

## Market commentary

**Vietnam Stock Markets snapped the bearish sentiment to make a timely turnaround and closed on upswing.** Amid the strong divergence among large caps, VN-INDEX failed to sustain early gains and ceased towards a low of 787.23pts. However, the index then reversed and attempted to edge back in green for the entire afternoon. The market's choppy movement was caused by the slump in Utilities, Banking and Beverage sectors, driven lower by BID, GAS, VCB, CTG, VCF, MBB, BHS, BHN and SBT. In contrast, today's buoy mainly came from the surge in Retail, Energy and Real Estate stocks. Most notably, MWG rocketed to nearly reach its ceiling price after having announced the M&As plan to acquire drug and electronics stores. VIC, after days of sluggish trading, also gained steam on the news regarding its retail unit's domestic IPO. In addition, despite the drop in oil prices, PLX and PVD not only stood tall but also witnessed considerable gains. Moreover, STB, SAB, PNJ, GMD and SSI were among the bullish stocks helping the index regain lost ground. Hence, at the end, VN-INDEX closed almost unchanged at 788.68pts (+0.02%) with 145 advancers, 120 decliners and 73 unchanged. Meanwhile, HNX-INDEX maintained its fluctuation in green and escalated to 101.94pts (+0.49%) with 117 gainers, 84 losers and 178 unchanged.

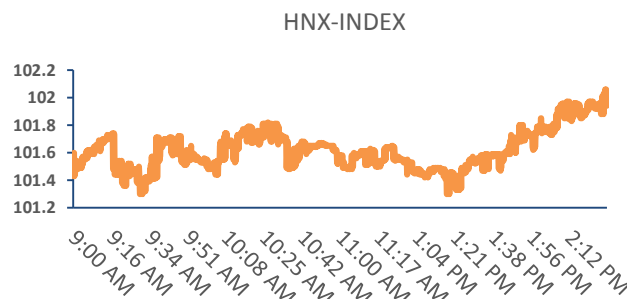
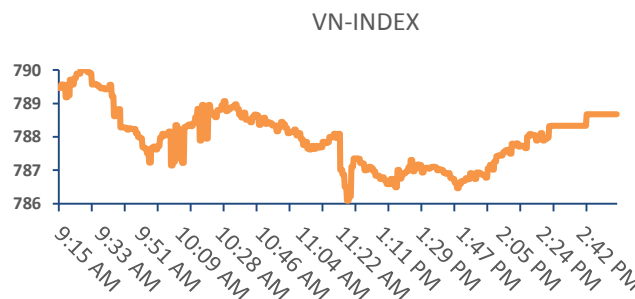
**Consumer Discretionary (+3.32%), Energy (+1.21%), and Industrials (+0.65%) led the risers while Utilities (-0.74%), Financials (-0.67%), and Consumer Staples (-0.14%) negatively impacted the index.** Regarding tickers, top index movers included MWG (+6.39%), PLX (+0.95%), STB (+3.25%), SAB (+0.33%), and VIC (+0.34%). Top index laggards were BID (-2.18%), GAS (-1.25%), VCB (-0.65%), CTG (-0.99%), and HPG (-0.93%). Top 3 major block trades were VIC with 6.88mn shares (VND295.7bn), BHS with 6mn shares (VND132bn), and GMD with 2.89mn shares (VND118bn).

**Foreigners net bought on HOSE with net-buying value of VND82.5bn and net sold on HNX with net-selling value of VND5.9bn.** They mainly bought NLG (VND38.4bn), VNM (VND32.7bn), and VCI (VND23.2bn) while sold VNM (VND15.7bn), SSI (VND14.4bn), and CII (VND13.4bn).

Snapshot	HOSE	HNX
Close (pts)	788.7	101.9
1 Day change (%)	0.02	0.49
Volume (mn shs)	203.0	64.5
Value (US\$m)	171.3	34.4
Gainers	145	117
Losers	120	84
Unchanged	73	178

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,269	0.13
WTI Oil (\$/B) 1Mth	48.7	-0.61
Brent Oil (\$/B) 1Mth	51.7	-0.63
USDVND	22,736	0.00
EURVND	27,100	0.00

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	3.32%	0.88	19.47	5.16
Consumer Staples	-0.14%	7.74	27.03	8.39
Energy	1.21%	3.69	16.98	3.10
Financials	-0.67%	3.94	18.20	2.04
Health Care	-0.14%	0.46	27.55	4.34
Industrials	0.65%	1.01	30.70	4.47
IT	0.09%	1.21	12.56	2.48
Materials	-0.08%	0.92	9.98	1.73
Real Estate	0.48%	3.57	25.13	3.36
Utilities	-0.74%	4.59	15.12	2.68

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,707.6	-0.54	16.25	1.94	4,068
India	10,066.4	0.53	23.4	3.01	1,108
Indonesia	5,777.5	-0.05	23.8	2.47	477
Laos	1,027.2	0.00	14.14	0.87	1
Malaysia	1,774.5	0.15	16.8	1.71	250
Philippines	7,932.8	0.71	22.0	2.42	189
Taiwan	10,506.6	0.35	16.1	1.76	1,028
Thailand	1,578.3	0.00	16.2	1.91	468
<b>Vietnam</b>	<b>788.7</b>	<b>0.02</b>	<b>16.1</b>	<b>2.34</b>	<b>86</b>

Source: Bloomberg

## Market News

**Oil is back down again this week following the year's biggest rally as investor focus shifted to rising output from the U.S. and OPEC, away from a seasonal increase in American fuel demand.** Futures in New York were down almost 2% for the week after an 8.6% surge in the prior period. While U.S. government data on Wednesday showed crude stockpiles continued to decline, production expanded to the highest level since Jul 2015. Output from the OPEC last month climbed to the highest level this year, driven by a gain in supplies from Libya, according to a Bloomberg survey. The output increase is raising concern that a market glut will persist and weigh on prices, which have slipped after settling above US\$50/barrel earlier this week for the first time since May. *(Bloomberg)*

**Vietnam raised Ron-92 gasoline price by VND599/liter to no more than VND17,025/liter, effective 3pm local time today,** according to Ministry of Trade and Industry. Diesel price was raised by VND466/liter to no more than VND13,795/liter while kerosene price was increased by VND462/liter to no more than VND12,398/liter. *(Bloomberg)*

**The leasehold for home ownership for foreigners in Vietnam will be extended from 50 years to 99 years if the draft Law on Special Administrative-Economic Units is approved,** PM Nguyen Xuan Phuc chaired a meeting on Aug 02 to discuss the draft. He agreed to create an outstanding institutional framework that transcends existing laws and minimizes the application of business investment conditions in special zones, to attract investment into such zones. Regarding land policy, the law will be adjusted to extend the leasehold to 99 years for foreigners and allow them to mortgage assets in association with land use rights at foreign credit institutions. *(En.vietnamnet.vn)*

**Vietnam forecasts disbursed FDI to a record high, exceeding US\$16bn, vs. US\$15.8bn of disbursed FDI last year, as the government steps up efforts to attract factories to the country,** according to Deputy Minister of Planning and Investment Dang Huy Dong. Moreover, pledged foreign investment will increase up to US\$28bn (+14.8% YoY). Besides, Vietnam is shrugging off the uncertainty over the Trans-Pacific Partnership (TPP) as low wages and a young workforce help retain its allure as a manufacturing base. The World Bank predicts economic growth will exceed 6% until 2019, among the world's fastest. *(Bloomberg)*

**Vietnam Treasury will offer VND3trl of bonds, including VND1trl each of 5-year, 20-year and 30-year securities, on Aug 09,** according to Hanoi Stock Exchange (HNX). For further information, State Treasury plans to sell VND45trl of bonds in 3Q. *(Bloomberg)*

## Corporate News

**Novaland Investment Group Corporation (NVL VN) - investment activity:** The BoD has approved to fully divest from its subsidiary Nova Galaxy JSC. Accordingly, NVL will transfer 49.99mn shares of Nova Galaxy (99.98%) with the total par value of VND499.9bn. *(Ndh.vn)*

**Vietnam Dairy Products JSC (VNM VN) - stake sale:** Vietnam's State Capital Investment Corporation (SCIC) will offer 3.33% stake of VNM in October or sooner to international or domestic investors, according to SCIC's Chairman Nguyen Duc Chi. The 3.33% stake offered is part of the 3.6% stake SCIC failed to sell in Dec 2016. SCIC will collaborate closely with VNM to ensure successful sale and conduct stake sale roadshows. After the sale, the organization will still maintain the holding of 36% VNM stake. For further information, currently, SCIC hasn't chosen stake sale advisers. (Bloomberg)

**Vietnam National Petroleum Group (PLX VN) - stake sale:** PLX plans to sell 30% stake to foreign investors as early as end-2017, according to Chairman Bui Ngoc Bao. The company expects to sell the shares to raise funds to meet capital needed for its refinery projects. For further information, PLX plans to sell additional stakes to overseas investors to reach foreign ownership limit of 49% as it aims to reduce state stake in the company to 51% vs. current 75%. Previously, PLX already sold 8% stake to JX Nippon Oil & Energy Corporation in Apr 2016. (Bloomberg)

**Cuong Thuan IDICO Development Investment Corporation (CTI VN) - 1H2017 consolidated business results:** In 2Q, CTI realized net revenue of VND301.6bn (+0.6% YoY) and COGS of VND180.3bn (-7.9% YoY), thus lifting gross profit to VND121.3bn (+16.7% YoY). Both financial revenue and financial expenses rose noticeably to VND2.6bn (+80% YoY) and VND55.3bn (+13.6% YoY), respectively. In addition, selling expenses increased to VND4.2bn (vs. VND1.3bn in 2Q2016's) whereas admin expenses sank to VND12bn (-44.3% YoY). At the end, EAT rose to VND41.4bn (+41.6% YoY). For 1H2017, CTI reported net revenue of VND549.6bn (-2.2% YoY) and EAT of VND75.1bn (+29.6% YoY). (Cafef.vn)

**National Seed JSC (NSC VN) - 1H2017 consolidated business result:** For 2Q, NSC achieved VND410.9bn in net revenue (+7.1% YoY) and VND139.3bn in gross profit (+11.5% YoY) given a jump to VND271.6bn in COGS (+4.9% YoY). Financial revenue surged to VND5.4bn (+186.7% YoY) whereas financial expenses slightly decreased to VND6.3bn (-5.1% YoY). On the other hand, selling and admin expenses were reported at VND38.4bn (+17.1% YoY) and VND40.1bn (+2.6% YoY), correspondingly. Thus, the company posted VND56.3bn in EAT (+30.3% YoY). For 1H2017, NSC generated net revenue of VND736.6bn (+8.4% YoY) and EAT of VND102.4bn (+21% YoY). (Cafef.vn)

**SaiGon Thuong Tin Real Estate JSC (SCR VN) - 1H2017 consolidated business results:** In 2Q, SCR achieved VND274bn in net revenue (+93.5% YoY) and VND106.5bn in gross profit (+73.2% YoY). In addition, financial revenue surged to VND35bn (+85.5% YoY) but financial expenses rocketed to VND48.4bn (+292.7% YoY). Moreover, selling expenses hit VND5.6bn (vs. only VND243.5mn in 2Q2016's) and other income reached VND123.4mn (vs. the loss of VND306.9mn in 2Q2016). As a result, EAT hit VND50.3bn (+61.3% YoY). For 1H, SCR generated VND550bn in net revenue (+227.9% YoY) and VND55.6bn in EAT (+50.2% YoY). (Vietstock.vn)

**Everpia JSC (EVE VN) - bond private placement:** EVE's BoD approved the plan to privately issue a maximum of 150 5-year secured non-convertible bonds with the nominal value of VND1bn/bond in 2017. The coupon rate will be fixed at 7.5%/year for the first year and equal to 1.7% plus the average deposit interest rate for 12-month term of Bank for Foreign Trade of Vietnam (VCB VN) for the remaining years. (Hsx.vn)

**Truong Hai Auto JSC (THACO - unlisted) - 1H2017 business results:** In 2Q, THACO reported VND12.735tr in net revenue (-13.9% YoY) and VND2.348tr in gross profit (-24.5% YoY). Besides, financial revenue decreased to VND85.9bn (-13.3% YoY) while the company incurred a loss of VND15.4bn from other activities (vs. the income of VND22.7bn in 2Q2016). In addition, while financial expenses slumped by 61.5% YoY to VND187.9bn, selling and operating expenses surged to VND446.6bn (+23.2% YoY) and VND495bn (+92.3% YoY), correspondingly. Consequently, EAT sank by 39.1% YoY to VND1.195tr. For 1H, THACO generated VND25.527tr in net revenue (-5.4% YoY) and VND2.71tr in EBT (-31% YoY). For further information, in 2Q, revenue from car sales fell to VND11.542tr (-19.2% YoY) while revenue from spare parts sales rose to VND123.8bn (+33.8% YoY) and revenue from services (including real estate) spiked to VND1.064tr (+238.2% YoY). (Ndh.vn)

**Binh Duong Mineral And Construction JSC (KSB VN) - dividend payment, business activity and shareholder's activity:** KSB approved to pay the remaining 2016 cash dividend of VND500/share (est. 2016 dividend yield of 5.9%) and the first 2017 cash dividend of VND700/share within Sep 2017. Moreover, the BoD decided to seek shareholders' opinion on the plan to allow Dream House Investment Corporation (DRH VN) to raise the ownership in KSB to 25% without a tender offer. For more information, Mr. Le Quoc Hung sold 2.28mn KSB shares from Jul 27 to Jul 31, reducing his stake from 4.43mn (9.47%) to 2.15mn (4.59%) and being no longer the company's major shareholder. Additionally, over the same period, Mrs. Le Thi Ngoc Nu – Mr. Hung's wife – purchased 2.28mn KSB shares, knowing that she did not hold any stake prior to the transaction. (Hsx.vn)

**Sacom Development & Investment Corporation (SAM VN) - 1H2017 consolidated business results:** In 2Q, SAM generated net revenue of VND526.1bn (-7.5% YoY) and gross profit of VND34.4bn (-12.6% YoY). Financial revenue fell significantly to VND12.4bn (vs. VND38.7bn in 2Q2016's) while income from JV & affiliates hiked to VND13.1bn (vs. VND1.2bn in 2Q2016's). Besides, selling and financial expenses dropped to VND9bn (-9.9% YoY) and VND520.1mn (vs. VND5.9bn in 2Q2016's) whereas admin expenses jumped to VND16.3bn (+40.9% YoY). At the bottom line, EAT sank by 58.9% YoY to VND23.9bn. For 1H2017, SAM posted net revenue of VND944.7bn (-4.8% YoY) and EAT of VND53bn (-0.5% YoY). (Vietstock.vn)

**Development Investment Construction JSC (DIG VN) - 1H2017 consolidated business results:** In 2Q, DIG achieved net revenue of VND336.9bn (+83.3%YoY) and gross profit of VND52.9bn (+24.5% YoY) given an increase by VND142.7bn in COGS (+101.1% YoY). Financial revenue hit VND7.2bn (+25.4% YoY) while the company recorded negative figure of VND2.1bn in financial expenses (vs. the expenses of VND705.2mn in 2Q2016). Besides, selling and admin expenses both increased markedly to VND22.1bn (+23.3% YoY) and VND20.6bn (+27.9% YoY), correspondingly. Moreover, the loss from JV & affiliates were VND15bn (vs. the loss of VND29.8bn in 2Q2016) whereas other income rocketed to VND30.6bn (vs. VND832mn in 2Q2016's). As a result, the company experienced a boost in EAT to VND24.8bn (vs. the net loss of VND12.1bn in 2Q2016). For 1H, DIG reported net revenue of VND585.8bn (+23.8% YoY) and EAT of VND9.3bn (vs. the net loss of VND1.5bn in 1H2016). (Cafef.vn)

**HaDo JSC (HDG VN) - 1H2017 consolidated business results:** In 2Q, HDG achieved net revenue of VND727.8bn (+174.7% YoY) and gross profit of VND213.9bn (+176% YoY). Financial revenue jumped to VND26.2bn (vs. VND3.3bn in 2Q2016's) while financial expenses declined to VND39.8bn (-4.5% YoY). However, selling and admin expenses surged to VND136.3bn (vs. VND3.1bn in 2Q2016's) and VND33.6bn (+32.2% YoY), correspondingly. At the end, EAT hit VND5.3bn (vs. VND1.1bn in 2Q2016's). For 1H2017, SAM posted positive results with net revenue of VND894.1bn (vs. VND372.5bn in 1H2016's) and EAT of VND10.4bn (+72.2% YoY). *(Cafef.vn)*

**Phuc Hung Holding Construction JSC (PHC VN) - 1H2017 consolidated business results:** In 2Q, PHC reached VND501.2bn in net revenue (+73.2% YoY) and VND31.4bn in gross profit (+31.1% YoY) given an increase of 77.1% YoY in COGS. Financial revenue fell to VND201.4mn (vs. VND1.1bn in 2Q2016's) while financial expenses surged to VND10.7bn (+41.4% YoY). Besides, selling expenses jumped to VND465.1mn (vs. VND27.3mn in 2Q2016's) while admin expenses declined to VND11.8bn (-12.4% YoY). Therefore, the company declared an outstanding business performance with EAT of VND6.7bn (+104.5% YoY). For 1H, PHC posted net revenue of VND907.5bn (+93.6% YoY) and EAT of VND14.5bn (+130.4% YoY). *(Cafef.vn)*

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
QBS	10,700	700	7.0	679,270	0.020
AMD	11,500	750	7.0	2.28MLN	0.020
AGM	9,360	610	7.0	900	0.005
EVG	12,300	800	7.0	1.47MLN	0.010
TNI	8,800	570	6.9	3.14MLN	0.005

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STT	12,000	-900	-7.0	200	-0.003
CMX	6,630	-490	-6.9	155,020	-0.003
HU3	7,600	-550	-6.8	500	-0.002
CMT	10,400	-750	-6.7	130	-0.002
VCF	200,000	-13,900	-6.5	660	-0.151

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MWG	106,500	6,400	6.4	975,130	0.803
PLX	63,600	600	1.0	515,090	0.317
STB	12,700	400	3.3	2.34MLN	0.242
SAB	245,800	800	0.3	15,550	0.209
VIC	44,550	150	0.3	436,280	0.161

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	22,400	-500	-2.2	2.57MLN	-0.697
GAS	63,000	-800	-1.3	576,960	-0.624
VCB	38,050	-250	-0.7	755,620	-0.367
CTG	19,950	-200	-1.0	3.53MLN	-0.304
HPG	32,000	-300	-0.9	1.59MLN	-0.155

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,420	70	3.0	9.19MLN	0.009
KSA	2,570	10	0.4	8.26MLN	0.000
ASM	12,900	100	0.8	8.13MLN	0.009
PVD	15,550	850	5.8	7.17MLN	0.133
HQC	3,230	10	0.3	6.78MLN	0.002

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	1,000	100	11.1	176,300	0.000
CTB	30,800	2,800	10.0	3,300	0.000
DPC	17,600	1,600	10.0	650	0.000
TAG	33,000	3,000	10.0	1,732	0.000
PSC	15,800	1,400	9.7	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMC	9,000	-1,000	-10.0	290	0.000
CET	14,500	-1,600	-9.9	26,900	0.000
DAE	16,800	-1,800	-9.7	100	0.000
VNT	30,100	-3,200	-9.6	100	0.000
TV3	30,300	-3,100	-9.3	300	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	17,200	500	3.0	6.36MLN	0.124
SHS	16,600	1,200	7.8	4.42MLN	0.113
VND	24,900	900	3.8	878,978	0.085
VCS	187,900	2,900	1.6	106,847	0.065
VCG	20,600	500	2.5	2.20MLN	0.061

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,800	-200	-0.8	1.20MLN	-0.171
NVB	7,900	-100	-1.3	320,800	-0.032
VNT	30,100	-3,200	-9.6	100	-0.015
DHT	80,500	-2,200	-2.7	54,988	-0.014
VC3	20,000	-500	-2.4	784,600	-0.013

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	17,200	500	3.0	6.36MLN	0.000
SHB	8,100	0	0.0	5.20MLN	0.000
SHS	16,600	1,200	7.8	4.42MLN	0.000
VC7	25,000	2,200	9.7	4.24MLN	0.000
KLF	3,200	0	0.0	3.04MLN	0.000

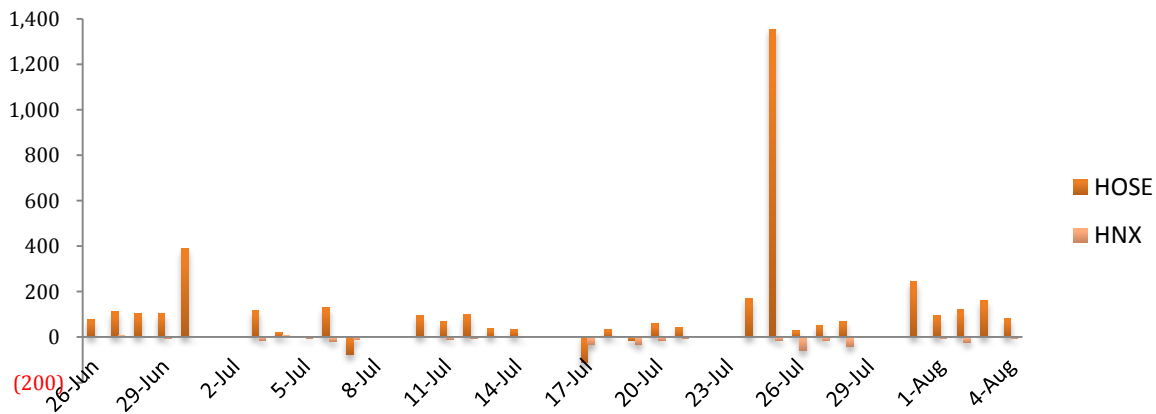
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	8.3	-35.6%	1.0	-58.5%	<b>BUY</b>	251	-48.9%	18	-20.7%
% of market	4.1%		1.6%		% of market	6.5%		2.3%	
<b>F.SELL</b>	5.5	-42.9%	1.4	-29.9%	<b>SELL</b>	169	-48.8%	24	1.4%
% of market	2.7%		2.2%		% of market	4.4%		3.0%	
<b>NET BUY (SELL)</b>	<b>2.8</b>		<b>(0.4)</b>		<b>NET BUY (SELL)</b>	<b>82</b>		<b>(6)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	1,681.9	68.3%	173.0	43.8%	<b>BUY</b>	70,128	76.8%	2,521	40.5%
% of market	6.1%		2.2%		% of market	12.7%		3.0%	
<b>SELL</b>	1,666.2	62.4%	196.5	59.9%	<b>SELL</b>	58,489	59.1%	2,605	51.2%
% of market	6.0%		2.5%		% of market	10.6%		3.1%	
<b>NET BUY (SELL)</b>	<b>15.7</b>		<b>(23.5)</b>		<b>NET BUY (SELL)</b>	<b>11,639</b>		<b>(84)</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NLG	32,550	1,350	4.33	38.4	0.087
VNM	154,000	0	0.00	32.7	0.000
VCI	60,600	-400	-0.66	23.2	-0.017
GAS	63,000	-800	-1.25	10.4	-0.624
VCB	38,050	-250	-0.65	8.0	-0.367

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	154,000	0	0.00	15.7	0.000
SSI	26,400	450	1.73	14.4	0.090
CII	33,250	50	0.15	13.4	0.006
GMD	41,550	1,250	3.10	10.5	0.091
SBT	39,050	-800	-2.01	9.9	-0.083

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NLG	32,550	1,350	4.33	35.0	0.087
VCI	60,600	-400	-0.66	22.2	-0.017
VNM	154,000	0	0.00	16.9	0.000
DXG	19,300	350	1.85	7.0	0.041
DHG	113,800	-600	-0.52	6.8	-0.032

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SSI	26,400	450	1.73	-12.9	0.090
CII	33,250	50	0.15	-10.6	0.006
GMD	41,550	1,250	3.10	-10.5	0.091
SBT	39,050	-800	-2.01	-9.9	-0.083
PPC	22,250	-350	-1.55	-4.1	-0.047

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DNP	26,400	-100	-0.38	2.8	0.000
VCS	187,900	2,900	1.57	2.6	0.000
SHB	8,100	0	0.00	1.3	0.000
VGC	19,300	200	1.05	1.1	0.000
NTP	66,300	-200	-0.30	1.0	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,200	500	2.99	15.9	0.000
VND	24,900	900	3.75	4.0	0.000
VIX	8,000	200	2.56	1.4	0.000
NTP	66,300	-200	-0.30	0.3	0.000
VGC	19,300	200	1.05	0.3	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DNP	26,400	-100	-0.38	2.8	0.000
VCS	187,900	2,900	1.57	2.6	0.000
SHB	8,100	0	0.00	1.2	0.000
SHS	16,600	1,200	7.79	1.0	0.000
VGC	19,300	200	1.05	0.8	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	17,200	500	2.99	-15.2	0.000
VND	24,900	900	3.75	-3.2	0.000
VIX	8,000	200	2.56	-1.4	0.000
CAP	31,600	100	0.32	-0.2	0.000
PGT	3,500	-100	-2.78	-0.1	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

04 Aug 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	154,000	-1.6	3.7	15.0	9,830	1,451	57.8	44.7	587,445	6,333	5,831	19.9	24.3	9.1	38.9	33.1
2	SAB VM	245,800	16.5	23.5	13.3	6,933	641	10.4	39.1	49,993	6,947	6,442	37.3	35.4	12.6	35.2	22.9
3	VCB VM	38,050	-1.7	4.8	-1.7	6,021	3,598	22.9	9.1	1,106,862	1,788	1,566	6.0	21.3	2.6	12.8	1.0
4	GAS VM	63,000	6.8	14.1	5.9	5,302	1,913	4.2	45.8	651,317	4,128	3,548	-18.8	15.3	3.0	20.3	13.4
5	VIC VM	44,550	6.1	10.5	6.1	5,168	2,638	52.3	19.1	429,850	1,713	1,178	111.2	26.0	4.2	10.5	1.6
6	BID VM	22,400	10.3	33.3	30	3,368	3,419	4.7	28.2	3,713,682	1,810	1,354	-5.1	12.4	1.7	14.6	0.7
7	CTG VM	19,950	-2.0	12.1	8.1	3,267	3,723	15.8	0.1	1,877,194	1,970	1,457	20.6	10.1	1.3	12.0	0.8
8	PLX VM	63,600	-6.1	33.9	N/A	3,242	1,159	100.0	11.5	906,471	3,617	4,254	43.0	17.6	3.5	26.3	8.5
9	MSN VM	42,750	3.3	-2.8	1.1	2,140	1,138	32.2	19.4	586,053	2,099	2,481	86.5	20.4	3.1	18.1	4.1
10	HPG VM	32,000	-3.0	17.1	18.7	2,135	1,517	58.9	8.0	3,959,012	5,281	4,470	82.3	6.1	2.0	40.9	24.1
11	ROS VM	93,500	14.7	-36.1	-21.8	1,945	473	27.0	47.1	2,389,701	1,033	1,033	N/A	90.5	9.1	11.7	7.4
12	NVL VM	67,300	-1.0	-3.2	10.5	1,844	623	29.5	39.0	1,246,608	3,396	3,059	N/A	19.8	4.4	23.1	5.3
13	VJC VM	124,900	0.0	-3.9	N/A	1,771	322	60.9	5.8	354,695	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
14	MBB VM	23,300	5.9	41.2	64.7	1,755	1,713	49.8	0.0	2,561,201	1,983	1,715	-6.3	11.7	1.6	12.7	1.3
15	BVH VM	57,300	-0.5	-0.9	-9.6	1,715	680	29.1	24.5	366,786	2,103	1,651	10.9	27.3	3.8	9.7	1.6
16	MWG VM	106,500	2.9	24.0	26.8	1,441	308	71.8	0.0	347,834	5,949	4,974	40.3	17.9	7.5	47.1	15.6
17	FPT VM	50,100	7.5	22.6	28.9	1,170	531	70.5	0.0	1,155,211	3,887	3,413	2.9	12.9	2.7	21.8	7.8
18	STB VM	12,700	-3.8	4.5	26.4	1,007	1,804	94.6	15.2	3,355,623	269	49	-89.0	47.2	1.0	1.8	0.1
19	BHN VM	78,500	0.6	-6.0	-38.4	800	232	100.0	31.6	21,223	3,236	3,236	-9.6	24.3	3.2	13.8	8.0
20	CTD VM	209,000	-2.1	4.6	10.3	708	77	89.1	2.9	85,117	20,254	20,894	88.6	10.3	2.5	28.1	15.5
21	EIB VM	13,000	2.4	14.5	19.3	703	1,229	75.6	0.6	589,617	468	251	661	28	1	3.1	0
22	DHG VM	113,800	-5.9	21.1	51.7	654	131	32	0.2	294,344	5,020	4,662	22	23	4.9	22	20
23	SSI VM	26,400	-6.5	16.8	28.8	569	490	57.0	47.8	3,885,267	2,238	1,698	2	12	1.5	14	7
24	GMD VM	41,550	-3.0	15.4	48.4	527	288	59.4	0.0	615,921	2,087	2,009	-4.2	19.9	1.4	7.6	4.3
25	REE VM	38,400	4.1	32.0	48.3	524	310	48.3	0.0	1,330,074	4,896	3,526	27.9	7.8	1.7	20.1	12.7
26	PNJ VM	107,500	4.4	15.7	53.4	511	108	68.5	0.0	340,981	6,190	4,383	672	17	6.0	35	17
27	SBT VM	39,050	10.8	42.0	62.7	435	253	53.5	43.0	2,455,124	1,247	1,148	29.3	31.3	3.3	9.8	4.5
28	HSG VM	27,600	-16.0	-0.6	-1.6	425	350	50.1	21.2	3,806,411	4,575	4,200	120.2	6.0	2.1	45.0	15.4
29	DPM VM	23,150	-1.9	-0.6	-3.9	398	391	35.2	28.3	1,158,790	1,925	2,452	-25.6	12.0	1.1	9.7	9.4
30	KDC VM	44,000	-7.7	10.8	19.2	398	206	49.8	38.6	645,495	6,728	5,714	-74.7	6.5	1.5	20.8	15.6
31	HAG VM	9,130	-1.0	-3.1	56.3	372	927	61.3	31.0	4,257,407	620	-1,439	N/A	14.7	0.5	-8.3	-2.3
32	NT2 VM	28,500	-3.2	-2.1	-5.3	361	288	27.9	28.0	337,288	2,816	3,701	-5.0	10.1	1.6	20.3	8.6
33	CII VM	33,250	-10.1	-11.1	7.3	360	246	55.7	8.3	909,750	8,644	3,191	9.7	3.8	1.7	46.6	12.3
34	HNG VM	9,940	-4.4	-19.5	24.3	335	767	35.1	48.2	1,871,507	759	-1,298	N/A	13.1	0.7	-9.8	-3.3
35	DCM VM	14,400	1.1	5.5	48.5	335	529	24.3	47.6	3,312,708	1,508	1,011	N/A	9.5	1.3	11.8	5.9

# DAILY MARKET RECAP

04 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VCI VM	60,600	N/A	N/A	N/A	320	120	92.8	14.9	N/A	3,854	3,854	-18.8	15.7	5.2	31.9	12.1
37	HBC VM	55,900	9.6	42.9	119.4	317	129	71.5	25.1	1,764,726	6,866	3,960	539.6	8.1	4.1	47.6	6.4
38	PPC VM	22,250	10.7	24.6	30.9	311	318	15.0	33.6	432,923	2,665	1,724	-2.2	8.3	1.3	15.3	8.5
39	KBC VM	14,900	-12.9	-1.0	7.6	308	470	73.8	15.6	2,554,973	1,232	1,186	-11.6	12.1	0.9	8.4	4.5
40	HT1 VM	18,100	-22.5	-17.7	-6.2	304	382	20.0	42.2	745,035	1,734	2,121	-0.2	10.4	1.3	16.0	6.7
41	KDH VM	28,450	2.0	11.6	44.4	293	234	49.1	2.5	110,471	1,726	1,587	55.3	16.5	1.9	11.3	4.9
42	BHS VM	22,000	-7.6	29.4	105.7	288	298	80.4	41.6	3,190,453	1,462	1,546	30.6	15.0	1.2	10.7	4.7
43	PDR VM	28,900	3.0	28.7	132.0	282	222	38.3	48.4	782,078	1,357	1,033	28.1	21.3	2.6	10.5	3.0
44	BMP VM	77,000	-20.9	-24.2	-28.0	277	82	61.8	3.3	207,942	6,230	7,664	20.9	12.4	2.6	23.1	20.7
45	QCG VM	22,300	-4.7	133.0	450.6	270	275	31.9	48.8	625,011	811	163	87.6	27.5	1.6	1.2	0.5
46	TCH VM	16,800	-11.8	-21.9	1.2	268	363	52.5	48.7	1,217,912	1,379	1,379	N/A	12.2	1.4	16.6	15.1
47	PVD VM	15,550	10.7	1.0	-25.8	262	383	48.1	28.7	2,246,820	-513	224	-94.1	N/A	0.5	-1.0	-0.5
48	HCM VM	43,800	-6.3	31.5	55.3	250	130	39.5	46.8	535,826	3,032	2,395	49.9	14.4	2.3	13.8	9.8
49	DXG VM	19,300	12.9	-2.9	62.8	242	286	76.6	21.9	4,501,463	2,087	2,555	29.6	9.2	1.6	26.5	13.4
50	VCF VM	200,000	-11.1	11.1	11.7	234	27	30.7	19.3	482	13,794	14,450	30.0	14.5	2.5	17.8	13.5
51	TLG VM	105,000	-7.8	30.1	36.6	230	50	25.6	55.4	2,932	4,704	4,242	24.9	22	5.4	24	19
52	NLG VM	32,550	16.9	28.7	60.5	225	157	56.2	6.2	860,753	3,346.5	1,954	70.0	9.7	2.0	13.5	5.8
53	TRA VM	121,000	-1.9	15.5	29.1	221	41	58.1	1.4	30,433	5,275	5,081	29.0	22.9	5.5	22.9	14.6
54	VHC VM	51,400	-12.0	-0.2	-8.1	209	92	25.5	61.2	47,705	5,366	5,922	80.9	10	1.9	24	12
55	FLC VM	7,200	0.1	-2.3	30.7	202	638	86.2	38.5	12,629,810	969	1,795	-8.0	7	0.5	15	7
56	PGD VM	48,400	-6.7	6.4	21.6	192	90	49.5	20.8	30,676	1,077	2,313	-37.5	45.0	3.1	11.6	6.4
57	BWE VM	28,800	N/A	N/A	N/A	190	150	100.0	49.0	N/A	1,606	1,606	N/A	17.9	1.5	8.7	3.0
58	PAN VM	36,500	2.0	-0.1	-1.2	189	118	59.8	47.1	4,727	1,428	2,164	-1.9	26	1.8	8	5
59	LGC VM	21,850	-1.1	-10.6	-15.6	185	193	N/A	4.0	683	1,584	1,698	-49.5	14	1.8	13	4
60	DMC VM	120,500	-5.9	29.7	74.6	184	35	46.3	37.2	12,872	5,597	4,856	44.3	22	4.6	23	18
61	GTN VM	16,550	-3.8	0.6	-6.5	182	250	18.2	50.5	785,785	141.3	104	-86	117.1	1.5	1.4	1.0
62	PVT VM	14,500	-0.3	14.6	16.0	179	281	48.9	19.8	476,758	1,257.2	1,321	12.9	11.5	1.1	11.1	4.6
63	BIC VM	34,600	-10.8	-10.6	-16.0	178	117	99.7	1.4	17,224	1,090	1,083	-27.2	31.8	2.0	6.3	2.9
64	VSH VM	18,850	9.6	20.4	21.6	171	206	69.3	33.6	91,536	1,510	1,219	2	12.5	1.3	11.0	5.6
65	ITA VM	4,140	-4.2	27.4	6.2	171	938	69.3	38.2	7,733,791	36	43	-74.1	114.9	0.4	0.5	0.3
66	DIG VM	15,600	-0.3	41.8	104.7	163	238	87.1	22.0	935,322	276	228	459.2	56.5	1.4	1.2	0.6
67	PC1 VM	36,250	3.6	24.0	30.2	156	98	67.0	19.0	82,613	3,486	3,486	-50.6	10.4	1.8	18.7	7.8
68	PTB VM	133,000	20.5	25.4	30.4	152	26	59.5	34.9	117,792	10,309	8,863	58.8	12.9	4.5	35.6	16.7
69	CHP VM	27,000	-2.2	14.4	23.3	150	126	20.0	45.3	105,507	3,504	1,950	-21.5	7.7	1.9	23.9	12.3
70	PHR VM	39,750	15.2	50.0	35.7	137	78	30.7	42.1	515,305	3,039	2,804	14.7	13.1	1.3	8.6	6.8

Source: Bloomberg

Bloomberg: VNDS

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