

Market commentary

Vietnam Stock Markets resumed three-day rally, bolstered by the positive performance of most sectors. Although VN-INDEX wobbled in the morning, the index quickly regained lost ground and held gains throughout the remaining session. The market's advance was thanks to the leading role of large-caps, especially Utilities, Energy and Consumer stocks. Specifically, along with the escalating oil prices, GAS and PLX rose and were among today's biggest contributors elevating the market's enthusiasm. PVD and BWE were the most notable highlights when these tickers unexpectedly shot up to the ceiling price on excessive local demand. Moreover, SAB led today's jump when alone adding nearly 2.1pts to the index and BHN also witnessed impressive gains. Additionally, VCB extended its upward movement to a third consecutive day while HPG, FPT and SBT halted their sluggish trend to pare recent losses. Hence, VN-INDEX firmly maintained its growth and leaped to a fresh 9-year high of 786.81pts (+0.42%) with 123 advancers, 157 decliners and 58 unchanged. On the other hand, HNX-INDEX stood tall amid high volatility and leveled at 101.33pts (+0.14%) with 109 winners, 105 losers and 165 unchanged.

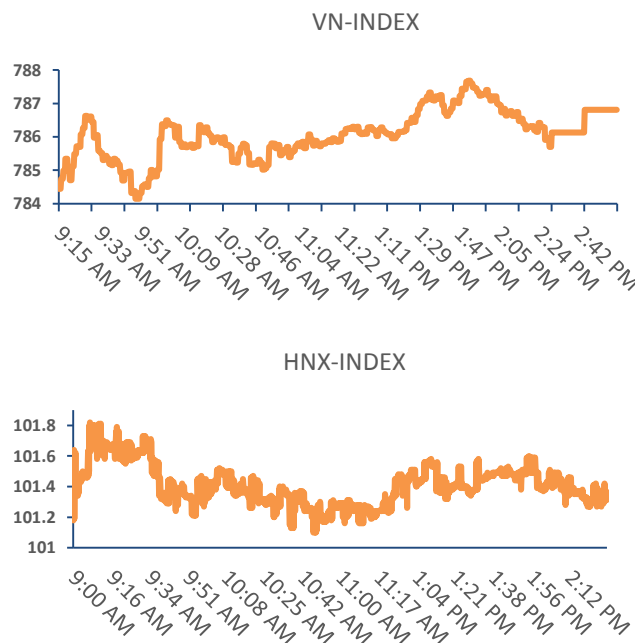
Most sectors rose, led by Utilities (+1.72%), IT (+1.37%), and Consumer Staples (+0.82%) while only Consumer Discretionary (-0.56%) and Industrials (-0.15%) declined. Regarding tickers, top index movers included SAB (+3.38%), GAS (+2.56%), VCB (+1.72%), BHN (+6.82%), and HPG (+1.24%). Top index laggards were VNM (-0.98%), CTG (-1.96%), MSN (-0.82%), MWG (-1.00%), and VIC (-0.22%). Top 3 highlighted block trades consisted of NVL with 880,000 shares (VND59.8bn), SBT with 1mn shares (VND38.3bn), and KDC with 450,000 shares (VND20bn)

Foreigners net bought on HOSE with net-buying value of VND96.9bn and net sold on HNX with net-selling value of VND5.9bn. They mainly bought VNM (VND92.3bn), HPG (VND76.6bn), and SAB (VND21.6bn) while sold VNM (VND93.7bn), HSG (VND23.2bn), and KBC (VND20.8bn)

Snapshot	HOSE	HNX
Close (pts)	786.8	101.3
1 Day change (%)	0.42	0.14
Volume (mn shs)	206.4	73.6
Value (US\$m)	170.8	30.3
Gainers	123	109
Losers	157	105
Unchanged	58	165

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,267	0.02
WTI Oil (\$/B) 1Mth	50.2	-0.02
Brent Oil (\$/B) 1Mth	52.6	-0.17
USDVND	22,721	0.06
EURVND	26,892	0.54

Source: Bloomberg



Sectors (VNIndex)	Price 1D chg	Index Wgt	P/E x	P/B x
Consumer Discretionary	-0.56%	0.81	19.29	4.85
Consumer Staples	0.82%	7.59	26.97	8.23
Energy	0.58%	3.68	14.88	3.08
Financials	0.10%	3.98	18.39	2.06
Health Care	0.03%	0.48	28.01	4.39
Industrials	-0.15%	1.01	29.61	4.44
IT	1.37%	1.18	12.30	2.43
Materials	0.55%	0.95	9.61	1.75
Real Estate	0.05%	3.58	24.85	3.35
Utilities	1.72%	4.83	15.23	2.76

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$b
China	3,770.4	0.87	16.53	1.97	4,072
India	10,114.7	0.37	23.4	3.03	1,103
Indonesia	5,805.2	-0.61	24.2	2.47	482
Laos	1,019.1	-0.07	14.03	0.87	1
Malaysia	1,765.1	0.29	16.7	1.70	248
Philippines	7,906.6	-1.39	21.7	2.42	192
Taiwan	10,437.3	0.10	16.0	1.74	1,022
Thailand	1,576.5	0.02	16.1	1.91	466
Vietnam	786.8	0.42	16.3	2.33	85

Source: Bloomberg

Market News

Oil held gains above US\$50 a barrel before U.S. government data forecast to show crude stockpiles extended declines, trimming a glut. Futures rose as much as 0.5% in New York after climbing 9.6% the previous six sessions. Inventories probably fell by 3.3mn barrels last week for a fifth weekly drop, according to a Bloomberg survey before a report from the Energy Information Administration Wednesday. Stockpiles have lost almost 26mn barrels since the end of June. *(Bloomberg)*

Nikkei and Markit Economics released Vietnam's July manufacturing purchasing managers' index (PMI) at 51.7 vs. 52.5 in June, the lowest reading since May 2017. Output fell to 51.1 vs 51.9 in June, the lowest reading since Oct 2016. *(Bloomberg)*

Vietnam's trade deficit hit US\$3.08bn in Jan-Jul, according to the latest data released by the General Statistics Office (GSO). The trade deficit from Jan-Jul equaled 2.7% of the country's export revenue in the period. The trade deficit was driven by an upward trend in imports, due to high demand for manufacturing, processing, and exporting. During the period, the trade deficit incurred by the domestic sector totaled US\$14.7bn, while the foreign-invested sector continued its trade deficit at US\$11.69bn. *(En.vietnamplus.vn)*

Starting from today, establishments that draw funds from the State budget will have to publicize their budget estimates and balance every quarter under a new Circular of the Ministry of Finance. Establishments can publicize the information at meetings, post the information at their headquarters or issue publications on their budget estimates and balance. Budget-related information can also be publicized through the media or on company websites. Relevant ministries, agencies and People's Committees at all levels are responsible to examine the publication of State budget estimates and balance of establishments within their jurisdiction and Violators will be punished in line with current regulations. The publication of information must be done no later than 15 days after the end of the quarter and the six-month period. *(En.vietnamplus.vn)*

Corporate News

Khang Dien House Trading And Invest JSC (KDH VN) - 1H2017 consolidated business results: In 2Q, KDH reported net revenue at VND1.149trl (+68.4% YoY) and gross profit at VND326.8bn (+31% YoY). Moreover, financial revenue reached VND5.1bn (+137.5% YoY) and financial expenses stayed almost unchanged at VND35.2bn, while KDH realized a loss from JV and affiliates of VND1bn (vs. the income of VND1.3bn in 2Q2016). Besides, selling and admin expenses rose to VND62.5bn (+87.4% YoY) and VND29.8bn (+13.4% YoY), correspondingly, while other loss were recorded at VND9.4bn (almost 5-fold 2Q2016's figure). Thus, EAT hit VND132.6bn (+15.6% YoY). For 1H, KDH generated VND1.79trl in net revenue (+43% YoY) and VND251.4bn in EAT (+19% YoY). *(Vietstock.vn)*

Sai Gon Thuong Tin Commercial JSB (STB VN) - former Vice Chairman Arrest: Police arrested STB's former Vice Chairman Tram Be and charged him with the loss of trillions VND, a decision from Ministry of Public Security. Police also arrested STB former CEO Phan Huy Khang for violating state regulations on economic management and causing severe consequences. *(Bloomberg)*

Vietnam Joint Stock Commercial Bank for Industry and Trade (CTG VN) - 1H2017 consolidated business results: In 2Q, CTG reached VND7.319tr in net interest income (+24.3% YoY). However, net income from services and net gain from foreign currencies trading declined to VND396.9bn (-7.4% YoY) and VND85.6bn (-30% YoY), respectively. On the other hand, the bank achieved noticeable growths in net gain from securities trading of VND64.8bn (vs. the loss of VND23.1bn in 2Q2016) and net gain from securities investment of VND71.4bn (vs. the loss of VND5.8bn in 2Q2016). Moreover, net income from other activities hit VND138.3bn (+424.6% YoY) while income from capital contribution & equity investment rocketed to VND531.8bn (vs. VND13.5bn in 2Q2016's). Besides, operating expenses and provisions for credit risks were reported at VND3.56tr (+18.2% YoY) and VND2.779tr (+77.2% YoY), correspondingly. Thus, EAT increased to VND1.882 (+26.2% YoY). For 1H, CTG realized net interest income of VND13.485tr (+19.7% YoY) and EAT of VND3.921tr (+14.8% YoY). For further information, as of end-Jun, total assets rose to VND1,035.6tr (+9.2% vs. end-2016). Total customer deposits and total customer credits also surged to VND692.9tr (+5.8%) and VND722tr (+10.2%), respectively. *(Vietinbank.vn)*

Vietnam Commercial Joint Stock Export Import Bank (EIB VN) - 1H2017 consolidated business results: In 2Q, EIB reported net interest income of VND684.8bn (-7.9% YoY) and net gain from foreign currencies trading of VND69.8bn (-22.1% YoY). On the other hand, net income from services and net income from other activities posted strong growth of 20.2% YoY to VND81.9bn and 333.4% YoY to VND45.3bn, respectively. Noticeably, the bank reached VND7.4bn in net gain from securities investment (vs. the loss of VND562mn in 2Q2016) and VND2.3bn in net gains from capital contribution and equity investment (vs. the loss of VND2.6bn in 2Q2016). Besides, operating expenses were quite unchanged at VND539.3bn (+0.7% YoY) while provision for credit risks slumped markedly to VND125.4bn (-61.3% YoY). At the end, EAT hiked to VND190.1bn (vs. VND36.7bn in 2Q2016's). For 1H, EIB posted net interest income of VND1.372tr (-17.6% YoY) and EAT of VND326.5bn (+438% YoY). For further information, as of end-June, total assets hit VND135.914tr (+5.5% vs. end-2016). Total customer deposits and total customer credits also increased to VND113.173tr (+10.6%) and VND88.431tr (+2.9%), correspondingly. *(Eximbank.com.vn)*

Thanh Thanh Cong Tay Ninh JSC (SBT VN) - FY2016 consolidated business results and shareholder's activity: In 4QFY2016 (from Apr 01 to Jun 30, 2017), SBT hit net revenue of VND1.281tr (+25.5% YoY) and gross profit of VND187.9bn (+22.6% YoY). Financial revenue and expenses increased by 23.1% YoY to VND50bn and 24.3% YoY to VND80.3bn, respectively. Furthermore, selling and admin expenses both surged to VND30.3bn (+54% YoY) and VND45.8bn (+18.1% YoY), correspondingly. Besides, SBT incurred a loss of VND2.3bn from JV & affiliates (vs. 2Q2016's income of VND1.7bn). As a consequence, the company's EAT slightly declined to VND80.3bn (-0.5% YoY). For FY2016, SBT reported net revenue of VND4.516tr (+12.1% YoY) and EAT of VND337.7bn (+14.8% YoY). For further information, Material Zone Director Nguyen Viet Hung sold 50,000 SBT shares via order-matching method from Jun 30 to Jul 28, thereby reducing his stake to 53,100 shares (0.02%). *(Cafe.vn)*

Asia Commercial Bank (ACB VN) - 1H2017 consolidated business results and shareholder's activity: In 2Q, ACB achieved VND2.02tr in net interest income (+18.3% YoY), VND293bn in net income from services (+31.4% YoY), and VND45.9bn in net income from other activities (+30.8% YoY). While net gain from foreign currencies trading was recorded at VND58.5bn (+4.1% YoY), the bank significantly improved its performance in securities trading and investment with total net gains of VND339.8bn (vs. the loss of VND284.4bn in 2Q2016). Additionally, net gains from capital contribution and equity investment hit VND17.9bn (+74.5% YoY). On the other hand, operating expenses and provision for credit risks also surged to VND1.748tr (+49.3% YoY) and VND359.2bn (+162.1% YoY), correspondingly. At the end, the bank's EAT rose strongly to VND501.9bn (+42.3% YoY). For 1H, ACB realized net interest income of VND3.928tr (+19.4% YoY) and EAT of VND980.1bn (+47.8% YoY). Besides, as of end-June, the bank's total assets hiked to VND265.842tr (+13.8% vs. end-2016) while total customer deposits and total customer credits were recorded at VND230.186tr (+11.2%) and VND178.989tr (+10.8%), respectively. For further information, Dragon Financial Holdings Limited sold 328,837 ACB shares via order-matching method from Jul 18 to Jul 25, thereby reducing its stake from 70,289,594 shares (7.13%) to 69,960,757 shares (7.1%). (*Acb.com.vn*)

Thu Duc Housing Development Corporation (TDH VN) - 1H2017 consolidated business results: In 2Q2017, TDH achieved net revenue of VND509.8bn (+83.3%YoY) while gross profit declined to VND86.4bn (-2.7% YoY) due to a surge in COGS to VND423.4bn (+123.8% YoY). Besides, financial revenue and expenses slumped markedly to VND10.9bn (-25.7% YoY) and VND15.7bn (-32.9% YoY), correspondingly. Meanwhile, selling expenses decreased slightly to VND163.1mn (vs. VND1.9bn in 2Q2016's) while admin expenses rose to VND21.5bn (+9.5% YoY). Besides, income from JV & affiliates hiked to VND13.6bn (vs. VND2.1bn in 2Q2016's) and other income also posted an improvement to VND1.6bn (vs. VND249mn in 2Q2016's). As a result, the company experienced a boost of 28.8% YoY in EAT to VND63.3bn. For 1H, TDH reported net revenue of VND753.7bn (+84.4% YoY) and EAT of VND104.8bn (+68.6% YoY). (*Vietstock.vn*)

Dat Xanh Real Estate Service and Construction JSC (DXG VN) – business activity: The BoD approved the plan to purchase 25.5mn shares of LDG Investment JSC (LDG VN) at the price VND10,000/share. These shares will be subject to a 1-year transfer restriction. (*Hsx.vn*)

Viettien Garment Corporation (VGG VN – UPCOM) – 1H2017 consolidated business result: For 2Q2017, VGG recorded VND2.246tr in net revenue (+12.3% YoY) and VND248.9bn in gross profit (+16.4% YoY). Financial revenue reached VND18.4bn (+12.2% YoY) while financial expenses remained the same level as 2Q2016's. However, selling expenses increased strongly to VND86.1bn (+48.3% YoY) whereas admin expenses decreased slightly to VND70bn (-3.3% YoY). Thus, the company posted VND104.9bn in EAT (+6.9% YoY). For 1H2017, the firm realized net revenue of VND3.758tr (+6.9% YoY) and EAT of VND182.9bn (+4.3% YoY). (*Cafef.vn and BSC.com.vn*)

Dinh Vu Port Investment and Development JSC (DVP VN) - 1H2017 consolidated business results: In 2Q, DVP generated net revenue of VND162.3bn (-3.4% YoY) and gross profit of VND88.9bn (-0.7% YoY). Financial revenue jumped to VND17.2bn (+33.9% YoY) while financial expenses fell considerably to VND593.8mn (-39.6% YoY). Moreover, admin expenses increased to VND14.9bn (+46.7% YoY). As a result, the company declared a slight increase in EAT to VND82.1bn (+1.7% YoY). For 1H, DVP reported net revenue of VND321.4bn (+3.7% YoY) and EAT of VND148bn (+3.2% YoY). (*Cafef.vn*)

Airports Corporation Of Vietnam (ACV VN - UPCOM) - 1H2017 consolidated business results: In 2Q, ACV achieved VND2.85tr in net revenue and VND1.321tr in EAT (vs. the loss of VND16.42bn in 2Q2016). In particular, financial revenue and income from JV and affiliates hit VND466.6bn and VND77.9bn, respectively, while financial expenses, selling and admin expenses reached VND15.1bn, VND58.7bn and VND183.9bn, correspondingly. For 1H, net revenue hit VND6.897tr and EAT was recorded at VND2.093tr. (*Cafef.vn*)

Vietjet Aviation JSC (VJC VN) - 1H2017 consolidated business results: In 2Q, VJC generated VND11.283tr in total revenue (+89% YoY) and VND1.482tr in EBT. For 1H, revenue and EBT hit VND16.39tr (+31% YoY) and VND1.9tr (+44.7% YoY), respectively. For further information, in 6M2017, VJC recorded growth of 130% from international passenger transportation segment, and revenue from aviation services reached VND10.743tr (+45.1% YoY). (*lr.vietjetair.com*)

FPT Telecom JSC (FOX VN - UPCOM) - 1H2017 consolidated business results: In 2Q, FOX declared VND1.887tr in net revenue (+15.4% YoY) and VND261.2bn in EAT (+33.8% YoY). For 1H, the company witnessed a slight improvement in business results with revenue of VND3.638tr (+14.5% YoY) and EAT of VND482.9bn (+6.9% YoY). (*Vietstock.vn*)

Masan Consumer Corporation (MCH VN – UPCOM) – 1H2017 consolidated business results: In 2Q, MCH generated VND3.464tr in net revenue (+1.8% YoY) and VND1.575tr in gross profit (+5.6% YoY). While financial revenue slightly decreased to VND110.6bn (-5.1% YoY), the company unexpectedly achieved VND5.3bn in income from affiliates. Noticeably, selling expenses rocketed to VND882.4bn (+41.7% YoY). Consequently, EAT sank to VND522.2bn (-19.8% YoY). For 1H2017, MCH generated VND5.462tr in net revenue (-5.88% YoY) and only VND626.5bn in EAT (-35.07% YoY). (*Cafef.vn*)

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TDG	9,950	650	7.0	247,910	0.003
HAI	16,150	1,050	7.0	1.07MLN	0.050
BWE	29,250	1,900	7.0	551,530	0.116
AGR	5,090	330	6.9	3.06MLN	0.029
FCM	7,610	490	6.9	1.66MLN	0.008

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SVT	9,300	-700	-7.0	800	-0.003
CLW	19,350	-1,450	-7.0	20	-0.008
COM	60,400	-4,500	-6.9	1,650	-0.026
VPS	20,150	-1,500	-6.9	1,010	-0.015
TNI	9,300	-690	-6.9	2.05MLN	-0.006

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	244,900	8,000	3.4	69,450	2.093
GAS	64,200	1,600	2.6	811,680	1.249
VCB	38,400	650	1.7	1.71MLN	0.954
BHN	83,000	5,300	6.8	40,510	0.501
HPG	32,700	400	1.2	3.79MLN	0.206

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VNM	151,100	-1,500	-1.0	811,580	-0.888
CTG	20,000	-400	-2.0	2.76MLN	-0.608
MSN	42,450	-350	-0.8	523,200	-0.164
MWG	99,500	-1,000	-1.0	187,240	-0.126
VIC	44,400	-100	-0.2	404,610	-0.108

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HQC	3,160	-50	-1.6	9.03MLN	-0.010
FLC	7,200	60	0.8	8.51MLN	0.016
ITA	4,110	-90	-2.1	8.31MLN	-0.034
PVD	14,200	900	6.8	8.07MLN	0.141
HAG	9,450	40	0.4	7.78MLN	0.013

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
IDJ	3,300	300	10.0	416,545	0.000
INC	12,100	1,100	10.0	100	0.000
PCE	12,100	1,100	10.0	100	0.000
VIG	2,200	200	10.0	442,410	0.000
TSB	14,400	1,300	9.9	16,500	0.000

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DZM	7,500	0	-16.7	1,734	0.000
BII	3,600	-400	-10.0	1.63MLN	0.000
TV2	149,400	-16,500	-10.0	31,655	0.000
VSA	19,100	-2,100	-9.9	3,600	0.000
PMS	22,800	-2,500	-9.9	16,260	0.000

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	16,900	600	3.7	5.47MLN	0.149
ACB	26,100	100	0.4	1.57MLN	0.086
VCG	20,400	400	2.0	1.49MLN	0.049
OCH	9,500	600	6.7	8,400	0.047
PIV	31,000	2,500	8.8	1.51MLN	0.046

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,200	-100	-1.2	6.13MLN	-0.096
PMC	84,000	-6,100	-6.8	3,605	-0.038
NTP	66,900	-1,000	-1.5	6,248	-0.035
NVB	7,600	-100	-1.3	109,430	-0.032
PTI	23,600	-1,400	-5.6	6,420	-0.031

Top active volume					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	8,200	-100	-1.2	6.13MLN	0.000
PVX	2,600	100	4.0	6.03MLN	0.000
KLF	3,200	100	3.2	5.48MLN	0.000
PVS	16,900	600	3.7	5.47MLN	0.000
ACM	2,300	0	0.0	2.81MLN	0.000

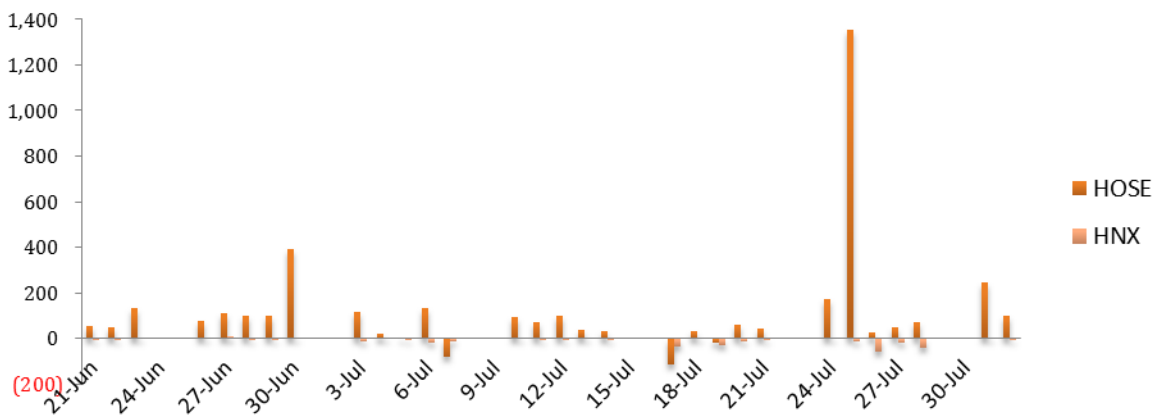
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	d/d	HNX	d/d	Value (VND'bn)	HOSE	d/d	HNX	d/d
F.BUY	11.8	-32.3%	1.0	-55.0%	BUY	434	-35.7%	15	-24.3%
% of market	5.7%		1.4%		% of market	11.3%		2.1%	
F.SELL	9.4	-9.0%	1.8	41.9%	SELL	337	-22.0%	21	49.3%
% of market	4.6%		2.4%		% of market	8.7%		3.0%	
NET BUY (SELL)	2.4		(0.8)		NET BUY (SELL)	97		(6)	

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



2017 ACCUMULATION

Volume (Mn'shs)	HOSE	% of 2016	HNX	% of 2016	Value (VND'bn)	HOSE	% of 2016	HNX	% of 2016
BUY	1,647.3	66.9%	168.7	42.8%	BUY	68,857	75.5%	2,471	39.7%
% of market	6.1%		2.2%		% of market	12.8%		3.0%	
SELL	1,638.6	61.3%	190.0	57.9%	SELL	57,584	58.2%	2,526	49.6%
% of market	6.1%		2.4%		% of market	10.7%		3.1%	
NET BUY (SELL)	8.6		(21.3)		NET BUY (SELL)	11,272		(55)	

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,100	-1,500	-0.98	92.3	-0.888
HPG	32,700	400	1.24	76.6	0.206
SAB	244,900	8,000	3.38	21.6	2.093
VCB	38,400	650	1.72	18.1	0.954
BID	22,200	0	0.00	17.9	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	151,100	-1,500	-0.98	93.7	-0.888
HSG	27,800	-200	-0.71	23.2	-0.029
KBC	14,850	200	1.37	20.8	0.039
SAB	244,900	8,000	3.38	19.4	2.093
PVD	14,200	900	6.77	17.3	0.141

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	32,700	400	1.24	59.7	0.206
GAS	64,200	1,600	2.56	15.7	1.249
CTD	209,900	1,600	0.77	14.2	0.050
BID	22,200	0	0.00	13.9	0.000
VCB	38,400	650	1.72	8.4	0.954

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
HSG	27,800	-200	-0.71	-17.0	-0.029
HBC	55,000	-500	-0.90	-16.7	-0.019
PVD	14,200	900	6.77	-15.2	0.141
DQC	40,600	-2,900	-6.67	-7.3	-0.041
DXG	18,750	-350	-1.83	-4.2	-0.041

HNX

Top buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
DNP	25,800	-600	-2.27	2.4	0.000
ACB	26,100	100	0.38	2.4	0.000
PVS	16,900	600	3.68	1.4	0.000
PVC	8,800	100	1.15	1.0	0.000
NDN	9,000	0	0.00	0.9	0.000

Top sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,900	600	3.68	14.7	0.000
KVC	3,600	-300	-7.69	2.2	0.000
VND	22,700	0	0.00	0.7	0.000
CVT	42,700	-300	-0.70	0.4	0.000
APS	4,600	400	9.52	0.4	0.000

Top net buy by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
DNP	25,800	-600	-2.27	2.4	0.000
ACB	26,100	100	0.38	2.4	0.000
PVC	8,800	100	1.15	1.0	0.000
NDN	9,000	0	0.00	0.9	0.000
VGC	19,500	-200	-1.02	0.7	0.000

Top net sell by foreigners (value) VND'bn

Ticker	Last Price	Chg	%chg	Value	Index impact
PVS	16,900	600	3.68	-13.3	0.000
KVC	3,600	-300	-7.69	-1.9	0.000
VND	22,700	0	0.00	-0.5	0.000
CVT	42,700	-300	-0.70	-0.4	0.000
APS	4,600	400	9.52	-0.4	0.000

Source: Bloomberg, HOSE, HNX

DAILY MARKET RECAP

01 Aug 2017

TOP 70 MARKET CAPS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
1	VNM VM	151,100	-4.1	2.1	17.1	9,652	1,451	57.8	44.8	569,818	6,333	5,831	19.9	23.9	8.9	38.9	33.1
2	SAB VM	244,900	17.6	22.5	9.4	6,912	641	10.4	39.1	49,476	6,947	6,442	37.3	35.3	12.5	35.2	22.9
3	VCB VM	38,400	-0.3	9.4	-2.3	6,080	3,598	22.9	9.1	1,192,663	1,788	1,566	6.0	21.5	2.7	12.8	1.0
4	GAS VM	64,200	10.1	15.7	6.8	5,406	1,913	4.2	45.8	660,606	4,128	3,548	-18.8	15.6	3.1	20.3	13.4
5	VIC VM	44,400	4.0	8.6	5.7	5,154	2,638	52.3	19.1	431,428	1,713	1,178	111.2	25.9	4.2	10.5	1.6
6	BID VM	22,200	8.8	33.7	31	3,340	3,419	4.7	28.4	3,840,109	1,810	1,354	-5.1	12.3	1.7	14.6	0.7
7	CTG VM	20,000	-1.2	15.3	7.8	3,278	3,723	15.8	0.1	1,683,573	1,970	1,457	20.6	10.2	1.3	12.0	0.8
8	PLX VM	63,000	-8.7	35.0	N/A	3,213	1,159	100.0	11.5	990,074	4,115	4,254	43.0	15.3	3.4	26.3	8.5
9	HPG VM	32,700	2.2	18.8	23.9	2,183	1,517	58.9	9.9	4,027,814	5,281	4,470	82.3	6.2	2.1	40.9	24.1
10	MSN VM	42,450	1.1	-4.5	2.9	2,127	1,138	32.2	19.3	628,354	2,099	2,481	86.5	20.2	3.1	18.1	4.1
11	ROS VM	92,000	14.4	-37.5	-21.9	1,915	473	27.0	47.1	2,405,558	1,033	1,033	N/A	89.1	8.9	11.7	7.4
12	NVL VM	67,500	-0.7	-4.5	11.4	1,850	623	29.5	39.0	1,204,234	3,396	3,059	N/A	19.9	4.4	23.1	5.3
13	MBB VM	23,700	6.3	50.0	67.5	1,787	1,713	49.8	0.0	2,436,867	1,983	1,715	-6.3	11.9	1.6	12.7	1.3
14	VJC VM	124,700	-1.3	-2.3	N/A	1,769	322	60.9	5.9	359,834	8,726	8,726	-24.9	14.3	8.3	68.7	14.3
15	BVH VM	58,800	2.3	2.6	-3.8	1,761	680	29.1	24.5	363,633	2,103	1,651	10.9	28.0	3.9	9.7	1.6
16	MWG VM	99,500	-3.3	19.2	24.4	1,347	308	71.1	0.0	362,348	5,709	4,974	40.3	17.4	7.0	47.1	15.6
17	FPT VM	49,000	4.6	21.3	24.9	1,145	531	70.5	0.0	1,100,012	3,887	3,413	2.9	12.6	2.6	21.8	7.8
18	STB VM	13,000	-5.8	12.6	27.5	1,032	1,804	94.6	15.2	3,610,764	269	49	-89.0	48.3	1.0	1.8	0.1
19	BHN VM	83,000	6.4	-1.5	-38.5	847	232	100.0	31.6	19,283	3,236	3,236	-9.6	25.6	3.4	13.8	8.0
20	CTD VM	209,900	-3.0	2.9	8.5	711	77	89.1	3.2	88,692	20,254	20,894	88.6	10.4	2.5	28.1	15.5
21	DHG VM	116,000	-6.7	20.0	58.2	668	131	31.8	0.3	307,268	5,020	4,662	22	23	5	22.1	20
22	EIB VM	11,700	-9.3	4.5	22.1	633	1,229	76	0.6	584,313	468	251	661	25	1.1	3	0
23	SSI VM	26,000	-6.0	18.7	28.7	561	490	57.0	47.7	3,967,491	2,238	1,698	2	12	1.5	14	7
24	GMD VM	41,000	-4.7	17.6	44.9	520	288	59.4	0.0	685,638	2,087	2,009	-4.2	19.6	1.4	7.6	4.3
25	REE VM	36,700	-0.5	31.8	42.8	501	310	48.3	0.0	1,236,587	4,896	3,526	27.9	7.5	1.6	20.1	12.7
26	SBT VM	41,500	18.4	52.0	70.8	462	253	53.2	42.5	2,366,606	1,247	1,148	29	33	3.5	10	4
27	PNJ VM	105,000	3.1	19.5	52.2	454	98	65.3	0.0	329,066	6,190	4,383	671.7	17.0	5.9	34.5	17.4
28	HSG VM	27,800	-14.2	0.6	-2.1	428	350	50.1	21.3	3,448,283	5,445	4,200	120.2	5.1	2.1	42.7	12.4
29	DPM VM	23,500	0.0	0.0	-2.7	405	391	35.2	28.5	1,165,544	1,925	2,452	-25.6	12.2	1.1	9.7	9.4
30	KDC VM	43,800	-5.8	10.6	18.7	396	206	49.9	38.7	650,894	6,728	5,714	-74.7	6.5	1.5	20.8	15.6
31	HAG VM	9,450	-0.3	9.2	68.8	386	927	61.3	31.0	4,303,564	620	-1,439	N/A	15.2	0.5	-8.3	-2.3
32	NT2 VM	28,750	0.7	-4.2	-0.9	364	288	27.9	28.3	367,682	2,816	3,701	-5.0	10.2	1.6	20.3	8.6
33	CII VM	33,000	-11.3	-13.6	7.5	358	246	55.7	8.4	882,087	8,644	3,191	9.7	3.8	1.7	46.6	12.3
34	HNG VM	10,400	-3.3	-11.1	42.5	351	767	35.1	48.2	1,870,807	759	-1,298	N/A	13.7	0.8	-9.8	-3.3
35	DCM VM	14,000	-1.8	6.5	44.8	326	529	24.3	47.7	3,325,889	1,508	1,011	N/A	9.3	1.2	11.8	5.9

DAILY MARKET RECAP

01 Aug 2017

(Continued)

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. FII %	Ave. daily vol. (30 days-shs)	EPS			P/E x	P/B x	ROE %	ROA %
			1M	3M	6M						T12M	Diluted	1Y Gr.				
36	BHS VM	24,600	4.7	45.1	130.8	323	298	80.4	41.8	3,423,736	1,462	1,546	30.6	16.8	1.4	10.7	4.7
37	VCI VM	60,000	N/A	N/A	N/A	317	120	92.8	15.9	N/A	3,854	3,854	-18.8	15.6	5.2	31.9	12.1
38	HT1 VM	18,600	-17.7	-15.8	-7.0	312	382	20.0	42.1	775,822	1,734	2,121	-0.2	10.7	1.3	16.0	6.7
39	HBC VM	55,000	7.2	40.6	118.4	312	129	71.5	24.9	1,766,617	6,866	3,960	539.6	8.0	4.1	47.6	6.4
40	PPC VM	22,250	8.5	27.1	30.1	312	318	15.0	33.7	417,686	2,665	1,724	-2.2	8.3	1.3	15.3	8.5
41	KBC VM	14,850	-11.9	0.0	8.8	307	470	73.8	15.8	2,890,547	1,232	1,186	-11.6	12.0	0.9	8.4	4.5
42	KDH VM	28,200	1.3	12.8	43.1	290	234	49.1	2.5	107,929	1,726	1,587	55.3	16.3	1.9	11.3	4.9
43	BMP VM	79,500	-19.7	-23.5	-25.9	286	82	61.8	3.5	210,166	6,230	7,664	20.9	12.8	2.7	23.1	20.7
44	QCG VM	23,450	-13.1	180.2	472.0	284	275	31.9	48.9	674,397	811	163	87.6	28.9	1.7	1.2	0.5
45	PDR VM	27,900	0.0	21.1	122.4	273	222	38.3	48.3	786,421	1,357	1,033	28.1	20.6	2.5	10.5	3.0
46	VCF VM	230,000	4.1	19.8	28.5	269	27	30.7	19.3	537	13,794	14,450	30.0	16.7	2.9	17.8	13.5
47	TCH VM	16,700	-13.0	-19.5	-0.9	267	363	52.5	48.8	1,239,478	1,379	1,379	N/A	12.1	1.4	16.6	15.1
48	HCM VM	43,550	-2.4	35.2	55.3	249	130	39.5	47.0	573,636	3,032	2,395	49.9	14.4	2.2	13.8	9.8
49	PVD VM	14,200	2.5	-19.8	-32.4	239	383	48.1	28.1	1,963,291	-513	224	-94.1	N/A	0.4	-1.0	-0.5
50	DXG VM	18,750	8.4	-2.1	57.5	236	286	76.6	22.3	4,578,727	2,087	2,555	29.6	9.0	1.6	26.5	13.4
51	TLG VM	105,600	-0.2	30.7	40.4	231	50	25.6	55.4	2,827	4,704	4,242	24.9	22	5.4	24	19
52	TRA VM	119,000	-4.5	15.2	27.5	217	41	58.1	1.9	31,942	5,274.5	5,081	29.0	22.6	5.4	22.9	14.6
53	NLG VM	30,550	7.2	20.0	46.1	211	157	56.2	6.5	780,387	3,347	1,954	70.0	9.1	1.8	13.5	5.8
54	VHC VM	51,000	-13.6	-3.8	-9.7	207	92	25.5	61.2	59,510	5,366	5,922	80.9	10	1.9	24	12
55	FLC VM	7,200	0.4	-1.8	39.8	202	638	86.2	38.5	12,660,260	969	1,795	-8.0	7	0.5	15	7
56	BIC VM	37,600	-4.1	-4.6	-9.4	194	117	99.7	1.4	15,239	1,090	1,083	-27.2	34.5	2.2	6.3	2.9
57	LGC VM	22,850	-3.6	-4.8	-9.5	194	193	N/A	4.0	618	1,584	1,698	-49.5	14.4	1.9	13.2	3.8
58	BWE VM	29,250	N/A	N/A	N/A	193	150	100.0	49.0	N/A	1,606	1,606	N/A	18	1.5	9	3
59	DMC VM	123,400	-5.1	35.5	78.3	189	35	46.3	37.3	15,488	5,597	4,856	44.3	22	4.7	23	18
60	PGD VM	47,500	-6.5	5.6	19.0	188	90	49.5	20.8	39,472	1,077	2,313	-37.5	44	3.0	12	6
61	PAN VM	36,000	3.4	-2.1	-1.2	186	118	59.8	54.2	3,948	1,428.4	2,164	-2	25.2	1.8	7.6	4.8
62	GTN VM	16,400	-7.3	6.5	-6.6	180	250	18.2	50.5	793,090	141.3	104	-86.3	116.1	1.5	1.4	1.0
63	PVT VM	14,400	-3.7	13.4	19.0	178	281	48.9	19.7	502,676	1,257	1,321	12.9	11.5	1.1	11.1	4.6
64	VSH VM	19,000	11.1	21.8	25.8	172	206	69.3	33.5	88,171	1,510	1,219	2	12.6	1.3	11.0	5.6
65	ITA VM	4,110	5.4	26.9	5.4	170	938	69.3	38.2	7,423,527	49	43	-74.1	83.9	0.4	0.5	0.3
66	DIG VM	15,000	-3.8	40.8	94.0	157	238	87.1	22.0	1,016,121	276	228	459.2	54.3	1.3	1.2	0.6
67	CHP VM	27,300	0.6	19.7	27.0	151	126	20.0	45.5	90,917	3,504	1,950	-21.5	7.8	1.9	23.9	12.3
68	PC1 VM	34,700	-3.6	19.5	26.4	149	98	67.0	19.2	81,081	3,486	3,486	-50.6	10.0	1.7	18.7	7.8
69	PTB VM	130,000	16.6	22.8	28.9	148	26	59.5	35.3	105,427	10,309	8,863	58.8	12.6	4.4	35.6	16.7
70	NKG VM	31,600	-4.5	11.5	34.3	139	100	27.1	18.4	589,995	6,287	6,850	286.2	5.0	1.8	49.5	10.3

Source: Bloomberg

Bloomberg: VNDS

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