

Market Commentary: The VN-INDEX climbed 0.1% on Real Estate stocks' support

The VN-INDEX extended its upward climb, adding 0.1% to close at 897.5pts today on support from Real Estate stocks. Vietnam's main stock index began the session with a drop to its intraday low of 894.6pts, as several large caps fell under strong selling due to profit taking, including BCM (-2.4%), VNM (-0.5%) and several others from the Financials sector such as BID (-0.5%) and CTG (-0.8%). In the afternoon session, several other market pillars led by Real Estate and Retail stocks began to rally, thus returning the index to the green territory. Notably, the largest supporters of the index were Real Estate large caps, including VIC (+0.5%) and VHM (+0.5%), followed by PLX (+2.6%), VCB (+0.5%) and MWG (+1.8%). At the end of the session, the VN-INDEX edged up 0.1%, its fourth rise in a row, to land at 897.5pts. In Hanoi, the HNX-INDEX closed flat at 127.9pts.

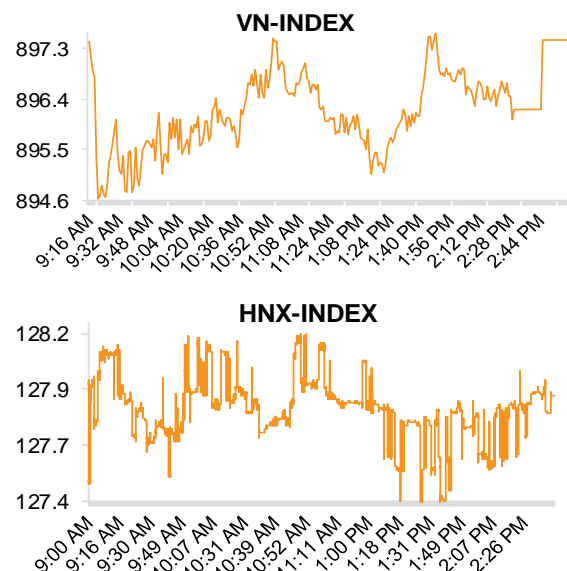
Energy (+2.6%), Consumer Discretionary (+1.3%), and Health Care (+0.7%) rose, while Consumer Staples (-0.4%) and Utilities (-0.3%) lost ground today. Top index movers included VIC (+0.5%), PLX (+2.6%), VCB (+0.5%), VHM (+0.5%), and MWG (+1.8%). Top index laggards consisted of BCM (-2.4%), VNM (-0.5%), BID (-0.5%), CTG (-0.8%), and MSN (-0.9%). Top three major put-through transactions were NVL with 4.1m shares (VND260.5bn), TCB with 11.9m shares (VND256.4bn), and VGC with 4.9m shares (VND116.4bn).

Foreigners net sold on HOSE to the amount of VND164.4bn, and also net sold on HNX to the amount of VND2.0bn. They mainly bought VRE (VND49.0bn), VIC (VND43.4bn), and HSG (VND18.3bn) and mainly sold VHM (VND65.8bn), VNM (VND49.6bn), and NBB (VND25.7bn).

Snapshot	HOSE	HNX
Close (pts)	897.5	127.9
1 Day change (%)	0.14	-0.04
Volume (mn shs)	290.4	64.0
Value (US\$m)	217.9	36.6
Gainners	146	77
Losers	152	78
Unchanged	83	195

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,967	0.4
WTI Oil (\$/B) 1Mth	39	2.3
Brent Oil (\$/B) 1Mth	41	2.0
USDVND	23,178	0.0
EURVND	27,450	0.3

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.7	1.3%	13.8	2.6
Consumer Staples	15.8	-0.4%	24.7	5.4
Energy	2.4	2.6%	52.1	2.7
Financials	28.4	0.0%	14.2	2.1
Health Care	1.0	0.7%	17.6	3.0
Industrials	8.0	0.1%	20.1	2.4
IT	1.4	0.6%	12.4	2.5
Materials	5.0	0.2%	14.9	1.8
Real Estate	25.4	0.4%	26.8	3.3
Utilities	6.6	-0.3%	14.7	2.2

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,657	-0.7%	18.2	2.1	5,707
India	11,605	0.7%	29.6	2.7	1,234
Indonesia	5,058	-0.8%	10.1	1.7	400
Singapore	2,505	0.8%	18.9	0.9	320
Malaysia	1,531	1.3%	23.3	1.6	239
Philippines	5,947	-1.2%	19.8	1.5	159
Taiwan	12,977	1.0%	21.4	2.0	1,329
Thailand	1,293	0.6%	21.6	1.4	447
Vietnam	897	0.1%	14.7	2.0	140

Source: Bloomberg 16-Sep

Market News

Oil extends gains with weaker dollar and declining stockpiles

Futures advanced 2.3% after the dollar slipped for a fourth session, making commodities priced in the currency more appealing. The American Petroleum Institute reported crude stockpiles declined by 9.52m barrels last week, according to people familiar. Government data Wednesday is forecast to show inventories climbed for a second week. The IEA, however, warned on Tuesday that the outlook for global oil markets is “even more fragile” due to a resurgence of the virus. That followed similarly bearish calls this week from BP Plc, Trafigura Group and OPEC. *(Bloomberg)*

Hundreds of Hanoi’s abandoned real estate projects to face inspection

The Prime Minister has assigned the Ministry of Natural Resources and Environment and Hanoi authorities to check reports in local newspapers about 300 pending or abandoned real estate projects in the city. The Hanoi Planning and Investment Department has released a decision to stop a housing project in Me Tri ward of Nam Tu Liem district. The investment certificate was given in June 2008 to Vietnam Trade Union Tourism Co Ltd. The company has to give back the land plot allocated to it before implementing the project, because the investor did not start the project within 12 months as stipulated in the 2014 Investment Law. The Hanoi authorities have also recently stopped a series of housing projects as the investors have not implemented the projects as committed. In July, they stopped investment activities at a housing project using the D2-CT1 land plot in Bac Tu Liem district registered by Son Ha International JSC. Most recently, the Hanoi People’s Committee proposed taking back a land plot and resuming an investigation of violations at three land plots (B9/CC1, B9/CC3 and C3/HH, C3/CC1-1) belonging to the Nam Trung Yen Urban Area in Cau Giay district. The projects have not started in the last 11 years, causing a waste of natural resources.

According to local newspapers, more than 300 projects are pending or unimplemented. Answering questions from voters, the Hanoi Department of Natural Resources and the Environment some days ago said it has joined forces with relevant agencies to inspect 379 projects and give conclusions about each project. It has proposed taking back the land, revoking the decisions on allocating or leasing land, and stopping the investment of 28 projects covering a total area of 1,844.3 ha; and has proposed extending the use of land for 24 months for 25 projects, covering an area of 39 ha. If the investors cannot put the land into use after the 24 extended months, the State will take back the land without any reimbursement for the land and the assets on the land. There are many ‘golden land plots’ in Hanoi that big real estate firms have neglected. Some projects in urban area development have been re-planned after a decade long of unuse. The Kim Chung – Di Trach new urban area projects registered by Vietracimex kicked off in 2008. It was expected to be a big urban area with shopping centers, semi-detached villas, apartments for lease, and a hospital and schools meeting international standards in the western part of Hanoi. The land price in Kim Chung-Di Trach area once hit VND50-70m/m² when the real estate market was hot. However, only 10 rows of houses and villas have been built, while most of the area has been left idle. *(Vietnamnet.vn)*

Notable Corporate Events

Nam Long Investment Corporation (NLG VN, HOSE) - Dividend payment: NLG has set 25 Sep to be the record date for paying the 2019 stock dividend of 10% and would issue 23.9m shares to facilitate the payment, a report said. *(Ndh.vn)*

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	20,700	17,200	0.0%	-16.9%	REDUCE	Link
LPB	9,900	11,000	0.0%	11.1%	HOLD	Link
NLG	28,400	39,600	1.8%	41.2%	ADD	Link
ACV	62,600	79,400	0.8%	27.7%	ADD	Link
DPM	16,900	17,100	8.6%	9.8%	HOLD	Link
QNS	33,600	44,300	1.5%	33.3%	ADD	Link
LTG	23,400	27,300	6.8%	23.5%	ADD	Link
VCB	82,900	86,200	1.1%	5.1%	HOLD	Link
MBB	18,100	26,200	3.3%	48.0%	ADD	Link
VPB	23,000	25,000	0.0%	8.7%	HOLD	Link
TCM	22,900	28,200	2.3%	25.4%	ADD	Link
HPG	24,700	27,300	1.7%	12.3%	HOLD	Link
PVT	12,550	14,400	6.8%	21.6%	ADD	Link
STK	15,200	22,400	7.8%	55.2%	ADD	Link
PNJ	60,700	78,800	2.0%	31.8%	ADD	Link
KDH	24,400	28,300	2.1%	18.1%	ADD	Link
DCM	10,100	9,900	8.9%	6.9%	HOLD	Link
VTP	104,500	111,000	2.3%	8.6%	HOLD	Link
ACB	21,200	28,500	2.6%	37.1%	ADD	Link
GAS	72,000	70,000	5.8%	3.0%	HOLD	Link
PVS	12,900	15,900	5.4%	28.7%	ADD	Link
PVD	11,350	11,700	0.0%	3.1%	HOLD	Link
MSH	31,800	51,600	11.0%	73.2%	ADD	Link
MWG	94,600	138,400	1.8%	48.1%	ADD	Link
POW	10,150	13,600	0.0%	34.0%	ADD	Link
TCB	21,400	27,400	0.0%	28.0%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	24,250	27,400	8.3%	21.3%	ADD	Link
VIB	23,500	26,300	0.0%	11.9%	HOLD	Link
KBC	13,650	17,500	0.0%	28.2%	ADD	Link
VNM	124,200	131,000	4.5%	10.0%	HOLD	Link
VHM	77,200	104,300	1.2%	36.3%	ADD	Link
VJC	106,900	103,400	0.8%	-2.4%	HOLD	Link
VHC	41,450	39,700	2.4%	-1.8%	HOLD	Link
VRE	28,900	38,000	0.0%	31.5%	ADD	Link
GMD	23,400	29,500	0.0%	26.1%	ADD	Link
DBC	47,200	52,300	3.2%	14.0%	HOLD	Link
FPT	50,500	61,700	3.4%	25.5%	ADD	Link
MML	41,400	73,700	0.0%	78.0%	ADD	Link
CRE	22,800	22,000	4.3%	0.8%	HOLD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ASM	7,970	520	6.98	7.67MLN	0.038
IJC	12,300	800	6.96	1.21MLN	0.031
SFG	6,380	410	6.87	152,540	0.006
YBM	4,700	300	6.82	99,260	0.001
LCM	800	50	6.67	62,770	0.000

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SGH	40,700	3,700	10.00	100	0.007
WSS	2,200	200	10.00	19,800	0.005
DNM	58,800	5,300	9.91	77,400	0.016
PGT	4,500	400	9.76	200	0.002
SJE	19,300	1,700	9.66	101,200	0.029

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TGG	1,210	-90	-6.92	1.88MLN	-0.001
DAH	5,120	-380	-6.91	1.21MLN	-0.004
DTA	4,470	-330	-6.88	82,320	-0.002
L10	15,750	-1,150	-6.80	10	-0.003
DAT	41,000	-2,900	-6.61	12,740	-0.037

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NHP	700	-100	-12.50	527,200	-0.002
WCS	198,000	900	-11.17	9,700	-0.016
TMX	12,600	-1,400	-10.00	100	-0.002
NBW	19,200	-2,100	-9.86	100	-0.005
DST	4,700	-500	-9.62	6.03MLN	-0.015

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	95,500	500	0.53	544,300	0.475
PLX	50,800	1,300	2.63	221,840	0.473
VCB	82,900	400	0.48	628,030	0.417
VHM	77,200	400	0.52	1.38MLN	0.376
MWG	94,600	1,700	1.83	1.10MLN	0.216

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVS	12,900	400	3.20	9.58MLN	0.098
NVB	8,700	200	2.35	3.42MLN	0.080
OCH	10,000	600	6.38	400	0.056
SJE	19,300	1,700	9.66	101,200	0.029
VIF	17,300	700	4.22	200	0.025

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BCM	42,100	-1,050	-2.43	37,290	-0.305
VNM	124,200	-600	-0.48	724,510	-0.294
BID	40,550	-200	-0.49	546,300	-0.226
CTG	25,200	-200	-0.79	3.97MLN	-0.209
MSN	54,900	-500	-0.90	908,870	-0.165

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	14,300	-200	-1.38	2.04MLN	-0.289
ACB	21,200	-100	-0.47	2.19MLN	-0.212
SHS	11,800	-200	-1.67	2.99MLN	-0.041
VCS	67,100	-700	-1.03	208,000	-0.023
WCS	198,000	900	-11.17	9,700	-0.016

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HSG	13,800	800	6.15	278	0.100
GEX	25,000	-350	-1.38	224	-0.048
HPG	24,700	0	0.00	170	0.000
DBC	47,200	-150	-0.32	120	-0.049
STB	11,550	-50	-0.43	119	-0.026

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
PVS	12,900	400	3.20	123	0.098
ACB	21,200	-100	-0.47	47	-0.212
SHS	11,800	-200	-1.67	35	-0.041
SHB	14,300	-200	-1.38	29	-0.289
NVB	8,700	200	2.35	29	0.080

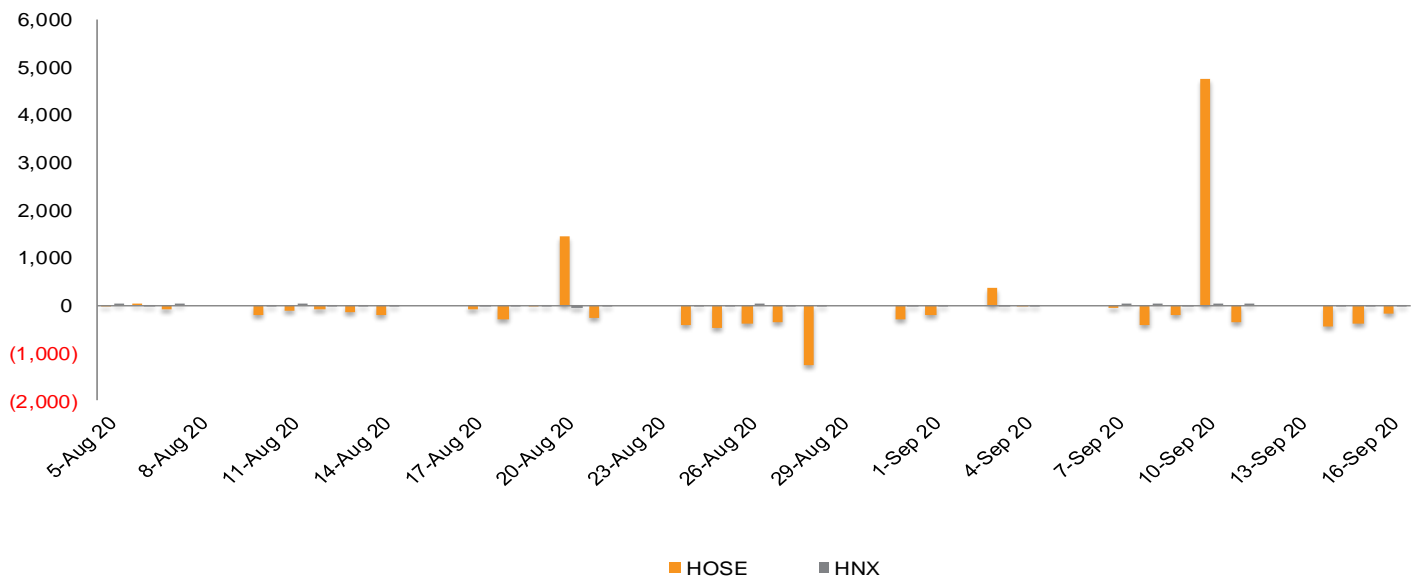
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	8.3	0.4	BUY	235.1	8.3
% of market	3.0%	0.6%	% of market	4.9%	1.0%
SELL	15.3	0.6	SELL	399.5	10.2
% of market	5.5%	1.0%	% of market	8.2%	1.2%
NET BUY (SELL)	(7.0)	(0.2)	NET BUY (SELL)	(164.4)	(2.0)

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	3,256.1	99.9	BUY	124,790.3	1,399.0
% of market	6.5%	1.0%	% of market	14.5%	0.8%
SELL	4,180.7	339.9	SELL	127,893.1	3,645.4
% of market	8.4%	3.6%	% of market	14.8%	2.2%
NET BUY (SELL)	(924.7)	(240.0)	NET BUY (SELL)	(3,102.8)	(2,246.5)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VRE	28,900	0	0.00	49.0	0.000
VIC	95,500	500	0.53	43.4	0.475
HSG	13,800	800	6.15	18.3	0.100
VCB	82,900	400	0.48	15.9	0.417
HCM	20,250	300	1.50	14.8	0.026

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	21,200	-100	-0.47	5.0	0.000
NTP	33,000	300	0.92	0.7	0.000
BVS	11,100	300	2.78	0.7	0.000
WCS	198,000	900	0.46	0.4	0.000
IDV	49,000	-300	-0.61	0.4	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VHM	77,200	400	0.52	65.8	0.376
VNM	124,200	-600	-0.48	49.6	-0.294
NBB	19,750	250	1.28	25.7	0.007
GEX	25,000	-350	-1.38	19.7	-0.048
HDB	29,850	-50	-0.17	19.4	-0.014

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	21,200	-100	-0.47	5.0	0.000
SHB	14,300	-200	-1.38	1.5	0.000
NTP	33,000	300	0.92	0.8	0.000
PVS	12,900	400	3.20	0.8	0.000
LAS	6,000	400	7.14	0.5	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VIC	95,500	500	0.53	36.1	0.475
VRE	28,900	0	0.00	34.8	0.000
HSG	13,800	800	6.15	18.2	0.100
VCB	82,900	400	0.48	12.9	0.417
HCM	20,250	300	1.50	10.2	0.026

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
BVS	11,100	300	2.78	0.6	0.000
WCS	198,000	900	0.46	0.4	0.000
IDV	49,000	-300	-0.61	0.4	0.000
VCS	67,100	-700	-1.03	0.3	0.000
INN	28,900	700	2.48	0.2	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VHM	77,200	400	0.52	-58.5	0.376
VNM	124,200	-600	-0.48	-43.2	-0.294
NBB	19,750	250	1.28	-25.7	0.007
GEX	25,000	-350	-1.38	-19.5	-0.048
HDB	29,850	-50	-0.17	-17.5	-0.014

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	14,300	-200	-1.38	-1.44	0.000
PVS	12,900	400	3.20	-0.80	0.000
LAS	6,000	400	7.14	-0.53	0.000
SRA	14,300	0	0.00	-0.38	0.000
DXP	12,000	0	0.00	-0.24	0.000

16-Sep-20

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$ <i>mln</i>	Outs. Vol. <i>Mln'shs</i>	Float ratio %	Avail. Flt % (30 days- <i>shs</i>)	Ave. daily vol.	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VIC VM	95,500	9.3	2.2	3.2	13,937	3,382	23.2	22.9	571,893	40.9	3.8	9.5	2.0
2	VCB VM	82,900	1.1	-1.0	23.5	13,265	3,709	25.2	6.5	1,047,783	16.9	3.4	22.0	1.6
3	VHM VM	77,200	-3.1	3.1	7.5	10,957	3,290	23.4	26.5	1,880,769	11.5	3.7	36.5	12.2
4	VNM VM	124,200	6.4	6.2	28.0	9,331	1,741	71.2	41.5	1,298,651	22.4	7.2	33.0	23.9
5	BID VM	40,550	4.0	-0.4	23.6	7,037	4,022	19.0	12.4	1,121,022	19.0	2.1	12.3	0.6
6	GAS VM	72,000	-0.4	-1.5	21.4	5,945	1,914	4.2	45.7	634,639	13.9	2.6	20.5	15.0
7	SAB VM	188,200	1.7	13.3	25.5	5,207	641	10.4	36.8	132,079	29.7	6.5	23.7	17.0
8	CTG VM	25,200	7.2	8.4	22.9	4,048	3,723	35.5	0.0	4,825,986	8.4	1.2	14.6	0.9
9	HPG VM	24,700	2.5	13.1	55.2	3,531	3,313	52.9	14.1	12,545,200	9.4	1.6	18.1	8.5
10	TCB VM	21,400	8.1	3.9	22.6	3,232	3,500	70.0	0.0	2,198,679	6.9	1.1	17.6	2.9
11	VRE VM	28,900	7.6	8.0	21.9	2,833	2,272	39.7	18.4	2,586,819	27.4	2.4	8.9	6.4
12	MSN VM	54,900	2.8	-4.7	10.9	2,782	1,175	36.8	10.9	1,290,937	16.9	2.8	13.9	4.4
13	NVL VM	63,800	1.1	12.7	23.6	2,672	971	27.7	32.7	1,512,516	16.1	2.7	17.8	4.4
14	PLX VM	50,800	9.0	14.7	38.0	2,643	1,206	10.0	4.2	1,270,018	58.6	3.1	5.1	1.7
15	VPB VM	23,000	7.5	3.6	9.8	2,419	2,438	73.3	0.0	3,931,547	5.6	1.2	23.5	2.7
16	VJC VM	106,900	6.3	-0.7	6.9	2,416	524	46.2	12.3	418,889	30.7	3.7	12.3	4.2
17	GVR VM	12,650	16.1	-0.8	N/A	2,183	4,000	100.0	12.4	1,647,286	16.7	1.1	6.5	3.9
18	MBB VM	18,100	5.5	4.0	10.0	1,883	2,411	66.9	0.0	4,480,792	5.2	1.0	20.7	1.9
19	BCM VM	42,100	N/A	N/A	N/A	1,880	1,035	100.0	47.2	N/A	N/A	3.0	N/A	N/A
20	MWG VM	94,600	13.8	12.1	24.5	1,848	453	89.1	0.0	880,020	11.3	3.0	30.3	10.5
21	FPT VM	50,500	5.6	8.4	22.0	1,708	784	75.8	0.0	1,704,280	11.8	2.6	23.6	10.1
22	HVN VM	26,900	9.3	-3.9	30.6	1,646	1,418	3.9	20.8	710,024	N/A	3.4	-38.6	-7.4
23	BVH VM	48,150	5.0	-2.1	25.1	1,542	742	31.9	20.7	833,251	29.6	1.8	6.7	0.9
24	HDB VM	29,850	8.9	9.3	37.6	1,244	966	68.3	9.3	1,119,321	7.0	1.4	21.6	1.8
25	POW VM	10,150	1.6	-5.1	14.3	1,026	2,342	87.9	37.9	3,391,226	10.9	0.8	8.1	3.8
26	EIB VM	16,950	-0.3	-5.3	5.9	899	1,229	94.0	0.1	247,110	29.9	1.3	4.4	0.5
27	STB VM	11,550	7.9	-2.9	15.6	899	1,804	96.2	14.3	8,456,210	8.6	0.8	9.2	0.5
28	TPB VM	22,950	9.0	9.3	12.2	809	817	53.4	0.0	413,735	5.5	1.3	26.6	2.1
29	PDR VM	37,800	45.1	54.3	68.8	604	370	37.2	48.2	956,883	15.4	3.4	23.3	7.1
30	PNJ VM	60,700	7.4	3.2	5.9	590	225	71.2	0.0	595,216	13.1	2.9	23.6	14.1
31	DHG VM	104,400	8.8	14.1	27.3	589	131	5.2	45.3	13,089	20.7	4.3	21.2	15.9
32	KDH VM	24,400	4.4	10.0	25.9	588	559	80.7	6.2	528,244	12.5	1.8	15.4	8.9
33	BHN VM	58,000	19.6	9.2	10.3	580	232	0.9	31.5	9,473	37.8	2.9	7.7	4.2
34	HNG VM	12,100	-0.8	-21.4	-6.6	579	1,109	18.8	48.8	1,697,167	N/A	1.5	-17.8	-6.0
35	REE VM	39,000	10.5	27.0	39.0	522	310	55.7	0.0	447,260	8.2	1.2	14.8	7.9
36	GEX VM	25,000	19.3	53.4	86.6	507	470	76.4	33.6	6,558,876	17.9	1.9	10.9	3.2
37	APH VM	75,000	6.1	N/A	N/A	475	147	100.0	60.2	370,162	N/A	4.9	N/A	N/A
38	VGC VM	22,900	8.5	20.2	44.0	443	448	35.6	41.3	817,007	16.8	1.6	9.3	3.1
39	SSI VM	15,900	8.9	4.6	38.7	412	601	83.6	51.7	4,914,197	9.3	1.0	10.7	3.8
40	LGC VM	48,000	7.1	12.9	7.9	399	193	0.3	4.0	20,617	32.4	3.2	9.9	2.6
41	SBT VM	14,050	1.1	-5.7	-5.1	356	587	18.4	94.4	3,197,617	25.0	1.1	5.1	2.1
42	PHR VM	58,600	8.5	16.7	41.2	343	135	32.4	36.3	1,390,610	10.0	2.7	27.3	14.6
43	PPC VM	24,250	4.8	0.4	5.9	335	321	24.6	32.9	197,516	7.1	1.3	18.5	15.7
44	VHC VM	41,450	12.6	14.2	68.8	325	182	50.1	68.1	607,454	7.5	1.5	16.8	12.7
45	KDC VM	35,500	9.2	19.7	113.9	315	206	57.4	76.1	824,473	123.6	1.3	1.0	0.5
46	TCH VM	20,550	0.7	-4.9	-12.2	313	353	50.0	44.4	3,846,075	9.1	1.5	17.0	9.0
47	NLG VM	28,400	7.2	14.1	29.1	306	250	59.0	0.6	1,247,720	8.6	1.3	17.2	7.9
48	GMD VM	23,400	13.0	19.7	48.1	300	297	80.3	0.0	693,859	16.9	1.2	6.8	4.5
49	NT2 VM	23,800	9.7	17.2	41.7	296	288	32.3	30.2	305,712	8.9	1.5	18.0	10.3
50	DPM VM	16,900	20.7	18.2	52.9	285	391	32.1	37.8	3,680,445	9.9	0.8	8.9	6.1
51	VPI VM	40,900	1.0	-1.2	0.9	282	160	62.6	45.8	647,692	12.9	2.6	21.2	5.9
52	GTN VM	26,000	10.6	51.2	91.2	279	249	16.3	99.4	2,599,084	N/A	2.6	-1.3	-0.7
53	KBC VM	13,650	1.9	-9.6	13.8	277	470	69.9	28.8	1,963,064	11.8	0.7	5.8	3.1
54	SCS VM	125,100	11.2	1.1	25.0	274	51	98.3	27.1	25,271	13.5	8.3	55.1	42.9
55	HPX VM	27,400	3.6	2.4	15.2	272	230	33.7	35.3	450,773	15.4	2.1	14.5	5.9
56	HCM VM	20,250	13.1	8.0	54.0	267	305	39.6	51.2	2,907,557	12.6	1.4	11.5	7.0
57	HSG VM	13,800	23.2	26.0	141.5	265	444	65.3	39.8	9,945,957	7.8	1.0	13.6	4.5
58	DGC VM	40,600	24.5	N/A	N/A	261	149	57.5	47.6	1,047,134	8.7	1.6	20.2	14.6
59	HT1 VM	15,600	10.6	13.0	26.8	257	382	97.0	42.9	976,635	8.1	1.1	13.5	7.4
60	CTD VM	72,900	-7.1	14.3	41.3	240	76	66.9	2.2	660,932	8.6	0.7	7.9	4.4

Source: Bloomberg 16 Sep

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