

Market commentary

Vietnam Stock Markets closed solidly higher thanks to the noticeable rally of Real Estate, Energy and Financial stocks. Urged by the early rises in many pillars, VN-INDEX grew on investors' positive sentiment. However, shortly after touching an intraday high of 724.67pts, VN-INDEX ceased its upward movement and declined due to the rapid selling on large caps. In the afternoon, the market reversed and firmly maintained its upswing until the end of the day. The largest contribution belonged to Real Estate tickers including VIC, NVL, HAG and PDR. Notably, NVL recorded impressive gain after having announced a hike in its 2017 projected revenue while PDR continued its winning streak by hitting the ceiling price for a third consecutive day. Hence, such rallies benefited and boosted Steel stocks, especially HSG and HPG. Simultaneously, Financial sector bounced back remarkably, of which VCB and BVH were among today's greatest supporter. Other major advancers also consisted of VJC and FPT. Besides, Energy stocks rebounded on vigorous bottom-picking whereas Utilities stocks (driven by GAS) remained losses due to lower global gas prices. Therefore, VN-INDEX closed at 724.1pts with 130 advancers, 131 losers, and 61 unchanged. HNX-INDEX rose to 91.2pts with 84 gainers, 101 losers, and 73 unchanged.

Most sectors rose, led by Real Estate (+1.07%), Information Technology (+1.06%), and Materials (+0.78%). Utilities (-0.60%), Health Care (-0.16%), and Consumer Discretionary (-0.10%) decreased. Regarding tickers, top index movers included VCB (+1.10%), VIC (+1.20%), VJC (+1.75%), HNG (+6.55%), and NVL (+1.29%). Top index laggards were MSN (-1.46%), GAS (-0.73%), VNM (-0.21%), BMP (-3.02%), and SSI (-1.65%). Top 3 noticeable put-through deals showed TTF with 18.5mn shares (VND129.3bn), VNM with 690,000 shares (VND99.4bn), and NVL with 1.3mn shares (VND92.6bn).

Foreigners net bought on HOSE with net-buying value of VND264.7bn and net sold on HNX with net-selling value of VND10.2bn. They mainly bought VNM (VND222.4bn), HPG (VND67.7bn), and VJC (VND43.5bn) while sold VNM (VND101.3bn), GMD (VND36.8bn), and HPG (VND36.2bn).

Snapshot	HOSE	HNX
Close (pts)	724.1	91.2
1 Day change (%)	0.24	0.26
Volume (mn shs)	214.3	54.5
Value (US\$m)	193.0	27.4
Gainers	130	84
Losers	131	101
Unchanged	61	73

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,258	0.60
WTI Oil (\$/B) 1Mth	50.4	0.34
Brent Oil (\$/B) 1Mth	53.3	0.38
USDVND	22,688	0.21
EURVND	24,276	0.19

Source: Bloomberg

VN-INDEX



HNX-INDEX



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.10%	0.76	14.19	4.38
Consumer Staples	-0.07%	8.03	25.37	8.01
Energy	0.73%	0.30	43.76	0.82
Financials	0.49%	4.27	20.99	1.92
Health Care	-0.16%	0.42	18.58	3.62
Industrials	0.10%	1.80	55.67	6.90
IT	1.06%	1.12	11.68	2.11
Materials	0.78%	0.69	9.41	1.72
Real Estate	1.07%	4.02	48.44	3.16
Utilities	-0.60%	4.66	14.42	2.39

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,456.0	0.56	15.90	1.88	3,551
India	9,237.9	0.70	22.2	2.97	999
Indonesia	5,651.8	0.80	26.3	2.56	459
Laos	1,084.0	2.03	12.01	0.92	1
Malaysia	1,747.2	0.10	17.2	1.74	238
Philippines	7,446.5	1.43	20.7	2.54	177
Taiwan	9,811.5	-0.37	16.1	1.66	948
Thailand	1,583.8	0.19	17.1	1.95	450
Vietnam	724.1	0.24	17.5	2.17	75

Source: Bloomberg

Market News

Oil's rally above US\$50/barrel is running out of steam after Libyan production returns, bringing the focus back to OPEC. Futures in New York extended losses after dropping 0.7% on Monday, following a 5.5% jump last week. While OPEC output fell by 200,000 barrels a day in March, the decline was helped by cuts in Nigeria and Libya that are exempt from its production-curb deal to shrink a global glut, a Bloomberg News survey shows. Libya was said to resume pumping at its biggest field after about a week of disruption that had helped boost prices. *(Bloomberg)*

Vietnam Prime Minister Nguyen Xuan Phuc instructs banks not to raise interest rates. The economy would save VND55trl in financial costs with lending interest rates reduced by 1% according to PM Phuc during the regular cabinet meeting on Monday. For further information, banking system's total outstanding loans are at over VND5,500trl while 1Q mobilized capital was at 32% of GDP. *(Bloomberg)*

The real estate market will continue growing in the foreseeable future but at a slower pace than in 2015-2016, said Dang Phuong Hang, managing director of CBRE Vietnam. Investors and buyers are now more cautious after two years of feverish expansion, which is evident in a sharp pickup in supply. After many years of volatility, the market has become more balanced, with mid- and low-end condos accounting for a major proportion. Investors now offer more reasonable prices and try to make their products different from others in terms of quality and design, especially in the high-end segment. In 1Q2017, there were an additional 5,083 apartment units launched by 21 projects, -44% QoQ and -49% YoY, according to CBRE data. The mid-end segment made up the highest proportion of 52%. *(English.vietnamnet.vn)*

The Nikkei Vietnam Manufacturing Purchasing Managers' Index (PMI) rose to a 22-month high of 54.6 in March from 54.2 in February. According to a Nikkei's report released on Apr 03, the Vietnamese manufacturing sector ended 1Q2017 on a positive note. The strengthening of business conditions was the most marked since May 2015. In addition, Vietnam's reading remained the highest among ASEAN countries, the report wrote. *(En.vietnamplus.vn)*

Corporate News

Saigon Beer - Alcohol - Beverage Corporation (SAB VN) - dividend payment: SAB will seek shareholders' approval regarding 2017 cash dividend payment of VND3,500/share during its 2017 AGM on Apr 18. *(Bloomberg)*

Novaland Investment Group Corporation (NVL VN) - 2017 business plan: NVL sets 2017 business plan at VND17.5trl in revenue, VND4.8trl in EBT, and VND3.14trl in EAT. For further information, NVL currently holds 23% of apartment market share in Ho Chi Minh city. *(Bloomberg)*

FLC Faros Construction JSC (ROS VN) - investment activity: ROS has approved to buy a maximum of 40mn shares of Biscom Golf., JSC (40%) at the maximum price of VND20,000/share. In addition, the firm has appointed Mr. Nguyen Thanh Binh as the representative of ROS' capital contribution in Biscom Golf., JSC after the transaction is completed. *(Cafef.vn)*

FIT Investment JSC (FIT VN) - shareholder's activity: Dung Tam Investment JSC, which relates to Chairman Nguyen Van Sang, has registered to buy 10mn FIT shares via order-matching or put-through method from Apr 10 to May 09. If successful, the firm will increase its stake in FIT from 26.35% to 30.27% (77,112,733 shares). (*Hsx.vn*)

Song Da Corporation (unlisted) - business plan: State-run Song Da Corporation has set 2017 business plan at VND320bn in EBT (-13.5% YoY) and VND10.7trl in revenue. The company also plans to complete the privatization process this year. (*Bloomberg*)

Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) - 2017 AGM: HQC has announced that 2017 AGM will be held on May 20 instead of Apr 15 as the previous announcement. (*Cafef.vn*)

Long Hau Corporation (LHG VN) - 2017 business plan, dividend payment, share issuance and key personnel change: In the 2017 AGM, LHG has set 2017 business plan with net revenue of VND481.8bn (+0.33% YoY) and EAT of VND101.3bn (-38.8% YoY). In addition, LHG will issue 24mn shares this year, including 1.3mn ESOP shares and 22.63mn shares to current shareholders to raise its chartered capital from VND260.8bn to VND500.1bn. Besides, the company has appointed BoD member Pham Xuan Trung as new Chairman and Mr. Nguyen Mau Hoang as new Head of Supervisory Board for the period 2016-2020. (*Cafef.vn*)

Hai An Transport and Stevedoring JSC (HAH VN) - 2017 business plan, dividend payment and share issuance: In 2017 AGM, shareholders approved 2017 targets with VND622bn in total revenue, VND150bn in EAT (+12% YoY) and VND1,500-2,000/share in cash dividend. In addition, the company will pay 2016 stock dividend at the ratio of 2:1 within 2017. Besides, the firm will publicly offer nearly 17mn shares to current shareholders at the ratio of 2:1 and the minimum price of VND10,000/share. The fund raised from the issuance will be used for investment or supplementing the company's working capital. (*Cafef.vn*)

Thanh Cong Textile Garment Investment Trading JSC (TCM VN) - 1Q2017 business results: TCM announced that it reached a record high of VND346bn in revenue and VND29.54bn in EAT in March. For the accumulated 1Q2017, the company recorded VND737bn in revenue, which was roughly at 1Q2016's level, and over VND47bn in profit (+114% YoY). The main reasons for such strong increases in profit include higher capacity of Vinh Long factory, improving the profit margin from yarn products and higher revenue from shirts. For further information, TCM will seek for shareholders' approval regarding 2017 business targets of an increase of 8% YoY in revenue and a surge of 58% YoY in profit to VND182bn in 2017 AGM, which will be held on Apr 07. (*Cafef.vn*)

Petroleum Industrial and Civil Construction JSC (PXI VN) - control status warning: According to Ho Chi Minh Stock Exchange (HOSE), PXI has been put under supervision status since Apr 10 as the company recorded negative figure of over VND14.5bn in 2016 audited EAT. Previously, PXI shares have been put under the warning status since 2012. (*Cafef.vn*)

Sea & Air Freight International (SFI VN) - 2017 business plan and dividend payment: SFI's shareholders have approved 2017 business plan with VND600bn in net revenue (+6.9% YoY), VND60bn in EBT (-11.2% YoY), and 15% in dividend ratio (not stated in cash or stock). In addition, the company will pay 2016 dividend of 15% in total, of which 10% was paid previously in cash (equivalent to VND1,000/share). (*Cafef.vn*)

Royal International Corporation (RIC VN) – supervision status: Ho Chi Minh Stock Exchange (HOSE) has decided to put RIC under the supervision status from Apr 11 as the company reported 2015 and 2016 accumulated losses of VND21.61bn and VND40.19bn, respectively, according to the company's audited financial reports. In addition, RIC will be allowed to be traded in the afternoon only from Apr 11. *(Cafef.vn)*

Real Estate 11 JSC (D11 VN) – dividend payment and 2017 AGM: Apr 14 and Apr 17 will be the ex-date and record date, correspondingly, for receiving 2016 cash dividend of VND500/share (est. 2016 dividend yield of 3.7%) and participating D11's 2017 AGM. The payment is expected from Apr 28 while the AGM is scheduled on May 19, at 1197, 3/2 Street, Ward 11, HCMC. *(Cafef.vn)*

Viet Nam Trading and Construction Development Investment JSC (MBG VN) – 2015 dividend payment: Apr 13 and Apr 14 will be the ex-date and record date, correspondingly, for receiving 2015 stock dividend at the ratio of 10:1 and executing share purchase rights at the ratio of 2:3 and the price of VND10,000/share. *(Cafef.vn)*

Song Da - Thanh Hoa JSC (THS VN) – dividend payment: Apr 13 and Apr 14 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,300/share (est. 2016 dividend yield of 13.4%). The payment is expected from Apr 26. *(Cafef.vn)*

Hai Duong Pump Manufacturing JSC (CTB VN) – shareholder's activity: On Mar 23, Supplies and Equipment Co., Ltd fully divested its entire stake of 373,758 CTB shares (10.68%) and was no longer the company's major shareholder. In addition, Mr. Vu Kim Chung bought 373,758 CTB shares (10.68%) on Mar 23 and became the firm's major shareholder. Prior to the transaction, he did not hold any stake in CTB. *(Cafef.vn)*

Damsan JSC (ADS VN) – shareholder's activity: From Mar 03 to Mar 21, Ms. Nguyen Thi Men, wife of BoD member Le Van Tuan, sold 262,500 ADS shares via put-through method. Thus, her stake was reduced from 472,500 shares (2.8%) to 210,000 shares (1.24%). *(Cafef.vn)*

Central Area Electrical Mechanical JSC (CJC VN) – shareholder's activity: BoD member cum CEO Hoang Minh Chau has registered to buy 20,000 CJC shares from Apr 04 to May 03 via order-matching and put-through methods. Currently, Mr. Chau owns 3,950 CJC shares (0.2%). *(Cafef.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAV	10,700	700	7.0	38,960	0.003
TIX	37,750	2,450	6.9	50	0.025
TTF	8,020	520	6.9	509,910	0.031
PTC	6,170	400	6.9	90,240	0.003
PDR	20,150	1,300	6.9	1.49MLN	0.113

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
RIC	8,650	-650	-7.0	7,540	-0.008
SVT	8,290	-620	-7.0	80	-0.003
HID	4,180	-310	-6.9	3.88MLN	-0.004
CYC	3,780	-280	-6.9	20	0.000
HOT	27,100	-2,000	-6.9	110	-0.007

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	36,800	400	1.1	1.01MLN	0.620
VIC	42,000	500	1.2	529,490	0.568
VJC	128,000	2,200	1.8	459,220	0.284
HNG	12,200	750	6.6	2.50MLN	0.248
NVL	70,400	900	1.3	427,440	0.228

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSN	47,200	-700	-1.5	495,100	-0.346
GAS	54,300	-400	-0.7	551,270	-0.330
VNM	144,000	-300	-0.2	1.06MLN	-0.188
BMP	196,000	-6,100	-3.0	209,710	-0.119
SSI	23,800	-400	-1.7	4.23MLN	-0.084

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	8,410	70	0.8	19.33MLN	0.019
STB	12,400	150	1.2	14.36MLN	0.096
ITA	3,900	-90	-2.3	12.43MLN	-0.032
HQC	2,600	-50	-1.9	12.14MLN	-0.009
HPG	32,300	350	1.1	7.70MLN	0.127

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KTT	4,600	400	9.5	31,100	0.000
SCJ	2,300	200	9.5	54,000	0.000
KSK	1,200	100	9.1	192,306	0.000
PVV	1,200	100	9.1	3,200	0.000
SCI	7,200	600	9.1	200	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
B82	3,100	-300	-8.8	3,700	0.000
PTI	26,500	-2,500	-8.6	13,400	0.000
VMC	33,100	-3,000	-8.3	22,600	0.000
SD7	4,500	-400	-8.2	25,808	0.000
MBG	4,900	-400	-7.6	130,800	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,300	300	1.2	4.56MLN	0.260
SHB	6,000	200	3.5	14.79MLN	0.195
HUT	14,100	300	2.2	1.28MLN	0.045
NTP	76,700	1,400	1.9	12,149	0.041
VGC	16,400	300	1.9	1.03MLN	0.021

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	16,900	-600	-3.4	3.67MLN	-0.151
PTI	26,500	-2,500	-8.6	13,400	-0.056
PVI	28,500	-1,200	-4.0	146,340	-0.032
SHN	10,600	-300	-2.8	2.16MLN	-0.030
VND	14,600	-200	-1.4	305,515	-0.023

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	6,000	200	3.5	14.79MLN	0.000
ACB	25,300	300	1.2	4.56MLN	0.000
HKB	7,200	300	4.4	3.94MLN	0.000
PVS	16,900	-600	-3.4	3.67MLN	0.000
SHN	10,600	-300	-2.8	2.16MLN	0.000

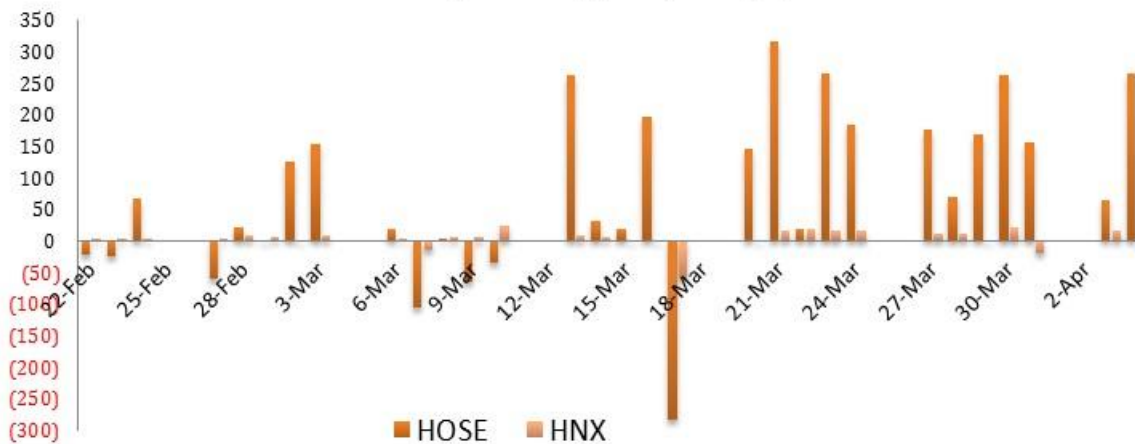
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	11.3	96.4%	1.3	-4.2%	BUY	602	94.5%	22	9.1%
% of market	5.3%		0.7%		% of market	13.9%		3.6%	
F.SELL	9.6	45.7%	3.6	1078.7%	SELL	337	37.0%	32	459.3%
% of market	0.0%		0.0%		% of market	0.0%		5.2%	
NET BUY (SELL)	1.7		(2.3)		NET BUY (SELL)	265		(10)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	567.2	23.0%	68.6	17.4%	BUY	26,117	28.6%	1,015	16.3%
% of market	5.8%		2.7%		% of market	13.6%		3.7%	
SELL	647.5	24.2%	49.4	15.1%	SELL	22,513	22.8%	789	15.5%
% of market	6.6%		1.9%		% of market	11.7%		2.9%	
NET BUY (SELL)	(80.3)		19.2		NET BUY (SELL)	3,604		225	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	144,000	-300	-0.21	222.4	-0.188	
HPG	32,300	350	1.10	67.7	0.127	
VJC	128,000	2,200	1.75	43.5	0.284	
GMD	34,300	-100	-0.29	36.8	-0.008	
MSN	47,200	-700	-1.46	36.3	-0.346	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	144,000	-300	-0.21	101.3	-0.188	
GMD	34,300	-100	-0.29	36.8	-0.008	
HPG	32,300	350	1.10	36.2	0.127	
VCB	36,800	400	1.10	28.0	0.620	
MSN	47,200	-700	-1.46	23.8	-0.346	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	144,000	-300	-0.21	121.0	-0.188	
VJC	128,000	2,200	1.75	38.9	0.284	
HPG	32,300	350	1.10	31.5	0.127	
HSG	51,500	1,950	3.94	29.7	0.165	
MSN	47,200	-700	-1.46	12.4	-0.346	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
STB	12,400	150	1.22	-9.6	0.096	
DXG	21,700	0	0.00	-9.5	0.000	
SCR	8,550	80	0.94	-8.2	0.008	
DPM	23,950	0	0.00	-3.9	0.000	
BMP	196,000	-6,100	-3.02	-3.3	-0.119	

HNX

Top buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	16,400	300	1.86	8.2	0.000	
PVS	16,900	-600	-3.43	6.2	0.000	
DBC	32,100	0	0.00	2.1	0.000	
VCG	15,600	-100	-0.64	1.1	0.000	
VE1	8,800	0	0.00	0.9	0.000	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	6,000	200	3.45	14.8	0.000	
PVS	16,900	-600	-3.43	13.3	0.000	
VND	14,600	-200	-1.35	0.7	0.000	
VKC	13,500	-100	-0.74	0.7	0.000	
PGS	17,600	-200	-1.12	0.5	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	16,400	300	1.86	8.2	0.000	
DBC	32,100	0	0.00	2.1	0.000	
VCG	15,600	-100	-0.64	1.1	0.000	
VE1	8,800	0	0.00	0.9	0.000	
CVT	56,000	700	1.27	0.2	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	6,000	200	3.45	-14.8	0.000	
PVS	16,900	-600	-3.43	-7.1	0.000	
PGS	17,600	-200	-1.12	-0.5	0.000	
VND	14,600	-200	-1.35	-0.4	0.000	
TTC	19,000	600	3.26	-0.4	0.000	

Source: Bloomberg, HOSE, HNX

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	144,000	10.9	13.5	2.5	9,212	1,451	57.8	45.7	848,152	5,832	5,831	19.9	24.7	9.4	39.3	32.9
2	VCB VM	36,800	-1.9	-0.5	-2.9	5,836	3,598	100.0	9.2	1,142,344	1,566	1,566	6.0	23.5	2.8	12.1	0.9
3	SAB VM	200,400	-11.1	1.7	N/A	5,664	641	10.4	39.2	42,529	6,978	6,978	43.5	28.7	11.4	36.7	21.9
4	VIC VM	42,000	-5.6	-0.1	-4.5	4,883	2,638	45.0	19.0	933,937	648	709	51.6	64.8	4.2	6.3	1.0
5	GAS VM	54,300	-7.3	-11.7	-23.6	4,579	1,913	4.2	46.4	814,601	3,673	3,548	-18.8	14.8	2.7	17.5	12.4
6	ROS VM	166,200	8.8	42.7	326	3,150	430	27.2	48.0	3,824,689	1,136	1,136	N/A	146.3	14.6	11.7	7.4
7	CTG VM	17,950	-1.9	9.5	3.8	2,946	3,723	35.5	0.0	1,568,855	1,828	1,828	51.3	9.8	1.1	11.5	0.8
8	BID VM	17,200	4.9	11.3	0.6	2,592	3,419	4.7	28.8	3,494,691	1,802	1,802	25.6	9.5	1.4	14.7	0.7
9	MSN VM	47,200	15.1	11.5	1.3	2,368	1,138	32.7	17.9	650,603	2,482	1,641	86.5	19.0	3.5	17.5	3.9
10	NVL VM	70,400	2.2	18.5	N/A	1,829	589	100.0	37.8	1,075,973	N/A	N/A	N/A	N/A	N/A	10.9	1.9
11	HPG VM	32,300	18.2	10.1	10.2	1,800	1,264	50.7	12.9	5,139,091	4,773	4,775	82.3	6.8	2.1	35.3	22.5
12	BVH VM	59,100	-0.2	-1.7	-18.1	1,773	680	29.1	24.2	345,450	1,922	1,980	19.4	30.7	3.0	10.1	2.0
13	VJC VM	128,000	-3.1	N/A	N/A	1,693	300	58.1	4.6	N/A	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
14	MBB VM	15,450	12.0	13.6	10.0	1,166	1,713	49.8	0.0	1,033,870	1,716	1,715	-6.3	9.0	1.0	12.1	1.2
15	MWG VM	166,500	0.1	5.8	22.4	1,129	154	69.0	0.0	181,270	10,643	9,948	40.3	15.6	6.7	49.9	14.3
16	STB VM	12,400	13.8	51.2	35.5	986	1,804	92.7	15.7	4,660,098	207	207	-77.1	60.0	1.0	1.6	0.1
17	FPT VM	47,000	3.0	3.9	0.4	952	459	73.3	0.0	1,018,362	3,926	3,925	2.9	12.0	2.3	19.9	7.1
18	BHN VM	78,000	-26.1	N/A	N/A	797	232	100.0	31.6	8,703	3,128	3,128	-14.3	24.9	3.5	N/A	N/A
19	CTD VM	204,000	0.7	11.9	3.8	692	77	89.1	6.4	147,996	20,807	20,894	88.6	9.8	2.5	28.5	14.5
20	EIB VM	11,800	8.3	19.8	14.6	639	1,229	75.6	0.7	263,292	251	251	661.5	47.0	1.1	2.3	0.2
21	DHG VM	135,900	18.2	32.8	20.3	522	87	31.8	0.0	100,115	7,349	7,035	22	18	4	23.8	19
22	SSI VM	23,800	14.4	18.7	5.3	514	490	57	44.9	2,655,682	1,825	1,827	9	13	1.6	13	7
23	HSG VM	51,500	8.9	0.0	30.1	446	197	54.0	20.2	1,227,204	9,238	7,350	120	6	2.5	41	14
24	DPM VM	23,950	-4.6	6.4	-15.8	413	391	35.4	28.6	968,689	2,584	61	-98.1	9.3	1.2	12.2	11.0
25	HNG VM	12,200	34.8	83.7	117.9	413	767	29.5	48.4	2,118,721	-1,273	-1,273	N/A	N/A	0.9	-9.5	-3.0
26	CII VM	38,500	13.2	26.9	31.8	409	241	54.7	12.4	2,334,237	3,473	3,142	14	11	2.6	25	7
27	NT2 VM	31,900	7.6	16.0	-15.2	405	288	27.9	26.9	344,456	3,718	3,701	-5.0	8.6	1.9	22.0	8.8
28	BMP VM	196,000	3.3	2.8	1.0	393	45	61.8	0.3	90,612	13,796	13,796	20.9	14.2	3.9	29.1	23.5
29	HT1 VM	22,400	18.5	10.3	-3.3	377	382	19.7	39.7	381,738	2,131	2,131	10.1	10.5	1.6	16.9	6.9
30	KDC VM	41,200	11.4	12.6	12.0	373	206	36.6	39.4	585,983	5,668	5,624	-75.1	7.3	1.4	20.7	15.0
31	REE VM	27,100	9.9	8.4	27.8	370	310	48.3	0.0	1,209,606	3,525	3,526	27.9	7.7	1.2	16.2	10.4
32	HAG VM	9,600	19.3	74.5	86.4	334	790	54.2	35.7	9,354,242	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
33	PVD VM	19,700	-8.4	-7.9	-17.0	332	383	48.1	22.3	2,049,623	260	201	-94.7	74.6	0.6	0.9	0.5
34	PNJ VM	74,100	-3.5	10.8	-1.2	321	98	66.7	0.0	95,277	4,383	4,383	671.7	16.9	4.9	30.6	13.7
35	KBC VM	15,050	4.2	6.7	-18.4	312	470	72.6	17.3	2,957,372	1,188	1,188	-11.4	12.7	0.9	7.5	3.9

DAILY MARKET RECAP

04 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fill %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	17,900	10.8	6.5	N/A	286	363	52.5	49.0	874,925	N/A	N/A	N/A	N/A	1.5	N/A	N/A
37	SBT VM	25,100	4.4	-1.2	5.9	280	253	51.4	42.1	1,408,923	1,051	1,148	29.3	23.9	2.2	9.2	4.5
38	GMD VM	34,300	3.6	28.0	20.8	271	179	75.1	0.0	934,057	2,043	1,957	-10.3	16.8	1.2	7.1	4.0
39	KDH VM	25,300	8.6	26.8	18.3	261	234	49.8	1.9	134,682	1,615	1,615	0.7	15.7	1.7	11.3	4.6
40	DXG VM	21,700	25.4	75.7	85.1	242	253	81.0	20.4	3,957,947	2,536	2,887	29.6	8.6	1.7	22.3	11.8
41	PPC VM	17,150	2.7	0.3	20.8	240	318	15.0	33.3	72,097	1,707	1,706	-3.2	10.0	1.1	10.0	5.0
42	DCM VM	10,300	-10.4	3.0	-6.8	240	529	24.3	45.2	763,818	1,171	1,171	N/A	8.8	0.9	10.3	4.5
43	HBC VM	57,100	12.6	86.6	84.8	240	95	77.8	26.5	2,421,522	5,883	6,056	624.5	9.7	3.3	41.2	6.1
44	FLC VM	8,410	21.9	63.9	64.3	237	638	68.3	41.7	28,645,400	1,735	1,730	-11.4	4.8	0.6	13.5	7.1
45	VHC VM	54,700	5.2	-4.0	-4.0	223	92	30.5	70.9	174,755	5,819	6,008	83.5	9.4	2.1	24.1	12.2
46	LGC VM	24,800	-27.1	0.8	7.8	211	193	N/A	4.0	2,250	1,698	1,698	-49.5	14.6	1.9	13.3	4.2
47	BIC VM	40,000	0.3	2.6	11.6	207	117	99.7	1.5	5,925	1,095	1,083	-27.2	36.5	2.3	6.3	2.9
48	VCF VM	170,000	-2.3	-5.0	15.6	199	27	N/A	19.3	119	14,294	14,450	30.0	11.9	2.1	19.4	13.4
49	PAN VM	42,000	-3.4	-2.1	-13.8	189	102	59.8	53.9	8,233	2,548	2,538	0.0	16.5	1.9	11.4	6.9
50	HCM VM	32,900	7.3	17.1	12.9	188	130	39.4	0.0	600,372	2,395	2,395	42.8	13.7	1.7	13.0	8.4
51	TLG VM	107,000	2.4	7.4	1.9	181	38	25.6	20.8	7,032	5,828	5,506	24.8	18	4.4	26	18
52	PDR VM	20,150	40.9	55.6	55.0	179	202	38.3	47.5	961,482	1,136.1	1,136	28.1	17.7	1.7	9.8	2.9
53	TRA VM	116,000	1.2	2.7	-5.7	177	35	58.1	1.2	10,172	6,097	6,097	29.0	19.0	4.3	23.3	15.8
54	GTN VM	15,650	-22.5	-13.5	-19.1	172	250	45.5	49.4	1,542,381	88	97	-87.3	178	1.4	1	1
55	NLG VM	26,850	16.7	19.9	19.9	168	142	56.0	4.3	391,706	2,485	2,149	70.0	11	1.5	14	6
56	CAV VM	64,200	11.5	6.5	13.2	163	58	51.4	45.4	44,742	4,380	4,380	43.2	14.7	4.9	30.0	11.3
57	BHS VM	12,350	16.0	15.5	-6.6	162	298	72.3	41.2	1,851,715	1,455	1,546	30.6	8.5	0.9	11.6	5.3
58	PVT VM	13,050	0.8	8.8	-6.8	162	281	48.9	25.0	771,884	1,321	1,321	12.9	10	1.0	11	4
59	ITA VM	3,900	-10.3	-1.0	-3.7	161	938	61.8	37.9	10,951,290	60	57	-65.7	65	0.4	1	0
60	DRC VM	30,550	-5.7	-3.9	-27.6	160	119	39.4	18.1	368,113	3,326	3,680	1.6	9	2.3	24	13
61	PGD VM	38,900	0.8	1.3	-9.3	154	90	49.5	45.6	47,090	2,437.6	2,313	-38	16.0	2.5	16.5	7.9
62	ASM VM	15,450	1.6	3.7	-1.3	150	220	83.0	45.7	1,481,305	967.2	967	57.0	16.0	1.3	8.4	4.8
63	VSH VM	15,800	-1.3	1.9	-0.6	144	206	69.3	34.0	44,525	1,236	1,251	5.1	12.8	1.1	9.1	4.6
64	DMC VM	90,400	23.0	29.5	5.0	138	35	46.3	39.2	75,799	4,857	4,851	44	18.6	3.6	20.1	16.5
65	PC1 VM	39,100	4.0	6.5	N/A	130	75	100.0	24.4	282,367	4,064	4,064	-55.7	9.6	1.5	18.8	7.9
66	PTB VM	134,200	-3.2	10.9	15.7	128	22	59.5	38.3	68,492	10,668	10,636	58.8	12.6	3.8	35.7	17.4
67	CHP VM	22,900	1.8	10.6	10.4	127	126	20.0	45.6	16,975	2,045	2,046	-17.6	11.2	1.7	15.6	8.1
68	DVP VM	69,700	-5.0	-1.8	-6.4	123	40	19.9	33.5	2,471	7,171	7,170	2.0	9.7	3.1	31.0	26.3
69	NKG VM	41,950	15.6	14.9	9.0	122	66	26.4	19.5	247,484	10,288	11,114	317.7	4.1	1.8	46.8	10.5
70	SJS VM	26,950	6.5	15.4	-2.7	118	99	41.2	37.4	284,656	1,785	1,785	-21.5	15.1	1.3	8.7	3.0

Source: Bloomberg

Bloomberg: VNDS

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