

## Market commentary

**Vietnam Stock Market** traded erratically for most of the session before timely swinging back in green near the day-end closing. Amid the strong divergence between large caps, VN-INDEX struggled to maintain early rise and soon narrowed gains as sell-offs prevailed on large caps. Only after a failed attempt to reverse in mid-session, the index managed to successfully bounce back thanks to the great support of Food & Beverage, Real Estate and Steel stocks. Specifically, VNM continued the recent uptrend and led today's gainers, along with MSN and SAB. Real Estate sector also staged impressive gains when most leading members simultaneously surged on the published supportive news. Notably, following the solid advancer ROS, DXG performed beyond expectation after the stock dividend announcements and NVL was bought vigorously by local investors. Hence, such increases boosted demand for Steel tickers, of which HPG soared on foreigners' excessive purchases. On the other hand, Utilities sector (especially GAS) plunged on the dropping cooking gas prices while Energy sector (driven by PVD) pulled back sharply despite the increasing oil prices. Finally, HOSE closed at 722.38pts (+0.01%) with 124 advancers, 139 losers, and 59 unchanged while HNX finished at 90.92pts (+0.11%) with 89 gainers, 115 losers, and 176 unchanged.

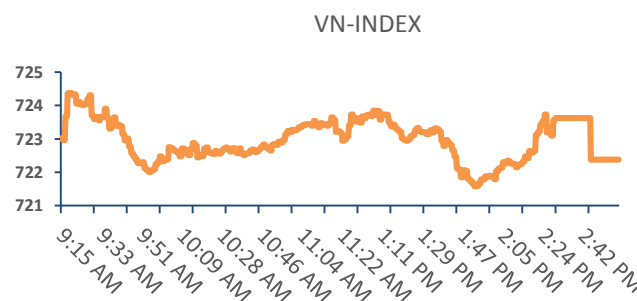
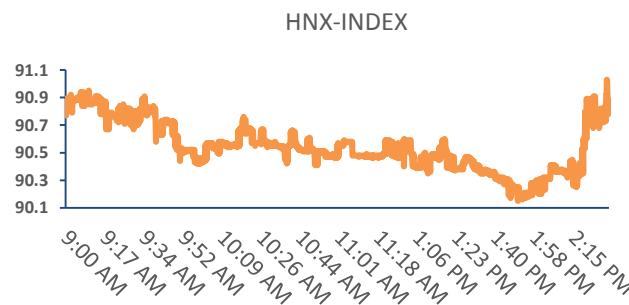
**Materials (+1.13%), Consumer Staples (+0.33%), and Real Estate (+0.26%) positively impacted the market while Information (-1.47%), Energy (-1.35%), and Health Care (-1.22%) declined.** Regarding tickers, top index movers included VNM (+0.70%), STB (+6.99%), HPG (+4.58%), MSN (+1.81%), and ROS (+1.28%). Top index laggards consisted of VCB (-1.36%), BID (-2.28%), BHN (-5.06%), VIC (-0.72%), and VJC (-1.80%). Besides, top 3 put-through deals showed SBT with 2mn shares (VND50.3bn), HJS with 3mn shares (VND49.1bn), and VSC with 144,730 shares (VND22bn).

**Foreigners net bought on both exchanges with net-buying value of VND78bn.** They mainly bought VNM (VND98.6bn), HPG (VND37.1bn), and HSG (VND17.7bn) while sold VCB (VND31.1bn), HBC (VND27.2bn), and PVD (VND19.4bn).

Snapshot	HOSE	HNX
Close (pts)	722.4	90.9
1 Day change (%)	0.01	0.11
Volume (mn shs)	183.1	43.0
Value (US\$m)	171.3	24.0
Gainers	124	89
Losers	139	115
Unchanged	59	176

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,245	-0.16
WTI Oil (\$/B) 1Mth	50.6	0.08
Brent Oil (\$/B) 1Mth	53.5	-0.06
USDVND	22,723	0.14
EURVND	24,322	-0.30

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.48%	0.77	14.30	4.39
Consumer Staples	0.33%	8.07	25.36	8.02
Energy	-1.35%	0.30	44.01	0.81
Financials	-0.44%	4.24	20.84	1.91
Health Care	-1.22%	0.42	18.59	3.63
Industrials	0.06%	1.79	55.69	6.88
IT	-1.47%	1.11	11.58	2.09
Materials	1.13%	0.68	9.38	1.69
Real Estate	0.26%	3.97	47.87	3.12
Utilities	-0.31%	4.71	14.59	2.41

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,456.0	0.56	15.90	1.88	3,551
India	9,226.0	0.57	21.9	2.93	996
Indonesia	5,606.8	0.69	26.1	2.54	456
Laos	1,062.4	-2.44	11.78	0.90	1
Malaysia	1,745.5	0.31	17.2	1.74	237
Philippines	7,341.7	0.41	20.4	2.50	176
Taiwan	9,811.5	-0.37	16.1	1.66	953
Thailand	1,581.5	0.40	17.0	1.95	449
<b>Vietnam</b>	<b>722.4</b>	<b>0.01</b>	<b>17.5</b>	<b>2.17</b>	<b>74</b>

Source: Bloomberg

## Market News

**Oil is holding near US\$50 a barrel as optimism spurred by OPEC's output cuts confronts pessimism over rising U.S. supply.** Futures in New York were little changed after rising 5.5% last week, the biggest weekly gain since December. While OPEC Secretary-General Mohammad Barkindo said Sunday that he is "cautiously optimistic that the market is already rebalancing" and stockpile levels have started to ease, data on Friday showed the number of rigs drilling for oil in the U.S. rose to the highest since Sep 2015. *(Bloomberg)*

**Hanoi's economy grew by 7.06% in Q1.** Accordingly, the city's gross regional domestic product (GRDP) increased by 7.06%, the industry-construction sector grew by 6.99%, the service sector rose by 7.26% and the agricultural sector recorded growth of 0.54%. Development investment rose by 9.5%, while total revenue from goods and services increased by 7.6% and export turnover went up by 2.1%. In the period, the capital's investment environment improved as well, with the city climbing 10 spots in the provincial competitiveness index, ranking 14th out of 63 provinces and cities – its highest ever ranking. *(En.vietnamplus.vn)*

**Vietnam's Q1 real estate FDI rises 43% YoY to US\$344mn.** Foreign investors inject US\$3.8m daily into country's real estate sector in 1Q2017, according to information from Foreign Investment Department, Ministry of Planning and Investment. *(En.vietnamplus.vn)*

**Vietnam cooking gas price has fallen by VND25,000 per 12kg.** In particular, retail cooking gas price in Ho Chi Minh City and southern provinces has decreased to VND310,000-VND320,000 per 12 kg container beginning Apr 01, government news website reports. *(Bloomberg)*

**Vietnam adds 622.5 MW of electricity to national grid a year.** In particular, Vietnam Electricity puts into operation the first generator at Duyen Hai 3 thermal plant in Mekong Delta's Tra Vinh province on Mar 29, adding 622.5 MW annually to national grid, according to the company's statement on its website. *(Bloomberg)*

**The State Bank of Vietnam (SBV) is drafting a law on supporting credit institutions to restructure and resolve bad debt in an effort to quicken the process.** The first draft version of the law, which SBV recently published for comments, provides mechanisms for the first time for weak banks to file for bankruptcy. *(En.vietnamplus.vn)*

**Vietnam Central Bank allays concerns over brief deposit rate hikes.** The fluctuations in deposit rates at the beginning of March were an anomaly and things have returned to normal now, according to Deputy Prime Minister Vuong Dinh Hue. During the "turbulent" period, several commercial banks issued deposit certificates with annual interest rates from 8.2 - 9.2% for long term deposits and 5.4 - 6.9% for short-term ones in order to attract more capital. This was a significant increase from the previous average rates of 6.5 - 6.8% in late 2016. *(En.vietnamplus.vn)*

**Vietnam's export revenue in 1Q2017 rose to US\$43.7bn (+12.8% YoY),** according to the General Statistics Office of Vietnam. The FDI sector (including crude oil) contributed most of the export revenue of US\$31.4bn (+13%YoY), which was equivalent to 71.85% while the state-owned sector earned US\$12.3bn (+12.1%). *(En.vietnamplus.vn)*

**Q1 motor vehicle imports hit record.** In particular, the total volume of imported vehicles was 28,000 (+44% YoY and worth US\$460mn). *(En.vietnamplus.vn)*

## Corporate News

**Ho Chi Minh Stock Exchange – 2017 business plan:** In 2017, HOSE plans to achieve VND442bn in revenue (-10.2% YoY), VND200.7bn in EBT (-23.7% YoY) and contribute VND139bn to the state budget. (*Vietstock.vn*)

**Dat Xanh Real Estate Service and Construction JSC (DXG VN) - 2017 business plan, dividend payment, ESOP share issuance, key personnel change and investment activity:** In 2017 AGM, DXG's shareholders have approved the company's 2017 business plan with VND3.3tr in revenue (+31% YoY), VND700bn in EAT (+30% YoY) and 20% in dividend ratio (not stated in cash or stock). Furthermore, the company plans to increase its chartered capital by paying stock dividends and issuing ESOP shares in 2017. Specifically, DXG will issue 32.9mn shares to pay 2016 stock dividend at the ratio of 100:13, 14.3mn shares to pay 2017 stock dividend at the ratio of 20:1 and 3mn ESOP shares. In addition, DXG's BoD approved to contribute VND712.5bn (75%) to establish Saigon Riverside Investment Co. Ltd. in order to develop SaigonRex Riverside project in HCMC with Saigon Real – Estate JSC (SGR VN). Besides, the BoD has decided to change the intended use of capital of VND84bn from investing in the Green City project to supplement the company's working capital. For further information, for the period 2017 - 2020, Mr. Luong Tri Thin and Mr. Nguyen Khanh Hung have been voted to hold the Chairman and Vice Chairman positions, respectively, while Mr. Ha Duc Hieu was appointed to become BoD secretary. (*Vietstock.vn & Cafef.vn*)

**Ho Chi Minh City Infrastructure Investment JSC (CII VN) – estimated 1Q2017 business results:** For 1Q2017, CII has estimated to reach VND1.1tr in EAT, accounting for 76.9% of the annual target. For further information, in 2017, the company plans to achieve VND5.7tr in revenue and VND1.43tr in EAT of the parent company. (*Cafef.vn*)

**Coteccons Construction JSC (CTD VN) - investment activity:** CTD has approved to contribute VND26bn to establish the 100%-owned subsidiary Convestcons Co., Ltd, which will be located at 236/6 Dien Bien Phu Street, Ward 17, Binh Thanh District, HCMC. The company's main segment will be real estate brokerage. (*Cafef.vn*)

**VIETJET Aviation JSC (VJC VN) – audited 2016 consolidated business results:** VJC has released its 2016 audited financial reports. Accordingly, VJC hit VND27.499tr in revenue (+39% YoY) and VND2.496tr in EAT (+113% YoY). (*Ndh.vn*)

**Asia Commercial Bank (ACB VN) – 2017 business plan:** In 2017, ACB has set credit growth and mobilization target of 16% each while NPL ratio is expected at below 2%. The bank also plans to reach VND2.205tr in EBT (+32% YoY) and pay 2016 & 2017 stock dividend at the ratio of 10:1 each. (*Ndh.vn*)

**FPT Securities JSC (FTS VN) - 2017 business plan and dividend payment:** In 2017, FTS targets VND273bn in revenue (-4.4% YoY) and VND177bn in EBT (-1.8% YoY). Besides, the firm will pay 2016 cash dividend of VND500/share and 2016 stock dividend at the ratio of 10:1 within 2Q2017. (*Cafef.vn*)

**Viglacera Corporation (VGC VN) – audited 2016 consolidated business results:** For 2016, VGC recorded VND8.139tr in net revenue (+4.1% YoY) and VND1.979tr in gross profit (+15.3% YoY). Additionally, financial revenue increased to VND85.4bn (+164.9% YoY). Meanwhile, financial expenses and selling expenses were reported at VND202bn (+1.8% YoY) and VND560.9bn (+4.5% YoY), respectively. Besides, admin expenses jumped to VND550bn (+23.6% YoY). At the end, the firm's EAT reached VND620bn (+52.7% YoY). (*Cafef.vn*)

**Vietnam Oil and Gas Group (PLX - unlisted) – 1Q2017 business results:** For 1Q2017, PLX has estimated to reach VND117tr in revenue and VND5.1tr in EAT (exceeding 1Q2017 target by 18% and accounting for 30% of the year target). (*Vietstock.vn*)

**Vietnam Technological and Commercial Joint Stock Bank (TCB - unlisted) - share issuance:** TCB is seeking shareholders' approval to issue 500mn shares to current shareholders in Q2 and Q3, thereby raising capital to VND14tr. (*Bloomberg*)

**Mirae JSC (KMR VN) – 2016 business results and 2017 business plan:** For 2016, KMR recorded VND364.4bn in revenue (+2.6% YoY and completing 79.3% of the year target) and VND7.2bn in EAT (+275.1% YoY and only achieving 20.1% of the full-year goal). Additionally, KMR's BoD also sets 2017 targets with VND377bn in revenue (+3.4% YoY) and VND14.6bn in EAT (+102.7% YoY). (*Cafef.vn*)

**Vietnam Electric Cable Corporation (CAV VN) - 2017 business plan:** In 2017, CAV targets VND6.2tr in consolidated revenue (+10% YoY), VND410bn in consolidated EBT (+35% YoY) and 35% in dividend ratio (not stated in cash or stock). Besides, the company also plans to complete the construction of Stage 2 of the Cable Production Factory at Tan Phu Trung Industrial Park in 2Q2017, start the operation of the cable factory at Cadivi Northern Co., Ltd. from 4Q2017 and operate the copper plant with the annual capacity of 20,000 tons at Cadivi Dong Nai Co., Ltd. in 1Q2018. (*Ndh.vn*)

**Southern Waterborne Transport Corporation (SWC VN - UPCOM) – 2016 business results and 2017 business plan:** For 2016, SWC recorded VND206.6bn in revenue (-4.4% YoY and accounting for 92% of the year target), VND63.2bn in EAT (-5.8% YoY and exceeding the full-year goal by 19%). The company will seek shareholders' approval to pay 2016 cash dividend of VND1,000/share within 2Q2017 (vs. the initially proposed cash dividend of VND600/share). Additionally, SWC will also seek approval for 2017 business targets with VND719.5bn in revenue (+248% YoY), VND491.6bn in EAT (+678% YoY) and VND5,000/share in 2017 cash dividend, of which the first cash dividend of VND4,000/share will be made within 2Q2017. (*Cafef.vn*)

**Hoang Quan Consulting Trading Service Real Estate Corporation (HQC VN) – shareholder's activity:** Major shareholder Hoang Quan Mekong Corporation (HQM - unlisted), which relates to HQC's Chairman Truong Anh Tuan, sold 9.84mn HQC shares out of 10mn shares registered from Mar 02 to Mar 31 via order-matching method. After such transactions, HQM reduced its stake from 24,341,300 shares (5.71%) to 14,499,300 shares (3.4%) and was no longer HQC's major shareholder. (*Cafef.vn*)

**Hoang Huy Investment Services JSC (HHS VN) – shareholder's activity:** Chairman Do Huu Ha has registered to buy 10mn HHS shares from Apr 05 to May 04 via order-matching and put-through methods. If successful, his stake will be raised from 4.8mn shares (1.75%) to 14.8mn shares (5.38%). (*Cafef.vn*)

**FLC Faros Construction JSC (ROS VN) - 2017 AGM:** Apr 13 and Apr 14 will be the ex-date and record date, respectively, for attending ROS's 2017 AGM. The meeting is expected within May 02 and May 06 at FLC Landmark Tower, Le Duc Tho Str., Nam Tu Liem District, Hanoi. (*Cafef.vn*)

**Vietnam Steel Corporation (TVN VN - UPCOM) - shareholder's activity:** TVN will speed up to cut State's stake from 94% to 51% this year, citing information from the company. (*Bloomberg*)

**SaiGon General Service Corporation (SVC VN) - 2017 business plan and key personnel change:** SVC's shareholders have approved the company's 2017 business plan with VND14.5trl in revenue (+6.13% YoY) and VND200bn in EAT (+15.06% YoY). It will pay 2016 cash dividend of VND1,200/share and plans to pay 2017 dividend at the ratio of 12% (not stated in cash or stock). (*Vietstock.vn*)

**Danang Rubber JSC (DRC VN) - 1Q2017 business results, 2Q2017 and 2017 business plan:** In 1Q2017, DRC recorded VND844bn in production output, VND920bn in revenue and VND88bn in EBT (-20% YoY). For Q2, the company targets VND1.1trl in revenue and VND135bn in EBT. For more information, DRC expects to achieve a revenue of VND3.793trl and EBT of VND540bn in 2017. (*Cafef.vn*)

**Central PetroVietnam Fertilizer and Chemicals JSC (PCE VN) - dividend payment:** Apr 13 and Apr 14 will be ex-date and record date, correspondingly, for receiving the remaining 2016 cash dividend of VND1,400/share (est. 2016 dividend yield of 12.3%). The payment will be made from Apr 25. (*Cafef.vn*)

**Vietnam Germany Steel Pipe JSC (VGS VN) – shareholders' activities:** CEO cum BoD member Nguyen Huu The and Vice CEO cum BoD member Nguyen Thi Nhi have registered to buy 300,000 VGS shares each from Apr 05 to May 04. Prior to the transactions, Mr. The and Ms. Nhi own 232,000 shares (0.62%) and 291,000 shares (0.77%), respectively. (*Cafef.vn*)

**Song Da SIMCO JSC (SDA VN) – shareholder's activity:** Chairman Nguyen Si Hien has registered to sell 150,000 SDA shares from Apr 04 to May 03 via order-matching and put-through methods, knowing that his current stake is 583,800 shares (2.23%). Previously, Mr. Hien sold nearly 1.5mn SDA shares. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STB	12,250	800	7.0	18.14MLN	0.512
TIX	35,300	2,300	7.0	4,010	0.024
C47	9,840	640	7.0	292,640	0.005
DHM	5,400	350	6.9	1.31MLN	0.004
NAV	9,260	600	6.9	18,170	0.002

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HU3	8,370	-630	-7.0	220	-0.003
MDG	13,300	-1,000	-7.0	10	-0.005
SFC	28,500	-2,100	-6.9	880	-0.010
HID	4,490	-330	-6.9	1.76MLN	-0.004
TDW	23,850	-1,550	-6.1	70	-0.006

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	144,300	1,000	0.7	802,030	0.625
STB	12,250	800	7.0	18.14MLN	0.512
HPG	31,950	1,400	4.6	4.49MLN	0.508
MSN	47,900	850	1.8	732,940	0.420
ROS	166,200	2,100	1.3	5.28MLN	0.389

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	36,400	-500	-1.4	2.23MLN	-0.775
BID	17,150	-400	-2.3	3.05MLN	-0.589
BHN	77,000	-4,100	-5.1	11,650	-0.409
VIC	41,500	-300	-0.7	623,430	-0.341
VJC	125,800	-2,300	-1.8	282,490	-0.297

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
STB	12,250	800	7.0	18.14MLN	0.512
FLC	8,340	180	2.2	17.03MLN	0.049
ITA	3,990	-40	-1.0	12.09MLN	-0.014
HQC	2,650	-10	-0.4	8.33MLN	-0.002
SCR	8,470	430	5.4	6.20MLN	0.042

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NGC	9,900	900	10.0	100	0.000
SCI	6,600	600	10.0	100	0.000
SRA	11,000	1,000	10.0	1,300	0.000
VE1	8,800	800	10.0	420,900	0.000
THS	8,900	800	9.9	200	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DPC	27,000	-3,000	-10.0	1,500	0.000
ARM	31,600	-3,500	-10.0	100	0.000
CTB	32,700	-3,600	-9.9	200	0.000
TPP	31,500	-3,300	-9.5	300	0.000
SAF	52,900	-5,300	-9.1	400	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,000	500	2.0	4.56MLN	0.430
SHB	5,800	100	1.8	4.32MLN	0.097
VGC	16,100	500	3.2	996,700	0.034
SHN	10,900	300	2.8	2.74MLN	0.030
HKB	6,900	600	9.5	578,500	0.028

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NTP	75,300	-2,700	-3.5	31,700	-0.078
VCS	166,000	-3,000	-1.8	51,600	-0.060
PVI	29,700	-2,300	-7.2	269,300	-0.060
API	22,000	-2,200	-9.1	18,700	-0.045
NVB	4,500	-100	-2.2	200	-0.032

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,000	500	2.0	4.56MLN	0.000
SHB	5,800	100	1.8	4.32MLN	0.000
SHN	10,900	300	2.8	2.74MLN	0.000
PVX	2,200	0	0.0	2.40MLN	0.000
HUT	13,800	0	0.0	1.73MLN	0.000

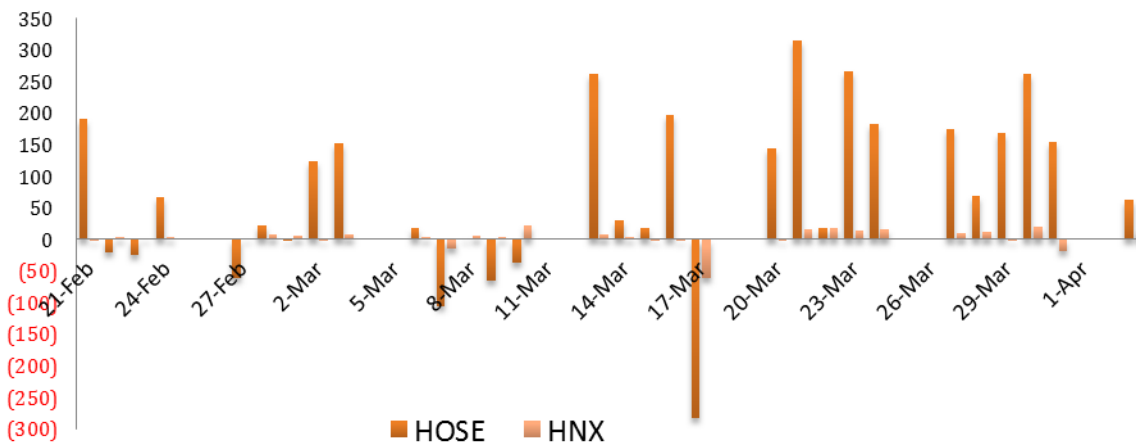
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	5.8	-14.3%	1.4	-26.7%	<b>BUY</b>	309	-19.7%	20	-31.3%
% of market	3.2%		10.4%		% of market	8.0%		3.7%	
<b>F.SELL</b>	6.6	14.5%	0.3	-85.4%	<b>SELL</b>	246	6.5%	6	-88.0%
% of market	0.0%		0.0%		% of market	0.0%		1.1%	
<b>NET BUY (SELL)</b>	<b>(0.8)</b>		<b>1.1</b>		<b>NET BUY (SELL)</b>	<b>63</b>		<b>15</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	555.9	22.6%	67.3	17.1%	<b>BUY</b>	25,516	28.0%	993	15.9%
% of market	5.8%		2.7%		% of market	13.6%		3.7%	
<b>SELL</b>	637.9	23.9%	45.9	14.0%	<b>SELL</b>	22,176	22.4%	757	14.9%
% of market	6.6%		1.8%		% of market	11.8%		2.8%	
<b>NET BUY (SELL)</b>	<b>(82.0)</b>		<b>21.5</b>		<b>NET BUY (SELL)</b>	<b>3,339</b>		<b>236</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	144,300	1,000	0.70	98.6	0.625
HPG	31,950	1,400	4.58	37.1	0.508
HSG	49,550	50	0.10	17.7	0.004
VJC	125,800	-2,300	-1.80	16.6	-0.297
DHG	136,400	-2,000	-1.45	16.3	-0.075

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	36,400	-500	-1.36	31.1	-0.775
HBC	57,300	-100	-0.17	27.2	-0.004
PVD	19,700	-350	-1.75	19.4	-0.058
SAB	200,400	400	0.20	18.0	0.110
DXG	21,700	1,100	5.34	17.4	0.120

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	144,300	1,000	0.70	88.3	0.625
HPG	31,950	1,400	4.58	30.2	0.508
HSG	49,550	50	0.10	16.7	0.004
VJC	125,800	-2,300	-1.80	12.3	-0.297
VHC	54,600	400	0.74	7.5	0.016

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	36,400	-500	-1.36	-29.5	-0.775
HBC	57,300	-100	-0.17	-26.9	-0.004
PVD	19,700	-350	-1.75	-17.8	-0.058
DXG	21,700	1,100	5.34	-13.9	0.120
SAB	200,400	400	0.20	-9.1	0.110

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	16,100	500	3.21	7.6	0.000
VE1	8,800	800	10.00	3.7	0.000
PGS	17,800	200	1.14	3.6	0.000
INN	65,000	1,500	2.36	1.2	0.000
VND	14,800	-200	-1.33	0.5	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	75,300	-2,700	-3.46	1.5	0.000
PGS	17,800	200	1.14	1.3	0.000
VND	14,800	-200	-1.33	0.8	0.000
BVS	16,300	100	0.62	0.8	0.000
ICG	6,900	-300	-4.17	0.3	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	16,100	500	3.21	7.6	0.000
VE1	8,800	800	10.00	3.7	0.000
PGS	17,800	200	1.14	2.2	0.000
INN	65,000	1,500	2.36	1.2	0.000
DBC	32,100	-200	-0.62	0.4	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	75,300	-2,700	-3.46	-1.5	0.000
BVS	16,300	100	0.62	-0.6	0.000
VND	14,800	-200	-1.33	-0.4	0.000
ICG	6,900	-300	-4.17	-0.3	0.000
CSC	31,600	-2,500	-7.33	-0.3	0.000

Source: Bloomberg, HOSE, HNX



## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	144,300	11.1	13.9	2.7	9,217	1,451	57.8	45.7	837,578	5,832	5,831	19.9	24.7	9.4	39.3	32.9
2	VCB VM	36,400	-2.9	-2.3	-4.0	5,763	3,598	100.0	9.2	1,112,053	1,566	1,566	6.0	23.2	2.7	12.1	0.9
3	SAB VM	200,400	-11.1	1.7	N/A	5,656	641	10.4	39.2	45,311	6,978	6,978	43.5	28.7	11.4	36.7	21.9
4	VIC VM	41,500	-6.7	-0.2	-3.5	4,817	2,638	45.0	19.0	939,958	648	709	51.6	64.1	4.1	6.3	1.0
5	GAS VM	54,700	-6.7	-9.0	-23.0	4,606	1,913	4.2	46.4	818,517	3,673	3,548	-18.8	14.9	2.7	17.5	12.4
6	ROS VM	166,200	8.8	43.5	356	3,145	430	27.2	48.0	3,743,928	1,136	1,136	N/A	146.3	14.6	11.7	7.4
7	CTG VM	18,000	-1.6	11.8	6.2	2,949	3,723	35.5	0.0	1,606,211	1,828	1,828	51.3	9.8	1.1	11.5	0.8
8	BID VM	17,150	4.6	13.2	0.9	2,580	3,419	4.7	28.8	3,537,141	1,802	1,802	25.6	9.5	1.4	14.7	0.7
9	MSN VM	47,900	16.8	9.9	2.6	2,399	1,138	32.7	17.9	636,651	2,482	1,641	86.5	19.3	3.6	17.5	3.9
10	NVL VM	69,500	0.9	17.8	N/A	1,803	589	100.0	37.8	1,085,021	N/A	N/A	N/A	N/A	N/A	10.9	1.9
11	HPG VM	31,950	16.9	8.9	7.7	1,777	1,264	50.7	12.9	5,651,998	4,773	4,775	82.3	6.7	2.0	35.3	22.5
12	BVH VM	58,700	-0.8	-1.0	-15.5	1,758	680	29.1	24.2	337,425	1,922	1,980	19.4	30.5	3.0	10.1	2.0
13	VJC VM	125,800	-4.8	N/A	N/A	1,661	300	58.1	4.6	N/A	8,726	8,726	-24.9	14.4	8.3	68.7	14.3
14	MBB VM	15,450	12.0	12.4	9.6	1,165	1,713	49.8	0.0	1,017,372	1,716	1,715	-6.3	9.0	1.0	12.1	1.2
15	MWG VM	167,500	0.7	6.9	20.6	1,134	154	69.0	0.0	183,209	10,643	9,948	40.3	15.7	6.7	49.9	14.3
16	STB VM	12,250	12.4	39.4	33.2	972	1,804	92.7	15.7	4,226,657	207	207	-77.1	59.3	1.0	1.6	0.1
17	FPT VM	46,400	1.6	3.5	-0.5	938	459	73.3	0.0	976,537	3,926	3,925	2.9	11.8	2.2	19.9	7.1
18	BHN VM	77,000	-27.0	N/A	N/A	785	232	100.0	31.6	8,774	3,128	3,128	-14.3	24.6	3.4	N/A	N/A
19	CTD VM	205,500	1.4	12.8	1.6	696	77	89.1	6.4	148,625	20,807	20,894	88.6	9.9	2.5	28.5	14.5
20	EIB VM	11,850	8.7	25.4	15.0	641	1,229	75.6	0.7	445,770	251	251	661.5	47.2	1.1	2.3	0.2
21	DHG VM	136,400	18.6	37.9	17.3	523	87	31.8	0.0	99,386	7,349	7,035	22	19	4	23.8	19
22	SSI VM	24,200	16.3	20.7	8.0	522	490	57	44.9	2,565,302	1,825	1,827	9	13	1.7	13	7
23	HSG VM	49,550	4.8	-3.4	20.9	429	197	54.0	20.2	1,234,974	9,238	7,350	120	5	2.4	41	14
24	DPM VM	23,950	-4.6	7.6	-15.4	412	391	35.4	28.6	972,277	2,584	61	-98.1	9.3	1.2	12.2	11.0
25	CII VM	38,450	13.1	28.6	29.5	408	241	54.7	12.4	2,296,798	3,473	3,142	13.6	11.1	2.6	25.3	6.8
26	BMP VM	202,100	6.5	6.4	3.1	404	45	61.8	0.3	80,860	13,796	13,796	21	15	4.0	29	24
27	NT2 VM	31,750	7.1	16.3	-14.4	402	288	27.9	26.9	339,162	3,718	3,701	-5.0	8.5	1.8	22.0	8.8
28	HNG VM	11,450	26.5	80.9	108.6	387	767	29.5	48.4	2,149,653	-1,273	-1,273	N/A	N/A	0.8	-9.5	-3.0
29	HT1 VM	22,400	18.5	9.8	-3.5	376	382	19.7	39.7	384,318	2,131	2,131	10.1	10.5	1.6	16.9	6.9
30	REE VM	27,200	10.3	8.8	27.4	371	310	48.3	0.0	1,204,554	3,525	3,526	27.9	7.7	1.2	16.2	10.4
31	KDC VM	41,000	10.8	12.0	8.5	371	206	36.6	39.4	567,030	5,668	5,624	-75.1	7.2	1.4	20.7	15.0
32	PVD VM	19,700	-8.4	-5.3	-18.8	332	383	48.1	22.3	2,032,055	260	201	-94.7	74.5	0.6	0.9	0.5
33	PNJ VM	74,100	-3.5	11.1	-0.5	320	98	66.7	0.0	100,771	4,383	4,383	671.7	16.9	4.9	30.6	13.7
34	HAG VM	9,050	12.4	69.2	73.7	315	790	54.2	35.7	9,719,730	-1,279	-1,291	N/A	N/A	0.5	-7.2	-2.0
35	KBC VM	14,950	3.5	7.2	-18.8	309	470	72.6	17.3	3,166,630	1,188	1,188	-11.4	12.6	0.9	7.5	3.9

# DAILY MARKET RECAP

03 Apr 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	TCH VM	17,700	9.6	4.7	N/A	283	363	52.5	49.0	856,985	N/A	N/A	N/A	N/A	1.4	N/A	N/A
37	SBT VM	24,900	3.5	-4.2	5.4	277	253	51.4	42.1	1,420,144	1,051	1,148	29.3	23.7	2.2	9.2	4.5
38	GMD VM	34,400	3.9	28.1	18.2	272	179	75.1	0.0	964,193	2,043	1,957	-10.3	16.8	1.2	7.1	4.0
39	KDH VM	25,600	9.9	28.3	19.3	264	234	49.8	1.9	142,213	1,615	1,615	0.7	15.9	1.7	11.3	4.6
40	DXG VM	21,700	25.4	78.6	91.4	242	253	81.0	20.4	3,878,594	2,536	2,887	29.6	8.6	1.7	22.3	11.8
41	PPC VM	17,200	3.0	1.2	19.4	241	318	15.0	33.3	76,556	1,707	1,706	-3.2	10.1	1.1	10.0	5.0
42	HBC VM	57,300	13.0	86.0	84.8	241	95	77.8	26.5	2,467,611	5,883	6,056	624.5	9.7	3.3	41.2	6.1
43	DCM VM	10,250	-10.9	0.5	-10.1	239	529	24.3	45.2	739,833	1,171	1,171	N/A	8.8	0.9	10.3	4.5
44	FLC VM	8,340	20.9	59.5	56.5	234	638	68.3	41.7	28,881,690	1,735	1,730	-11.4	4.8	0.6	13.5	7.1
45	VHC VM	54,600	5.0	-4.0	-6.7	222	92	30.5	70.9	168,191	5,819	6,008	83.5	9.4	2.1	24.1	12.2
46	BIC VM	41,000	2.8	7.9	6.5	212	117	99.7	1.5	5,920	1,095	1,083	-27.2	37.4	2.4	6.3	2.9
47	LGC VM	24,800	-27.1	7.8	6.7	210	193	N/A	4.0	2,232	1,698	1,698	-49.5	14.6	1.9	13.3	4.2
48	VCF VM	170,000	-2.3	-4.5	15.6	199	27	N/A	19.3	126	14,294	14,450	30.0	11.9	2.1	19.4	13.4
49	PAN VM	43,000	-1.1	1.2	-11.9	194	102	59.8	53.9	8,176	2,548	2,538	0.0	16.9	1.9	11.4	6.9
50	HCM VM	33,300	8.6	17.7	13.3	190	130	39.4	0.0	612,860	2,395	2,395	42.8	13.9	1.8	13.0	8.4
51	TLG VM	106,400	1.8	6.5	0.6	179	38	25.6	20.8	7,058	5,828	5,506	24.8	18	4.4	26	18
52	TRA VM	118,000	3.0	4.4	-4.8	179	35	58.1	1.2	9,761	6,096.7	6,097	29.0	19.4	4.4	23.3	15.8
53	GTN VM	15,550	-23.0	-12.4	-17.9	171	250	45.5	49.4	1,583,331	88	97	-87.3	177.3	1.4	0.8	0.5
54	NLG VM	27,200	18.3	22.5	21.7	170	142	56.0	4.3	377,595	2,485	2,149	70.0	11	1.5	14	6
55	PDR VM	18,850	31.8	45.0	47.3	167	202	38.3	47.5	991,644	1,136	1,136	28.1	17	1.6	10	3
56	ITA VM	3,990	-8.3	1.3	-2.7	165	938	61.8	37.9	10,622,890	60	57	-65.7	66.3	0.4	0.5	0.4
57	BHS VM	12,500	17.4	16.9	-6.3	164	298	72.3	41.2	1,898,458	1,455	1,546	30.6	8.6	0.9	11.6	5.3
58	CAV VM	64,200	11.5	7.9	6.7	163	58	51.4	45.4	45,167	4,380	4,380	43.2	15	4.9	30	11
59	DRC VM	31,000	-4.3	0.3	-25.8	162	119	39.4	18.1	373,482	3,326	3,680	1.6	9	2.3	24	13
60	PVT VM	12,700	-1.9	5.0	-11.2	157	281	48.9	25.0	782,143	1,321	1,321	12.9	10	1.0	11	4
61	PGD VM	38,900	0.8	-1.4	-12.4	154	90	49.5	45.6	48,152	2,437.6	2,313	-38	16.0	2.5	16.5	7.9
62	ASM VM	15,500	2.0	6.2	-1.3	150	220	83.0	45.7	1,470,783	967.2	967	57.0	16.0	1.3	8.4	4.8
63	VSH VM	15,800	-1.3	1.0	1.3	143	206	69.3	34.0	43,958	1,236	1,251	5.1	12.8	1.1	9.1	4.6
64	DMC VM	90,300	22.9	34.0	2.6	138	35	46.3	39.2	76,361	4,857	4,851	44	18.6	3.5	20.1	16.5
65	PTB VM	136,800	-1.4	13.0	13.1	130	22	59.5	38.3	69,416	10,668	10,636	58.8	12.8	3.9	35.7	17.4
66	CHP VM	22,950	2.0	10.9	10.9	127	126	20.0	45.6	16,512	2,045	2,046	-17.6	11.2	1.7	15.6	8.1
67	PC1 VM	38,000	1.1	5.6	N/A	126	75	100.0	24.4	277,610	4,064	4,064	-55.7	9.3	1.5	18.8	7.9
68	DVP VM	69,800	-4.9	-3.1	-6.9	123	40	19.9	33.5	2,428	7,171	7,170	2.0	9.7	3.1	31.0	26.3
69	NKG VM	41,300	13.8	15.7	3.0	120	66	26.4	19.5	242,601	10,288	11,114	317.7	4.0	1.7	46.8	10.5
70	SJS VM	26,800	5.9	13.1	-4.1	117	99	41.2	37.4	292,649	1,785	1,785	-21.5	15.0	1.3	8.7	3.0

Source: Bloomberg

Bloomberg: VNDS

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