

## Market commentary

Vietnam Stock Markets extended the gaining streak to a third day with investors being more confident about the future prospect of the securities market. VN-INDEX kicked off with impressive gains as many investors jumped in betting on sustainable rallies. Although such advance weakened in the afternoon, the purchase demand became more vigorous in the last trading hour and thus supported the index to rebound considerably. Utilities and Energy sectors led the market's upturn since oil prices resumed gain after US stockpiles were seen falling amid OPEC's output cuts. Specifically, GAS surprisingly scored today's largest gainer by adding nearly 1.2pts to the index, followed by VIC. Financial tickers including CTG, BID, BVH and EIB soared robustly, hence uplifting the market's sentiment further. Moreover, the green color also spread to other large caps, of which DHG and VNM were among top performers. At the end, VN-INDEX leaped to 674.7pts (+0.4%) with 119 advancers, 129 decliners and 72 unchanged. HNX-INDEX mimicked most of the southern bourse's movement but could only retain 0.13pts gains (+0.16%) to level at 81.53pts with 70 gainers, 92 laggards and 214 unchanged.

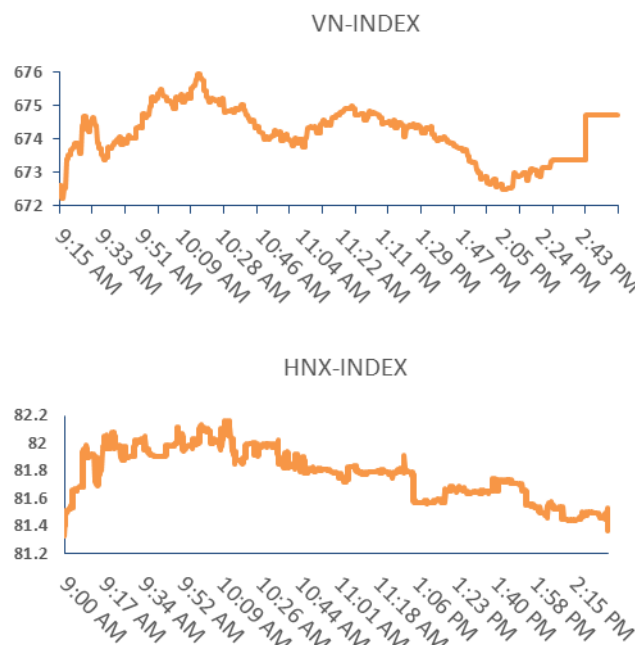
Only Materials (-0.01%) declined while Health Care (+1.79%), Utilities (+1.77%), and Energy (+1.51%) positively impacted the markets. Regarding tickers, top index movers included GAS (+2.33%), VIC (+1.08%), CTG (+1.86%), BID (+1.98%), and BVH (+1.35%). Top laggards were MSN (-2.91%), VCB (-0.67%), STB (-6.71%), MBB (-1.09%), and SBT (-2.31%). On the put-through market, TMT with 4mn shares (VND60bn) was the most significant deal, followed by STG with 2.56mn shares (VND58bn) and VNM with 409,000 shares (VND51.9bn).

Foreigners continued to net buy on both exchanges with total net-buying value of VND117.6bn. Top bought by foreigners consisted of VNM (VND97.9bn), MSN (VND31.7bn), and GTN (VND22.7bn) while top sold showed VNM (VND72.8bn), MSN (VND19bn), and GAS (VND9.1bn).

Snapshot	HOSE	HNX
Close (pts)	674.7	81.5
1 Day change (%)	0.40	0.16
Volume (mn shs)	110.0	26.6
Value (US\$m)	93.6	11.4
Gainers	119	70
Losers	129	92
Unchanged	72	214

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,165	0.25
WTI Oil (\$/B) 1Mth	52.9	1.05
Brent Oil (\$/B) 1Mth	56.1	1.15
USDVND	22,720	0.13
EURVND	23,713	0.04

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.49%	0.80	13.55	4.23
Consumer Staples	0.35%	8.34	26.22	7.49
Energy	1.51%	0.36	35.27	0.89
Financials	0.40%	4.86	16.47	1.95
Health Care	1.79%	0.35	16.64	3.06
Industrials	0.45%	1.22	19.75	2.02
IT	0.62%	1.19	10.35	2.15
Materials	-0.01%	1.13	11.11	1.74
Real Estate	0.77%	5.25	43.64	3.14
Utilities	1.77%	6.10	21.57	2.62

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,368.3	0.78	15.13	1.82	3,381
India	8,200.0	0.09	20.6	2.63	838
Indonesia	5,310.0	0.65	24.1	2.40	427
Laos	1,101.9	5.21	12.21	0.93	1
Malaysia	1,645.7	0.62	16.5	1.68	221
Philippines	7,031.0	2.47	19.2	2.29	166
Taiwan	9,287.0	0.15	16.6	1.61	847
Thailand	1,561.2	1.19	16.9	1.89	420
<b>Vietnam</b>	<b>674.7</b>	<b>0.40</b>	<b>16.2</b>	<b>2.00</b>	<b>66</b>

Source: Bloomberg

## Market News

**Oil resumed its advance before U.S. government data forecast to show crude stockpiles declined and as OPEC and other producers started trimming output to stabilize the market.** Futures climbed as much as 0.9% in New York after tumbling 2.6% on Tuesday. U.S. inventories probably dropped by 2.25mn barrels last week, according to a Bloomberg survey before an Energy Information Administration report on Thursday. Libya, exempt from the OPEC deal to cut supply, is increasing output from its biggest oil field after two years of internal conflict. *(Bloomberg)*

**Vietnam's total bank deposits rose 18.4% and money supply increased by 17.9% as of Dec 29 vs. end-2015, State Bank of Vietnam said in statement released at Hanoi briefing.** Additionally, Central bank's VAMC bought VND23.3tr of bad loans from banks in 2016, helping to reduce overall bad debt ratio in banking system. *(Bloomberg)*

**Vietnam Central Bank will keep interest rates stable in 2017 and "try to make banks reduce commercial lending interest rates when it's possible,"** Nguyen Thi Hong, Central Bank Deputy Governor, said at Hanoi briefing. Besides, Central Bank targets increasing money supply by 16%-18% in 2017, Deputy Governor Nguyen Thi Hong said at Hanoi briefing. *(Bloomberg)*

**Vietnam Central Bank may restructure Saigon Thuong Tin Commercial JSB (STB VN) and Dong A Bank.** Accordingly, Central Bank submits plans to politburo to overhaul weak banks, such as STB and Dong A bank, this year, Nguyen Van Hung, Central Bank's Deputy Chief Inspector, said at Hanoi briefing. *(Bloomberg)*

**Experts said that it would be difficult for Vietnam to reach the CPI target of 4% in 2017 set by the National Assembly when the country still faces many macro-economic challenges.** According to experts, prices of many products in Vietnam have tended to recover after falling sharply while 27 cities and provinces have applied hospital fee increase. *(Dtinews.vn)*

## Corporate News

**Vietnam Electricity Group (unlisted) - business activity:** PM Nguyen Xuan Phuc instructs Vietnam Electricity Group to finish stake sales at Power Generation Corporation 3 this year and other 2 generating power units next year, citing information from Jan 03 conference. Besides, the Group plans to invest more than VND137tr in plant construction in order to generate 197.2bn Kwh this year (+11.4% YoY), company said on its website. *(Bloomberg)*

**DABACO Corporation (DBC VN) - 2017 business plan:** DBC has approved 2017 business targets with VND9.265tr in net revenue, VND369.7bn in EBT, and VND319.7bn in EAT. *(Cafef.vn)*

**Ngo Quyen Processing JSC (NGC VN) - 2017 business plan:** NGC has approved 2017 business plan with VND245bn in revenue, VND3.7bn in EAT, and dividend ratio of 15%. *(Cafef.vn)*

**Duyen Hai Multi Modal Transport JSC (TCO VN) - dividend payment:** TCO has approved to pay the first 2016 cash dividend of VND500/share. Further information will be announced later. *(Cafef.vn)*

**Mekong Fisheries JSC (AAM VN) - dividend payment:** Jan 08 and Jan 09 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND500/share (est. 2016 dividend yield of 4.67%). The payment is expected from Mar 16. Moreover, Jan 09 will also be the record date for attending FY2016 AGM. The meeting will be held on Mar 16. *(Cafef.vn)*

**Tien Bo Group JSC (TTB VN) - business activity:** TTB has decided to contribute VND25bn to Khang Linh Manufacturing and Trading JSC (equivalent to 45.4%) and VND20bn to 5S Construction Equipment JSC (equivalent to 40%). *(Cafef.vn)*

**South Books & Educational Equipment JSC (SMN VN) - dividend payment and 2017 AGM:** Jan 12 and Jan 13 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 10%). The payment will be executed from Jan 25. Moreover, Jan 13 will also be the record date for attending the company's 2017 AGM. *(Cafef.vn)*

**Visaco Mineral and Investment JSC (VMI VN) - business activity:** VMI decided to divest its entire stake of 44.75% in New Land JSC in order to restructure its portfolio. *(Cafef.vn)*

**CNG Vietnam JSC (CNG VN) - tax penalties:** According to the decision of General Department of Taxation, CNG has to pay VND2.5bn for corporate income tax arrears; a fine of VND549mn for overdue tax payment and a fine of VND503mn for disclosing incorrect information in tax reporting process. *(Cafef.vn)*

**Post and Telecommunications Investment and Construction JSC (PTC VN) - shareholders' activities:** Ms. Tran Thi Kim Thoa bought 4,181,882 PTC shares to increase her stake from 218,116 shares (1.2%) to 4,399,998 shares (24.44%) on Dec 27, 2016. Thus, she has become the company's major shareholder. Meanwhile, Mr. Pham Vinh Phu purchased 2,038,998 PTC shares on Dec 27, 2016, increasing his stake from 233,650 shares (1.3%) to 2,272,648 shares (12.63%). Therefore, he has also become PTC's major shareholder. *(Cafef.vn)*

**Yen Bai Cement and Mineral JSC (YBC VN) - shareholder's activity:** Khanh An Investment JSC bought 600,000 YBC shares (10.32%) on Dec 16, 2016 and became YBC's major shareholder. Prior to the transaction, Khanh An JSC owned no shares. *(Cafef.vn)*

**Da Nang Housing Development JSC (NDX VN) - shareholder's activity:** For personal purpose, NDX's BoD member Dinh Huu Khanh has registered to sell 50,000 NDX shares out of 329,900 shares owned (6.79%) via order-matching and put-through methods from Jan 05 to Feb 03. *(Cafef.vn)*

**No. 7 Vietnam Construction JSC (VC7 VN) - shareholder's activity:** Chairman Nguyen Trong Tan has registered to buy 150,000 VC7 shares from Jan 04 to Jan 25. Currently, Mr. Tan owns 436,512 shares (3.97%). *(Cafef.vn)*

**Saigon - Hanoi Commercial JSB (SHB VN) - shareholder's activity:** Ms. Do Thi Minh Nguyen - a sister of Chairman Do Quang Hien - did not buy any share out of 18mn shares registered for purchase from Dec 02 to Dec 28, 2016. Thus, she still holds over 7.38mn SHB shares (0.78%). *(Ndh.vn)*

**Da Nang Steel JSC (DNS VN - UPCOM) - shareholders' activities:** An Hung Tuong Steel Co., Ltd bought over 1.8mn DNS shares, raising its stake from 16.17% (3.5mn shares) to 24.79% (5.35mn shares) on Dec 27, 2016. On the same day, Ms. Huynh Thi Quynh Thu - wife of DNS' Chairman Nguyen Bao Giang - sold her entire stake of 790,970 DNS shares (3.66%). Moreover, Nhan Lac Co., Ltd also sold its entire stake of 353,644 DNS shares (1.64%). (*Ndh.vn*)

**Southern Airports Services JSC (SAS VN) - treasury shares:** SAS' BoD has approved the plan to buy 1mn treasury shares via order-matching method in Jan 2017 at the maximum price of VND32,000/share. The purchase will be funded by the undistributed EAT according to the reviewed 1H2016 financial report. Recently, Airport Corporation of Vietnam (ACV VN - UPCOM) has registered to sell 4mn SAS shares in order to reduce its stake to 48%. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HTL	53,500	3,500	7.0	3,360	0.019
LGC	24,600	1,600	7.0	31,040	0.138
DTA	2,770	180	7.0	10	0.001
HU3	8,340	540	6.9	20	0.002
BTT	34,250	2,200	6.9	810	0.010

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STK	19,350	-1,450	-7.0	41,180	-0.035
DHM	6,720	-500	-6.9	37,750	-0.006
ATG	4,570	-340	-6.9	50	-0.002
CDO	7,830	-580	-6.9	980	-0.008
HOT	27,000	-2,000	-6.9	400	-0.007

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	61,500	1,400	2.3	144,060	1.198
VIC	42,050	450	1.1	314,110	0.531
CTG	16,400	300	1.9	1.01MLN	0.499
BID	15,450	300	2.0	4.67MLN	0.458
BVH	60,100	800	1.4	364,510	0.243

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSN	63,500	1,100	-2.9	446,480	-0.642
VCB	37,000	-250	-0.7	1.34MLN	-0.402
STB	8,200	-590	-6.7	3.36MLN	-0.392
MBB	13,600	-150	-1.1	408,430	-0.113
SBT	25,400	-600	-2.3	1.24MLN	-0.068

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ITA	3,940	0	0.0	6.58MLN	0.000
HAG	5,500	150	2.8	5.37MLN	0.053
FLC	5,130	-100	-1.9	4.81MLN	-0.029
BID	15,450	300	2.0	4.67MLN	0.458
HQC	2,270	-30	-1.3	3.82MLN	-0.006

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNT	31,900	2,900	10.0	100	0.000
VIE	4,600	400	9.5	100	0.000
SGH	22,300	1,800	8.8	342	0.000
NHA	13,400	1,000	8.1	48,120	0.000
NDF	2,800	200	7.7	44,000	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	6,300	-700	-10.0	1,000	0.000
L61	9,200	-1,000	-9.8	100	0.000
SIC	26,800	-2,900	-9.8	297,900	0.000
DPC	34,200	-3,700	-9.8	100	0.000
PCN	3,800	-400	-9.5	400	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	17,200	500	3.0	1.59MLN	0.127
ACB	19,100	100	0.5	739,000	0.088
DST	33,500	1,600	5.0	100	0.059
VCG	14,000	400	2.9	2.54MLN	0.050
NVB	4,900	100	2.1	31,900	0.032

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	6,300	-700	-10.0	1,000	-0.056
SIC	26,800	-2,900	-9.8	297,900	-0.029
DBC	37,400	-400	-1.1	143,050	-0.022
HGM	38,600	-3,700	-8.8	1,900	-0.021
DGC	40,700	-800	-1.9	11,679	-0.018

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	4,700	0	0.0	2.69MLN	0.000
VCG	14,000	400	2.9	2.54MLN	0.000
CEO	12,400	0	0.0	2.01MLN	0.000
PVS	17,200	500	3.0	1.59MLN	0.000
KLF	2,300	0	0.0	1.49MLN	0.000

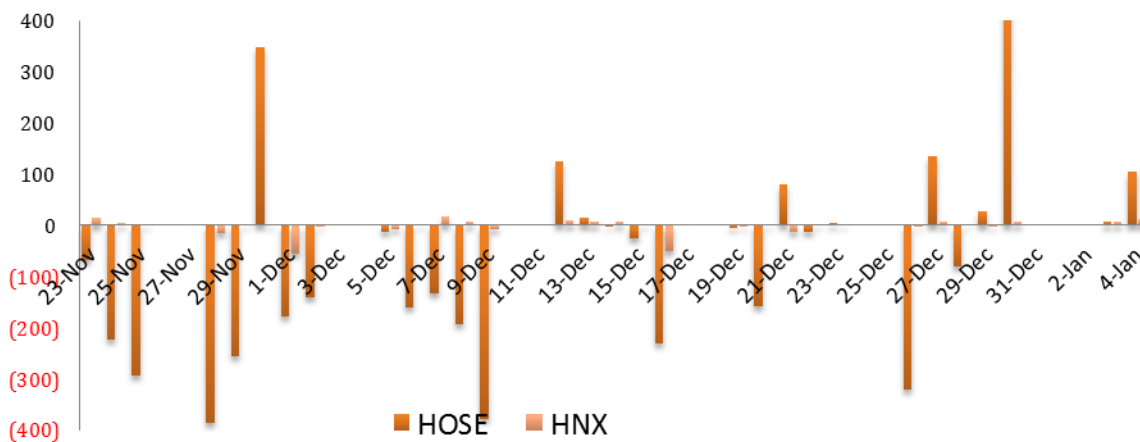
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	6.6	36.3%	0.9	54.5%	<b>BUY</b>	259	59.8%	14	55.8%
% of market	6.0%		40.8%		% of market	12.3%		5.3%	
<b>F.SELL</b>	3.2	-36.1%	0.1	-51.2%	<b>SELL</b>	154	-0.3%	2	-22.8%
% of market	2.9%		0.3%		% of market	7.3%		0.7%	
<b>NET BUY (SELL)</b>	<b>3.5</b>		<b>0.8</b>		<b>NET BUY (SELL)</b>	<b>106</b>		<b>12</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,900	200	0.16	97.9	0.130
MSN	63,500	1,100	1.76	31.7	-0.642
GTN	18,100	350	1.97	22.7	0.039
GAS	61,500	1,400	2.33	9.8	1.198
HPG	44,000	0	0.00	7.4	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,900	200	0.16	72.8	0.130
MSN	63,500	1,100	1.76	19.0	-0.642
GAS	61,500	1,400	2.33	9.1	1.198
HBC	30,600	-200	-0.65	4.8	-0.008
DXG	12,350	200	1.65	4.4	0.023

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,900	200	0.16	25.1	0.130
GTN	18,100	350	1.97	22.7	0.039
MSN	63,500	1,100	1.76	12.7	-0.642
HPG	44,000	0	0.00	7.1	0.000
SAB	197,000	0	0.00	6.7	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HBC	30,600	-200	-0.65	-4.6	-0.008
PAC	31,800	-800	-2.45	-2.6	-0.017
BID	15,450	300	1.98	-2.4	0.458
NT2	27,500	200	0.73	-2.3	0.025
FCN	18,950	150	0.80	-1.1	0.003

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,200	500	2.99	7.0	0.000
HUT	11,500	-100	-0.86	2.9	0.000
API	10,000	0	0.00	0.7	0.000
BVS	16,200	-100	-0.61	0.5	0.000
CDN	25,800	0	0.00	0.2	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	13,300	0	0.00	0.5	0.000
MAS	141,900	-100	-0.07	0.4	0.000
BCC	14,900	0	0.00	0.2	0.000
INN	66,000	0	0.00	0.2	0.000
CVT	39,300	800	2.08	0.1	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,200	500	2.99	7.0	0.000
HUT	11,500	-100	-0.86	2.9	0.000
API	10,000	0	0.00	0.7	0.000
BVS	16,200	-100	-0.61	0.5	0.000
CDN	25,800	0	0.00	0.2	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VND	13,300	0	0.00	-0.5	0.000
MAS	141,900	-100	-0.07	-0.3	0.000
BCC	14,900	0	0.00	-0.2	0.000
INN	66,000	0	0.00	-0.2	0.000
PVI	25,000	100	0.40	-0.1	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

04 Jan 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	126,900	-6.0	-9.7	5.0	8,107	1,451	57.4	46.9	1,821,519	5,881	4,864	28.1	21.6	9.0	42.9	35.1
2	VCB VM	37,000	4.8	-2.4	1.5	5,859	3,598	22.9	9.1	835,563	1,876	1,477	16.4	19.7	2.8	14.8	1.0
3	SAB VM	197,000	N/A	N/A	N/A	5,560	641	10.3	39.5	N/A	4,864	4,864	28.5	40.5	9.7	25.3	15.7
4	GAS VM	61,500	-9.4	-13.5	-7.5	5,179	1,913	4.2	46.3	122,267	2,617	4,400	-37.0	23.5	2.9	12.1	8.8
5	VIC VM	42,050	0.1	-4.4	1.0	4,882	2,638	45.0	18.8	801,509	831	468	-65.2	50.6	4.0	7.9	1.3
6	CTG VM	16,400	1.5	-5.2	-4.1	2,688	3,723	7.8	0.2	567,293	1,727	1,208	-4.6	9.5	1.0	11.0	0.8
7	BID VM	15,450	1.0	-9.6	-11.7	2,325	3,419	12.2	28.7	1,821,691	1,884	1,434	-14.7	8.2	1.2	15.3	0.7
8	ROS VM	116,500	-6.1	198.7	N/A	2,205	430	27.4	49.0	2,660,206	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	63,500	1.1	-9.2	-5.2	2,121	759	38.4	18.3	412,268	3,660	1,963	35.8	17.3	3.0	17.4	3.9
10	BVH VM	60,100	2.7	-16.8	-0.7	1,800	680	29.1	24.1	315,997	1,833	1,658	-3.5	32.8	3.2	9.8	2.1
11	HPG VM	44,000	4.3	0.1	26.8	1,632	843	47.8	13.3	3,291,161	6,189	4,404	18.1	7.1	2.1	32.6	19.7
12	NVL VM	59,400	N/A	N/A	N/A	1,541	589	100.0	38.4	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
13	MWG VM	157,300	-4.7	15.7	26.9	1,066	154	60.8	0.0	238,916	10,706	7,305	52.8	14.7	6.6	55.2	20.7
14	MBB VM	13,600	2.3	-3.2	-4.8	1,025	1,713	45.2	0.0	211,146	1,580	1,831	-7.3	8.6	0.9	11.4	1.2
15	FPT VM	45,250	5.4	-3.3	6.5	915	459	68.6	0.0	491,928	4,349	3,814	6.3	10.4	2.3	22.8	8.0
16	STB VM	8,200	5.9	-10.4	-27.4	651	1,804	92.7	15.8	2,932,590	-66	902	-39.3	N/A	0.7	-0.3	0.0
17	CTD VM	182,300	7.9	-7.2	24.6	618	77	85.8	7.4	112,372	19,224	11,078	90.1	9.5	3.0	35.5	15.3
18	EIB VM	9,850	5.9	-4.4	-13.6	533	1,229	75.1	2.0	92,860	-247	33	-88.1	N/A	0.9	-2.2	-0.2
19	HSG VM	51,500	3.8	30.1	17.0	446	197	39.5	19.3	1,728,589	8,113	7,350	120.2	6.3	2.5	41.0	13.8
20	SSI VM	20,050	1.8	-11.3	-8.9	432	490	72.5	42.5	1,169,769	2,186	1,680	4.8	9.2	1.3	15.3	8.2
21	DHG VM	102,300	4.4	-9.5	1.3	392	87	31.8	0.0	51,974	6,539	5,748	-6	16	3	22.9	19
22	DPM VM	22,500	-5.1	-20.9	-19.6	388	391	35.4	27.9	660,393	3,047	3,295	14	7	1.0	13	13
23	BMP VM	190,600	-2.0	-1.8	19.9	382	45	61.8	0.0	22,518	14,310	11,410	38	13	3.8	31	26
24	PVD VM	21,400	-7.8	-9.8	-25.3	361	383	48.1	19.0	1,186,266	376	3,725	-43.4	56.0	0.6	1.3	0.7
25	NT2 VM	27,500	-11.0	-26.9	-21.9	345	285	27.2	27.4	348,761	4,593	3,937	-29.5	6.0	1.6	27.7	11.3
26	REE VM	25,000	13.4	17.9	20.8	341	310	46.2	0.0	827,406	2,423	2,757	-21	10	1.2	12	8
27	HT1 VM	20,300	-7.5	-12.4	-23.4	341	382	19.7	38.5	70,101	2,221	1,936	142.2	9.1	1.6	18.5	7.0
28	KDC VM	36,600	9.6	-0.5	31.2	331	206	36.6	37.5	177,579	5,486	22,581	883.5	6.7	1.3	19.3	15.1
29	CII VM	30,350	3.2	3.9	15.0	322	241	52.3	12.9	753,699	2,805	2,959	-11.8	10.8	2.0	19.9	6.0
30	KBC VM	14,100	-3.4	-23.6	-9.0	292	470	73.7	19.3	2,669,533	1,689	1,316	48.0	8.3	0.9	10.9	5.6
31	PNJ VM	66,900	-3.2	-10.8	-12.5	289	98	68.0	0.0	85,782	3,167	1,347	-45.4	21.1	4.2	20.9	11.0
32	SBT VM	25,400	3.3	7.2	6.2	283	253	53.1	40.8	1,398,003	1,228	1,148	29.3	20.7	2.2	10.1	5.3
33	TCH VM	16,800	-3.7	N/A	N/A	268	363	52.5	49.0	362,935	N/A	N/A	N/A	N/A	1.4	N/A	N/A
34	PPC VM	17,100	3.6	20.4	16.3	239	318	16.0	34.1	197,916	-1,010	1,762	-46.3	N/A	1.2	-6.3	-3.0
35	DCM VM	10,000	-7.8	-9.5	-20.6	233	529	24.3	43.4	89,673	N/A	N/A	N/A	N/A	0.9	N/A	N/A



# DAILY MARKET RECAP

04 Jan 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VHC VM	57,000	8.2	0.0	17.5	232	92	30.5	72.9	249,694	5,528	3,274	-31.9	10.3	2.2	23.3	10.8
37	HNG VM	6,640	5.4	18.6	-18.0	224	767	29.5	48.4	1,037,399	1,023	914	-44.5	6.5	0.5	8.8	3.3
38	GMD VM	26,800	0.0	-5.6	-2.2	212	179	75.1	0.0	221,741	2,034	2,181	-28.9	13.2	0.9	7.2	4.1
39	VCF VM	179,000	5.3	21.8	26.1	209	27	N/A	19.3	1,341	13,393	11,112	-26.4	13.4	2.5	20.4	14.2
40	LGC VM	24,600	7.9	7.0	13.9	209	193	N/A	4.0	23,325	1,942	3,363	-62.7	12.7	1.9	15.5	5.2
41	KDH VM	19,950	-1.7	-6.7	13.8	205	234	55.3	0.2	84,295	1,677	1,600	43.9	11.9	1.3	12.0	5.4
42	BIC VM	39,000	9.6	8.8	57.3	201	117	99.6	1.5	13,562	1,421	1,358	-3.3	27.4	2.3	11.0	3.6
43	GTN VM	18,100	1.1	-6.5	-12.1	199	250	52.9	48.9	1,031,271	229	761	-34.1	79.1	1.7	1.7	1.1
44	PAN VM	42,900	0.9	-11.9	-0.9	193	102	54.1	53.9	19,147	2,573	2,513	57.9	16.7	1.9	11.6	6.9
45	HAG VM	5,500	-2.7	6.8	-26.7	191	790	54.2	35.0	3,215,317	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
46	TRA VM	113,000	-1.8	-8.1	-4.2	172	35	82.3	1.3	3,661	5,932	4,723	11.9	19.0	4.1	23.3	16.5
47	TLG VM	99,600	-4.2	-5.1	9.5	168	38	4.1	28.0	524	5,662	3,395	14.7	17.6	4.0	24.3	17.1
48	DRC VM	31,800	0.6	-24.6	-20.9	166	119	39.0	17.4	131,740	3,434	3,623	22.0	9.3	2.3	25.6	13.3
49	ITA VM	3,940	-22.6	-2.7	-8.4	163	938	61.9	34.6	6,343,998	30	166	-17.8	131.0	0.4	0.3	0.2
50	HCM VM	28,100	4.7	-3.6	-12.7	157	127	38.2	0.0	253,003	2,344	1,677	-43.3	12.0	1.5	12.8	8.8
51	CAV VM	60,300	8.2	6.3	-1.5	153	58	51.4	45.1	70,687	3,059	3,059	10.8	20	4.4	24	9
52	PGD VM	38,400	1.1	-10.5	-16.5	152	90	49.0	45.0	118,389	3,104.6	3,701	78.6	12.4	2.5	19.6	9.4
53	PVT VM	12,000	-2.4	-14.3	-5.7	149	281	48.9	24.2	380,955	1,543	1,195	-1.4	7.8	1.0	13.0	4.7
54	ASM VM	14,900	-2.0	-4.8	-3.9	144	220	83.1	45.4	1,474,441	951	581	-61.9	16	1.3	8	5
55	FLC VM	5,130	-7.6	0.2	-15.9	144	638	68.3	41.3	9,410,831	1,743	1,952	19.9	3	0.4	13	7
56	VSH VM	15,500	-1.9	-2.5	5.4	141	206	69.3	33.7	69,026	1,127	1,191	-31.6	13.7	1.1	8.2	4.5
57	NLG VM	22,400	-1.8	0.0	-2.2	140	142	44.0	0.5	202,081	2,170	1,462	73.8	10.3	1.3	13.3	5.9
58	DXG VM	12,350	-9.2	5.4	1.4	138	253	79.7	11.6	888,672	1,541	2,229	45.0	8	1.1	15	7
59	HBC VM	30,600	5.7	-1.0	39.7	127	94	78.9	18.6	1,183,757	3,574	731	50.4	9	2.1	28	4
60	DVP VM	71,000	-2.6	-4.7	-5.3	125	40	17.9	33.6	3,070	6,842	7,027	23.2	10	3.0	29	25
61	PC1 VM	36,700	-0.8	N/A	N/A	122	75	100.0	29.4	343,916	9,179.0	9,179	N/A	4.0	1.0	N/A	N/A
62	PTB VM	121,000	2.1	4.3	6.8	115	22	66.6	39.5	30,444	9,554.1	5,357	21.6	12.7	3.9	35.8	16.1
63	PDR VM	12,950	-3.4	-0.4	-10.7	115	202	31.6	45.7	514,497	712	887	242.9	18.2	1.1	6.4	1.8
64	CHP VM	20,700	1.0	-0.2	N/A	115	126	24.9	45.6	18,545	1,620	2,484	47	12.8	1.8	14.0	6.8
65	VSC VM	56,600	-0.5	-16.1	-12.9	113	46	85.0	0.0	80,913	5,190	6,130	12.7	10.9	1.9	18.7	11.2
66	SKG VM	75,000	1.2	-11.8	-25.7	113	34	42.8	0.3	42,742	6,294	5,191	82.7	11.9	3.8	38.1	37.4
67	DMC VM	69,800	-6.9	-18.9	-10.5	107	35	1.2	43.7	22,624	4,892	3,365	5.7	14.3	2.9	21.5	17.8
68	NKG VM	36,500	-0.7	-5.2	39.3	106	66	25.3	21.0	161,060	9,540	2,318	48.5	3.8	1.7	56.2	10.9
69	SJS VM	23,350	-5.3	-15.7	7.6	102	99	41.2	35.9	70,770	2,811	2,273	44.0	8.3	1.1	14.1	4.8
70	IJC VM	8,250	6.9	1.2	-6.3	100	274	21.2	42.4	298,781	478	418	-50.2	17.3	0.8	4.5	1.7

Source: Bloomberg

Bloomberg: VNDS

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