

Market commentary

Vietnam Stock Markets greeted new year with broad advances as two indices harmoniously shot up on the first trading day of 2017. From the opening, VN-INDEX formed an inverted U-shaped pattern amid investors' hesitation. However, as soon as bulls went on rampage tossing most of bluechips up, the excitement later prevailed and remained firmly in control of the market. Hence, the index's rally was greatly expanded and solidly maintained until the end of the session. Today's biggest spotlight belonged to Financial sector. Specifically, VCB led the market's uptrend, while both CTG and BID performed spectacularly by hitting their ceiling prices. Accordingly, other members (such as BVH and EIB) were positively impacted and rose dramatically. Furthermore, VNM, MSN, HPG, CII and FPT were also among top supporters elevating the market. Besides, Utilities and Energy sectors diverged strongly, of which PVD boosted the index's surge following the rising oil prices, whereas GAS lost momentum and plunged deeply. At the end, VN-INDEX soared to 672.01pts (+1.07%) with 136 winners, 110 losers and 74 unchanged. Simultaneously, HNX-INDEX rocketed to 81.4pts (+1.61%) with 85 advancers, 84 laggards and 206 unchanged.

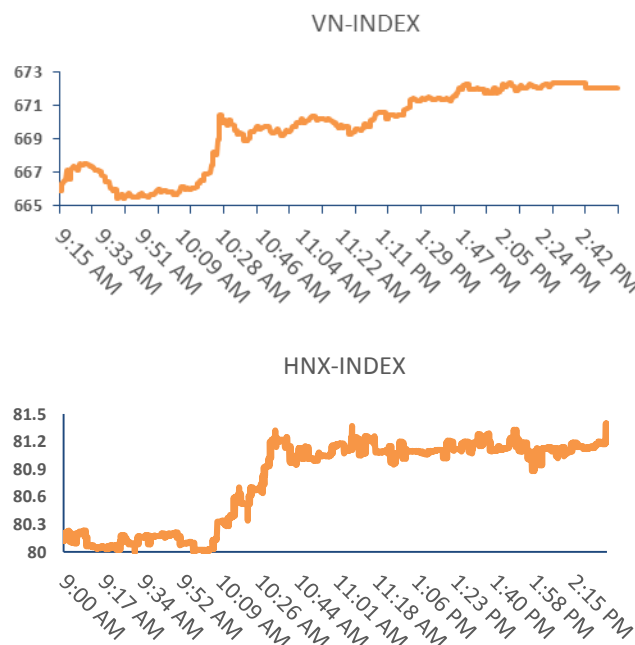
Most sector rose, led by Financials (+4.08%), Information Technology (+1.83%), and Energy (+1.25%). Only Real Estate (-0.79%) and Utilities (-0.51%) decreased. Regarding ticker, top index movers included VCB (+5.08%), CTG (+6.98%), BID (+6.69%), VNM (+0.88%), and BVH (+1.89%). Top index laggards showed VIC (-0.95%), STB (-6.98%), GAS (-0.83%), NVL (-1.83%), and SAB (-0.35%). On the put-through market, top 3 deals consisted of SAB with 500,000 shares (VND95bn), STG with 1.8mn shares (VND43.9bn), and HQC with 14.7mn shares (VND33.7bn).

Foreigners net bought on both exchanges with total net-buying value of VND14.7bn. They mainly accumulated VNM (VND59.5bn), SSI (VND19.7bn), and GTN (VND14.7bn) while sold VNM (VND38bn), HBC (VND27.2bn), and SSI (VND16.2bn).

Snapshot	HOSE	HNX
Close (pts)	672.0	81.4
1 Day change (%)	1.07	1.61
Volume (mn shs)	84.7	32.3
Value (US\$m)	81.9	12.6
Gainers	136	85
Losers	110	84
Unchanged	74	206

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,149	-0.26
WTI Oil (\$/B) 1Mth	55.0	2.35
Brent Oil (\$/B) 1Mth	58.1	2.25
USDVND	22,750	0.05
EURVND	23,703	1.13

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.19%	0.75	13.54	4.16
Consumer Staples	0.61%	8.37	26.24	7.49
Energy	1.25%	0.35	33.82	0.88
Financials	4.08%	4.89	16.41	1.95
Health Care	0.51%	0.34	16.46	3.00
Industrials	0.41%	1.22	19.73	2.02
IT	1.83%	1.19	10.21	2.13
Materials	1.14%	1.13	11.00	1.73
Real Estate	-0.79%	5.21	43.45	3.13
Utilities	-0.51%	5.96	20.99	2.56

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,342.2	0.97	15.01	1.81	3,343
India	8,195.6	0.20	20.6	2.63	834
Indonesia	5,276.0	-0.39	23.9	2.39	427
Laos	1,047.3	3.23	11.61	0.88	1
Malaysia	1,635.5	-0.38	16.4	1.67	222
Philippines	6,861.3	0.30	18.8	2.24	165
Taiwan	9,272.9	0.21	16.5	1.61	844
Thailand	1,542.9	0.33	16.7	1.86	419
Vietnam	672.0	1.07	16.1	1.99	66

Source: Bloomberg

Market News

Oil advanced after the biggest annual gain since 2009 as output cuts by Kuwait signaled OPEC and other producing nations started trimming production to stabilize the market. Futures rose as much as 0.9% in New York after increasing 45% last year. OPEC member Kuwait has cut output by 130,000 barrels a day to about 2.75mn a day, Al-Anba newspaper reported, citing Kuwait Oil Co. Chief Executive Officer Jamal Jafer. Drillers targeting crude in the U.S. added active rigs for a ninth week, boosting the number to the highest in about a year, according to data from Baker Hughes Inc. on Friday. *(Bloomberg)*

State Bank of Vietnam sets 2017 interest rate for VND30tr home loan package offered by Government at 5%/year. The decision was effective on Jan 01. *(Bloomberg)*

Credit institutions expect higher profit growth at 13.4% in 2017, according to survey result conducted by State Bank of Vietnam's Monetary Forecast and Statistics Department. *(Bloomberg)*

Vietnam rose VND312tr from Government bond sales in 2016. Besides, Vietnam's economy is expected to maintain its growth momentum in 2017, Finance Minister Dinh Tien Dung said during Hanoi briefing. *(Bloomberg)*

Vietnam gained trade surplus of US\$2.68bn in 2016, the General Department of Customs reported. The nation had total trade value of US\$349.2bn this year (+6.6% YoY). In particular, Vietnam had US\$175.94bn in export value (+8.6% YoY) and US\$173.26bn in import value (+4.6% YoY). However, trade value in December dropped by 0.6% to US\$32.3bn, including US\$16.3bn in import value and US\$16bn in export value. *(English.vietnamnet.vn)*

Corporate News

Vietnam National Textile And Garment Group (VGT VN - UPCOM) - UPCOM listing: Today, 500mn shares of Vietnam National Textile And Garment Group is listed on UPCOM under ticker VGT with the reference price on the first trading date of VND13,500/share. The stock rose by 26.7% to close at VND17,100/share. Currently, VGT has 4 major shareholders, including the State (54%), Vietnam Investment Development Group (VID Group - 14%), Vingroup JSC (VIC VN - 10%) and Mr. Bui Manh Hung (6%). *(Cafef.vn)*

Airports Corporation of Viet Nam (ACV VN) - 2016 business results: 2016 total revenue exceeds target by 20% to VND14.5tr and net sales rises by 25% YoY to VND13.39tr, citing CEO Le Manh Hung. Additionally, the company's EBT is recorded at VND4.07tr in 2016. *(Bloomberg)*

Hoa Sen Group (HSG VN) - FY2016-2017 AGM: Jan 11 will be the record date for attending FY2016-2017 AGM. In the meeting, HSG will seek for shareholders' approval on paying a maximum cash dividend of VND1,000/share, paying a maximum stock dividend of 100:55, and issuing shares to increase capital from the owner's equity at the maximum ratio of 10:2. In addition, HSG also plans to issue 3.46mn ESOP shares at the price of VND10,000/share. *(Cafef.vn)*

Hanoi Electromechanical Manufacturing JSC (HEM VN - UPCOM) - UPCOM listing: Today, Hanoi Electromechanical Manufacturing JSC lists 36.8mn shares on UPCOM under ticker HEM with the reference price on the first trading date of VND13,700/share. The stock rose by 39.4% to close at the ceiling price of VND19,100/share. For further information, as of Nov 10, 2016, Vietnam Electrical Equipment JSC (GEX VN - UPCOM) was the only major shareholder at HEM with 24.42mn shares (65.88%). *(Cafef.vn)*

Petro Vietnam Oil Corporation (PV OIL - unlisted) - shareholder's activity: Vietnam National Oil and Gas Group (Petrovietnam) plans to sell its 49% stake at PV Oil, of which 20%-44% will be sold to strategic investors in April-May and the rest will be sold to the public. Accordingly, PV Oil seeks for a maximum of 3 strategic investors, it said in statement on its website. *(Bloomberg)*

Saigon Co.op Investment and Development JSC (SCID - unlisted) - UPCOM listing: SCID will debut shares on UPCOM on Jan 09, Hanoi Stock Exchange (HNX) said in statement. Besides, SCID sets 2017 targets with revenue of VND28.2bn and net profit of VND10.2bn, the company said in its filing on HNX website. Notably, Saigon Co.op - Vietnam's leading supermarket chain - currently owns 85% stake in SCID. *(Bloomberg)*

VNDirect Securities Corporation (VND VN) - business activity: VND has approved to spend VND110bn to buy the contribution capital in I.P.A Securities Investment Fund Management One Member Co., Ltd (IPAAM) from IPA Investment Group JSC (IPA VN). The execution period is expected before Jan 20. *(Cafef.vn)*

Licogi 12 JSC (L12 VN - UPCOM) - UPCOM listing: Today, 5mn shares of Licogi 12 JSC is listed on UPCOM under ticker L12 with the reference price on the first trading date of VND10,000/share. *(Cafef.vn)*

Hoang Quan Corporation (HQC VN) - business activity and 2017 AGM: HQC has been approved by Vinh Long Province's People Committee for HQC Tra Vinh social housing project in Ward 4, Tra Vinh city. Besides, Jan 16 will be the record date for attending HQC's 2017 AGM. The meeting is expected on Mar 25. *(Cafef.vn)*

Tien Phong Commercial JSB (TPBank - unlisted) - 2016 business results: TPBank's 2016 EBT rises by 12.93% YoY to VND707bn. Besides, the bank's bad debt ratio is recorded at 0.51% at end-2016 while total assets jump by 38.8% YoY to VND105.8tr. *(Bloomberg)*

Thong Nhat Rubber JSC (TNC VN) - expected 2016 business results and 2017 business plan: In 2016, TNC expected to record VND86bn in net revenue and other income (surpassing the year target by 9.4%) and VND22bn in EAT (exceeding the year plan by 58.44%). Moreover, for 2017, the company sets its targets at VND75bn in revenue (-4.6% compared to 2016 plan) and VND12.6bn in EAT (-9.3% compared to 2016 goal). *(Cafef.vn)*

Tan Hoa Plastic JSC (VKP VN - UPCOM) - temporary business closure: VKP has decided to temporarily cease its business operation in 2017. Also, the firm will negotiate with its new creditor Anh Hoa One Member Co., Ltd regarding its debt repayment plan and assets transfer. *(Cafef.vn)*

Becamex Infrastructure Development JSC (IJC VN) - business activity: IJC has approved to execute the principal contract regarding the transfer of the residential project in 5C Lai Uyen, Bau Bang district, Binh Duong province to Binh Duong Trade and Development (TDC VN). For further information, the total transfer value is approx. VND377bn and the payment period is from 2016 to 2026. *(Cafef.vn)*

Tien Len Steel Corporation (TLH VN) - business activity: TLH has approved the temporary capital mobilization from the founders to add to the company's working capital. Specifically, the average mobilized capital in 2017-2019 will be VND300bn/year in a maximum period of 6 months per loan contract. *(Cafef.vn)*

Telecommunications Industry Electronics JSC (TIE VN) - shareholder's activity: Saigon Industry Corporation sold its entire stake of 1.91mn TIE shares (20%) via order-matching method on Dec 27, 2016. *(Cafef.vn)*

Vinh Phuc Infrastructure Development JSC (IDV VN) - FY2016-2017 business plan: IDV has approved the FY2016-2017 business targets of VND140bn in revenue (+6.6% YoY) and VND62bn in EAT (-15.6% YoY). Besides, the firm will pay 2017 cash dividend of VND2,000/share and stock dividend at the ratio of 10:4. Previously, in FY2015-2016, it paid cash dividend of VND4,000/share and stock dividend at the ratio of 10:3, Moreover, it also issued bonus shares at the ratio of 10:2. *(Cafef.vn)*

Duc Long Gia Lai Group JSC (DLG VN) - business activity: DLG has finished the groundbreaking for Tan Thuong hydropower project in Tan Lam commune, Lam Ha district, Lam Dong province. The project has a capacity of 108mn KWh/year with the total investment of VND918bn. This is the 4th project out of 8 hydropower projects that DLG has planned for Tay Nguyen region. *(Cafef.vn)*

Development Investment Construction JSC (DIG VN) - private placement: DIG planned to privately offer 21.5mn DIG shares from Dec 16 to Dec 29, 2016. As a result, 3 investors participated in the offering and bought a total of 6.5mn shares at the price of VND10,000/share. Thus, DIG earned a proceed of VND65bn and increased its chartered capital to roughly VND2.382trl. *(Cafef.vn)*

Long Hau Corporation (LHG VN) - share issuances: In the upcoming 2016 EGM, LHG will seek for shareholders' approval regarding its plans to issue 22.6mn shares to the existing shareholders and 1.3mn ESOP shares at the price of VND13,000/shares for both issuances. *(Cafef.vn)*

PetroVietnam Securities Incorporation (PSI VN) - shareholder's activity: Vietnam Investment and Asset Trading JSC divested its entire stake of over 4mn PSI shares (6.75%) on Dec 22. *(Cafef.vn)*

Saigon General Service Corporation (SVC VN) - shareholder's activity: Probus Opportunities bought 44,340 SVC shares to increase its holding from 7.99% to 8.16% (2,038,820 shares) on Dec 26, 2016. *(Cafef.vn)*

PetroVietnam Premier Recreation JSC (PVR VN) - shareholder's activity: PVI Asset Management (PVI AM) - a major shareholder - has registered to divest its entire stake of 4.35mn PVR shares (8.38%) from Dec 30, 2016 to Jan 25, 2017 via order-matching and put-through methods. *(Cafef.vn)*

Asia-Pacific Investment JSC (API VN) - shareholder's activity: Asean Deep Value Fund - which relates to API's BoD member David Eric Roes - has registered to buy 125,000 API shares from Jan 03 to Jan 25. *(Cafef.vn)*

Thien Viet Securities JSC (TVS VN) - shareholder's activity: For personal purpose, TVS' Head of Supervisory Board Do Viet Hung has registered to sell 696,885 TVS shares out of 726,855 shares owned. The transaction is expected from Jan 09 to Feb 02 via order-matching and put-through methods. *(Cafef.vn)*

Lilama 45.4 (L44 VN) - dividend payment: L44 has adjusted the payment date for 2012 and 2013 cash dividend from Dec 29, 2016 to Dec 29, 2017. *(Cafef.vn)*

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
AMD	16,050	1,050	7.0	342,540	0.029
SGT	5,670	370	7.0	840	0.012
CTG	16,100	1,050	7.0	1.01MLN	1.748
GTN	17,750	1,150	6.9	2.00MLN	0.129
PTL	2,780	180	6.9	722,170	0.008

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STB	8,790	-660	-7.0	4.99MLN	-0.438
TVS	8,930	-670	-7.0	210	-0.016
PTC	6,270	-470	-7.0	8,660	-0.004
CDO	8,410	-630	-7.0	880	-0.009
BTT	32,050	-2,400	-7.0	10	-0.011

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	37,250	1,800	5.1	2.02MLN	2.895
CTG	16,100	1,050	7.0	1.01MLN	1.748
BID	15,150	950	6.7	4.95MLN	1.452
VNM	126,700	1,100	0.9	652,370	0.714
BVH	59,300	1,100	1.9	370,020	0.335

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	41,600	-400	-1.0	321,500	-0.472
STB	8,790	-660	-7.0	4.99MLN	-0.438
GAS	60,100	-500	-0.8	119,390	-0.428
NVL	59,000	-1,100	-1.8	520,260	-0.290
SAB	197,000	-700	-0.4	63,170	-0.201

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STB	8,790	-660	-7.0	4.99MLN	-0.438
BID	15,150	950	6.7	4.95MLN	1.452
FLC	5,230	30	0.6	4.81MLN	0.009
ITA	3,940	-50	-1.3	3.85MLN	-0.019
CII	29,900	1,750	6.2	3.14MLN	0.215

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LCS	2,200	200	10.0	800	0.000
VNF	56,900	5,100	9.9	100	0.000
SEB	42,400	3,800	9.8	580	0.000
MCF	17,300	1,500	9.5	2,900	0.000
ORS	3,500	300	9.4	31,900	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BST	12,600	-1,400	-10.0	650	0.000
CTB	27,000	-3,000	-10.0	500	0.000
SIC	29,700	-3,300	-10.0	231,020	0.000
CTX	17,500	-1,900	-9.8	100	0.000
VAT	6,500	-700	-9.7	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	19,000	1,400	8.0	1.61MLN	1.229
SHB	4,700	100	2.2	4.54MLN	0.098
PVS	16,700	300	1.8	583,860	0.076
HUT	11,600	300	2.7	859,160	0.045
DBC	37,800	800	2.2	883,130	0.044

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DST	31,900	-3,000	-8.6	16,200	-0.110
SIC	29,700	-3,300	-10.0	231,020	-0.033
PHP	16,200	-800	-4.7	2,500	-0.030
MAS	142,000	-13,100	-8.5	4,410	-0.027
PVX	2,300	-100	-4.2	381,084	-0.023

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	2,300	-100	-4.2	5.36MLN	0.000
SHB	4,700	100	2.2	4.54MLN	0.000
VIX	5,500	0	0.0	2.85MLN	0.000
CEO	12,400	-100	-0.8	1.66MLN	0.000
ACB	19,000	1,400	8.0	1.61MLN	0.000

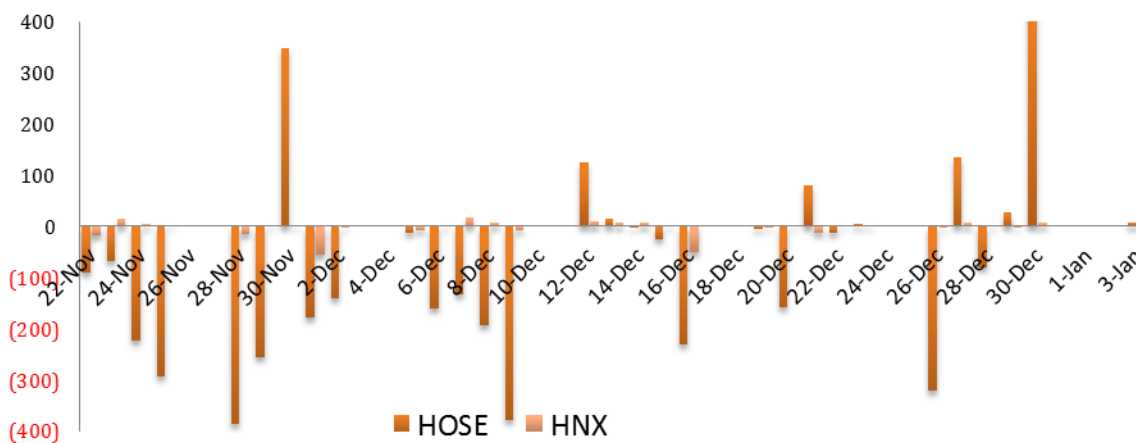
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	4.9	-44.0%	0.6	-0.4%	BUY	162	-80.5%	9	-27.6%
% of market	5.8%		10.6%		% of market	8.8%		3.0%	
F.SELL	5.0	-24.0%	0.2	-2.7%	SELL	154	-54.7%	2	-49.4%
% of market	5.9%		0.5%		% of market	8.3%		0.8%	
NET BUY (SELL)	(0.1)		0.4		NET BUY (SELL)	8		7	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,700	1,100	0.88	59.5	0.714
SSI	20,050	450	2.30	19.7	0.097
GTN	17,750	1,150	6.93	14.7	0.129
NLG	22,200	0	0.00	11.1	0.000
MSN	65,400	600	0.93	9.2	0.203

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,700	1,100	0.88	38.0	0.714
HBC	30,800	400	1.32	27.2	0.017
SSI	20,050	450	2.30	16.2	0.097
PVD	20,800	100	0.48	11.3	0.017
HPG	44,000	850	1.97	8.9	0.320

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	126,700	1,100	0.88	21.5	0.714
GTN	17,750	1,150	6.93	14.7	0.129
SSI	20,050	450	2.30	3.5	0.097
MSN	65,400	600	0.93	3.4	0.203
PHR	26,550	1,300	5.15	3.3	0.047

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HBC	30,800	400	1.32	-27.2	0.017
VIC	41,600	-400	-0.95	-4.8	-0.472
HPG	44,000	850	1.97	-4.7	0.320
DPM	22,250	-100	-0.45	-3.7	-0.017
BID	15,150	950	6.69	-3.1	1.452

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,700	300	1.83	3.4	0.000
HUT	11,600	300	2.65	2.9	0.000
BVS	16,300	-100	-0.61	0.5	0.000
HAT	49,000	-100	-0.20	0.4	0.000
VCG	13,600	100	0.74	0.4	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	14,900	100	0.68	1.5	0.000
HUT	11,600	300	2.65	0.2	0.000
BVS	16,300	-100	-0.61	0.1	0.000
VNR	21,200	0	0.00	0.1	0.000
BCC	14,900	-100	-0.67	0.0	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,700	300	1.83	3.4	0.000
HUT	11,600	300	2.65	2.6	0.000
BVS	16,300	-100	-0.61	0.4	0.000
HAT	49,000	-100	-0.20	0.4	0.000
VCG	13,600	100	0.74	0.4	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
IVS	14,900	100	0.68	-1.3	0.000
VNR	21,200	0	0.00	-0.1	0.000
BCC	14,900	-100	-0.67	0.0	0.000
DCS	2,300	100	4.55	0.0	0.000
MAS	142,000	-13,100	-8.45	0.0	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

03 Jan 2016

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	126,700	-6.1	-9.8	6.3	8,083	1,451	57.4	46.9	1,832,190	5,881	4,864	28.1	21.5	9.0	42.9	35.1
2	VCB VM	37,250	5.5	-1.7	5.9	5,891	3,598	22.9	9.1	788,033	1,876	1,477	16.4	19.9	2.8	14.8	1.0
3	SAB VM	197,000	N/A	N/A	N/A	5,553	641	10.3	39.5	N/A	4,864	4,864	28.5	40.5	9.7	25.3	15.7
4	GAS VM	60,100	-11.5	-15.4	-8.2	5,055	1,913	4.2	46.3	120,625	2,617	4,400	-37.0	23.0	2.8	12.1	8.8
5	VIC VM	41,600	-1.0	-3.3	-0.1	4,823	2,638	50.4	18.8	801,665	831	468	-65.2	50.1	4.0	7.9	1.3
6	CTG VM	16,100	-0.3	-5.0	-5.3	2,635	3,723	7.8	0.2	553,395	1,727	1,208	-4.6	9.3	1.0	11.0	0.8
7	BID VM	15,150	-1.0	-10.9	-12.9	2,277	3,419	12.2	28.7	1,723,318	1,884	1,434	-14.7	8.0	1.2	15.3	0.7
8	ROS VM	115,800	-6.7	217.7	N/A	2,189	430	27.4	49.0	2,696,662	N/A	N/A	N/A	N/A	N/A	N/A	N/A
9	MSN VM	65,400	4.1	-6.6	-2.4	2,181	759	38.4	18.2	401,455	3,660	1,963	35.8	17.9	3.1	17.4	3.9
10	BVH VM	59,300	1.4	-14.7	-1.2	1,774	680	29.1	24.1	307,974	1,833	1,658	-3.5	32.4	3.1	9.8	2.1
11	HPG VM	44,000	4.3	-1.1	27.1	1,630	843	47.8	13.3	3,299,795	6,189	4,404	18.1	7.1	2.1	32.6	19.7
12	NVL VM	59,000	N/A	N/A	N/A	1,528	589	100.0	38.3	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
13	MWG VM	156,700	-5.0	12.8	27.4	1,060	154	60.8	2.2	236,251	10,706	7,305	52.8	14.6	6.6	55.2	20.7
14	MBB VM	13,750	3.4	-2.4	-3.7	1,035	1,713	45.2	0.0	207,722	1,580	1,831	-7.3	8.7	1.0	11.4	1.2
15	FPT VM	44,850	4.4	-3.9	7.0	906	459	68.6	0.0	471,457	4,349	3,814	6.3	10.3	2.3	22.8	8.0
16	STB VM	8,790	13.6	-4.5	-22.2	697	1,804	92.7	15.7	2,797,210	-66	902	-39.3	N/A	0.7	-0.3	0.0
17	CTD VM	182,200	7.9	-9.9	23.9	617	77	85.8	7.5	111,322	19,224	11,078	90.1	9.5	3.0	35.5	15.3
18	EIB VM	9,450	1.6	-8.3	-17.1	511	1,229	75.1	2.0	90,718	-247	33	-88.1	N/A	0.9	-2.2	-0.2
19	HSG VM	51,300	3.4	25.1	22.1	443	197	39.5	19.4	1,802,175	8,113	7,350	120.2	6.3	2.4	41.0	13.8
20	SSI VM	20,050	1.8	-10.5	-2.7	432	490	72.5	42.6	1,147,933	2,186	1,680	4.8	9.2	1.3	15.3	8.2
21	DPM VM	22,250	-6.1	-21.4	-20.0	383	391	35.4	27.8	663,418	3,047	3,295	14	7	1	13.1	13
22	BMP VM	190,000	-2.3	-3.1	27.5	380	45	61.8	0.0	22,007	14,310	11,410	38	13	3.8	31	26
23	DHG VM	98,900	0.9	-15.0	-2.1	379	87	31.8	0.0	52,252	6,539	5,748	-6	15	3.3	23	19
24	PVD VM	20,800	-10.3	-14.3	-26.7	350	383	48.1	19.0	1,184,024	376	3,725	-43.4	54.3	0.6	1.3	0.7
25	HT1 VM	20,400	-7.1	-12.1	-18.4	342	382	19.7	38.5	69,784	2,221	1,936	142.2	9.2	1.6	18.5	7.0
26	NT2 VM	27,300	-11.7	-26.4	-22.9	342	285	27.2	27.5	345,265	4,593	3,937	-30	6	1.6	28	11
27	REE VM	25,000	13.4	17.1	22.5	341	310	46.2	0.0	809,494	2,423	2,757	-20.8	10.3	1.2	11.9	7.8
28	KDC VM	36,600	9.6	-3.2	31.2	331	206	36.6	37.5	176,896	5,486	22,581	883.5	6.7	1.3	19.3	15.1
29	CII VM	29,900	1.7	0.7	13.7	317	241	52.3	12.9	665,692	2,805	2,959	-11.8	10.7	2.0	19.9	6.0
30	SBT VM	26,000	5.7	10.1	8.0	289	253	53.1	40.8	1,403,387	1,228	1,148	29.3	21.2	2.3	10.1	5.3
31	PNJ VM	66,700	-3.5	-10.5	-11.1	288	98	68.0	0.0	87,281	3,167	1,347	-45.4	21.1	4.1	20.9	11.0
32	KBC VM	13,950	-4.5	-24.2	-9.4	288	470	73.7	19.3	2,684,898	1,689	1,316	48.0	8.3	0.9	10.9	5.6
33	TCH VM	16,900	-3.2	N/A	N/A	270	363	52.5	49.0	355,212	N/A	N/A	N/A	N/A	1.4	N/A	N/A
34	PPC VM	17,000	3.0	18.1	18.1	238	318	16.0	34.1	197,968	-1,010	1,762	-46.3	N/A	1.2	-6.3	-3.0
35	DCM VM	10,200	-6.0	-10.5	-19.7	237	529	24.3	43.4	87,999	N/A	N/A	N/A	N/A	0.9	N/A	N/A

DAILY MARKET RECAP

03 Jan 2016

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VHC VM	56,900	8.0	-2.7	20.0	231	92	30.5	72.9	251,284	5,528	3,274	-31.9	10.3	2.2	23.3	10.8
37	HNG VM	6,330	0.5	15.3	-21.9	213	767	29.5	48.4	1,070,556	1,023	914	-44.5	6.2	0.5	8.8	3.3
38	GMD VM	26,850	0.2	-7.7	0.9	212	179	75.1	0.0	222,400	2,034	2,181	-28.9	13.2	0.9	7.2	4.1
39	VCF VM	178,000	4.7	21.1	25.4	208	27	N/A	19.3	1,343	13,393	11,112	-26.4	13.3	2.5	20.4	14.2
40	KDH VM	19,950	-1.7	-7.0	13.3	205	234	55.3	0.2	82,320	1,677	1,600	43.9	11.9	1.3	12.0	5.4
41	BIC VM	38,000	6.7	-1.3	53.2	196	117	99.6	1.6	13,876	1,421	1,358	-3.3	26.7	2.2	11.0	3.6
42	GTN VM	17,750	-0.8	-6.3	-15.5	195	250	52.9	48.9	1,013,083	229	761	-34.1	77.6	1.7	1.7	1.1
43	LGC VM	23,000	0.9	-1.1	0.0	195	193	N/A	4.0	21,745	1,942	3,363	-62.7	11.8	1.8	15.5	5.2
44	PAN VM	42,500	0.0	-12.9	-3.2	191	102	54.1	53.9	19,090	2,573	2,513	57.9	16.5	1.9	11.6	6.9
45	HAG VM	5,350	-5.3	2.7	-27.7	186	790	54.2	35.0	3,372,785	-1,839	613	-64.6	N/A	0.3	-10.2	-2.9
46	TRA VM	113,000	-1.8	-8.9	0.0	172	35	82.3	1.3	3,696	5,932	4,723	11.9	19.0	4.1	23.3	16.5
47	TLG VM	99,900	-3.9	-5.6	9.8	168	38	4.1	28.0	559	5,662	3,395	14.7	17.6	4.0	24.3	17.1
48	ITA VM	3,940	-22.6	-3.9	-6.2	163	938	61.9	34.6	6,462,417	30	166	-17.8	131.0	0.4	0.3	0.2
49	DRC VM	30,900	-2.2	-26.1	-22.8	161	119	39.0	17.4	137,151	3,434	3,623	22.0	9.0	2.2	25.6	13.3
50	HCM VM	28,300	5.4	-3.7	-6.0	158	127	38.2	0.0	245,645	2,344	1,677	-43.3	12.1	1.5	12.8	8.8
51	PGD VM	39,450	3.8	-11.1	-15.2	156	90	49.0	45.0	118,229	3,105	3,701	78.6	13	2.6	20	9
52	CAV VM	59,500	6.8	-1.2	-2.3	151	58	51.4	45.1	66,848	3,059.4	3,059	10.8	19.4	4.4	23.7	9.2
53	PVT VM	12,100	-1.6	-15.4	-6.3	150	281	48.9	24.1	378,248	1,543	1,195	-1.4	7.8	1.0	13.0	4.7
54	FLC VM	5,230	-5.8	-1.9	-11.4	147	638	68.3	41.2	9,625,983	1,743	1,952	19.9	3	0.4	13	7
55	VSH VM	15,650	-0.9	0.3	6.5	142	206	69.3	33.7	68,631	1,127	1,191	-31.6	14	1.2	8	5
56	ASM VM	14,600	-3.9	-7.0	-5.8	141	220	83.1	45.3	1,449,177	951	581	-61.9	15.4	1.2	8.3	5.2
57	NLG VM	22,200	-2.6	-0.7	-3.5	139	142	44.0	0.5	197,352	2,170	1,462	73.8	10.2	1.3	13.3	5.9
58	DXG VM	12,150	-10.7	7.2	1.7	135	253	79.7	11.6	900,287	1,541	2,229	45.0	8	1.1	15	7
59	HBC VM	30,800	6.4	-0.6	42.6	128	94	78.9	18.1	1,129,598	3,574	731	50.4	9	2.1	28	4
60	DVP VM	72,000	-1.2	-4.0	-4.0	127	40	17.9	33.6	3,027	6,842	7,027	23.2	11	3.0	29	25
61	PC1 VM	36,000	-2.7	N/A	N/A	119	75	100.0	29.4	359,633	9,179.0	9,179	N/A	3.9	0.9	N/A	N/A
62	PDR VM	13,000	-3.0	1.6	-6.5	115	202	31.6	45.7	550,774	712.1	887	242.9	18.3	1.1	6.4	1.8
63	PTB VM	121,100	2.2	0.1	10.1	115	22	66.6	39.5	32,330	9,554	5,357	21.6	12.7	3.9	35.8	16.1
64	CHP VM	20,700	1.0	0.0	N/A	115	126	24.9	45.6	18,615	1,620	2,484	47	12.8	1.8	14.0	6.8
65	SKG VM	75,000	1.2	-12.9	-23.5	113	34	42.8	0.2	42,116	6,294	5,191	82.7	11.9	3.8	38.1	37.4
66	VSC VM	55,800	-1.9	-17.2	-14.8	112	46	85.0	0.0	78,979	5,190	6,130	12.7	10.8	1.9	18.7	11.2
67	NKG VM	35,700	-2.9	-11.0	42.8	104	66	25.3	21.0	164,481	9,540	2,318	48.5	3.7	1.6	56.2	10.9
68	SJS VM	23,700	-3.9	-15.2	10.2	103	99	41.2	35.9	71,304	2,811	2,273	44.0	8.4	1.1	14.1	4.8
69	DMC VM	67,400	-10.1	-23.4	-8.9	103	35	1.2	43.7	22,440	4,892	3,365	5.7	13.8	2.8	21.5	17.8
70	NCT VM	87,100	2.5	-5.8	-23.6	100	26	30.8	36.4	17,604	11,639	11,639	-36.4	7.5	5.2	68.1	59.3

Source: Bloomberg

Bloomberg: VNDS

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