

Market commentary

After four consecutive days of gains, correction returned and caused Vietnam Stock Markets to sink in red. Following the opening's retreat, VN-INDEX slipped lower and only reversed slightly near the midday break. In the afternoon, the index still struggled to regain lost ground as selling pressure persistently dominated the market. Despite the positive trend in oil prices, Energy and Utilities sectors experienced sluggish trading, of which PLX and GAS were among the three largest laggards impeding the market's recovery. At the same time, Financial stocks, including BID, CTG, VCB, STB, MBB and BVH, pulled back sharply, thus further exacerbating the investors' pessimism. Even worse, Real Estate sector also recorded dramatic losses, driven by VIC that was sold aggressively by foreigners and QCG that bottomed at the floor price. Consequently, VN-INDEX shed 3.34pts (-0.43%) to end at 775.54pts with 115 gainers, 148 laggards and 69 unchanged. Meanwhile, HNX-INDEX hovered around its reference level for the whole day before safely landing at 100.48pts (+0.15%) with 104 winners, 95 losers and 178 unchanged.

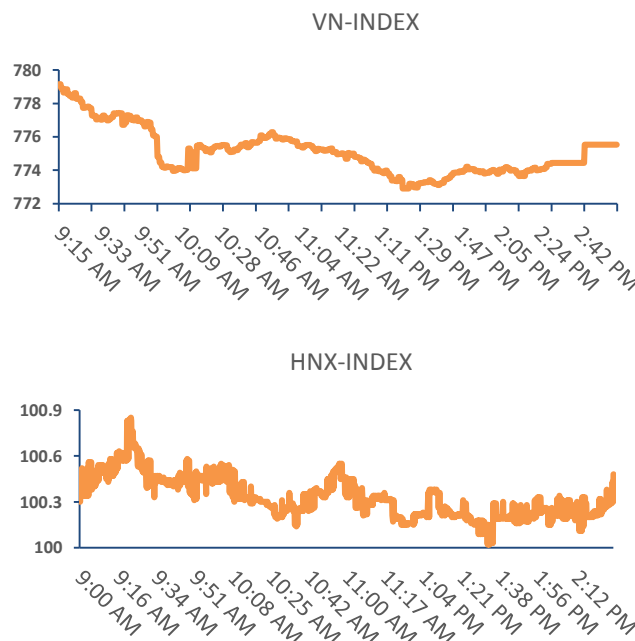
Many sectors declined, led by Health Care (-0.99%), Financials (-0.97%), and Real Estate (-0.65%) while Information Technology (+0.47%), Consumer Discretionary (+0.41%), and Materials (+0.36%) rose. Regarding tickers, top index laggards included PLX (-1.74%), BID (-1.93%), GAS (-1.01%), CTG (-1.45%), and VIC (-0.71%). Top index movers were SAB (+0.43%), HT1 (+5.18%), TLG (+6.47%), KDC (+2.47%), and ITA (+6.93%). Top 3 highlighted block trades consisted of ITA with 16.8mn shares (VND67.3bn), GEX with 2.75mn shares (VND53.2bn), and SHS with 2.9mn shares (VND45.8bn).

Foreigners net bought on both exchanges with total net-buying value of VND28.7bn. They mainly bought HPG (VND35.5bn), VNM (VND31.9bn), and KDC (VND23.5bn) while sold VIC (VND32.9bn), VNM (VND32.5bn), and SSI (VND25.4bn).

Snapshot	HOSE	HNX
Close (pts)	775.5	100.5
1 Day change (%)	-0.43	0.15
Volume (mn shs)	232.6	57.9
Value (US\$m)	153.1	32.7
Gainers	115	104
Losers	148	95
Unchanged	69	178

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,224	0.35
WTI Oil (\$/B) 1Mth	47.0	-0.19
Brent Oil (\$/B) 1Mth	49.6	-0.22
USDVND	22,729	0.02
EURVND	25,916	0.13

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.41%	0.87	16.24	5.03
Consumer Staples	-0.05%	7.71	25.19	7.73
Energy	-1.53%	4.09	15.36	3.47
Financials	-0.97%	4.07	20.57	1.98
Health Care	-0.99%	0.52	24.22	4.57
Industrials	0.09%	0.90	27.19	4.17
IT	0.47%	1.15	11.73	2.31
Materials	0.36%	0.99	10.44	1.85
Real Estate	-0.65%	3.44	30.26	3.23
Utilities	-0.58%	4.50	14.21	2.51

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,620.0	-0.85	15.92	1.89	3,920
India	9,614.7	0.00	22.6	2.90	1,042
Indonesia	5,865.4	-0.76	25.1	2.48	485
Laos	1,021.1	0.02	14.06	0.87	1
Malaysia	1,762.1	-0.37	16.6	1.72	248
Philippines	7,834.0	-0.41	21.5	2.43	188
Taiwan	10,347.8	-0.62	16.0	1.71	1,011
Thailand	1,574.9	-0.29	16.0	1.89	459
Vietnam	775.5	-0.43	16.5	2.31	84

Source: Bloomberg

Market News

Oil snapped its longest run of gains this year as OPEC output rose amid a boost from members exempt from supply cuts. Futures slid 0.5% in New York after advancing almost 11% the previous eight sessions. OPEC production in June climbed to the highest level this year because of increases from Libya and Nigeria, which aren't bound by the group's accord to cut, according to data compiled by Bloomberg. U.S. crude inventories probably dropped by 2.5mn barrels last week, a Bloomberg survey showed before a government report on Thursday. *(Bloomberg)*

Ministry of Finance (MOF) rejects LG Display's plan to increase investment capital by US\$90mn to US\$1.59bn in concern of possible financial imbalance if foreign-invested enterprises rely heavily on loans. According to MOF, the documents submitted by LG Display to ask for permission did not explain where the capital would come from. LG Display's documents showed that the company's contributed capital to the project remains unchanged at US\$100mn. If the investment capital is raised to US\$1.59bn, the capital contribution from LG Display would account for only 6.29% of total investment capital. *(English.vietnamnet.vn)*

Vietnamese banks expect 2017 profit growth at about 13%. About 91% of Vietnamese banks expect credit growth to be 5.09% in Q3 and 16.33% at end-2017, according to survey conducted by the Central Bank's Monetary Forecast and Statistics Department. Banks forecast 3Q deposit growth at 4.72% and 16.02% at end-2017. Besides, banks expect liquidity at stable level in Q3 and bad debt ratio at banks to reduce in the period. *(Bloomberg)*

Vietnam's foreign reserves rose by US\$1bn in 1H2017 to record high of US\$42bn, according to State Bank Governor Le Minh Hung. Besides, Mr. Hung said Vietnam will manage dong exchange rates as Federal Reserve Bank may increase rates. *(Bloomberg)*

Corporate News

Sai Gon Thuong Tin Commercial Joint Stock Bank (STB VN) - FY2015-2016 AGM resolution: According to the FY2015-2016 AGM resolution, STB sets 2017 business targets of VND585bn in EBT (vs. VND155.6bn in 2016's). Total assets by end-2017 is expected at VND384.6trl (+15.8% YoY) while total customers deposits and customers credits are targeted at VND356.1trl (+16.8% YoY) and VND277trl (+16.4% YoY), respectively. Besides, Mr. Duong Cong Minh, who is the Chairman of Him Lam Corporation, was voted to replace Mr. Kieu Huu Dung as STB's Chairman for 2017-2021 term while Mr. Dung was approved to become the bank's Vice Chairman for the same term. Additionally, BoD member Pham Van Phong was also appointed as the new Vice Chairman from Jun 30 while Deputy CEO Nguyen Duc Thach Diem was assigned as new CEO, replacing Mr. Phan Huy Khang from Jul 03. *(Hsx.vn)*

Vietnam National Chemical Corporation (Vinachem - Unlisted) - business activity: Vinachem has asked government for US\$125mn debt at Ninh Binh Fertilizer Plant, according to Ministry of Finance. The corporation borrowed US\$250mn from China Eximbank and the current outstanding loan was at US\$162.5mn as of end-March. *(Bloomberg)*

Hoa Sen Group (HSG VN) - business activities: HSG has decided to establish two new branches named Hoa Sen Group Corporation - Thuan Chau - Son La Branch and Hoa Sen Group Corporation - Yen Thuy – Hoa Binh Branch. *(Hsx.vn)*

VIETJET Aviation JSC (VJC VN) - key personnel changes: VJC announced to dismiss Ms. Noraesyah Yvonne Binti Abdullah from CFO cum information disclosure representative position from Jul 01. Besides, Vice CEO Tran Hoai Nam was appointed as the new CFO and COO Luu Duc Khanh was selected as the new information disclosure representative from Jul 01. *(Hsx.vn)*

Coteccons Construction JSC (CTD VN) - key personnel changes: CTD's BoD approved the appointment of Mr. Nguyen Ba Duong as the new Chairman following his resignation from the CEO position, knowing that the CEO position would be filled by Mr. Nguyen Sy Cong. Besides, the BoD also approved the resignation of Mr. Tran Quang Tuan as CTD's Vice CEO as well as the BoD member of Unicons Corporation - CTD's wholly owned subsidiary. *(Hsx.vn)*

Khanh Hoi Investment and Service Corporation (KHA VN) – key personnel change: KHA' BoD approved the appointment of Deputy Head of Finance – Accounting Department Tran Thai Phong as the new CFO starting Jul 01. *(Hsx.vn)*

Bibica JSC (BBC VN) - tender offer: PAN Food JSC announced the public bidding of 1,121,670 BBC shares (7.27%) with the price of VND112,800/share from Jul 06 to Aug 21. If successful, PAN Food will raise its stake in BBC to 7,864,600 shares (51%). *(Hsx.vn)*

Thien Nam Trading Import Export JSC (TNA VN) – 1H2017 consolidated business results and share issuances: In 6M2017, TNA generated VND2.108tr in gross revenue (+25.6% YoY), which accounted for 66% of the year plan. TNA also recorded VND73.7bn in EBT (+9.6% YoY), completing 70.2% of whole-year target. For further information, TNA issued 1,999,399 bonus shares for current shareholders and 487,991 ESOP shares. *(Hsx.vn)*

Bao Viet Securities Company (BVS VN) – 2017 AGM Resolution: According to AGM resolution, BVS' shareholders approved 2017 business plan with VND324bn in total revenue (+10.1% YoY) and VND102bn in EAT (+0.3% YoY). Shareholders also approved the issuance of 36.1mn BVS shares to existing shareholders at the ratio of 2:1 with the price of VND10,000/share in order to raise the company's chartered capital within 2H2017. Besides, the company decided not to pay 2016 dividend but planned to pay 2017 dividend at the ratio of 7% (not stated in cash or stock). *(Cafef.vn)*

Masan Consumer Corporation (MCH VN – UPCOM) – share issuance: MCH will issue about 5mn ESOP shares (0.96%) at the price of VND10,000/share from Jul 04 to Jul 11, equivalent to the total value of VND49.7bn. *(Cafef.vn)*

Agribank Securities JSC (AGR VN) – 2017 business plan: AGR's shareholders approved the bank's 2017 business plan of VND141bn in total revenue (+5.5% YoY), VND69bn in EBT (vs. the loss of VND365.8bn in 2016's) as well as the restructuring plan during 2016 – 2018 period. *(Cafef.vn)*

Thien Viet Securities JSC (TVS VN) – dividend payment: Jul 14 and Jul 17 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND600/share (est. 2016 dividend yield of 5.1%), 2016 stock dividend at the ratio of 100:7 and bonus shares at the ratio of 100:2. The cash dividend payment will be made from Jul 28. *(Cafef.vn)*

An Duong Thao Dien Real Estate Trade JSC (HAR VN) – business activity: HAR's BoD has approved to buy 100% stake of Coral Island Resort JSC. After the transaction, Coral Island will become HAR's subsidiary. *(Cafef.vn)*

Petrolimex Joint Stock Tanker Company (PJT VN) – shareholder's activity: Mr. Phan Van Cau successfully sold 250,000 PJT shares from Jun 28 to Jul 03, thus reducing his stake to 778,210 PJT shares (5.07%). Additionally, on Jul 03, Mr. Phan Van Ky bought 250,000 PJT shares to raise his ownership to 775,120 shares (5.04%), thus becoming the company's major shareholder. *(Cafef.vn)*

Hoang Huy Investment Financial Services JSC (TCH VN) – dividend payment: Jul 11 and Jul 12 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND800/share (est. 2016 dividend yield of 4.2%). The payment will be made from Aug 15. *(Cafef.vn)*

Truong Long Engineering and JSC (HTL VN) – dividend payment: Jul 07 and Jul 10 will be the ex-date and record date, correspondingly, for receiving the second 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 9.5%). The payment date will be from Jul 20. *(Cafef.vn)*

Tien Giang Investment and Construction JSC (THG VN) – shareholder's activity: BoD member cum CEO Tran Hoan Huan purchased 84,450 THG shares, which is beyond 70,000 THG shares registered from Jun 14 to Jun 30, due to an error in the order execution. Accordingly, Mr. Huan raised his stake from 267,914 shares (2.23%) to 352,364 THG shares (2.94%). *(Hsx.vn)*

Duyen Hai Multi Modal Transport JSC (TCO VN) – shareholder's activity: For personal financial purpose, BoD member Dao Kim Phuong has registered to buy 100,000 TCO shares from Jul 05 to Jul 28 via order-matching or put-through method, knowing that she currently owns 431,450 TCO shares (2.31%). *(Cafef.vn)*

Real Estate 11 JSC (D11 VN) – dividend payment: Jul 13 and Jul 14 will be the ex-date and record date, respectively, for receiving the remaining 2015 cash dividend of VND400/share. The payment date will be Aug 03. *(Cafef.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
JVC	3,210	210	7.0	302,960	0.010
S4A	19,900	1,300	7.0	200	0.023
DTA	8,580	560	7.0	264,860	0.003
CCL	7,990	520	7.0	1.60MLN	0.006
SC5	32,300	2,100	7.0	14,680	0.013

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
AMD	10,650	-800	-7.0	3.69MLN	-0.021
QCG	23,400	-1,750	-7.0	121,450	-0.198
EMC	17,400	-1,300	-7.0	1,010	-0.006
THI	44,200	-3,300	-7.0	23,210	-0.066
FDC	27,000	-2,000	-6.9	90	-0.023

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	210,900	900	0.4	44,930	0.238
HT1	23,350	1,150	5.2	2.61MLN	0.181
TLG	148,000	9,000	6.5	1,200	0.142
KDC	47,650	1,150	2.5	1.72MLN	0.122
ITA	4,320	280	6.9	16.23MLN	0.108

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	67,700	-1,200	-1.7	983,220	-0.639
BID	20,300	-400	-1.9	3.96MLN	-0.563
GAS	59,000	-600	-1.0	394,690	-0.473
CTG	20,350	-300	-1.5	708,720	-0.460
VIC	42,000	-300	-0.7	938,440	-0.326

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,410	150	6.6	23.44MLN	0.019
ITA	4,320	280	6.9	16.23MLN	0.108
HQC	3,260	10	0.3	9.76MLN	0.002
HAI	4,500	160	3.7	8.46MLN	0.008
DLG	4,680	230	5.2	6.44MLN	0.027

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTP	29,700	2,700	10.0	106,200	0.000
DNC	29,700	2,700	10.0	100	0.000
DPC	19,800	1,800	10.0	5,000	0.000
PVX	2,200	200	10.0	10.82MLN	0.000
PVL	4,500	400	9.8	1.20MLN	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SCI	8,100	-900	-10.0	1,200	0.000
CCM	21,000	-2,300	-9.9	100	0.000
CVN	3,700	-400	-9.8	94,100	0.000
TSB	12,100	-1,300	-9.7	2,100	0.000
VAT	4,700	-500	-9.6	250,400	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	8,200	700	9.3	146,600	0.224
PVS	17,400	400	2.4	3.72MLN	0.100
VCG	21,500	400	1.9	2.54MLN	0.049
PVX	2,200	200	10.0	10.82MLN	0.045
VND	23,000	400	1.8	592,900	0.038

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,200	-200	-0.8	913,000	-0.172
VCS	136,000	-3,000	-2.2	86,300	-0.081
DBC	28,400	-500	-1.7	26,500	-0.030
VTV	21,600	300	-6.5	21,000	-0.018
VGC	19,200	-200	-1.0	91,100	-0.017

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,000	0	0.0	11.13MLN	0.000
PVX	2,200	200	10.0	10.82MLN	0.000
KLF	2,700	0	0.0	6.50MLN	0.000
PVS	17,400	400	2.4	3.72MLN	0.000
VCG	21,500	400	1.9	2.54MLN	0.000

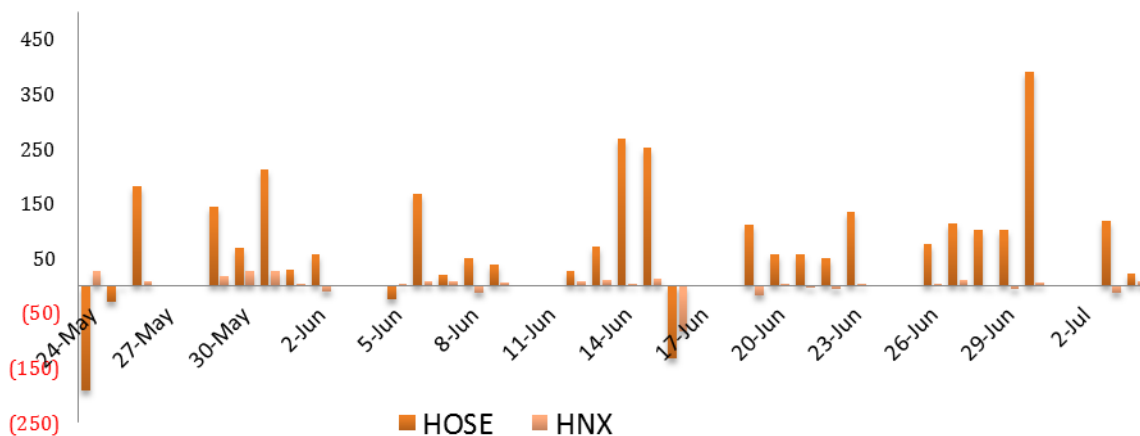
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	7.0	-32.7%	1.4	124.3%	BUY	237	-42.0%	22	156.0%
% of market	3.0%		2.4%		% of market	6.9%		3.3%	
F.SELL	5.5	3.9%	0.9	-65.5%	SELL	215	-26.1%	16	-30.8%
% of market	0.0%		0.0%		% of market	0.0%		2.4%	
NET BUY (SELL)	1.6		0.5		NET BUY (SELL)	22		6	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,325.2	53.8%	147.9	37.5%	BUY	57,159	62.6%	2,165	34.8%
% of market	5.8%		2.3%		% of market	12.4%		3.1%	
SELL	1,346.4	50.4%	143.9	43.9%	SELL	48,298	48.8%	1,958	38.5%
% of market	5.9%		2.3%		% of market	10.5%		2.8%	
NET BUY (SELL)	(21.2)		4.0		NET BUY (SELL)	8,860		207	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	33,000	0	0.00	35.5	0.000
VNM	156,500	-500	-0.32	31.9	-0.299
KDC	47,650	1,150	2.47	23.5	0.122
SAB	210,900	900	0.43	20.1	0.238
VCB	38,700	-200	-0.51	14.5	-0.296

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	42,000	-300	-0.71	32.9	-0.326
VNM	156,500	-500	-0.32	32.5	-0.299
SSI	28,250	300	1.07	25.4	0.061
HT1	23,350	1,150	5.18	17.4	0.181
DHG	120,900	-1,100	-0.90	12.5	-0.059

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	33,000	0	0.00	24.5	0.000
SAB	210,900	900	0.43	20.0	0.238
VCB	38,700	-200	-0.51	13.8	-0.296
CTD	213,500	2,000	0.95	13.4	0.063
KDC	47,650	1,150	2.47	11.5	0.122

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	42,000	-300	-0.71	-29.1	-0.326
SSI	28,250	300	1.07	-21.9	0.061
HT1	23,350	1,150	5.18	-14.7	0.181
AAA	33,750	-450	-1.32	-10.1	-0.011
DQC	47,600	-2,000	-4.03	-8.4	-0.028

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SAF	53,600	-3,400	-5.96	7.2	0.000
PVS	17,400	400	2.35	4.8	0.000
SHB	8,000	0	0.00	4.0	0.000
VBC	98,000	-2,000	-2.00	1.0	0.000
VND	23,000	400	1.77	0.9	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
SAF	53,600	-3,400	-5.96	7.2	0.000
SHB	8,000	0	0.00	3.2	0.000
CEO	11,500	-100	-0.86	1.9	0.000
VND	23,000	400	1.77	1.4	0.000
NET	32,000	-600	-1.84	0.3	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,400	400	2.35	4.8	0.000
VBC	98,000	-2,000	-2.00	1.0	0.000
SHB	8,000	0	0.00	0.8	0.000
TEG	9,200	100	1.10	0.5	0.000
BVS	20,100	100	0.50	0.4	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
CEO	11,500	-100	-0.86	-1.9	0.000
VND	23,000	400	1.77	-0.5	0.000
VCG	21,500	400	1.90	-0.2	0.000
DP3	42,000	0	0.00	-0.2	0.000
SD9	8,300	0	0.00	-0.1	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

04 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	156,500	3.7	8.7	23.3	9,993	1,451	57.8	44.9	611,187	6,281	5,831	19.9	24.9	9.2	38.3	33.7
2	VCB VM	38,700	6.6	5.2	4.6	6,126	3,598	22.9	9.2	1,736,888	1,668	1,566	6.0	23.2	2.8	12.4	1.0
3	SAB VM	210,900	10.4	5.2	7.1	5,950	641	10.4	39.2	46,196	7,265	6,442	37.3	29.0	10.8	35.2	22.9
4	GAS VM	59,000	8.1	8.7	-4.1	4,967	1,913	4.2	45.9	590,664	4,119	3,548	-18.8	14.3	2.8	19.1	13.1
5	VIC VM	42,000	3.4	0.0	-0.1	4,874	2,638	52.3	19.1	798,739	1,255	1,178	111.2	33.5	3.9	10.5	1.6
6	PLX VM	67,700	13.4	N/A	N/A	3,452	1,159	100.0	11.6	1,018,475	4,254	4,254	43.0	15.9	3.9	27.7	8.9
7	CTG VM	20,350	8.8	13.4	24.1	3,334	3,723	15.8	0.0	1,963,824	1,867	1,457	20.6	10.9	1.3	12.0	0.8
8	BID VM	20,300	11.2	18.0	31.4	3,053	3,419	4.7	28.6	5,537,302	1,843	1,354	-5.1	11.0	1.6	14.6	0.7
9	HPG VM	33,000	17.5	9.1	20.2	2,202	1,517	58.9	10.7	4,927,582	5,565	4,470	82.3	5.9	2.1	40.9	24.1
10	MSN VM	41,400	-5.5	-12.3	-2.2	2,073	1,138	32.2	19.1	569,822	2,467	2,481	86.5	16.8	3.0	18.1	4.1
11	NVL VM	68,000	0.0	-3.4	14.5	1,863	623	37.4	36.4	887,070	3,396	3,059	N/A	20.0	4.4	23.1	5.3
12	VJC VM	124,900	-4.7	-2.4	N/A	1,772	322	61.0	5.8	339,955	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
13	BVH VM	57,600	-0.7	-2.5	-4.2	1,724	680	29.1	24.5	370,008	1,641	1,651	10.9	35.1	2.9	8.5	1.6
14	ROS VM	81,500	-27.4	-46.1	-23.0	1,696	473	33.9	47.2	3,756,178	1,033	1,033	N/A	78.9	7.9	11.7	7.4
15	MBB VM	22,000	15.8	42.4	61.8	1,658	1,713	49.8	0.0	2,580,671	1,811	1,715	-6.3	12.1	1.5	12.7	1.3
16	MWG VM	103,500	8.4	24.3	31.6	1,401	308	71.1	0.0	346,676	5,709	4,974	40.3	18.1	7.2	47.1	15.6
17	FPT VM	46,600	7.7	14.0	18.4	1,088	531	70.3	0.0	1,150,487	3,899	3,413	2.9	12.0	2.5	21.8	7.8
18	STB VM	13,200	6.5	6.5	61.0	1,047	1,804	94.6	15.1	5,149,917	233	207	-77.1	56.5	1.0	1.8	0.1
19	BHN VM	78,000	-3.1	0.0	N/A	795	232	100.0	31.6	4,730	3,236	3,236	-9.6	24.1	3.2	13.8	8.0
20	CTD VM	213,500	0.2	4.7	17.1	723	77	89.1	3.6	105,962	20,854	20,894	88.6	10.2	2.5	28.1	15.5
21	DHG VM	120,900	7.5	33.4	77.3	695	131	31.8	0.3	301,167	4,808	4,662	21.7	25.1	5.2	22.1	20.1
22	EIB VM	12,700	9.5	7.6	28.9	687	1,229	75.6	0.7	501,656	343	251	660.6	37.1	1.1	3.1	0.3
23	SSI VM	28,250	9.5	18.7	40.9	609	490	57.0	44.9	4,229,995	2,133	1,698	2.4	13.2	1.7	13.6	7.5
24	GMD VM	42,850	5.0	24.9	59.9	543	288	59.4	0.0	1,297,466	2,196	2,009	-4.2	19.5	1.5	7.6	4.3
25	HSG VM	32,850	2.7	11.6	11.6	506	350	50.2	18.7	3,433,522	5,445	4,200	120.2	6.0	2.4	42.7	12.4
26	REE VM	36,900	15.3	36.2	47.6	503	310	48.3	0.0	1,161,400	4,274	3,526	27.9	8.6	1.6	16.2	10.4
27	PNJ VM	103,000	7.3	39.0	54.0	445	98	65.3	0.0	315,992	5,654	4,383	671.7	18.2	5.8	34.5	17.4
28	KDC VM	47,650	10.6	15.7	30.2	431	206	49.8	39.9	721,261	5,672	5,714	-74.7	8.4	1.6	20.8	15.6
29	DPM VM	23,600	4.7	-1.5	4.9	406	391	35.2	30.1	1,124,522	2,394	2,452	-25.6	9.9	1.1	9.7	9.4
30	CII VM	37,000	-5.7	-3.9	21.9	401	246	55.7	7.7	1,309,430	7,950	3,191	9.7	4.7	1.9	46.6	12.3
31	SBT VM	35,250	12.3	40.4	38.8	393	253	53.0	42.5	2,521,377	1,111	1,148	29.3	31.7	3.0	9.0	4.4
32	HT1 VM	23,350	11.2	4.2	15.0	392	382	20.0	41.5	684,512	2,062	2,121	-0.2	11.3	1.7	16.0	6.7
33	HAG VM	9,220	3.4	-4.0	67.6	376	927	61.3	31.5	5,175,666	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
34	NT2 VM	29,450	3.2	-7.7	7.1	373	288	27.9	28.2	520,338	3,508	3,701	-5.0	8.4	1.6	20.3	8.6
35	KBC VM	17,100	5.6	13.6	21.3	353	470	72.6	14.5	2,777,337	1,361	1,186	-11.6	12.6	1.0	8.4	4.5

DAILY MARKET RECAP

04 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HNG VM	10,400	-4.6	-14.8	56.6	351	767	35.1	48.4	3,088,882	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
37	BMP VM	97,300	-4.8	-10.6	-8.1	350	82	61.8	1.6	201,624	6,465	7,664	20.9	15.1	3.3	23.1	20.7
38	DCM VM	14,250	6.3	38.3	42.5	332	529	24.3	48.1	3,500,640	1,387	1,011	N/A	10.3	1.2	11.8	5.9
39	BHS VM	23,800	10.7	92.7	122.5	312	298	77.1	41.9	3,872,985	1,464	1,546	30.6	16.3	1.3	10.7	4.7
40	TCH VM	19,050	-5.2	6.4	13.4	304	363	52.5	48.8	1,879,452	1,379	1,379	N/A	13.8	1.6	16.6	15.1
41	HBC VM	51,000	13.1	20.6	125.0	289	129	71.9	24.9	1,938,174	5,326	3,960	539.6	9.6	4.1	41.0	6.1
42	KDH VM	27,900	-0.7	10.3	39.8	287	234	49.1	2.6	143,630	1,658	1,587	55.3	16.8	1.8	11.3	4.9
43	QCG VM	23,400	10.1	234.3	550.0	283	275	31.9	48.9	850,747	166	163	87.6	140.7	1.7	1.2	0.6
44	PPC VM	20,100	9.8	17.2	17.5	281	318	15.0	32.8	170,631	2,665	1,724	-2.2	7.5	1.2	15.3	8.5
45	PDR VM	28,050	18.9	53.1	138.3	274	222	38.3	48.2	713,297	1,121	1,033	28.1	25.0	2.6	10.5	3.0
46	HCM VM	46,750	5.1	42.1	66.4	267	130	39.5	48.2	844,585	2,624	2,395	49.9	17.8	2.4	13.8	9.8
47	VCF VM	225,000	18.4	32.4	25.7	263	27	30.7	19.3	545	12,978	14,450	30.0	17.3	2.8	19.4	13.4
48	TLG VM	148,000	33.9	38.3	48.6	249	38	25.6	21.0	937	5,658	5,514	24.9	26.2	5.9	23.8	18.8
49	VHC VM	58,400	3.4	6.8	2.5	237	92	25.5	61.3	65,771	6,096	5,922	80.9	9.6	2.2	24.1	11.6
50	PVD VM	14,050	-8.8	-28.7	-34.3	237	383	48.1	27.5	2,297,507	-356	224	-94.1	N/A	0.4	-1.0	-0.5
51	TRA VM	123,400	18.0	27.7	31.0	225	41	58.1	1.6	17,586	4,867	5,081	29.0	25.4	5.5	23.3	15.8
52	DXG VM	17,100	-4.5	-11.0	56.5	215	286	76.6	21.4	4,240,209	2,603	2,555	29.6	6.6	1.4	26.5	13.4
53	PGD VM	51,900	3.8	33.4	35.2	206	90	49.5	45.7	53,749	1,769	2,313	-37.5	29.3	3.3	11.6	6.4
54	FLC VM	7,190	-0.6	-14.5	40.2	202	638	86.2	38.5	9,622,136	1,818	1,795	-8.0	4.0	0.6	14.0	7.4
55	BIC VM	38,800	-3.0	-3.0	-0.5	200	117	99.7	1.4	10,837	1,129	1,083	-27.2	34.4	2.2	6.3	2.9
56	DMC VM	128,000	14.3	41.6	83.4	196	35	46.3	37.5	23,245	5,224	4,856	44.3	24.5	4.8	20.6	17.4
57	NLG VM	27,850	8.4	14.1	36.7	191	156	56.0	6.2	612,166	2,139	1,954	70.0	13.0	1.7	13.5	5.8
58	GTN VM	17,200	3.3	9.9	-5.0	189	250	18.2	50.4	992,943	142	104	-86.3	121.5	1.6	0.9	0.6
59	LGC VM	22,100	-7.1	-10.9	-10.2	188	193	N/A	4.0	1,156	1,608	1,698	-49.5	13.7	1.8	13.2	3.8
60	PAN VM	41,150	1.6	-2.0	-4.1	185	102	59.8	54.2	3,905	1,763	2,489	-1.9	23.3	1.8	7.6	4.8
61	PVT VM	14,550	9.8	11.5	21.3	180	281	48.9	20.9	799,383	1,438	1,321	12.9	10.1	1.1	10.7	4.4
62	ITA VM	4,320	27.4	10.8	9.6	178	938	69.3	37.8	3,782,012	49	43	-74.1	88.2	0.4	0.4	0.3
63	DRC VM	31,900	11.1	4.4	0.3	167	119	39.4	18.9	664,389	3,178	3,327	-8.2	10.0	2.3	22.1	12.7
64	DIG VM	15,650	17.2	77.6	103.2	164	238	87.1	22.1	1,555,580	141	228	459.2	111.0	1.4	1.2	0.6
65	VSH VM	17,200	1.8	8.9	11.0	156	206	69.3	33.6	63,213	1,549	1,219	2.4	11.1	1.2	11.0	5.6
66	CHP VM	27,600	13.6	20.5	33.3	153	126	20.0	45.6	95,549	2,983	1,950	-21.5	9.3	2.1	15.6	8.1
67	NKG VM	34,650	3.1	23.9	42.4	151	99	26.4	18.4	572,299	7,479	6,850	286.2	4.6	2.0	49.5	10.3
68	PC1 VM	35,000	13.5	16.4	24.0	151	98	67.0	14.4	170,445	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
69	CAV VM	56,800	7.0	-11.5	-5.8	144	58	51.4	45.7	69,901	5,943	4,380	43.2	9.6	2.4	25.2	11.6
70	POM VM	17,300	8.1	25.4	104.0	142	186	23.5	42.8	14,813	2,549	1,616	991.9	6.8	1.1	17.9	7.6

Source: Bloomberg

Bloomberg: VNDS

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