

Market commentary

Vietnam Stock Market finished the first trading day of September with mixed results, of which VN-INDEX rallied for a third consecutive day while HNX-INDEX slightly retreated.

The early enthusiasm urged VN-INDEX to jump right from the beginning, bolstered by many rising blue-chips including VNM, VIC, VJC and BID. Such uptrend was then firmly maintained throughout the entire session amid the decrease in market liquidity. Food & Beverage stocks were today's largest buoy. Notably, VNM scored the biggest supporter enhancing investors' optimism and alone contributed 1.77pts to the index, followed by SAB and MSN. Elsewhere, Utilities and Industrials sectors (led by GAS and ROS) climbed along with the market's uptrend, thus staging 0.96% and 0.82% growth, respectively. Besides, after the previous impressive gains, Banking tickers witnessed mixed performances, of which BID and VCB resumed their two-day advances while other members, such as MBB and STB, slumped due to strong selling forces. At the end, VN-INDEX gained 5.97pts (+0.76%) to close at 788.73pts with 152 advancers, 115 decliners and 73 unchanged. In contrast, HNX-INDEX lost ground and ended slightly lower at 103.81pts (-0.07%) with 96 gainers, 77 losers and 206 unchanged.

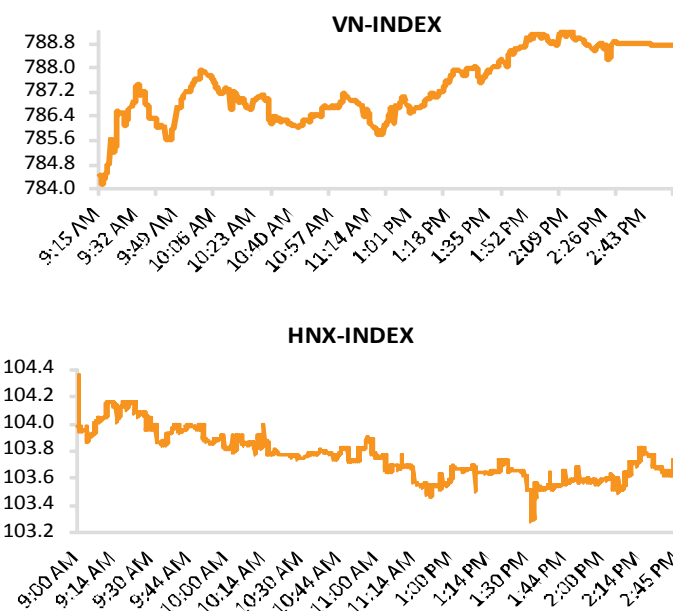
Most sector rose, led by Consumer Staples (+1.51%), Utilities (+0.96%) and Industrials (+0.82%) while only Energy (-0.10%) decreased. Regarding tickers, top index movers included VNM (+2.09%), SAB (+1.39%), GAS (+1.44%), VCB (+0.94%) and BID (+1.69%). Top index laggards consisted of MBB (-1.26%), LGC (-5.78%), NT2 (-2.70%), STB (-0.85%), and PVD (-2.17%). Top 3 block trades showed MSN with 1.5mn shares (VND73.2bn), PVS with 3.9mn shares (VND64.8bn), and NVL with 860,000 shares (VND51.9bn).

Foreigners net bought in both exchanges with total net-buying value of VND114.2bn. They mainly bought VNM (VND60.9bn), HPG (VND22.8bn) and VIC (VND20.6bn) while sold HBC (VND18bn), VJC (VND16.7bn) and MSN (VND14.7bn).

Snapshot	HOSE	HNX
Close (pts)	788.7	103.8
1 Day change (%)	0.76	-0.07
Volume (mn shs)	146.6	35.0
Value (US\$m)	138.0	18.6
Gainers	152	96
Losers	115	77
Unchanged	73	206

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,320	0.08
WTI Oil (\$/B) 1Mth	46.72	-1.08
Brent Oil (\$/B) 1Mth	52.40	-0.87
USDVND	22,732	-0.02
EURVND	27,135	0.21

Source: Bloomberg



Sectors	Price	Index	P/E	P/B
(VNIndex)	1D chg	Wgt	x	x
Consumer Discretionary	0.18%	0.89	18.9	5.3
Consumer Staples	1.51%	7.56	27.64	8.25
Energy	-0.10%	3.79	17.76	3.13
Financials	0.52%	3.48	16.7	1.98
Health Care	0.17%	0.42	26.76	4.11
Industrials	0.82%	1.14	37.38	5.15
IT	0.22%	1.13	12.15	2.4
Materials	0.16%	1.28	9.47	1.89
Real Estate	0.53%	3.95	25.69	3.43
Utilities	0.96%	4.55	14.94	2.7

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$bn
China	3,830.5	0.22	16.46	1.99	4,263
India	9,974.4	0.57	23.27	2.95	1,094
Indonesia	5,864.1	-0.14	24.05	2.50	484
Laos	1,029.5	-0.09	14.24	0.88	1
Malaysia	1,773.2	0.68	16.71	1.72	250
Philippines	7,958.6	0.02	21.78	2.38	187
Taiwan	10,594.8	0.09	16.27	1.81	1,039
Thailand	1,618.4	0.14	16.95	1.95	482
Vietnam	788.7	0.76	15.44	2.31	87

Source: Bloomberg

1-Sep

Market News

Gasoline gain and oil pain is spurred by storm as U.S. plants shut. Tropical Storm Harvey has boosted gasoline while dragging down crude as it shuts down about a quarter of refining capacity in the world's biggest oil user. Motor fuel prices slipped 1.2% on Friday, the first decline in front-month futures in almost two weeks, after a 25% gain in August. Crude in New York extended declines following the worst month since March. About 4.4mn barrels a day of U.S. refining capacity remains shuttered. The government plans to supply 1mn barrels of crude from the Strategic Petroleum Reserve to a Gulf Coast plant, the first emergency release in five years. *(Bloomberg)*

Vietnam Jan-Aug budget deficit was at VND30.8trl. Accordingly, in the period, state revenue rose by 12.8% YoY to VND762.8trl (62.9% of full-year goal), including revenue from crude oil up 11.3% YoY to about VND30trl (78.3% full-year goal), according to data from Ministry of Finance. Moreover, Jan-Aug state spending was at about VND793.6trl (57.1% of full-year goal). *(Bloomberg)*

CJ CGV Vietnam plans to open 12-15 new cinemas in Vietnam per year at US\$4mn-US\$7mn/each during 2017-20 period, citing information from the company. For more information, the company's investment in Vietnam is expected to total US\$70mn this year and additional US\$500mn in the upcoming time. *(Bloomberg)*

Vietnam's total revenue from retail sales and services reached VND2.58 quadrillion (US\$114.7bn) in 8M2017 (+10.3% YoY), reported by the General Statistics Office (GSO). The figure amounted to an 8.9% increase, excluding the price factor, the highest rise recorded since the beginning of this year, said GSO domestic trade expert Vu Manh Ha, adding that the figure was also higher than 8.5% growth of the same period last year. Mr. Ha attributed the growth in purchasing power to surges in demand for accommodation and catering services after high school graduation and university examinations as well in essential goods for the new school year which starts in September. *(En.vietnamplus.vn)*

Ho Chi Minh City authorities, on Aug 31, held a meeting with foreign consuls general in the city to discuss orientations to develop the southern metropolis and joint works to increase foreign capital. Speaking at the function, Chairman of the municipal People's Committee Nguyen Thanh Phong stated HCM City is committed to improving the local business climate to welcome long-term operations of foreign investors. Phong said the city wants to learn from experience of cities around the world in terms of growth and living quality, asking participating consuls general to share initiatives and collaboration to help tackle the municipal development challenges. *(En.vietnamplus.vn)*

With its advantages fully recognized, the southern "emerald island" of Phu Quoc off of Kien Giang province is set to live up to its title of a special administrative-economic zone. Many investors are flocking towards the "promised land," especially since early 2014 when the island was connected to the national electrical grid via submarine cables. *(En.vietnamplus.vn)*

At the fact-finding mission of Minister of Planning and Investment Nguyen Chi Dung, the Ministry has proposed the Prime Minister to stop mining operations at Thach Khe, the biggest iron ore mine in Southeast Asia, due to concerns over environmental pollution risks. This was announced by Deputy Minister of Planning and Investment Dang Huy Dong at the government's regular press conference on Aug 30, according to information published on the Government Portal. (*Vir.com.vn*)

Corporate News

Saigon Beer – Alcohol – Beverage Corporation (SAB VN) - stake sale: Vietnam Prime Minister agrees to divest 53.59% registered capital in SAB, according to 8-month report by government's national steering committee for enterprises reform. Sale process, including how to set the initial price and who will be the buyers, must conform to premier's instructions in document dated Sep 07, 2016. No time frame is provided. For more information, sale of SAB stake will be conducted similar as the stake sale of Vietnam Dairy Products JSC (VNM VN). (*Bloomberg*)

Hanoi Beer Alcohol And Beverage JSC (BHN VN) - business results: BHN expects 2017 EBT to reach VND1.25trl (exceeding goal by 25%) with expected 2H2017 EAT at VND767.5bn on VND4.24trl of revenue. For further information, 2017 beer consumption is seen at 749.9mn liters vs. 542mn liters as planned. (*Bloomberg*)

Vietnam Airlines JSC (HVN VN - UPCOM) - shares auction: Vietnam Ministry of Transport plans to hold auction for right to acquire 57.8mn new shares offered by HVN late November, citing information from the Ministry. For further information, the Ministry is allowed to buy 164.7mn out of 191.2mn new shares that HVN plans to issue this year to raise the company's registered capital. The Ministry expects to announce the plan for auction, including the initial price, late this month. (*Bloomberg*)

FLC Group JSC (FLC VN) – business activity: Bamboo Airways, a unit of FLC, plans to begin flights early 2019 and targets 24 domestic routes with 54 flights/day in 2023. Besides, 16 international routes will be planned during the same period with 16 overseas flights/day. The airline has opened headquarters in central province of Binh Dinh. For further information, FLC says it plans to buy ten 737 Max 9 and five 777X Boeing aircrafts. (*Bloomberg*)

Vietnam Technological and Commercial JSB (TCB - unlisted) - FOL adjustment and share issuance: TCB is seeking for shareholders' approval on temporarily locking FOL at 0%. Besides, the BoD has approved to raise the bank's charter capital to VND13.878trl through an issuance of 500mn additional shares. In which, in the first phase, 70mn shares will be offered to existing shareholders at the price of VND30,000/share between September and October or after receiving approval from State Securities Commission (SSC). In the second sale, which will be decided after the first sale's completion, the bank will sell the remaining 430mn shares, aiming to add VND4.3trl to its charter capital. Details about this decision have not been disclosed yet. (*Cafef.vn & English.vietnamnet.vn*)

Tran Anh Digital World JSC (TAG VN) - business activity: TAG has announced the approval on delisting from Hanoi Stock Exchange (HNX) and the purchase of 25% of TAG's charter capital by Mobile World Investment Corporation (MWG VN) without tender offer. After delisting its 24.9mn shares from HNX, TAG expects to relist on UPCOM. (*Cafef.vn*)

Licogi 16 JSC (LCG VN) - audited 1H2017 consolidated financial statement: LCG posted a decrease of VND8.3bn to VND502.9bn in revenue (-2% vs. unaudited figure) and an increase of VND3.7bn to VND44.9bn in EAT (+9% vs. unaudited figure). The change in EAT was due to the revenues from the subsidiary Construction and Commercial No.12 Co., Ltd., which was previously an affiliated company. (*Vietstock.vn*)

NBB Investment Corporation (NBB VN) – audited 1H2017 consolidated financial statements: Accordingly, NBB posted a decrease in EAT by VND15.5bn to VND45.7bn (-25.3% vs. unaudited figure) as a result of a fall of VND15.5bn in EBT. The changes were due to the increases in revenue and COGS by VND2.1bn and VND2.7bn, respectively. Moreover, financial income and other income fell by VND12.5bn and VND1.2bn, respectively, whereas financial expenses and admin expenses increased by VND522mn and VND708mn, correspondingly. (*Vietstock.vn*)

SaiGon Thuong Tin Real Estate JSC (SCR VN) - bond private placement: SCR has approved the plan to privately offer a maximum of 200 1-year non-convertible bonds with the par value of VND1bn/bond to less than 100 large investors. The coupon rate will range from 10% to 11% p.a., which will be paid quarterly. (*Hsx.vn*)

VRC Real Estate and Investment JSC (VRC VN) – share issuance: Sep 12 and Sep 13 will be the ex-date and record date, respectively, for executing the share purchase rights at the price of VND11,000/share with the ratio of 10:7. The rights can be transferred between Sep 19 and Oct 06 while the subscription period will be from Sep 19 to Oct 10. Accordingly, VRC expects to issue 10.15mn new shares and will raise its charter capital from VND145bn to VND246.5bn. (*Cafef.vn & Vsd.vn*)

LDG Investment JSC (LDG VN) - investment activity: LDG's BoD has approved the investment on Residential Lot No.3, Block 9 A+B, Area No.9, Southern Ho Chi Minh City New Urban Area through buying Gia Loc Consultancy Investment & Construction JSC (Gia Loc CONIC). Specifically, LDG will purchase 100% of Gia Loc CONIC's shares at the maximum value of VND311bn. If unsuccessful, LDG determines to hold at least 76% of Gia Loc CONIC's shares. (*Cafef.vn and Hsx.vn*)

Petrovietnam Insurance JSC (PVI VN) - dividend payment: Sep 14 and Sep 15 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 5.8%). The payment will be made on Sep 29. (*Vsd.vn*)

Artex Securities Corporation (ART VN - UPCOM) - shareholder's activity: Chairman Trinh Van Quyet of FLC Group JSC (FLC VN) has registered to purchase 2mn ART shares from Sep 05 to Oct 05. If successful, his stake will increase to 2.63mn shares (19.48%) and thus making him a major shareholder. (*Vietstock.vn*)

Southern Seed JSC (SSC VN) – key personnel change: SSC has announced the appointment of Mr. Nguyen Dinh Nam to be new Chief Accountant (replacing Mr. Le Quang Hong), following his resignation from Supervisory Board Member position. Besides, the company has also announced the appointment of temporary CEO Bui Quang Son as the official CEO and Mr. Nguyen Hoang Anh as the new Vice CEO in charge of administration cum Chief Investment Officer, starting from Sep 01. (*Hsx.vn*)

Electronics Communications Technology Investment Development Corporation (ELC VN) – dividend payment: Sep 20 and Sep 21 will be the ex-date and record date, respectively, for receiving the remaining 2016 cash dividend of VND200/share (est. 2016 dividend yield of 3.8%) and 2016 stock dividend at the ratio of 100:7. The cash payment date will be Oct 18. (*Ndh.vn*)

Ha Tien 1 Cement JSC (HT1 VN) - key personnel changes: From Sep 01, Mr. Pham Van Thong is no longer HT1's Vice CEO and will wait for new position appointed by Vietnam Cement Industry Corporation (VICEM). (*Hsx.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TDW	22,250	1,450	7.0	10	0.005
TCD	17,650	1,150	7.0	326,400	0.016
BTT	33,050	2,150	7.0	30	0.009
PLP	26,300	1,700	6.9	287,000	0.010
HOT	32,600	2,100	6.9	11,940	0.007

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DTA	6,930	-520	-7.0	8,610	-0.003
KAC	16,950	-1,250	-6.9	30	-0.012
SII	21,750	-1,600	-6.9	530	-0.041
ACC	23,500	-1,500	-6.0	680	-0.006
EVG	8,100	-510	-5.9	1.57MLN	-0.006

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	151,500	3,100	2.1	549,830	1.769
SAB	254,500	3,500	1.4	18,680	0.883
GAS	63,500	900	1.4	755,320	0.677
VCB	37,450	350	0.9	655,740	0.495
BID	21,050	350	1.7	3.77MLN	0.471

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MBB	23,450	-300	-1.3	3.64MLN	-0.202
LGC	21,200	-1,300	-5.8	20	-0.099
NT2	25,200	-700	-2.7	707,910	-0.079
STB	11,600	-100	-0.9	1.41MLN	-0.074
PVD	13,500	-300	-2.2	1.86MLN	-0.045

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
FLC	7,710	110	1.5	13.07MLN	0.028
OGC	2,650	-130	-4.7	11.50MLN	-0.015
HQC	3,390	10	0.3	6.91MLN	0.002
HAI	11,100	700	6.7	6.49MLN	0.032
FIT	12,100	300	2.5	4.65MLN	0.030

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BAX	19,800	1,800	10.0	100	0.000
L14	90,000	8,000	9.8	28,600	0.000
TV3	38,300	3,400	9.7	2,900	0.000
DC2	8,000	700	9.6	21,900	0.000
INC	9,200	800	9.5	100	0.000

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHL	800	-100	-11.1	118,000	0.000
PSW	9,100	-1,000	-9.9	100	0.000
PTD	17,600	-1,900	-9.7	400	0.000
PCE	14,000	-1,500	-9.7	100	0.000
DAE	16,100	-1,700	-9.6	100	0.000

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L14	90,000	8,000	9.8	28,600	0.048
HUT	11,700	200	1.7	1.13MLN	0.037
NVB	7,200	100	1.4	216,000	0.033
PHP	13,700	500	3.8	200	0.019
KLF	3,600	100	2.9	2.71MLN	0.018

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,800	-100	-1.3	3.28MLN	-0.099
ACB	28,600	-100	-0.4	708,300	-0.088
DBC	27,700	-700	-2.5	3,300	-0.043
DST	29,300	-1,100	-3.6	333,400	-0.040
PVS	16,300	-100	-0.6	442,300	-0.025

Top active volume					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,800	-100	-1.3	3.28MLN	0.000
KLF	3,600	100	2.9	2.71MLN	0.000
VCG	21,800	100	0.5	1.55MLN	0.000
CEO	10,400	0	0.0	1.53MLN	0.000
SHN	10,100	100	1.0	1.36MLN	0.000

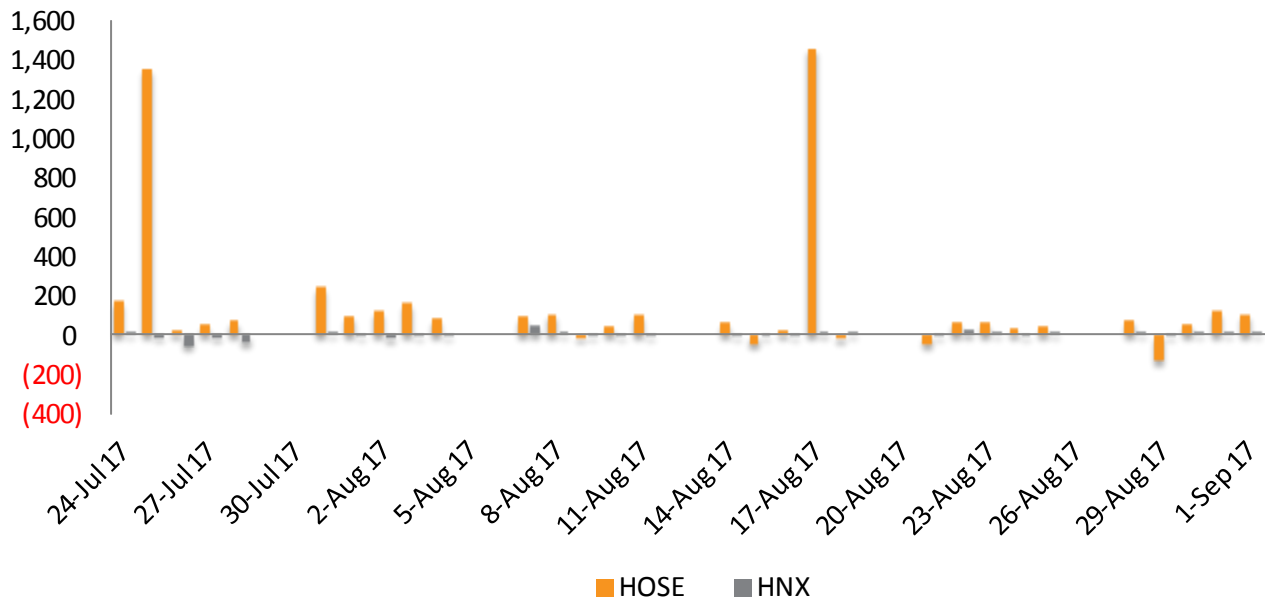
Source: Bloomberg 1-Sep

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
BUY	6.6	-48.3%	0.8	5.7%	BUY	250.2	-52.4%	10.3	-20.5%
% of market	4.5%		2.4%		% of market	8.1%		2.4%	
SELL	4.8	-58.1%	0.2	-48.5%	SELL	143.8	-64.6%	2.6	-57.4%
% of market	3.3%		0.5%		% of market	4.7%		0.6%	
NET BUY (SELL)	1.8		0.7		NET BUY (SELL)	106.4		7.7	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mln'shs)	HOSE % of 2016	HNX % of 2016	Value (VND'bn)	HOSE % of 2016	HNX % of 2016				
BUY	1,879.7	76.3%	201.2	51.0%	BUY	77,673.5	85.1%	2,868.8	46.1%
% of market	5.9%		2.2%		% of market	12.4%		3.0%	
SELL	1,827.1	68.4%	215.6	65.7%	SELL	63,850.4	64.5%	2,875.1	56.5%
% of market	5.8%		2.4%		% of market	10.2%		3.0%	
NET BUY (SELL)	52.6		(14.4)		NET BUY (SELL)	13,823		(6.3)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,500	3,100	2.09	60.9	1.769
HPG	35,100	50	0.14	22.8	0.030
VIC	49,400	400	0.82	20.6	0.415
SSI	25,200	150	0.60	14.3	0.029
MSN	48,200	700	1.47	11.8	0.319

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HBC	58,300	1,200	2.10	18.0	0.061	
VJC	127,300	2,500	2.00	16.7	0.317	
MSN	48,200	700	1.47	14.7	0.319	
NT2	25,200	-700	-2.70	10.3	-0.079	
VNM	151,500	3,100	2.09	8.7	1.769	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	151,500	3,100	2.09	52.2	1.769	
VIC	49,400	400	0.82	17.4	0.415	
HPG	35,100	50	0.14	14.4	0.030	
BID	21,050	350	1.69	9.6	0.471	
GAS	63,500	900	1.44	7.6	0.677	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HBC	58,300	1,200	2.10	-9.5	0.061	
VJC	127,300	2,500	2.00	-6.6	0.317	
BMP	73,500	-500	-0.68	-4.0	-0.016	
NLG	27,700	-450	-1.60	-3.6	-0.028	
SKG	32,100	-900	-2.73	-3.4	-0.017	

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HUT	11,700	200	1.74	3.3	0.000
SHB	7,800	-100	-1.27	2.7	0.000
VCG	21,800	100	0.46	1.7	0.000
BVS	19,800	0	0.00	0.7	0.000
IDV	60,000	-400	-0.66	0.5	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
BVS	19,800	0	0.00	0.8	0.000	
VGC	18,400	100	0.55	0.8	0.000	
TEG	6,900	-100	-1.43	0.3	0.000	
SHS	15,600	100	0.65	0.2	0.000	
SEB	42,000	1,400	3.45	0.1	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HUT	11,700	200	1.74	3.3	0.000	
SHB	7,800	-100	-1.27	2.7	0.000	
VCG	21,800	100	0.46	1.7	0.000	
IDV	60,000	-400	-0.66	0.5	0.000	
NET	27,900	0	0.00	0.2	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VGC	18,400	100	0.55	-0.59	0.000	
TEG	6,900	-100	-1.43	-0.35	0.000	
SHS	15,600	100	0.65	-0.14	0.000	
SEB	42,000	1,400	3.45	-0.11	0.000	
INN	66,000	-900	-1.35	-0.07	0.000	

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

1 September 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	151,500	0.3	-0.3	15.8	9,673	1,451	57.8	44.7	545,154	6,333	5,831	19.9	23.9	9.0	38.9	33.1
2	SAB VM	254,500	3.9	33.9	12.7	7,180	641	10.4	39.1	43,480	6,947	6,442	37.3	36.6	12.0	33.0	20.8
3	VCB VM	37,450	-2.5	3.2	0.7	5,927	3,598	22.9	9.1	774,694	1,788	1,566	6.0	20.9	2.6	12.8	1.0
4	VIC VM	49,400	11.3	21.8	10.5	5,732	2,638	52.3	19.1	517,132	1,713	1,178	111.2	28.8	4.4	10.9	1.7
5	GAS VM	63,500	-1.1	14.0	7.8	5,345	1,913	4.2	45.7	370,914	4,128	3,548	-18.8	15.4	3.1	20.3	13.4
6	PLX VM	66,800	6.0	9.2	N/A	3,405	1,159	100.0	11.4	599,788	3,617	4,254	43.0	18.5	3.5	21.5	7.8
7	BID VM	21,050	-5.2	15.0	29.1	3,166	3,419	4.7	28.2	3,381,702	1,810	1,354	-5.1	11.6	1.6	14.6	0.7
8	CTG VM	19,050	-4.8	2.1	5.8	3,120	3,723	15.8	0.1	2,262,310	1,970	1,457	20.6	9.7	1.2	12.0	0.8
9	MSN VM	48,200	13.5	9.8	17.6	2,434	1,148	32.8	19.8	513,313	2,099	2,481	86.5	23.0	3.5	18.1	4.1
10	ROS VM	113,000	22.8	-5.8	-17.2	2,351	473	27.0	47.2	2,747,986	1,033	1,033	N/A	109.4	11.0	11.7	7.4
11	HPG VM	35,100	7.3	23.7	37.5	2,342	1,517	58.9	9.6	3,250,182	5,182	4,470	82.3	6.8	2.3	34.9	20.9
12	VPB VM	36,300	N/A	N/A	N/A	2,128	1,333	100.0	0.0	N/A	4,485	4,485	37.1	8.1	1.8	25.4	1.9
13	VJC VM	127,300	2.1	-2.1	10.2	1,805	322	60.9	5.8	316,587	8,726	8,726	-24.9	14.6	8.4	68.7	14.3
14	MBB VM	23,450	-1.1	22.8	68.1	1,767	1,713	49.8	0.0	3,330,645	1,983	1,715	-6.3	11.8	1.6	12.7	1.3
15	NVL VM	60,300	-10.7	-10.5	-12.4	1,652	623	29.5	39.1	1,687,137	3,396	3,059	N/A	17.8	3.9	23.1	5.3
16	BVH VM	54,600	-7.1	-6.2	-6.5	1,634	680	29.1	24.5	283,851	2,103	1,651	10.9	26.0	3.6	9.7	1.6
17	MWG VM	109,400	9.9	14.2	31.4	1,480	308	71.9	0.0	409,805	5,949	4,974	40.3	18.4	7.7	47.1	15.6
18	FPT VM	48,600	-0.8	11.9	22.3	1,135	531	70.5	0.0	878,069	3,887	3,413	2.9	12.5	2.6	21.8	7.8
19	STB VM	11,600	-10.8	-8.3	13.7	920	1,804	94.6	15.3	2,138,130	269	49	-89.0	43.1	0.9	1.8	0.1
20	BHN VM	84,000	1.2	3.7	-22.4	857	232	100.0	31.5	31,680	3,236	3,236	-9.6	26.0	3.4	13.8	8.0
21	CTD VM	208,100	-0.9	-2.5	3.1	701	77	89.0	2.8	67,716	20,254	20,894	88.6	10.3	2.5	28.1	15.5
22	EIB VM	12,150	3.8	3.0	12.5	657	1,229	75.6	0.5	508,271	468	251	660.6	26.0	1.1	4.3	0.4
23	DHG VM	109,200	-5.9	0.6	42.7	628	131	31.8	0.0	162,722	5,020	4,662	21.7	21.8	4.7	22.1	20.1
24	GMD VM	43,000	4.9	6.4	26.5	545	288	59.5	0.0	550,076	2,087	2,009	-4.2	20.6	1.5	7.6	4.3
25	SSI VM	25,200	-3.1	1.2	18.9	543	490	57.0	48.5	3,326,305	2,238	1,698	2.4	11.3	1.5	13.6	7.5
26	PNJ VM	108,000	2.9	12.3	43.0	514	108	64.5	0.0	235,267	6,190	4,383	671.7	17.4	6.1	34.5	17.4
27	REE VM	35,250	-4.0	9.8	42.4	481	310	48.3	0.0	1,401,294	4,896	3,526	27.9	7.2	1.6	20.1	12.7
28	HSG VM	29,850	7.4	-7.7	9.1	460	350	50.4	20.4	3,556,233	4,575	4,200	120.2	6.5	2.2	45.0	15.4
29	DPM VM	23,350	-0.6	2.2	-6.6	402	391	35.2	28.0	676,817	1,925	2,452	-25.6	12.1	1.1	9.7	9.4
30	CII VM	34,800	5.5	-10.3	3.3	377	246	55.7	8.4	798,744	8,644	3,191	9.7	4.0	1.8	46.6	12.3
31	KDC VM	41,050	-6.3	-4.3	9.5	371	206	49.8	38.9	331,654	6,728	5,714	-74.7	6.1	1.4	20.8	15.6
32	SBT VM	31,800	-23.4	2.3	32.5	354	253	53.5	40.7	2,359,283	1,209	1,176	2.4	26.3	2.7	9.8	4.5
33	HAG VM	8,420	-10.9	-4.3	3.3	344	927	61.3	37.4	3,016,732	620	-1,439	N/A	13.6	0.5	-8.3	-2.3
34	HBC VM	58,300	6.0	31.2	55.5	330	129	71.5	25.8	1,347,554	6,866	3,960	539.6	8.5	4.3	47.6	6.4
35	NT2 VM	25,200	-12.3	-12.2	-15.0	319	288	27.9	28.7	258,039	2,816	3,701	-5.0	8.9	1.4	20.3	8.6

DAILY MARKET RECAP

1 September 2017

(Continue)

No. Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. Mln'shs	Float ratio %	Avail. Fil %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
		1M	3M	6M						T12M	Diluted	1Y Gr.				
36 HNG VM	9,310	-10.5	-14.6	6.4	314	767	35.1	48.2	1,368,918	759	-1,298	N/A	12.3	0.7	-9.8	-3.3
37 DCM VM	13,450	-3.9	2.3	15.9	313	529	24.3	47.5	2,273,931	1,508	1,011	N/A	8.9	1.2	11.8	5.9
38 VCI VM	59,200	-1.3	N/A	N/A	313	120	92.7	19.2	217,005	3,854	3,854	-18.8	15.4	5.1	31.9	12.1
39 KBC VM	15,050	1.3	-7.1	5.6	311	470	74.7	15.9	1,812,965	1,232	1,186	-11.6	12.2	0.9	8.4	4.5
40 KDH VM	28,000	-0.7	0.7	25.0	288	234	49.1	2.5	75,038	1,726	1,587	55.3	16.2	1.8	11.3	5.2
41 PPC VM	20,100	-9.7	8.6	20.7	281	318	15.0	33.6	338,505	4,688	1,724	-2.2	4.3	1.2	15.3	8.5
42 PDR VM	28,100	0.7	19.1	116.9	274	222	38.3	48.3	881,064	1,357	1,033	28.1	20.7	2.6	10.5	3.0
43 BMP VM	73,500	-7.5	-28.5	-30.0	265	82	61.8	2.6	310,257	6,230	7,664	20.9	11.8	2.5	23.1	20.7
44 DXG VM	20,700	10.4	15.0	41.8	260	286	76.6	20.0	4,675,151	2,087	2,555	29.6	9.9	1.7	26.5	13.4
45 TCH VM	16,100	-3.6	-23.7	0.0	257	363	52.5	48.7	1,406,797	1,379	1,379	N/A	11.7	1.3	16.6	15.1
46 HT1 VM	15,000	-19.4	-25.4	-23.5	252	382	20.0	43.7	759,019	1,734	2,121	-0.2	8.7	1.1	16.0	6.7
47 VCF VM	198,800	-13.6	4.6	14.3	232	27	30.7	19.3	272	13,794	14,450	30.0	14.4	2.4	18.3	12.9
48 PVD VM	13,500	-4.9	-12.6	-39.2	227	383	48.1	29.4	3,533,695	-513	224	-94.1	N/A	0.4	-1.0	-0.5
49 HCM VM	39,500	-9.3	-5.2	29.1	225	130	38.0	47.0	377,106	3,032	2,395	49.9	13.0	2.0	13.8	9.8
50 TLG VM	100,900	-4.5	19.2	31.4	221	50	25.6	72.0	1,031	4,704	4,242	24.9	21.4	5.2	23.8	18.8
51 FLC VM	7,710	7.1	5.9	0.1	216	638	86.2	37.8	21,123,490	969	1,795	-8.0	8.0	0.6	14.6	7.1
52 TRA VM	116,000	-2.5	10.3	21.6	212	41	57.8	1.1	18,328	5,275	5,081	29.0	22.0	5.2	22.9	14.6
53 QCG VM	17,100	-27.1	-19.7	297.7	207	275	32.1	48.6	349,421	811	163	87.6	21.1	1.2	1.2	0.5
54 VHC VM	48,700	-4.5	-13.8	3.8	198	92	25.1	61.3	33,096	5,366	5,922	80.9	9.1	1.8	24.1	11.6
55 PAN VM	38,000	5.6	6.6	4.0	197	118	59.8	46.8	13,819	1,428	2,164	-1.9	26.6	1.9	7.6	4.8
56 NLG VM	27,700	-9.3	9.6	33.0	192	157	56.2	5.3	1,266,136	3,347	1,954	70.0	8.3	1.7	13.5	5.8
57 BIC VM	36,300	-3.5	-7.2	-7.6	187	117	99.7	1.4	21,362	1,090	1,083	-27.2	33.3	2.1	6.3	2.9
58 PVT VM	14,550	1.0	8.6	18.3	180	281	48.9	19.3	312,680	1,257	1,321	12.9	11.6	1.1	11.1	4.6
59 LGC VM	21,200	-7.2	-10.9	-34.4	180	193	N/A	4.0	304	1,584	1,698	-49.5	13.4	1.7	13.2	3.8
60 PGD VM	45,350	-4.5	-6.5	15.4	180	90	49.5	20.8	3,540	1,077	2,313	-37.5	42.1	2.9	11.6	6.4
61 DMC VM	116,800	-5.3	2.5	57.8	178	35	46.3	37.1	9,212	5,597	4,856	44.3	20.9	4.5	22.9	18.1
62 GTN VM	16,050	-2.1	-2.7	-20.3	177	250	18.2	50.7	983,048	141	104	-86.3	113.6	1.4	1.4	1.0
63 ITA VM	4,090	-0.5	20.3	-8.9	169	938	69.3	38.3	3,361,698	36	43	-74.1	113.5	0.4	0.5	0.3
64 BWE VM	25,500	-12.8	N/A	N/A	168	150	100.0	49.0	216,864	1,606	1,606	N/A	15.9	1.3	8.7	3.0
65 DIG VM	16,000	6.7	26.0	90.5	168	238	87.1	22.7	941,480	276	228	459.2	57.9	1.4	1.2	0.6
66 VSH VM	18,250	-3.9	6.1	14.1	166	206	69.3	33.6	64,629	1,510	1,219	2.4	12.1	1.3	11.0	5.6
67 PC1 VM	34,850	0.4	10.2	19.2	150	98	67.0	17.9	72,971	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
68 PTB VM	130,000	0.0	16.4	12.7	148	26	59.5	34.3	125,878	10,309	8,863	58.8	12.6	4.4	35.6	16.7
69 CHP VM	26,400	-3.3	12.8	20.0	146	126	20.0	45.9	98,922	3,504	1,950	-21.5	7.5	1.8	23.9	12.3
70 NKG VM	33,100	4.7	-1.2	36.8	146	100	27.1	18.7	321,723	6,287	6,850	286.2	5.3	1.9	49.5	10.3

Source: Bloomberg

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ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 28 7300 0688
F: +84 28 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 28 7300 0688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Associate Director – Business Development

T: +84 28 7300 0688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Associate Director - Trading

T: +84 28 7300 0688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 28 7300 0688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 28 7300 0688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn