

Market commentary

The Vietnam Stock Market completed the first trading day of October with both main indices losing in points. Morning session started off positively with green color dominating in pillar stocks, including SAB, BHN and Banking group such as BID, ACB, VPB, MBB, pushing both indices above the reference level. However, divergence among the pillar stocks toward the end of the session erased most of the gain from the early morning. VN-INDEX was cushioned by VCB, CTG, GAS, VJC, ROS and BHN hitting the upper price limit while VPB, PLX, SAB, VIC, STB, MSN retreated. Noticeably, Industrials tickers HPG, HSG, NKG, POM, VIS had an optimistic trading session whereas market-related tickers such as Financials, Real Estate and Construction fluctuated around the opening price level. The pessimism continued throughout the afternoon session and worsened near the end of the day. Both indices closed in red due to strong selling pressure with BVH, FPT, STB, KDC, PLX, and PGS plummeting. All sectors plunged except for Consumer Discretionary and Utilities. HPG, GAS, BID, VCB, MSN, NTP were some of the large-caps capable of maintaining their gains throughout the day. Top contributors today included BHN and GAS contributing 0.80 and 0.30 pts to the index respectively. Finally, VN-INDEX closed at 802.2 pts (-0.27%) with 101 gainers, 184 losers and 55 unchanged. HN-INDEX also fell down to 107.5 pts (-0.13%) with 79 advancers, 105 decliners and 194 unchanged.

Most sector dropped, led by Energy (-1.54%), IT (-0.74%) and Real Estate (-0.54%) while only Utilities (+0.48%) and Consumer Discretionary (+0.04%) grew. Top index laggards included PLX (-1.7%), SAB (-0.8%), BVH (-2.7%), VNM (-0.5%) and VIC (-0.4%). Top index movers consisted of BHN (+7.0%), GAS (+0.6%), BID (+0.5%), ROS (+0.7%) and MWG (+0.9%). Top 3 major block trades were FPT with 8.24mn shares (VND373.9bn), HPG with 2mn shares (VND72.4bn) and NVL with 0.91mn shares (VND56.1bn).

Foreigners net bought on HOSE with net-buying value of VND45.85bn while they sold on HNX with net-selling value of VND17.57bn. They mainly bought HPG (VND28.64bn), VJC (28.37bn) and VIC (VND22.65bn) while they sold VNM (VND24.30bn), HPG (VND23.36bn) and HSG (VND17.81bn).

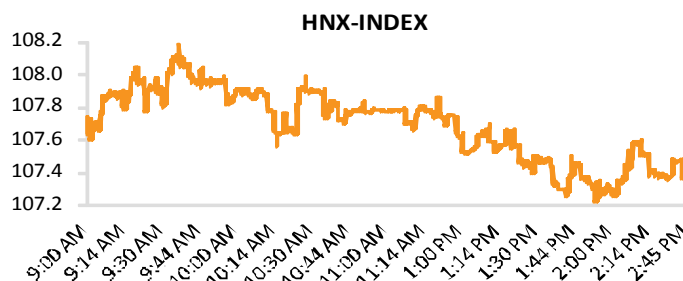
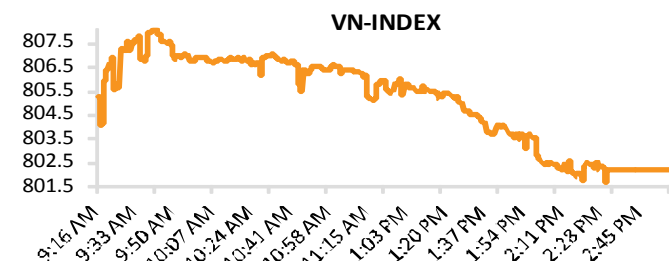
Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	0.04%	0.96	19.63	5.45
Consumer Staples	-0.05%	7.27	28.89	8.16
Energy	-1.54%	3.44	15.6	2.91
Financials	-0.50%	3.44	16.83	1.88
Health Care	-0.12%	0.41	26.21	4.13
Industrials	-0.11%	1.01	35.93	5.17
IT	-0.74%	1.12	12.14	2.41
Materials	-0.03%	1.42	9.89	2.09
Real Estate	-0.54%	4.09	35.61	3.63
Utilities	0.48%	5.03	15.8	2.96

Source: Bloomberg

Snapshot	HOSE	HNX
Close (pts)	802.2	107.5
1 Day change (%)	-0.27	-0.13
Volume (mn shs)	119.5	51.9
Value (US\$m)	122.6	20.6
Gainers	101	79
Losers	184	105
Unchanged	55	194

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,273	-0.69
WTI Oil (\$/B) 1Mth	51.33	-0.66
Brent Oil (\$/B) 1Mth	56.45	-0.60
USDVND	22,731	0.00
EURVND	26,790	0.26

Source: Bloomberg



Country	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,836.5	0.37	16.38	2.00	4,214
India	9,788.6	0.20	22.50	2.92	1,077
Indonesia	5,914.0	0.22	23.09	2.50	480
Laos	1,028.8	1.66	14.23	0.88	1
Malaysia	1,754.8	-0.05	16.49	1.70	251
Philippines	8,256.3	1.04	22.93	2.49	194
Taiwan	10,465.2	0.78	16.10	1.79	1,004
Thailand	1,688.6	0.93	17.28	2.04	491
Vietnam	802.2	-0.27	16.00	2.32	91

Source: Bloomberg

2-Oct

Market News

Oil slid in New York after its biggest monthly gain in more than a year as the boost from seasonal demand and political tensions in Iraq was expected to fade. West Texas Intermediate futures slipped 0.4%. Prices reached a five-month high near US\$53 a barrel last week on concerns an independence referendum in Iraq's Kurdish region might lead to a disruption in oil exports. The rally probably can't continue as the summer surge in fuel consumption is tapering off, according to consultants JBC Energy. Drilling in the U.S. gathered pace last week, indicating the price rebound is encouraging more supply. Oil returned to a bull market last week on signs that rising demand and production cuts by OPEC and its allies are finally clearing a global crude surplus. Prices also rallied after Turkey threatened to halt oil exports from Iraqi Kurdistan when the semi-autonomous territory voted for independence from the rest of Iraq. *(Bloomberg)*

Vietnam's industrial production index up 7.9% in 9M2017, according to the General Statistics Office (GSO). The figure was higher than the IPI growth of 7.1% recorded in the same period last year and 7.2 % in the 8M2017. In September alone, the growth was estimated at 13.2% as compared with the corresponding time last year. Between January and September, the processing and manufacturing sector posted a surge of 12.8%, the highest rise in many years; power production and distribution, up 8.9%; and water supply and waste and wastewater treatment, up 7.8%. The mining industry, however, shrunk by 8.1%. Other sectors with hikes in production include electronics, computers and optical products (25.1%); metal production (21.4%); rubber and plastics products (11.6%). Among key industrial products that posted high IPI increases in 9M2017 were television sets (31.6%), raw steel and iron (28%), rolled steel (23.2%), natural fibre fabric (16.8%) and urea fertiliser (15.9%). *(En.vietnamnet.vn)*

BMI upgrades Vietnam 2017 GDP growth forecast to 6.5% vs 6.2%. Vietnam will continue to enjoy robust growth over the coming quarters, underpinned by strong FDI inflows, rising export oriented-manufacturing and a buoyant services sector supported by fast-growing tourism industry and rising income, according to BMI Research. BMI also upgrades its forecast for Vietnam's real 2018 GDP growth to 6.7% vs 6.4%. Growth is unlikely to be sustained at 7%+ level over future quarters. For further information, Vietnam is gradually transforming itself into more open, more market-oriented economy and is beginning to enjoy dividends of steady integration into the global economy. *(Bloomberg)*

Vietnam's cement, clinker exports rise to 12.17mn tons in 8M2017. According to preliminary statistics in Vietnam of the General Department of Customs, in 8M2017, the country exported 12.17mn tons of cement and clinker reached US\$430.63mn. The cement volume was up 20.5% YoY and clinker volume up 13.2% YoY. In August alone, exports of 1.38mn tons of cement and clinker reached US\$54.09mn (-0.9% in volume, but +7% in value against July 2017). Bangladesh was the largest consumer of cement and clinker in Vietnam, with 4.91mn tons in 8M2017 (+56% YoY), worth US\$153.74mn. *(Customstoday.com.pk)*

Corporate News

Hoa Phat Group Joint Stock Company (HPG VN) – business activity: HPG has announced that Hoa Phat Dung Quat Steel JSC (unlisted) and Danieli Group signed a contract to supply thin slab castings and strip steel hot-rolled coil with capacity of 3.5mn tons/year for Hoa Phat Dung Quat Steel Complex Project in Quang Ngai on Sep 30. Besides, HPG's BoD has approved to increase its capital contribution on Hoa Phat Urban Development and Construction JSC from VND299bn to VND598bn and maintain the ownership ratio of 99.7%. The BoD also approved the transfer of 43.3mn shares (99.94% of charter capital) of Golden Gain Vietnam JSC to Hoa Phat Urban Development and Construction JSC, equivalent to the transfer value of VND433bn. *(Ndh.vn)*

Petrolimex Corporation (PLX VN) – key personnel change: Petrolimex has announced the appointment of Mr. Dao Nam Hai, CEO of PJICO Insurance Corporation (PGI VN), as the new Vice CEO, starting from Oct 01. *(Ndh.vn)*

Loc Troi Group Joint - Stock Company (LTG VN) – shareholder's activity: Vietnam Securities Depository (VSD) has announced the ownership transfer of 1mn LTG shares of Vietnam Azalea Fund Limited (VAF) to Kingsmead Vietnam and Indochina Growth Master Fund on Sep 28. *(Cafef.vn)*

Petroleum Technical Services Corporation (PVS VN) – shareholder's activities: Balestrand Limited, Grinling International Limited, Vietnam Enterprise Investments Limited (VEIL), Norges Bank, DC Developing Markets Strategies Public Limited Company, which are all related to Dragon Capital Group, sold a total of 550,000 PVS shares on Sep 19. Accordingly, the group has reduced its stake to 21.88mn shares (4.88%). *(Cafef.vn)*

Vincom Retail (VRE – unlisted) – security depository, key personnel changes and shareholders' activities: Oct 03 will be the record date for stock deposit of VRE shares at Vietnam Securities Depository (VSD). For shares deposit after the date, VRE will will postpone the procedure until the official date for stock listing on Ho Chi Minh Stock Exchange (HOSE). Besides, Credit Suisse AG - Singapore and WP Investments III B.V. successfully converted their preferred shares at the ratio 1:1 to 96,109,698 VRE common shares and 288,329,095 VRE common shares, respectively on Sep 20. Thereafter, Credit Suisse AG - Singapore increased its stake from 1,048 shares to 96,110,746 shares (5.05%) and WP Investments III B.V. increased its stake from 3,144 shares to 288,332,239 shares (15.17%). VRE also announced the resignations of Mr. Jeffrey David Perlman as BoD independent member, Mrs Thai Thi Thanh Hai as BoD member and Mr. Fan Li as Board of Supervisors member, starting from Sep 29. *(Cafef.vn and Ndh.vn)*

Vietnam Urban and Industrial Zone Development Investment Corporation (IDICO - unlisted) - IPO: Ho Chi Minh Stock Exchange (HOSE) has announced that 656 investors, including 40 foreign institutional investors, have registered participate in the IPO of IDICO with total purchase volume of 269,285,600 shares (+386% vs. IPO plan). For further information, IDICO announced its IPO plan to sell 55,305,500 shares (18.44% of charter capital) with initial price of VND18,000/shares. The IPO's date will be Oct 05. *(Cafef.vn)*

Tien Phong Plastic JSC (NTP VN) - shareholder's activity: Vice CEO Nguyen Trung Kien has successfully purchased 203,000 NTP shares from Sep 25 to Sep 27, thus increasing his stake from 972,912 shares (1.09%) to 1,175,912 shares (1.32%). *(Hnx.vn)*

Viet Nam Steel Corporation (TVN VN - UPCOM) - investment activity: TVN has announced to postpone the divestment plan in Binh Tay Steel Wire Netting JSC (VDT VN - UPCOM) and Vinatrans International Freight Forwarders (VIN VN - UPCOM) and the reasons for this action was not yet disclosed. (*Vietstock.vn*)

Vinacomin Nui Beo Coal JSC (NBC VN) – key personnel change: NBC has announced the reappointment of Mr. Nguyen Tuan Dung as Vice CEO, starting from Oct 01. (*Cafef.vn*)

Ocean Hospitality & Service JSC (OCH VN) - shareholder's activity: Ocean Group JSC (unlisted), OCH's parent company, has registered to sell 50,000 OCH shares via order-matching and put-through methods from Oct 03 to Oct 31. If successful, its stake will decrease from 111,048,900 shares (55.52%) to 110,998,900 shares. (*Hnx.vn*)

Vietnam Machinery Installation Corporation – JSC (LLM VN) – business activity: LLM has approved to divest its entire stake of 6.93mn shares of Lilama Investment and Construction JSC (unlisted) via auction on stock exchange with the initial price of VND12,489/share. (*Cafef.vn*)

Mai Linh North JSC (MLN VN - UPCOM) - dividend payment and business activity: Oct 05 and Oct 06 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND600/share (est. 2016 dividend yield of 6%). (*Vietstock.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TCO	12,250	800	7.0	550	0.006
SMA	9,190	600	7.0	20	0.004
BHN	133,400	8,700	7.0	44,180	0.799
CMV	22,300	1,450	7.0	100	0.007
SGT	8,680	560	6.9	25,300	0.016

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NGC	8,800	800	10.0	100	0.000
V12	12,200	1,100	9.9	10,400	0.000
NDF	8,900	800	9.9	209,400	0.000
S74	9,000	800	9.8	100	0.000
OCH	12,400	1,100	9.7	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FIT	8,260	-620	-7.0	3.72MLN	-0.063
HAI	7,610	-570	-7.0	3.23MLN	-0.026
BTT	37,050	-2,750	-6.9	1,210	-0.014
PTL	4,460	-330	-6.9	128,480	-0.013
RIC	7,580	-560	-6.9	950	-0.006

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVV	1,800	-200	-10.0	630,300	0.000
VSM	10,800	-1,200	-10.0	100	0.000
HGM	34,600	-3,800	-9.9	100	0.000
CTP	20,200	-2,200	-9.8	9,600	0.000
CCM	38,700	-4,200	-9.8	200	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BHN	133,400	8,700	7.0	44,180	0.799
GAS	69,500	400	0.6	442,170	0.303
BID	19,700	100	0.5	1.32MLN	0.135
ROS	107,800	700	0.7	1.61MLN	0.131
MWG	117,300	1,000	0.9	300,420	0.122

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	12,400	1,100	9.7	100	0.087
DST	34,700	2,100	6.4	692,100	0.077
DL1	21,400	900	4.4	71,300	0.052
SHS	18,200	400	2.3	2.97MLN	0.039
NTP	72,500	1,000	1.4	98,112	0.035

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	62,000	-1,100	-1.7	331,260	-0.564
SAB	258,000	-2,000	-0.8	3,580	-0.508
BVH	53,500	-1,500	-2.7	237,690	-0.404
VNM	148,500	-700	-0.5	297,110	-0.403
VIC	51,000	-200	-0.4	719,100	-0.209

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	30,400	-200	-0.7	755,491	-0.175
HUT	11,800	-300	-2.5	764,789	-0.057
PVX	2,500	-200	-7.4	8.10MLN	-0.045
PHP	13,000	-1,000	-7.1	4,700	-0.037
VCG	20,500	-200	-1.0	707,474	-0.025

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,260	-100	-1.4	7.52MLN	-0.025
HQC	3,220	-30	-0.9	4.49MLN	-0.006
HPG	39,050	150	0.4	4.33MLN	0.090
DXG	20,200	-800	-3.8	3.75MLN	-0.091
FIT	8,260	-620	-7.0	3.72MLN	-0.063

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KLF	3,900	100	2.6	9.05MLN	0.000
PVX	2,500	-200	-7.4	8.10MLN	0.000
SHB	8,000	0	0.0	5.88MLN	0.000
PVS	16,300	0	0.0	3.44MLN	0.000
SHS	18,200	400	2.3	2.97MLN	0.000

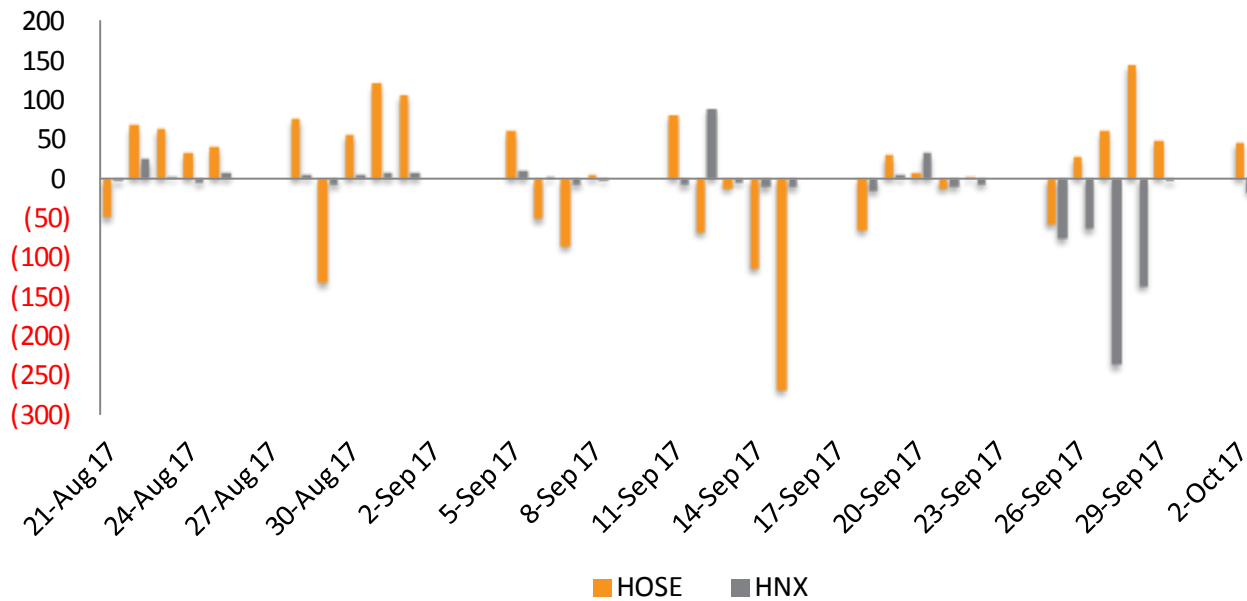
Source: Bloomberg 2-Oct

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	3.8	-47.9%	0.2	-61.3%	BUY	162.9	-48.7%	5.9	-15.0%
% of market	3.2%		0.4%		% of market	6.0%		1.3%	
SELL	2.8	-53.2%	1.2	182.5%	SELL	117.0	-56.5%	23.5	116.4%
% of market	2.4%		2.3%		% of market	4.3%		5.0%	
NET BUY (SELL)	0.93		(1.0)		NET BUY (SELL)	45.9		(17.6)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	2,086.2	84.7%	230.2	58.3%	BUY	85,346.9	93.5%	3,326.1	53.4%
% of market	6.0%		2.2%		% of market	12.2%		3.0%	
SELL	2,049.6	76.7%	246.4	75.1%	SELL	71,756.1	72.5%	3,821.5	75.1%
% of market	5.9%		2.4%		% of market	10.3%		3.5%	
NET BUY (SELL)	36.6		(16.3)		NET BUY (SELL)	13,591		(495.4)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	39,050	150	0.39	28.6	0.090
VJC	107,600	-600	-0.55	28.4	-0.077
VIC	51,000	-200	-0.39	22.7	-0.209
VNM	148,500	-700	-0.47	22.2	-0.403
CII	31,700	-300	-0.94	20.8	-0.033

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	148,500	-700	-0.47	24.3	-0.403
HPG	39,050	150	0.39	23.4	0.090
HSG	28,400	-200	-0.70	17.8	-0.028
VJC	107,600	-600	-0.55	15.0	-0.077
GMD	44,500	750	1.71	4.9	0.053

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	51,000	-200	-0.39	22.3	-0.209
CII	31,700	-300	-0.94	20.8	-0.033
VJC	107,600	-600	-0.55	13.4	-0.077
VCB	37,650	50	0.13	6.0	0.071
DPM	22,850	100	0.44	5.5	0.016

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HSG	28,400	-200	-0.70	-17.7	-0.028
GMD	44,500	750	1.71	-4.9	0.053
MSN	55,300	200	0.36	-4.1	0.092
DRC	22,650	-350	-1.52	-2.5	-0.016
VNM	148,500	-700	-0.47	-2.1	-0.403

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	72,500	1,000	1.40	3.8	0.000
PVS	16,300	0	0.00	0.4	0.000
SHS	18,200	400	2.25	0.2	0.000
MAS	88,000	0	0.00	0.2	0.000
VIX	7,000	-200	-2.78	0.1	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,300	0	0.00	16.2	0.000
VCS	203,500	-100	-0.05	4.2	0.000
NTP	72,500	1,000	1.40	1.3	0.000
TNG	15,000	-200	-1.32	0.7	0.000
PCT	7,900	700	9.72	0.2	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	72,500	1,000	1.40	2.5	0.000
MAS	88,000	0	0.00	0.2	0.000
VIX	7,000	-200	-2.78	0.1	0.000
GLT	67,800	3,400	5.28	0.1	0.000
VMI	5,500	-100	-1.79	0.1	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,300	0	0.00	-15.83	0.000
VCS	203,500	-100	-0.05	-4.16	0.000
TNG	15,000	-200	-1.32	-0.67	0.000
PCT	7,900	700	9.72	-0.16	0.000
TEG	6,600	-100	-1.49	-0.13	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

2 October 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	148,500	-2.0	-5.8	3.6	9,481	1,451	57.8	44.7	529,194	6,333	5,831	19.9	23.4	8.8	38.9	33.1
2	SAB VM	258,000	1.4	23.9	29.0	7,279	641	10.4	39.1	31,184	7,178	6,442	37.3	35.9	12.0	33.8	21.5
3	VCB VM	37,650	0.5	-2.2	2.0	5,959	3,598	22.9	9.3	1,187,464	1,788	1,566	6.0	21.1	2.6	12.8	1.0
4	VIC VM	51,000	3.2	19.4	22.0	5,918	2,638	52.3	19.1	935,373	1,203	1,178	111.2	42.4	4.7	9.8	1.5
5	GAS VM	69,500	9.4	19.2	26.4	5,850	1,913	4.2	45.7	474,911	4,184	3,548	-18.8	16.6	3.3	20.3	13.4
6	PLX VM	62,000	-7.2	-10.1	N/A	3,161	1,159	100.0	11.0	784,024	3,883	4,254	43.0	16.0	3.2	21.5	7.8
7	CTG VM	18,450	-3.1	-8.9	1.9	3,022	3,723	15.8	0.0	1,460,597	1,970	1,457	20.6	9.4	1.1	12.3	0.8
8	BID VM	19,700	-6.4	-3.4	12.3	2,963	3,419	4.4	28.1	1,906,872	1,813	1,354	-5.1	10.9	1.5	14.1	0.6
9	MSN VM	55,300	14.7	31.7	17.5	2,793	1,148	43.9	20.0	666,105	1,963	2,481	86.5	28.2	3.4	13.0	3.3
10	HPG VM	39,050	11.3	22.0	36.5	2,606	1,517	58.9	9.3	3,878,476	5,182	4,470	82.3	7.5	2.6	34.9	20.9
11	VPB VM	37,250	2.6	N/A	N/A	2,454	1,497	100.0	0.0	830,209	4,485	4,485	37.1	8.3	1.8	25.4	1.9
12	ROS VM	107,800	-4.6	34.0	-27.7	2,243	473	27.0	47.2	3,295,214	1,033	1,033	N/A	104.4	10.4	11.7	7.4
13	VJC VM	107,600	18.3	19.3	17.6	2,136	451	64.7	5.0	695,209	6,233	6,233	-24.9	17.3	10.0	68.7	14.3
14	MBB VM	21,600	-3.3	1.7	47.8	1,709	1,798	48.9	0.0	3,124,618	1,875	1,633	-6.3	11.5	1.5	13.5	1.3
15	NVL VM	61,500	2.0	-9.6	-11.1	1,685	623	29.5	39.7	1,929,282	3,396	3,059	N/A	18.1	4.0	23.1	5.3
16	BVH VM	53,500	-2.0	-7.0	-9.6	1,602	680	29.1	24.5	226,552	2,101	1,651	10.9	25.5	2.6	10.7	1.9
17	MWG VM	117,300	7.2	14.0	39.4	1,587	308	72.0	0.0	438,077	5,949	4,974	40.3	19.7	7.7	46.6	16.0
18	BHN VM	133,400	58.8	71.0	64.5	1,360	232	100.0	31.5	54,485	3,236	3,236	-9.6	41.2	5.5	13.8	8.0
19	FPT VM	48,200	-0.8	2.9	17.2	1,126	531	70.5	0.0	760,102	3,887	3,413	2.9	12.4	2.6	21.5	7.7
20	STB VM	12,300	6.0	-10.9	7.4	976	1,804	94.6	15.3	2,092,080	292	49	-89.0	42.1	1.0	2.3	0.2
21	CTD VM	207,000	-0.5	-4.4	-1.1	697	77	89.0	2.4	43,984	20,254	20,894	88.6	10.2	2.5	29.1	14.6
22	EIB VM	12,300	1.2	-4.7	5.6	665	1,229	75.6	0.2	286,223	468	251	660.6	26.3	1.1	4.3	0.4
23	SBT VM	25,350	-20.3	-27.7	2.6	621	557	72.1	18.1	1,666,982	1,209	1,176	2.4	21.0	2.1	10.3	4.6
24	DHG VM	106,100	-2.8	-14.6	15.0	610	131	31.8	0.0	88,815	5,001	4,662	21.7	21.2	4.9	24.9	19.8
25	GMD VM	44,500	3.5	3.5	28.6	564	288	59.5	0.0	712,129	2,071	2,009	-4.2	21.5	2.1	6.9	4.0
26	SSI VM	25,000	-0.8	-9.6	4.8	539	490	57.0	48.0	2,402,461	2,166	1,698	2.4	11.5	1.4	13.4	7.0
27	PNJ VM	113,100	4.7	11.1	49.2	538	108	64.5	0.0	182,275	6,190	4,383	671.7	18.3	6.4	37.9	17.5
28	REE VM	34,750	-1.4	-5.8	27.3	474	310	48.3	0.0	1,166,920	4,895	3,526	27.9	7.1	1.5	22.3	14.1
29	HSG VM	28,400	-4.9	-12.3	0.4	437	350	52.3	21.0	2,314,162	4,577	4,200	120.2	6.2	2.0	36.4	11.7
30	DPM VM	22,850	-2.1	-2.8	-5.8	393	391	35.2	28.4	592,017	1,925	2,452	-25.6	11.9	1.1	9.7	7.8
31	KDC VM	41,500	1.1	-10.8	-1.2	375	206	49.8	39.1	272,610	6,820	5,714	-74.7	6.1	1.3	23.5	15.6
32	KDH VM	24,400	-0.3	0.2	10.1	352	328	63.7	2.8	85,887	1,511	1,387	55.3	16.1	1.8	11.3	5.2
33	HBC VM	61,300	5.1	19.5	44.2	347	129	71.2	25.4	1,556,835	6,301	3,960	539.6	9.7	4.4	53.4	7.1
34	CII VM	31,700	-8.9	-14.8	-15.9	343	246	58.6	7.5	678,989	8,792	3,191	9.7	3.6	1.6	47.7	12.5
35	HAG VM	8,350	-0.8	-11.9	-8.7	341	927	61.3	37.4	2,227,527	475	-1,439	N/A	17.6	0.5	2.8	0.8

DAILY MARKET RECAP

2 October 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 NT2 VM	26,600	5.6	-6.8	-15.6	337	288	27.9	29.1	261,476	2,816	3,701	-5.0	9.4	1.6	16.3	7.8
37 HNG VM	9,500	2.0	-11.6	-18.1	321	767	35.1	48.0	1,218,445	714	-1,298	N/A	13.3	0.7	5.2	1.7
38 DCM VM	13,550	0.7	-4.9	29.7	316	529	24.4	47.1	1,398,483	1,516	1,011	N/A	8.9	1.2	13.5	6.4
39 VCI VM	58,200	-1.7	N/A	N/A	307	120	91.9	17.1	97,634	3,854	3,854	-18.8	15.1	5.0	31.9	12.1
40 KBC VM	14,500	-3.7	-13.9	-3.3	300	470	75.2	17.3	1,868,875	1,232	1,186	-11.6	11.8	0.8	7.4	4.0
41 PDR VM	30,450	8.4	9.1	89.8	297	222	38.3	48.3	1,107,526	1,356	1,033	28.1	22.5	2.7	12.5	3.4
42 PPC VM	20,300	1.0	-1.0	18.0	284	318	15.0	32.9	195,707	4,688	1,724	-2.2	4.3	1.2	29.6	15.4
43 BMP VM	78,000	6.1	-21.2	-31.7	281	82	61.8	55.9	467,606	6,230	7,664	20.9	12.5	2.7	23.0	19.3
44 TCH VM	15,900	-1.2	-17.2	-9.4	254	363	52.5	48.6	1,043,113	1,379	1,379	N/A	11.5	1.3	16.6	15.1
45 DXG VM	20,200	-2.4	16.8	10.8	254	286	71.5	19.5	3,721,115	2,087	2,555	29.6	9.7	1.8	23.7	10.3
46 HT1 VM	14,600	-2.7	-35.4	-34.8	245	382	20.0	43.7	783,625	1,736	2,121	-0.2	8.4	1.1	13.3	5.6
47 PVD VM	14,250	5.6	2.9	-28.9	240	383	48.1	30.0	2,806,309	-513	224	-94.1	N/A	0.4	-1.5	-0.8
48 VCF VM	199,000	0.1	-10.0	17.1	233	27	30.7	19.3	238	13,794	14,450	30.0	14.4	2.4	18.3	12.9
49 HCM VM	40,800	3.3	-8.5	25.9	233	130	38.0	46.0	418,753	3,032	2,395	49.9	13.5	2.1	16.3	9.0
50 TLG VM	99,000	-1.9	-6.4	20.4	217	50	25.6	72.0	1,846	4,704	4,242	24.9	21.0	4.9	24.7	17.7
51 TRA VM	116,800	0.7	-6.3	17.7	213	41	57.9	0.9	14,118	5,279	5,081	29.0	22.1	4.9	23.4	16.0
52 VHC VM	51,400	5.5	-12.9	-5.2	209	92	25.1	61.4	75,922	5,425	5,922	80.9	9.5	1.8	20.6	9.6
53 LGC VM	24,500	15.6	3.4	2.1	208	193	N/A	4.0	162	1,558	1,698	-49.5	15.7	2.0	12.5	3.6
54 FLC VM	7,260	-5.8	1.3	-11.0	204	638	86.2	39.7	22,637,570	945	1,795	-8.0	7.7	0.6	7.8	3.6
55 QCG VM	16,500	-3.5	-38.9	157.8	200	275	32.1	48.4	446,922	860	163	87.6	19.2	1.1	6.0	2.6
56 PAN VM	36,800	-3.2	5.7	-1.6	191	118	59.8	53.9	6,243	1,447	2,164	-1.9	25.4	1.7	7.2	4.0
57 NLG VM	26,500	-4.3	-7.0	10.0	183	157	56.2	6.8	882,475	3,325	1,954	70.0	8.0	1.5	20.1	7.9
58 PVT VM	14,700	1.0	-1.7	14.8	182	281	48.9	18.9	235,742	1,278	1,321	12.9	11.5	1.2	10.3	4.1
59 GTN VM	16,450	2.5	-7.1	3.5	181	250	18.4	51.2	844,555	127	104	-86.3	129.3	1.5	1.3	0.9
60 BIC VM	34,900	-3.9	-11.0	-11.9	180	117	99.7	1.5	12,668	1,090	1,083	-27.2	32.0	2.0	6.4	2.7
61 BWE VM	26,500	3.9	N/A	N/A	175	150	20.3	48.9	370,088	1,606	1,606	N/A	16.5	1.4	8.7	3.0
62 VSH VM	18,400	0.8	7.6	16.1	167	206	69.3	33.4	49,202	1,490	1,219	2.4	12.3	1.3	11.1	5.3
63 DIG VM	15,800	-1.3	1.3	82.2	166	238	86.9	23.2	802,280	281	228	459.2	56.3	1.4	2.4	1.1
64 ITA VM	4,010	-2.0	2.8	-0.5	166	938	69.3	38.2	2,242,159	48	43	-74.1	82.8	0.4	0.4	0.4
65 DMC VM	107,600	-7.9	-17.2	17.3	164	35	46.3	37.0	6,440	5,597	4,856	44.3	19.2	4.1	22.9	18.1
66 PGD VM	41,350	-8.8	-18.6	6.0	164	90	49.5	20.8	2,973	1,059	2,313	-37.5	39.0	2.9	6.9	3.9
67 NKG VM	36,500	10.3	10.3	35.2	161	100	27.1	69.7	360,277	6,296	6,850	286.2	5.8	1.9	39.5	9.4
68 PTB VM	140,800	8.3	26.3	23.3	161	26	59.5	34.5	108,616	10,347	8,863	58.8	13.6	4.3	37.0	16.6
69 PC1 VM	35,300	1.3	-1.9	19.8	152	98	67.0	17.9	139,901	3,486	3,486	-50.6	10.1	1.8	18.7	7.8
70 CHP VM	27,200	3.0	0.2	18.8	151	126	20.0	45.8	83,109	3,504	1,950	-21.5	7.8	2.1	29.3	15.2

Source: Bloomberg

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