

## Market commentary

### Vietnam Stock Markets jumped higher after the national holiday break, fuelled by the strong rally of Financial pillars.

In the late morning, VN-INDEX suddenly snapped its downturn and swung back into positive territory. The index then maintained such bullish trend throughout the rest of the session thanks to the surge of many large caps. Particularly, Financial sector was the largest contributor uplifting the market, of which MBB led today's advancers after having announced its outstanding 1Q2017 business results. Following that, VCB, BVH and CTG staged impressive rises and were among the biggest supporters. Other top boosters included VNM, DCM, PNJ, FPT and MWG. In contrast, Real Estate, Energy and Utilities tickers were the major laggards that weighed heavily on the index. Specifically, VIC and ROS recorded significant losses. GAS retreated despite foreigners' vigorous buying while PVD tumbled to the floor price following the negative Q1 business performance and plunging oil price. Finally, VN-INDEX rose to 719.54pts (+0.25%) with 129 winners, 135 losers and 58 unchanged. On the other hand, HNX-INDEX struggled for most of the day before unexpectedly reversing to close higher at 89.82pts (+0.32%) with 99 advancers, 107 decliners and 176 unchanged.

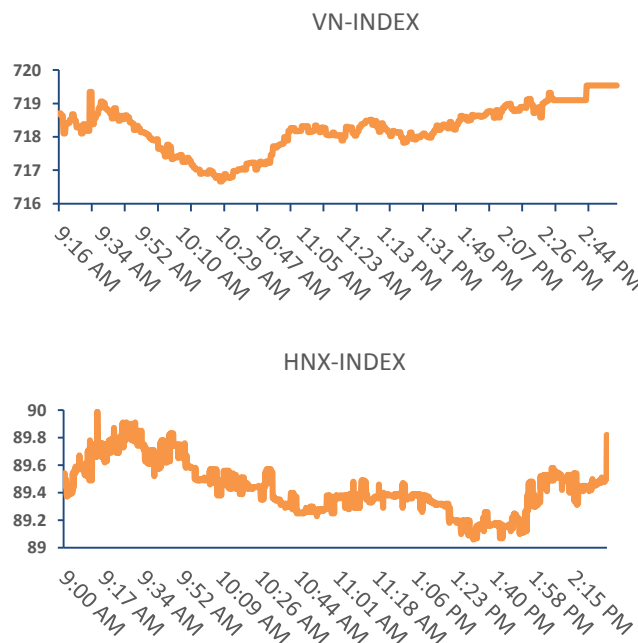
**Financials (+1.37%) and Information Technology (+1.19%) made major contribution for the market today while Real Estate (-0.61%), Energy (-0.36%), and Utilities (-0.20%) negatively impacted the index.** Regarding tickers, top index movers included MBB (+6.33%), VCB (+1.14%), BVH (+2.09%), REE (+6.82%), and CTG (+0.86%). Top index laggards consisted of VIC (-0.98%), ROS (-0.93%), GAS (-0.54%), PVD (-6.78%), and HPG (-1.02%). On the block trade market, top 3 major deals showed QCG with 29.42mn shares (VND250bn), NVL with 1.3mn shares (VND92.30bn), and FIT with 19.78mn shares (VND85.06bn).

**Foreigners net sold on HOSE with net-selling value of VND264.1bn while net bought on HNX with net-buying value of VND1.5bn.** They mainly bought VNM (VND87.8bn), MSN (VND37.8bn), and GAS (VND30.6bn) while sold QCG (VND250.1bn), FIT (VND85.1bn), and VNM (VND41.3bn).

Snapshot	HOSE	HNX
Close (pts)	719.5	89.8
1 Day change (%)	0.25	0.32
Volume (mn shs)	229.6	48.9
Value (US\$m)	206.8	22.5
Gainers	129	99
Losers	135	107
Unchanged	58	176

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,255	-0.20
WTI Oil (\$/B) 1Mth	48.0	0.80
Brent Oil (\$/B) 1Mth	50.9	0.87
USDVND	22,741	0.04
EURVND	24,618	0.82

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.70%	0.76	13.88	4.62
Consumer Staples	0.13%	7.94	26.51	8.12
Energy	-0.36%	2.90	10.76	2.33
Financials	1.37%	3.97	18.11	1.83
Health Care	-0.17%	0.44	18.70	3.82
Industrials	0.03%	1.68	52.17	6.61
IT	1.19%	1.08	11.17	2.11
Materials	-0.02%	0.93	9.28	1.67
Real Estate	-0.61%	3.68	29.69	3.17
Utilities	-0.20%	4.57	13.15	2.35

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,413.1	-0.39	15.07	1.76	3,528
India	9,308.4	-0.06	22.2	2.91	1,024
Indonesia	5,647.4	-0.50	23.7	2.50	466
Laos	1,025.5	-0.04	11.37	0.87	1
Malaysia	1,772.5	-0.34	17.4	1.87	248
Philippines	7,682.3	-0.27	21.3	2.48	186
Taiwan	9,955.3	0.14	15.6	1.68	975
Thailand	1,564.1	0.00	16.5	1.91	447
<b>Vietnam</b>	<b>719.5</b>	<b>0.25</b>	<b>16.1</b>	<b>2.19</b>	<b>77</b>

Source: Bloomberg

## Market News

**Oil rebounded from a six-week low on signs the U.S crude surplus is easing and as Russia signaled support for longer production cuts with OPEC.** Futures in New York rose as much as 1.1% after closing at the lowest since Mar 21 Tuesday. U.S. crude inventories fell by 4.16mn barrels last week and gasoline dropped by 1.93mn, the American Petroleum Institute was said to report Tuesday. Russia believes that its accord to cut production alongside OPEC and other producers should be extended, a Russian government official said. *(Bloomberg)*

**Vietnam Treasury sold 29% of government bonds offered on May 03.** Accordingly, State Treasury sold VND1.59trl out of VND5.5trl worth of bond, including VND100bn of 5-year securities at 5.22%, VND100bn of 7-year bonds at 5.48%, VND300bn of 10-year notes at 6% and VND1.09trl of 15-year debt at 6.76%. *(Bloomberg)*

**Fruit and vegetable exports earned an estimated US\$1bn in the first four months of 2017 (+32.6% YoY).** According to the Ministry of Agriculture and Rural Development, the top four importers of Vietnamese goods, who accounted for 82.9% of the value, were China, the US, Japan and the Republic of Korea. *(En.vietnamplus.vn)*

## Corporate News

**Ho Chi Minh City Infrastructure Investment JSC (CII VN) - 1Q2017 business results and shareholder's activity:** In 1Q2017, CII realized net revenue of VND140bn (-37.5% YoY) and gross profit of VND41.2bn (-54% YoY). Notably, company's financial revenue surged to VND1.35trl (vs. the figure of VND123.3bn in 1Q2016) while financial expensed significantly dropped to VND57bn (-54.5% YoY). Other activities also recorded a profit of VND30bn (vs. the loss of VND435mn in 1Q2016). However, selling and admin expenses soared to VND15.8bn (+110.7% YoY) and VND62.9bn (vs. the negative figure of VND4.5bn), respectively. Hence, for this quarter, CII posted EBT of VND1.226trl and EAT of VND1.222trl (vs. 1Q2016's EAT of VND46.5bn). Moreover, from Apr 07 to May 06, Tan Tam Ma Investment JSC purchased 3.9mn CII shares via order-matching and put-through methods. After such transaction, Tan Tam Ma will increase its ownership from 6.1mn (2.53%) shares to 10mn shares (4.14%). *(Vietstock.vn)*

**No Va Land Investment Group Corporation (NVL VN) - 1Q2017 business result and shareholder's transaction:** In Q1, NVL recorded VND1.909trl in net revenue (-13% YoY) and VND458.5bn in gross profit (+1.1% YoY), thanks to a decrease of 16.6% YoY in COGS. Notably, financial revenue jumped to VND464.5bn (+491.14% YoY) while financial expenses sharply rose to VN240.5bn (+18.8% YoY). Besides, other activities realized a loss of VND10.5bn (vs. 1Q2016's profit of VND6.2bn). At the end, the company reported an outstanding result with EAT of VND408.5bn (+163.6 YoY). For further information, Chairman Bui Thanh Nhon bought 19,518,073 NVL shares to lift his stake to 145,715,656 shares (24.72%) on Apr 24. *(Cafef.vn & Vietstock.vn)*

**An Phat Plastic and Green Environment JSC (AAA VN) - 1Q2017 consolidated business results:** For 1Q2017, AAA generated VND733.5bn in net revenue (+72.8% YoY and fulfilling 25.3% of year goal) and VND71.8bn in EAT (+152.4% YoY and completing 36% of 2017 target). *(Cafef.vn)*

**Military Commercial JSB (MBB VN) - 1Q2017 business results:** For Q1, MBB recorded VND1.112tr in consolidated EBT (+26% YoY) and VND889.7bn in consolidated EAT (+26% YoY). For more information, the bank's total assets were VND250.1tr as of Mar 31 (-2.4% vs. start-2017) as deposits decline to VND182.4tr (-6.4% YoY). Besides, bad debt ratio was at 1.33%, with a jump of 39% in bad loans which are overdue more than 360 days. (*Bloomberg*)

**Petrovietnam Drilling & Well Service Corporation (PVD VN) - 2017 business plan and 1Q2017 business results:** According to the 2017 AGM resolution, PVD aimed to achieve VND2.3tr in revenue (-57.1% YoY) and a positive figure in EAT (not given any specific number). Besides, in 1Q2017, the company recorded only VND22.2bn in revenue (-68.6% YoY) while COGS was VND22.5bn (-62.3% YoY), hence a gross loss of VND343mn. Furthermore, financial revenue fell sharply from VND3.1bn last year to VND1.8bn. General and admin expense jumped by 37.4% YoY to VND7.9bn. Thus, PVD posted a net loss of VND9.5bn in 1Q2017 (vs. EAT of VND3.7bn in 1Q2016). (*Pvdrilling.com.vn & Vietstock.vn*)

**GTNFoods JSC (GTN VN) - 1Q2017 business results:** In 1Q, GTN earned VND1.132tr in net revenue (+51.8% YoY) and VND125.2bn in gross profit (+537% YoY). Besides, financial revenue and other profit also leaped to VND59.3bn (vs. 3.2bn in 1Q2016) and VND1.7bn (vs. the loss of VND146mn in 1Q2016), respectively. At the end, the company has desirable business results with EAT of VND53.6bn (vs. 1Q2016's EAT of VND3.5bn). (*Vietstock.vn*)

**Da Nang Airports Services JSC (MAS VN) - dividend payment:** May 11 will be the ex-date for receiving the third 2016 cash dividend of VND3,600/share (est. 2016 dividend yield of 11.2%). The cash dividend payment is expected from May 25. (*Cafef.vn*)

**FLC Group JSC (FLC VN) - shareholder's transaction:** BOD Chairman Mr Trinh Van Quyet has successfully purchased 10mn FLC shares, raising his stake in the company from more than 114.1mn shares (17.9%) to 124,187,150 shares (19.46%). Transaction was carried out from Apr 26 to Apr 27 via order-matching method. (*Cafef.vn*)

**Bao Viet Holdings (BVH VN) - 1Q2017 business results:** According to a statement on the company's website, BVH reported VND5.07tr in net revenue (+25.8% YoY) and VND382.6bn in EAT (-2.5% YoY). (*Bloomberg & Vietstock.vn*)

**Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) - 1Q2017 consolidated business results:** For 1Q2017, HQC posted VND312.3bn in net revenue (-23.6% YoY) and VND83.2bn in gross profit (-18.8% YoY). Financial revenue was only VND20mn (vs. 1Q2016's figure of VND3.2bn) while financial expense jumped to VND18.9bn (+80.4% YoY). Selling expense fell by 52.3% YoY to VND6.3bn while general and admin expense increased by 50.3% YoY to VND33.7bn. Thus, HQC posted only VND20.8bn in EAT (-59.7% YoY). (*Vietstock.vn*)

**Urban Development and Construction Corporation (UDC VN) - 1Q2017 consolidated business results:** For 1Q2017, UDC recorded VND70bn in net revenue (-28.8% YoY) and VND13bn in gross profit (-11% YoY). Hence, company's EAT was only VND534mn (-32.5% YoY). (*Vietstock.vn*)

**South Logistics JSC (STG VN) - 1Q2017 consolidated business results:** STG reached VND320.5bn in net revenue (+67.8% YoY) and VND74.4bn in gross profit (+77.6% YoY). Notably, financial revenue jumped to VND570.6bn (vs. 1Q2016's figure of VND3.1bn). Thus, although selling expense and general and admin expense increased to VND18.9bn (+20.6% YoY) and VND21.9bn (+148.3% YoY), STG still recorded VND454bn in EAT (vs. 1Q2016's EAT of VND18.1bn). (*Vietstock.vn*)

**Dong Nai Port JSC (PDN VN) – dividend payment:** May 18 and May 19 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend of VND1,500/share (est. 2016 dividend yield of 3.2%). The payment can be expected from Jun 06. (*Viestock.vn*)

**VNECO4 Electricity Construction JSC (VE4 VN) – dividend payment:** May 18 and May 19 will be the ex-date and record date, correspondingly, for receiving the 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 13.7%). The payment can be made from Jun 20. (*Cafef.vn*)

**Sa Giang Import-Export Corporation (SGC VN) - dividend payment:** May 11 and May 12 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 6.8%). The payment is expected from May 23. (*Cafef.vn*)

**Long Giang Investment and Urban Development JSC (LGL) - investment plan:** LGL has completed the purchase of 51% stake in Minh Phat JSC at Binh Thuan Province. (*Cafef.vn*)

**VNS Securities Company (IVS VN) - shareholder's transaction:** CFO Ta Thi Kim Chung has registered to sell all 517,400 shares owned (1.52%). Transaction will be take place between May 03 and May 26 via order-matching and put-through methods. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
AAA	27,600	1,800	7.0	3.83MLN	0.042
IDI	4,600	300	7.0	292,830	0.022
BSI	12,300	800	7.0	10	0.030
QCG	8,950	580	6.9	341,190	0.066
SGT	5,250	340	6.9	60	0.010

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PDN	77,200	-5,800	-7.0	150	-0.030
TIX	35,950	-2,700	-7.0	20	-0.027
RIC	8,010	-600	-7.0	110	-0.007
HVG	6,290	-470	-7.0	1.01MLN	-0.044
SII	21,450	-1,600	-6.9	130	-0.039

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MBB	16,800	1,000	6.3	4.16MLN	0.706
VCB	35,500	400	1.1	899,880	0.594
BVH	58,500	1,200	2.1	257,860	0.337
REE	29,750	1,900	6.8	4.63MLN	0.243
CTG	17,500	150	0.9	474,500	0.230

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	40,500	-400	-1.0	330,500	-0.435
ROS	160,500	-1,500	-0.9	7.41MLN	-0.266
GAS	55,200	-300	-0.5	651,080	-0.237
PVD	16,500	-1,200	-6.8	6.15MLN	-0.190
HPG	29,100	-300	-1.0	2.32MLN	-0.156

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,150	-180	-2.5	11.23MLN	-0.047
HQC	2,400	-70	-2.8	8.83MLN	-0.012
HHS	4,380	280	6.8	8.80MLN	0.032
ROS	160,500	-1,500	-0.9	7.41MLN	-0.266
DCM	13,850	700	5.3	6.56MLN	0.153

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MBS	7,700	700	10.0	447,540	0.000
CCM	17,800	1,600	9.9	500	0.000
TV3	36,800	3,300	9.9	100	0.000
NDF	3,400	300	9.7	167,100	0.000
KST	13,700	1,200	9.6	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PJC	20,700	-2,100	-13.4	130	0.000
APP	6,300	-700	-10.0	100	0.000
BXH	20,900	-2,300	-9.9	2,300	0.000
C69	11,300	-1,200	-9.6	55,300	0.000
HDO	1,000	-100	-9.1	44,000	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,800	600	2.6	2.66MLN	0.524
HUT	13,800	500	3.8	2.05MLN	0.075
VND	15,500	300	2.0	576,405	0.034
MBS	7,700	700	10.0	447,540	0.024
VIX	6,800	500	7.9	1.76MLN	0.024

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	16,700	-500	-2.9	986,560	-0.127
VCS	153,100	-2,400	-1.5	29,035	-0.049
IDV	50,100	-3,700	-6.9	61,940	-0.027
PVI	29,000	-1,000	-3.3	70,340	-0.027
TV2	215,200	-14,800	-6.4	50,970	-0.026

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,500	0	0.0	18.03MLN	0.000
ACB	23,800	600	2.6	2.66MLN	0.000
HUT	13,800	500	3.8	2.05MLN	0.000
VIX	6,800	500	7.9	1.76MLN	0.000
SHN	10,000	0	0.0	1.54MLN	0.000

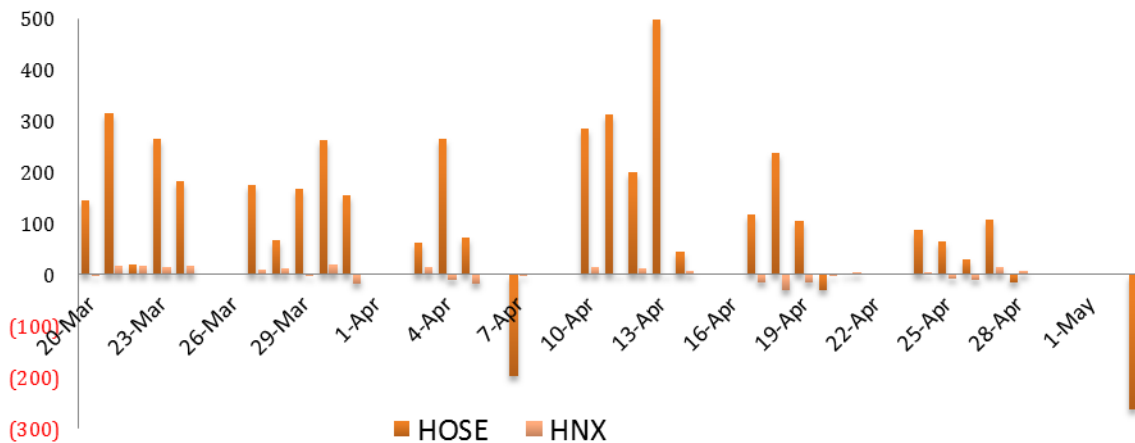
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	8.6	-36.8%	0.4	-86.7%	<b>BUY</b>	309	-66.8%	8	-79.5%
% of market	3.8%		1.7%		% of market	7.0%		1.5%	
<b>F.SELL</b>	56.9	224.8%	0.5	-72.1%	<b>SELL</b>	573	-39.4%	6	-80.1%
% of market	0.0%		0.0%		% of market	0.0%		1.2%	
<b>NET BUY (SELL)</b>	<b>(48.3)</b>		<b>(0.1)</b>		<b>NET BUY (SELL)</b>	<b>(264)</b>		<b>1</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	837.9	34.0%	91.4	23.2%	<b>BUY</b>	37,692	41.3%	1,370	22.0%
% of market	6.4%		2.5%		% of market	14.3%		3.5%	
<b>SELL</b>	929.2	34.8%	84.3	25.7%	<b>SELL</b>	32,431	32.8%	1,171	23.0%
% of market	7.1%		2.3%		% of market	12.3%		3.0%	
<b>NET BUY (SELL)</b>	<b>(91.4)</b>		<b>7.1</b>		<b>NET BUY (SELL)</b>	<b>5,261</b>		<b>199</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,300	300	0.20	87.8	0.180
MSN	44,300	-150	-0.34	37.8	-0.071
GAS	55,200	-300	-0.54	30.6	-0.237
MBB	16,800	1,000	6.33	29.8	0.706
KBC	15,250	400	2.69	21.7	0.078

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
QCG	8,950	580	6.93	250.1	0.066
FIT	4,410	280	6.78	85.1	0.029
VNM	148,300	300	0.20	41.3	0.180
MBB	16,800	1,000	6.33	29.6	0.706
VCB	35,500	400	1.14	20.5	0.594

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,300	300	0.20	46.5	0.180
GAS	55,200	-300	-0.54	30.4	-0.237
MSN	44,300	-150	-0.34	25.8	-0.071
KBC	15,250	400	2.69	20.3	0.078
CII	38,000	-200	-0.52	6.8	-0.023

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
QCG	8,950	580	6.93	-250.1	0.066
FIT	4,410	280	6.78	-85.1	0.029
PVD	16,500	-1,200	-6.78	-11.9	-0.190
SSI	22,150	250	1.14	-11.4	0.051
DCM	13,850	700	5.32	-7.9	0.153

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	13,800	500	3.76	2.3	0.000
DHT	92,000	-2,000	-2.13	1.1	0.000
ACB	23,800	600	2.59	0.9	0.000
VGC	15,200	-300	-1.94	0.6	0.000
SHB	7,500	0	0.00	0.5	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,500	0	0.00	2.3	0.000
DBC	26,900	100	0.37	1.0	0.000
ACB	23,800	600	2.59	0.9	0.000
PVS	16,700	-500	-2.91	0.5	0.000
VNR	25,000	-200	-0.79	0.3	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	13,800	500	3.76	2.3	0.000
DHT	92,000	-2,000	-2.13	0.9	0.000
VGC	15,200	-300	-1.94	0.6	0.000
BVS	17,000	400	2.41	0.5	0.000
IDV	50,100	-3,700	-6.88	0.4	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,500	0	0.00	-1.7	0.000
DBC	26,900	100	0.37	-1.0	0.000
PVS	16,700	-500	-2.91	-0.5	0.000
VNR	25,000	-200	-0.79	-0.3	0.000
NET	29,800	-700	-2.30	-0.3	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

03 May 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,300	2.8	10.8	4.9	9,465	1,451	57.8	45.3	916,119	5,832	5,831	19.9	25.4	9.7	39.3	32.9
2	SAB VM	199,900	-0.2	-7.9	N/A	5,637	641	10.4	39.2	31,167	6,442	6,442	37.3	31.0	11.3	36.7	21.7
3	VCB VM	35,500	-2.5	-8.3	1.4	5,616	3,598	100.0	9.3	1,185,955	1,668	1,566	6.0	21.3	2.5	12.4	1.0
4	VIC VM	40,500	-2.4	-3.6	-4.5	4,698	2,638	52.3	19.0	1,003,299	1,004	1,178	111.2	40.3	3.7	9.8	1.5
5	GAS VM	55,200	0.9	-7.2	-15.5	4,644	1,913	4.2	46.2	571,120	4,119	3,548	-18.8	13.4	2.6	19.1	13.1
6	ROS VM	160,500	-3.4	22.1	70	3,035	430	27.2	48.1	4,841,135	1,136	1,136	N/A	141.3	14.1	11.7	7.4
7	CTG VM	17,500	-2.8	-5.1	5.4	2,865	3,723	15.8	0.0	1,085,936	1,836	1,457	20.6	9.5	1.1	11.8	0.8
8	PLX VM	46,750	N/A	N/A	N/A	2,660	1,294	100.0	11.7	N/A	4,254	4,254	43.0	11.0	2.7	27.7	8.9
9	BID VM	16,600	-3.2	-3.5	3.1	2,496	3,419	4.7	28.7	3,918,939	1,802	1,802	25.6	9.2	1.3	14.7	0.7
10	MSN VM	44,300	-7.5	4.7	1.8	2,217	1,138	32.7	18.1	545,866	2,465	1,641	86.5	18.0	3.3	17.5	3.9
11	NVL VM	70,100	0.9	15.1	N/A	1,817	589	33.8	38.8	581,693	3,396	3,059	N/A	20.6	4.6	23.1	5.3
12	VJC VM	127,900	1.7	N/A	N/A	1,813	322	61.0	3.6	354,773	8,726	8,726	-24.9	14.7	8.5	68.7	14.3
13	BVH VM	58,500	-0.3	-7.7	-6.4	1,750	680	29.1	24.2	343,263	1,912	1,980	19.4	30.6	3.1	9.8	2.1
14	HPG VM	29,100	-8.9	1.0	11.1	1,618	1,264	50.7	12.1	4,569,496	5,496	4,775	82.3	5.3	1.9	35.3	22.5
15	MBB VM	16,800	8.7	18.7	19.6	1,265	1,713	49.8	0.0	1,141,891	1,813	1,715	-6.3	9.3	1.1	12.1	1.2
16	MWG VM	168,600	0.7	0.4	10.2	1,140	154	70.4	0.0	134,294	11,418	9,948	40.3	14.8	6.8	49.9	14.3
17	FPT VM	47,000	1.3	5.1	11.9	954	462	73.4	0.0	988,557	4,069	3,925	2.9	11.6	2.3	19.9	7.1
18	STB VM	11,650	-4.9	15.9	41.4	924	1,804	92.7	15.8	7,611,289	350	207	-77.1	33.3	0.9	-0.3	0.0
19	BHN VM	83,700	8.7	-34.4	N/A	853	232	100.0	31.6	9,510	3,236	3,236	-9.6	25.9	3.4	13.8	8.0
20	CTD VM	202,200	-1.6	6.7	12.2	684	77	89.1	5.1	141,425	20,854	20,894	88.6	9.7	2.5	28.5	14.5
21	EIB VM	11,150	-5.9	2.3	13.8	603	1,229	75.6	0.7	320,413	343	251	661	33	1	-2.2	0
22	DHG VM	144,500	5.9	28.4	49.0	554	87	32	0.0	96,597	7,568	7,035	22	19	4.8	23	19
23	SSI VM	22,150	-8.5	8.0	8.3	477	490	57.0	43.9	3,128,394	1,827	1,698	2	12	1.5	13	7
24	HSG VM	47,850	-3.4	-2.5	21.3	421	200	54.8	19.0	1,542,032	9,238	7,350	120.2	5.2	2.0	43.4	15.4
25	REE VM	29,750	9.4	14.9	43.7	406	310	48.3	0.0	1,148,506	3,525	3,526	27.9	8.4	1.3	16.2	10.4
26	DPM VM	23,550	-1.7	-2.3	-14.7	405	391	35.2	29.4	928,758	2,038	61	-98	12	1.1	13	13
27	CII VM	38,000	-1.2	22.6	34.3	403	241	54.7	10.4	1,714,989	3,228	3,191	9.7	11.8	2.6	23.6	6.7
28	HNG VM	11,850	3.5	48.1	102.6	400	767	29.5	48.4	2,092,024	-1,273	-1,273	N/A	N/A	0.9	-9.5	-3.0
29	PNJ VM	91,000	22.8	29.8	31.7	393	98	66.7	0.0	127,562	5,654	4,383	671.7	16.1	6.0	30.6	13.7
30	NT2 VM	29,950	-5.7	-0.5	-13.4	379	288	27.9	26.7	295,316	3,508	3,701	-5.0	8.5	1.7	22.0	8.8
31	BMP VM	185,000	-8.5	-3.9	-5.6	370	45	61.8	0.3	88,402	11,637	13,796	20.9	15.9	3.7	29.1	23.5
32	HT1 VM	22,000	-1.8	14.0	-5.8	369	382	20.0	39.8	414,651	2,062	2,121	-0.2	10.7	1.6	16.7	6.8
33	KDC VM	39,200	-4.4	6.2	9.0	355	206	49.8	39.7	690,208	5,626	5,624	-75.1	7.0	1.4	19.3	15.1
34	TCH VM	21,300	20.3	28.3	-4.6	340	363	52.5	49.0	1,511,868	1,407	1,407	N/A	15.1	1.7	N/A	N/A
35	DCM VM	13,850	35.1	42.8	27.6	322	529	24.3	46.1	1,560,607	1,171	1,171	N/A	11.8	1.3	10.3	4.5



# DAILY MARKET RECAP

03 May 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	15,250	2.0	10.1	-4.7	315	470	72.6	15.9	2,534,983	1,188	1,188	-11.4	12.8	0.9	7.5	3.9
37	SBT VM	28,200	13.3	17.5	13.9	314	253	53.0	42.2	1,401,866	1,051	1,148	29.3	26.8	2.4	9.2	4.5
38	HAG VM	9,000	-0.6	54.1	75.8	313	790	54.2	35.7	7,167,884	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
39	GMD VM	36,000	4.7	28.6	37.4	284	179	95.6	0.0	627,287	2,043	1,957	-10.3	17.6	1.2	7.1	4.0
40	PVD VM	16,500	-16.2	-21.2	-25.3	278	383	98.6	22.7	1,996,016	-403	201	-94.7	N/A	0.5	1.3	0.7
41	KDH VM	25,000	-2.3	26.9	17.9	257	234	49.8	2.5	116,292	1,658	1,587	55.3	15.1	1.7	11.0	4.5
42	PPC VM	17,800	3.5	4.7	21.5	249	318	15.0	33.1	59,191	2,647	1,706	-3.2	6.7	1.3	-6.3	-3.0
43	DXG VM	21,600	-0.5	61.2	88.6	240	253	81.0	21.2	4,158,139	2,941	2,887	29.6	7.3	1.7	22.3	11.8
44	BHS VM	18,100	44.8	69.2	50.2	237	298	77.9	18.0	2,008,717	1,306	1,546	30.6	13.9	1.4	14.0	6.2
45	VCF VM	192,000	12.9	7.3	17.8	224	27	30.7	19.3	195	14,294	14,450	30.0	13.4	2.4	19.4	13.4
46	HBC VM	53,000	-7.5	54.1	84.0	222	95	71.9	27.4	1,477,119	5,883	6,056	624.5	9.0	3.1	41.2	6.1
47	PDR VM	24,700	31.0	80.3	69.2	219	202	38.3	47.8	730,469	1,233	1,136	28.1	20.0	2.1	9.8	2.9
48	VHC VM	53,000	-2.9	-5.2	-2.8	215	92	25.5	62.6	145,517	5,776	6,008	83.5	9.2	2.1	23.3	10.8
49	LGC VM	24,450	-1.4	-5.6	19.3	207	193	N/A	4.0	2,994	1,608	1,698	-49.5	15.2	1.9	13.3	4.2
50	BIC VM	39,400	-3.9	-4.4	21.2	203	117	99.7	1.4	4,878	1,129	1,083	-27.2	34.9	2.3	6.3	2.9
51	FLC VM	7,150	-14.3	29.8	7.8	201	638	86.2	38.8	21,761,250	1,735	1,730	-11.4	4	0.6	13	7
52	PAN VM	42,300	-1.6	-0.5	-7.2	190	102	59.8	54.1	5,960	1,769.5	2,538	0.0	23.9	1.9	11.6	6.9
53	TRA VM	125,000	5.9	11.1	6.8	190	35	58.1	1.1	14,828	6,097	6,097	29.0	20.5	4.6	23.3	15.8
54	HCM VM	32,900	-1.2	16.7	22.3	188	130	39.5	0.0	507,281	2,624	2,395	49.9	13	1.7	13	9
55	PGD VM	46,000	18.3	15.6	3.4	182	90	49.5	45.6	65,644	1,769	2,313	-37.5	26	3.0	17	8
56	GTN VM	16,300	4.8	-7.9	-9.4	179	250	19.4	49.4	755,664	88	97	-87.3	185.8	1.5	0.8	0.5
57	TLG VM	104,900	-1.4	5.0	1.5	177	38	25.6	21.0	3,791	5,658	5,514	24.9	18.5	4.3	24.2	17.9
58	NLG VM	27,700	1.8	24.2	24.5	173	142	56.0	6.6	691,372	2,322	2,149	70.0	12	1.5	14	6
59	PVT VM	12,800	0.8	2.4	4.9	158	281	48.9	23.7	869,856	1,321	1,321	12.9	10	1.0	11	4
60	POM VM	18,200	32.8	114.6	104.5	149	186	23.9	42.8	35,956	2,549	1,616	991.9	7	1.3	12	4
61	ASM VM	15,400	-0.6	1.3	-1.9	149	220	59.3	45.9	1,545,424	967.2	967	57	15.9	1.3	8.4	4.8
62	DRC VM	27,850	-10.2	-9.6	-23.3	145	119	39.4	18.1	312,111	3,177.6	3,327	-8.2	8.8	2.1	24.3	13.3
63	CAV VM	57,000	-11.2	1.6	0.5	144	58	51.4	45.5	54,387	4,380	4,380	43.2	13.0	4.4	30.0	11.3
64	VSH VM	15,550	-1.6	0.3	1.6	141	206	69.3	34.0	82,152	1,549	1,219	2	10.0	1.1	9.2	4.6
65	DMC VM	91,000	0.8	31.9	16.5	139	35	46.3	38.9	48,835	5,226	4,851	44.2	17.4	3.8	21.5	17.8
66	ITA VM	3,240	-18.8	-16.9	-33.7	134	938	69.3	37.7	13,455,410	44	43	-74.1	73.0	0.3	0.4	0.3
67	CHP VM	23,600	2.8	7.8	15.1	131	126	20.0	45.6	31,674	2,045	2,046	-17.6	11.5	1.8	15.6	8.1
68	NKG VM	44,250	7.1	25.7	22.4	128	66	26.4	19.3	451,137	11,218	10,275	286.2	3.9	1.9	46.3	10.3
69	DVP VM	71,900	3.0	-1.5	0.7	126	40	19.9	33.5	2,830	7,251	7,170	2.0	9.9	3.1	31.0	26.3
70	PC1 VM	37,400	-1.6	3.3	N/A	124	75	67.0	24.1	167,476	4,064	4,064	-55.7	9.2	1.4	18.8	7.9

Source: Bloomberg

Bloomberg: VNDS

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