

## Market Commentary: Strong selling in late trading sank VN-INDEX slightly

The VN-INDEX dipped 0.1% on Thursday, extending its slide from the three-month high territory visited late last week, as Real Estate and Financials large caps fell under strong selling. After the strong increase of the U.S. stock market the previous night, with the Dow Jones Average Index gaining nearly 1.6% on tech rally to snap three-day skid, the VN-INDEX edged up right after the opening bell and climbed to the intraday peak of 896.8pts (+0.8%). Strong support came from Materials stocks, with GVR and HPG edging up 3.2% and 0.2%, respectively. Large caps from the Consumer Staples and Utilities sectors also gained, led by VNM (+0.7%), GAS (+0.4%) and REE (+5.0%). However, the index gradually lost steam in late trading as selling pressure hurt many large caps. BCM from the Real Estate sector became the top laggard as it dropped 6.2% to VND45,000, alone wiping 0.9pts off the index, followed by VHM (-0.6%) and KDH (-1.0%). Several Financials large caps joining the decline included BID (-0.7%), BVH (-2.0) and VCB (-0.1%). Finally, the VN-INDEX lost 0.5pts (-0.1%) to land at 888.8pts, and the HNX-INDEX also declined 0.1% to 125.8pts.

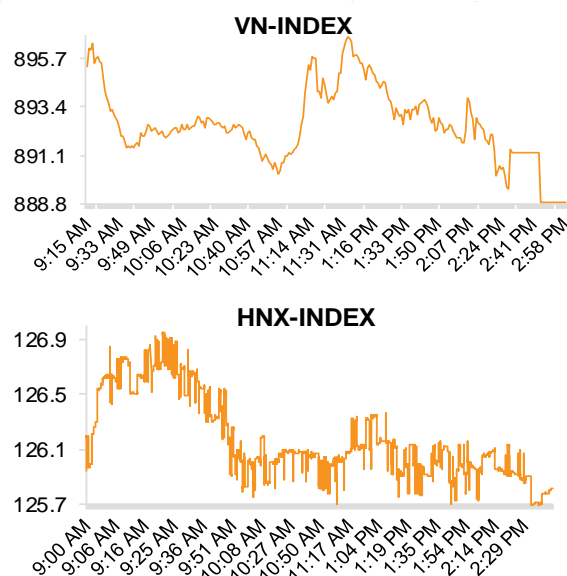
**Consumer Discretionary (+0.5%), Industrials (+0.5%), and Utilities (+0.5%) rose, while Energy (-1.3%), IT (-0.1%), and Financials (-0.1%) lost ground today.** Top index movers included GVR (+3.2%), VNM (+0.7%), TCB (+1.2%), GAS (+0.4%) and REE (+5.0%). Top index laggards consisted of BCM (-0.4%), VHM (-1.4%), BID (-1.0%), PLX (-0.6%), and BVH (-0.3%). Top three major put-through transactions were VGC with 8m shares (VND179.8bn), GAB with 0.7m shares (VND96.8bn), and HNG with 5.9m shares (VND53.3bn).

**Foreigners net bought on HOSE to the amount of VND4,740.9bn, and also net bought on HNX to the amount of VND1.9bn.** They mainly bought VHM (VND5,430.5bn), VNM (VND32.4bn) and E1VFN30 (VND26.2bn); and mainly sold HPG (VND271.3bn), VHM (VND216.7bn) and VNM (VND216.7bn).

Snapshot	HOSE	HNX
Close (pts)	888.8	125.8
1 Day change (%)	-0.06	-0.09
Volume (mn shs)	387.2	47.6
Value (US\$m)	493.1	23.5
Gainers	172	90
Losers	139	59
Unchanged	70	201

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,949	0.1
WTI Oil (\$/B) 1Mth	37	-1.5
Brent Oil (\$/B) 1Mth	40	-1.2
USDVND	23,177	0.0
EURVND	27,409	-0.3

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.7	0.5%	13.4	2.5
Consumer Staples	16.0	0.0%	24.8	5.4
Energy	2.4	-1.3%	51.6	2.7
Financials	28.5	-0.1%	14.1	2.1
Health Care	1.0	0.3%	17.4	3.0
Industrials	7.9	0.5%	20.0	2.4
IT	1.4	-0.1%	12.1	2.5
Materials	5.0	-0.1%	14.9	1.8
Real Estate	25.0	-0.1%	25.4	3.2
Utilities	6.6	0.5%	14.4	2.2

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,582	-0.1%	17.9	2.1	5,535
India	11,459	1.6%	29.3	2.7	1,204
Indonesia	4,891	-5.0%	9.8	1.6	404
Singapore	2,492	-0.3%	19.6	0.9	319
Malaysia	1,490	-0.4%	22.7	1.5	233
Philippines	5,902	-0.5%	19.7	1.5	156
Taiwan	12,692	0.7%	20.9	1.9	1,299
Thailand	1,291	-0.2%	21.5	1.4	446
<b>Vietnam</b>	<b>889</b>	<b>-0.1%</b>	<b>14.6</b>	<b>2.0</b>	<b>139</b>

Source: Bloomberg

10-Sep

## Market News

### Oil drops after report shows U.S. stockpiles set to rise

Futures in New York fell toward US\$37 a barrel after rising 3.5% Wednesday. The American Petroleum Institute reported crude stockpiles climbed by about 3 million barrels last week, according to people familiar with the data, though gasoline inventories fell by 6.89 million barrels. China's next five-year plan beginning in 2021 will call for increases to its mammoth state reserves of crude, strategic metals and farm goods, said officials familiar with the discussions, a potentially bullish driver for crude in the longer-term. *(Bloomberg)*

### Vietnam needs US\$8-10bn for electricity investment annually

Given the increasing demand for electricity, Vietnam needs US\$8-10bn for electricity investment annually, Minister of Industry and Trade Tran Tuan Anh said at a meeting on Monday, September 7.

"Vietnam's electricity consumption would increase by some 8% annually in the 2021-2030 period. The country's electricity output in 2030 is forecast to reach 138,000 MW, including 27% from coal-fired power, 19% from fossil fuel power, 18% from hydropower, 28% from wind and solar power, 5% from imported power and the remainder from other sources," he said. The minister said Vietnam is facing a number of challenges for meeting the demand for electricity. The construction of traditional power plants has met less than 60% of the plan. Meanwhile, renewable energy is developing fast but the underdeveloped power transmission system has prevented it from reaching its full potential. Besides this, Vietnam is increasingly dependent on imported inputs for electricity production. "It is estimated that the country will need to import 60 million tons of coal and 12 million tons of liquefied natural gas for electricity generation by 2030," Tuan Anh noted. Moreover, Vietnam has not introduced sanctions against investors whose electricity projects are lagging behind schedule. The country also lacks special policies for the development of electricity, especially for urgent and exceptionally important projects.

### Electricity consumption rises but many electricity projects move at a snail's pace

According to the Ministry of Industry and Trade, the rapidly developing economy has resulted in the high demand for electricity over the past two decades. Vietnam's electricity production saw a 10-fold increase from 1990 to 2019. As of late 2019, the country's total electricity output from both domestic production and imports reached 239bn kWh, increasing by 2.35 times compared with 2010. However, many electricity projects using traditional inputs such as coal or gas and oil, in both the north and the south, are moving at a snail's pace. Ten major projects, which were scheduled for completion in the 2016-2020 period, are lagging behind schedule, including the Song Hau 1, Thai Binh 2, Long Phu 1 and the Na Duong 2 projects. On the other hand, electricity projects using renewable energy, especially solar power, have developed much faster than the planned schedule thanks to the Government's incentives. From late 2018 until the end of 2019, wind and solar power projects with a combined capacity of 5,000 MW were put into operation.

### Industry and Trade Ministry proposes five solutions for the possibility of an electricity shortage

Due to the slow progress of major electricity projects, Vietnam would face a shortage of electricity in the 2021-2025 period, according to the Ministry of Industry and Trade. The ministry has worked with other ministries and relevant agencies to develop strategies for electricity development and propose special policies for urgent electricity projects. In addition, the ministry proposed five solutions to ensure sufficient electricity production in the coming years, including putting more wind and solar power projects into operation in the 2021-2025 period, developing more liquefied natural gas-fired power plants, increasing electricity imports from Laos or China, developing the power transmission system and introducing policies that encourage citizens to use electricity efficiently. *(Vietnamnet.vn)*

### **Notable Corporate Events**

**Noi Bai Cargo Terminal Service JSC (NCT VN, HOSE) – Dividend payment:** NCT has set 22 Sep to be the record date for paying the first tranche of its 2020 dividend by cash at VND3,000/share, the company said. The payment will be made on 20 Oct. (*Ndh.vn*)

*<to be continued>*

**COVERAGE SUMMARY**

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	19,450	17,200	0.0%	-11.6%	REDUCE	<a href="#">Link</a>
LPB	9,100	11,000	0.0%	20.9%	ADD	<a href="#">Link</a>
NLG	27,500	39,600	1.9%	45.9%	ADD	<a href="#">Link</a>
ACV	61,200	79,400	0.8%	30.6%	ADD	<a href="#">Link</a>
DPM	16,850	15,800	5.9%	-0.3%	HOLD	<a href="#">Link</a>
QNS	34,100	44,300	1.5%	31.4%	ADD	<a href="#">Link</a>
LTG	23,100	27,300	6.9%	25.1%	ADD	<a href="#">Link</a>
VCB	82,100	86,200	1.1%	6.1%	HOLD	<a href="#">Link</a>
MBB	17,800	26,200	3.3%	50.5%	ADD	<a href="#">Link</a>
VPB	22,800	25,000	0.0%	9.6%	HOLD	<a href="#">Link</a>
TCM	23,000	28,200	2.3%	24.9%	ADD	<a href="#">Link</a>
HPG	24,550	27,300	1.8%	13.0%	HOLD	<a href="#">Link</a>
PVT	11,600	14,400	7.4%	31.5%	ADD	<a href="#">Link</a>
STK	15,350	22,400	7.7%	53.6%	ADD	<a href="#">Link</a>
PNJ	59,800	78,800	2.0%	33.8%	ADD	<a href="#">Link</a>
KDH	23,950	28,300	2.2%	20.3%	ADD	<a href="#">Link</a>
DCM	9,350	9,900	9.6%	15.5%	ADD	<a href="#">Link</a>
VTP	104,000	111,000	2.3%	9.1%	HOLD	<a href="#">Link</a>
ACB	20,900	28,500	2.7%	39.0%	ADD	<a href="#">Link</a>
GAS	72,000	70,000	5.8%	3.0%	HOLD	<a href="#">Link</a>
PVS	12,400	15,900	5.6%	33.9%	ADD	<a href="#">Link</a>
PVD	10,850	11,700	0.0%	7.8%	HOLD	<a href="#">Link</a>
MSH	31,200	51,600	11.2%	76.6%	ADD	<a href="#">Link</a>
MWG	93,900	138,400	1.8%	49.2%	ADD	<a href="#">Link</a>
POW	10,050	13,600	0.0%	35.3%	ADD	<a href="#">Link</a>
TCB	21,450	27,400	0.0%	27.7%	ADD	<a href="#">Link</a>

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	24,450	27,400	8.2%	20.3%	ADD	<a href="#">Link</a>
VIB	22,400	26,300	0.0%	17.4%	ADD	<a href="#">Link</a>
KBC	13,750	17,500	0.0%	27.3%	ADD	<a href="#">Link</a>
VNM	124,700	131,000	4.5%	9.5%	HOLD	<a href="#">Link</a>
VHM	78,100	104,300	1.2%	34.8%	ADD	<a href="#">Link</a>
VJC	106,000	103,400	0.8%	-1.6%	HOLD	<a href="#">Link</a>
VHC	40,700	39,700	2.4%	0.0%	HOLD	<a href="#">Link</a>
VRE	28,400	38,000	0.0%	33.8%	ADD	<a href="#">Link</a>
GMD	23,800	29,500	0.0%	23.9%	ADD	<a href="#">Link</a>
DBC	47,850	52,300	3.1%	12.4%	HOLD	<a href="#">Link</a>
FPT	49,200	61,700	3.4%	28.8%	ADD	<a href="#">Link</a>
MML	41,000	73,700	0.0%	79.8%	ADD	<a href="#">Link</a>
CRE	22,750	22,000	4.4%	1.1%	HOLD	<a href="#">Link</a>

**MARKET MOVEMENTS**

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L10	16,050	1,050	7.00	2,280	0.003
IDI	4,750	310	6.98	6.69MLN	0.020
TIP	26,900	1,750	6.96	753,380	0.013
VRC	6,660	430	6.90	306,350	0.006
FTM	1,400	90	6.87	663,540	0.001

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HOT	41,850	-3,150	-7.00	10	-0.007
DTA	4,030	-300	-6.93	55,620	-0.002
TMT	5,400	-400	-6.90	1,990	-0.004
SMA	11,600	-850	-6.83	1,090	-0.005
SFC	21,450	-1,550	-6.74	10	-0.005

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GVR	12,800	400	3.23	2.36MLN	0.450
VNM	124,700	900	0.73	848,330	0.441
TCB	21,450	250	1.18	1.52MLN	0.246
GAS	72,000	300	0.42	620,770	0.161
REE	39,000	1,850	4.98	1.01MLN	0.161

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BCM	45,000	-3,000	-6.25	667,220	-0.873
VHM	78,100	-500	-0.64	4.23MLN	-0.471
BID	40,500	-300	-0.74	846,810	-0.339
PLX	50,100	-800	-1.57	1.51MLN	-0.291
BVH	48,300	-1,000	-2.03	1.82MLN	-0.209

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
VHM	78,100	-500	-0.64	334	-0.471
HPG	24,550	50	0.20	298	0.047
GEX	25,900	-150	-0.58	198	-0.021
SSI	15,850	0	0.00	141	0.000
VNM	124,700	900	0.73	106	0.441

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NHP	700	100	16.67	1.33MLN	0.002
BII	1,100	100	10.00	1.20MLN	0.004
VNF	28,600	2,600	10.00	30,000	0.006
VTL	19,800	1,800	10.00	216	0.003
SFN	19,900	1,800	9.94	100	0.003

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KTS	9,900	-1,100	-10.00	300	-0.004
VGP	20,300	-2,200	-9.78	500	-0.015
VTJ	3,800	-400	-9.52	32,400	-0.004
PJC	21,800	-2,200	-9.17	246	-0.008
RCL	16,300	-1,600	-8.94	4,100	-0.009

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SCI	82,000	7,200	9.63	102,904	0.036
VIX	12,700	200	1.60	721,239	0.022
AMV	17,900	600	3.47	2.07MLN	0.021
NET	60,000	5,000	9.09	2,609	0.017
PTI	20,900	800	3.98	500	0.017

Top index lagers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
S99	21,300	-1,200	-5.33	513,185	-0.055
HUT	2,500	-100	-3.85	872,149	-0.026
VCG	36,300	-300	-0.82	307,742	-0.020
VGP	20,300	-2,200	-9.78	500	-0.015
CEO	7,100	-100	-1.39	1.58MLN	-0.015

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ACB	20,900	0	0.00	68	0.000
AMV	17,900	600	3.47	37	0.021
SHB	13,900	0	0.00	34	0.000
NVB	8,500	0	0.00	29	0.000
TAR	21,900	-200	-0.90	21	-0.005

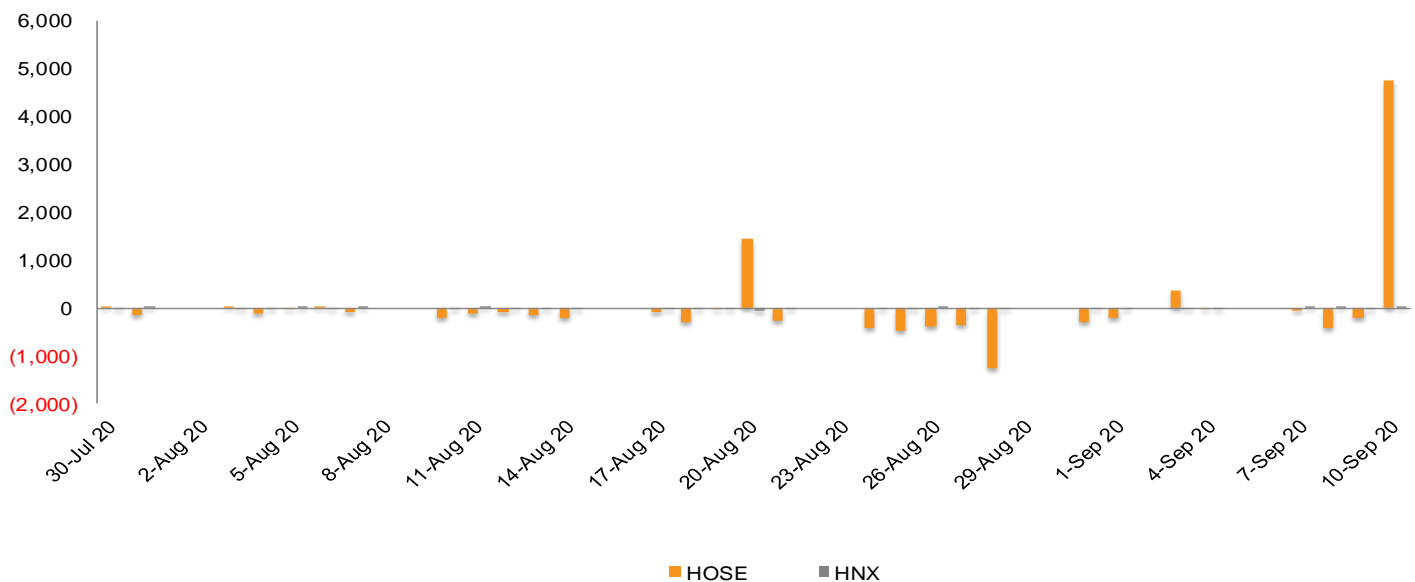
Source: Bloomberg

**FOREIGN ACTIVITIES**

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	79.7	0.7	<b>BUY</b>	5,677.6	9.5
% of market	21.5%	1.5%	% of market	52.1%	1.7%
<b>SELL</b>	28.7	0.8	<b>SELL</b>	936.7	7.6
% of market	7.7%	1.6%	% of market	8.6%	1.4%
<b>NET BUY (SELL)</b>	<b>51.0</b>	<b>(0.1)</b>	<b>NET BUY (SELL)</b>	<b>4,740.9</b>	<b>1.9</b>

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



**YTD ACCUMULATION**

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	3,203.3	96.8	<b>BUY</b>	123,175.6	1,352.8
% of market	6.6%	1.0%	% of market	14.7%	0.8%
<b>SELL</b>	4,082.7	335.2	<b>SELL</b>	124,938.2	3,582.7
% of market	8.4%	3.6%	% of market	14.9%	2.1%
<b>NET BUY (SELL)</b>	<b>(879.5)</b>	<b>(238.5)</b>	<b>NET BUY (SELL)</b>	<b>(1,762.6)</b>	<b>(2,229.9)</b>

Source: HSX, HNX

**FOREIGN ACTIVITIES**

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VHM	78,100	-500	-0.64	5,430.5	-0.471
VNM	124,700	900	0.73	32.4	0.441
E1VFN30	13,830	30	0.22	26.2	0.000
PLX	50,100	-800	-1.57	25.6	-0.291
HPG	24,550	50	0.20	24.4	0.047

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	13,900	0	0.00	6.3	0.000
NTP	32,000	300	0.95	1.5	0.000
TIG	7,100	0	0.00	0.5	0.000
BVS	10,800	100	0.93	0.2	0.000
SRA	14,800	-100	-0.67	0.2	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	24,550	50	0.20	271.3	0.047	
VHM	78,100	-500	-0.64	216.7	-0.471	
VNM	124,700	900	0.73	59.6	0.441	
VIC	90,500	0	0.00	34.4	0.000	
PLX	50,100	-800	-1.57	28.1	-0.291	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VMC	11,500	1,000	9.52	1.4	0.000	
AMV	17,900	600	3.47	0.9	0.000	
SDT	4,300	300	7.50	0.8	0.000	
PVS	12,400	0	0.00	0.7	0.000	
TNG	12,800	100	0.79	0.6	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VHM	78,100	-500	-0.64	5,213.8	-0.471	
FUEVFVNC	12,900	10	0.08	14.8	0.000	
E1VFN30	13,830	30	0.22	11.9	0.000	
VRE	28,400	0	0.00	8.7	0.000	
GVR	12,800	400	3.23	5.7	0.450	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	13,900	0	0.00	6.3	0.000	
NTP	32,000	300	0.95	1.5	0.000	
TIG	7,100	0	0.00	0.4	0.000	
SRA	14,800	-100	-0.67	0.2	0.000	
VCS	67,800	-100	-0.15	0.1	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	24,550	50	0.20	-246.9	0.047	
VNM	124,700	900	0.73	-27.2	0.441	
NBB	19,600	350	1.82	-22.0	0.010	
GEX	25,900	-150	-0.58	-21.0	-0.021	
FUESSVFL	9,720	10	0.10	-18.8	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VMC	11,500	1,000	9.52	-1.36	0.000	
AMV	17,900	600	3.47	-0.85	0.000	
SDT	4,300	300	7.50	-0.75	0.000	
PVS	12,400	0	0.00	-0.64	0.000	
TNG	12,800	100	0.79	-0.59	0.000	

10-Sep-20

Source: Bloomberg, HOSE, HNX



**TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE**

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$min	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt % (30 days-shs)	Ave. daily vol. x	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VIC VM	90,500	2.6	-5.3	-7.4	13,207	3,382	23.2	22.9	548,551	38.7	3.6	9.5	2.0
2	VCB VM	82,100	0.2	-8.4	2.8	13,138	3,709	25.2	6.4	1,045,049	16.7	3.4	22.0	1.6
3	VHM VM	78,100	-1.9	0.8	2.1	11,085	3,290	23.4	28.6	1,688,401	11.7	3.8	36.5	12.2
4	VNM VM	124,700	8.9	1.4	22.6	9,369	1,741	71.2	41.4	1,310,148	22.5	7.2	33.0	23.9
5	BID VM	40,500	6.3	-6.9	-4.5	7,028	4,022	19.0	12.4	1,074,719	19.0	2.1	12.3	0.6
6	GAS VM	72,000	2.1	-7.7	5.1	5,946	1,914	4.2	45.7	630,495	13.9	2.6	20.5	15.0
7	SAB VM	189,000	5.1	6.2	21.7	5,229	641	10.4	36.8	146,723	29.9	6.6	23.7	17.0
8	CTG VM	25,300	11.0	2.6	3.3	4,064	3,723	35.5	0.0	4,848,929	8.4	1.2	14.6	0.9
9	HPG VM	24,550	1.0	9.1	36.1	3,510	3,313	52.9	13.9	12,848,300	9.3	1.6	18.1	8.5
10	TCB VM	21,450	10.6	-1.8	3.6	3,239	3,500	70.0	0.0	2,205,111	6.9	1.1	17.6	2.9
11	VRE VM	28,400	6.6	1.6	7.6	2,784	2,272	39.7	18.4	2,541,546	26.9	2.3	8.9	6.4
12	MSN VM	54,800	0.6	-12.9	4.6	2,777	1,175	36.8	10.8	1,382,613	16.8	2.8	13.9	4.4
13	NVL VM	62,800	-3.1	15.2	18.5	2,631	971	27.9	32.7	1,495,302	15.9	2.7	17.8	4.4
14	PLX VM	50,100	10.8	5.0	14.4	2,607	1,206	10.0	4.5	1,121,736	57.8	3.0	5.1	1.7
15	VPB VM	22,800	6.8	-5.6	-12.3	2,398	2,438	73.3	0.0	3,855,057	5.5	1.2	23.5	2.7
16	VJC VM	106,000	6.0	-10.0	-7.4	2,396	524	46.2	12.3	391,065	30.5	3.7	12.3	4.2
17	GVR VM	12,800	14.8	-3.4	N/A	2,209	4,000	100.0	12.4	1,542,684	16.9	1.1	6.5	3.9
18	BCM VM	45,000	N/A	N/A	N/A	2,010	1,035	100.0	47.2	N/A	N/A	3.2	N/A	N/A
19	MBB VM	17,800	8.2	-4.3	-7.0	1,852	2,411	66.9	0.0	4,514,585	5.1	1.0	20.7	1.9
20	MWG VM	93,900	18.9	5.0	0.0	1,834	453	89.1	0.0	912,757	11.2	3.0	30.3	10.5
21	FPT VM	49,200	4.2	0.8	9.4	1,664	784	75.8	0.0	1,696,035	11.5	2.6	23.6	10.1
22	HVN VM	26,200	10.8	-12.4	13.9	1,603	1,418	3.9	20.8	686,443	N/A	3.3	-38.6	-7.4
23	BVH VM	48,300	6.4	-8.5	-0.8	1,547	742	31.9	20.7	790,917	29.5	1.8	6.8	0.9
24	HDB VM	29,300	10.6	4.6	13.6	1,221	966	68.3	9.2	986,050	6.9	1.4	21.6	1.8
25	POW VM	10,050	4.0	-10.7	5.8	1,015	2,342	87.9	37.8	3,253,064	10.8	0.8	8.1	3.8
26	EIB VM	16,800	-0.3	-7.2	-0.9	891	1,229	94.0	0.1	249,443	29.7	1.3	4.4	0.5
27	STB VM	11,200	5.7	-2.6	-1.8	872	1,804	96.2	14.3	8,293,348	8.3	0.7	9.2	0.5
28	TPB VM	23,250	10.7	5.7	10.7	819	817	53.4	0.0	254,636	5.6	1.3	26.6	2.1
29	HNG VM	12,500	3.7	-24.2	-5.3	598	1,109	18.8	48.8	1,439,393	N/A	1.5	-17.8	-6.0
30	PNJ VM	59,800	8.1	-8.0	-18.9	581	225	71.2	0.0	625,486	12.9	2.9	23.6	14.1
31	DHG VM	102,900	6.4	10.4	15.0	580	131	5.2	45.3	13,758	20.4	4.2	21.2	15.9
32	KDH VM	23,950	2.6	6.8	7.0	577	559	80.6	6.5	523,163	12.3	1.7	15.4	8.9
33	PDR VM	35,100	41.0	35.0	54.9	561	370	37.2	48.1	872,155	14.3	3.1	23.3	7.1
34	BHN VM	56,000	13.1	0.9	-4.4	560	232	0.9	31.5	11,009	36.5	2.8	7.7	4.2
35	GEX VM	25,900	21.0	47.2	67.1	525	470	76.4	33.4	5,638,959	18.6	1.9	10.9	3.2
36	REE VM	39,000	12.9	22.1	28.7	522	310	55.7	0.0	439,292	8.2	1.2	14.8	7.9
37	APH VM	73,000	13.2	N/A	N/A	462	147	100.0	60.2	375,698	N/A	4.8	N/A	N/A
38	VGC VM	21,700	2.1	13.6	21.6	420	448	34.5	41.3	812,553	15.9	1.5	9.3	3.1
39	SSI VM	15,850	10.1	-0.9	18.2	411	601	83.6	51.8	4,648,660	9.2	1.0	10.7	3.8
40	LGC VM	48,000	8.4	12.9	6.7	399	193	0.2	4.0	20,588	32.4	3.2	9.9	2.6
41	SBT VM	14,100	-0.4	-13.0	-26.4	357	587	18.4	94.3	3,282,827	25.1	1.1	5.1	2.1
42	PHR VM	58,500	8.3	9.6	31.2	342	135	32.4	36.2	1,444,017	10.0	2.6	27.3	14.6
43	PPC VM	24,450	5.4	-3.4	-2.2	338	321	24.6	32.8	178,104	7.2	1.3	18.5	15.7
44	TCH VM	21,050	2.2	-9.5	-22.3	321	353	50.0	44.5	4,110,767	9.3	1.5	17.0	9.0
45	VHC VM	40,700	10.3	6.1	40.3	320	182	50.1	68.1	571,191	7.4	1.4	16.8	12.7
46	KDC VM	35,800	5.0	7.2	101.7	318	206	57.3	76.0	793,026	124.7	1.3	1.0	0.5
47	GMD VM	23,800	18.7	13.9	32.2	305	297	80.3	0.0	617,648	17.2	1.2	6.8	4.5
48	NLG VM	27,500	3.4	7.4	13.4	296	250	59.0	1.0	1,199,306	8.3	1.3	17.2	7.9
49	NT2 VM	23,350	7.1	8.4	20.4	290	288	32.3	30.2	263,840	8.7	1.5	18.0	10.3
50	DPM VM	16,850	23.4	12.7	38.7	285	391	32.1	37.9	3,508,125	9.9	0.8	8.9	6.1
51	VPI VM	40,950	-2.2	-1.3	-0.8	283	160	62.6	45.9	659,646	13.0	2.6	21.2	5.9
52	GTN VM	26,200	12.7	40.1	66.9	281	249	16.3	99.5	2,716,196	N/A	2.6	-1.3	-0.7
53	KBC VM	13,750	0.7	-13.0	2.2	279	470	69.9	28.8	1,941,008	11.9	0.7	5.8	3.1
54	SCS VM	123,700	12.5	-3.4	9.5	271	51	98.3	27.0	25,463	13.3	8.2	55.1	42.9
55	HPX VM	26,500	0.4	-0.7	12.5	263	230	33.7	35.2	428,944	14.9	2.0	14.5	5.9
56	HCM VM	19,850	14.4	-3.9	21.8	261	305	39.6	51.1	2,653,202	12.3	1.4	11.5	7.0
57	DGC VM	40,500	23.5	N/A	N/A	260	149	57.5	47.7	990,457	8.7	1.6	20.2	14.6
58	HT1 VM	15,100	12.7	1.7	12.7	249	382	97.0	43.0	871,763	7.8	1.0	13.5	7.4
59	CTD VM	73,800	-4.4	6.3	13.5	243	76	66.9	2.3	683,809	8.7	0.7	7.9	4.4
60	VCF VM	211,000	-1.9	-4.0	11.1	242	27	1.2	48.4	150	8.3	3.3	40.2	29.9

Source: Bloomberg 10 Sep

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