

Market commentary

Green ink was widespread all over Vietnam Stock Markets amid investors' rising demand. VN-INDEX soared robustly from the beginning and gradually extended gains towards the mid-day break. In the afternoon, due to the prevailing sell-offs on large caps, the index was later sent down to a low of 786.19pts, but soon rebounded and held up gains towards the mid-day break. VNM firmly maintained its upward movement and was undoubtedly the index's largest supporter. Furthermore, the market's uptrend was partly thanks to the advance of Banking stocks, especially BID, EIB and VCB. Notably, FPT performed positively after having announced its 2017 cash dividend & investment/divestment plan. Moreover, bullish blue-chips also consisted of KDC, REE, FPT, HSG, HT1 and MWG. In contrast, the fall in pillars, such as BVH, BHS, SBT, VCF, STB, PLX, SAB and DHG, caused the index to narrow gains in the late session. Thus, VN-INDEX earned 2.26pts to finally level at 788.49pts (+0.29%) with 149 winners, 120 losers and 69 unchanged. On the other hand, HNX-INDEX encountered highly volatile trading before swinging up marginally at the end to close at 101.44pts (+0.46%) with 122 gainers, 94 laggards and 163 unchanged.

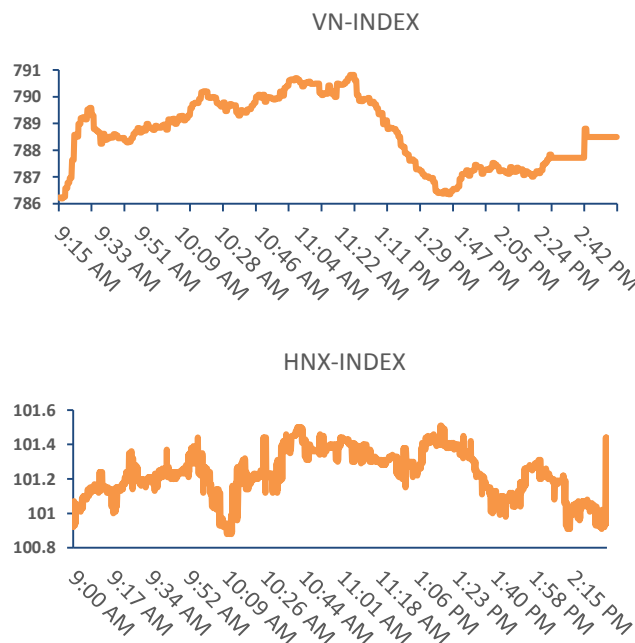
Health Care (-0.52%), Energy (-0.20%), and Utilities (-0.05%) dragged the market down while IT (+1.02%), Consumer Discretionary (+0.74%), and Materials (+0.67%) rose. Regarding tickers, top index movers included VNM (+1.05%), BID (+2%), EIB (+4.8%), VCB (+0.52%), and KDC (+3.49%). Top index laggards were BVH (-1.37%), BHS (-6.48%), SBT (-4.32%), VCF (-6.96%), and STB (-1.99%). Top 3 highlighted block trades were made up by MSN with 2.56mn shares (VND107.5bn), FPT with 1.97mn shares (VND103.5bn), and VCI with 1.54mn shares (VND93.7bn).

Foreigners net bought on HOSE with net-buying value of VND162.1bn and net sold HNX with net-selling value of VND0.9bn. They mainly bought FPT (VND103.5bn), VNM (VND80.5bn), and VCI (VND43.3bn) while sold FPT (VND103.5bn), VNM (VND43.4bn), and HSG (VND17.6bn).

Snapshot	HOSE	HNX
Close (pts)	788.5	101.4
1 Day change (%)	0.29	0.46
Volume (mn shs)	208.9	76.5
Value (US\$m)	187.0	31.1
Gainers	149	122
Losers	120	94
Unchanged	69	163

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,262	-0.79
WTI Oil (\$/B) 1Mth	49.7	0.30
Brent Oil (\$/B) 1Mth	52.5	0.34
USDVND	22,736	-0.06
EURVND	26,998	0.27

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.74%	0.81	19.03	4.87
Consumer Staples	0.26%	7.72	26.99	8.36
Energy	-0.20%	3.67	16.79	3.07
Financials	0.53%	3.98	18.17	2.04
Health Care	-0.52%	0.47	27.48	4.34
Industrials	0.46%	1.01	30.42	4.46
IT	1.02%	1.21	12.53	2.48
Materials	0.67%	0.93	9.80	1.74
Real Estate	0.14%	3.57	25.07	3.35
Utilities	-0.05%	4.78	15.12	2.73

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,727.8	-0.88	16.33	1.95	4,099
India	10,017.1	-0.64	23.2	3.00	1,113
Indonesia	5,780.6	-0.75	23.9	2.47	481
Laos	1,027.2	0.00	14.14	0.87	1
Malaysia	1,771.9	0.07	16.7	1.71	250
Philippines	7,876.7	0.05	21.7	2.41	189
Taiwan	10,469.9	-0.47	16.1	1.75	1,031
Thailand	1,580.8	0.01	16.2	1.91	469
Vietnam	788.5	0.29	16.1	2.34	85

Source: Bloomberg

Market News

Oil halted gains above US\$49/barrel as investors weigh a rebound in US output against declining crude and gasoline stockpiles. Futures lost 0.6% in New York after rising 0.9% on Wednesday. Oil production last week expanded to the highest level since Jul 2015, according to the Energy Information Administration. Crude inventories dropped by 1.53mn barrels, about half the amount analysts had forecast in a Bloomberg survey, while motor fuel supplies fell for a seventh week. *(Bloomberg)*

U.S. commences inspections over all catfish imports from Vietnam. All batches of Vietnam's catfish products that are imported to the U.S. will undergo quality inspection at the warehouses designated by the US Department of Agriculture (USDA), before being put into circulation in the country, starting Aug 02. FSIS's inspections over tra fish batches include the adaptability of certificates enclosed with consignments, labelling, general hygienic conditions, residue sampling and the identification of pathogenic species and microorganisms. *(Dtinews.vn)*

The central province of Quang Tri has granted investment licenses to 12 projects with a total capital of nearly VND2trl (US\$88mn) since the beginning of 2017. So far, the province has attracted 316 projects worth more than VND68trl (nearly US\$3bn), of which 208 were put into operation. According to Tran Doan, Head of the provincial Management Board of Economic Zones, 20 more projects worth over VND82trl (US\$3.6bn) will receive investment licenses in the time to come. Local leaders have organised many working delegations to promote investment and worked with strategic investors to attract these projects to foster socio-economic development, generate more jobs and increase the locality's budget collection. *(Vir.com.vn)*

BMI forecasts VND to weaken to VND23,100/USD by end-2017, from spot rate of VND22,729/USD, according to Fitch's BMI Research. The VND is fairly stable against USD, even after central bank's surprise rate cut in July. The trend is unlikely to be sustained through end-2017 as narrowing real interest spreads relative to the US are likely to exert downward pressure on the VND in the coming months. Global protectionism is the biggest risk to growth and currency while faster than expected US Fed interest rate hikes "could lead to external financing drying up, which would weigh on the VND". *(Bloomberg)*

Corporate News

Vietnam Pharmaceutical Corporation (DVN VN - UPCOM) - 1H2017 consolidated business results: In 2Q, DVN earned VND1.571trl in net revenue and VND139.4bn in gross profit. In addition, financial revenue and expenses were recorded at VND7.8bn and VND26.4bn, respectively. Moreover, selling and admin expenses were VND76.2bn and VND30bn, correspondingly. Besides, the firm reported VND49.7bn in income from JV and affiliates and VND551.5mn in other income. As a result, EAT reached VND60.5bn. For 1H, DVN realized net revenue and EAT at VND2.937trl and VND114.5bn, respectively. *(Vinapharm.com.vn)*

Vietnam Technological and Commercial JSB (Techcombank - unlisted) - 1H2017 consolidated business results: In 2Q, Techcombank generated VND2.22tr in net interest income (+1.2% YoY) and VND524.5tr in net fee and commission income (+33.8% YoY). In addition, net gain from trading of foreign currencies and net gain from securities trading surged to VND30.3bn (+137.5% YoY) and VND105bn (+272% YoY), respectively. Besides, net gain from securities investment fell to VND100.7bn (-23.2% YoY) while net gain from other income hit VND531.2bn (vs. the loss of VND14.2bn in 2Q2016). Moreover, expenses increased noticeably, such as operating expenses of VND993.9bn (+19.1% YoY) and provision expenses of VND1.109tr (+22.6% YoY). As a result, Techcombank achieved favorable results with 2Q EAT of VND1.125tr (+42% YoY) and 1H EAT of VND2.184tr (+72.3% YoY). (*Techcombank.com.vn*)

Ho Chi Minh City Infrastructure Investment JSC (CII VN) - 1H2017 consolidated business results: In 2Q, CII generated VND867.4bn in net revenue (+204.7% YoY) and VND105.8bn in gross profit (+7.3% YoY) due to a surge of 309.4% YoY in COGS. In addition, financial revenue nearly doubled to VND540bn while other income hit VND33.4bn (vs. the loss of VND697.7bn in 2Q2016). Besides, the firm recorded a loss of VND9.8bn from JV & affiliates (vs. the income of VND18bn in 2Q2016). On the other hand, financial and admin expenses surged markedly to VND164.7bn (+30.6% YoY) and VND121.9bn (+184.7% YoY), correspondingly, whereas there was a reversal in selling expenses of VND6.1bn (vs. the expenses of VND4.5bn in 2Q2016). At the end, EAT reached VND375.1bn (+106.4% YoY). For 1H, CII declared VND1.007tr in net revenue (+98% YoY) and VND1.597tr in EAT (+599.8% YoY), mainly thanks to the tremendous rise in financial revenue to VND1.89tr (+369% YoY). (*Vietstock.vn*)

FPT Corporation (FPT VN) - shareholder's activity: Bao Minh Insurance Corporation (BMI VN), which relates to FPT's BoD member Le Song Lai, has registered to sell 198,370 FPT shares out of 198,375 shares owned via order-matching or put-through method from Aug 07 to Sep 05. (*Hsx.vn*)

VIETJET Aviation JSC (VJC VN) - shareholder's activity: Ms. Do Kim Think, wife of Vice CEO Nguyen Duc Tam, has registered to sell 121,490 VJC shares via order-matching and put-through methods from Aug 08 to Sep 08. If successful, she will reduce her stake from 421,495 shares (0.13%) to 300,005 shares (0.09%). (*Hsx.vn*)

Joint Stock Commercial bank for Foreign Trade of Vietnam (VCB VN) - key personnel change: On Aug 01, VCB's BoD decided to re-appoint Mr. Dao Minh Tuan as Vice CEO from Jun 15 until his retirement. (*Hsx.vn*)

KIDO Group Corporation (KDC VN) - shareholder's activity: CFO cum Information Disclosure Representative Wong Kelly Yin Hon purchased 177,200 KDC shares (0.076%) out of 200,000 shares registered via order-matching and put-through methods from Jul 04 to Aug 02. Prior to the transaction, he did not hold any stake in the company. (*Hsx.vn*)

Superdong Fast Ferry Kien Giang JSC (SKG VN) - shareholder's activity: Supervisory Board member Luong Van Hong sold 10,000 SKG shares via order-matching method on Jul 28, thus decreasing his ownership to 4,961 shares. (*Hsx.vn*)

Petroleum Technical Services Corporation (PVS VN) - 1H2017 business results: In 2Q, PVS' net revenue was recorded at VND4.372trl (-7.04% YoY) but gross profit increased by 17.6% YoY to VND390.7bn thanks to the 8.9% YoY drop in COGS to VND3.981trl. Besides, financial revenue and expenses fell to VND76.6bn (-16% YoY) and VND19.8bn (-46.1% YoY), respectively. Moreover, income generated from JV and affiliates declined to VND199.04bn (-4.1% YoY) whereas selling and admin expenses rose to VND21.6bn (+44.6% YoY) and VND185.82bn (+30% YoY), correspondingly. Most notably, other income slumped drastically to VND8.4bn (vs. VND104.5bn in 2Q2016's). Hence, PVS realized only VND374.28bn in EAT (-15.6% YoY). Additionally, for 1H, the corporation generated VND7.746trl in net revenue (-15.3% YoY) and VND649.72bn in EAT (-5.6% YoY). (*Cafef.com*)

An Phat Plastic and Green Environment JSC (AAA VN) - dividend payment: Aug 14 and Aug 15 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND500/share. The payment date will be Sep 15. (*Vsd.vn*)

Hung Vuong Corporation (HVG VN) - 3QFY2017 consolidated business results: In 3QFY2017 (from Apr 01 to Jun 30), HVG reported net revenue of VND3.515trl (-46.8% YoY) and gross profit of VND344.4bn (-27.1% YoY) given a decrease of VND2.968trl in COGS (-48.4% YoY). Financial revenue and expenses rose by 95.9% YoY to VND27.7bn and 26.5% YoY to VND158.4bn, respectively. Furthermore, selling and admin expenses both increased significantly to VND118.8bn (+17% YoY) and VND44.4bn (+20.9% YoY), correspondingly. As a result, the company's EAT plunged to VND46.5bn (vs. VND262.4bn in 3QFY2016's). For 9MFY2017, HVG reported net revenue of VND12.276trl (-16.8% YoY) and net loss of VND96.9bn (vs. EAT of VND109.9bn in 9MFY2016). (*Cafef.vn*)

No. 7 Vietnam Construction JSC (VC7 VN) - shareholder's activity: Viet Nam Construction and Import - Export JSC (VCG VN) has registered to fully divest 3.96mn VC7 shares (36%) via order-matching and put-through methods from Aug 04 to Sep 01. (*Vietstock.vn*)

My Chau Printing & Packaging (MCP VN) - dividend payment: Aug 18 and Aug 21 will be the ex-date and record date, respectively, for receiving the second 2016 cash dividend and the first 2017 cash dividend of VND700/share each (est. 2016 dividend yield of 4.5%). The payments will be made from Sep 14. (*Cafef.vn*)

A Cuong Mineral Group JCS (ACM VN) - shareholder's activity: BoD member Pham Van Tien has registered to sell his entire stake of 149,500 ACM shares (0.29%) via order-matching and put-through methods from Aug 03 to Aug 31. (*Cafef.vn*)

Construction JSC No.3 (VC3 VN) - shareholders' activities: Vice CEO Nguyen Duc Dung and Information Disclosure Representative Luu Hong Hue have registered to purchase 200,000 VC3 shares each from Aug 03 to Sep 01, knowing that they do not own any VC3 shares prior to the transaction. (*Hnx.vn*)

Dat Phuong JSC (DPG VN - UPCOM) - dividend payment and share issuance: Aug 11 and Aug 14 will be the ex-date and record date, respectively, for receiving 2016 stock dividend at the ratio of 10:3 and executing the share purchase right at the ratio of 2:1 with the price of VND25,000/share. The company expects to offer around 3.3mn shares and issue 1.97mn shares for the stock dividend. For more information, the purchase rights can be transferred between Aug 18 and Sep 08 while the subscription period will be from Aug 18 to Sep 15. (*Hnx.vn*)

Saigon Garment Manufacturing Trade JSC (GMC VN) - shareholder's activity: BoD member Lam Quang Thai failed to buy 1mn GMC shares registered from Jun 20 to Jul 19, retaining his stake in the company at 476 shares. (*Cafef.vn*)

Que Phong Hydropower JSC (QPH VN - UPCOM) - shareholder's activity: BoD member cum CEO Le Thai Hung purchased 1.2mn QPH shares from Jun 28 to Jul 28, thus raising his stake from 0.35% to 6.92%. (*Cafef.vn*)

Saidong Urban Development & Investment JSC (SDI VN - UPCOM) - 1H2017 consolidated business results: In 2Q, SDI achieved net revenue of VND1.132trl (vs. VND78.5bn in 2Q2016's) and gross profit of VND449.7bn (vs. VND38.3bn in 2Q2016's). Financial revenue slightly fell to VND28.3bn (-6% YoY) while financial expense jumped to VND43.9bn (+38% YoY). Moreover, selling and admin expenses both increased dramatically to VND122.6bn (vs. VND14.2bn in 2Q2016's) and VND41.5bn (vs. VND8.7bn in 2Q2016's), respectively. Besides, other income hiked to VND14.4bn (vs. VND1.1bn in 2Q2016's). Therefore, EAT rocketed to VND229.4bn (vs. VND16.7bn in 2Q2016's). For 1H, SDI reported outstanding results with net revenue of VND2.253trl (vs. VND143.4bn in 1H2016's) and EAT of VND622.1bn (+66.3% YoY). (*Ndh.vn*)

Power Engineering Consulting JSC 4 (TV4 VN) - dividend payment: Aug 15 and Aug 16 will be the ex-date and record date, respectively, for paying the second 2016 cash dividend of VND300/share (est. 2016 dividend yield of 4.9%). The payment date will be Aug 30. (*Vsd.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TSC	5,350	350	7.0	2.66MLN	0.021
KSH	3,060	200	7.0	380,820	0.005
C47	24,500	1,600	7.0	441,470	0.011
HAI	18,450	1,200	7.0	106,390	0.057
IJC	12,300	800	7.0	1.82MLN	0.045

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCF	213,900	-16,000	-7.0	30	-0.173
BWE	27,000	-2,000	-6.9	353,980	-0.122
AGM	8,750	-640	-6.8	13,390	-0.005
CMT	11,150	-800	-6.7	10	-0.003
SGT	10,500	-750	-6.7	51,370	-0.023

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	154,000	1,600	1.1	702,810	0.947
BID	22,900	450	2.0	4.42MLN	0.628
EIB	13,100	600	4.8	1.27MLN	0.302
VCB	38,300	200	0.5	677,010	0.294
KDC	44,500	1,500	3.5	442,730	0.157

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BVH	57,400	-800	-1.4	302,900	-0.222
BHS	23,100	-1,600	-6.5	6.08MLN	-0.194
SBT	39,850	-1,800	-4.3	4.40MLN	-0.186
VCF	213,900	-16,000	-7.0	30	-0.173
STB	12,300	-250	-2.0	3.98MLN	-0.151

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OGC	2,350	150	6.8	9.01MLN	0.018
ASM	12,800	300	2.4	8.36MLN	0.027
MBB	23,500	0	0.0	7.59MLN	0.000
HQC	3,220	-10	-0.3	7.58MLN	-0.002
BHS	23,100	-1,600	-6.5	6.08MLN	-0.194

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KSQ	3,300	300	10.0	1.12MLN	0.000
MCO	2,200	200	10.0	49,623	0.000
PPY	14,300	1,300	10.0	9,100	0.000
VSA	23,100	2,100	10.0	300	0.000
PSC	14,400	1,300	9.9	3,500	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L62	7,200	-800	-10.0	100	0.000
SMT	21,600	-2,400	-10.0	3,000	0.000
VCM	17,100	-1,900	-10.0	100	0.000
CMC	10,000	-1,100	-9.9	1,060	0.000
TMX	10,100	-1,100	-9.8	100	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	185,000	11,000	6.3	111,635	0.245
VND	24,000	1,100	4.8	583,335	0.104
NVB	8,000	300	3.9	12.94MLN	0.095
PVS	16,700	300	1.8	2.60MLN	0.075
CVT	44,600	1,400	3.2	706,006	0.042

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	26,000	-100	-0.4	936,752	-0.086
HUT	11,400	-400	-3.4	1.53MLN	-0.072
OCH	8,000	-600	-7.0	5,500	-0.047
VC3	20,500	-1,400	-6.4	875,698	-0.038
API	31,000	-1,300	-4.0	7,000	-0.024

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	8,000	300	3.9	12.94MLN	0.000
SHB	8,100	0	0.0	9.25MLN	0.000
KLF	3,200	100	3.2	4.26MLN	0.000
PVX	2,500	0	0.0	2.96MLN	0.000
KVC	3,700	200	5.7	2.74MLN	0.000

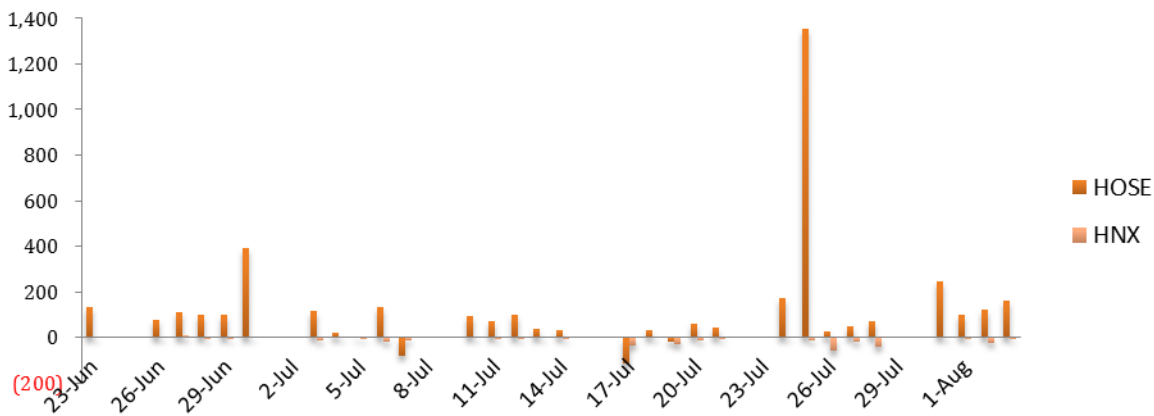
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	12.8	-5.3%	2.5	239.1%	BUY	491	-6.9%	22	114.5%
% of market	6.2%		3.3%		% of market	11.6%		3.1%	
F.SELL	9.6	-22.4%	2.0	-33.1%	SELL	329	-19.0%	23	-29.7%
% of market	4.6%		2.7%		% of market	7.8%		3.3%	
NET BUY (SELL)	3.2		0.5		NET BUY (SELL)	162		(1)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,673.6	68.0%	171.9	43.6%	BUY	69,876	76.6%	2,503	40.2%
% of market	6.1%		2.2%		% of market	12.7%		3.0%	
SELL	1,660.7	62.2%	195.1	59.5%	SELL	58,320	58.9%	2,582	50.7%
% of market	6.1%		2.5%		% of market	10.6%		3.1%	
NET BUY (SELL)	13.0		(23.1)		NET BUY (SELL)	11,556		(79)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
FPT	50,100	700	1.42	103.5	0.152
VNM	154,000	1,600	1.05	80.5	0.947
VCI	61,000	1,000	1.67	43.3	0.042
BID	22,900	450	2.00	42.9	0.628
HPG	32,300	0	0.00	23.6	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
FPT	50,100	700	1.42	103.5	0.152	
VNM	154,000	1,600	1.05	43.4	0.947	
HSG	27,300	550	2.06	17.6	0.079	
VCB	38,300	200	0.52	13.2	0.294	
REE	38,200	1,200	3.24	11.9	0.152	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCI	61,000	1,000	1.67	41.5	0.042	
VNM	154,000	1,600	1.05	37.1	0.947	
BID	22,900	450	2.00	35.5	0.628	
HPG	32,300	0	0.00	19.1	0.000	
CTG	20,150	0	0.00	11.5	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
FIT	9,970	230	2.36	-9.8	0.024	
SSI	25,950	200	0.78	-6.1	0.040	
CHP	27,250	150	0.55	-5.5	0.008	
CII	33,200	200	0.61	-5.0	0.023	
PVD	14,700	200	1.38	-5.0	0.031	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	8,100	0	0.00	8.9	0.000
DNP	26,500	300	1.15	2.6	0.000
KVC	3,700	200	5.71	1.9	0.000
PVC	9,100	-100	-1.09	0.9	0.000
VND	24,000	1,100	4.80	0.7	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,700	300	1.83	13.2	0.000	
DBC	27,500	100	0.36	2.5	0.000	
KVC	3,700	200	5.71	1.6	0.000	
HUT	11,400	-400	-3.39	1.3	0.000	
VIX	7,800	600	8.33	1.3	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	8,100	0	0.00	8.9	0.000	
DNP	26,500	300	1.15	2.6	0.000	
PVC	9,100	-100	-1.09	0.9	0.000	
TTT	50,900	400	0.79	0.7	0.000	
NAG	8,400	700	9.09	0.7	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	16,700	300	1.83	-13.2	0.000	
DBC	27,500	100	0.36	-2.5	0.000	
VIX	7,800	600	8.33	-1.3	0.000	
HUT	11,400	-400	-3.39	-1.2	0.000	
WSS	4,500	-100	-2.17	-0.8	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

03 Aug 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	154,000	-1.9	3.8	15.0	9,830	1,451	57.8	44.8	572,156	6,333	5,831	19.9	24.3	9.1	38.9	33.1
2	SAB VM	245,000	16.7	22.6	12.9	6,910	641	10.4	39.1	49,992	6,947	6,442	37.3	35.3	12.5	35.2	22.9
3	VCB VM	38,300	-1.5	7.9	-1.0	6,061	3,598	22.9	9.1	1,129,476	1,788	1,566	6.0	21.4	2.7	12.8	1.0
4	GAS VM	63,800	7.0	15.6	7.2	5,369	1,913	4.2	45.8	658,691	4,128	3,548	-18.8	15.5	3.1	20.3	13.4
5	VIC VM	44,400	5.0	9.6	5.7	5,151	2,638	52.3	19.1	423,494	1,713	1,178	111.2	25.9	4.2	10.5	1.6
6	BID VM	22,900	10.6	38.0	33	3,443	3,419	4.7	28.3	3,723,101	1,810	1,354	-5.1	12.6	1.8	14.6	0.7
7	CTG VM	20,150	-2.4	15.1	9.2	3,300	3,723	15.8	0.2	1,767,427	1,970	1,457	20.6	10.2	1.3	12.0	0.8
8	PLX VM	63,000	-8.6	34.8	N/A	3,211	1,159	100.0	11.6	932,807	3,617	4,254	43.0	17.4	3.4	26.3	8.5
9	HPG VM	32,300	-2.1	18.6	19.8	2,155	1,517	58.9	8.0	3,985,182	5,281	4,470	82.3	6.1	2.0	40.9	24.1
10	MSN VM	42,600	2.7	-3.8	0.7	2,133	1,138	32.2	19.3	596,218	2,099	2,481	86.5	20.3	3.1	18.1	4.1
11	ROS VM	93,000	14.9	-36.3	-22.2	1,935	473	27.0	47.1	2,354,971	1,033	1,033	N/A	90.1	9.0	11.7	7.4
12	NVL VM	67,200	-1.2	-4.1	10.3	1,841	623	29.5	38.9	1,243,344	3,396	3,059	N/A	19.8	4.4	23.1	5.3
13	VJC VM	125,000	-0.6	-2.3	N/A	1,772	322	60.9	5.9	355,269	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
14	MBB VM	23,500	5.6	39.9	66.1	1,770	1,713	49.8	0.0	2,388,487	1,983	1,715	-6.3	11.8	1.6	12.7	1.3
15	BVH VM	57,400	-1.2	-1.9	-9.5	1,718	680	29.1	24.5	363,524	2,103	1,651	10.9	27.3	3.8	9.7	1.6
16	MWG VM	100,100	-2.6	18.7	19.2	1,354	308	71.8	0.0	350,191	5,949	4,974	40.3	16.8	7.0	47.1	15.6
17	FPT VM	50,100	8.0	22.6	28.9	1,170	531	70.5	0.0	1,130,073	3,887	3,413	2.9	12.9	2.7	21.8	7.8
18	STB VM	12,300	-9.6	5.6	22.4	976	1,804	94.6	15.2	3,381,872	269	49	-89.0	45.7	1.0	1.8	0.1
19	BHN VM	79,900	2.4	-4.5	-37.3	815	232	100.0	31.6	20,775	3,236	3,236	-9.6	24.7	3.3	13.8	8.0
20	EIB VM	13,100	2.3	17.5	20.2	708	1,229	75.6	0.6	563,559	468	251	660.6	28.0	1.2	3.1	0.3
21	CTD VM	208,800	-1.3	3.3	10.2	707	77	89.1	3.0	84,623	20,254	20,894	89	10	2	28.1	15
22	DHG VM	114,400	-6.2	18.8	52.5	658	131	32	0.3	298,711	5,020	4,662	22	23	4.9	22	20
23	SSI VM	25,950	-7.2	17.2	26.6	559	490	57.0	47.7	3,892,859	2,238	1,698	2	12	1.5	14	7
24	REE VM	38,200	4.5	28.4	47.5	521	310	48.3	0.0	1,230,527	4,896	3,526	27.9	7.8	1.7	20.1	12.7
25	GMD VM	40,300	-6.4	11.9	43.9	511	288	59.4	0.0	648,028	2,087	2,009	-4.2	19.3	1.4	7.6	4.3
26	PNJ VM	105,200	1.6	15.6	50.1	500	108	68.5	0.0	345,894	6,190	4,383	672	17	5.9	35	17
27	SBT VM	39,850	13.5	41.3	66.0	444	253	53.2	42.8	2,358,999	1,247	1,148	29.3	32.0	3.3	9.8	4.5
28	HSG VM	27,300	-17.6	-0.2	-2.7	420	350	50.1	21.1	3,775,145	4,575	4,200	120.2	6.0	2.0	45.0	15.4
29	KDC VM	44,500	-4.3	13.5	20.6	403	206	49.9	38.6	650,558	6,728	5,714	-74.7	6.6	1.5	20.8	15.6
30	DPM VM	23,200	-2.3	-1.5	-3.7	399	391	35.2	28.3	1,171,502	1,925	2,452	-25.6	12.1	1.1	9.7	9.4
31	HAG VM	9,220	1.3	2.4	57.9	376	927	61.3	31.0	4,384,503	620	-1,439	N/A	14.9	0.5	-8.3	-2.3
32	CII VM	33,200	-10.9	-12.6	7.1	360	246	55.7	8.3	876,236	8,644	3,191	9.7	3.8	1.7	46.6	12.3
33	NT2 VM	28,300	-2.7	-5.5	-6.0	358	288	27.9	28.1	342,537	2,816	3,701	-5.0	10.0	1.6	20.3	8.6
34	HNG VM	10,200	-1.4	-13.9	27.5	344	767	35.1	48.2	1,966,078	759	-1,298	N/A	13.4	0.8	-9.8	-3.3
35	DCM VM	14,100	-1.7	1.8	45.4	328	529	24.3	47.7	3,360,812	1,508	1,011	N/A	9.3	1.2	11.8	5.9

DAILY MARKET RECAP

03 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	VCI VM	61,000	N/A	N/A	N/A	322	120	92.8	15.8	N/A	3,854	3,854	-18.8	15.8	5.2	31.9	12.1
37	HBC VM	55,900	8.3	42.4	119.4	317	129	71.5	24.9	1,799,503	6,866	3,960	539.6	8.1	4.1	47.6	6.4
38	PPC VM	22,600	12.7	27.0	32.9	316	318	15.0	33.6	422,389	2,665	1,724	-2.2	8.5	1.3	15.3	8.5
39	KBC VM	15,000	-11.0	-1.6	8.3	310	470	73.8	15.5	2,712,958	1,232	1,186	-11.6	12.2	0.9	8.4	4.5
40	HT1 VM	18,400	-17.1	-16.4	-4.7	309	382	20.0	42.2	752,351	1,734	2,121	-0.2	10.6	1.3	16.0	6.7
41	BHS VM	23,100	-2.7	27.6	115.9	303	298	80.4	41.7	3,128,408	1,462	1,546	30.6	15.8	1.3	10.7	4.7
42	KDH VM	28,550	2.5	14.2	44.9	294	234	49.1	2.5	108,572	1,726	1,587	55.3	16.5	1.9	11.3	4.9
43	BMP VM	78,000	-20.3	-24.1	-27.1	281	82	61.8	3.4	208,763	6,230	7,664	20.9	12.5	2.7	23.1	20.7
44	PDR VM	28,200	-1.1	25.6	126.4	275	222	38.3	48.4	785,344	1,357	1,033	28.1	20.8	2.6	10.5	3.0
45	QCG VM	22,100	-12.1	146.9	445.7	267	275	31.9	48.9	628,929	811	163	87.6	27.3	1.6	1.2	0.5
46	TCH VM	16,350	-13.7	-23.2	-1.5	261	363	52.5	48.7	1,226,724	1,379	1,379	N/A	11.9	1.3	16.6	15.1
47	VCF VM	213,900	-7.0	11.4	19.5	250	27	30.7	19.3	530	13,794	14,450	30.0	15.5	2.7	17.8	13.5
48	PVD VM	14,700	4.6	-10.9	-29.8	248	383	48.1	28.3	2,224,694	-513	224	-94.1	N/A	0.4	-1.0	-0.5
49	HCM VM	42,900	-7.9	30.4	52.1	245	130	39.5	46.8	546,417	3,032	2,395	49.9	14.1	2.2	13.8	9.8
50	DXG VM	18,950	10.2	-0.9	59.8	238	286	76.6	22.1	4,598,260	2,087	2,555	29.6	9.1	1.6	26.5	13.4
51	TLG VM	101,800	-4.8	26.2	32.5	223	50	25.6	55.4	2,938	4,704	4,242	24.9	22	5.3	24	19
52	TRA VM	121,500	-2.5	16.6	29.6	222	41	58.1	1.6	29,937	5,274.5	5,081	29.0	23.0	5.5	22.9	14.6
53	NLG VM	31,200	11.8	23.9	53.8	216	157	56.2	6.5	823,487	3,347	1,954	70.0	9.3	1.9	13.5	5.8
54	VHC VM	51,200	-14.5	-3.4	-8.4	208	92	25.5	61.1	58,627	5,366	5,922	80.9	10	1.9	24	12
55	FLC VM	7,180	-0.1	0.4	30.3	201	638	86.2	38.5	12,713,030	969	1,795	-8.0	7	0.5	15	7
56	BIC VM	36,950	-5.1	-6.2	-10.3	191	117	99.7	1.4	16,463	1,090	1,083	-27.2	33.9	2.1	6.3	2.9
57	PAN VM	36,500	3.4	-0.8	-1.2	189	118	59.8	54.2	4,053	1,428	2,164	-1.9	25.6	1.8	7.6	4.8
58	PGD VM	47,650	-8.4	3.6	19.7	189	90	49.5	20.8	32,920	1,077	2,313	-37.5	44	3.0	12	6
59	LGC VM	21,850	-7.8	-10.6	-15.6	185	193	N/A	4.0	617	1,584	1,698	-49.5	14	1.8	13	4
60	DMC VM	120,000	-9.1	31.9	73.9	183	35	46.3	37.3	12,965	5,597	4,856	44.3	21	4.6	23	18
61	GTN VM	16,350	-6.6	0.3	-7.6	180	250	18.2	50.5	795,629	141.3	104	-86	115.7	1.5	1.4	1.0
62	PVT VM	14,500	-1.0	13.3	16.0	179	281	48.9	19.6	488,448	1,257.2	1,321	12.9	11.5	1.1	11.1	4.6
63	BWE VM	27,000	N/A	N/A	N/A	178	150	100.0	49.0	N/A	1,606	1,606	N/A	16.8	1.4	8.7	3.0
64	VSH VM	18,800	9.0	20.9	21.3	171	206	69.3	33.5	89,360	1,510	1,219	2	12.4	1.3	11.0	5.6
65	ITA VM	4,090	1.2	26.2	4.9	169	938	69.3	38.1	7,735,170	36	43	-74.1	113.5	0.4	0.5	0.3
66	DIG VM	15,100	-4.4	46.6	98.2	158	238	87.1	22.0	971,280	276	228	459.2	54.7	1.3	1.2	0.6
67	PC1 VM	36,100	0.3	25.5	29.6	155	98	67.0	19.1	77,129	3,486	3,486	-50.6	10.4	1.8	18.7	7.8
68	CHP VM	27,250	-1.6	15.5	24.4	151	126	20.0	45.4	95,833	3,504	1,950	-21.5	7.8	1.9	23.9	12.3
69	PTB VM	131,500	19.5	23.5	28.9	150	26	59.5	35.1	111,492	10,309	8,863	58.8	12.8	4.5	35.6	16.7
70	PHR VM	39,750	13.7	57.4	35.7	137	78	30.7	42.1	513,885	3,039	2,804	14.7	13.1	1.3	8.6	6.8

Source: Bloomberg

Bloomberg: VNDS

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