

Market commentary

Green ink completely covered Vietnam Stock Markets amid relatively low trading liquidity. The early surging blue-chips supported VN-INDEX to jump at the opening and gradually reach a high of 742.23pts. Later, although the selling pressure accelerated slightly, the index still managed to end on an upswing. Consumer Goods & Services stocks, such as VNM, MSN, VJC, SAB, MWG and SBT, took the leading role in enhancing the market's sentiment. Additionally, Real Estate, Financial and Utilities tickers also performed positively, especially VIC, MBB, BVH, VCB and NT2. Meanwhile, Energy sector lost, driven by PVD that dropped drastically due to foreigners' aggressive sell-offs. Moreover, contrary to most investors' expectations, Materials sector retreated, of which HPG and HSG reversed yesterday's advance despite the positive news regarding the protectionist policy imposed on imported colored steel products. At the end, VN-INDEX closed at 741.80pts (+0.54%) with 134 gainers, 123 losers and 69 unchanged. On the other hand, HNX-INDEX narrowed gains and leveled at 93.99pts (+0.08%) with 91 leaders, 78 laggards and 210 unchanged.

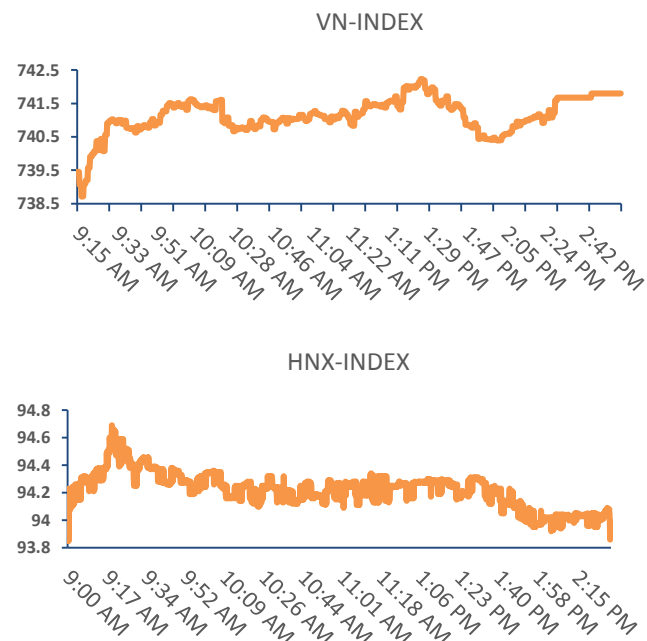
Most sectors rose, led by Consumer Discretionary (+1.18%), Consumer Staples (+1.10%), and Information Technology (+0.96%). Only Energy (-0.09%) and Materials (-0.06%) declined. Top index movers included VNM (+1.47%), MSN (+1.62%), VIC (+0.75%), VJC (+1.72%), and SAB (+0.48%). Top index laggards were CTG (-0.80%), BID (-0.81%), QCG (-2.74%), PPC (-2.63%), and HPG (-0.33%). Top 3 highlighted block trades showed NVL with 3.05mn shares (VND206.11bn), HSG with 4.58mn shares (VND146.66bn), and LDG with 3.48mn shares (VND46.91bn).

Foreigners net bought on both exchanges with total net-buying value of VND31.1bn. They acquired VNM (VND70.6bn), HPG (VND45.7bn) and VCB (VND17bn) while sold VNM (VND50.5bn), NVL (VND40bn) and VIC (VND17bn).

Snapshot	HOSE	HNX
Close (pts)	741.8	94.0
1 Day change (%)	0.54	0.08
Volume (mn shs)	152.2	51.5
Value (US\$m)	158.4	23.7
Gainers	134	91
Losers	123	78
Unchanged	69	210

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,266	-0.45
WTI Oil (\$/B) 1Mth	48.9	0.93
Brent Oil (\$/B) 1Mth	51.3	1.00
USDVND	22,705	0.04
EURVND	25,567	0.11

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	1.18%	0.38	14.33	4.30
Consumer Staples	1.10%	7.82	23.81	7.25
Energy	-0.09%	3.87	13.94	3.12
Financials	0.10%	4.02	19.81	1.89
Health Care	0.66%	0.32	21.17	3.94
Industrials	0.69%	1.35	40.28	5.51
IT	0.96%	0.96	11.77	2.12
Materials	-0.06%	0.96	9.06	1.68
Real Estate	0.58%	3.54	27.40	3.13
Utilities	0.20%	4.52	13.42	2.36

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,497.7	0.14	15.39	1.80	3,654
India	9,616.8	-0.05	22.5	2.90	1,053
Indonesia	5,738.2	0.79	23.5	2.45	471
Laos	1,034.7	0.19	14.25	0.87	1
Malaysia	1,763.1	-0.16	16.7	1.73	248
Philippines	7,927.5	1.15	21.8	2.48	190
Taiwan	10,087.4	0.47	15.7	1.68	985
Thailand	1,563.6	0.13	15.9	1.88	452
Vietnam	741.8	0.54	16.0	2.21	79

Source: Bloomberg

Market News

Oil rebounded from the lowest close in more than two weeks after US industry data showed the surplus in crude stockpiles is continuing to shrink. Futures advanced as much as 1.6% in New York after losing 3% the previous two sessions. US inventories fell by 8.67mn barrels last week, the American Petroleum Institute was said to report. Government data Thursday is forecast to show a slide of 3mn barrels, the eighth straight drop. Output from Libya, exempt from OPEC's deal to reduce supply, rose to the highest since Oct 2014 as production from its biggest field increased. *(Bloomberg)*

Vietnam's 2017 public debt is forecast at 64.8% of GDP if Vietnam records GDP growth at 6.7-7% this year, citing Nguyen Trong Nghia - Head of Planning and Risk Management Department under Ministry of Finance. For more information, the country's public debt in 2018 is expected to remain high at 64.7% and the figure is seen at 63.7% in 2020. *(Bloomberg)*

Vietnam's exports to Canada rose slightly while imports from the North American nation almost doubled in 1Q2017, according to Vietnamese Trade Counsellor to Canada Hoang Anh Dung. Accordingly, Vietnam's exports to Canada rose by 8% to US\$902mn (vs. the growth of 23% in 1Q2016). This was due to a 1.6% YoY decline in exports of machinery, electric and electronic devices, and 11.1% in mobiles. Meanwhile, Vietnam imported US\$166mn worth of commodities from Canada (+77.3% YoY and compared to a plunge of 38.7% in 1Q2016), due to higher domestic demand for wheat, coal, oilseed residues, cattle feed and pharmaceuticals. *(En.vietnamplus.vn)*

Corporate News

An Phat Plastic and Green Environment JSC (AAA VN) – shareholder's activities: BoD member Pham Hoang Viet has registered to fully divest his entire stake of 6,074,625 AAA shares (10.66%) via put-through method from Jun 05 to Jul 04. Besides, on May 29, Trung and Hoa Investment Co., Ltd., Duong Pham Investment Ltd. and Viet and Duong Investment Ltd. purchased 2.9mn AAA shares (5.09%) each and became the major shareholders, knowing that before the transactions, none of them owned any stake in AAA. *(Cafef.vn & Hsx.vn)*

FLC Faros Construction (ROS VN) – business activity: On May 31, ROS approved the plan to buy a maximum 24.9% of the chartered capital of AMD Group Investment JSC (AMD VN). If successful, ROS will become AMD's largest shareholder. *(Cafef.vn)*

Sao Ta Foods JSC (FMC VN) - share issuance: Jun 08 and Jun 09 will be the ex-date and record date, respectively, for exercising FMC share purchase rights. Accordingly, the company plans to publicly offer 9mn shares to existing shareholders at the ratio of 10:3 and the price of VND10,000/share. The purchase rights are transferrable between Jun 15 and Jul 07. The subscription period will be from Jun 15 to Jul 21. *(Hsx.vn)*

Phu Nhuan Jewelry JSC (PNJ VN) - shareholder's activity: LGM Investments Ltd. (wholly-owned subsidiary of Bank of Montreal) sold 400,000 PNJ shares on May 24, thereby decreasing its stake from 5,298,940 shares (5.39%) to 4,898,940 shares (4.98%). *(Hsx.vn)*

Nam Long Investment Corporation (NLG VN) - dividend payment: Jun 28 and Jun 29 will be the ex-date and record date, respectively, for paying the second 2016 cash dividend of VND249/share (est. 2016 dividend yield of 1.79%) and 2016 stock dividend at the ratio of 10,000:996. The cash dividend will be paid on Jul 12 while the firm expects to issue 14,157,215 shares to pay stock dividend. Besides, NLG will issue up to 975,196 ESG shares on Jun 30. (*Hsx.vn*)

Asia - Pacific Investment JSC (API VN) - shareholders' activities: Mrs. Nguyen Thi Bon - mother of BoD member Huynh Thi Mai Dung - purchased 55,700 API shares on May 09, therefore raising her stake from 910,400 shares (3.45%) to 966,100 shares (2.73%). Besides, Asean Deep Value Fund, which relates to API's BoD member David Eric Roes, bought 270,000 API shares out of 400,000 shares registered from May 08 to May 29, thereby increasing its stake from 5,727,200 shares (16.18%) to 5,997,200 shares (16.94%). After that, the organization has continuously registered to buy 300,000 API shares via order-matching and put-through methods from Jun 05 to Jun 30. (*Vietstock.vn*)

Binh Duong Mineral & Construction JSC (KSB VN) - business activity: KSB has approved to transfer Binh Duc Tien Villas project. The project has total area of 26,745m² and locate at Binh Duong Province. (*Cafef.vn*)

Petrolimex Gas Corporation - JSC (PGC VN) - shareholder's activity: MB Capital Management JSC, which relates BoD member Phan Phuong Anh, has registered to buy 1mn PGC shares via order-matching and put-through methods from Jun 05 to Jul 04. If successful, the organization will increase its stake from 3,539,152 shares (5.87%) to 4,539,152 shares (7.5%). (*Hsx.vn*)

Viet Nam National Petroleum Group (PLX VN) - shareholder's activity: Mr. Dinh Ngoc Sau, brother of Head of Supervisory Board Dinh Viet Tien, sold his entire stake of 3,900 PLX shares on Apr 21. (*Hsx.vn*)

Binh Son Refinery Co. Ltd. (BSR - unlisted) – IPO: Dung Quat aims for a US\$3.2bn IPO in 4Q2017. In particular, the refinery obtains the approval from Trade Ministry to sell 5%-6% stake in IPO scheduled in Q4, according to emailed statement from the country's first oil refinery. Notably, Dung Quat Refinery plans to offer shares to 15 funds in 2017. (*Bloomberg*)

Hai Ha Confectionery JSC (HHC VN) – shareholder's activity: Ms. Tran Thi Thu Trang, Mr. Nguyen Van Bac and Ms. Le Bich Thuc fully divested their stakes of 3mn HHC shares (18.26%), 3mn shares and 2,367,600 shares (14.41%), respectively, on May 29. Besides, Vice CEO cum BoD member Nguyen Manh Tuan has registered to sell 88,800 HHC shares out of 141,800 shares owned (0.86%) via order matching and put-through methods from Jun 02 to Jun 30. (*Vietstock.vn*)

Tuong An Vegetable Oil JSC (TAC VN) – 2017 business plan: TAC sets 2017 business goal of VND4.373tr in revenue (+10% YoY), VND165bn in EBT (+96.4% YoY) and 16% in dividend ratio (not stated in cash or stock), knowing that in 2016, the company recorded VND3.978tr in revenue (+10.7% YoY) and VND84bn in EBT (-4% YoY and surpassing 2016 target by 3%). (*Vietstock.vn*)

Chuong Duong Beverages JSC (SCD VN) – 2017 AGM resolution: According to SCD's 2017 AGM Resolution, the company sets 2017 business goal with VND494bn in revenue (+7.3% YoY), VND38bn in EBT and 20% in dividend ratio (not stated in cash or stock). In addition, the firm decides to pay an additional 2016 cash dividend of VND1,000/share. Jun 09 and Jul 07 will be the ex-date and payment date for the cash dividend, respectively. (*Cafef.vn*)

Safoco Foodstuff JSC (SAF VN) – shareholder's activity: Viet Nam Lotus Investment Trading JSC bought 1,384,700 SAF shares (17.49%) on May 22 and became the company's major shareholder. Before the transaction, Viet Nam Lotus Investment Trading did not hold any SAF share. (*Cafef.vn*)

Noi Bai Cargo Terminal Services JSC (NCT VN) - key personnel change: NCT's BoD has approved the appointment of Mr. Nguyen Quoc Hung as the Vice CEO with the contract term of 3 years starting Jun 02. (*Hsx.vn*)

Son La Sugar JSC (SLS VN) – business activity: SLS' BoD has approved the plan to borrow a 81-month-term loan of VND177bn from Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN) - Son La branch to upgrade its sugar processing line. (*Cafef.vn*)

Petrolimex Petrochemical JSC (PLC VN) – dividend payment: Jun 15 and Jun 16 will be the ex-date and record date, respectively, for receiving 2016 cash dividend of VND2,000/share (est. 2016 dividend yield of 6.7%). The payment is expected on Jun 30. (*Vsd.vn*)

C.E.O Group JSC (CEO VN) – share issuance: Jun 09 and Jun 12 will be the ex-date and record date, correspondingly, for exercising CEO share purchase rights. Accordingly, the company will issue 51,467,997 shares to existing shareholders at the ratio of 2:1 and the price of VND10,000/share. The rights can be transferred from Jun 19 to Jul 10. The subscription period will be from Jun 19 to Jul 17. The total proceeds earned from the public offering is estimated at VND515bn, which will be used to invest in several projects, including Sonasea Residences - Phu Quoc, Phase II-III of River Silk City, Sunny Garden City, contribute to its subsidiaries, such as CEO Phu Quoc JSC and CEO Construction JSC, and supplement the company's working capital. (*Vsd.vn* & *Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TNT	4,130	270	7.0	1.43MLN	0.003
QBS	9,410	610	6.9	1.09MLN	0.018
EMC	18,650	1,200	6.9	10	0.006
TV1	22,600	1,450	6.9	67,930	0.016
AMD	18,000	1,150	6.8	1.27MLN	0.031

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BRC	10,600	100	-7.0	6,500	-0.004
TDW	23,950	-1,800	-7.0	2,050	-0.006
NVT	3,730	-280	-7.0	29,490	-0.011
SII	22,600	-1,650	-6.8	100	-0.040
TNI	12,000	-850	-6.6	743,410	-0.007

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	151,900	2,200	1.5	597,180	1.335
MSN	43,900	700	1.6	321,750	0.336
VIC	40,550	300	0.8	710,890	0.331
VJC	130,000	2,200	1.7	312,300	0.276
SAB	190,000	900	0.5	19,790	0.241

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTG	18,650	-150	-0.8	1.66MLN	-0.233
BID	18,300	-150	-0.8	3.18MLN	-0.214
QCG	21,300	-600	-2.7	1.01MLN	-0.069
PPC	18,500	-500	-2.6	206,990	-0.068
HPG	30,300	-100	-0.3	3.92MLN	-0.053

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,270	-30	-0.9	8.32MLN	-0.005
SCR	11,100	-250	-2.2	7.60MLN	-0.024
FLC	7,280	-20	-0.3	4.91MLN	-0.005
ROS	132,000	0	0.0	4.90MLN	0.000
DCM	13,150	250	1.9	4.70MLN	0.055

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KHB	2,200	200	10.0	148,573	0.000
SGC	64,900	5,900	10.0	100	0.000
SFN	28,800	2,600	9.9	200	0.000
MHL	6,700	600	9.8	48,700	0.000
PPY	13,400	1,200	9.8	100	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SCL	3,600	-400	-10.0	100	0.000
DZM	9,100	-1,000	-9.9	42,000	0.000
GLT	40,700	-4,300	-9.6	700	0.000
HAD	38,100	-3,900	-9.3	3,400	0.000
APP	10,000	-1,000	-9.1	400	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	6,200	500	8.8	2,890	0.160
PVI	31,800	1,800	6.0	951,599	0.047
PIV	23,800	2,100	9.7	1.44MLN	0.039
VGC	17,300	300	1.8	179,820	0.026
PLC	30,000	1,000	3.5	85,700	0.023

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,800	-200	-0.8	2.44MLN	-0.173
DBC	29,200	-700	-2.3	32,286	-0.042
API	28,500	-1,700	-5.6	25,200	-0.035
VC3	28,800	-1,000	-3.4	963,810	-0.029
PVS	16,900	-100	-0.6	1.05MLN	-0.025

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	7,200	0	0.0	11.37MLN	0.000
SHS	10,800	200	1.9	3.23MLN	0.000
ACB	24,800	-200	-0.8	2.44MLN	0.000
DCS	2,500	100	4.2	2.39MLN	0.000
KLF	2,500	0	0.0	2.35MLN	0.000

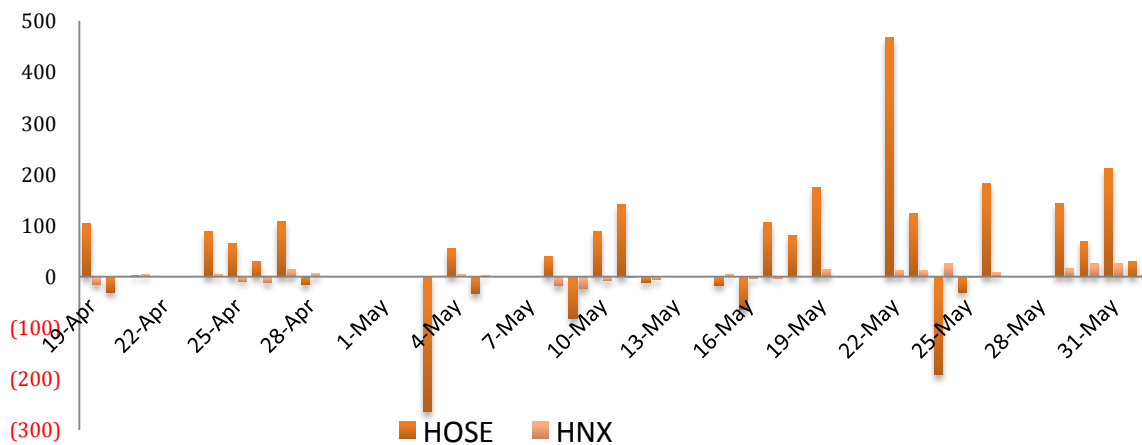
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	6.7	-61.5%	1.1	-67.0%	BUY	258	-73.2%	13	-75.0%
% of market	4.4%		2.4%		% of market	7.3%		2.5%	
F.SELL	5.6	-51.0%	0.9	-58.1%	SELL	229	-69.5%	11	-57.8%
% of market	0.0%		0.0%		% of market	0.0%		2.1%	
NET BUY (SELL)	1.2		0.2		NET BUY (SELL)	29		2	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,059.5	43.0%	121.7	30.8%	BUY	46,920	51.4%	1,800	28.9%
% of market	5.9%		2.5%		% of market	12.9%		3.4%	
SELL	1,118.7	41.9%	110.1	33.6%	SELL	40,179	40.6%	1,512	29.7%
% of market	6.3%		2.2%		% of market	11.0%		2.8%	
NET BUY (SELL)	(59.2)		11.6		NET BUY (SELL)	6,741		288	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,900	2,200	1.47	70.6	1.335
HPG	30,300	-100	-0.33	45.7	-0.053
VCB	36,300	100	0.28	17.0	0.150
SSI	24,900	100	0.40	12.2	0.020
SAB	190,000	900	0.48	11.3	0.241

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,900	2,200	1.47	50.5	1.335
NVL	67,400	400	0.60	39.9	0.099
VIC	40,550	300	0.75	17.0	0.331
KDC	42,900	450	1.06	13.4	0.048
VCB	36,300	100	0.28	12.1	0.150

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	30,300	-100	-0.33	44.6	-0.053
VNM	151,900	2,200	1.47	20.1	1.335
KBC	16,200	400	2.53	10.0	0.080
BMP	185,000	4,400	2.44	8.4	0.084
DXG	18,000	850	4.96	6.0	0.090

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
NVL	67,400	400	0.60	-36.9	0.099
KDC	42,900	450	1.06	-11.6	0.048
VIC	40,550	300	0.75	-11.5	0.331
SKG	70,000	600	0.86	-10.2	0.009
GAS	55,700	100	0.18	-9.7	0.080

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,900	-100	-0.59	2.8	0.000
SHS	10,800	200	1.89	2.4	0.000
IVS	10,000	-100	-0.99	1.4	0.000
KKC	15,300	400	2.68	0.7	0.000
VND	18,900	100	0.53	0.6	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,900	-100	-0.59	4.8	0.000
SHB	7,200	0	0.00	2.2	0.000
SHS	10,800	200	1.89	0.8	0.000
VND	18,900	100	0.53	0.7	0.000
NET	29,000	0	0.00	0.4	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	10,800	200	1.89	1.6	0.000
IVS	10,000	-100	-0.99	1.3	0.000
KKC	15,300	400	2.68	0.7	0.000
CEO	11,500	0	0.00	0.5	0.000
VCG	18,100	100	0.56	0.5	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	7,200	0	0.00	-2.2	0.000
PVS	16,900	-100	-0.59	-2.0	0.000
TNG	14,800	0	0.00	-0.4	0.000
NET	29,000	0	0.00	-0.4	0.000
NTP	66,400	983	1.50	-0.4	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

01 Jun 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$Mln	Outs. Vol. Mln'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	151,900	2.6	16.1	12.4	9,710	1,451	57.8	45.0	777,442	6,281	5,831	19.9	24.2	8.9	38.3	33.7
2	VCB VM	36,300	3.4	-2.4	3.0	5,752	3,598	22.9	9.3	1,249,354	1,668	1,566	6.0	21.8	2.6	12.4	1.0
3	SAB VM	190,000	-5.0	-15.9	N/A	5,366	641	10.4	39.2	38,857	7,265	6,442	37.3	26.2	9.7	35.2	22.9
4	VIC VM	40,550	-0.9	-9.3	-3.5	4,711	2,638	52.3	19.2	714,041	1,255	1,178	111.2	32.3	3.8	10.5	1.6
5	GAS VM	55,700	0.4	-5.4	-18.4	4,694	1,913	4.2	46.1	488,318	4,119	3,548	-18.8	13.5	2.6	19.1	13.1
6	PLX VM	61,200	31.2	N/A	N/A	3,124	1,159	100.0	11.9	N/A	4,254	4,254	43.0	14.4	3.5	27.7	8.9
7	CTG VM	18,650	7.5	3.6	15.1	3,058	3,723	15.8	0.0	1,275,002	1,867	1,457	20.6	10.0	1.2	12.0	0.8
8	BID VM	18,300	10.2	12.3	18.8	2,755	3,419	4.7	28.6	4,572,998	1,843	1,354	-5.1	9.9	1.4	14.6	0.7
9	ROS VM	132,000	-18.5	-12.1	9.1	2,500	430	27.2	48.0	6,083,510	1,136	1,136	N/A	116.2	11.6	11.7	7.4
10	MSN VM	43,900	-1.2	7.1	2.3	2,201	1,138	32.2	18.9	394,188	2,467	1,641	86.5	17.8	3.2	18.1	4.1
11	VJC VM	130,000	1.8	12.6	N/A	1,846	322	61.0	5.6	280,041	8,726	8,726	-24.9	14.9	8.6	68.7	14.3
12	NVL VM	67,400	-4.7	-2.0	N/A	1,750	589	33.8	38.8	493,500	3,396	3,059	N/A	19.8	4.4	23.1	5.3
13	BVH VM	58,200	1.6	-0.3	-2.0	1,744	680	29.1	24.3	274,048	1,641	1,651	10.9	35.5	3.0	8.5	1.6
14	HPG VM	30,300	3.1	11.1	8.9	1,687	1,264	50.7	12.2	3,709,412	5,944	4,775	82.3	5.1	1.8	40.9	24.1
15	MBB VM	19,100	20.9	36.9	44.2	1,441	1,713	49.8	0.0	2,145,395	1,811	1,715	-6.3	10.5	1.3	12.7	1.3
16	MWG VM	95,800	14.7	15.1	15.8	1,298	308	70.4	0.0	358,379	5,709	4,974	40.3	16.8	6.7	47.1	15.6
17	FPT VM	43,450	7.6	9.3	15.7	1,016	531	73.4	0.0	980,338	3,899	3,413	2.9	11.1	2.3	21.8	7.8
18	STB VM	12,650	9.5	24.0	67.5	1,005	1,804	92.7	15.8	4,814,359	233	207	-77.1	54.2	1.0	1.8	0.1
19	BHN VM	81,000	-3.9	-25.1	N/A	827	232	100.0	31.6	5,585	3,236	3,236	-9.6	25.0	3.3	13.8	8.0
20	CTD VM	213,500	4.7	5.7	24.5	724	77	89.1	4.5	110,842	20,854	20,894	88.6	10.2	2.5	28.1	15.5
21	EIB VM	11,800	5.4	9.3	26.9	639	1,229	75.6	0.7	272,224	343	251	661	34	1	2.3	0
22	DHG VM	108,500	12.2	41.8	66.9	625	131	32	0.1	187,844	4,808	4,662	22	23	4.7	22	20
23	SSI VM	24,900	13.7	17.5	25.4	537	490	57.0	44.5	4,090,778	2,133	1,698	2	12	1.7	13	7
24	HSG VM	32,350	17.1	18.2	16.0	499	350	54.8	19.3	2,612,264	5,270	4,200	120.2	6.1	2.4	43.4	15.4
25	REE VM	32,100	15.3	29.7	45.9	438	310	48.3	0.0	1,744,346	4,274	3,526	27.9	7.5	1.4	16.2	10.4
26	PNJ VM	96,200	9.4	27.4	39.4	416	98	70.3	0.0	237,484	5,654	4,383	672	17	6.3	31	14
27	CII VM	38,800	1.6	15.1	31.3	412	241	54.7	8.7	1,526,802	7,950	3,191	9.7	4.9	2.7	23.6	6.7
28	DPM VM	22,850	-2.8	-8.6	-6.0	394	391	35.2	29.7	962,324	2,394	2,452	-25.6	9.5	1.1	12.4	11.1
29	KDC VM	42,900	8.3	14.4	26.0	389	206	49.8	40.4	299,152	5,672	5,714	-74.7	7.6	1.5	20.8	15.6
30	BMP VM	185,000	-1.1	-2.1	-4.9	371	45	61.8	2.0	85,164	11,637	13,796	20.9	15.9	3.7	29.1	23.5
31	HNG VM	10,900	-6.8	24.6	62.2	368	767	32.1	48.5	2,827,955	-1,252	-1,273	N/A	N/A	0.8	-9.5	-3.0
32	NT2 VM	28,700	-4.3	-3.2	-7.7	364	288	27.9	27.5	337,702	3,508	3,701	-5.0	8.2	1.6	20.3	8.6
33	SBT VM	31,100	13.9	29.6	29.6	347	253	53.0	42.3	2,670,703	1,111	1,148	29.3	28.0	2.7	9.0	4.4
34	HT1 VM	20,100	-9.0	2.6	-8.2	338	382	20.0	40.7	395,390	2,062	2,121	-0.2	9.7	1.5	16.7	6.8
35	TCH VM	21,100	1.7	31.1	17.8	337	363	52.5	48.9	2,355,871	1,379	1,379	N/A	15.3	1.7	16.6	15.1

DAILY MARKET RECAP

01 Jun 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$m	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	KBC VM	16,200	9.1	13.7	11.7	335	470	72.6	15.0	3,423,076	1,361	1,186	-11.6	11.9	1.0	7.5	3.9
37	GMD VM	40,400	15.9	18.8	48.3	319	179	95.6	0.0	1,222,875	2,196	2,009	-4.2	18.4	1.4	7.3	4.1
38	DCM VM	13,150	0.0	13.4	21.8	307	529	24.3	48.0	4,678,231	1,416	1,011	N/A	9.3	1.2	9.6	4.5
39	HAG VM	8,800	1.7	8.0	49.2	306	790	54.6	35.7	5,111,059	-1,360	-1,291	N/A	N/A	0.5	-10.2	-2.9
40	KDH VM	27,800	11.2	24.1	36.6	287	234	48.5	2.7	210,309	1,658	1,587	55.3	16.8	1.8	11.3	4.9
41	BHS VM	21,700	28.0	100.0	93.3	285	298	77.9	41.1	3,070,058	1,312	1,546	30.6	16.5	1.6	11.6	5.4
42	PVD VM	15,450	-12.7	-30.4	-34.0	261	383	48.1	24.3	2,249,087	-356	224	-94.1	N/A	0.4	1.0	0.5
43	PPC VM	18,500	5.7	11.1	12.1	259	318	15.0	33.0	140,702	2,665	1,724	-2.2	6.9	1.1	15.3	8.5
44	QCG VM	21,300	154.5	395.3	454.7	258	275	37.0	48.9	759,011	256	253	191.0	83.1	1.5	1.0	0.5
45	HBC VM	60,000	13.6	18.6	106.2	252	95	71.9	25.5	1,808,741	7,190	5,346	539.6	8.3	3.5	41.0	6.1
46	HCM VM	41,650	29.3	36.1	56.0	238	130	39.5	49.4	901,860	2,624	2,395	49.9	15.9	2.2	13.0	9.1
47	PDR VM	23,600	2.4	82.2	98.2	231	222	38.3	48.2	572,947	1,121	1,033	28.1	21.1	2.2	9.8	2.9
48	VHC VM	56,500	6.6	20.5	12.5	230	92	25.5	62.7	47,368	6,096	5,922	80.9	9.3	2.2	25.4	12.9
49	DXG VM	18,000	-6.1	23.3	49.0	226	286	76.6	18.8	4,934,937	2,603	2,555	29.6	6.9	1.5	26.5	13.4
50	VCF VM	190,000	-1.0	9.2	11.8	222	27	30.7	19.3	290	12,978	14,450	30.0	14.6	2.3	19.4	13.4
51	FLC VM	7,280	-0.7	-5.5	27.7	205	638	86.2	38.0	13,743,840	1,818	1,795	-8.0	4	0.6	14	7
52	LGC VM	23,800	-0.8	-26.3	-2.5	202	193	N/A	4.0	2,466	1,608.3	1,698	-49.5	14.8	2.0	13.2	3.8
53	BIC VM	39,100	-0.8	-0.5	11.7	202	117	99.7	1.4	6,170	1,129	1,083	-27.2	34.6	2.3	6.3	2.9
54	PGD VM	48,500	7.8	23.4	21.3	192	90	49.5	45.7	85,476	1,769	2,313	-37.5	27	3.2	17	8
55	TRA VM	105,200	1.8	10.3	9.8	192	41	58.1	1.1	10,703	4,867	5,081	29.0	22	4.7	23	16
56	TLG VM	110,000	4.8	10.2	5.8	186	38	25.6	21.0	914	5,658	5,514	24.9	19.4	4.6	24.2	17.9
57	PAN VM	41,000	-3.1	-2.4	-4.5	185	102	59.8	54.1	4,101	1,763	2,489	-1.9	23.3	1.8	11.4	6.9
58	GTN VM	16,500	7.1	-18.1	-6.8	182	250	18.2	50.2	1,058,276	142	104	-86.3	117	1.5	1	1
59	DMC VM	114,000	25.1	54.1	53.8	174	35	46.3	38.0	24,043	5,224	4,856	44.3	22	4.5	20	16
60	NLG VM	27,800	-0.7	21.4	21.9	174	142	56.0	7.0	804,421	2,352	2,149	70.0	12	1.5	14	6
61	PVT VM	13,400	5.5	8.9	8.1	166	281	48.9	23.0	737,843	1,437.7	1,321	13	9.3	1.1	10.7	4.4
62	VSH VM	17,200	10.3	7.5	9.6	156	206	69.3	33.7	90,296	1,548.7	1,219	2.4	11.1	1.3	9.2	4.6
63	DRC VM	29,400	4.3	-7.8	-6.7	154	119	39.4	20.1	408,372	3,178	3,327	-8.2	9.3	2.2	24.3	13.3
64	NKG VM	33,500	18.2	38.4	34.0	146	99	26.4	12.2	645,718	7,479	6,850	286	4.5	2.1	46.3	10.3
65	ITA VM	3,400	4.9	-24.3	-30.5	141	938	69.3	37.5	4,392,354	49	43	-74.1	69.4	0.3	0.4	0.3
66	CAV VM	54,000	-5.3	-3.6	-3.1	137	58	51.4	45.7	61,420	4,626	4,380	43.2	11.7	4.2	30.0	11.3
67	ASM VM	14,100	-7.8	-6.9	-8.4	137	220	59.3	45.9	1,507,974	741	787	27.8	19.0	1.2	6.9	3.9
68	PC1 VM	41,100	8.9	8.2	10.5	136	75	67.0	21.4	121,898	4,532	4,532	-50.6	9.1	1.6	18.7	7.8
69	DIG VM	12,700	19.2	51.2	60.8	133	238	87.1	21.6	1,973,315	141	228	459.2	90.1	1.1	2.2	1.1
70	POM VM	16,000	-16.0	15.1	93.7	131	186	23.6	42.8	40,036	2,549	1,616	991.9	6.3	1.1	12.0	4.2

Source: Bloomberg

Bloomberg: VNDS

DISCLAIMER

This report has been prepared by VNDIRECT or one of its affiliates for distribution in Vietnam and overseas. The information herein is believed by VNDIRECT to be reliable and is based on public sources believed to be reliable. With exception of information about VNDIRECT, VNDIRECT makes no representation about the accuracy of such information.

Options, estimates and projection expressed in this report represent the current views of the author at the date of publication only. They do not necessarily reflect the opinions of VNDIRECT and are subject to change without notice. VNDIRECT has no obligation to update, amend or in any way modify this report or otherwise notify a reader thereof in the event that any of the subject matter or opinion, projection or estimate contained within it changes or becomes inaccurate.

The information herein was obtained from various sources and we do not guarantee its accuracy or completeness. Prices and availability of financial instruments are also subject to change without notice.

This published research may be considered by VNDIRECT when buying or selling proprietary positions or positions held by funds under its management. VNDIRECT may trade for its own account as a result of short-term trading suggestions from analysts and may also engage in securities transactions in a manner inconsistent with this report and opinions expressed therein.

Neither the information nor any opinion expressed in this report constitutes an offer, nor an invitation to make an offer, to buy or sell any securities or any option, futures or other derivative instruments in any jurisdiction. Nor should it be construed as an advertisement for any financial instruments.

Officers of VNDIRECT may have a financial interest in securities mentioned in this report or in related instruments. This research report is prepared for general circulation for general information only. It does not have regard to the specific investment objectives, financial situation or particular needs of any person who may receive or read this report.

Investors should note that the prices of securities fluctuate and may rise and fall. Past performance, if any, is no guide to the future. The financial instruments discussed in this report may not be suitable for all investors. Investors must make their own financial decisions based on their independent financial advisors as they believe necessary and based on their particular financial situation and investment objectives.

This report may not be copied, reproduced, published or redistributed by any person for any purpose without the express permission of VNDIRECT in writing. Please cite sources when quoting.

ADDRESS

Headquarter

1 Nguyen Thuong Hien Str
Hai Ba Trung Dist, Hanoi
T: +84 4 3972 4568
F: +84 4 3972 4600

HCMC Office

The 90th Pasteur Building
90 Pasteur Str, Dist 1, HCMC
T: +84 8 7300 0688
F: +84 8 3914 6924

Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building
155 Nguyen Van Linh Str, Da Nang City
T: +84 511 382 1111

Vinh - Nghe An Office

1 Lenin Str
Vinh City, Nghe An Province
T: +84 388 688 466
F: +84 388 688 466

Can Tho Office

3rd floor STS Building, 11B Hoa Binh
Ninh Kieu, Can Tho
T: +84 710 3766 959
F: +84 710 3826 331

Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str
Ha Long City, Quang Ninh Province
T: +84 33 3820 818
F: +84 33 3820 333

CONTACTS

Hang Tran (Ms.)

Director

T: +84 873 000 688 (Ext: 21168)
E: hang.tranxuan@vndirect.com.vn

Trung Nguyen (Mr.)

Sales Manager

T: +84 873 000 688 (Ext: 21068)
E: trung.nt@vndirect.com.vn

Giang Nguyen (Ms.)

Trading Manager

T: +84 873 000 688 (Ext: 21099)
E: giang.nt@vndirect.com.vn

Linh Nguyen (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21089)
E: linh.nn@vndirect.com.vn

Anh Pham (Ms.)

Institutional trader

T: +84 873 000 688 (Ext: 21222)
E: anh.phamnguyen@vndirect.com.vn