

Market commentary

Vietnam Stock Market ended 3-day losing streak to record gains, prompted by the recovery of blue-chips. After experiencing adjustment throughout the first half hour, VN-INDEX reversed early losses to edge back in green, spurred by the rapid recovery of many large caps. Such rebound was majorly due to the impressive performance of banking stocks, led by VCB, CTG and MBB. Specifically, VCB attracted huge attention from foreign investors and alone added over 1.7pts to the index. Besides, CTG and MBB also surged by 2.2% and 3.9% respectively. Simultaneously, bullish sentiment was also boosted by the increase of Real Estate and Materials sectors, led by multiple gainers including VIC, HPG, KBC and HSG. Moreover, the market's enthusiasm was also seen in mid-caps and speculative tickers, thus further elevating the index. On the other hand, only few blue-chips underperformed today, notably BHN and BMP. Hence, VN-INDEX exceeded 800-point level to close at 805.66pts (+0.96%) with 168 gainers, 91 losers and 81 unchanged. HNX-INDEX also had a quite similar movement and landed 107.43pts with 99 advancers, 70 decliners and 209 unchanged.

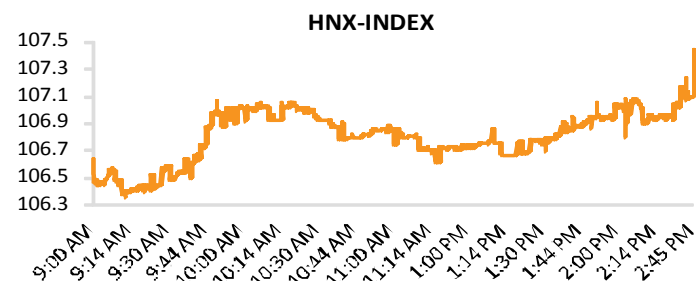
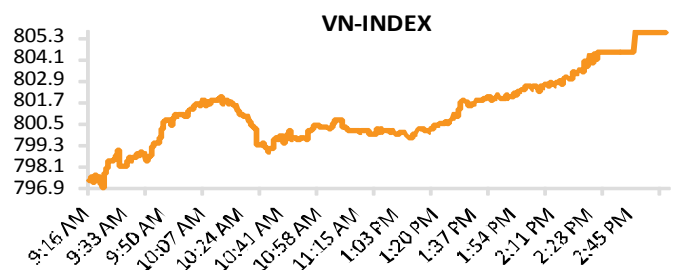
Only Healthcare dropped (-0,01%) while Financials (+1.77%), Real Estate (+1.42%) and Materials (+1.32%) rose significantly. Top index movers included VCB (+3.2%), VIC (+1.8%), SAB (+1.4%), CTG (+2.2%) and MBB (+3.9%). Top index laggards consisted of LGC (-6.8%), BHN (-0.8%), TMP (-5.2%), BMP (-1.8%) and TMS (-5.1%). In addition, top 3 major block trades were NVL with 1.32mn shares (VND80.57bn), SCR with 2.73mn shares (VND31.07bn) and HII with 0.5mn shares (VND20.10bn).

Foreigners net bought on HOSE with net-buying value of VND48.25bn and net sold on HNX with net-selling value of VND1.8bn. They mainly bought VNM (VND35.46bn), HPG (VND32.81bn) and VIC (VND22.27bn) while sold VNM (VND22.98bn), MSN (15.28bn) and VJC (10.04bn).

Snapshot	HOSE	HNX
Close (pts)	805.7	107.4
1 Day change (%)	0.96	0.84
Volume (mn shs)	118.4	36.0
Value (US\$m)	108.7	17.5
Gainers	168	99
Losers	91	70
Unchanged	81	209

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,276	0.35
WTI Oil (\$/B) 1Mth	50.10	-0.63
Brent Oil (\$/B) 1Mth	55.60	-0.71
USDVND	22,726	0.00
EURVND	26,809	0.02

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	0.18%	0.97	19.74	5.53
Consumer Staples	0.62%	7.28	28.8	8.14
Energy	0.32%	3.34	15.01	2.8
Financials	1.77%	3.53	16.78	1.88
Health Care	-0.01%	0.4	26.39	4.08
Industrials	0.30%	1.01	36.37	5.15
IT	0.38%	1.11	11.98	2.38
Materials	1.32%	1.44	9.89	2.11
Real Estate	1.42%	4.16	36.12	3.67
Utilities	0.84%	5.01	15.48	2.91

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,836.5	0.37	16.38	2.00	4,214
India	9,922.9	0.64	23.16	3.00	1,087
Indonesia	5,951.5	0.20	23.14	2.52	485
Laos	1,020.9	0.00	12.98	0.87	1
Malaysia	1,761.8	0.12	16.56	1.70	252
Philippines	8,344.1	0.37	23.17	2.51	197
Taiwan	10,469.4	0.04	16.13	1.79	1,020
Thailand	1,687.8	-0.13	17.25	2.04	497
Vietnam	805.7	0.96	16.07	2.33	90

Source: Bloomberg

4-Oct

Market News

Oil declined to near US\$50 a barrel as U.S. industry data showed an increase in gasoline stockpiles and a boost in crude inventories at the nation's biggest storage hub. Futures lost as much as 1% in New York, after falling 2.4% in the previous two sessions. Gasoline supplies rose by 4.9mn barrels last week, the American Petroleum Institute was said to report. That will be the biggest gain since January if replicated in government data on Wednesday. Libya is gradually resuming output at its biggest oil field, people familiar with the matter said. While last month's rally sent oil into a bull market amid stronger demand prospects, prices have struggled to hold above US\$52 a barrel on concern rising U.S. output may offset OPEC-led supply cuts. Members of the OPEC and its allies need to extend the deal past March for at least three months to support prices, according to UBS Group AG. *(Bloomberg)*

State Treasury sold VND700bn of 5-year bonds at 4.65% and VND200bn of 10-year bonds at 5.42% on Oct 04, Hanoi Stock Exchange says on its website while VND500bn of 20-year bonds failed to attract buyers. For further information, bonds sales rose 28.5% MoM to VND4.09trl in September. *(Bloomberg)*

Vietnam will not experience high year-end growth in tra fish, shrimp exports to US due to value reduction resulted from trade barriers, reported by the national seafood association. Particularly, shrimp exports to US fell to nearly US\$416mn in 8M2017 (-4.4% YoY) as the US ranked on the fourth place in terms of export market for Vietnamese shrimp. On the other hand, exports of these seafood products to Japan, China, Brazil and the ASEAN countries have improved significantly in 8M2017, according to the Vietnam Association of Seafood Exporters and Producers (VASEP). *(En.vietnamplus.vn)*

Accumulated foreign direct investment (FDI) in Vietnam's real estate sector reached US\$51.1bn as of September, making up 16.5% of the country's total FDI, according to the Foreign Investment Agency at the Ministry of Planning and Investment. For further information, the sector welcomed 3,500 newly-established firms per year, equivalent to 3.7% of the total newly-established firms, citing info from Jones Lang LaSalle Vietnam (JLL). *(People's Army Newspaper)*.

Corporate News

Lien Viet Post JS Commercial Bank (LPB - unlisted) - stock listing: Oct 05 will be the first trading day of 646mn LPB shares on Unlisted Public Company Market (UPCOM) with reference price of VND14,800/share. For further information, the bank sets 2017 targets at VND1.17trl in EAT (+65.5% YoY), VND180trl in total assets (+26.6% YoY), VND113trl in total lending (+22.2% YoY), and VND1,200/share in dividend payment. *(Bloomberg and Cafef.vn)*

CMC JSC (CVT VN) – stock listing: Oct 05 will be the first trading day of 28,223,903 CVT shares on Ho Chi Minh Stock Exchange with reference price of VND50,600/share. *(Cafef.vn)*

Binh Duong Mineral and Construction JSC (KSB VN) – shareholder’s activity: Chief Accountant Quach Chanh Dai Thanh Tam has successfully buy 1,000 shares via order-matching method on Oct 02, noting that he did not own any KSB share prior to the transaction. (*Hsx.vn*)

Thanh Cong Textile Garment Investment Trading JSC (TCM VN) - 3Q2017 estimated business results and business activity: According to BoD member cum Investor Relation Officer Tran Nhu Tung, TCM estimated to have reached VND768bn in net revenue and VND41bn in EAT in 3Q2017. For 9M2017, TCM expects to achieve net revenue of VND2.315trl and EAT of VND159bn. In addition, the company has sold Long An factory and proceeds from the sales will be recorded in 4Q2017 financial statements. The company is also applying to lift its FOL to 100%. (*Ndh.vn*)

Vietnam Airlines JSC (HVN VN - UPCOM) - 3Q2017 business results: In 3Q2017, HVN posted revenue of VND24.229trl (+30% YoY) and EBT of VND1.29trl (+51% YoY). For 9M2017, the company recorded VND65.123trl in revenue (+20% YoY) and VND2.31trl in EBT (-20% YoY). (*Ndh.vn*)

Tan Tao investment and industry Corporation (ITA VN) – shareholder’s activity: Tan Tao University, which is related to Chairman Dang Thi Hoang Yen, has registered to purchase 10mn shares via order-matching and put-through methods from Oct 06 to Nov 03. If successful, the party will increase its stake from 36,963,000 shares (3.94%) to 46,963,000 shares (4.95%). (*Hsx.vn*)

Dabaco Group JSC (DBC VN) - key personnel change and business activity: DBC’s BoD has approved the appointment of CEO of Nutreco Co., Ltd. Nguyen Van Tue as the new Vice CEO starting from Oct 02. In addition, DBC also announced the establishment of a subsidiary with charter capital of VND35bn. The subsidiary’s business lines include fertilizer manufacturing and other related activities. (*Cafef.vn*)

Hiep Phuoc Industrial Park JSC (HPI VN - unlisted) - stock listing: Oct 05 will be the first trading day of 60mn shares of Hiep Phuoc Industrial Park JSC under the ticker HPI on Unlisted Public Company Market (UPCOM) with the reference price of VND16,000/share. For further information, HPI manages and operates Hiep Phuoc Industrial Park phase 1 and 2 with total area of 1,000ha in Nha Be District, Ho Chi Minh City. The company sets 2017 target revenue of about VND493.6bn (+129%YoY), target EAT of VND97.0bn (+32.9%YoY). Besides, HPI plans to increase its chartered capital to VND1.0trl by issuing 40mn shares to existing shareholders. (*Hnx.vn*)

The Pan Group JSC (PAN VN) – ESOP share issuance: PAN’s BoD has approved on the execution plan of the 2017 ESOP share issuance. According to the 2017 AGM, PAN has agreed to the plan to issue 2.5mn ESOP shares at the expected price of VND10,000/share. (*Cafef.vn*)

Long Hau Corporation (LHG VN) – shareholder’s activity: BoD member cum Vice CEO Pham Thi Nhu Anh purchased 3,484 share purchase rights via put-through method on Oct 02. If exercising the share purchase rights, her stake will increase from 5,187 shares (0.02%) to 8,671 shares. (*Cafef.vn*)

Dry Cell and Storage Battery JSC (PAC VN) – business activity: PAC is seeking for shareholders’ written approval on selecting Furukawa Battery Co. Ltd. (FB) as the company’s strategic partner. For further information, FB is currently PAC’s second largest shareholder with 10.54% stake. The contract is expected to be finalized within 4Q2017. Following the agreement between 2 companies, apart from technical support, PAC will provide outsource services as required by FB and FB will aid PAC in sales activities. (*Cafef.vn*)

Quoc Cuong Gia Lai JSC (QCG VN) – key personnel change: QCG has announced the resignation of BoD member Cao Dang Hoat starting from Sep 25. (*Cafef.vn*)

Truong Thanh Furniture Corporation (TTF VN) – business activity: TTF has finalized the divestment plan on its entire stake in Truong Thanh Wood Industry JSC (TTI – unlisted) on Oct 03. Accordingly, TTI would no longer be a subsidiary of TTF. (*Cafef.vn*)

Vinafreight JSC (VNF VN) - investment activity: VNF announced that its stake at Kintetsu World Express Vietnam Co., Ltd. (KWE VN - unlisted) has been reduced from 30% to 5% as KWE increased its charter capital from US\$750,000 to US\$5.1mn. VNF has invested a total amount of USD255,000 in KWE since 2010 and this investment has brought about VND32.6bn in profit. (*Vietstock.vn*)

Gia Lai Electricity JSC (GEG VN - UPCOM) - M&A activity: Oct 11 will be the last trading day of Tay Nguyen Electricity Investment JSC (TIC VN) on Ho Chi Minh Stock Exchange (HOSE) before the stock delist and merging into Gia Lai Electricity JSC (GEG VN - UPCOM) under the share swap at the ratio of 1:1. (*Vietstock.vn*)

Art Design & Communication JSC (ADC VN) - 3Q2017 business results: For 3Q2017, ADC posted revenue of VND218bn (completing 87.2% of annual goals) and EAT of VND7.5bn (completing 75.1% of annual goals). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TIX	37,450	2,450	7.0	1,200	0.026
PJT	13,800	900	7.0	170	0.005
FIT	8,340	540	6.9	5.29MLN	0.054
HAI	7,570	490	6.9	3.03MLN	0.023
ATG	3,730	240	6.9	131,260	0.001

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BXH	21,200	1,900	9.8	300	0.000
HGM	38,000	3,400	9.8	100	0.000
CTX	20,300	1,800	9.7	1,400	0.000
TAG	36,100	3,200	9.7	19,832	0.000
V12	14,700	1,300	9.7	9,700	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PXS	8,270	-100	-14.5	212,710	-0.033
PIT	6,510	-490	-7.0	50	-0.003
PTL	3,860	-290	-7.0	188,120	-0.011
SCD	40,300	-3,000	-6.9	25,810	-0.010
SMA	9,120	-670	-6.8	420	-0.004

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ALT	13,500	-1,500	-10.0	200	0.000
PSW	9,000	-1,000	-10.0	100	0.000
VGP	24,300	-2,700	-10.0	100	0.000
CTP	16,400	-1,800	-9.9	43,400	0.000
INC	5,500	-600	-9.8	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,800	1,200	3.2	4.84MLN	1.711
VIC	52,000	900	1.8	1.93MLN	0.941
SAB	260,400	3,600	1.4	3,250	0.915
CTG	18,800	400	2.2	856,890	0.590
MBB	22,400	850	3.9	3.49MLN	0.577

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	30,900	600	2.0	1.94MLN	0.530
SHB	8,000	100	1.3	4.34MLN	0.099
DST	35,300	1,400	4.1	724,100	0.052
VCG	20,400	400	2.0	900,692	0.051
PVX	2,600	200	8.3	2.27MLN	0.046

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LGC	23,300	-1,700	-6.8	20	-0.130
BHN	133,000	-1,000	-0.8	25,710	-0.092
TMP	31,300	-1,700	-5.2	2,030	-0.047
BMP	76,500	-1,400	-1.8	309,960	-0.045
TMS	58,200	-3,100	-5.1	670	-0.042

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	10,200	-1,100	-9.7	6,000	-0.088
NET	27,500	-2,500	-8.3	4,000	-0.026
SPP	21,600	-1,400	-6.1	256,810	-0.022
CDN	23,000	-1,800	-7.3	200	-0.020
CTP	16,400	-1,800	-9.9	43,400	-0.015

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,200	-130	-5.6	10.39MLN	-0.015
FLC	7,380	180	2.5	5.66MLN	0.046
FIT	8,340	540	6.9	5.29MLN	0.054
VCB	38,800	1,200	3.2	4.84MLN	1.711
ASM	10,850	150	1.4	3.56MLN	0.013

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,700	0	0.0	8.49MLN	0.000
SHB	8,000	100	1.3	4.34MLN	0.000
PVX	2,600	200	8.3	2.27MLN	0.000
SHS	18,600	400	2.2	1.99MLN	0.000
ACB	30,900	600	2.0	1.94MLN	0.000

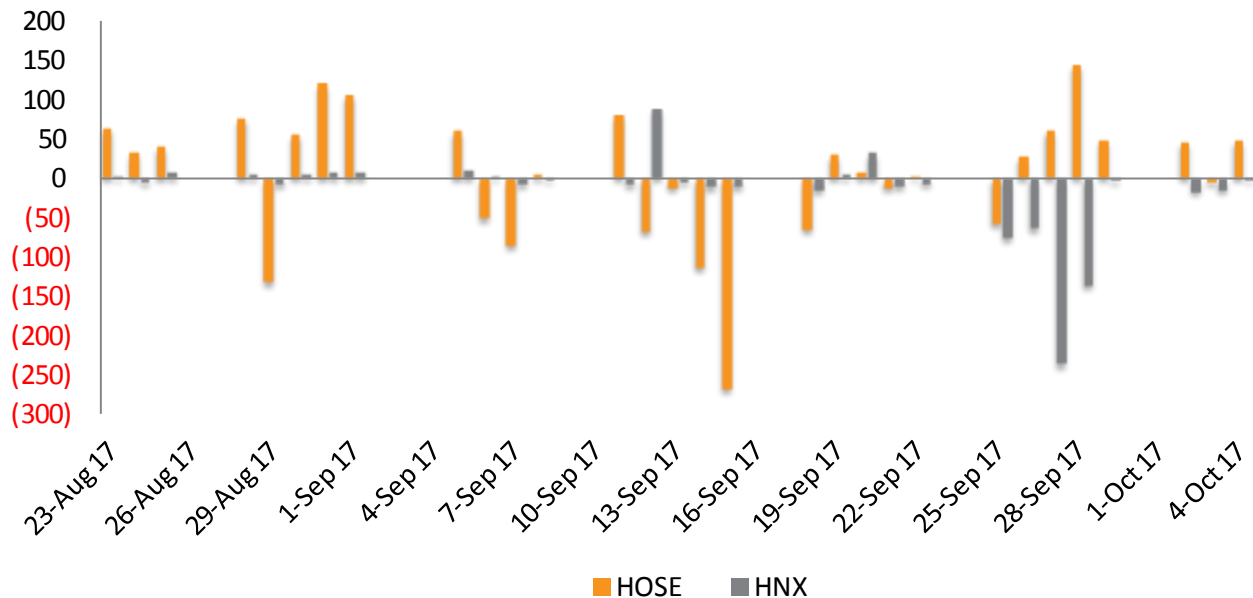
Source: Bloomberg 4-Oct

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	4.0	-51.3%	0.2	-75.7%	BUY	163.9	-43.1%	2.9	-68.7%
% of market	3.4%		0.4%		% of market	6.8%		0.7%	
SELL	3.0	-64.6%	0.2	-85.8%	SELL	115.7	-60.7%	4.7	-81.2%
% of market	2.6%		0.6%		% of market	4.8%		1.2%	
NET BUY (SELL)	0.94		(0.0)		NET BUY (SELL)	48.3		(1.8)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	2,098.3	85.2%	231.0	58.5%	BUY	85,799.1	94.0%	3,338.1	53.6%
% of market	6.0%		2.2%		% of market	12.2%		3.0%	
SELL	2,061.2	77.2%	248.0	75.6%	SELL	72,165.9	72.9%	3,851.0	75.7%
% of market	5.9%		2.4%		% of market	10.3%		3.5%	
NET BUY (SELL)	37.1		(17.0)		NET BUY (SELL)	13,633		(512.9)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,500	600	0.41	35.5	0.345
HPG	39,650	850	2.19	32.8	0.511
VIC	52,000	900	1.76	22.3	0.941
VCB	38,800	1,200	3.19	19.5	1.711
DXG	20,500	750	3.80	6.7	0.085

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	22,400	0	0.00	1.1	0.000
NTP	72,400	400	0.56	0.4	0.000
IDV	41,900	600	1.45	0.3	0.000
KVC	3,300	0	0.00	0.1	0.000
VIT	21,500	-300	-1.38	0.1	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	148,500	600	0.41	23.0	0.345	
MSN	55,000	100	0.18	15.3	0.046	
VJC	105,000	600	0.57	10.0	0.077	
HPG	39,650	850	2.19	9.3	0.511	
KBC	14,250	100	0.71	8.8	0.019	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NTP	72,400	400	0.56	2.6	0.000	
HDA	8,700	-300	-3.33	0.6	0.000	
DNP	23,500	500	2.17	0.2	0.000	
TAG	36,100	3,200	9.73	0.2	0.000	
THB	17,500	0	0.00	0.2	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	39,650	850	2.19	23.5	0.511	
VIC	52,000	900	1.76	19.6	0.941	
VCB	38,800	1,200	3.19	17.2	1.711	
VNM	148,500	600	0.41	12.5	0.345	
DXG	20,500	750	3.80	6.2	0.085	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	22,400	0	0.00	1.1	0.000	
IDV	41,900	600	1.45	0.3	0.000	
KVC	3,300	0	0.00	0.1	0.000	
VIT	21,500	-300	-1.38	0.1	0.000	
SHS	18,600	400	2.20	0.1	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
MSN	55,000	100	0.18	-15.2	0.046	
KBC	14,250	100	0.71	-8.5	0.019	
SSI	25,100	200	0.80	-5.6	0.039	
VJC	105,000	600	0.57	-5.6	0.077	
KDC	40,650	0	0.00	-3.4	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NTP	72,400	400	0.56	-2.22	0.000	
HDA	8,700	-300	-3.33	-0.58	0.000	
DNP	23,500	500	2.17	-0.23	0.000	
TAG	36,100	3,200	9.73	-0.18	0.000	
THB	17,500	0	0.00	-0.17	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

4 October 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,500	-2.0	-5.1	3.1	9,483	1,451	57.8	44.7	540,153	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	260,400	2.3	23.5	29.9	7,348	641	10.4	39.1	27,963	7,178	6,442	37.3	36.3	12.1	33.8	21.5
3	VCB VM	38,800	3.6	0.3	5.4	6,142	3,598	22.9	9.3	1,242,267	1,788	1,566	6.0	21.7	2.7	12.8	1.0
4	VIC VM	52,000	5.3	23.8	23.8	6,035	2,638	52.3	19.1	1,029,976	1,203	1,178	111.2	43.2	4.7	9.8	1.5
5	GAS VM	69,500	9.4	17.8	28.0	5,851	1,913	4.2	45.7	489,179	4,184	3,548	-18.8	16.6	3.3	20.3	13.4
6	CTG VM	18,800	-1.3	-7.6	4.7	3,080	3,723	15.8	0.0	1,422,124	1,970	1,457	20.6	9.5	1.2	12.3	0.8
7	PLX VM	60,400	-9.6	-10.8	N/A	3,080	1,159	100.0	11.0	752,625	3,883	4,254	43.0	15.6	3.1	21.5	7.8
8	BID VM	20,050	-4.8	-1.2	16.6	3,016	3,419	4.4	28.2	1,933,029	1,813	1,354	-5.1	11.1	1.5	14.1	0.6
9	MSN VM	55,000	14.1	32.9	16.5	2,779	1,148	43.9	20.1	636,726	1,963	2,481	86.5	28.0	3.4	13.0	3.3
10	HPG VM	39,650	13.0	20.2	31.1	2,647	1,517	58.9	9.3	3,929,232	5,182	4,470	82.3	7.7	2.6	34.9	20.9
11	VPB VM	36,900	1.7	N/A	N/A	2,431	1,497	100.0	0.0	810,292	4,485	4,485	37.1	8.2	1.8	25.4	1.9
12	ROS VM	109,200	-3.4	34.0	-27.7	2,273	473	27.0	47.2	3,213,776	1,033	1,033	N/A	105.7	10.6	11.7	7.4
13	VJC VM	105,000	15.5	17.7	14.8	2,085	451	64.7	3.6	706,980	6,233	6,233	-24.9	16.8	9.7	68.7	14.3
14	MBB VM	22,400	0.3	6.9	52.2	1,773	1,798	48.9	0.0	3,134,116	1,875	1,633	-6.3	11.9	1.5	13.5	1.3
15	NVL VM	61,400	1.8	-9.7	-12.8	1,683	623	29.5	39.7	1,926,152	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16	BVH VM	53,900	-1.3	-6.4	-8.8	1,614	680	29.1	24.5	223,076	2,101	1,651	10.9	25.7	2.6	10.7	1.9
17	MWG VM	118,000	7.9	14.0	41.7	1,597	308	72.4	0.0	446,575	5,949	4,974	40.3	19.8	7.8	46.6	16.0
18	BHN VM	133,000	58.3	70.5	70.5	1,357	232	100.0	31.4	58,932	3,236	3,236	-9.6	41.1	5.4	13.8	8.0
19	FPT VM	48,050	-1.1	3.1	17.6	1,122	531	70.5	0.0	802,752	3,887	3,413	2.9	12.4	2.5	21.5	7.7
20	STB VM	12,200	5.2	-7.6	-1.6	968	1,804	94.6	15.3	2,134,846	292	49	-89.0	41.7	1.0	2.3	0.2
21	CTD VM	208,000	0.0	-2.6	2.0	700	77	89.0	2.4	43,971	20,254	20,894	88.6	10.3	2.5	29.1	14.6
22	EIB VM	12,200	0.4	-3.9	3.4	660	1,229	75.6	0.2	265,537	468	251	660.6	26.1	1.1	4.3	0.4
23	DHG VM	106,000	-2.9	-12.3	17.0	610	131	31.8	0.0	89,022	5,001	4,662	21.7	21.2	4.9	24.9	19.8
24	SBT VM	24,850	-21.9	-29.5	-1.0	609	557	72.1	18.0	1,664,023	1,209	1,176	2.4	20.6	2.0	10.3	4.6
25	GMD VM	43,800	1.9	2.2	27.7	556	288	59.5	0.0	798,287	2,071	2,009	-4.2	21.1	2.1	6.9	4.0
26	PNJ VM	113,900	5.5	10.6	53.7	542	108	64.5	0.0	184,350	6,190	4,383	671.7	18.4	6.4	37.9	17.5
27	SSI VM	25,100	-0.4	-11.2	5.5	541	490	57.0	48.1	2,265,925	2,166	1,698	2.4	11.6	1.4	13.4	7.0
28	REE VM	34,600	-1.8	-6.2	27.7	472	310	48.3	0.0	1,150,300	4,895	3,526	27.9	7.1	1.5	22.3	14.1
29	HSG VM	28,450	-4.7	-13.4	-3.3	438	350	52.3	21.1	2,286,823	4,577	4,200	120.2	6.2	2.0	36.4	11.7
30	DPM VM	22,800	-2.4	-3.4	-4.8	393	391	35.2	28.2	564,941	1,925	2,452	-25.6	11.8	1.1	9.7	7.8
31	KDC VM	40,650	-1.0	-14.7	-1.3	368	206	49.8	39.1	279,546	6,820	5,714	-74.7	6.0	1.2	23.5	15.6
32	KDH VM	25,100	2.5	2.9	13.5	362	328	63.7	3.3	90,306	1,511	1,387	55.3	16.6	1.8	11.3	5.2
33	HBC VM	61,000	4.6	19.6	44.2	346	129	70.8	25.5	1,521,278	6,301	3,960	539.6	9.7	4.3	53.4	7.1
34	HAG VM	8,380	-0.5	-9.1	-12.7	342	927	61.3	37.4	2,171,189	475	-1,439	N/A	17.6	0.5	2.8	0.8
35	NT2 VM	26,800	6.3	-9.0	-16.0	339	288	27.9	29.0	268,096	2,816	3,701	-5.0	9.5	1.6	16.3	7.8

DAILY MARKET RECAP

4 October 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 CII VM	31,200	-10.3	-15.7	-19.0	338	246	58.6	7.1	721,652	8,792	3,191	9.7	3.5	1.5	47.7	12.5
37 HNG VM	9,650	3.7	-7.2	-20.9	326	767	35.1	48.1	1,255,732	714	-1,298	N/A	13.5	0.7	5.2	1.7
38 DCM VM	13,600	1.1	-4.6	32.0	317	529	24.4	47.0	1,382,547	1,516	1,011	N/A	9.0	1.2	13.5	6.4
39 VCI VM	59,000	-0.3	N/A	N/A	312	120	91.9	17.1	88,822	3,854	3,854	-18.8	15.3	5.1	31.9	12.1
40 PDR VM	30,350	8.0	8.2	65.7	296	222	38.3	48.3	1,121,004	1,356	1,033	28.1	22.4	2.7	12.5	3.4
41 KBC VM	14,250	-5.3	-16.7	-5.3	295	470	75.2	17.2	1,837,696	1,232	1,186	-11.6	11.6	0.8	7.4	4.0
42 PPC VM	20,200	0.5	0.5	17.8	283	318	15.0	32.9	194,700	4,688	1,724	-2.2	4.3	1.2	29.6	15.4
43 BMP VM	76,500	4.1	-21.4	-29.7	276	82	61.8	55.9	468,176	6,230	7,664	20.9	12.3	2.7	23.0	19.3
44 DXG VM	20,500	-1.0	19.9	6.8	258	286	71.5	19.7	3,747,680	2,087	2,555	29.6	9.8	1.8	23.7	10.3
45 TCH VM	15,900	-1.2	-16.5	-11.2	254	363	52.5	48.6	1,044,880	1,379	1,379	N/A	11.5	1.3	16.6	15.1
46 HT1 VM	14,600	-2.7	-37.5	-34.8	245	382	20.0	43.7	782,020	1,736	2,121	-0.2	8.4	1.1	13.3	5.6
47 PVD VM	13,950	3.3	-0.7	-29.2	235	383	48.1	30.0	2,750,024	-513	224	-94.1	N/A	0.4	-1.5	-0.8
48 HCM VM	40,800	3.3	-12.7	24.0	233	130	38.0	46.0	415,693	3,032	2,395	49.9	13.5	2.1	16.3	9.0
49 VCF VM	198,000	-0.4	-12.0	16.5	232	27	30.7	19.3	228	13,794	14,450	30.0	14.4	2.4	18.3	12.9
50 TLG VM	98,000	-2.9	-13.9	19.1	215	50	25.6	72.0	1,873	4,704	4,242	24.9	20.8	4.9	24.7	17.7
51 TRA VM	116,000	0.0	-6.0	20.0	212	41	57.9	1.0	13,699	5,279	5,081	29.0	22.0	4.9	23.4	16.0
52 FLC VM	7,380	-4.3	2.6	-12.2	207	638	86.2	39.7	22,324,460	945	1,795	-8.0	7.8	0.6	7.8	3.6
53 QCG VM	17,000	-0.6	-27.4	142.9	206	275	32.1	48.4	453,906	860	163	87.6	19.8	1.1	6.0	2.6
54 VHC VM	49,500	1.6	-15.2	-9.5	201	92	25.1	61.4	78,928	5,425	5,922	80.9	9.1	1.7	20.6	9.6
55 LGC VM	23,300	9.9	5.4	-6.0	198	193	N/A	4.0	168	1,558	1,698	-49.5	15.0	1.9	12.5	3.6
56 PAN VM	36,000	-5.3	0.6	-1.4	186	118	59.8	53.9	6,165	1,447	2,164	-1.9	24.9	1.7	7.2	4.0
57 NLG VM	26,500	-4.3	-4.8	8.5	183	157	56.2	6.7	858,734	3,325	1,954	70.0	8.0	1.5	20.1	7.9
58 GTN VM	16,600	3.4	-3.5	6.1	183	250	18.4	51.2	797,321	127	104	-86.3	130.4	1.5	1.3	0.9
59 PVT VM	14,600	0.3	0.3	11.9	181	281	48.9	18.9	243,033	1,278	1,321	12.9	11.4	1.2	10.3	4.1
60 BIC VM	33,600	-7.4	-13.4	-16.0	173	117	99.7	1.5	12,453	1,090	1,083	-27.2	30.8	2.0	6.4	2.7
61 BWE VM	26,150	2.5	N/A	N/A	173	150	20.3	48.9	376,765	1,606	1,606	N/A	16.3	1.4	8.7	3.0
62 DIG VM	15,800	-1.3	1.0	79.3	166	238	86.9	23.2	807,272	281	228	459.2	56.3	1.4	2.4	1.1
63 ITA VM	3,980	-2.7	-7.9	2.1	164	938	71.0	38.2	2,213,459	48	43	-74.1	82.2	0.4	0.4	0.4
64 DMC VM	107,500	-8.0	-16.0	18.9	164	35	46.3	37.0	6,313	5,597	4,856	44.3	19.2	4.1	22.9	18.1
65 PTB VM	143,200	10.2	29.7	28.0	163	26	59.5	34.5	114,164	10,347	8,863	58.8	13.8	4.4	37.0	16.6
66 VSH VM	17,850	-2.2	3.8	13.0	162	206	69.3	33.4	49,007	1,490	1,219	2.4	12.0	1.3	11.1	5.3
67 PGD VM	40,500	-10.7	-22.0	4.1	160	90	49.5	20.8	3,138	1,059	2,313	-37.5	38.2	2.8	6.9	3.9
68 NKG VM	36,300	9.7	4.8	29.8	160	100	27.1	69.7	418,075	6,296	6,850	286.2	5.8	1.9	39.5	9.4
69 CHP VM	27,200	3.0	-1.4	18.8	151	126	20.0	45.8	83,939	3,504	1,950	-21.5	7.8	2.1	29.3	15.2
70 PC1 VM	34,500	-1.0	-1.4	14.7	149	98	67.0	17.8	145,770	3,486	3,486	-50.6	9.9	1.7	18.7	7.8

Source: Bloomberg

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