bn), KBC (VND30.7bn), and MSN (VND23.2bn) while sold VNM (VND62.3bn), HPG (VND19.4bn), and HBC (VND18.8bn).

Snapshot	HOSE	HNX
Close (pts)	675.8	81.3
1 Day change (%)	0.16	-0.25
Volume (mn shs)	102.2	24.6
Value (US\$m)	91.8	10.9
Gainers	116	79
Losers	133	82
Unchanged	71	215

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,172	0.57
WTI Oil (\$/B) 1Mth	53.1	-0.26
Brent Oil (\$/B) 1Mth	56.3	-0.37
USDVND	22,618	0.34
EURVND	23,869	0.17

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.06%	0.80	13.52	4.23
Consumer Staples	-0.13%	8.32	26.23	7.48
Energy	-0.35%	0.36	34.91	0.88
Financials	0.39%	4.87	16.56	1.96
Health Care	0.37%	0.35	16.70	3.07
Industrials	0.46%	1.23	19.93	2.01
IT	-0.22%	1.19	10.33	2.15
Materials	0.58%	1.13	11.08	1.75
Real Estate	0.49%	5.28	43.68	3.16
Utilities	-0.08%	6.09	21.44	2.61

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,367.8	-0.02	15.12	1.82	3,436
India	8,281.7	1.11	20.9	2.65	841
Indonesia	5,325.5	0.46	24.0	2.38	432
Laos	1,142.6	3.69	12.66	0.96	1
Malaysia	1,659.8	0.75	16.6	1.70	223
Philippines	7,209.4	2.54	19.7	2.35	170
Taiwan	9,358.1	0.77	16.7	1.63	856
Thailand	1,570.8	0.46	17.0	1.90	426
Vietnam	675.8	0.16	16.2	2.01	67

Source: Bloomberg

Market News

Oil halted gains near US\$53 a barrel as investors weighed rising Libyan supply against signs OPEC's output began slipping before the group and other nations implement production cuts this year. Futures traded little changed in New York after advancing 1.8% on Wednesday. Libya, exempt from the cuts, is re-opening its last major export terminal that was shut amid internal conflict, according to state-run National Oil Corp. OPEC output fell by 310,000 barrels a day in December following disruptions in Nigeria, according to a Bloomberg survey. *(Bloomberg)*

Vietnam Government scraps master plan on rice traders and exporters which caused difficulties for companies in the sector, citing Jan 04 decision by Industry and Trade Minister Tran Tuan Anh. In particular, plan had set maximum number of rice exporters at 150 and criteria for rice export performance. Besides, plan had qualified certain areas for construction of storage and milling facilities in 20 provinces and cities that are under central government. *(Bloomberg)*

Vietnam retains 100% ownership in 5 banks in 2016-2020 period. In particular, Vietnam Construction Bank (VNCB), Ocean Bank, Global Petroleum Bank (GP Bank), Vietnam Development Bank (VDB), and Vietnam Bank for Social Policies (VBSP) are among 103 companies that the government will retain 100% capital, according to Dec 28 decision signed by Premier Nguyen Xuan Phuc posted on government portal. *(Bloomberg)*

Vietnamese manufacturing sector ended 2016 on a positive note, with the Nikkei Vietnam Manufacturing Purchasing Managers' Index (PMI) coming second among the top three PMIs in ASEAN region. The Nikkei Vietnam Manufacturing PMI, a composite performance indicator of the manufacturing sector, posted 52.4 in December, down from November's 54 but continuing to signal solid monthly improvement in the sector's health. *(En.vietnamplus.vn)*

Vietnam exported around US\$200mn worth of tuna products to the US in 2016 (+5% YoY). Accordingly, in 10M2016, fresh, frozen and dried tuna exports increased by 10% to reach nearly US\$115mn, accounting for 60% of the total tuna export value (compared to 52% of 10M2015). However, the exports of processed and canned tuna products registered a yearly reduction of 5% to stand at US\$70mn in Jan – Oct. Notably, US is currently the biggest tuna importer of Vietnam, comprising of more than 40% of the country's total tuna export value. *(En.vietnamplus.vn)*

The General Statistics Office has estimated Vietnam's 2016 retail revenue at US\$118bn (+10.2% YoY). This revenue growth rate was relatively high compared to other markets in the region. Notably, food and foodstuff sales increased by 13% YoY, followed by household appliances with 11.4% YoY and textiles and garments with 10.6% YoY. Sales of educational and cultural products barely grew in 2016 with an increase of 1.7% YoY. *(English.thesaigontimes.vn)*

Ho Chi Minh City 2016 home sales fell by 4% to 35,008 units. Accordingly, supply of residential units was more than 37,400 units last year (-10% YoY), CBRE Vietnam said in e-mailed statement. Meanwhile, 2016 average home prices rose by 4.6% YoY. Besides, 43,861 units are expected to be offered this year with 30% in high-end segment and 40% in low-cost segment. *(Bloomberg)*

Corporate News

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - bond issuance: CII has completed all the conditions and prerequisites of the bond contract worth US\$40mn signed on Nov 24, 2016 between CII and KEB HANA BANKTRUSTEE AND CUSTODIAN BUSINESS (which represents Rhinos Asset Management). Thus, CII has officially issued the convertible bonds to Rhinos Asset Management and earned US\$40mn. *(Ndh.vn)*

Phu Nhuan Jewelry JSC (PNJ VN) - private placement adjustment: After receiving shareholders' written opinions, PNJ decided to adjust the offering price in its upcoming private placement. Accordingly, the minimum price is not less than 10%-15% of the closing price on the date PNJ getting approved by State Securities Commission (SSC) regarding the private placement. For further information, PNJ has planned to privately issue 9.8mn shares in order to increase its chartered capital. The issuance is expected from Dec 20, 2016 to Jan 20, 2017. *(Cafef.vn)*

Bank for Investment and Development of Vietnam JSC (BID VN) - 2016 business results: In 2016, BID reached VND7.51trl in EBT (+7% YoY). As of end-2016, the bank's total assets increased by 17.5% YoY to VND1,007trl, equal to 14% of sector's total assets, citing information from bank. Additionally, its bad debt ratio was at 1.47%. *(Bloomberg)*

Masan Consumer Corporation (MCH VN - UPCOM) - UPCOM listing: MCH share was unchanged in UPCOM trading debut as the stock closed at VND90,000/share. *(Bloomberg)*

Petrovietnam Fertilizer & Chemicals JSC (DPM VN) - adjusted 2016 business targets: Accordingly, DPM has reduced 2016 revenue target to VND7.89trl (-13% compared to the original plan) and EAT goal to VND1.14trl (-8% compared to the original one). Besides, 2016 business plan for the parent's company is also adjusted with revenue of VND6.933trl, EBT of VND1.307trl, and EAT of VND1.08trl. *(Ndh.vn)*

Vietnam Airlines JSC (HVN VN - UPCOM) - shareholder's activity: Vietnam Technological and Commercial JSB (Techcombank) has registered to sell 10mn HVN shares from Jan 09 to Feb 08 via order-matching and put-through methods. If successful, Techcombank's ownership in HVN will be reduced from 2.08% to 1.269% (15,578,705 shares). *(Ndh.vn)*

Vietnam Southern Food Corporation (Vinafood 2 - unlisted) - shareholder's activity: The government requests state-owned Vinafood 2 to accelerate auditing and evaluating process and report to the government share sale plan, citing Deputy PM Vuong Dinh Hue. Additionally, the State plans to keep 51% stake in Vinafood 2 after shares sale. *(Bloomberg)*

Dong Do Marine JSC (DDM VN - UPCOM) - shareholder's activity: Ms. Vu Thi Thu Hien - wife of BoD member Nguyen Quoc Khanh - has registered to buy 1.6mn DDM shares from Jan 06 to Jan 24 via order-matching and put-through methods. Currently, Ms. Hien holds 948,790 shares (7.75%). For further information, previously, on Dec 30, Ms. Hien bought 509,890 DDM shares out of 1mn shares registered. *(Ndh.vn)*

Quang Binh Import & Export JSC (QBS VN) - FOL adjustment: On Jan 04, Vietnam Securities Depository (VSD) announced to reduce QBS' FOL from 49% to 40%. *(Cafef.vn)*

An Phat Plastic and Green Environment JSC (AAA VN) - estimated 2016 business results and 1Q2017 business plan: AAA has announced the estimated 4Q2016 consolidated business results with revenue of VND622bn (+35.2% YoY) and EAT of VND42bn (+97.2% YoY). For 2016, the company expects to reach VND2.1tr in consolidated revenue (completing 100% of the year target) and VND143bn in EAT (exceeding the full-year goal by 43%). In addition, AAA sets its 1Q2017 business targets with revenue of VND600bn and EAT of VND40bn. *(Ndh.vn)*

An Giang Fisheries Import & Export JSC (AGF VN) - warning status removal: Ho Chi Minh Stock Exchange has decided to remove AGF from warning status since Jan 06. *(Cafef.vn)*

CONSTREXIM No 8 Investment & Construction JSC (CX8 VN) - dividend payment: Jan 13 and Jan 16 will be the ex-date and record date, respectively, for paying 2015 cash dividend of VND420/share (est. 2015 dividend yield of 3.82%). The payment is expected from Jan 25. *(Cafef.vn)*

Viet Nam Seaproducts JSC (SEA VN) - shareholder's activity: Southern General Import-Export JSC successfully divested its entire stake of 18.75mn SEA shares (15%) from Dec 26 to Dec 29, 2016 and was no longer SEA's major shareholder. *(Cafef.vn)*

Danang Housing Investment Development JSC (NDN VN) - treasury share: NDN bought 2.5mn treasury shares from Dec 15 to Dec 30, 2016 via order-matching and put-through methods. *(Cafef.vn)*

Vietnam Electrical Equipment JSC (GEX VN) - shareholder's activity: Post and Telecommunications Investment and Construction JSC (PTC VN), which relates to GEX's BoD member Vo Anh Linh, purchased 4mn GEX shares to raise its stake from 3,168,800 shares (2.05%) to 7,168,800 shares (4.64%). The transaction occurred from Dec 30, 2016 to Jan 03, 2017. *(Cafef.vn)*

Central Vietnam Metal Corporation (KMT VN) - shareholder activity: Viet Nam Steel Corporation (TVN VN) sold 4,396,000 KMT shares out of 4,721,100 shares registered from Dec 09 to Dec 29, 2016. After the transaction, TVN's holding in KMT was reduced from 8,167,424 shares (82.95%) to 3,771,424 shares (38.3%). *(Cafef.vn)*

Sao Mai-Ben Dinh Petroleum Investment JSC (PSB VN - UPCOM) - shareholder's activity: Asia Commercial Bank (ACB VN) divested its entire stake of 5,092,400 PSB shares (10.18%) from Dec 09 to Dec 29, 2016. *(Cafef.vn)*

VTC Telecommunications JSC (VTC VN) - shareholder's activity: On Dec 27, 2016, DP International Co., Ltd. sold 233,500 VTC shares to decrease its holding to 230,000 shares (5.08%). *(Cafef.vn)*

Cuu Long An Giang Fish JSC (ACL VN) - shareholder's activity: Chairwoman and CEO Tran Thi Van Loan has registered to buy 500,000 ACL shares from Jan 09 to Feb 07, knowing that Ms. Loan currently holds 11,379,963 shares (49.91%). *(Cafef.vn)*

Southern Airports Services JSC (SAS VN - UPCOM) - shareholder's activity: Imex Pan Pacific Co., Ltd (IPPGROUP) has registered to buy 1,401,400 SAS shares from Jan 06 to Feb 03 via order-matching and put-through methods. Currently, IPPGROUP owns 31,629,500 SAS shares (24.05%). *(Cafef.vn)*

Ha Long Viglacera JSC (VHL VN) - shareholder's activity: SSI Asset Management (SSIAM) has registered to sell 757,644 VHL shares from Jan 06 to Feb 03 via order-matching and put-through methods. Currently, SSIAM holds 922,644 shares (5.77%). (*Cafef.vn*)

Viglacera Dong Trieu JSC (DTC VN - UPCOM) - shareholder's activity: Viglacera Corporation (VGC VN) divested its entire stake of 2,693,302 DTC shares (67.33%) on Dec 30, 2016. (*Ndh.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHA	42,800	2,800	7.0	25,900	0.018
MCP	25,250	1,650	7.0	127,760	0.011
ITD	24,500	1,600	7.0	252,070	0.013
RIC	10,400	670	6.9	260	0.009
SGT	6,060	390	6.9	910	0.013

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CIG	2,790	-210	-7.0	5,420	-0.001
DHM	6,250	-470	-7.0	46,580	-0.005
TIX	32,750	-2,450	-7.0	3,010	-0.026
DTT	7,910	-590	-6.9	10	-0.002
CDO	7,290	-540	-6.9	16,210	-0.008

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BVH	61,100	1,000	1.7	420,990	0.304
VIC	42,300	250	0.6	359,450	0.295
STB	8,580	380	4.6	1.29MLN	0.252
VCB	37,150	150	0.4	855,250	0.241
ROS	117,400	900	0.8	1.58MLN	0.173

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
EIB	9,550	-300	-3.1	30,760	-0.166
MSN	63,100	-400	-0.6	228,380	-0.135
VNM	126,700	-200	-0.2	822,360	-0.130
NVL	59,100	-300	-0.5	637,040	-0.079
BID	15,400	-50	-0.3	1.99MLN	-0.076

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ITA	4,150	210	5.3	10.49MLN	0.079
SCR	8,600	100	1.2	5.70MLN	0.010
KBC	14,500	400	2.8	5.18MLN	0.085
FLC	5,120	-10	-0.2	4.96MLN	-0.003
HAG	5,400	-100	-1.8	3.57MLN	-0.035

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MHL	7,700	700	10.0	100	0.000
SEB	46,600	4,200	9.9	300	0.000
PEN	8,100	700	9.5	100	0.000
SMT	23,400	2,000	9.4	200	0.000
LCS	2,400	200	9.1	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VTC	9,900	-1,100	-10.0	200	0.000
AMV	8,200	-900	-9.9	7,000	0.000
PSI	6,400	-700	-9.9	100	0.000
SIC	24,200	-2,600	-9.7	100	0.000
CKV	12,300	-1,300	-9.6	1,100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HUT	11,800	300	2.6	1.21MLN	0.045
VCG	14,300	300	2.1	2.46MLN	0.038
NVB	5,000	100	2.0	400	0.032
PTI	30,400	1,400	4.8	2,500	0.032
VIT	28,600	2,100	7.9	700	0.018

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	30,300	-3,200	-9.6	300	-0.117
SHB	4,600	-100	-2.1	683,800	-0.098
VHL	52,500	-4,900	-8.5	3,000	-0.036
DGL	36,000	-1,800	-4.8	9,100	-0.028
DGC	39,500	-1,200	-3.0	16,600	-0.027

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCG	14,300	300	2.1	2.46MLN	0.000
KLF	2,300	0	0.0	1.72MLN	0.000
CEO	12,500	100	0.8	1.70MLN	0.000
PVX	2,400	0	0.0	1.62MLN	0.000
HUT	11,800	300	2.6	1.21MLN	0.000

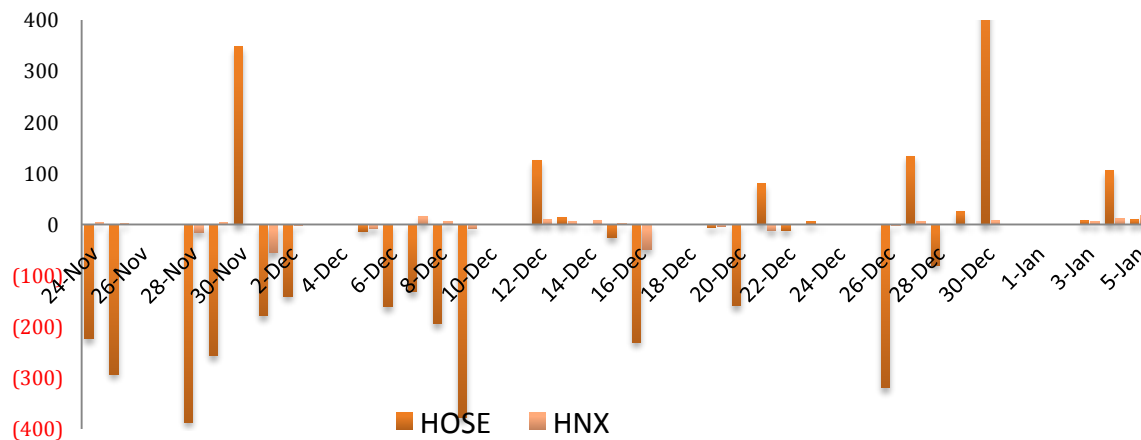
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	8.5	27.8%	2.0	124.2%	BUY	257	-1.0%	20	49.0%
% of market	8.4%		108.7%		% of market	13.0%		8.3%	
F.SELL	8.7	174.0%	0.1	-9.1%	SELL	246	60.4%	2	12.2%
% of market	0.0%		0.0%		% of market	0.0%		0.8%	
NET BUY (SELL)	(0.2)		1.9		NET BUY (SELL)	10		18	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	20.0	0.8%	3.5	0.9%	BUY	678	0.8%	43	0.7%
% of market	6.8%		4.2%		% of market	11.4%		5.4%	
SELL	16.8	0.6%	0.3	0.1%	SELL	554	0.6%	6	0.1%
% of market	5.7%		0.4%		% of market	9.3%		0.7%	
NET BUY (SELL)	3.1		3.2		NET BUY (SELL)	124		37	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,700	-200	-0.16	83.7	-0.130
KBC	14,500	400	2.84	30.7	0.085
MSN	63,100	-400	-0.63	23.2	-0.135
HPG	44,100	100	0.23	17.0	0.038
HSG	53,300	1,800	3.50	11.6	0.158

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,700	-200	-0.16	62.3	-0.130
HPG	44,100	100	0.23	19.4	0.038
HBC	30,900	300	0.98	18.8	0.013
DXG	12,200	-150	-1.21	18.3	-0.017
MSN	63,100	-400	-0.63	15.5	-0.135

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
KBC	14,500	400	2.84	30.7	0.085
VNM	126,700	-200	-0.16	21.4	-0.130
MSN	63,100	-400	-0.63	7.7	-0.135
HSG	53,300	1,800	3.50	7.5	0.158
TLH	12,950	300	2.37	6.2	0.011

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HBC	30,900	300	0.98	-18.6	0.013
SCR	8,600	100	1.18	-14.5	0.010
PGD	38,400	0	0.00	-10.2	0.000
VFG	75,500	700	0.94	-9.1	0.006
DXG	12,200	-150	-1.21	-8.6	-0.017

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,800	300	2.61	4.6	0.000
PVS	17,200	0	0.00	4.5	0.000
CEO	12,500	100	0.81	3.3	0.000
PVX	2,400	0	0.00	1.6	0.000
VKC	16,500	700	4.43	1.2	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
DGC	39,500	-1,200	-2.95	0.6	0.000
SLS	88,000	-1,900	-2.11	0.6	0.000
VND	13,300	0	0.00	0.3	0.000
TNG	12,200	-100	-0.81	0.2	0.000
VHL	52,500	-4,900	-8.54	0.2	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,800	300	2.61	4.6	0.000
PVS	17,200	0	0.00	4.5	0.000
CEO	12,500	100	0.81	3.3	0.000
PVX	2,400	0	0.00	1.6	0.000
VKC	16,500	700	4.43	1.2	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
DGC	39,500	-1,200	-2.95	-0.6	0.000
SLS	88,000	-1,900	-2.11	-0.5	0.000
VND	13,300	0	0.00	-0.3	0.000
TNG	12,200	-100	-0.81	-0.2	0.000
VHL	52,500	-4,900	-8.54	-0.2	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

05 Jan 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	126,700	-6.1	-9.8	5.6	8,131	1,451	57.4	47.0	1,802,098	5,881	4,864	28.1	21.5	9.0	42.9	35.1
2	VCB VM	37,150	6.4	-2.7	-0.7	5,909	3,598	22.9	9.1	859,445	1,876	1,477	16.4	19.8	2.8	14.8	1.0
3	SAB VM	197,100	N/A	N/A	N/A	5,588	641	10.3	39.5	N/A	4,864	4,864	28.5	40.5	9.7	25.3	15.7
4	GAS VM	61,500	-7.5	-14.1	-6.1	5,203	1,913	4.2	46.3	123,959	2,617	4,400	-37.0	23.5	2.9	12.1	8.8
5	VIC VM	42,300	0.8	-3.4	1.6	4,933	2,638	45.0	18.8	803,270	831	468	-65.2	50.9	4.1	7.9	1.3
6	CTG VM	16,500	2.8	-6.3	-5.2	2,716	3,723	7.8	0.2	583,094	1,727	1,208	-4.6	9.6	1.0	11.0	0.8
7	BID VM	15,400	1.3	-11.0	-14.4	2,328	3,419	12.2	28.7	1,914,006	1,884	1,434	-14.7	8.2	1.2	15.3	0.7
8	ROS VM	117,400	-1.2	181.5	N/A	2,232	430	27.4	49.0	2,642,576	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	63,100	-0.2	-9.7	-6.5	2,117	759	38.4	18.2	422,624	3,660	1,963	35.8	17.2	3.0	17.4	3.9
10	BVH VM	61,100	6.1	-16.2	-2.2	1,838	680	29.1	24.1	313,760	1,833	1,658	-3.5	33.3	3.2	9.8	2.1
11	HPG VM	44,100	4.0	1.1	26.2	1,643	843	47.8	13.3	3,268,899	6,189	4,404	18.1	7.1	2.1	32.6	19.7
12	NVL VM	59,100	N/A	N/A	N/A	1,540	589	100.0	38.6	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
13	MWG VM	157,800	0.5	16.9	28.3	1,074	154	60.8	0.0	232,319	10,706	7,305	52.8	14.7	6.6	55.2	20.7
14	MBB VM	13,500	2.3	-3.9	-6.7	1,022	1,713	45.2	0.0	216,408	1,580	1,831	-7.3	8.5	0.9	11.4	1.2
15	FPT VM	45,100	5.9	-3.6	6.9	916	459	68.6	0.0	510,158	4,349	3,814	6.3	10.4	2.3	22.8	8.0
16	STB VM	8,580	14.4	-8.2	-24.7	684	1,804	92.7	15.8	3,023,584	-66	902	-39.3	N/A	0.7	-0.3	0.0
17	CTD VM	181,500	8.6	-6.7	20.4	618	77	85.8	7.4	111,970	19,224	11,078	90.1	9.4	3.0	35.5	15.3
18	EIB VM	9,550	7.3	-8.2	-15.5	519	1,229	75.1	2.0	91,495	-247	33	-88.1	N/A	0.9	-2.2	-0.2
19	HSG VM	53,300	9.4	35.6	20.9	463	197	39.5	19.3	1,698,337	8,113	7,350	120.2	6.6	2.5	41.0	13.8
20	SSI VM	20,100	4.7	-11.3	-10.3	435	490	72.5	42.5	1,179,605	2,186	1,680	4.8	9.2	1.3	15.3	8.2
21	DHG VM	102,300	5.1	-8.7	2.8	394	87	31.8	0.0	53,090	6,539	5,748	-6	16	3	22.9	19
22	DPM VM	22,350	-5.7	-20.9	-21.0	387	391	35.4	27.9	657,879	3,047	3,295	14	7	1.0	13	13
23	BMP VM	190,500	-1.8	-1.8	17.6	383	45	61.8	0.0	21,187	14,310	11,410	38	13	3.8	31	26
24	PVD VM	21,350	-4.3	-10.4	-24.2	361	383	48.1	18.9	1,205,196	376	3,725	-43.4	56.1	0.6	1.3	0.7
25	REE VM	25,300	12.4	18.8	22.8	347	310	46.2	0.0	832,247	2,423	2,757	-20.8	10.4	1.2	11.9	7.8
26	NT2 VM	27,350	-14.1	-28.8	-20.5	344	285	27.2	27.4	334,321	4,593	3,937	-30	6	1.6	28	11
27	HT1 VM	20,400	-7.1	-13.5	-23.0	344	382	19.7	38.5	69,393	2,221	1,936	142.2	9.2	1.6	18.5	7.0
28	KDC VM	36,000	7.8	-2.7	29.5	327	206	36.6	37.5	172,569	5,486	22,581	883.5	6.6	1.3	19.3	15.1
29	CII VM	30,100	4.9	1.9	9.1	321	241	52.3	12.9	814,152	2,805	2,959	-11.8	10.7	2.0	19.9	6.0
30	KBC VM	14,500	-2.4	-22.3	-6.5	301	470	73.7	19.3	2,729,051	1,689	1,316	48.0	8.6	0.9	10.9	5.6
31	PNJ VM	67,000	-3.0	-11.8	-12.4	291	98	68.0	0.0	82,160	3,167	1,347	-45.4	21.2	4.2	20.9	11.0
32	SBT VM	25,200	3.3	5.7	4.7	282	253	53.1	40.8	1,384,348	1,228	1,148	29.3	20.5	2.2	10.1	5.3
33	TCH VM	17,050	-8.6	4.2	N/A	274	363	52.5	49.0	342,577	N/A	N/A	N/A	N/A	1.4	N/A	N/A
34	PPC VM	17,050	3.3	20.1	16.0	240	318	16.0	34.1	199,322	-1,010	1,762	-46.3	N/A	1.2	-6.3	-3.0
35	VHC VM	58,500	9.8	0.5	20.6	239	92	30.5	72.9	244,518	5,528	3,274	-31.9	10.6	2.3	23.3	10.8

DAILY MARKET RECAP

05 Jan 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	DCM VM	9,900	-8.8	-10.8	-20.2	232	529	24.3	43.4	88,317	N/A	N/A	N/A	N/A	0.8	N/A	N/A
37	HNG VM	6,480	2.2	15.7	-19.0	220	767	29.5	48.4	1,013,277	1,023	914	-44.5	6.3	0.5	8.8	3.3
38	LGC VM	25,100	3.1	9.1	10.6	214	193	N/A	4.0	23,788	1,942	3,363	-62.7	12.9	1.9	15.5	5.2
39	GMD VM	26,900	-1.1	-4.6	-1.1	213	179	75.1	0.0	218,761	2,034	2,181	-28.9	13.2	0.9	7.2	4.1
40	VCF VM	179,000	5.3	26.6	26.1	210	27	N/A	19.3	1,348	13,393	11,112	-26.4	13.4	2.5	20.4	14.2
41	GTN VM	18,400	2.5	-7.1	-12.4	203	250	52.9	48.6	1,079,404	229	761	-34.1	80.4	1.7	1.7	1.1
42	BIC VM	39,000	6.8	6.7	66.0	202	117	99.6	1.5	13,256	1,421	1,358	-3.3	27.4	2.3	11.0	3.6
43	KDH VM	19,400	-4.0	-9.3	11.1	201	234	55.3	0.2	83,932	1,677	1,600	43.9	11.6	1.3	12.0	5.4
44	PAN VM	42,800	0.7	-11.2	-0.5	194	102	54.1	53.9	19,257	2,573	2,513	57.9	16.6	1.9	11.6	6.9
45	HAG VM	5,400	-4.4	5.7	-26.0	189	790	54.2	35.0	3,186,722	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
46	ITA VM	4,150	-17.0	-3.7	-3.5	172	938	61.9	34.6	6,168,202	30	166	-17.8	138.0	0.4	0.3	0.2
47	TRA VM	112,500	-2.6	-9.1	-6.3	172	35	82.3	1.3	3,567	5,932	4,723	11.9	19.0	4.1	23.3	16.5
48	TLG VM	99,600	-4.2	-5.1	7.1	169	38	4.1	28.0	538	5,662	3,395	14.7	17.6	4.0	24.3	17.1
49	DRC VM	31,500	-1.1	-24.6	-20.5	165	119	39.0	17.4	122,375	3,434	3,623	22.0	9.2	2.3	25.6	13.3
50	HCM VM	28,250	6.6	-2.2	-15.7	159	127	38.2	0.0	254,486	2,344	1,677	-43.3	12.1	1.5	12.8	8.8
51	PGD VM	38,400	5.2	-11.3	-16.5	153	90	49.0	45.0	118,368	3,105	3,701	78.6	12	2.5	20	9
52	CAV VM	58,500	5.0	5.1	-3.5	149	58	51.4	45.1	71,865	3,059.4	3,059	10.8	19.1	4.3	23.7	9.2
53	PVT VM	11,900	-1.7	-14.7	-5.1	148	281	48.9	24.1	371,274	1,543	1,195	-1.4	7.7	1.0	13.0	4.7
54	ASM VM	15,050	0.7	-3.2	-2.3	146	220	83.1	45.4	1,475,315	951	581	-61.9	16	1.3	8	5
55	FLC VM	5,120	-9.4	-6.4	-16.1	144	638	68.3	41.3	9,209,179	1,743	1,952	19.9	3	0.4	13	7
56	NLG VM	22,300	-0.7	-0.4	-1.3	140	142	44.0	0.3	202,719	2,170	1,462	73.8	10.3	1.3	13.3	5.9
57	VSH VM	15,200	-7.3	-4.4	4.1	139	206	69.3	33.8	68,892	1,127	1,191	-31.6	13.5	1.1	8.2	4.5
58	DXG VM	12,200	-7.9	-2.4	-4.7	136	253	79.7	11.7	890,127	1,541	2,229	45.0	8	1.1	15	7
59	HBC VM	30,900	6.9	-1.6	33.2	129	94	78.9	18.7	1,203,073	3,574	731	50.4	9	2.1	28	4
60	DVP VM	72,100	-1.2	3.1	-1.2	128	40	17.9	33.6	3,142	6,842	7,027	23.2	11	3.0	29	25
61	PC1 VM	36,500	-0.3	N/A	N/A	121	75	100.0	29.4	331,675	9,179.0	9,179	N/A	4.0	1.0	N/A	N/A
62	PDR VM	13,000	-3.0	0.4	-11.0	116	202	31.6	45.7	508,995	712.1	887	242.9	18.3	1.1	6.4	1.8
63	CHP VM	20,700	0.5	-0.2	N/A	115	126	24.9	45.6	18,562	1,620	2,484	46.9	12.8	1.8	14.0	6.8
64	SKG VM	76,000	3.8	-11.8	-22.4	115	34	42.8	0.3	42,681	6,294	5,191	83	12.1	3.9	38.1	37.4
65	VSC VM	57,000	1.8	-13.0	-10.2	115	46	85.0	0.0	85,576	5,190	6,130	12.7	11.0	2.0	18.7	11.2
66	PTB VM	120,000	1.4	2.2	5.9	115	22	66.6	39.5	28,954	9,554	5,357	21.6	12.6	3.9	35.8	16.1
67	DMC VM	71,900	-3.9	-16.6	-8.4	110	35	1.2	43.7	23,424	4,892	3,365	5.7	14.7	3.0	21.5	17.8
68	NKG VM	36,800	0.3	-5.9	34.3	107	66	25.3	21.0	159,399	9,540	2,318	48.5	3.9	1.7	56.2	10.9
69	SJS VM	23,650	-4.6	-14.0	1.9	104	99	41.2	35.9	69,039	2,811	2,273	44.0	8.4	1.1	14.1	4.8
70	IJC VM	8,450	9.0	3.3	-5.1	102	274	21.2	42.4	299,859	478	418	-50.2	17.7	0.8	4.5	1.7

Source: Bloomberg

Bloomberg: VNDS

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