

Market commentary

Prompted by last Friday's optimism, Vietnam Stock Markets made an astonishing breakthrough on investors' growing confidence. After losing steam in the first trading hour, VN-INDEX bounced back and remained in green until the end of the session. Amid the rising oil prices, Utilities and Energy sectors diverged, of which GAS ranked the top performer lifting the market while PLX retreated slightly despite foreigners' improving demand. Besides, Steel sector scored today's most notable highlight, especially HPG that suddenly became the main focus of foreign buying. Following that, HSG also surged and reported considerable gains. Furthermore, Financial stocks performed positively on investors' expectation of positive corporate earnings reports, particularly CTG, VCB, BID, BVH and HCM. Other blue-chips, including SAB, VCF and ROS, were also among the index's largest supporters. At the end, VN-INDEX landed at 778.88pts (+0.31%) with 128 winners, 142 losers and 62 unchanged. On the other hand, HNX-INDEX had an outstanding performance when hitting its multiple-year high of 100.33pts (+1.2%) with 117 advancers, 79 laggards and 181 unchanged.

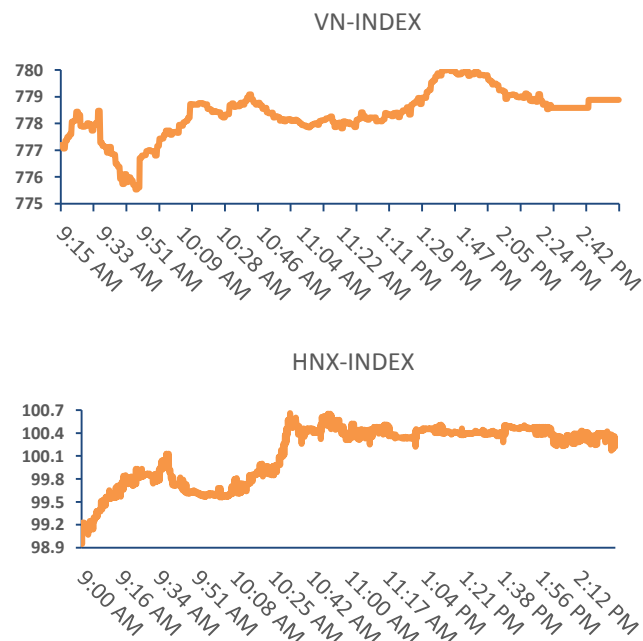
Information Technology (-1.02%), Real Estate (-0.60%), and Health Care (-0.53%) declined while Utilities (+1.89%), Materials (+1.39%), and Financials (+0.93%) positively impacted the market. Regarding tickers, top index movers include GAS (+2.23%), CTG (+1.98%), VCB (+1.04%), HPG (+3.13%), and SAB (0.82%). Top index laggards included VIC (-0.94%), VNM (-0.38%), MSN (-1.19%), QCG (-6.85%), and CTD (-2.31%). Top 3 major block trades were PNJ with 563,596 shares (VND53.5bn), NVL with 620,000 shares (VND42.3bn), and SHS with 2.3mn shares (VND35.5bn).

Foreigners net bought on HOSE with net-buying value of VND118.4bn and net sold on HNX with net-selling value of VND13.9bn. They mainly bought HPG (VND86bn), VNM (VND68.8bn), and BID (VND29.9bn) while sold VNM (VND87.3bn), DHG (VND36.6bn), and SSI (VND25.1bn).

Snapshot	HOSE	HNX
Close (pts)	778.9	100.3
1 Day change (%)	0.31	1.20
Volume (mn shs)	195.5	69.9
Value (US\$m)	166.4	34.5
Gainers	128	117
Losers	142	79
Unchanged	62	181

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,235	-0.56
WTI Oil (\$/B) 1Mth	46.1	0.13
Brent Oil (\$/B) 1Mth	48.7	-0.12
USDVND	22,727	0.02
EURVND	25,979	0.42

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.00%	0.86	16.18	5.02
Consumer Staples	-0.04%	7.72	25.28	7.74
Energy	-0.15%	4.17	15.66	3.54
Financials	0.93%	4.10	20.87	2.00
Health Care	-0.53%	0.52	24.53	4.64
Industrials	-0.18%	0.95	27.68	4.23
IT	-1.02%	0.98	11.65	2.28
Materials	1.39%	0.99	10.58	1.82
Real Estate	-0.60%	3.45	29.32	3.25
Utilities	1.89%	4.56	14.28	2.53

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$b
China	3,650.8	-0.44	16.05	1.91	3,935
India	9,609.6	0.93	22.6	2.89	1,031
Indonesia	5,910.2	1.38	25.2	2.49	478
Laos	1,020.9	0.81	14.06	0.87	1
Malaysia	1,768.7	0.28	16.6	1.73	247
Philippines	7,866.5	0.30	21.6	2.44	186
Taiwan	10,412.8	0.17	16.2	1.73	1,010
Thailand	1,578.2	0.22	16.0	1.89	458
Vietnam	778.9	0.31	16.6	2.32	84

Source: Bloomberg

Market News

Oil traded near the highest closing price in almost three weeks after U.S. drilling slowed after a record expansion. Futures were little changed in New York after rising 8.3% the previous seven sessions. U.S. drillers targeting crude reduced the number of active rigs for the first time in 24 weeks, according to Baker Hughes Inc. data on Friday. Libya's oil production climbed to more than 1 million barrels a day for the first time in four years, according to a person with direct knowledge of the situation. *(Bloomberg)*

Keeping average inflation below 4% is achievable this year, said Deputy Prime Minister Vuong Dinh Hue during a meeting of the Steering Committee on Price Management last weekend. Besides, according to Director of the Ministry of Finance's Department of Price Management Nguyen Anh Tuan, the average CPI in 1H2017 rose 4.15% YoY with monthly inflation rates moving downwards. Core inflation also saw an average increase of 1.52% YoY, lower than projected growth of 1.6 – 1.8%. *(En.vietnamplus.vn)*

The industry and trade sector are expected to make a beeline for realizing its export turnover target of US\$188bn in 2017 (+6.9% YoY). A core solution to that is enhancing export enterprises' competitiveness through renovating technology and management, experts said, stressing that local businesses have expanded their production scale, but not the added value of their products. The signing of free trade agreements (FTAs) is significant to making Vietnamese products more competitive, but long-term strategies for trade brand, product quality and market development are needed. *(En.vietnamplus.vn)*

US\$2.3bn Nam Dinh power plant made headway. The consortium including Saudi Arabian ACWA Power and South Korean Taekwang Power Holdings Co., Ltd. officially received an investment certificate for the US\$2.3bn Nam Dinh 1 thermal power project, making it the seventh foreign-invested build-operate-transfer (BOT) power project licensed in Vietnam. The 1,200MW plant is an independent greenfield power project as part of the 2,400MW Nam Dinh thermal power complex. The project is scheduled to commence construction in early 2018. The first unit will enter commercial operations within 51 months, while the power facility will take 57 months. *(Vir.com.vn)*

Mekong Delta region enjoys US\$3.5bn trade surplus in six months. Total import-export revenue of the Mekong Delta region reached US\$10bn in 6M2017 (+11.2% YoY), with US\$6.75bn of exports, or a trade surplus of nearly US\$3.5bn. According to the Steering Committee for the Southwest Region, the region's major currency earners included rice, vegetables and aquatic products. The region's leading export markets were China, Japan, the US and the Republic of Korea. *(En.vietnamplus.vn)*

Vietnam's State stake sales fail to meet 1H2017 target. In particular, State companies sell VND11.6trl of government stakes, about 19% of VND60trl target for 1H2017, according to posting on government website. For more information, Government spending for infrastructure projects was only 30% of 1H2017 plan. *(Bloomberg)*

Corporate News

VIETJET Aviation JSC (VJC VN) – shareholder’s activity and deadline extension for information disclosure: Ms. Do Kim Thinh, wife of Vice CEO Nguyen Duc Tam, failed to sell 21,495 VJC shares out of 421,495 shares owned (0.13%) from Jun 06 to Jun 24. Besides, VJC was approved by State Securities Commission (SSC) to extend the deadline to release its 2Q2017 and reviewed 1H2017 financial statements to within 30 days from the last day of the quarter and 60 days from end-H1 of the fiscal year, respectively. (*Hsx.vn*)

Hoang Anh Gia Lai Agricultural JSC (HNG VN) – 2017 AGM Resolution: In the recent 2017 AGM, HNG’s shareholders approved 2017 business plan of VND4.793tr in net revenue (+0.36% YoY) and VND461bn in EBT (vs. the loss before tax of VND977.5bn in 2016). The company will not pay 2017 dividend. In addition, shareholders approved the dismissals of Mr. Nguyen Xuan Thang from BoD member position, Mr. Le Hong Phong from Head of Supervisory Board, and Ms. Dao Dinh Phuong from Supervisory Board member. Moreover, Ms. Vo Thi My Hanh was appointed as new BoD member while Ms. Nguyen Thi Hai Yen and Mr. Duong Tran Hung were approved to be new Supervisory Board members. (*Haagrico.com.vn*)

VNDIRECT Securities Corporation (VND VN) - change in stock listing and public offering: On Jun 29, VND submitted the application to change the listing of nearly 155mn shares from Hanoi Stock Exchange (HNX) to Ho Chi Minh City Stock Exchange (HOSE), according to the bourse statement. Besides, the company also plans to issue a maximum of 51.7mn shares to existing shareholders at the price of VND10,000/share and the ratio of 3:1 within 2017. (*Cafef.vn*)

Seafood Joint Stock Company No 4 (TS4 VN) – share issuance and delisting: Jul 11 and Jul 12 will be the ex-date and record date, correspondingly, for seeking shareholders’ approval regarding the plan to issue shares to foreign investors, sell the company’s fixed assets and delist from Ho Chi Minh Stock Exchange (HOSE). For further information, TS4 had been put under warning status from Apr 20. (*Cafef.vn*)

Viet Capital Securities JSC (VCI - unlisted) – stock listing: Ho Chi Minh Stock Exchange (HOSE) has approved the official listing of 103.2mn shares of Viet Capital Securities JSC under ticker VCI from Jul 07 with the reference price on the first trading day of VND48,000/share. (*Cafef.vn*)

Vietnam Bank for Industry and Trade Securities JSC (CTS VN) – share issuance: CTS’s BoD has approved the plan to issue a total of 7,230,964 shares to pay 2016 stock dividend at the ratio of 100:8. The issuance is expected within 3Q2017 and funded by undistributed EAT as of Dec 31, 2016 reported in the company’s audited 2016 financial report. (*Hsx.vn*)

The Pan Group JSC (PAN VN) – dividend payment: Jul 17 and Jul 18 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 100:15. Accordingly, PAN will issue over 15.35mn shares for this issuance, which will be funded by undistributed EAT as of Dec 31, 2016 reported in PAN’s audited consolidated 2016 financial report. (*Cafef.vn*)

FLC Group JSC (FLC VN) – changes in business segments: Jul 07 and Jul 10 will be the ex-date and record date, respectively, for seeking shareholders’ written opinions with regards to the amendment of the company’s business segments. Execution time will be from Jul 15 to Jul 25. (*Hsx.vn*)

Tan Tao Investment And Industry Corporation (ITA VN) – key personnel changes: ITA dismissed Mr. Thai Van Men from the Vice CEO cum legal representative position from Jul 01 and appointed Mr. Dang Quang Hanh – brother of ITA's Chairwoman Dang Thi Hoang Yen and Chairman Dang Thanh Tam of Kinh Bac City Development Share Holding Corporation (KBC VN) - in replacement. In addition, Mr. Hanh was also appointed as the new BoD member to replace the resigned members. (*Hsx.vn*)

Licogi 16 JSC (LCG VN) – dividend payment and investment activity: Jul 27 and Jul 28 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND700/share (est. 2016 dividend yield of 7.22%). The payment date will be Aug 28. Besides, LCG's BoD has approved to receive the transfer of UDIC Investment JSC's stake in BOT Bac Giang – Lang Son JSC. If successful, the company will own 19.5% in BOT Bac Giang – Lang Son JSC. (*Cafef.vn*)

Viglacera Ha Long JSC (VHL VN) – dividend payment and share issuance: Jul 11 and Jul 12 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND9,325/share (est. 2016 dividend yield of 12.1%) and exercising the share purchase rights at the price of VND10,000/share and the ratio of 16:9. The cash dividend payment will be made from Aug 11. The share purchase rights will be transferable from Jul 21 to Aug 08 while the subscription & payment period will be from Jul 21 to Aug 15. (*Cafef.vn & Vsd.vn*)

Viet Nam Mechanization Electrification and Construction JSC (MCG VN) – shareholder's activity: Chairman Nguyen Ngoc Binh bought 3,502,055 MCG shares out of 5mn shares registered via order-matching and put-through methods from May 31 to Jun 30, thereby raising his stake from 5.49mn shares (10.56%) to 8,998,880 shares (15.65%). (*Cafef.vn*)

Bao Minh Insurance Corporation (BMI VN) – key personnel changes: On Jun 30, Ministry of Finance approved BMI's resolution regarding the firm's key personnel changes. Specifically, Mr. Tran Vinh Duc was dismissed from the Chairman position and appointed as new BoD member. BMI also appointed BoD member Le Song Lai as new Chairman for the term 2014-2019. (*Hsx.vn*)

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - key personnel changes: On Jul 01, SBT announced the appointment of Mr. Nguyen Quoc Viet as new Vice CEO starting from Jul 01, 2017 to Jun 30, 2020. (*Cafef.vn*)

Quang Nam Rubber Investment JSC (VHG VN) – administrative violation: On Jun 30, State Securities Commission of Vietnam (SSC) decided to impose a penalty of VND70mn on VHG due to the company's administrative violation on placing an order to sell treasury shares at a price beyond the trading band during the registration time. (*Cafef.vn*)

C.E.O Group JSC (CEO VN) – dividend payment: Jul 19 and Jul 20 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND1,000/share (est. 2016 dividend yield of 8.62%). The payment will be made from Aug 16. (*Cafef.vn*)

Vietnam Rubber Group (VRG – unlisted) – IPO: State-owned VRG may delay IPO to 4Q due to the company needs more time to deal with issues on huge land banks in different localities, which are involved in security and defense issues, according to Vice Head of Finance Ministry's corporate finance department Dang Quyet Tien. VRG may cut stake on offer for IPO to over 10%. (*Bloomberg*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HDG	32,100	2,100	7.0	545,700	0.066
LEC	31,350	2,050	7.0	16,350	0.022
RDP	19,150	1,250	7.0	74,920	0.015
TIX	33,050	2,150	7.0	10	0.021
PPI	3,390	220	6.9	386,300	0.004

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
S4A	18,600	-1,400	-7.0	1,540	-0.024
PNC	14,750	-1,100	-6.9	10	-0.005
KAC	25,500	-1,900	-6.9	1,080	-0.019
QBS	8,330	-620	-6.9	1.24MLN	-0.018
HOT	29,600	-2,200	-6.9	110	-0.007

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	59,600	1,300	2.2	868,690	1.028
CTG	20,650	400	2.0	2.64MLN	0.615
VCB	38,900	400	1.0	1.81MLN	0.594
HPG	33,000	1,000	3.1	7.98MLN	0.522
SAB	210,000	1,700	0.8	50,930	0.450

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	42,300	-400	-0.9	537,620	-0.436
VNM	157,000	-600	-0.4	562,340	-0.360
MSN	41,500	-500	-1.2	389,050	-0.237
QCG	25,150	-1,850	-6.9	1.00MLN	-0.210
CTD	211,500	-5,000	-2.3	158,770	-0.159

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,250	40	1.3	12.22MLN	0.008
OGC	2,260	140	6.6	8.06MLN	0.017
HPG	33,000	1,000	3.1	7.98MLN	0.522
ITA	4,040	140	3.6	7.64MLN	0.054
HAG	9,100	-380	-4.0	7.03MLN	-0.124

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L14	57,500	22,633	64.9	88,800	0.000
INC	8,800	800	10.0	100	0.000
VNC	36,600	3,300	9.9	800	0.000
PEN	11,100	1,000	9.9	400	0.000
NAG	6,700	600	9.8	135,600	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SIC	10,900	-1,200	-9.9	340,200	0.000
SJE	25,300	-2,700	-9.6	900	0.000
VTV	23,100	-2,400	-9.4	16,700	0.000
PDC	5,900	-600	-9.2	2,100	0.000
PIV	30,900	-3,100	-9.1	973,700	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,400	500	1.9	2.83MLN	0.432
SHB	8,000	400	5.3	26.47MLN	0.388
L14	57,500	22,633	64.9	88,800	0.133
SHS	15,400	1,100	7.7	3.18MLN	0.105
NVB	7,500	300	4.2	254,200	0.096

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PIV	30,900	-3,100	-9.1	973,700	-0.057
VCG	21,100	-300	-1.4	2.35MLN	-0.037
NTP	66,100	-900	-1.3	3,400	-0.031
API	33,500	-1,500	-4.3	4,300	-0.031
VTV	23,100	-2,400	-9.4	16,700	-0.029

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,000	400	5.3	26.47MLN	0.000
SHS	15,400	1,100	7.7	3.18MLN	0.000
ACB	26,400	500	1.9	2.83MLN	0.000
PVL	4,100	300	7.9	2.47MLN	0.000
VCG	21,100	-300	-1.4	2.35MLN	0.000

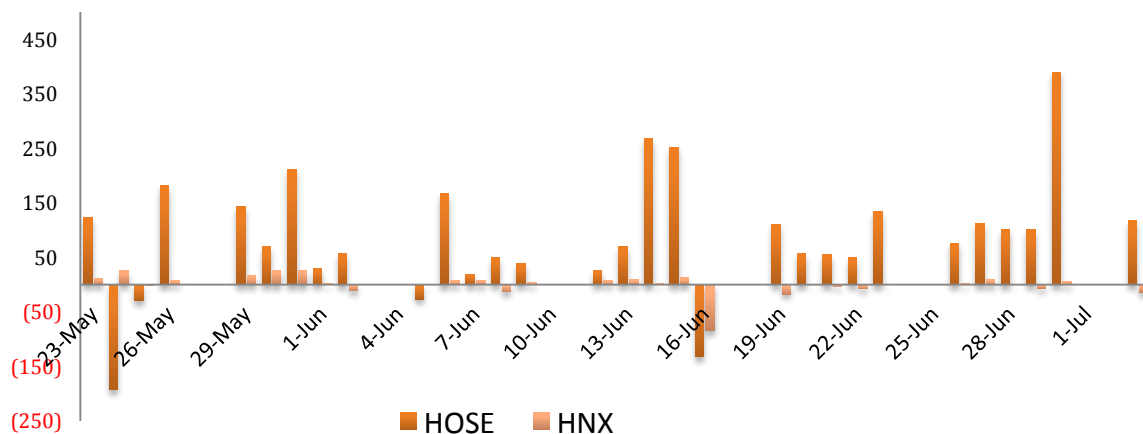
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	10.4	-37.4%	0.6	-48.6%	BUY	410	-40.0%	9	-43.4%
% of market	5.4%		0.3%		% of market	11.1%		1.1%	
F.SELL	5.2	-32.5%	2.5	234.0%	SELL	291	-0.7%	23	132.2%
% of market	0.0%		0.0%		% of market	0.0%		2.9%	
NET BUY (SELL)	5.2		(1.9)		NET BUY (SELL)	118		(14)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,318.1	53.5%	146.5	37.1%	BUY	56,921	62.4%	2,143	34.4%
% of market	5.9%		2.3%		% of market	12.4%		3.1%	
SELL	1,340.9	50.2%	143.0	43.6%	SELL	48,083	48.6%	1,942	38.2%
% of market	6.0%		2.3%		% of market	10.5%		2.8%	
NET BUY (SELL)	(22.8)		3.5		NET BUY (SELL)	8,838		201	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	33,000	1,000	3.13	86.0	0.522
VNM	157,000	-600	-0.38	68.8	-0.360
BID	20,700	300	1.47	29.9	0.424
VCB	38,900	400	1.04	27.0	0.594
SAB	210,000	1,700	0.82	17.4	0.450

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	157,000	-600	-0.38	87.3	-0.360
DHG	122,000	-2,300	-1.85	36.6	-0.124
SSI	27,950	300	1.08	25.1	0.061
VIC	42,300	-400	-0.94	18.1	-0.436
VJC	125,700	-600	-0.48	17.8	-0.080

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	33,000	1,000	3.13	80.3	0.522
BID	20,700	300	1.47	29.5	0.424
VCB	38,900	400	1.04	21.7	0.594
KDC	46,500	0	0.00	15.7	0.000
GAS	59,600	1,300	2.23	15.2	1.028

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DHG	122,000	-2,300	-1.85	-23.7	-0.124
SSI	27,950	300	1.08	-20.5	0.061
VNM	157,000	-600	-0.38	-18.5	-0.360
VJC	125,700	-600	-0.48	-16.4	-0.080
VIC	42,300	-400	-0.94	-10.3	-0.436

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HBE	6,900	0	0	1.3	0.000
DBC	28,900	500	1.76	1.1	0.000
TEG	9,100	800	9.64	1.0	0.000
BVS	20,000	300	1.52	0.7	0.000
VND	22,600	1,000	4.63	0.7	0.000

Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,000	400	5.26	14.7	0.000
CEO	11,600	100	0.87	1.5	0.000
HOM	5,200	-400	-7.14	1.3	0.000
VCG	21,100	-300	-1.40	0.9	0.000
VND	22,600	1,000	4.63	0.8	0.000

Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HBE	6,900	0	0	1.3	0.000
DBC	28,900	500	1.76	1.1	0.000
TEG	9,100	800	9.64	1.0	0.000
BVS	20,000	300	1.52	0.6	0.000
TV2	178,400	4,400	2.53	0.5	0.000

Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,000	400	5.26	-14.5	0.000
CEO	11,600	100	0.87	-1.5	0.000
HOM	5,200	-400	-7.14	-1.3	0.000
VCG	21,100	-300	-1.40	-0.9	0.000
VHL	84,000	7,000	9.09	-0.8	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

03 Jul 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	157,000	4.0	8.8	23.9	10,026	1,451	57.8	44.9	632,804	6,281	5,831	19.9	25.0	9.2	38.3	33.7
2	VCB VM	38,900	7.2	6.9	4.4	6,158	3,598	22.9	9.2	1,790,866	1,668	1,566	6.0	23.3	2.8	12.4	1.0
3	SAB VM	210,000	9.9	4.8	6.6	5,926	641	10.4	39.2	46,777	7,265	6,442	37.3	28.9	10.8	35.2	22.9
4	GAS VM	59,600	9.2	9.0	-0.8	5,018	1,913	4.2	45.9	614,426	4,119	3,548	-18.8	14.5	2.8	19.1	13.1
5	VIC VM	42,300	4.2	1.9	1.7	4,909	2,638	52.3	19.1	808,346	1,255	1,178	111.2	33.7	4.0	10.5	1.6
6	PLX VM	68,900	15.4	N/A	N/A	3,513	1,159	100.0	11.7	1,079,368	4,254	4,254	43.0	16.2	3.9	27.7	8.9
7	CTG VM	20,650	10.4	14.7	28.3	3,383	3,723	15.8	0.0	2,048,156	1,867	1,457	20.6	11.1	1.3	12.0	0.8
8	BID VM	20,700	13.4	20.7	36.6	3,114	3,419	4.7	28.6	5,937,264	1,843	1,354	-5.1	11.2	1.6	14.6	0.7
9	HPG VM	33,000	17.5	10.3	20.2	2,203	1,517	58.9	11.0	4,745,877	5,565	4,470	82.3	5.9	2.1	40.9	24.1
10	MSN VM	41,500	-5.3	-13.4	-4.8	2,078	1,138	32.2	19.1	570,309	2,467	2,481	86.5	16.8	3.0	18.1	4.1
11	VJC VM	125,700	-4.0	-0.1	N/A	1,783	322	61.0	5.8	332,794	8,726	8,726	-24.9	14.4	8.3	68.7	14.3
12	NVL VM	68,000	0.0	-2.2	15.3	1,763	589	33.8	36.1	863,206	3,396	3,059	N/A	20.0	4.4	23.1	5.3
13	BVH VM	58,100	0.2	-1.0	-2.0	1,740	680	29.1	24.5	373,669	1,641	1,651	10.9	35.4	3.0	8.5	1.6
14	ROS VM	89,000	-27.9	-46.5	-23.1	1,684	430	27.2	47.2	3,493,053	1,136	1,136	N/A	78.3	7.8	11.7	7.4
15	MBB VM	22,250	17.1	44.0	61.8	1,677	1,713	49.8	0.0	2,632,054	1,811	1,715	-6.3	12.3	1.5	12.7	1.3
16	MWG VM	102,800	7.6	22.7	31.2	1,391	308	71.1	0.0	351,368	5,709	4,974	40.3	18.0	7.2	47.1	15.6
17	FPT VM	46,400	7.3	15.0	19.0	1,084	531	70.3	0.0	1,194,315	3,899	3,413	2.9	11.9	2.5	21.8	7.8
18	STB VM	13,600	9.7	11.0	54.7	1,079	1,804	94.6	15.1	5,206,470	233	207	-77.1	58.3	1.1	1.8	0.1
19	BHN VM	78,000	-3.1	1.3	N/A	796	232	100.0	31.6	4,808	3,236	3,236	-9.6	24.1	3.2	13.8	8.0
20	CTD VM	211,500	-0.7	2.9	16.1	716	77	89.1	3.6	104,779	20,854	20,894	88.6	10.1	2.5	28.1	15.5
21	DHG VM	122,000	8.4	34.2	85.0	702	131	31.8	0.3	286,463	4,808	4,662	22	25	5	22.1	20
22	EIB VM	12,800	10.3	8.0	35.4	692	1,229	76	0.7	508,754	343	251	661	37	1.2	3	0
23	SSI VM	27,950	8.3	15.5	39.4	602	490	57.0	45.0	4,231,419	2,133	1,698	2	13	1.6	14	7
24	GMD VM	43,050	5.5	25.1	60.3	546	288	59.4	0.0	1,330,717	2,196	2,009	-4.2	19.6	1.5	7.3	4.1
25	HSG VM	33,150	3.6	17.1	13.1	511	350	50.2	18.8	3,436,898	5,445	4,200	120.2	6.1	2.5	42.7	12.4
26	REE VM	36,550	14.2	34.4	46.2	499	310	48.3	0.0	1,180,577	4,274	3,526	28	9	1.6	16	10
27	PNJ VM	103,500	7.8	39.7	55.2	448	98	65.3	0.0	313,281	5,654	4,383	671.7	18.3	5.8	34.5	17.4
28	KDC VM	46,500	7.9	13.4	27.0	421	206	49.8	40.1	705,403	5,672	5,714	-74.7	8.2	1.6	20.8	15.6
29	DPM VM	23,750	5.3	-0.8	6.7	409	391	35.2	30.2	1,128,844	2,394	2,452	-25.6	9.9	1.1	9.7	9.4
30	CII VM	37,250	-5.1	-3.1	24.6	404	246	55.7	7.8	1,351,387	7,950	3,191	9.7	4.7	2.5	23.6	6.7
31	SBT VM	35,100	11.8	41.0	35.0	391	253	53.0	42.5	2,622,651	1,111	1,148	29.3	31.6	3.0	9.0	4.4
32	HT1 VM	22,200	5.7	-0.9	8.8	373	382	20.0	41.5	682,526	2,062	2,121	-0.2	10.8	1.6	16.0	6.7
33	HAG VM	9,100	2.0	0.6	70.1	371	927	61.3	31.5	5,159,023	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
34	NT2 VM	29,100	1.9	-8.3	6.6	369	288	27.9	28.2	517,374	3,508	3,701	-5.0	8.3	1.6	20.3	8.6
35	BMP VM	97,900	-4.2	-12.8	-7.3	353	82	61.8	1.6	209,425	6,465	7,664	20.9	15.1	3.3	23.1	20.7

DAILY MARKET RECAP

03 Jul 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	HNG VM	10,350	-5.0	-9.6	63.5	349	767	35.1	48.4	3,116,402	-1,374	-1,273	N/A	N/A	0.8	-8.8	-3.3
37	KBC VM	16,850	4.0	12.7	20.8	348	470	72.6	14.6	2,915,082	1,361	1,186	-11.6	12.4	1.0	7.5	3.9
38	DCM VM	14,350	7.1	40.0	40.7	334	529	24.3	48.1	3,543,778	1,387	1,011	N/A	10.3	1.2	11.8	5.9
39	BHS VM	23,750	10.5	90.0	122.0	311	298	77.1	41.9	3,895,721	1,312	1,546	30.6	18.1	1.8	11.6	5.4
40	QCG VM	25,150	18.4	267.7	610.5	304	275	31.9	48.9	883,742	166	163	87.6	151.3	1.8	1.2	0.6
41	TCH VM	18,950	-5.7	7.1	12.1	303	363	52.5	48.9	1,954,150	1,379	1,379	N/A	13.7	1.6	16.6	15.1
42	HBC VM	51,600	14.4	21.6	126.2	293	129	71.9	24.9	2,027,647	5,326	3,960	539.6	9.7	4.1	41.0	6.1
43	KDH VM	27,850	-0.9	8.8	39.6	287	234	49.1	2.6	148,144	1,658	1,587	55.3	16.8	1.8	11.3	4.9
44	PPC VM	20,050	9.6	16.6	17.9	281	318	15.0	32.8	173,856	2,665	1,724	-2.2	7.5	1.2	15.3	8.5
45	PDR VM	28,500	20.8	66.3	141.2	278	222	38.3	48.2	688,116	1,121	1,033	28.1	25.4	2.6	10.5	3.0
46	VCF VM	230,000	21.1	35.3	29.2	269	27	30.7	19.3	520	12,978	14,450	30.0	17.7	2.8	19.4	13.4
47	HCM VM	46,600	4.7	39.9	64.7	266	130	39.5	48.2	901,213	2,624	2,395	49.9	17.8	2.4	13.8	9.8
48	VHC VM	59,900	6.0	9.7	5.3	243	92	25.5	61.3	65,158	6,096	5,922	80.9	9.8	2.2	24.1	11.6
49	PVD VM	14,050	-8.8	-28.7	-32.5	237	383	48.1	27.5	2,298,619	-356	224	-94.1	N/A	0.4	-1.0	-0.5
50	TLG VM	139,000	25.8	30.6	39.1	234	38	25.6	21.0	907	5,658	5,514	24.9	24.6	5.5	23.8	18.8
51	TRA VM	124,600	19.1	26.7	32.3	227	41	58.1	1.6	17,673	4,867	5,081	29.0	26	5.6	23	16
52	DXG VM	17,200	-3.9	-10.4	60.0	216	286	76.6	21.4	4,351,996	2,602.7	2,555	29.6	6.6	1.4	26.5	13.4
53	PGD VM	52,000	4.0	33.7	31.8	206	90	49.5	45.7	54,144	1,769	2,313	-37.5	29.4	3.3	11.6	6.4
54	FLC VM	7,190	-0.6	-13.8	37.5	202	638	86.2	38.5	10,161,120	1,818	1,795	-8.0	4	0.6	14	7
55	DMC VM	132,000	17.9	46.2	95.8	202	35	46.3	37.5	24,404	5,224	4,856	44.3	25	4.9	21	17
56	LGC VM	23,700	-0.4	-4.4	3.0	201	193	N/A	4.0	1,213	1,608	1,698	-49.5	14.7	1.9	13.2	3.8
57	BIC VM	38,950	-2.6	-5.0	2.5	201	117	99.7	1.4	10,567	1,129	1,083	-27.2	34.5	2.2	6.3	2.9
58	GTN VM	17,500	5.1	12.5	-1.4	193	250	18.2	50.4	1,079,512	142	104	-86.3	124	1.6	1	1
59	NLG VM	27,900	8.6	12.8	38.2	192	156	56.0	6.3	639,810	2,139	1,954	70.0	13	1.7	14	6
60	PAN VM	40,600	0.2	-5.6	-4.5	183	102	59.8	54.2	4,054	1,763	2,489	-1.9	23	1.8	11	7
61	PVT VM	14,650	10.6	15.4	21.1	181	281	48.9	20.9	808,576	1,437.7	1,321	13	10.2	1.2	10.7	4.4
62	ITA VM	4,040	19.2	1.3	2.5	167	938	69.3	37.7	3,709,936	49.0	43	-74.1	82.5	0.4	0.4	0.3
63	DRC VM	31,700	10.5	2.3	2.6	166	119	39.4	18.9	668,579	3,178	3,327	-8.2	10.0	2.3	22.1	12.7
64	DIG VM	15,800	18.4	79.3	106.5	166	238	87.1	22.1	1,579,482	141	228	459	112.1	1.4	2.2	1.1
65	VSH VM	17,250	2.1	9.2	10.2	157	206	69.3	33.6	68,010	1,549	1,219	2.4	11.1	1.2	11.0	5.6
66	PC1 VM	36,000	16.7	23.2	30.0	155	98	67.0	14.6	180,357	3,486	3,486	-50.6	10.3	1.8	18.7	7.8
67	CHP VM	27,700	14.0	20.7	33.8	154	126	20.0	45.6	95,221	2,983	1,950	-21.5	9.3	2.1	15.6	8.1
68	NKG VM	34,550	2.8	25.5	45.2	151	99	26.4	18.5	534,098	7,479	6,850	286.2	4.6	2.0	49.5	10.3
69	CAV VM	56,800	7.0	-11.5	-4.5	144	58	51.4	45.7	70,140	5,943	4,380	43.2	9.6	2.4	25.2	11.6
70	ASM VM	14,100	0.0	-9.0	-3.4	136	220	59.3	46.1	1,562,029	741	787	27.8	19.0	1.2	6.9	3.9

Source: Bloomberg

Bloomberg: VNDS

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