

Market commentary

Vietnam Stock Markets had a mixed trading day amid the dramatic dip in investors' optimism. Shortly after the positive start, the strong selling pressure pushed VN-INDEX down below the 740-point support level, thus negatively impacting the market's confidence. Notably, ROS was undoubtedly the largest culprit causing today's plunge when deducting over 1.5pts of the index. Even worse, such bearish sentiment also spread to other sectors and further deepened investors' pessimism. In particular, the brutal sell-offs was recorded predominantly in Energy and Utilities sectors, of which GAS and PLX slipped significantly following the slump in oil prices. Moreover, other worst performers consisted of blue-chips such as VNM, HPG, STB, EIB, MBB, BID and BVH. Consequently, after bouncing off a low of 736.09pts, VN-INDEX trimmed losses and closed at 738.81pts (-0.4%) with 126 advancers, 123 decliners and 77 unchanged. Meanwhile, HNX-INDEX surprisingly reversed the intraday decline and ended above its reference level at 94.36pts (+0.4%) with 98 gainers, 105 losers and 174 unchanged.

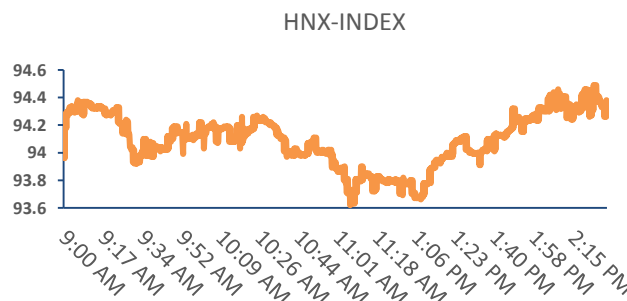
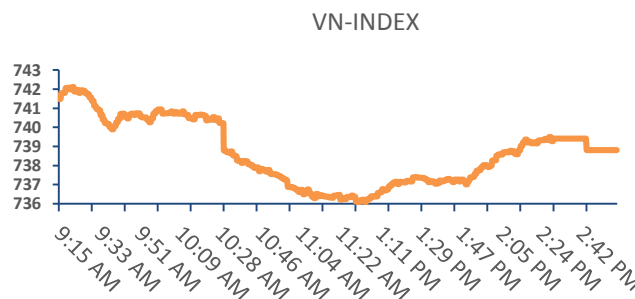
Energy (-2.20%), Utilities (-1.45%), and Industrials (-1.16%) led the downward trend while Health Care (+1.21%), Real Estate (+0.43%), and Financials (+0.04%) advanced. Top index laggards included ROS (-6.44%), GAS (-1.97%), PLX (-2.45%), VNM (-0.66%), and HPG (-0.99%). Top movers consisted of SAB (+0.53%), SSI (+3.61%), HCM (+6.84%), NVL (+0.89%), and DHG (+3.69%). Top 3 major block deals were AMD with 15.8mn shares (VND265.6bn), NVL with 2.8mn shares (VND189.4bn) and VNM with 1.1mn shares (VND166.1bn).

Foreigners net bought on HOSE with net-buying value of VND57.5bn and net sold on HNX with net-selling value of VND11bn. They mainly accumulated VNM (VND211.8bn), FPT (VND92.2bn), and SSI (VND55.2bn) while sold VNM (VND211.1bn), FPT (VND92.4bn), and SSI (VND27.4bn).

| Snapshot | HOSE | HNX |
|------------------|-------|------|
| Close (pts) | 738.8 | 94.4 |
| 1 Day change (%) | -0.40 | 0.40 |
| Volume (mn shs) | 184.5 | 65.8 |
| Value (US\$m) | 195.0 | 27.8 |
| Gainers | 126 | 98 |
| Losers | 123 | 105 |
| Unchanged | 77 | 174 |

| Commodities & Currencies | Close | %chg |
|--------------------------|--------|-------|
| Gold(USD/Oz) | 1,260 | -0.52 |
| WTI Oil (\$/B) 1Mth | 47.4 | -2.44 |
| Brent Oil (\$/B) 1Mth | 49.7 | -1.92 |
| USDVND | 22,709 | -0.02 |
| EURVND | 25,563 | -0.06 |

Source: Bloomberg



| Sectors (VNIndex) | Price 1D chg | Index Wgt | P/E x | P/B x |
|------------------------|--------------|-----------|-------|-------|
| Consumer Discretionary | -0.47% | 0.38 | 14.34 | 4.32 |
| Consumer Staples | -0.20% | 7.81 | 23.81 | 7.24 |
| Energy | -2.20% | 3.78 | 13.65 | 3.05 |
| Financials | 0.04% | 4.04 | 19.70 | 1.89 |
| Health Care | 1.21% | 0.33 | 21.47 | 4.00 |
| Industrials | -1.16% | 1.28 | 37.22 | 5.26 |
| IT | -0.54% | 0.96 | 10.81 | 2.12 |
| Materials | 0.03% | 0.95 | 9.12 | 1.68 |
| Real Estate | 0.43% | 3.55 | 27.33 | 3.15 |
| Utilities | -1.45% | 4.43 | 13.34 | 2.34 |

Source: Bloomberg

| Country Peering | Close Points | 1D chg % | P/E x | P/B x | Market cap US\$b |
|-----------------|--------------|--------------|-------------|-------------|------------------|
| China | 3,486.5 | -0.32 | 15.34 | 1.80 | 3,666 |
| India | 9,654.4 | 0.40 | 22.6 | 2.88 | 1,052 |
| Indonesia | 5,733.5 | -0.08 | 23.5 | 2.44 | 471 |
| Laos | 1,018.4 | -1.58 | 14.02 | 0.85 | 1,144 |
| Malaysia | 1,775.9 | 0.73 | 16.9 | 1.75 | 248 |
| Philippines | 7,907.7 | -0.25 | 21.7 | 2.48 | 193 |
| Taiwan | 10,152.5 | 0.65 | 15.8 | 1.68 | 989 |
| Thailand | 1,569.9 | 0.43 | 15.9 | 1.89 | 452 |
| Vietnam | 738.8 | -0.40 | 15.9 | 2.20 | 79 |

Source: Bloomberg

Market News

Oil headed for its biggest weekly drop in four weeks as U.S. supply data signaled that OPEC's efforts to re-balance oversupplied markets need more time. Futures slumped as much as 2.3% in New York and Brent crude in London slid below US\$50 a barrel. While U.S. government data released on Thursday showed that crude inventories fell twice as much as forecast last week, rising exports and production suggest the glut is lingering. OPEC output climbed in May, led by gains from Libya and Nigeria, countries that are exempt from supply cuts. *(Blomberg)*

Vietnam's public debt will reach a record high during the 2017-2018 period before gradually falling in subsequent years, Mr. Nguyen Trong Nghia, Head of the Planning and Risk Management Department of the Debt Management and External Finance Agency at the Ministry of Finance told a meeting in Hanoi on May 31. Given the country's GDP growth rate of around 6.7-7% this year, public debt will reach 64.8% of GDP and the amount will remain as high as 64.7% in 2018 before falling to 63.7% by 2020. The finance ministry and the government will adopt solutions to restructure the State budget, ensuring public debt never surpasses the 65% ceiling set by the National Assembly. Moreover, starting this July, Vietnam will also not be able to borrow official development assistance (ODA) at preferential interest rates and terms since it officially became a middle-income country in 2010 and many donors have significantly reduced their preferential treatment for loans to the country. *(Vietnamnet.vn)*

The southern province of Dong Nai shipped goods worth nearly US\$1.8bn to the US in 5M2017, according to the provincial Department of Industry and Trade. With the figure, the US is the main trade partner of the province, accounting for 30% of total export turnover. Footwear topped the key hard currency earners in the market with over US\$500mn, followed by wooden and garment commodities (US\$300mn). Agricultural goods such as cashew nuts, coffee and peppers were also sold to the US. *(En.vietnamplus.vn)*

Corporate News

Hoa Phat Group JSC (HPG VN) - public offering: Jun 16 and Jun 19 will be the ex-date and record date, respectively, for executing the share purchase rights at the ratio of 5:1 with the price of VND20,000/share. Accordingly, HPG will issue and offer 252,829,223 shares to existing shareholders in order to raise its chartered capital. The rights can be transferred from Jun 27 to Jul 11. The subscription period will be from Jun 27 to Jul 17. The total proceeds earned from the public offering is estimated at VND5tr, which will be used to invest in Hoa Phat - Dung Quat steel complex project and/or supplement the company's working capital. *(Hsx.vn & Cafef.vn)*

Novaland Investment Group Corporation (NVL VN) - appointment of CFO: NVL's BoD approved the appointment of Mr. Phan Le Hoa as the CFO starting from Jun 01. *(Hsx.vn)*

Phu Tai Corporation (PTB VN) - dividend payment: Jun 05 and Jun 06 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND1,000/shares (2016 dividend of 0.74%) and stock dividend at the ratio 5:1. The cash dividend will be paid on Jun 16. *(Vsd.vn)*

Binh Minh Plastics JSC (BMP VN) - dividend payment and bonus share issuance: Jun 13 and Jun 14 will be the ex-date and the record date, respectively, for paying the second 2016 cash dividend of VND2,000 (est. 2016 dividend yield of 2.18%) and issuing bonus shares to the existing shareholders at the ratio of 10:8. Accordingly, the dividend installment will be paid on Jun 30. (*Hsx.vn*)

DakLak Rubber Investment JSC (DRI VN - UPCOM) - shareholders' activities: Ms. Nguyen Ai Huong, sister of BoD member Nguyen Kim Hoa, has registered to sell 30,000 DRI shares out of 160,000 shares owned (0.22%) via order-matching and put-through methods from Jun 05 to Jun 30. Moreover, in the same period, Supervisory Board member Au Quy Vinh has registered to divest his entire stake of 166,022 DRI shares (0.23%). (*Cafef.vn*)

Traphaco JSC (TRA VN) – margin trading ineligibility and tax violations penalties: According to Ho Chi Minh City Stock Exchange (HOSE), TRA shares are not eligible for margin trading due to the company violating tax procedure in 2014, 2015 and 2016. Specifically, according to the decision of Hanoi Taxation Department, TRA has to pay VND3.8bn for additional VAT, CIT, and PIT; VND769mn for tax penalty; and VND562.37mn for overdue tax payment. (*Ndh.vn*)

Sai Gon Water Infrastructure Corporation (SII VN) - private placement and FOL adjustment: SII has received the approval from State Securities Commission (SSC) to privately issue 6mn shares at the price of VND16,900/share to Manila Water South Asia Holding Pte. Ltd. (MWSAH). The shares will be subject to 1-year transfer restriction. The proceeds from the private placement is expected at VND104bn, which will be used to pay off the company's financial obligations (VND95bn) and supplement the working capital (VND8.8bn). Additionally, SSC has approved the firm's FOL adjustment from 49% to 43.63% for the private placement. (*Vietstock.vn*)

Mien Dong JSC (MDG VN) - dividend payment: Jun 19 and Jun 20 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND500/share (est. 2016 dividend yield of 4.26%). The payment will be made on Jul 20. (*Vsd.vn*)

Can Tho Mineral & Cement JSC (CCM VN) - shareholder's activity: Thai Hung Co., Ltd., which relates to BoD member Nguyen Thi Ut Em, has registered to buy 1,132,430 CCM shares via order-matching and put-through methods from Jun 01 to Jun 30, knowing that the company currently holds no stake in CCM. (*Cafef.vn*)

Central Vietnam Metal Corporation (KMT VN) - dividend payment: Jun 08 and Jun 09 will be the ex-date and record date, respectively, for paying 2016 cash dividend of VND400/share (est. 2016 dividend yield of 4.71%). The payment date will be Jun 28. (*Vsd.vn*)

Taya Vietnam Electric Wire and Cables JSC (TYA VN) - dividend payment: Jun 13 and Jun 14 will be the ex-date and record date, correspondingly, for paying 2016 cash dividend of VND1,200/share (est. 2016 dividend yield of 9.34%). The payment is expected on Jul 12. (*Vsd.vn*)

Thien Long Group Corporation (TLG VN) - share issuance: NLG expects to issue bonus shares in order to increase its capital from the owners' equity in 3Q2017. The firm will use the capital surplus of VND115bn to fund the issuance. (*Cafef.vn*)

Bao Viet Securities JSC (BVS VN) - 2017 business plan: BVS's BoD sets 2017 business targets of VND324bn in total revenue, VND128bn in EBT, and VND102bn in EAT. For further information, in 1Q2017, the company recorded VND83.7bn in total operating revenue (+49% YoY) and VND34.7bn in total operating expenses (+62.6% YoY). Besides, financial revenue declined to VND2.8bn (-13.4% YoY) while financial expenses and admin expenses increased by 10% YoY to VND1.9bn and 20.8% YoY to VND18.2bn, respectively. At the end, the firm reported EAT of VND25.8bn (+31.2% YoY). (*Cafef.vn*)

Ba Ria Thermal Power JSC (BTP VN) - 2017 AGM Resolution: In 2016, BTP recorded VND1.8tr in total revenue, VND119.8bn in EAT, and 10% in dividend ratio (not stated in cash or stock). Moreover, shareholders have approved 2017 business plan of VND2.193tr in total revenue (+21.9% YoY), VND85bn (-29.1% YoY), and 10% in dividend ratio (not stated in cash or stock). Besides, shareholders have also approved the company's several projects, including constructing Ba Ria Thermal Power 2 Plant, moving 02 F6 Thu Duc gas turbines to Ba Ria, increasing the units' capacities, constructing the central operator, and implementing Tien Thanh 3 Wind Power Plant project. For further information, in 1Q2017, BTP generated VND168.7bn in net revenue (-56.7% YoY) and a negative figure of VND1.7bn in gross profit (vs. the gross profit of VND32.1bn in 1Q2016). Consequently, the firm recorded net loss of VND45.8bn (vs. net loss of VND18.8bn in 1Q2016). (*Cafef.vn*)

Bamboo Capital JSC (BCG VN) - shareholder's activity: BoD member cum Vice CEO Nguyen Thanh Hung bought 200,000 BCG shares via order-matching method on May 31, thereby increasing his stake from 280,000 shares (0.26%) to 480,000 shares (0.44%). (*Cafef.vn*)

Truong Thanh Real Estate and Construction JSC (TEG VN) - shareholders' activities: Vice Chairman Dang Trung Kien sold 125,000 TEG shares on May 24, thereby decreasing his stake from 530,000 shares (3.53%) to 405,000 shares (2.7%). In addition, Chairman Hoang Dinh Loi bought 125,000 TEG shares on the same day. After the transaction, he increased his stake from 840,000 shares (5.6%) to 965,000 shares (6.43%). (*Cafef.vn*)

Thuong Phu JSC (CTP VN) - shareholders' activities: Mr. Vo Van Thang, brother of Chairman Vo Quang Thanh, bought 490,000 CTP shares from Apr 13 to May 12, therefore lifting his ownership in the company from 1% to 5.9% (590,000 shares). Besides, in the same period, Chairman Thanh did not sell any CTP share out of 240,000 shares registered, thus maintaining his stake of 480,000 shares (4.8%). (*Cafef.vn*)

Bao Minh Insurance Corporation (BMI VN) - appointment of Chairman: The BoD unanimously appointed Mr. Le Song Lai as BMI's Chairman for the 2014-2019 tenure. However, such decision will only take effect after being approved by the Ministry of Finance. (*Hsx.vn*)

MARKET MOVEMENTS

| HOSE | | | | | |
|-------------|------------|-------|------|---------|--------------|
| Top gainers | | | | | VND |
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| CTF | 17,600 | 1,150 | 7.0 | 500 | 0.009 |
| EMC | 19,950 | 1,300 | 7.0 | 3,010 | 0.006 |
| AMD | 19,250 | 1,250 | 6.9 | 1.63MLN | 0.034 |
| KAC | 21,600 | 1,400 | 6.9 | 3,420 | 0.014 |
| SAM | 10,200 | 660 | 6.9 | 2.25MLN | 0.050 |

| Top losers | | | | | VND |
|------------|------------|--------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| MCG | 3,860 | -290 | -7.0 | 699,890 | -0.007 |
| NVT | 3,470 | -260 | -7.0 | 5.11MLN | -0.010 |
| SMA | 7,630 | -570 | -7.0 | 10 | -0.004 |
| COM | 76,600 | -5,700 | -6.9 | 630 | -0.034 |
| CLW | 19,100 | -1,400 | -6.8 | 10 | -0.008 |

| Top index movers | | | | | VND |
|------------------|------------|-------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| SAB | 191,000 | 1,000 | 0.5 | 11,640 | 0.268 |
| SSI | 25,800 | 900 | 3.6 | 5.52MLN | 0.184 |
| HCM | 44,500 | 2,850 | 6.8 | 1.63MLN | 0.155 |
| NVL | 68,000 | 600 | 0.9 | 385,120 | 0.148 |
| DHG | 112,500 | 4,000 | 3.7 | 249,680 | 0.146 |

| Top index laggards | | | | | VND |
|--------------------|------------|--------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| ROS | 123,500 | -8,500 | -6.4 | 6.45MLN | -1.528 |
| GAS | 54,600 | -1,100 | -2.0 | 944,820 | -0.880 |
| PLX | 59,700 | -1,500 | -2.5 | 1.24MLN | -0.811 |
| VNM | 150,900 | -1,000 | -0.7 | 496,020 | -0.607 |
| HPG | 30,000 | -300 | -1.0 | 3.56MLN | -0.159 |

| Top active volume | | | | | VND |
|-------------------|------------|--------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| HQC | 3,260 | -10 | -0.3 | 8.73MLN | -0.002 |
| FLC | 7,230 | -50 | -0.7 | 8.62MLN | -0.013 |
| ROS | 123,500 | -8,500 | -6.4 | 6.45MLN | -1.528 |
| KSA | 2,110 | 130 | 6.6 | 5.62MLN | 0.005 |
| SSI | 25,800 | 900 | 3.6 | 5.52MLN | 0.184 |

| HNX | | | | | |
|-------------|------------|-------|------|---------|--------------|
| Top gainers | | | | | VND |
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| TAG | 27,500 | 2,500 | 10.0 | 2,760 | 0.000 |
| ATS | 19,900 | 1,800 | 9.9 | 62,300 | 0.000 |
| SEB | 27,700 | 2,500 | 9.9 | 100 | 0.000 |
| SGC | 71,300 | 6,400 | 9.9 | 1,400 | 0.000 |
| VGC | 19,000 | 1,700 | 9.8 | 810,751 | 0.000 |

| Top losers | | | | | VND |
|------------|------------|--------|-------|--------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| LBE | 17,100 | -1,900 | -10.0 | 100 | 0.000 |
| LCS | 2,700 | -300 | -10.0 | 1,000 | 0.000 |
| PCT | 8,100 | -900 | -10.0 | 16,800 | 0.000 |
| VNF | 42,600 | -4,700 | -9.9 | 100 | 0.000 |
| SAF | 50,000 | -5,000 | -9.1 | 7,300 | 0.000 |

| Top index movers | | | | | VND |
|------------------|------------|-------|------|----------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| NVB | 6,800 | 600 | 9.7 | 26,900 | 0.192 |
| VGC | 19,000 | 1,700 | 9.8 | 810,751 | 0.146 |
| SHB | 7,300 | 100 | 1.4 | 20.48MLN | 0.097 |
| SHS | 11,500 | 700 | 6.5 | 2.62MLN | 0.067 |
| HUT | 12,000 | 200 | 1.7 | 1.29MLN | 0.032 |

| Top index laggards | | | | | VND |
|--------------------|------------|--------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| ACB | 24,700 | -100 | -0.4 | 2.36MLN | -0.086 |
| PTI | 25,200 | -2,200 | -8.0 | 4,100 | -0.050 |
| NTP | 65,300 | -1,100 | -1.7 | 15,621 | -0.039 |
| VCG | 17,800 | -300 | -1.7 | 2.37MLN | -0.037 |
| DBC | 28,700 | -500 | -1.7 | 47,964 | -0.030 |

| Top active volume | | | | | VND |
|-------------------|------------|------|------|----------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| SHB | 7,300 | 100 | 1.4 | 20.48MLN | 0.000 |
| SHS | 11,500 | 700 | 6.5 | 2.62MLN | 0.000 |
| HKB | 4,800 | 400 | 9.1 | 2.40MLN | 0.000 |
| VCG | 17,800 | -300 | -1.7 | 2.37MLN | 0.000 |
| ACB | 24,700 | -100 | -0.4 | 2.36MLN | 0.000 |

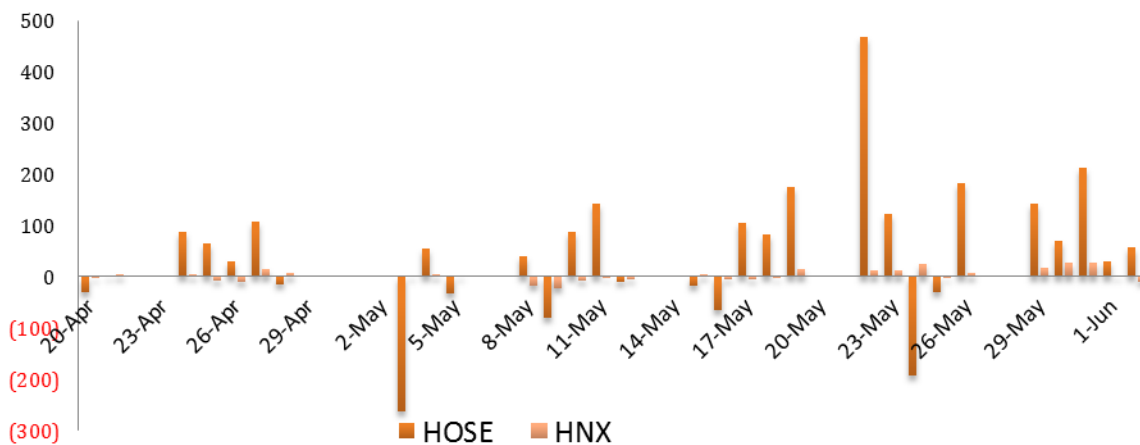
Source: Bloomberg

FOREIGN ACTIVITIES

| Volume (Mn'shs) | HOSE | d/d | HNX | d/d | Value (VND'bn) | HOSE | d/d | HNX | d/d |
|-----------------------|------------|-------|--------------|--------|-----------------------|-----------|--------|-------------|--------|
| F.BUY | 11.5 | 70.3% | 0.8 | -28.7% | BUY | 580 | 124.4% | 9 | -29.9% |
| % of market | 6.3% | | 0.7% | | % of market | 13.5% | | 1.5% | |
| F.SELL | 9.7 | 74.2% | 1.7 | 99.2% | SELL | 522 | 127.8% | 20 | 79.6% |
| % of market | 0.0% | | 0.0% | | % of market | 0.0% | | 3.2% | |
| NET BUY (SELL) | 1.7 | | (1.0) | | NET BUY (SELL) | 58 | | (11) | |

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

| Volume (Mn'shs) | HOSE | % of 2016 | HNX | % of 2016 | Value (VND'bn) | HOSE | % of 2016 | HNX | % of 2016 |
|-----------------------|---------------|-----------|-------------|-----------|-----------------------|--------------|-----------|------------|-----------|
| BUY | 1,071.0 | 43.5% | 122.4 | 31.0% | BUY | 47,499 | 52.1% | 1,810 | 29.1% |
| % of market | 5.9% | | 2.4% | | % of market | 12.9% | | 3.3% | |
| SELL | 1,128.4 | 42.2% | 111.8 | 34.1% | SELL | 40,701 | 41.1% | 1,532 | 30.1% |
| % of market | 6.3% | | 2.2% | | % of market | 11.0% | | 2.8% | |
| NET BUY (SELL) | (57.4) | | 10.6 | | NET BUY (SELL) | 6,798 | | 277 | |

Source: HSX, HNX

FOREIGN ACTIVITIES

| HOSE | | | | | |
|-------------------------------|------------|--------|-------|-------|--------------|
| Top buy by foreigners (value) | | | | | VND'bn |
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| VNM | 150,900 | -1,000 | -0.66 | 211.8 | -0.607 |
| FPT | 43,250 | -200 | -0.46 | 92.2 | -0.039 |
| SSI | 25,800 | 900 | 3.61 | 55.2 | 0.184 |
| KDC | 43,100 | 200 | 0.47 | 25.4 | 0.021 |
| HCM | 44,500 | 2,850 | 6.84 | 23.2 | 0.155 |

| Top sell by foreigners (value) | | | | | |
|--------------------------------|------------|--------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| VNM | 150,900 | -1,000 | -0.66 | 211.1 | -0.607 |
| FPT | 43,250 | -200 | -0.46 | 92.4 | -0.039 |
| SSI | 25,800 | 900 | 3.61 | 27.4 | 0.184 |
| GAS | 54,600 | -1,100 | -1.97 | 23.0 | -0.880 |
| KDC | 43,100 | 200 | 0.47 | 16.2 | 0.021 |

| Top net buy by foreigners (value) | | | | | |
|-----------------------------------|------------|-------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| SSI | 25,800 | 900 | 3.61 | 27.8 | 0.184 |
| HPG | 30,000 | -300 | -0.99 | 22.4 | -0.159 |
| HCM | 44,500 | 2,850 | 6.84 | 22.0 | 0.155 |
| CTD | 213,000 | -500 | -0.23 | 16.3 | -0.016 |
| DHG | 112,500 | 4,000 | 3.69 | 9.5 | 0.146 |

| Top net sell by foreigners (value) | | | | | |
|------------------------------------|------------|--------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| GAS | 54,600 | -1,100 | -1.97 | -18.9 | -0.880 |
| VJC | 131,000 | 1,000 | 0.77 | -8.3 | 0.125 |
| BMP | 183,900 | -1,100 | -0.59 | -6.7 | -0.021 |
| NVL | 68,000 | 600 | 0.89 | -5.7 | 0.148 |
| DPM | 22,550 | -300 | -1.31 | -5.4 | -0.049 |

| HNX | | | | | |
|-------------------------------|------------|-------|-------|-------|--------------|
| Top buy by foreigners (value) | | | | | VND'bn |
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| PVS | 16,800 | -100 | -0.59 | 2.2 | 0.000 |
| VND | 19,200 | 300 | 1.59 | 2.0 | 0.000 |
| VGC | 19,000 | 1,700 | 9.83 | 0.9 | 0.000 |
| BVS | 18,300 | -400 | -2.14 | 0.7 | 0.000 |
| CTS | 10,800 | 400 | 3.85 | 0.5 | 0.000 |

| Top sell by foreigners (value) | | | | | |
|--------------------------------|------------|-------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| SHB | 7,300 | 100 | 1.39 | 5.3 | 0.000 |
| VCG | 17,800 | -300 | -1.66 | 5.0 | 0.000 |
| CEO | 11,300 | -200 | -1.74 | 2.2 | 0.000 |
| DL1 | 11,700 | 1,000 | 9.35 | 1.8 | 0.000 |
| PVS | 16,800 | -100 | -0.59 | 1.7 | 0.000 |

| Top net buy by foreigners (value) | | | | | |
|-----------------------------------|------------|-------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| VND | 19,200 | 300 | 1.59 | 1.1 | 0.000 |
| VGC | 19,000 | 1,700 | 9.83 | 0.8 | 0.000 |
| BVS | 18,300 | -400 | -2.14 | 0.7 | 0.000 |
| PVS | 16,800 | -100 | -0.59 | 0.5 | 0.000 |
| CTS | 10,800 | 400 | 3.85 | 0.5 | 0.000 |

| Top net sell by foreigners (value) | | | | | |
|------------------------------------|------------|-------|-------|-------|--------------|
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| SHB | 7,300 | 100 | 1.39 | -5.3 | 0.000 |
| VCG | 17,800 | -300 | -1.66 | -5.0 | 0.000 |
| CEO | 11,300 | -200 | -1.74 | -2.1 | 0.000 |
| DL1 | 11,700 | 1,000 | 9.35 | -1.8 | 0.000 |
| NET | 29,000 | 0 | 0.00 | -0.9 | 0.000 |

Source: Bloomberg, HOSE, HNX

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

| No. | Ticker | Price VND | Price change (%) | | | Mkt. Cap US\$mIn | Outs. Vol. Mln'shs | Float ratio % | Avail. FII % | Ave. daily vol. (30 days-shs) | EPS | | | P/E x | P/B x | ROE % | ROA % |
|-----|--------|--------------|------------------|-------|-------|---------------------|-----------------------|------------------|-----------------|----------------------------------|--------|---------|--------|----------|----------|----------|----------|
| | | | 1M | 3M | 6M | | | | | | T12M | Diluted | 1Y Gr. | | | | |
| 1 | VNM VM | 150,900 | 2.0 | 16.3 | 11.8 | 9,644 | 1,451 | 57.8 | 44.9 | 734,002 | 6,281 | 5,831 | 19.9 | 24.0 | 8.8 | 38.3 | 33.7 |
| 2 | VCB VM | 36,300 | 3.4 | -1.6 | 2.8 | 5,751 | 3,598 | 22.9 | 9.3 | 1,263,971 | 1,668 | 1,566 | 6.0 | 21.8 | 2.6 | 12.4 | 1.0 |
| 3 | SAB VM | 191,000 | -4.5 | -15.1 | N/A | 5,394 | 641 | 10.4 | 39.2 | 37,863 | 7,265 | 6,442 | 37.3 | 26.3 | 9.8 | 35.2 | 22.9 |
| 4 | VIC VM | 40,600 | -0.7 | -7.9 | -3.3 | 4,716 | 2,638 | 52.3 | 19.2 | 723,716 | 1,255 | 1,178 | 111.2 | 32.4 | 3.8 | 10.5 | 1.6 |
| 5 | GAS VM | 54,600 | -1.6 | -5.9 | -19.6 | 4,600 | 1,913 | 4.2 | 46.1 | 486,811 | 4,119 | 3,548 | -18.8 | 13.3 | 2.6 | 19.1 | 13.1 |
| 6 | CTG VM | 18,700 | 7.8 | 4.2 | 16 | 3,066 | 3,723 | 15.8 | 0.0 | 1,294,349 | 1,867 | 1,457 | 20.6 | 10.0 | 1.2 | 12.0 | 0.8 |
| 7 | PLX VM | 59,700 | 28.0 | N/A | N/A | 3,046 | 1,159 | 100.0 | 11.9 | N/A | 4,254 | 4,254 | 43.0 | 14.0 | 3.4 | 27.7 | 8.9 |
| 8 | BID VM | 18,250 | 9.9 | 13.7 | 19.3 | 2,747 | 3,419 | 4.7 | 28.6 | 4,565,933 | 1,843 | 1,354 | -5.1 | 9.9 | 1.4 | 14.6 | 0.7 |
| 9 | ROS VM | 123,500 | -23.8 | -18.4 | -0.5 | 2,339 | 430 | 27.2 | 47.9 | 5,996,038 | 1,136 | 1,136 | N/A | 108.7 | 10.9 | 11.7 | 7.4 |
| 10 | MSN VM | 43,800 | -1.5 | 7.1 | 4.6 | 2,195 | 1,138 | 32.2 | 18.9 | 389,234 | 2,467 | 1,641 | 86.5 | 17.8 | 3.2 | 18.1 | 4.1 |
| 11 | VJC VM | 131,000 | 2.6 | 6.1 | N/A | 1,860 | 322 | 61.0 | 5.6 | 281,652 | 8,726 | 8,726 | -24.9 | 15.0 | 8.7 | 68.7 | 14.3 |
| 12 | NVL VM | 68,000 | -3.8 | -1.2 | N/A | 1,765 | 589 | 33.8 | 38.7 | 492,428 | 3,396 | 3,059 | N/A | 20.0 | 4.4 | 23.1 | 5.3 |
| 13 | BVH VM | 58,000 | 1.2 | 0.0 | -0.9 | 1,738 | 680 | 29.1 | 24.3 | 270,656 | 1,641 | 1,651 | 10.9 | 35.4 | 2.9 | 8.5 | 1.6 |
| 14 | HPG VM | 30,000 | 2.0 | 7.1 | 6.6 | 1,670 | 1,264 | 50.7 | 12.0 | 3,663,571 | 5,944 | 4,775 | 82.3 | 5.0 | 1.8 | 40.9 | 24.1 |
| 15 | MBB VM | 19,000 | 20.3 | 36.7 | 42.9 | 1,433 | 1,713 | 49.8 | 0.0 | 2,167,917 | 1,811 | 1,715 | -6.3 | 10.5 | 1.3 | 12.7 | 1.3 |
| 16 | MWG VM | 95,500 | 14.4 | 14.4 | 15.8 | 1,294 | 308 | 70.4 | 0.0 | 353,735 | 5,709 | 4,974 | 40.3 | 16.7 | 6.7 | 47.1 | 15.6 |
| 17 | FPT VM | 43,250 | 7.1 | 9.4 | 15.8 | 1,011 | 531 | 73.4 | 0.0 | 983,710 | 3,899 | 3,413 | 2.9 | 11.1 | 2.3 | 21.8 | 7.8 |
| 18 | STB VM | 12,400 | 7.4 | 21.6 | 60.2 | 985 | 1,804 | 92.7 | 15.8 | 4,630,440 | 233 | 207 | -77.1 | 53.1 | 1.0 | 1.8 | 0.1 |
| 19 | BHN VM | 80,500 | -4.5 | -25.4 | N/A | 822 | 232 | 100.0 | 31.6 | 5,535 | 3,236 | 3,236 | -9.6 | 24.9 | 3.3 | 13.8 | 8.0 |
| 20 | CTD VM | 213,000 | 4.4 | 5.3 | 26.1 | 722 | 77 | 89.1 | 4.4 | 106,992 | 20,854 | 20,894 | 88.6 | 10.2 | 2.5 | 28.1 | 15.5 |
| 21 | DHG VM | 112,500 | 16.4 | 46.9 | 72.2 | 648 | 131 | 31.8 | 0.2 | 189,410 | 4,808 | 4,662 | 22 | 23 | 5 | 22.1 | 20 |
| 22 | EIB VM | 11,600 | 3.6 | 6.4 | 24.7 | 628 | 1,229 | 76 | 0.7 | 264,780 | 343 | 251 | 661 | 34 | 1.1 | 2 | 0 |
| 23 | SSI VM | 25,800 | 17.8 | 24.6 | 31.0 | 557 | 490 | 57.0 | 44.3 | 4,044,400 | 2,133 | 1,698 | 2 | 12 | 1.8 | 13 | 7 |
| 24 | HSG VM | 32,000 | 15.8 | 16.9 | 12.9 | 493 | 350 | 54.8 | 19.2 | 2,649,490 | 5,270 | 4,200 | 120.2 | 6.1 | 2.4 | 43.4 | 15.4 |
| 25 | REE VM | 32,000 | 14.9 | 29.0 | 45.1 | 437 | 310 | 48.3 | 0.0 | 1,736,634 | 4,274 | 3,526 | 27.9 | 7.5 | 1.4 | 16.2 | 10.4 |
| 26 | CII VM | 39,250 | 2.7 | 15.4 | 33.5 | 417 | 241 | 54.7 | 8.6 | 1,570,221 | 7,950 | 3,191 | 10 | 5 | 2.7 | 24 | 7 |
| 27 | PNJ VM | 96,000 | 9.2 | 26.1 | 38.9 | 415 | 98 | 70.3 | 0.0 | 240,583 | 5,654 | 4,383 | 671.7 | 17.0 | 6.3 | 30.6 | 13.7 |
| 28 | KDC VM | 43,100 | 8.8 | 14.9 | 29.0 | 390 | 206 | 49.8 | 40.4 | 305,354 | 5,672 | 5,714 | -74.7 | 7.6 | 1.5 | 20.8 | 15.6 |
| 29 | DPM VM | 22,550 | -4.0 | -8.5 | -4.9 | 389 | 391 | 35.2 | 29.4 | 951,484 | 2,394 | 2,452 | -25.6 | 9.4 | 1.1 | 12.4 | 11.1 |
| 30 | BMP VM | 183,900 | -1.7 | -2.3 | -5.4 | 368 | 45 | 61.8 | 2.0 | 90,231 | 11,637 | 13,796 | 20.9 | 15.8 | 3.6 | 29.1 | 23.5 |
| 31 | HNG VM | 10,900 | -6.8 | 25.4 | 73.0 | 368 | 767 | 32.1 | 48.5 | 2,861,841 | -1,252 | -1,273 | N/A | N/A | 0.8 | -9.5 | -3.0 |
| 32 | NT2 VM | 28,550 | -4.8 | -3.9 | -7.6 | 362 | 288 | 27.9 | 27.5 | 345,713 | 3,508 | 3,701 | -5.0 | 8.1 | 1.6 | 20.3 | 8.6 |
| 33 | HT1 VM | 21,000 | -5.0 | 8.8 | -4.3 | 353 | 382 | 20.0 | 40.7 | 384,226 | 2,062 | 2,121 | -0.2 | 10.2 | 1.5 | 16.7 | 6.8 |
| 34 | SBT VM | 31,400 | 15.0 | 30.6 | 27.6 | 350 | 253 | 53.0 | 42.3 | 2,782,261 | 1,111 | 1,148 | 29.3 | 28.3 | 2.7 | 9.0 | 4.4 |
| 35 | KBC VM | 16,200 | 9.1 | 13.3 | 11.0 | 335 | 470 | 72.6 | 14.9 | 3,453,116 | 1,361 | 1,186 | -11.6 | 11.9 | 1.0 | 7.5 | 3.9 |

DAILY MARKET RECAP

02 Jun 2017

(Continued)

| No. | Ticker | Price VND | Price change (%) | | | Mkt. Cap US\$mIn | Outs. Vol. MIn'shs | Float ratio % | Avail. Fil % | Ave. daily vol. (30 days-shs) | EPS | | | P/E x | P/B x | ROE % | ROA % |
|-----|--------|--------------|------------------|-------|-------|---------------------|-----------------------|------------------|-----------------|----------------------------------|---------|---------|--------|----------|----------|----------|----------|
| | | | 1M | 3M | 6M | | | | | | T12M | Diluted | 1Y Gr. | | | | |
| 36 | GMD VM | 40,800 | 17.1 | 21.8 | 52.2 | 322 | 179 | 95.6 | 0.0 | 1,240,797 | 2,196 | 2,009 | -4.2 | 18.6 | 1.4 | 7.3 | 4.1 |
| 37 | TCH VM | 20,100 | -3.1 | 25.6 | 15.2 | 321 | 363 | 52.5 | 48.8 | 2,353,258 | 1,379 | 1,379 | N/A | 14.6 | 1.6 | 16.6 | 15.1 |
| 38 | DCM VM | 13,400 | 1.9 | 17.5 | 23.5 | 312 | 529 | 24.3 | 48.0 | 4,798,901 | 1,416 | 1,011 | N/A | 9.5 | 1.2 | 9.6 | 4.5 |
| 39 | HAG VM | 8,920 | 3.1 | 12.8 | 57.9 | 310 | 790 | 54.6 | 35.7 | 5,015,884 | -1,360 | -1,291 | N/A | N/A | 0.5 | -10.2 | -2.9 |
| 40 | KDH VM | 28,100 | 12.4 | 21.1 | 38.4 | 290 | 234 | 48.5 | 2.7 | 208,691 | 1,658 | 1,587 | 55.3 | 16.9 | 1.9 | 11.3 | 4.9 |
| 41 | BHS VM | 21,500 | 26.8 | 99.1 | 92.2 | 282 | 298 | 77.9 | 41.1 | 3,105,139 | 1,312 | 1,546 | 30.6 | 16.4 | 1.6 | 11.6 | 5.4 |
| 42 | PVD VM | 15,400 | -13.0 | -30.0 | -33.6 | 260 | 383 | 48.1 | 24.3 | 2,269,365 | -356 | 224 | -94.1 | N/A | 0.4 | 1.0 | 0.5 |
| 43 | QCG VM | 21,250 | 153.9 | 372.2 | 453.4 | 257 | 275 | 37.0 | 48.9 | 784,939 | 256 | 253 | 191.0 | 82.9 | 1.5 | 1.0 | 0.5 |
| 44 | PPC VM | 18,300 | 4.6 | 8.9 | 10.9 | 256 | 318 | 15.0 | 33.0 | 146,053 | 2,665 | 1,724 | -2.2 | 6.9 | 1.1 | 15.3 | 8.5 |
| 45 | HBC VM | 60,900 | 15.3 | 20.4 | 110.4 | 256 | 95 | 71.9 | 25.5 | 1,801,899 | 7,190 | 5,346 | 539.6 | 8.5 | 3.6 | 41.0 | 6.1 |
| 46 | HCM VM | 44,500 | 38.2 | 46.1 | 65.7 | 254 | 130 | 39.5 | 49.5 | 908,376 | 2,624 | 2,395 | 49.9 | 17.0 | 2.4 | 13.0 | 9.1 |
| 47 | PDR VM | 23,600 | 2.4 | 84.8 | 93.7 | 231 | 222 | 38.3 | 43.8 | 573,809 | 1,121 | 1,033 | 28.1 | 21.1 | 2.2 | 9.8 | 2.9 |
| 48 | VHC VM | 56,500 | 6.6 | 15.3 | 7.2 | 230 | 92 | 25.5 | 62.7 | 46,207 | 6,096 | 5,922 | 80.9 | 9.3 | 2.2 | 25.4 | 12.9 |
| 49 | DXG VM | 17,900 | -6.6 | 20.0 | 48.7 | 225 | 286 | 76.6 | 18.8 | 4,888,325 | 2,603 | 2,555 | 29.6 | 6.9 | 1.5 | 26.5 | 13.4 |
| 50 | VCF VM | 190,000 | -1.0 | 9.2 | 11.8 | 222 | 27 | 30.7 | 19.3 | 287 | 12,978 | 14,450 | 30.0 | 14.6 | 2.3 | 19.4 | 13.4 |
| 51 | BIC VM | 40,000 | 1.5 | 1.4 | 12.4 | 207 | 117 | 99.7 | 1.4 | 6,339 | 1,129 | 1,083 | -27.2 | 35 | 2.3 | 6 | 3 |
| 52 | FLC VM | 7,230 | -1.4 | 0.4 | 30.3 | 203 | 638 | 86.2 | 38.0 | 13,181,980 | 1,818.0 | 1,795 | -8.0 | 4.0 | 0.6 | 14.0 | 7.4 |
| 53 | LGC VM | 23,800 | -0.8 | -26.3 | 4.4 | 202 | 193 | N/A | 4.0 | 2,466 | 1,608 | 1,698 | -49.5 | 14.8 | 2.0 | 13.2 | 3.8 |
| 54 | PGD VM | 50,000 | 11.1 | 29.9 | 31.6 | 198 | 90 | 49.5 | 45.7 | 85,654 | 1,769 | 2,313 | -37.5 | 28 | 3.2 | 17 | 8 |
| 55 | TRA VM | 104,600 | 1.2 | 8.7 | 9.1 | 191 | 41 | 58.1 | 1.1 | 10,774 | 4,867 | 5,081 | 29.0 | 21 | 4.7 | 23 | 16 |
| 56 | TLG VM | 110,500 | 5.2 | 10.5 | 6.3 | 186 | 38 | 25.6 | 21.0 | 917 | 5,658 | 5,514 | 24.9 | 19.5 | 4.6 | 24.2 | 17.9 |
| 57 | GTN VM | 16,650 | 8.1 | -18.2 | -7.0 | 183 | 250 | 18.2 | 50.2 | 1,084,024 | 142 | 104 | -86.3 | 117.6 | 1.5 | 0.9 | 0.6 |
| 58 | PAN VM | 40,500 | -4.3 | -9.0 | -4.7 | 183 | 102 | 59.8 | 54.1 | 3,404 | 1,763 | 2,489 | -1.9 | 23 | 1.8 | 11 | 7 |
| 59 | NLG VM | 28,250 | 0.9 | 23.4 | 23.9 | 177 | 142 | 56.0 | 7.0 | 794,039 | 2,352 | 2,149 | 70.0 | 12 | 1.5 | 14 | 6 |
| 60 | DMC VM | 112,000 | 22.9 | 52.2 | 49.3 | 171 | 35 | 46.3 | 38.0 | 23,883 | 5,224 | 4,856 | 44.3 | 21 | 4.4 | 20 | 16 |
| 61 | PVT VM | 13,250 | 4.3 | 5.6 | 7.7 | 164 | 281 | 48.9 | 22.9 | 716,342 | 1,437.7 | 1,321 | 13 | 9.2 | 1.0 | 10.7 | 4.4 |
| 62 | VSH VM | 16,900 | 8.3 | 5.6 | 7.0 | 153 | 206 | 69.3 | 33.6 | 88,935 | 1,548.7 | 1,219 | 2.4 | 10.9 | 1.2 | 9.2 | 4.6 |
| 63 | DRC VM | 28,700 | 1.8 | -9.5 | -9.2 | 150 | 119 | 39.4 | 20.1 | 409,134 | 3,178 | 3,327 | -8.2 | 9.0 | 2.2 | 24.3 | 13.3 |
| 64 | NKG VM | 33,600 | 18.6 | 37.1 | 37.1 | 147 | 99 | 26.4 | 12.2 | 641,722 | 7,479 | 6,850 | 286 | 4.5 | 2.1 | 46.3 | 10.3 |
| 65 | ITA VM | 3,390 | 4.6 | -23.5 | -33.4 | 140 | 938 | 69.3 | 37.5 | 4,096,237 | 49 | 43 | -74.1 | 69.2 | 0.3 | 0.4 | 0.3 |
| 66 | DIG VM | 13,350 | 25.4 | 52.7 | 70.9 | 140 | 238 | 87.1 | 21.7 | 1,990,224 | 141 | 228 | 459.2 | 94.7 | 1.2 | 2.2 | 1.1 |
| 67 | ASM VM | 14,100 | -7.8 | -6.3 | -7.2 | 137 | 220 | 59.3 | 45.9 | 1,484,634 | 741 | 787 | 27.8 | 19.0 | 1.2 | 6.9 | 3.9 |
| 68 | CHP VM | 24,300 | 6.6 | 10.5 | 18.5 | 135 | 126 | 20.0 | 45.7 | 91,333 | 2,983 | 1,950 | -21.5 | 8.1 | 1.8 | 15.6 | 8.1 |
| 69 | CAV VM | 53,100 | -6.8 | -5.9 | -4.7 | 135 | 58 | 51.4 | 45.7 | 59,098 | 4,626 | 4,380 | 43.2 | 11.5 | 4.1 | 30.0 | 11.3 |
| 70 | PC1 VM | 40,100 | 6.2 | 6.6 | 8.4 | 133 | 75 | 67.0 | 21.4 | 121,925 | 4,532 | 4,532 | -50.6 | 8.8 | 1.5 | 18.7 | 7.8 |

Source: Bloomberg

Bloomberg: VNDS

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