

## Market commentary

**After three consecutive days of advance, Vietnam Stock Markets slipped in red due to the prevailing selling pressure.**

In the morning, VN-INDEX pared early losses and moved sideways before edging back in green. However, the index soon reversed and stayed below the reference level until the day-end closing. Notably, Financial sector staged strong divergence. Particularly, VCB, STB and MBB retreated and exacerbated the bearish sentiment whereas EIB, BID and CTG surged and cushioned the index's fall. Besides, amid the decreasing oil prices, GAS was the second largest laggard while PLX were among the buoy. At the same time, Material stocks, especially HPG and HSG, suffered miserably under the aggressive sell-offs. Moreover, the market's decline was also caused by other bearish large caps, including BHN, HT1, KDC and HNG. Finally, VN-INDEX shed 0.58pts to close slightly lower at 786.23pts (-0.07%) with 118 gainers, 156 losers and 64 unchanged. Meanwhile, HNX-INDEX corrected dramatically and held losses for the entire session prior to ending at 100.97pts (-0.35%) with 93 advancers, 115 decliners and 171 unchanged.

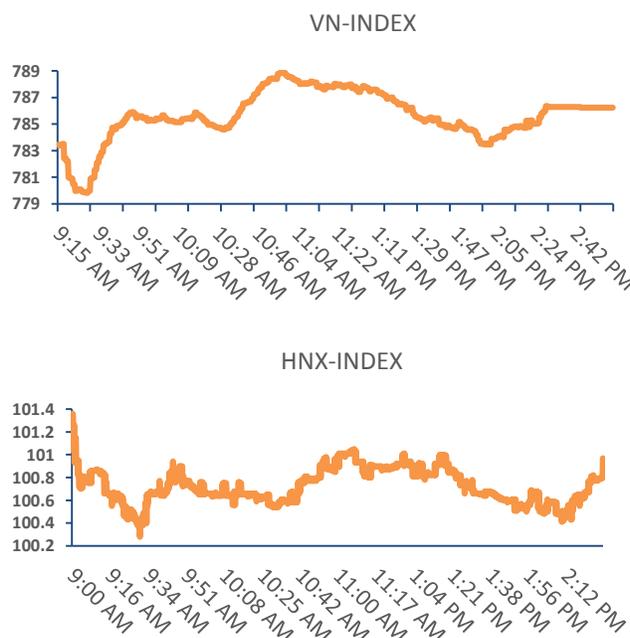
**Materials (-1.12%), Utilities (-0.36%), and Consumer Discretionary (-0.22%) negatively impacted the market while IT (+0.50%), Energy (+0.46%), and Consumer Staples (+0.23%) increased.** Regarding tickers, top index laggards included VCB (-0.78%), GAS (-0.62%), STB (-3.46%), BHN (-3.25%), and HPG (-1.22%). Top index movers were VNM (+0.86%), EIB (+6.84%), BID (+1.13%), CTG (+0.75%), and SAB (+0.20%). Top 3 significant block trades consisted of EIB with 15.8mn shares (VND172.2bn), SBT with 2mn shares (VND78bn), and NVL with 650,000 shares (VND44.1bn).

**Foreigners net bought on HOSE with net-buying value of VND121.7bn and net sold on HNX with net-selling value of VND22.6bn.** They mainly bought VNM (VND129.6bn), BID (VND47.3bn), and HPG (VND34.6bn) while sold VNM (VND105bn), HSG (VND60.7bn), and SSI (VND20bn)

Snapshot	HOSE	HNX
Close (pts)	786.2	101.0
1 Day change (%)	-0.07	-0.35
Volume (mn shs)	219.0	76.1
Value (US\$m)	181.2	27.8
Gainers	118	93
Losers	156	115
Unchanged	64	171

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,266	-0.53
WTI Oil (\$/B) 1Mth	49.0	-0.24
Brent Oil (\$/B) 1Mth	51.7	-0.08
USDVND	22,723	-0.01
EURVND	26,955	-0.27

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.22%	0.81	18.87	4.84
Consumer Staples	0.23%	7.67	26.95	8.32
Energy	0.46%	3.69	16.87	3.09
Financials	0.09%	3.97	18.21	2.05
Health Care	-0.20%	0.48	27.90	4.37
Industrials	-0.02%	1.01	30.29	4.46
IT	0.50%	1.19	12.39	2.45
Materials	-1.13%	0.94	9.70	1.73
Real Estate	-0.06%	3.58	25.15	3.35
Utilities	-0.36%	4.79	15.15	2.74

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,760.9	-0.25	16.48	1.96	4,104
India	10,081.5	-0.33	23.3	3.02	1,113
Indonesia	5,824.2	0.33	24.3	2.48	479
Laos	1,027.2	0.80	14.14	0.87	1
Malaysia	1,770.6	0.31	16.7	1.70	248
Philippines	7,872.7	-0.43	21.7	2.40	190
Taiwan	10,519.3	0.79	16.2	1.76	1,023
Thailand	1,580.5	0.26	16.2	1.91	467
<b>Vietnam</b>	<b>786.2</b>	<b>-0.07</b>	<b>15.9</b>	<b>2.33</b>	<b>86</b>

Source: Bloomberg

## Market News

**U.S. oil extended its decline below US\$49 a barrel as industry data showed crude stockpiles expanded, adding to a glut.** Futures slid as much as 1.2% in New York after losing 2% on Tuesday, the first drop in seven sessions. Inventories rose by 1.78mn barrels last week, according to the American Petroleum Institute. A Bloomberg survey showed nationwide stockpiles fell for a fifth week. OPEC output climbed in July as Libya boosted supply, according to a Bloomberg survey of analysts, oil companies and ship-tracking data. *(Bloomberg)*

**Vietnam Treasury will sell VND45trl of bonds in 3Q.** In particular, Vietnam Treasury sold VND1trl of 7-year bonds at 4.8%, VND800bn of 15-year bonds at 5.75% and VND700bn of 10-year bonds at 5.38% on Aug 02, according to Hanoi Stock Exchange. For further information, Vietnam Treasury sold VND140.9trl bonds this year as of Jul 26. *(Bloomberg)*

**Vietnam derivatives market will start with contracts tied to VN30 on Aug 10, which comprises 30 largest companies by market value and highest liquidity on Ho Chi Minh City Stock Exchange.** No time frame was provided on when the market will go live. *(Bloomberg)*

## Corporate News

**FPT Corporation (FPT VN) - divestment activity and dividend payment:** According to the Resolution No. 01.08-2017/NQ-HĐQT/FPT dated Aug 01, FPT's BoD approved the divestment plan from the company's subsidiary FPT Digital Retail JSC (FPT Retail). Specifically, FPT plans to sell 30% out of 85% stake in FPT Retail to institutional investors and a maximum of 10% stake to other investors in order to decrease its ownership to under 50%. The execution is expected within 2017. On the other hand, FPT will raise the chartered capital of FPT Software Co., Ltd. from VND1trl to VND1.3trl. For further information, Aug 17 and Aug 18 will be the ex-date and record date, respectively, for receiving the first 2017 cash dividend of VND1,000/share. The payment will be made on Aug 31. *(Fpt.com.vn & Ndh.vn)*

**Sai Gon Thuong Tin Commercial JSB (STB VN) - business activity:** Vietnam's Central Bank sends team to help stabilize STB's operations after the arrest of former Vice Chairman, according to Vice Head of Ho Chi Minh City unit of the regulator. The team will closely monitoring STB's operational indicators and be ready to assist. *(Bloomberg)*

**Phuoc Hoa Rubber JSC (PHR VN) - key personnel change and shareholder's activity:** PHR's BoD has approved the resignation of Vice CEO Dang Don Cu starting Jul 31. Besides, BoD member cum CEO Nguyen Van Tuoc bought 8,000 PHR shares out of 20,000 shares registered, thereby raising his stake from 9,500 shares to 17,500 shares (0.02%). The transactions were made from Jun 30 to Jul 28. *(Hsx.vn)*

**Asia Commercial Bank (ACB VN) – shareholder's activity:** Standard Chartered APR Limited, which relates to Vice Chairman Andrew Colin Vallis, sold 626,343 ACB shares from Jul 17 to Jul 28, thus reducing its stake from 90,490,271 shares (9.18%) to 89,863,928 shares (9.11%). *(Cafef.vn)*

**Hoa Sen Group (HSG VN) – key personnel changes:** HSG’s BoD has approved the appointment of Mr. Bui Thanh Tam as Administrative Officer cum Secretary, starting Aug 01. (*Hsx.vn*)

**Khang Dien House Trading And Invest JSC (KDH VN) - ESOP share issuance:** The BoD has approved the plan to issue 8,400,151 ESOP shares (3.59%). Such ESOP shares will be subject to 1-year transfer restriction. The proceeds from the issuance will be used to supplement the company’s working capital. (*Hsx.vn*)

**Bamboo Capital JSC (BCG VN) - audited 1H2017 consolidated business results:** In 2Q, BCG declared VND385.3bn in net revenue (+11.5% YoY) and VND48.4bn in gross profit (+11.7% YoY). Noticeably, both financial revenue and expenses hit VND11.2bn (vs. VND13.2bn in 2Q2016’s) and VND107.7bn (vs. VND2.4bn in 2Q2016’s), respectively. Besides, selling expenses slightly decreased by 7% YoY while admin expenses markedly rose by 14% YoY to VND22.5bn. Consequently, the company’s EAT dropped to VND12.6bn (-10.5% YoY). For 1H, BCG’s net revenue jumped by 29% YoY to VND781.7bn while EAT fell to VND25.3bn (-13.1%). (*Vietstock.vn*)

**The Pan Group JSC (PAN VN) - 1H2017 consolidated business results:** In 2Q, PAN recorded VND967.3bn in net revenue (+52.2% YoY) but only VND156.4bn in gross profit (+3.7% YoY) due to the jump of 67.3% YoY to VND810.9bn in COGS. Financial revenue rose to VND23.3bn (+27.2% YoY) but financial expenses hiked as well to VND16.2bn (vs. VND5.4bn in 2Q2016’s). Besides, while the changes in income from JV and affiliates and admin expenses were insignificant, selling expenses rose to VND55.2bn (+33.8% YoY) and the loss of VND2bn from other activities was incurred (vs. the income of VND18.9mn in 2Q2016). As a result, EAT was realized at VND44.8bn (-24.1% YoY). For 1H, PAN generated VND1.503tr in net revenue (+18.7% YoY) and VND101.4bn in EAT (-47.3% YoY). (*Cafef.vn*)

**Hoang Anh Gia Lai Agricultural JSC (HNG VN) - 1H2017 consolidated business results:** In 2Q, HNG recorded a slight decrease in net revenue of VND1.274tr (-3% YoY) but a significant fall in COGS of VND787.9bn (-34.6% YoY), thus gross profit surged to VND486.6bn (vs. VND109.7bn in 2Q2016). Moreover, financial revenue rocketed to VND1.016tr (vs. VND74bn in 2Q2016’s), while financial expenses remained almost unchanged. Moreover, HNG reported income from JV and affiliates of VND932mn (vs. the loss of VND13.6bn in 2Q2016’s) and other income of VND13.1bn (vs. the loss of VND488.3bn in 2Q2016). Besides, selling expenses dropped to VND22.4bn (-15.2% YoY) whereas admin expenses jumped to VND185.5bn (+200% YoY). As a result, EAT hit VND1.038tr (vs. the massive net loss of VND654.7bn in 2Q2016). For 1H, HNG generated VND1.745tr in net revenue (-32.8% YoY) and VND2.596tr in EAT (vs. the net loss of VND559.5bn in 1H2016). (*Vietstock.vn*)

**Tan Tao Investment and Industry Corporation (ITA VN) - 1H2017 consolidated business results:** In 2Q, ITA reported net revenue of VND119bn (+37.7% YoY) and COGS of VND95.6bn (+237.7% YoY), hence reducing gross profit to VND23.4bn (-59.8% YoY). Besides, both financial revenue and expenses fell to VND3bn (-18.6% YoY) and VND17.4bn (-41.1% YoY), respectively. In addition, selling and admin expenses also dropped to VND93.2mn (-85.5% YoY) and VND7.6bn (-49.2% YoY), correspondingly, while other income declined to VND3.2bn (-48.7% YoY) as well. As a consequence, EAT slumped to VND2.3bn (-81.8% YoY). For 1H, ITA generated VND267.6bn in net revenue (+48.9% YoY) and VND29.5bn in EAT (-12.6% YoY). (*Vietstock.vn*)

**Dry Cell and Storage Battery JSC (PAC VN) - 1H2017 business results:** In 2Q, PAC achieved VND680.3bn in net revenue (+14.7% YoY) and VND56.2bn in EAT (vs. VND28.1bn in 2Q2016's). Specifically, although gross profit fell to VND80.3bn (-24.7% YoY) due to an excessive gain in COGS, financial revenue lifted to VND15.2bn (+264.1% YoY) and other income rose to VND23.9bn (vs. 2Q2016's figure of VND394mn). Moreover, selling and admin expenses dropped to VND29bn (-39.9% YoY) and VND14bn (-42.4% YoY), respectively, whereas financial expenses surged to VND11.9bn (+338.9% YoY). For 1H, PAC reported favorable results with net revenue of VND1.372trl (+20.8% YoY) and EAT of VND77bn (+53.9% YoY). (*Vietstock.vn*)

**FECON Corporation (FCN VN) - shareholders' activities:** Supervisory Board member Bui Thanh Tung sold 31,000 FCN shares out of 50,000 shares registered via order-matching and put-through methods from Jul 03 to Aug 01, thus reducing his stake from 169,359 shares to 138,359 shares. At the same time, Ms. Ha Thi Tam, sister of Vice Chairman Ha The Phuong, also sold 10,000 shares out of 11,000 shares owned (0.02%). Besides, Mr. Ha The Hong, Mr. Phuong's brother, sold 47,690 FCN shares out of 72,590 shares registered via order-matching method from Jun 29 to Jul 28, thus lowering his holdings to 24,904 shares. (*Cafef.vn*)

**Vietnam Airlines JSC (HVN VN – UPCOM) – 1H2017 consolidated business results:** For 2Q, HVN recorded VND19.308trl in net revenue (+14% YoY) and VND2.219trl in gross profit (-9% YoY) due to a jump of 17.9% YoY in COGS to VND17.089trl. Financial revenue increased dramatically to VND198.6bn (+77.2% YoY) whereas financial expenses dropped to VND712.5bn (-27.9% YoY). Besides, selling and admin expenses were reported at VND1.032trl (-13.5% YoY) and VND547.4bn (+31.5% YoY), correspondingly. On the other hand, other income sank to VND122.5bn (-82.4% YoY). Consequently, the company posted VND77.1bn in EAT (-84.3% YoY). For 1H, HVN realized net revenue of VND40.141trl (+14.9% YoY) and EAT of VND823.2bn (-54.4% YoY). (*Ndh.vn and Vietstock.vn*)

**Traphaco JSC (TRA VN) - 1H2017 consolidated business results:** In 2Q, TRA generated VND457.3bn in net revenue (-10.1% YoY) and VND192.9bn in COGS (-24.6% YoY), thus lifting gross profit to VND264.3bn (+4.5% YoY). In addition, financial revenue fell to VND538.2mn (vs. VND3.4bn in 2Q2016's), and other loss was recorded at VND2.5bn (vs. the income of VND69mn in 2Q2016). Moreover, there were relative increases in selling and admin expenses to VND123.3bn (+4.3% YoY) and VND53.2bn (+17.9% YoY), respectively. However, financial expenses tumbled to VND813mn (vs. VND18.2bn in 2Q2016's), thus increasing EAT to VND67.1bn (+9.9% YoY). For 1H, TRA's net revenue and EAT were recorded at VND859.3bn (-15.7% YoY) and VND117.6bn (+4.6% YoY), correspondingly. (*Vietstock.vn*)

**Siam Cement Group (SCG) will invest in Vietnam's first petrochemical complex.** Thailand's construction material conglomerate Siam Cement Group (SCG) has set up a joint venture (JV) with Vietnam Oil and Gas Group (PetroVietnam) to build Vietnam's first petrochemical complex with a total investment of THB188bn (US\$5.6bn). The Thai company owns 71% through its wholly-owned subsidiaries Vina SCG Chemicals Co. Ltd., and Thai Plastic and Chemicals Pcl in the JV, while PetroVietnam holds the remaining 29%. The construction is set to start next year and commence operation in 1H2022. For further information, located 100km from Ho Chi Minh City, the Long Son Petrochemicals project will develop a one-million-tonne ethylene cracker that can produce up to 1.6mn tons of olefins p.a. The supply will help serve rising domestic demand and reduce Vietnam's import of petrochemical products. (*Thailand-business-news.com*)

**AMD Group Mining and Investment JSC (AMD VN) – key personnel changes:** AMD's BoD has approved the resignation of Vice CFO cum Chief Accountant Dinh Dang Thuy Anh starting Aug 01 and appointed Mr. Nguyen Manh Hiep as the new Chief Accountant. (*Hsx.vn*)

**Thien Long Group Corporation (TLG VN) – 1H2017 consolidated business results:** For 2Q, TLG achieved VND719.8bn in net revenue (+16% YoY) and VND284.2bn in gross profit (+16.5% YoY). Financial revenue increased to VND4.5bn (+18.4% YoY) whereas financial expenses decreased to VND3.3bn (-23.3% YoY). In addition, selling and admin expenses were reported at VND94.9bn (+23.5% YoY) and VND65.1bn (+8.4% YoY), correspondingly. Thus, the company posted VND105bn in EAT (+19.3% YoY). For 1H2017, TLG realized a positive business performance with net revenue of VND1.256trl (+19.7% YoY) and EAT of VND159.3bn (+16.4% YoY). For further information, after issuing bonus shares, TLG announced that its registered chartered capital was raised from VND383.1bn to VND498.1bn starting Jul 28. (*Cafef.vn*)

## MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FCM	8,140	530	7.0	1.78MLN	0.009
ATG	3,400	220	6.9	736,080	0.001
CMX	6,660	430	6.9	157,260	0.002
CCL	4,520	290	6.9	819,140	0.004
EIB	12,500	800	6.8	2.19MLN	0.403

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HTL	41,850	-3,150	-7.0	810	-0.015
TNI	8,650	-650	-7.0	1.63MLN	-0.006
CLG	6,280	-470	-7.0	52,560	-0.004
TNT	4,680	-350	-7.0	1.08MLN	-0.004
HTT	8,840	-660	-7.0	998,240	-0.005

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	152,400	1,300	0.9	1.07MLN	0.770
EIB	12,500	800	6.8	2.19MLN	0.403
BID	22,450	250	1.1	6.83MLN	0.349
CTG	20,150	150	0.8	4.38MLN	0.228
SAB	245,400	500	0.2	14,340	0.131

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	38,100	-300	-0.8	943,280	-0.440
GAS	63,800	-400	-0.6	580,980	-0.312
STB	12,550	-450	-3.5	4.83MLN	-0.273
BHN	80,300	-2,700	-3.3	10,500	-0.255
HPG	32,300	-400	-1.2	2.16MLN	-0.206

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ASM	12,500	-200	-1.6	9.07MLN	-0.018
HSG	26,750	-1,050	-3.8	8.04MLN	-0.150
VHG	1,710	-120	-6.6	7.62MLN	-0.007
BID	22,450	250	1.1	6.83MLN	0.349
KSA	2,400	150	6.7	5.94MLN	0.006

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CMI	6,600	600	10.0	784,723	0.000
SJE	26,400	2,400	10.0	1,100	0.000
VSA	21,000	1,900	10.0	350	0.000
PEN	19,900	1,800	9.9	300	0.000
VCM	19,000	1,700	9.8	600	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HAD	39,600	-4,400	-10.0	1,100	0.000
KST	17,100	-1,900	-10.0	100	0.000
SJ1	14,400	-1,600	-10.0	500	0.000
STC	36,000	-4,000	-10.0	300	0.000
TV3	36,900	-4,100	-10.0	210	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCS	174,000	3,000	1.8	93,955	0.067
NVB	7,700	100	1.3	1.64MLN	0.032
S99	7,200	600	9.1	1.14MLN	0.026
SJE	26,400	2,400	10.0	1,100	0.023
VND	22,900	200	0.9	409,162	0.019

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	16,400	-500	-3.0	2.20MLN	-0.124
SHB	8,100	-100	-1.2	14.20MLN	-0.096
OCH	8,600	-900	-9.5	7,000	-0.070
DBC	27,400	-700	-2.5	98,179	-0.042
VGC	19,200	-300	-1.5	94,800	-0.036

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,100	-100	-1.2	14.20MLN	0.000
PVX	2,500	-100	-3.9	4.18MLN	0.000
VIG	2,400	200	9.1	4.01MLN	0.000
KLF	3,100	-100	-3.1	3.76MLN	0.000
SPI	5,800	-300	-4.9	3.69MLN	0.000

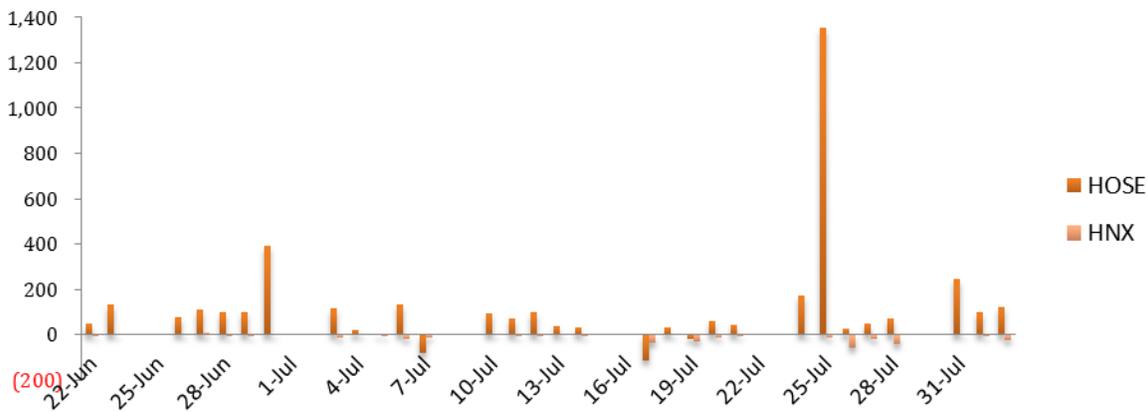
Source: Bloomberg

## FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
<b>F.BUY</b>	13.5	14.9%	0.7	-27.0%	<b>BUY</b>	528	21.6%	10	-29.1%
% of market	6.3%		1.0%		% of market	12.9%		1.6%	
<b>F.SELL</b>	12.4	31.7%	3.0	71.9%	<b>SELL</b>	406	20.5%	33	60.4%
% of market	5.7%		4.0%		% of market	10.0%		5.2%	
<b>NET BUY (SELL)</b>	<b>1.1</b>		<b>(2.3)</b>		<b>NET BUY (SELL)</b>	<b>122</b>		<b>(23)</b>	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



## 2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
<b>BUY</b>	1,660.8	67.5%	169.4	42.9%	<b>BUY</b>	69,385	76.0%	2,481	39.9%
% of market	6.1%		2.2%		% of market	12.8%		3.0%	
<b>SELL</b>	1,651.0	61.8%	193.0	58.8%	<b>SELL</b>	57,991	58.6%	2,559	50.3%
% of market	6.1%		2.5%		% of market	10.7%		3.1%	
<b>NET BUY (SELL)</b>	<b>9.8</b>		<b>(23.6)</b>		<b>NET BUY (SELL)</b>	<b>11,394</b>		<b>(78)</b>	

Source: HSX, HNX

## FOREIGN ACTIVITIES

### HOSE

Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VNM	152,400	1,300	0.86	129.6	0.770
BID	22,450	250	1.13	47.3	0.349
HPG	32,300	-400	-1.22	34.6	-0.206
VJC	125,000	300	0.24	25.8	0.039
DHG	116,000	0	0.00	25.1	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VNM	152,400	1,300	0.86	105.0	0.770
HSG	26,750	-1,050	-3.78	60.7	-0.150
SSI	25,750	-250	-0.96	20.0	-0.050
CTD	209,800	-100	-0.05	14.9	-0.003
DHG	116,000	0	0.00	11.3	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
BID	22,450	250	1.13	42.4	0.349
HPG	32,300	-400	-1.22	25.3	-0.206
VNM	152,400	1,300	0.86	24.7	0.770
VJC	125,000	300	0.24	21.6	0.039
KBC	15,150	300	2.02	15.8	0.058

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
HSG	26,750	-1,050	-3.78	-49.6	-0.150
SSI	25,750	-250	-0.96	-12.4	-0.050
KDC	43,000	-800	-1.83	-9.9	-0.084
NKG	30,600	-1,000	-3.16	-8.2	-0.040
FIT	9,740	450	4.84	-7.8	0.047

### HNX

Top buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VIT	29,800	400	1.36	2.2	0.000
VND	22,900	200	0.88	1.2	0.000
ACB	26,100	0	0.00	1.1	0.000
PVC	9,200	400	4.55	0.9	0.000
DNP	26,200	400	1.55	0.5	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
PVS	16,400	-500	-2.96	8.2	0.000
SHB	8,100	-100	-1.22	8.2	0.000
LAS	13,100	200	1.55	6.7	0.000
VCG	20,200	-200	-0.98	2.8	0.000
DBC	27,400	-700	-2.49	2.2	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
VIT	29,800	400	1.36	2.2	0.000
ACB	26,100	0	0.00	1.1	0.000
VND	22,900	200	0.88	0.9	0.000
PVC	9,200	400	4.55	0.9	0.000
DNP	26,200	400	1.55	0.5	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	VND'bn Index impact
SHB	8,100	-100	-1.22	-8.0	0.000
PVS	16,400	-500	-2.96	-7.9	0.000
LAS	13,100	200	1.55	-6.7	0.000
VCG	20,200	-200	-0.98	-2.8	0.000
DBC	27,400	-700	-2.49	-1.9	0.000

Source: Bloomberg, HOSE, HNX

# DAILY MARKET RECAP

02 Aug 2017

## TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	152,400	-3.3	3.0	14.6	9,734	1,451	57.8	44.8	567,046	6,333	5,831	19.9	24.1	9.0	38.9	33.1
2	SAB VM	245,400	17.8	22.8	12.1	6,926	641	10.4	39.1	50,168	6,947	6,442	37.3	35.3	12.6	35.2	22.9
3	VCB VM	38,100	-1.0	8.5	-3.4	6,032	3,598	22.9	9.1	1,173,709	1,788	1,566	6.0	21.3	2.6	12.8	1.0
4	GAS VM	63,800	9.4	15.0	5.5	5,372	1,913	4.2	45.8	663,929	4,128	3,548	-18.8	15.5	3.1	20.3	13.4
5	VIC VM	44,400	4.0	8.6	4.5	5,154	2,638	52.3	19.1	429,076	1,713	1,178	111.2	25.9	4.2	10.5	1.6
6	BID VM	22,450	10.0	35.2	31	3,378	3,419	4.7	28.3	3,736,967	1,810	1,354	-5.1	12.4	1.7	14.6	0.7
7	CTG VM	20,150	-0.5	16.1	7.8	3,302	3,723	15.8	0.2	1,710,254	1,970	1,457	20.6	10.2	1.3	12.0	0.8
8	PLX VM	63,200	-8.4	35.5	N/A	3,223	1,159	100.0	11.6	953,898	3,617	4,254	43.0	17.5	3.4	26.3	8.5
9	HPG VM	32,300	0.9	17.3	21.2	2,156	1,517	58.9	8.0	4,042,213	5,281	4,470	82.3	6.1	2.0	40.9	24.1
10	MSN VM	42,500	1.2	-4.4	0.7	2,129	1,138	32.2	19.3	625,449	2,099	2,481	86.5	20.2	3.1	18.1	4.1
11	ROS VM	92,500	15.0	-37.2	-22.0	1,925	473	27.0	47.1	2,325,470	1,033	1,033	N/A	89.6	9.0	11.7	7.4
12	NVL VM	67,200	-1.2	-5.0	10.3	1,842	623	29.5	38.9	1,222,251	3,396	3,059	N/A	19.8	4.4	23.1	5.3
13	VJC VM	125,000	-1.0	-2.1	N/A	1,773	322	60.9	5.9	361,564	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
14	MBB VM	23,500	5.4	48.7	65.5	1,771	1,713	49.8	0.0	2,407,319	1,983	1,715	-6.3	11.8	1.6	12.7	1.3
15	BVH VM	58,200	1.2	1.6	-6.9	1,743	680	29.1	24.5	367,574	2,103	1,651	10.9	27.7	3.9	9.7	1.6
16	MWG VM	99,500	-3.3	19.2	17.8	1,347	308	71.8	0.0	354,558	5,949	4,974	40.3	16.7	7.0	47.1	15.6
17	FPT VM	49,400	5.4	22.3	26.5	1,154	531	70.5	0.0	1,123,140	3,887	3,413	2.9	12.7	2.6	21.8	7.8
18	STB VM	12,550	-9.1	8.7	24.9	996	1,804	94.6	15.2	3,458,180	269	49	-89.0	46.6	1.0	1.8	0.1
19	BHN VM	80,300	2.9	-4.7	-39.2	819	232	100.0	31.6	20,508	3,236	3,236	-9.6	24.8	3.3	13.8	8.0
20	CTD VM	209,800	-3.1	2.8	8.4	711	77	89.1	3.0	85,129	20,254	20,894	88.6	10.4	2.5	28.1	15.5
21	EIB VM	12,500	-3.1	11.6	22.0	676	1,229	75.6	0.6	549,588	468	251	661	27	1	3.1	0
22	DHG VM	116,000	-6.7	20.0	56.8	667	131	32	0.3	302,626	5,020	4,662	22	23	5.0	22	20
23	SSI VM	25,750	-6.9	17.6	24.7	555	490	57.0	47.7	3,938,279	2,238	1,698	2	12	1.5	14	7
24	GMD VM	40,250	-6.4	15.5	43.0	511	288	59.4	0.0	659,316	2,087	2,009	-4.2	19.3	1.4	7.6	4.3
25	REE VM	37,000	0.3	32.9	42.3	505	310	48.3	0.0	1,244,601	4,896	3,526	27.9	7.6	1.6	20.1	12.7
26	SBT VM	41,650	18.8	52.6	73.5	464	253	53.2	42.8	2,365,305	1,247	1,148	29	33	3.5	10	4
27	PNJ VM	104,000	2.2	18.3	47.5	450	98	65.3	0.0	346,126	6,190	4,383	671.7	16.8	5.8	34.5	17.4
28	HSG VM	26,750	-17.4	-3.2	-4.8	412	350	50.1	21.1	3,576,303	4,575	4,200	120.2	5.8	2.0	45.0	15.4
29	DPM VM	23,200	-1.3	-1.3	-3.7	400	391	35.2	28.3	1,180,785	1,925	2,452	-25.6	12.1	1.1	9.7	9.4
30	KDC VM	43,000	-7.5	8.6	15.3	389	206	49.9	38.6	639,019	6,728	5,714	-74.7	6.4	1.5	20.8	15.6
31	HAG VM	9,250	-2.4	6.9	54.4	378	927	61.3	31.0	4,468,239	620	-1,439	N/A	14.9	0.5	-8.3	-2.3
32	NT2 VM	28,250	-1.1	-5.8	-3.3	358	288	27.9	28.1	358,826	2,816	3,701	-5.0	10.0	1.6	20.3	8.6
33	CII VM	33,000	-11.3	-13.6	5.4	358	246	55.7	8.3	871,221	8,644	3,191	9.7	3.8	1.7	46.6	12.3
34	HNG VM	10,150	-5.6	-13.2	30.0	343	767	35.1	48.2	2,025,905	759	-1,298	N/A	13.4	0.7	-9.8	-3.3
35	DCM VM	14,050	-1.4	6.8	44.1	327	529	24.3	47.7	3,343,344	1,508	1,011	N/A	9.3	1.2	11.8	5.9

# DAILY MARKET RECAP

02 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	BHS VM	24,700	5.1	45.7	130.9	324	298	80.4	41.7	3,308,135	1,462	1,546	30.6	16.9	1.4	10.7	4.7
37	PPC VM	22,800	11.2	30.3	33.3	319	318	15.0	33.6	416,636	2,665	1,724	-2.2	8.6	1.3	15.3	8.5
38	VCI VM	60,000	N/A	N/A	N/A	317	120	92.8	15.8	N/A	3,854	3,854	-18.8	15.6	5.2	31.9	12.1
39	KBC VM	15,150	-10.1	2.0	9.4	313	470	73.8	15.5	2,753,470	1,232	1,186	-11.6	12.3	0.9	8.4	4.5
40	HBC VM	54,700	6.6	39.9	115.3	310	129	71.5	24.9	1,786,922	6,866	3,960	539.6	8.0	4.0	47.6	6.4
41	HT1 VM	17,900	-20.8	-19.0	-10.5	301	382	20.0	42.2	757,426	1,734	2,121	-0.2	10.3	1.3	16.0	6.7
42	KDH VM	28,200	1.3	12.8	42.4	290	234	49.1	2.5	109,519	1,726	1,587	55.3	16.3	1.9	11.3	4.9
43	BMP VM	78,000	-21.2	-24.9	-27.4	281	82	61.8	3.4	209,977	6,230	7,664	20.9	12.5	2.7	23.1	20.7
44	QCG VM	22,800	-15.6	172.4	456.1	276	275	31.9	48.9	677,897	811	163	87.6	28.1	1.6	1.2	0.5
45	PDR VM	27,800	-0.4	20.6	121.6	272	222	38.3	48.4	800,970	1,357	1,033	28.1	20.5	2.5	10.5	3.0
46	VCF VM	229,900	4.0	19.7	28.4	269	27	30.7	19.3	536	13,794	14,450	30.0	16.7	2.9	17.8	13.5
47	TCH VM	16,350	-14.8	-21.2	-2.1	261	363	52.5	48.7	1,221,068	1,379	1,379	N/A	11.9	1.3	16.6	15.1
48	HCM VM	43,000	-3.6	33.5	53.3	245	130	39.5	46.8	560,714	3,032	2,395	49.9	14.2	2.2	13.8	9.8
49	PVD VM	14,500	4.7	-18.1	-30.6	244	383	48.1	28.3	2,175,103	-513	224	-94.1	N/A	0.4	-1.0	-0.5
50	DXG VM	18,900	9.2	-1.4	55.3	238	286	76.6	22.1	4,669,540	2,087	2,555	29.6	9.1	1.6	26.5	13.4
51	TLG VM	104,000	-1.7	28.8	38.7	228	50	25.6	55.4	2,832	4,704	4,242	24.9	22	5.4	24	19
52	TRA VM	119,000	-4.5	15.2	27.5	217	41	58.1	1.6	31,018	5,274.5	5,081	29.0	22.6	5.4	22.9	14.6
53	NLG VM	30,900	8.4	21.3	51.0	214	157	56.2	6.5	803,070	3,347	1,954	70.0	9.2	1.9	13.5	5.8
54	VHC VM	50,400	-14.6	-4.9	-10.3	205	92	25.5	61.1	59,646	5,366	5,922	80.9	9	1.9	24	12
55	FLC VM	7,150	-0.3	-2.5	38.8	201	638	86.2	38.5	12,773,920	969	1,795	-8.0	7	0.5	15	7
56	LGC VM	22,850	-3.6	-4.8	-9.5	194	193	N/A	4.0	615	1,584	1,698	-49.5	14.4	1.9	13.2	3.8
57	BIC VM	37,300	-4.8	-5.3	-11.2	193	117	99.7	1.4	15,623	1,090	1,083	-27.2	34.2	2.2	6.3	2.9
58	BWE VM	29,000	N/A	N/A	N/A	191	150	100.0	49.0	N/A	1,606	1,606	N/A	18	1.5	9	3
59	PAN VM	36,500	4.8	-0.8	-0.3	189	118	59.8	54.2	3,880	1,428	2,164	-1.9	26	1.8	8	5
60	PGD VM	47,600	-6.3	5.8	21.1	189	90	49.5	20.8	35,530	1,077	2,313	-37.5	44	3.0	12	6
61	DMC VM	120,500	-7.3	32.3	76.9	184	35	46.3	37.3	14,248	5,597.1	4,856	44	21.5	4.6	22.9	18.1
62	PVT VM	14,500	-3.0	14.2	16.9	180	281	48.9	19.6	509,974	1,257.2	1,321	12.9	11.5	1.1	11.1	4.6
63	GTN VM	16,100	-9.0	4.5	-8.0	177	250	18.2	50.5	792,567	141	104	-86.3	113.9	1.4	1.4	1.0
64	VSH VM	18,900	10.5	21.2	23.5	172	206	69.3	33.5	88,751	1,510	1,219	2	12.5	1.3	11.0	5.6
65	ITA VM	4,050	3.8	25.0	3.8	167	938	69.3	38.1	7,650,935	36	43	-74.1	112.4	0.4	0.5	0.3
66	DIG VM	15,100	-3.2	41.8	96.1	158	238	87.1	22.0	985,546	276	228	459.2	54.7	1.3	1.2	0.6
67	PC1 VM	35,000	-2.8	20.5	26.4	151	98	67.0	19.1	82,292	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
68	CHP VM	27,100	-0.2	18.9	26.0	150	126	20.0	45.4	92,547	3,504	1,950	-21.5	7.7	1.9	23.9	12.3
69	PTB VM	129,700	16.3	22.6	26.5	148	26	59.5	35.1	109,328	10,309	8,863	58.8	12.6	4.4	35.6	16.7
70	NKG VM	30,600	-7.6	8.0	31.0	135	100	27.1	18.4	584,513	6,287	6,850	286.2	4.9	1.7	49.5	10.3

Source: Bloomberg

Bloomberg: VNDS

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