

Market commentary

Two main indices plummeted as large caps lost value on investors' rising caution. After experiencing the sideways trend throughout most of the morning session, VN-INDEX began to show negative signal with red color dominating in both blue-chips and speculative stocks. Such downtrend continued to extend in afternoon session, led by PLX, GAS, VJC, VNM and BVH. Specifically, in the context of oil price slump, Energy and Utilities sectors decreased significantly, of which PLX suffered 4-day losing streak and finally exerted the most negative impact by alone wiping 0.92pts off the index, followed by GAS. Furthermore, Industrials and IT also recorded losses with 0.77% and 0.56% respectively, thus further exacerbating the existing bearish sentiment. On the other hand, only a few pillars (BID, ROS, VIC and BVH) managed to close in green and cushioned the index's fall. Finally, VN-INDEX lost 800-pt reference level to close at 798.00 pts with 92 advancers, 184 decliners and 64 unchanged. Besides, HNX-INDEX also underperformed for most of the trading session and ended at 106.53pts (-0.91%) with 59 gainers, 122 losers and 197 unchanged.

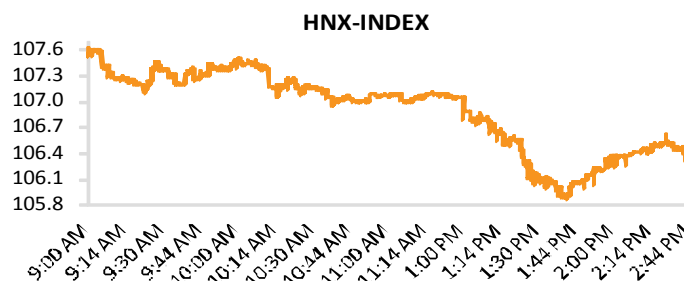
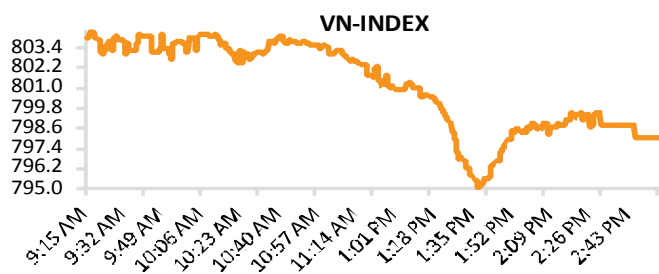
Most sectors recorded loss, led by Energy (-2.72%), Utilities (-0.97%) and Industrials (-0.77%) while only Consumer Discretionary (+0.29%) and Real Estate (+0.05%) increased. Top index laggards included PLX (-2.9%), GAS (-1.0%), VJC (-3.0%), VNM (-0.4%) and SAB (-0.5%). Top index movers consisted of BID (+0.8%), ROS (+0.7%), BVH (+0.8%), VIC (+0.2%) and MWG (+0.6%). In addition, top 3 put-through transactions were PIS with 23.88mn shares (VND309.76bn), NVL with 1.85mn shares (VND113.41bn) and TSJ with 6.9mn shares (VND109.71bn).

Foreigners net sold on both exchanges with total net-selling value of VND21.54bn. They mainly bought VNM (VND74.31bn), CII (VND45.55bn) and VIC (VND37.88bn) while sold VNM (VND84.52bn), CII (VND40.36bn) and HPG (VND14.73bn).

Snapshot	HOSE	HNX
Close (pts)	798.0	106.5
1 Day change (%)	-0.53	-0.91
Volume (mn shs)	162.3	52.2
Value (US\$m)	144.6	25.6
Gainers	92	59
Losers	184	122
Unchanged	64	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,270	-0.21
WTI Oil (\$/B) 1Mth	50.49	-0.18
Brent Oil (\$/B) 1Mth	56.03	-0.16
USDVND	22,728	0.01
EURVND	26,754	0.13

Source: Bloomberg



Sectors	Price	Index	P/E	P/B	Country	Close	1D chg	P/E	P/B	Market cap
(VNIndex)	1D chg	Wgt	x	x	Peering	Points	%	x	x	US\$b
Consumer Discretionary	0.29%	0.98	19.69	5.5	China	3,836.5	0.37	16.38	2.00	4,214
Consumer Staples	-0.51%	7.29	28.71	8.09	India	9,864.3	0.77	22.68	2.94	1,072
Energy	-2.72%	3.36	15.42	2.88	Indonesia	5,939.5	0.43	23.09	2.51	481
Financials	-0.23%	3.46	16.71	1.87	Laos	1,020.9	-0.77	12.98	0.87	1
Health Care	-0.17%	0.41	26.41	4.08	Malaysia	1,759.7	0.28	16.54	1.70	250
Industrials	-0.77%	1.02	36.19	5.15	Philippines	8,312.9	0.69	23.09	2.50	196
IT	-0.56%	1.12	11.95	2.37	Taiwan	10,469.4	0.04	16.13	1.79	1,017
Materials	-0.39%	1.41	9.83	2.09	Thailand	1,691.3	0.15	17.30	2.04	496
Real Estate	0.05%	4.12	36.01	3.67	Vietnam	798.0	-0.53	15.92	2.31	90
Utilities	-0.97%	5	15.66	2.94						

Source: Bloomberg

Source: Bloomberg

3-Oct

Market News

Oil steadied near US\$50 a barrel in New York after slumping on Monday, as OPEC member Libya worked to revive output at its biggest oil field. West Texas Intermediate futures were little changed after dropping 2.1% to a one-week low on Monday. The Organization of Petroleum Exporting Countries pumped 32.83mn barrels a day in September, up 120,000 barrels a day from August, according to data compiled by Bloomberg. Libyan production is set to recover from a five-month low as the nation's biggest field restarts following a brief halt. Oil capped the biggest monthly advance in September since April 2016 after entering a bull market on forecasts for rising demand and as Turkey said it may halt Kurdish exports through its territory. U.S. crude inventories probably extended declines last week, falling by a projected 500,000 barrels, according to a Bloomberg survey before a government report on Wednesday. *(Bloomberg)*

Trade deficit reached US\$500mn during Jan-Sep. Export turnover in 9M2017 enjoyed a rise of 19.8% YoY, while import value was up 23.1% YoY, resulting trade deficit of US\$500mn, according to General Statistics Office. *(En.vietnamnet.vn)*

Vietnam manufacturing PMI uplifted in September with faster rises in output, new orders and employment on the back of stronger customer demand. This was revealed on Oct 02 by the latest survey from Nikkei's IHS Markit. The composite indicator of manufacturing performance stood at 53.3 in September, up from 51.8 in August. The reading signalled a solid monthly strengthening of business conditions, with the rate of improvement the most marked since April. The health of the sector has now strengthened in 22 consecutive months. The manufacturing output increased for the 11th successive month, with the latest rise the most marked since April. All three broad sectors saw a production increase, led by consumer goods firms. *(En.vietnamnet.vn)*

Retail sales posted significant increase in 9 months. The total retail sale value of goods and services from January to September posted the highest YoY increase in 2017, according to the General Statistics Office (GSO). The latest updates revealed that the total retail sale jumped by 10.5% YoY, and 9.2% YoY if inflation was excluded, with a value touching more than VND2.9quadrillion (US\$129.6bn). In comparison, the increases were 8.9% YoY in the 8M2017 and 8.7% YoY in the 7M2017, and 8.4% YoY in 1H2017. *(En.vietnamplus.vn)*

Corporate News

Gemadep Corporation (GMD VN) – business activity and shareholder's activity: GMD successfully transferred its ownership in Gemadep Shipping Holding JSC (50.9% of charter capital) and Gemadep Logistics Holding JSC (50.9% of charter capital) to CJ Logistics Group on Oct 01. Following the transaction, GMD's remaining stake in each of the two subsidiaries is 49.1% of the charter capital. In addition, BoD member Pham Hong Hai has registered to sell 14,005 GDM shares via order-matching method from Oct 04 to Nov 02. If successful, his stake will decrease from 236,005 shares to 222,000 shares. *(Ndh.vn)*

FECON Corporation (FCN VN) – key personnel change: FCN has announced the appointment of BoD member cum CEO Tran Trong Thang as the new Vice Chairman for the term of 2014-2018 and Sales Director Nguyen Van Thanh as the new CEO starting from Oct 01. (*Hsx.vn*)

Kinh Bac City Development Share Holding Corporation (KBC VN) – shareholder’s activity: According to the correction notice sent to Ho Chi Minh Stock Exchange (HOSE), PYN Elite Fund (Non-Ucits) only sold 500,000 KBC shares on Sep 26 instead of 4,404,310 shares announced previously. Besides, the fund’s stake before the transaction was only 28,580,880 shares (6.08%), instead of 32,485,190 shares (6.92%) reported earlier. Accordingly, the fund reduced its stake in KBC to 5.98% (*Ndh.vn*)

Viglacera Corporation (VGC VN) – shareholder’s activity: Supervisory Board member Nguyen Hai Long has successfully sold 9,900 shares from Sep 26 to Sep 28, thus reducing his stake from 19,800 shares to 9,900 shares. (*Cafef.vn*)

Cuong Thuan Idico Development Investment Corporation (CTI VN) - information disclosure: Oct 09 and Oct 10 will be the ex-date and record date, respectively, for seeking shareholders’ written approval on CTI’s business line expansion. (*Cafef.vn*)

Nui Nho Stone JSC (NNC VN) - dividend payment: Oct 11 and Oct 12 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND3,000/share. The payment will be made on Oct 20. (*Cafef.vn*)

Loc Troi Group JSC (LTG VN - UPCOM) - shareholder’s activity: Mr. Huynh Quoc Hung, brother of Chairman cum CEO Huynh Van Thon, has successfully sold 79,600 LTG shares out of 166,450 shares registered on Sep 21, thus reducing his stake from 166,450 shares (0.25%) to 86,850 shares (0.13%). (*Hnx.vn*)

GTNFOODS JSC (GTN VN) – key personnel change: GTN has announced the appointment of Mr. Nguyen Van Minh as the new CFO, starting from Oct 02. (*Hsx.vn*)

Huu Nghi Food JSC (HNF VN - UPCOM) - shareholder’s activity: Ms. Le Mai Diu divested her entire stake of 1,202,925 HNF shares (6.01%) on Sep 27. (*Cafef.vn*)

Seoul Metal Vietnam JSC (SMV VN - unlisted) - IPO plan: SMV has announced the plan to list on Ho Chi Minh City Stock Exchange in October 2017. The company’s current charter capital is VND145bn with current major shareholders including Seoul Metal (H.K) (30.98%), Global SM Tech Ltd (14.41%), EVNFC (6.37%), and SCIC Investment (10.65%) and main clients Samsung (75%) and LG (11%) in 2016. For further information, in the period 2012-2016, the company’s net revenue boosted from VND99bn to VND347bn, and EBIT also increased from VND16bn to VND65bn. In 2017, SMV estimates net revenue at VND408bn (+17.6% YoY) and EAT at VND81bn (+24.6% YoY). (*Cafef.vn*)

Binh Thuan Hamico Mineral JSC (KSA VN) - shareholder’s activity: VSM Securities JSC (unlisted) successfully sold 1mn KSA shares from Aug 31 to Sep 29, thus reducing its stake from 2,867,870 shares (3.07%) to 1,867,870 shares (2%). Furthermore, VSM Securities Company registered to sell 800,000 KSA shares via order-matching and put-through methods from Oct 06 to Nov 05. If successful, its stake will decrease to 1,067,870 shares (1.14%). (*Hsx.vn*)

Construction JSC No.3 (VC3 VN) - shareholder's activity: Vice CEO Nguyen Duc Dung successfully purchased 190,000 VC3 shares out of 200,000 shares registered from Aug 03 to Sep 01, thus raising his stake to 190,000 shares (0.67%). (*Hnx.vn*)

KSQ Investment JSC (KSQ VN) - shareholder's activity: Chairman Vuong Van Ba successfully purchased 2mn KSQ shares from Sep 11 to Sep 28, thus raising his stake to 2mn shares (6.67%) and becoming a major shareholder. (*Ndh.vn*)

Mien Trung Power Investment & Development JSC (SEB VN) - dividend payment: Oct 16 and Oct 17 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND1,000/share (est. dividend yield of 10%). The payment will be made on Oct 30. (*Hnx.vn*)

North-West Electric Investment and Development JSC (NED VN) – shareholder's activity: Song Da Hoang Long JSC, which is related to Chairman Tran Van Huyen, failed to purchase any share out of 9.2mn shares registered from Aug 28 to Sep 22. Thereafter, the organization remains its stake of 11,745,100 shares (32.4%). (*Cafef.vn*)

An Duong Thao Dien JSC (HAR VN) - divestment plan: HAR's BoD has approved the plan to divest its entire stakes in Mien Dong Thao Company Limited (unlisted) and Glenwood Horeca JSC (unlisted). According to the company's 1H2017 financial statements, HAR currently holds the 30% stake of Mien Dong Thao Company Limited and 18.89% stake of Glenwood Horeca JSC, with initial investments of VND8.16bn and VND5.1bn, respectively. (*Hsx.vn*)

Rang Dong Plastic JSC (RDP VN) – business activity and key personnel change: RDP's BoD has approved to transfer 5mn shares of Rang Dong Plastic Long An JSC (RLP - unlisted) to Sojitz Pla-Net Corporation. Therefore, the company will reduce its stake from 21.25mn shares (85%) to 16.25mn shares (65%). Besides, RDP has announced the appointment of Mr. Ho Duc Lam as Capital Representative in RLP. (*Hsx.vn*)

Century 21 JSC (C21 VN - UPCOM) - shareholder's activity: Vietnam Equity Holding, which is related to BoD member Nguyen Louis T, has registered to sell 304,400 C21 shares via order-matching and put-through methods from Oct 04 to Nov 02. If successful, the organization's stake will decrease from 770,749 shares (5,69%) to 466,349 shares. (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KPF	5,530	360	7.0	71,120	0.002
EMC	20,750	1,350	7.0	2,710	0.006
SII	20,950	1,350	6.9	1,070	0.035
HAR	12,450	800	6.9	663,740	0.031
RIC	8,100	520	6.9	70	0.006

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HTP	5,500	500	10.0	100	0.000
V12	13,400	1,200	9.8	4,500	0.000
SJC	10,400	900	9.5	95,296	0.000
SDG	25,500	2,200	9.4	100	0.000
VSM	11,800	1,000	9.3	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMT	9,580	-720	-7.0	1,200	-0.002
HAI	7,080	-530	-7.0	2.41MLN	-0.025
KHP	8,960	-670	-7.0	206,260	-0.011
PTL	4,150	-310	-7.0	153,380	-0.012
TCO	11,400	-850	-6.9	20	-0.006

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DLR	12,600	-1,400	-10.0	100	0.000
VE1	9,000	-1,000	-10.0	15,317	0.000
CTP	18,200	-2,000	-9.9	33,860	0.000
MEL	16,400	-1,800	-9.9	300	0.000
CCM	34,900	-3,800	-9.8	200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	19,850	150	0.8	2.75MLN	0.203
ROS	108,500	700	0.7	1.78MLN	0.131
BVH	53,900	400	0.8	221,400	0.108
VIC	51,100	100	0.2	2.94MLN	0.105
MWG	118,000	700	0.6	552,510	0.085

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DL1	22,000	600	2.8	72,203	0.035
NET	30,000	2,300	8.3	390	0.024
VHL	49,000	2,000	4.3	520	0.020
MSC	18,000	500	2.9	100	0.007
KSQ	2,600	200	8.3	122,550	0.007

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	60,200	-1,800	-2.9	459,660	-0.923
GAS	68,800	-700	-1.0	267,850	-0.531
VJC	104,400	-3,200	-3.0	483,790	-0.409
VNM	147,900	-600	-0.4	634,960	-0.345
SAB	256,800	-1,200	-0.5	7,330	-0.305

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,900	-100	-1.3	6.52MLN	-0.099
ACB	30,300	-100	-0.3	1.53MLN	-0.088
OCH	11,300	-1,100	-8.9	2,100	-0.088
VGC	22,400	-600	-2.6	253,600	-0.073
VCG	20,000	-500	-2.4	2.00MLN	-0.063

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,200	-60	-0.8	13.05MLN	-0.015
FIT	7,800	-460	-5.6	11.16MLN	-0.046
HQC	3,140	-80	-2.5	8.87MLN	-0.015
LDG	14,200	-800	-5.3	5.79MLN	-0.034
DXG	19,750	-450	-2.2	5.19MLN	-0.051

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,700	-200	-5.1	10.02MLN	0.000
PVX	2,400	-100	-4.0	8.77MLN	0.000
SHB	7,900	-100	-1.3	6.52MLN	0.000
PVS	16,100	-200	-1.2	2.80MLN	0.000
VCG	20,000	-500	-2.4	2.00MLN	0.000

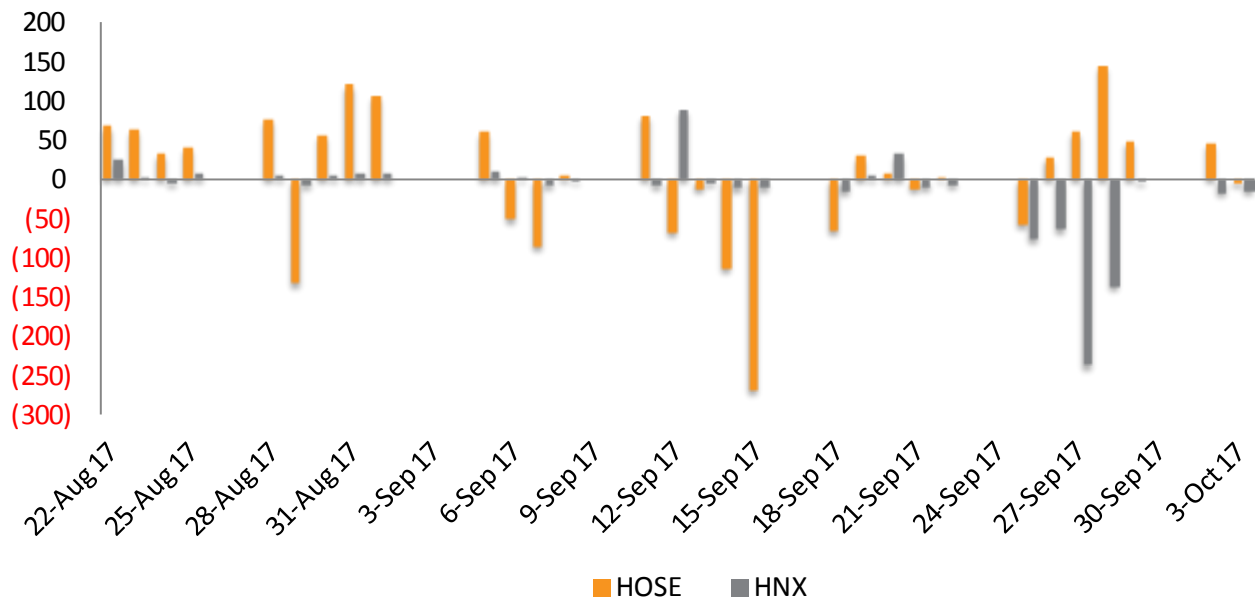
Source: Bloomberg 3-Oct

FOREIGN ACTIVITIES

Volume (Mn'sh)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	8.2	117.1%	0.7	196.4%	BUY	288.3	77.0%	9.1	53.8%
% of market	5.0%		1.2%		% of market	8.8%		1.6%	
SELL	8.6	203.8%	1.4	19.1%	SELL	294.1	151.4%	24.8	5.5%
% of market	5.3%		2.7%		% of market	9.0%		4.3%	
NET BUY (SELL)	(0.43)		(0.7)		NET BUY (SELL)	(5.8)		(15.7)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'sh)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	2,094.3	85.1%	230.8	58.5%	BUY	85,635.1	93.8%	3,335.2	53.6%
% of market	6.0%	2.2%	% of market	12.2%	3.0%				
SELL	2,058.2	77.0%	247.8	75.5%	SELL	72,050.2	72.8%	3,846.3	75.6%
% of market	5.9%	2.4%	% of market	10.3%	3.5%				
NET BUY (SELL)	36.2	(17.0)	NET BUY (SELL)	13,585	(511.1)				

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	147,900	-600	-0.40	74.3	-0.345
CII	31,000	-700	-2.21	45.5	-0.078
VIC	51,100	100	0.20	37.9	0.105
VCB	37,600	-50	-0.13	17.8	-0.071
NLG	26,600	100	0.38	10.8	0.006

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,100	-200	-1.23	1.8	0.000
DBC	27,500	-800	-2.83	1.6	0.000
IDV	41,300	-400	-0.96	1.5	0.000
LAS	15,300	-100	-0.65	0.6	0.000
MAS	89,000	1,000	1.14	0.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	147,900	-600	-0.40	84.5	-0.345	
CII	31,000	-700	-2.21	40.4	-0.078	
HPG	38,800	-250	-0.64	14.7	-0.150	
CTD	204,500	-2,500	-1.21	14.2	-0.076	
HSG	28,200	-200	-0.70	13.7	-0.028	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,100	-200	-1.23	7.2	0.000	
VCG	20,000	-500	-2.44	5.7	0.000	
DBC	27,500	-800	-2.83	2.5	0.000	
PHC	13,100	-200	-1.50	1.8	0.000	
VGC	22,400	-600	-2.61	1.7	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VIC	51,100	100	0.20	32.3	0.105	
DCM	13,600	50	0.37	9.8	0.010	
DPM	22,850	0	0.00	6.0	0.000	
VCB	37,600	-50	-0.13	5.4	-0.071	
CII	31,000	-700	-2.21	5.2	-0.078	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
IDV	41,300	-400	-0.96	1.4	0.000	
LAS	15,300	-100	-0.65	0.6	0.000	
MAS	89,000	1,000	1.14	0.5	0.000	
KVC	3,300	-100	-2.94	0.4	0.000	
MBS	11,700	100	0.86	0.4	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
CTD	204,500	-2,500	-1.21	-12.9	-0.076	
NKG	36,500	0	0.00	-10.5	0.000	
VNM	147,900	-600	-0.40	-10.2	-0.345	
SBT	24,400	-950	-3.75	-10.1	-0.095	
HSG	28,200	-200	-0.70	-9.6	-0.028	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCG	20,000	-500	-2.44	-5.74	0.000	
PVS	16,100	-200	-1.23	-5.37	0.000	
PHC	13,100	-200	-1.50	-1.77	0.000	
VGC	22,400	-600	-2.61	-1.66	0.000	
HDA	9,000	-600	-6.25	-1.44	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

3 October 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	147,900	-2.4	-5.8	2.5	9,444	1,451	57.8	44.7	527,235	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	256,800	0.9	22.3	28.1	7,246	641	10.4	39.1	29,702	7,178	6,442	37.3	35.8	11.9	33.8	21.5
3	VCB VM	37,600	0.4	-3.3	3.3	5,952	3,598	22.9	9.3	1,203,603	1,788	1,566	6.0	21.0	2.6	12.8	1.0
4	VIC VM	51,100	3.4	20.8	23.1	5,930	2,638	52.3	19.1	941,898	1,203	1,178	111.2	42.5	4.7	9.8	1.5
5	GAS VM	68,800	8.3	15.4	25.8	5,792	1,913	4.2	45.7	484,478	4,184	3,548	-18.8	16.4	3.3	20.3	13.4
6	PLX VM	60,200	-9.9	-12.6	N/A	3,069	1,159	100.0	11.0	785,478	3,883	4,254	43.0	15.5	3.1	21.5	7.8
7	CTG VM	18,400	-3.4	-10.9	2.2	3,014	3,723	15.8	0.0	1,433,259	1,970	1,457	20.6	9.3	1.1	12.3	0.8
8	BID VM	19,850	-5.7	-4.1	15.7	2,986	3,419	4.4	28.1	1,875,721	1,813	1,354	-5.1	10.9	1.5	14.1	0.6
9	MSN VM	54,900	13.9	32.3	14.6	2,773	1,148	43.9	20.0	651,745	1,963	2,481	86.5	28.0	3.4	13.0	3.3
10	HPG VM	38,800	10.5	17.6	29.7	2,590	1,517	58.9	9.3	3,921,755	5,182	4,470	82.3	7.5	2.6	34.9	20.9
11	VPB VM	36,900	1.7	N/A	N/A	2,431	1,497	100.0	0.0	814,926	4,485	4,485	37.1	8.2	1.8	25.4	1.9
12	ROS VM	108,500	-4.0	34.1	-28.2	2,258	473	27.0	47.2	3,269,486	1,033	1,033	N/A	105.1	10.5	11.7	7.4
13	VJC VM	104,400	14.8	16.3	16.2	2,073	451	64.7	5.0	704,028	6,233	6,233	-24.9	16.7	9.7	68.7	14.3
14	MBB VM	21,550	-3.5	1.7	46.5	1,705	1,798	48.9	0.0	3,120,465	1,875	1,633	-6.3	11.5	1.5	13.5	1.3
15	NVL VM	61,400	1.8	-9.7	-11.7	1,683	623	29.5	39.7	1,921,393	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16	BVH VM	53,900	-1.3	-7.2	-8.2	1,614	680	29.1	24.5	227,975	2,101	1,651	10.9	25.7	2.6	10.7	1.9
17	MWG VM	118,000	7.9	14.8	40.9	1,597	308	72.4	0.0	437,426	5,949	4,974	40.3	19.8	7.8	46.6	16.0
18	BHN VM	134,000	59.5	71.8	74.0	1,367	232	100.0	31.5	55,224	3,236	3,236	-9.6	41.4	5.5	13.8	8.0
19	FPT VM	47,850	-1.5	3.1	18.6	1,118	531	70.5	0.0	778,345	3,887	3,413	2.9	12.3	2.5	21.5	7.7
20	STB VM	12,150	4.7	-10.7	-0.8	964	1,804	94.6	15.3	2,124,806	292	49	-89.0	41.5	1.0	2.3	0.2
21	CTD VM	204,500	-1.7	-3.3	-0.5	689	77	89.0	2.4	43,054	20,254	20,894	88.6	10.1	2.5	29.1	14.6
22	EIB VM	12,200	0.4	-4.7	3.0	660	1,229	75.6	0.2	268,908	468	251	660.6	26.1	1.1	4.3	0.4
23	DHG VM	106,100	-2.8	-13.0	16.7	610	131	31.8	0.0	89,427	5,001	4,662	21.7	21.2	4.9	24.9	19.8
24	SBT VM	24,400	-23.3	-30.5	-2.0	598	557	72.1	18.1	1,660,177	1,209	1,176	2.4	20.2	2.0	10.3	4.6
25	GMD VM	43,900	2.1	2.0	27.6	557	288	59.5	0.0	745,690	2,071	2,009	-4.2	21.2	2.1	6.9	4.0
26	PNJ VM	113,900	5.5	10.0	53.7	542	108	64.5	0.0	179,742	6,190	4,383	671.7	18.4	6.4	37.9	17.5
27	SSI VM	24,900	-1.2	-10.9	2.9	537	490	57.0	48.0	2,290,797	2,166	1,698	2.4	11.5	1.4	13.4	7.0
28	REE VM	34,400	-2.4	-5.9	26.5	469	310	48.3	0.0	1,131,628	4,895	3,526	27.9	7.0	1.5	22.3	14.1
29	HSG VM	28,200	-5.5	-14.9	-0.4	434	350	52.3	21.0	2,282,972	4,577	4,200	120.2	6.2	2.0	36.4	11.7
30	DPM VM	22,850	-2.1	-3.8	-4.6	393	391	35.2	28.4	584,196	1,925	2,452	-25.6	11.9	1.1	9.7	7.8
31	KDC VM	40,650	-1.0	-12.6	-0.9	368	206	49.8	39.1	263,407	6,820	5,714	-74.7	6.0	1.2	23.5	15.6
32	KDH VM	24,800	1.3	1.9	10.8	357	328	63.7	2.8	85,852	1,511	1,387	55.3	16.4	1.8	11.3	5.2
33	HBC VM	60,100	3.1	16.5	41.6	341	129	71.2	25.4	1,519,487	6,301	3,960	539.6	9.5	4.3	53.4	7.1
34	HAG VM	8,250	-2.0	-9.3	-8.8	337	927	61.3	37.4	2,191,362	475	-1,439	N/A	17.4	0.5	2.8	0.8
35	CII VM	31,000	-10.9	-16.8	-19.4	336	246	58.6	7.5	695,243	8,792	3,191	9.7	3.5	1.5	47.7	12.5

DAILY MARKET RECAP

3 October 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 NT2 VM	26,400	4.8	-9.3	-16.9	334	288	27.9	29.1	261,472	2,816	3,701	-5.0	9.4	1.5	16.3	7.8
37 HNG VM	9,400	1.0	-9.2	-17.9	317	767	35.1	48.0	1,238,612	714	-1,298	N/A	13.2	0.7	5.2	1.7
38 DCM VM	13,600	1.1	-5.2	32.7	317	529	24.4	47.1	1,381,852	1,516	1,011	N/A	9.0	1.2	13.5	6.4
39 VCI VM	58,100	-1.9	N/A	N/A	307	120	91.9	17.1	93,378	3,854	3,854	-18.8	15.1	5.0	31.9	12.1
40 PDR VM	30,350	8.0	6.5	77.1	296	222	38.3	48.3	1,102,680	1,356	1,033	28.1	22.4	2.7	12.5	3.4
41 KBC VM	14,150	-6.0	-16.0	-5.4	292	470	75.2	17.3	1,865,943	1,232	1,186	-11.6	11.5	0.8	7.4	4.0
42 PPC VM	20,200	0.5	0.7	17.4	283	318	15.0	32.9	193,552	4,688	1,724	-2.2	4.3	1.2	29.6	15.4
43 BMP VM	77,900	6.0	-20.4	-30.6	281	82	61.8	55.9	469,201	6,230	7,664	20.9	12.5	2.7	23.0	19.3
44 TCH VM	15,850	-1.6	-16.4	-10.5	253	363	52.5	48.6	1,035,425	1,379	1,379	N/A	11.5	1.3	16.6	15.1
45 DXG VM	19,750	-4.6	14.8	2.8	248	286	71.5	19.5	3,715,828	2,087	2,555	29.6	9.5	1.7	23.7	10.3
46 HT1 VM	14,500	-3.3	-34.7	-35.3	243	382	20.0	43.7	783,720	1,736	2,121	-0.2	8.4	1.0	13.3	5.6
47 PVD VM	13,900	3.0	-1.1	-29.4	234	383	48.1	30.0	2,777,467	-513	224	-94.1	N/A	0.4	-1.5	-0.8
48 VCF VM	199,000	0.1	-13.5	17.1	233	27	30.7	19.3	228	13,794	14,450	30.0	14.4	2.4	18.3	12.9
49 HCM VM	40,200	1.8	-13.7	20.7	229	130	38.0	46.0	415,704	3,032	2,395	49.9	13.3	2.1	16.3	9.0
50 TLG VM	98,000	-2.9	-8.3	19.7	215	50	25.6	72.0	1,848	4,704	4,242	24.9	20.8	4.9	24.7	17.7
51 LGC VM	25,000	17.9	5.5	0.8	212	193	N/A	4.0	163	1,558	1,698	-49.5	16.0	2.0	12.5	3.6
52 TRA VM	115,100	-0.8	-7.6	17.1	210	41	57.9	0.9	13,687	5,279	5,081	29.0	21.8	4.9	23.4	16.0
53 QCG VM	16,900	-1.2	-32.8	147.1	205	275	32.1	48.4	448,611	860	163	87.6	19.7	1.1	6.0	2.6
54 VHC VM	50,000	2.7	-16.5	-8.4	203	92	25.1	61.4	75,199	5,425	5,922	80.9	9.2	1.8	20.6	9.6
55 FLC VM	7,200	-6.6	0.1	-13.7	202	638	86.2	39.7	22,663,180	945	1,795	-8.0	7.6	0.5	7.8	3.6
56 PAN VM	36,800	-3.2	4.2	-1.6	191	118	59.8	53.9	6,146	1,447	2,164	-1.9	25.4	1.7	7.2	4.0
57 NLG VM	26,600	-4.0	-4.7	7.5	184	157	56.2	6.8	852,928	3,325	1,954	70.0	8.0	1.5	20.1	7.9
58 GTN VM	16,450	2.5	-6.0	5.8	181	250	18.4	51.2	819,624	127	104	-86.3	129.3	1.5	1.3	0.9
59 PVT VM	14,600	0.3	-0.3	15.0	181	281	48.9	18.9	233,015	1,278	1,321	12.9	11.4	1.2	10.3	4.1
60 BIC VM	34,500	-5.0	-11.4	-15.9	178	117	99.7	1.5	12,553	1,090	1,083	-27.2	31.7	2.0	6.4	2.7
61 BWE VM	26,000	2.0	N/A	N/A	172	150	20.3	48.9	373,729	1,606	1,606	N/A	16.2	1.4	8.7	3.0
62 DIG VM	15,800	-1.3	0.0	79.3	166	238	86.9	23.2	804,268	281	228	459.2	56.3	1.4	2.4	1.1
63 DMC VM	107,400	-8.0	-18.6	18.9	164	35	46.3	37.0	6,296	5,597	4,856	44.3	19.2	4.1	22.9	18.1
64 VSH VM	18,050	-1.1	4.6	14.2	164	206	69.3	33.4	48,919	1,490	1,219	2.4	12.1	1.3	11.1	5.3
65 PTB VM	143,000	10.0	30.0	25.4	163	26	59.5	34.5	110,770	10,347	8,863	58.8	13.8	4.4	37.0	16.6
66 ITA VM	3,940	-3.7	-2.5	-1.3	163	938	69.3	38.2	2,212,927	48	43	-74.1	81.4	0.4	0.4	0.4
67 NKG VM	36,500	10.3	5.6	32.6	161	100	27.1	69.7	389,998	6,296	6,850	286.2	5.8	1.9	39.5	9.4
68 PGD VM	39,900	-12.0	-23.3	2.6	158	90	49.5	20.8	2,965	1,059	2,313	-37.5	37.7	2.8	6.9	3.9
69 PC1 VM	35,000	0.4	-2.8	19.7	151	98	67.0	17.9	141,560	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
70 CHP VM	27,150	2.8	-2.0	18.3	151	126	20.0	45.8	83,733	3,504	1,950	-21.5	7.7	2.1	29.3	15.2

Source: Bloomberg

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