

Market commentary

Correction returned and caused Vietnam Stock Markets to sink in red. VN-INDEX wiped out opening gains and shifted back to losses following the sharp plunge in the majority of large caps. The index then moved sideways for the rest of the session due to investors' heightened caution. Notably, the index's slight fall was thanks to Beer and Utilities stocks that greatly buoyed the market's fall. Particularly, SAB – the biggest booster - rose sharply on its outstanding 2016 business results and higher 2017 business targets, followed by BHN. GAS suddenly pared yesterday's loss to record gains, boosted by the soaring demand of foreigners. Meanwhile, MSN led today's decliners and VNM continued to slump for a second day. Real Estate sector lost steam after one-day advance, of which VIC and HBC fell sharply while ITA bottomed at its floor price. Thus, Steel stocks (HPG and HSG) were negatively impacted and also retreated. Similarly, Financial tickers corrected and fell along with the market's trend, driven by BVH and SSI. Even worse, Energy sector (especially PVD) prolonged its downturn despite the sharp recovery in oil prices. Finally, VN-INDEX finished at 723.22pts (-0.13%) with 126 gainers, 143 losers and 53 unchanged. HNX-INDEX also had bearish movement and closed at 90.7pts (-0.5%) with 95 advancers, 109 laggards and 173 unchanged.

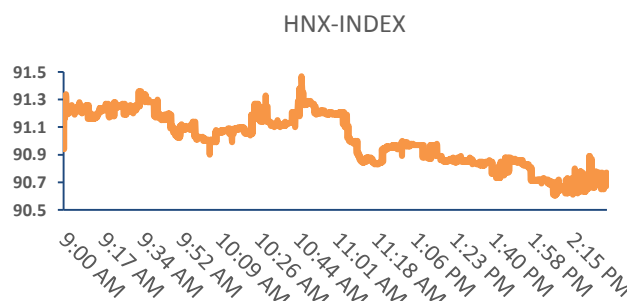
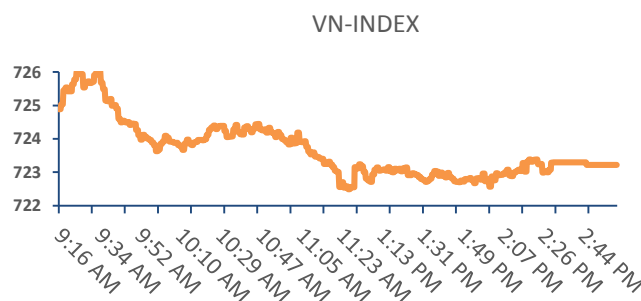
Many sectors declined, led by Information Technology (-0.80%), Health Care (-0.55%), and Real Estate (-0.55%). Only Utilities (+0.65%), Consumer Discretionary (+0.48%), and Consumer Staples (+0.09%) rose. Regarding tickers, top index laggards included MSN (-2.75%), VIC (-0.95%), VNM (-0.42%), HPG (-2.63%), and BVH (-1.35%). Top index movers were SAB (+1.30%), BHN (+6.92%), GAS (+0.92%), ROS (+0.90%), and HT1 (+2.68%). TTF with 13.5mn shares (VND100.8bn) was the biggest put-through deal, followed by NVL with 1.4mn shares (VND98.5bn) and ADS with 1.6mn shares (VND33.3bn).

Foreigners net bought on HOSE with net-buying value of VND73.5bn and net sold on HNX with net-selling value of VND17.4bn. They mainly bought VNM (VND95.1bn), VJC (VND33.6bn), and VCB (VND28bn) while sold HPG (VND28.6bn), SSI (VND27.9bn), and VCB (VND27.4bn).

Snapshot	HOSE	HNX
Close (pts)	723.2	90.7
1 Day change (%)	-0.13	-0.50
Volume (mn shs)	218.0	47.7
Value (US\$m)	164.6	23.2
Gainers	125	95
Losers	146	109
Unchanged	34	74

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,251	-0.30
WTI Oil (\$/B) 1Mth	51.6	1.16
Brent Oil (\$/B) 1Mth	54.8	1.16
USDVND	22,680	0.07
EURVND	24,224	0.45

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.48%	0.76	14.33	4.39
Consumer Staples	0.09%	8.05	25.45	8.05
Energy	-0.46%	0.30	43.85	0.82
Financials	-0.27%	4.29	20.94	1.92
Health Care	-0.55%	0.41	18.47	3.59
Industrials	0.02%	1.82	56.35	6.98
IT	-0.80%	1.11	11.61	2.10
Materials	-0.49%	0.67	9.43	1.70
Real Estate	-0.55%	3.98	48.04	3.13
Utilities	0.65%	4.73	14.47	2.41

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,503.9	1.38	16.12	1.90	3,546
India	9,265.7	0.30	22.3	2.98	1,000
Indonesia	5,677.0	0.45	25.9	2.57	463
Laos	1,077.7	-0.58	11.94	0.91	1
Malaysia	1,744.7	-0.14	17.2	1.74	238
Philippines	7,584.2	1.85	21.0	2.58	179
Taiwan	9,949.5	1.41	16.3	1.68	951
Thailand	1,578.3	-0.35	17.0	1.94	449
Vietnam	723.2	-0.13	17.5	2.17	75

Source: Bloomberg

Market News

Oil extended gains to the highest level in almost a month, with investor focus shifting back to U.S. crude inventories after supply disruptions and optimism over OPEC's output curbs drove a rally over the past week. Futures added as much as 0.9% in New York, rising in six of the past seven days. U.S. crude stockpiles declined by 1.83mn barrels last week, the industry-funded American Petroleum Institute was said to report, while government data due Wednesday is forecast to show they dropped from a record. Production from the Buzzard field, the biggest in the U.K. North Sea, was halted after an unplanned outage, according to a person familiar with the matter. *(Bloomberg)*

Vietnam Treasury sold 82% of bonds offered on Apr 05, including VND550bn of 5-year securities at 5.12%, VND550bn of 7-year bonds at 5.43%, VND1.5trl of 10-year notes at 5.99%, and VND1.5trl of 30-year securities at 7.85%, according to Hanoi Stock Exchange. *(Bloomberg)*

Corporate News

Hau Giang Pharmaceutical JSC (DHG VN) - FOL lifting: DHG is seeking stakeholders' approval to increase FOL to more than 49% during its 2017 AGM. Besides, the company plans to issue 43.6mn bonus shares to current shareholders at the ratio of 2:1 in 2Q-3Q2017 and pay 2017 cash dividend at VND3,000/share. In addition, DHG expects 2017 investment at VND152.5bn. *(Bloomberg)*

Ho Chi Minh City Securities Corporation (HCM VN) - 2017 business plan and FOL lifting: At 2017 AGM on Apr 24, HCM will seek for shareholders' approval regarding 2017 business plan. In particular, the company plans an increase of 23% YoY in total revenue and a rise of 19% YoY in EAT to VND391bn. Besides, the company also plans to raise 2016 cash dividend from VND1,200/share to VND1,700/share and pay 2017 cash dividend of VND1,200/share. In addition, HCM will seek approval for lifting its FOL from current 49% to 100%. *(Cafef.vn)*

Sai Gon Securities Incorporation (SSI VN) - ESOP share and 2017 AGM: According to 2017 AGM's documents, SSI has a plan to issue 10mn ESOP shares at the price of VND10,000/share. 50% of these shares will be subject to 2-year transfer restriction and the remaining will be subject to 3-year transfer restriction from the date of the issuance. The company will buy back the shares from the employee who violates this rule, according to BoD's decision. Besides, SSI announced to hold 2017 AGM on Apr 21 at the Meeting Hall of Unification Palace, 135 Nam Ky Khoi Nghia Street, District 1, HCMC. *(Cafef.vn)*

Military Commercial Joint - Stock Bank (MBB VN) – audited 2016 consolidated business results: MBB just released its 2016 audited financial reports. Accordingly, for 2016, the bank recorded VND3.651trl in consolidated EBT (+13% YoY) and VND2.884trl in consolidated EAT (+14.8% YoY). Besides, customers' credit growth and customers' deposit growth reached 24% and 7%, respectively, while NPL ratio was at 1.33% (vs. the target of 1.62%). Additionally, the bank has announced to increase its chartered capital from VND16.311trl to VND17.127trl. *(Vietstock.vn)*

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) – 2016 business results and 2017 business plan: For 2016, SAB's sale volume of beer product was recorded at 1.647bn liter (+8% YoY and exceeding the year target by 6.9%). Total revenue was reported at VND31.754trl (+13% YoY and surpassing 2016 target by 11.2%) while EAT reached VND4.655trl (+33% YoY and exceeding the full-year goal by 27%). SAB will seek shareholders' approval to pay 2016 dividend at the ratio of 30% (not stated in cash or stock). For further information, in 2017, the company targets to achieve 1.703bn liter of beer in sale volume (+3% YoY), VND34.495trl in revenue (+9% YoY) and VND4.703trl in EAT (+1% YoY). It also plans to pay 2017 dividend at the ratio of 35% (not stated in cash or stock). (*Vietstock.vn*)

Sacom development and investment corporation (SAM VN) – shareholder's activity: Phu Tho Tourist Service JSC, which relates to CEO Tran Anh Vuong, has registered to fully divest its entire stake of 4,712,800 SAM shares (2.61%) from Apr 07 to May 05 via order-matching and put-through methods. (*Cafef.vn*)

GTNFood JSC (GTN VN) – shareholders' activities: On Mar 28, Ms. Pham Thi Thuy, wife of Head of Supervisory Board Tran Viet Thang, sold 200,000 GTN shares, thus reducing her stake to 787,896 shares. In addition, West Ocean Invest JSC purchased 329,120 GTN shares on Mar 31 to increase its stake to 62,645,160 shares (25.08%). Both transactions were made via order-matching method. (*Cafef.vn*)

Sai Gon - Mien Trung Beer JSC (SMB VN - UPCOM) – shareholder's activity and key personnel change: Viet Commercial Real Estate JSC purchased 1,002,077 SMB shares out of 1.1mn shares registered from Mar 02 to Mar 29, thus, raising its stake to 3,745,550 shares (12.55%). In addition, BoD member Nguyen Thanh Nam and Supervisory Board member Nguyen Nhut Thang have submitted their resignation letters to BoD. (*Cafef.vn*)

Binh Minh Plastics JSC (BMP VN) - FOL lifting: BMP is seeking shareholders' approval to give BoD the authority to raise FOL to 100% during 2017 AGM, which is scheduled on Apr 18. (*Bloomberg*)

Vissan JSC (VSN VN - UPCOM) - shareholder's activity: Saigon Trading Corporation (Satra) plans to reduce its stake of almost 68% at Vissan by 2019, according to VSN's CEO Van Duc Muoi at the shareholders' meeting. In addition, CJ CheilJedang, currently holding 3.8% of VSN, plans to raise its stake in the company. For further information, VSN's 2017 revenue and EBT are projected at VND4.55trl and VND156bn (+5% YoY), respectively, while the company plans to pay 2017 cash dividend at VND700/share. (*Bloomberg*)

Hung Vuong Corporation (HVG VN) - 2017 business plan: In 2017, HVG targets VND20trl in revenue (+11% YoY) and VND400bn in EBT (vs. the loss of VND49bn in 2016's). (*Vietstock.vn*)

Vinacomin NuiBeo Coal JSC (NBC VN) - 2017 AGM, 2017 business plan and dividend payment: NBC's 2017 AGM will be held on Apr 18 at the company's Cultural and Sport Common Room, Hong Ha District, Ha Long City, Quang Ninh Province. The company is seeking shareholders' approval for 2017 business plan with VND1.519trl in revenue (+23% YoY) and VND24.2bn in EBT (-50.6% YoY). The firm will pay 2016 dividend at the ratio of 5.5% instead of 3% as previously planned (not stated in cash or stock). (*Cafef.vn and Vietstock.vn*)

Development Investment Construction JSC (DIG VN) - 2016 audited business results: According to 2016 audited financial statements, DIG only recorded VND65.6bn in EAT, down by VND20bn (-23%) compared to the unaudited figure. The reason was mainly due to an increase by VND18bn in losses from affiliated companies. *(Cafef.vn)*

Tan Tao Investment and Industry Corporation (ITA VN) - 2016 adjusted business results: According to 2016 audited financial statements, ITA recorded VND243.3bn in net revenue (vs. the unaudited net revenue of VND228bn). However, the firm's EAT slumped to VND38bn (-82.78% from the unaudited results), mostly due to a surge of VND17.5bn to VND66bn in general and admin expenses. *(Cafef.vn)*

Electrical Equipment JSC (THI - unlisted) - dividend payment: Apr 14 and Apr 17 will be the ex-date and record date, respectively, for receiving the remaining 2016 cash dividend of VND1,500/share. The payment will be made on Apr 28. *(Vsd.vn)*

Construction and Mechanical JSC (CMX VN) - supervision status: According to Ho Chi Minh Stock Exchange (HOSE), CMX will be put under supervision status since Apr 12 as the company recorded a negative figure of VND42.44bn in 2016 EAT for the parent company, VND67.8bn in 2015 accumulated loss and VND111.57bn in 2016 accumulated loss according to 2015 and 2016 audited financial reports. *(Cafef.vn)*

Electronics Communications Technology Investment Development Corporation (ELC VN) - dividend payment: Apr 19 and Apr 20 will be the ex-date and record date, respectively, for receiving the 2016 cash dividend payment of VND600/share (est. 2016 dividend yield of 2.6%). The payment will be made on May 11. *(Cafef.vn)*

Vung Tau Real Estate and Construction JSC (VRC VN) - key personnel change: VRC's BoD has approved the resignation letter of CEO Pham Van Phoi starting from Apr 03. In addition, the company's BoD has appointed Ms. Nguyen Ngoc Quynh Nhu as Chairwoman cum CEO and Mr. Phoi as new Permanent Vice CEO. *(Cafef.vn)*

LDG Investment JSC (LDG VN) - investment activity: LDG's BoD has decided to contribute an additional VND56bn to invest in Giang Dien Tourist JSC. Thus, Giang Dien's chartered capital has been raised to over VND382.9bn, of which LDG owns 87.68% (equivalent to VND335.8bn). *(Cafef.vn)*

Power Engineering Consulting JSC 2 (TV2 VN) - investment activity: On Apr 03, TV2 has approved to contribute VND45.9bn (30% of the chartered capital) to establish Yen Binh Hydropower JSC. *(Cafef.vn)*

Vietnam Technological and Commercial Joint Stock Bank (TCB unlisted) – 2016 business results and 2017 business plan: For 2016, TCB recorded VND3.997tr in EBT (+96.2% YoY and exceeding the year target by 13%). In 2017, the company expects to achieve VND5.02tr in consolidated EBT (+26% YoY), 31% YoY in customers' deposit growth, 16% in customers' credit growth and 2% in maximum NPL ratio. *(Vietstock.vn)*

Petrolimex International Trading JSC (PIT VN) – shareholder’s activity and supervision status:

Head of Supervisory Board Le Thuy Dao bought 201,444 PIT shares out of 268,216 shares registered from Mar 09 to Mar 31 via order-matching and put-through methods, thus raising her stake from 181,684 shares (1.2%) to 383,128 shares (2.53%). Besides, Ho Chi Minh Stock Exchange (HOSE) continues to hold PIT under the supervision status until the next decision from HOSE, which will be based on the company’s 1H2017 consolidated financial statements. (*Cafef.vn*)

Duc Quan Investment and Development JSC (FTM VN) – shareholder’s activity:

Supervisory Board member Vu Hong Thai purchased 117,460 FTM shares out of 500,000 FTM shares registered from Mar 01 to Mar 31, raising his stake to 2,117,460 shares (4.23%). Following the transaction, he has continuously registered to buy 100,000 FTM shares from Apr 10 to Apr 20 via order-matching and/or put-through methods. If successful, he will own 2,217,460 FTM shares (4.43%). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SVT	8,870	580	7.0	410	0.003
LGL	8,120	530	7.0	60,540	0.008
TTF	8,580	560	7.0	318,530	0.034
BHN	83,400	5,400	6.9	27,750	0.539
TIX	40,350	2,600	6.9	20,020	0.028

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HID	3,890	-290	-6.9	3.89MLN	-0.004
ITA	3,630	-270	-6.9	26.25MLN	-0.098
SFC	28,350	-2,100	-6.9	1,140	-0.010
CYC	3,520	-260	-6.9	110	0.000
PIT	6,380	-470	-6.9	1,320	-0.003

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	203,000	2,600	1.3	24,480	0.719
BHN	83,400	5,400	6.9	22,750	0.539
GAS	54,800	500	0.9	535,710	0.412
ROS	167,700	1,500	0.9	3.28MLN	0.278
HT1	23,000	600	2.7	475,660	0.099

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSN	45,900	-1,300	-2.8	739,530	-0.643
VIC	41,600	-400	-1.0	526,530	-0.455
VNM	143,400	-600	-0.4	788,830	-0.375
HPG	31,450	-850	-2.6	4.59MLN	-0.309
BVH	58,300	-800	-1.4	331,140	-0.235

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,240	-170	-2.0	30.71MLN	-0.098
ITA	3,630	-270	-6.9	26.25MLN	-0.047
HQC	2,510	-90	-3.5	14.39MLN	-0.017
STB	12,300	-100	-0.8	7.54MLN	-0.064
SSI	23,000	-800	-3.4	6.11MLN	-0.169

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DNP	28,600	2,600	10.0	120,900	0.000
SRA	13,300	1,200	9.9	50,800	0.000
TTH	11,100	1,000	9.9	448,900	0.000
THT	6,700	600	9.8	212,000	0.000
PSE	12,300	1,100	9.8	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MCO	1,800	-200	-10.0	25,600	0.000
DPC	21,900	-2,400	-9.9	400	0.000
TPP	31,100	-3,300	-9.6	100	0.000
KDM	3,800	-400	-9.5	178,800	0.000
ARM	28,600	-3,000	-9.5	300	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVI	30,000	1,500	5.3	121,900	0.039
DNP	28,600	2,600	10.0	120,900	0.039
PTI	28,000	1,500	5.7	2,000	0.034
HHC	44,000	2,900	7.1	25,700	0.024
HKB	7,700	500	6.9	4.33MLN	0.023

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	5,800	-200	-3.3	4.32MLN	-0.195
ACB	25,200	-100	-0.4	2.92MLN	-0.087
PVS	16,600	-300	-1.8	2.45MLN	-0.075
KLF	2,400	-200	-7.7	5.62MLN	-0.035
VND	14,300	-300	-2.1	360,200	-0.034

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	2,400	-200	-7.7	5.62MLN	-0.035
HKB	7,700	500	6.9	4.33MLN	0.000
SHB	5,800	-200	-3.3	4.32MLN	0.000
ACB	25,200	-100	-0.4	2.92MLN	0.087
SHN	10,300	-300	-2.8	2.65MLN	0.000

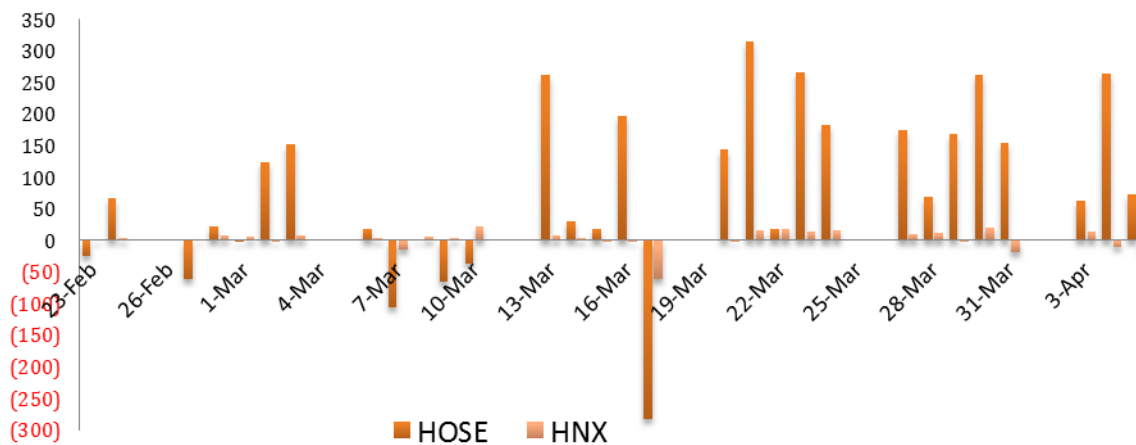
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	12.7	12.2%	1.8	35.9%	BUY	407	-32.3%	30	33.8%
% of market	5.9%		1.2%		% of market	11.0%		5.7%	
F.SELL	11.5	19.7%	3.1	-12.8%	SELL	334	-0.9%	47	45.3%
% of market	0.0%		0.0%		% of market	0.0%		9.0%	
NET BUY (SELL)	1.2		(1.3)		NET BUY (SELL)	74		(17)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	579.9	23.6%	70.4	17.8%	BUY	26,524	29.1%	1,045	16.8%
% of market	5.8%		2.7%		% of market	13.5%		3.7%	
SELL	659.0	24.7%	52.5	16.0%	SELL	22,847	23.1%	837	16.4%
% of market	6.6%		2.0%		% of market	11.7%		3.0%	
NET BUY (SELL)	(79.1)		17.9		NET BUY (SELL)	3,678		208	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	143,400	-600	-0.42	95.1	-0.375
VJC	128,700	700	0.55	33.6	0.091
VCB	36,850	50	0.14	28.0	0.078
FLC	8,240	-170	-2.02	25.4	-0.047
KBC	14,850	-200	-1.33	24.9	-0.041

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	31,450	-850	-2.63	28.6	-0.309
SSI	23,000	-800	-3.36	27.9	-0.169
VCB	36,850	50	0.14	27.4	0.078
KBC	14,850	-200	-1.33	27.2	-0.041
CTD	199,800	-4,200	-2.06	22.7	-0.139

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	143,400	-600	-0.42	78.3	-0.375
VJC	128,700	700	0.55	29.3	0.091
FLC	8,240	-170	-2.02	24.4	-0.047
GAS	54,800	500	0.92	11.5	0.412
IMP	65,300	-300	-0.46	10.2	-0.005

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SSI	23,000	-800	-3.36	-24.6	-0.169
DPM	23,500	-450	-1.88	-16.9	-0.076
NLG	27,300	450	1.68	-15.5	0.028
CTD	199,800	-4,200	-2.06	-13.3	-0.139
HPG	31,450	-850	-2.63	-11.8	-0.309

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
CVT	55,300	-700	-1.25	7.4	0.000
HKB	7,700	500	6.94	4.5	0.000
DBC	31,800	-300	-0.93	3.7	0.000
VGC	16,000	-400	-2.44	3.7	0.000
PVS	16,600	-300	-1.78	2.2	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,600	-300	-1.78	19.7	0.000
PGS	17,600	0	0.00	10.6	0.000
SHB	5,800	-200	-3.33	4.1	0.000
DBC	31,800	-300	-0.93	3.4	0.000
VGC	16,000	-400	-2.44	2.5	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
CVT	55,300	-700	-1.25	7.4	0.000
HKB	7,700	500	6.94	4.5	0.000
VGC	16,000	-400	-2.44	1.3	0.000
IDV	51,800	800	1.57	0.9	0.000
CEO	11,700	0	0.00	0.8	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,600	-300	-1.78	-17.6	0.000
PGS	17,600	0	0.00	-9.0	0.000
SHB	5,800	-200	-3.33	-3.5	0.000
VC3	38,900	-1,100	-2.75	-1.6	0.000
DGC	36,600	-300	-0.81	-1.2	0.000

Source: Bloomberg, HOSE, HNX

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	143,400	10.4	13.2	2.1	9,177	1,451	57.8	45.7	856,363	5,832	5,831	19.9	24.6	9.4	39.3	32.9
2	VCB VM	36,850	-1.7	-0.8	-3.5	5,846	3,598	100.0	9.2	1,140,225	1,566	1,566	6.0	23.5	2.8	12.1	0.9
3	SAB VM	203,000	-9.9	3.0	N/A	5,740	641	10.4	39.2	41,734	6,978	6,978	43.5	29.1	11.5	36.7	21.9
4	VIC VM	41,600	-6.5	-1.7	-5.0	4,838	2,638	45.0	19.0	908,529	648	709	51.6	64.2	4.2	6.3	1.0
5	GAS VM	54,800	-6.5	-10.9	-23.5	4,623	1,913	4.2	46.4	780,816	3,673	3,548	-18.8	14.9	2.7	17.5	12.4
6	ROS VM	167,700	9.8	42.8	302	3,179	430	27.2	48.0	3,889,882	1,136	1,136	N/A	147.6	14.8	11.7	7.4
7	CTG VM	18,000	-1.6	9.1	2.3	2,955	3,723	35.5	0.0	1,517,025	1,828	1,828	51.3	9.8	1.1	11.5	0.8
8	BID VM	17,150	4.6	11.4	-0.9	2,585	3,419	4.7	28.8	3,484,507	1,802	1,802	25.6	9.5	1.4	14.7	0.7
9	MSN VM	45,900	12.0	9.1	-1.5	2,304	1,138	32.7	17.9	647,682	2,482	1,641	86.5	18.5	3.4	17.5	3.9
10	NVL VM	70,400	2.2	19.1	N/A	1,829	589	100.0	37.8	1,061,015	N/A	N/A	N/A	N/A	N/A	10.9	1.9
11	HPG VM	31,450	15.1	7.0	8.2	1,753	1,264	50.7	12.9	5,179,517	4,773	4,775	82.3	6.6	2.0	35.3	22.5
12	BVH VM	58,300	-1.5	-4.6	-20.0	1,749	680	29.1	24.2	343,668	1,922	1,980	19.4	30.3	3.0	10.1	2.0
13	VJC VM	128,700	-2.6	N/A	N/A	1,702	300	58.1	4.6	N/A	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
14	MBB VM	15,400	11.6	14.1	9.6	1,163	1,713	49.8	0.0	1,048,877	1,716	1,715	-6.3	9.0	1.0	12.1	1.2
15	MWG VM	167,000	0.4	5.8	23.7	1,133	154	69.0	0.0	180,736	10,643	9,948	40.3	15.7	6.7	49.9	14.3
16	STB VM	12,300	12.8	43.4	31.6	978	1,804	92.7	15.7	4,961,343	207	207	-77.1	59.6	1.0	1.6	0.1
17	FPT VM	46,550	2.0	3.2	-0.5	943	459	73.3	0.0	1,015,841	3,926	3,925	2.9	11.9	2.2	19.9	7.1
18	BHN VM	83,400	-20.9	N/A	N/A	852	232	100.0	31.6	8,879	3,128	3,128	-14.3	26.7	3.7	N/A	N/A
19	CTD VM	199,800	-1.4	10.1	2.7	678	77	89.1	6.4	151,326	20,807	20,894	88.6	9.6	2.5	28.5	14.5
20	EIB VM	11,800	8.3	23.6	13.5	640	1,229	75.6	0.7	263,849	251	251	661.5	47.0	1.1	2.3	0.2
21	DHG VM	134,000	16.5	31.0	19.6	515	87	31.8	0.0	101,652	7,349	7,035	22	18	4	23.8	19
22	SSI VM	23,000	10.6	14.4	1.5	497	490	57	44.9	2,746,899	1,825	1,827	9	13	1.6	13	7
23	HSG VM	50,600	7.0	-5.1	28.8	438	197	54.0	20.2	1,319,561	9,238	7,350	120	5	2.4	41	14
24	CII VM	38,150	12.2	26.7	29.1	406	241	54.7	12.4	2,342,863	3,473	3,142	13.6	11.0	2.6	25.3	6.8
25	NT2 VM	31,950	7.8	16.8	-16.8	406	288	27.9	26.9	359,420	3,718	3,701	-5.0	8.6	1.9	22.0	8.8
26	DPM VM	23,500	-6.4	5.1	-16.8	405	391	35.4	28.6	965,372	2,584	61	-98	9	1.1	12	11
27	HNG VM	11,700	29.3	80.6	108.9	396	767	29.5	48.4	2,125,394	-1,273	-1,273	N/A	N/A	0.9	-9.5	-3.0
28	BMP VM	195,000	2.7	2.4	0.5	391	45	61.8	0.3	95,951	13,796	13,796	20.9	14.1	3.9	29.1	23.5
29	HT1 VM	23,000	21.7	12.7	-2.5	387	382	19.7	39.7	377,372	2,131	2,131	10.1	10.8	1.7	16.9	6.9
30	KDC VM	40,900	10.5	13.6	10.5	371	206	36.6	39.4	585,985	5,668	5,624	-75.1	7.2	1.4	20.7	15.0
31	REE VM	26,800	8.7	5.9	25.8	366	310	48.3	0.0	1,217,186	3,525	3,526	27.9	7.6	1.2	16.2	10.4
32	PVD VM	19,650	-8.6	-8.0	-17.5	332	383	48.1	22.3	2,022,722	260	201	-94.7	74.4	0.6	0.9	0.5
33	HAG VM	9,350	16.1	73.1	83.0	326	790	54.2	35.7	9,165,478	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
34	PNJ VM	74,000	-3.6	10.4	-2.6	321	98	66.7	0.0	94,058	4,383	4,383	671.7	16.9	4.8	30.6	13.7
35	KBC VM	14,850	2.8	2.4	-20.4	308	470	72.6	17.3	2,858,255	1,188	1,188	-11.4	12.5	0.9	7.5	3.9

DAILY MARKET RECAP

05 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fill %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	17,900	10.8	5.0	9.4	286	363	52.5	49.0	896,594	N/A	N/A	N/A	N/A	1.5	N/A	N/A
37	SBT VM	25,250	5.0	0.2	5.9	282	253	51.4	42.1	1,388,031	1,051	1,148	29.3	24.0	2.2	9.2	4.5
38	GMD VM	33,800	2.1	25.7	19.9	267	179	75.1	0.0	890,326	2,043	1,957	-10.3	16.5	1.2	7.1	4.0
39	KDH VM	25,000	7.3	28.9	16.9	258	234	49.8	1.9	127,267	1,615	1,615	0.7	15.5	1.7	11.3	4.6
40	PPC VM	17,100	2.4	0.3	20.4	240	318	15.0	33.3	72,379	1,707	1,706	-3.2	10.0	1.1	10.0	5.0
41	DXG VM	21,500	24.3	76.2	72.0	240	253	81.0	20.4	3,986,993	2,536	2,887	29.6	8.5	1.7	22.3	11.8
42	DCM VM	10,250	-10.9	3.5	-7.7	239	529	24.3	45.2	754,211	1,171	1,171	N/A	8.8	0.9	10.3	4.5
43	FLC VM	8,240	19.4	60.9	50.6	232	638	68.3	41.7	28,376,020	1,735	1,730	-11.4	4.8	0.6	13.5	7.1
44	HBC VM	55,000	8.5	78.0	75.2	231	95	77.8	26.5	2,429,100	5,883	6,056	624.5	9.3	3.2	41.2	6.1
45	VHC VM	54,500	4.8	-6.8	-6.4	222	92	30.5	70.9	173,047	5,819	6,008	83.5	9.4	2.1	24.1	12.2
46	LGC VM	25,100	-26.2	0.0	9.1	213	193	N/A	4.0	2,182	1,698	1,698	-49.5	14.8	1.9	13.3	4.2
47	BIC VM	39,950	0.1	2.4	9.3	207	117	99.7	1.5	5,704	1,095	1,083	-27.2	36.5	2.3	6.3	2.9
48	VCF VM	170,000	-2.3	-5.0	20.2	199	27	N/A	19.3	118	14,294	14,450	30.0	11.9	2.1	19.4	13.4
49	PAN VM	42,800	-1.6	0.0	-11.2	193	102	59.8	53.9	8,298	2,548	2,538	0.0	16.8	1.9	11.4	6.9
50	HCM VM	33,600	9.6	18.9	16.3	192	130	39.4	0.0	591,121	2,395	2,395	42.8	14.0	1.8	13.0	8.4
51	PDR VM	20,700	44.8	59.2	59.8	184	202	38.3	47.5	985,115	1,136	1,136	28.1	18	1.7	10	3
52	TLG VM	107,000	2.4	7.4	2.0	181	38	25.6	20.8	7,055	5,828.0	5,506	24.8	18.4	4.4	25.6	17.9
53	TRA VM	117,000	2.1	4.0	-5.5	178	35	58.1	1.2	10,834	6,097	6,097	29.0	19.2	4.3	23.3	15.8
54	GTN VM	15,700	-22.3	-14.7	-20.7	173	250	45.5	49.4	1,496,845	88	97	-87.3	179	1.4	1	1
55	NLG VM	27,300	18.7	22.4	21.9	171	142	56.0	4.3	398,799	2,485	2,149	70.0	11	1.5	14	6
56	DRC VM	31,000	-4.3	-1.6	-25.8	162	119	39.4	18.1	340,656	3,326	3,680	1.6	9.3	2.3	24.3	13.3
57	CAV VM	63,800	10.8	9.1	14.6	162	58	51.4	45.4	45,152	4,380	4,380	43.2	14.6	4.9	30.0	11.3
58	BHS VM	12,150	14.1	13.6	-8.1	160	298	72.3	41.2	1,800,896	1,455	1,546	30.6	8	0.9	12	5
59	PVT VM	12,850	-0.8	8.0	-7.9	159	281	48.9	25.0	785,792	1,321	1,321	12.9	10	1.0	11	4
60	PGD VM	38,700	0.3	0.8	-10.6	154	90	49.5	45.6	40,613	2,438	2,313	-37.5	16	2.5	17	8
61	ITA VM	3,630	-16.6	-12.5	-15.8	150	938	61.8	37.9	11,269,730	60.1	57	-66	60.3	0.3	0.5	0.4
62	ASM VM	15,350	1.0	2.0	-1.3	149	220	83.0	45.7	1,482,831	967.2	967	57.0	15.9	1.3	8.4	4.8
63	VSH VM	15,800	-1.3	3.9	-0.6	144	206	69.3	34.0	43,705	1,236	1,251	5.1	12.8	1.1	9.1	4.6
64	DMC VM	90,000	22.4	25.2	4.4	138	35	46.3	39.2	73,493	4,857	4,851	44	18.5	3.5	20.1	16.5
65	PC1 VM	39,000	3.7	6.8	N/A	129	75	100.0	24.4	276,944	4,064	4,064	-55.7	9.6	1.5	18.8	7.9
66	PTB VM	134,200	-3.2	11.8	14.3	128	22	59.5	38.3	66,750	10,668	10,636	58.8	12.6	3.8	35.7	17.4
67	CHP VM	22,950	2.0	10.9	10.6	127	126	20.0	45.6	18,530	2,045	2,046	-17.6	11.2	1.7	15.6	8.1
68	DVP VM	69,600	-5.2	-3.5	-0.4	123	40	19.9	33.5	2,469	7,171	7,170	2.0	9.7	3.0	31.0	26.3
69	NKG VM	42,000	15.7	14.1	7.4	122	66	26.4	19.5	264,089	10,288	11,114	317.7	4.1	1.8	46.8	10.5
70	POM VM	14,750	6.1	81.7	73.9	121	186	83.6	42.8	28,803	1,614	1,618	993.2	9.1	1.0	11.9	4.2

Source: Bloomberg

Bloomberg: VNDS

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