

Market Commentary: The VN-INDEX rose 0.4%, boosted by Financials and Consumer Staples sectors

The VN-INDEX advanced 0.4% to 929.9pts and closed at the highest level in nearly eight months, backed by investors' strong demand for Financials and Consumer Staples large caps. Vietnam's main stock market began the session with the index easing to its intraday low of 923.8pts (-0.2%), as several large caps fell under strong selling. SAB was the largest laggard, dropping 2.2% to end at VND184,000 and taking away 0.7pts from the index. The stock was followed by HPG (-0.9%), MWG (-1.2%) and NVL (-0.8%). However, in the afternoon session, market pillars led by Financials and Consumer Staples stocks joined the rally, lifted the index to the green territory and even brought it to the intraday high of 931.0pts (+0.6%). Notably, CTG and MSN were the biggest supporters and their respective gains of 5.0% and 6.6% added a combined 3pts to the index's rise. Other large caps also joined the advance, including VCB (+0.7%), BID (+0.7%), BVH (+1.5%) and VHM (+0.8%). At the end of the session, the VN-INDEX climbed 0.4% to settle at 929.9pts, the highest closing level since 21 Feb when it ended at 933.1pts. In Hanoi, the HNX-INDEX also gained 0.2% to land at 136.2pts.

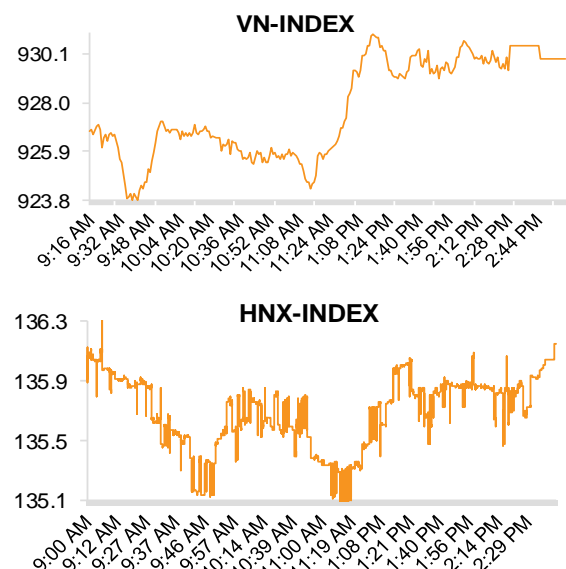
Financials (+1.1%), Consumer Staples (+0.6%), and Real Estate (+0.3%) rose, while Health Care (-0.8%), Materials (-0.7%), and Consumer Discretionary (-0.4%) lost ground today. Top index movers included MSN (+6.6%), CTG (+5.0%), VCB (+0.7%), VHM (+0.8%), and GVR (+2.6%). Top index laggards consisted of SAB (-2.2%), HPG (-0.9%), MWG (-1.2%), NVL (-0.8%), and BHN (-2.8%). Top three major put-through transactions were TPB with 4.2m shares (VND100.8bn), VNM with 0.7m shares (VND76.9bn), and EIB with 3.8m shares (VND65.6bn).

Foreigners net sold on HOSE to the amount of VND28.6bn, while net bought on HNX to the amount of VND2bn. They mainly bought VNM (VND102.6bn), CTG (VND53.6bn), and VCB (VND52.0bn); and mainly sold MSN (VND113.4bn), VNM (VND99.8bn), and PNJ (VND39.7bn).

Snapshot	HOSE	HNX
Close (pts)	929.9	136.2
1 Day change (%)	0.44	0.18
Volume (mn shs)	359.0	39.6
Value (US\$m)	280.6	23.2
Gainers	143	81
Losers	156	60
Unchanged	85	207

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,922	0.0
WTI Oil (\$/B) 1Mth	40	2.0
Brent Oil (\$/B) 1Mth	42	1.7
USDVND	23,181	0.0
EURVND	27,359	0.2

Source: Bloomberg



Sectors	Index	Price	P/E	P/B
(VNIndex)	Wgt (%)	1D chg	x	x
Consumer Discretionary	2.8	-0.4%	14.3	2.8
Consumer Staples	15.3	0.6%	26.0	5.4
Energy	2.3	-0.2%	50.4	2.6
Financials	29.2	1.1%	15.0	2.2
Health Care	1.0	-0.8%	17.6	3.0
Industrials	7.9	0.2%	20.5	2.4
IT	1.4	-0.3%	12.4	2.6
Materials	5.3	-0.7%	15.0	1.9
Real Estate	26.0	0.3%	26.5	3.3
Utilities	6.7	-0.1%	15.4	2.3

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$bn
China	4,839	0.3%	19.0	2.2	5,877
India	11,935	0.0%	30.8	2.9	1,289
Indonesia	5,133	0.8%	10.3	1.7	403
Singapore	2,568	0.6%	19.4	0.9	330
Malaysia	1,525	0.4%	22.3	1.6	237
Philippines	5,923	-0.2%	19.8	1.5	156
Taiwan	12,947	-0.1%	21.0	2.0	1,360
Thailand	1,273	0.5%	21.3	1.4	443
Vietnam	930	0.4%	15.3	2.0	144

Source: Bloomberg

13-Oct

Market News

Oil rises near US\$40 after recovery in Chinese crude imports

Oil edged higher as data showed Chinese crude imports rose last month. Futures in New York rose around 1.3% toward US\$40/barrel. Chinese crude imports climbed 2.1% in September from August, the General Administration of Customs said Tuesday, in a positive sign for global demand. Buying was resilient against expectations for a slowdown and volumes are likely to stay high through to the end of the year, Australia & New Zealand Banking Group Ltd. said in a note. *(Bloomberg)*

Vietnam expects to welcome more investors next year

Vietnam is still regarded by investors as an attractive destination thanks to its stable politics and macro economy, favourable geographical location, and advantages in land and human resources. The country has maintained growth in 2020 despite the marked impact of the COVID-19 pandemic on economic activities, said Deputy Minister of Planning and Investment Tran Quoc Phuong, noting that Vietnam has, therefore, become a major candidate during the transition of the value chain in Asia. During online investment promotion events with partners in Asia and Europe held recently by the Ministry of Planning and Investment (MPI), major investors again expressed their interest in investment in Vietnam, he added. In fact, major groups such as Apple, Foxcom, and Luxshare have increased their orders and investments in the country, with capital amounting to billions of US dollars.

Do Nhat Hoang, head of the MPI's Foreign Investment Agency, expects that Vietnam will welcome many investors later this year and next year, especially after Prime Minister Nguyen Xuan Phuc gave approval to the resumption of certain international flights. Upgraded infrastructure in industrial, processing, and economic zones has also played a role in investment attraction, as industrial and economic areas nationwide lured about 517 foreign projects with total investment of around US\$8.5bn in the first nine months of this year. In 9M20, the country had 10,009 foreign projects valued at some US\$197.8bn, of which 70% has been disbursed. There were 9,806 domestic projects with investment of some VND2.34 quadrillion. Especially, the number of domestic projects in industrial and economic zones stood at 442 with combined capital of about VND91tr (US\$3.9bn). MPI reported that as at the end of September, businesses in industrial and economic zones had earned US\$135.7bn, down 3.5% yoy, and generated jobs for about 3.83m workers. The total export value in these zones hit US\$10.1bn, a rise of 0.7% yoy. Import revenue was US\$87.2bn, down 1.2%. By the end of September, a total of 366 industrial parks had been established, with 279 operational, mainly in key economic regions. The Prime Minister has recently approved the establishment of 19 coastal economic zones covering about 871,100 ha, of which 17 have been formed. In anticipation of a new foreign investment wave, Vietnam has reviewed its land fund at industrial parks, focused on human resources training, promoted the support industry, and connected major FDI projects, while removing difficulties faced by businesses and improving the local investment environment, Hoang said. *(vietnamnet.vn)*

Coverage Universe Update

VIETTEL POST JSC (VTP) – UPDATE – ADD (+24.5%)

Short-term catalyst from Viettel Group's divestment

VTP to gain market share in a double-digit growth market

We expect Vietnam postal delivery market value to post an 11.4% CAGR over FY20-22F, fuelled by the vibrant emergence of e-commerce. Based on the outperforming technology capacity against competitors and nationwide postal infrastructure, we believe VTP has the ability to record a 18.5% CAGR in postal delivery during FY20-22F.

Solid earnings growth expected in FY20-22F

We expect VTP's FY20F earnings to grow 19.4% yoy on the back of a 99.4% yoy increase in revenue, of which postal delivery would grow 20% yoy and commercial sale would surge 400% yoy. We expect FY20-22F net profit CAGR at 19.3%, thanks mainly to FY20-22F CAGR of 18.5% in delivery revenue and 0.11% pts expansion in delivery gross margin during the period.

Viettel Group to sell 6% stake in VTP by Nov 2020

The 6% divestment (equal to 4.98m shares) in VTP will be done through a public auction at the Hanoi Stock Exchange (HNX) by Nov 2020 at the starting price of VND104,800/share. In our view, the divestment is a short-term catalyst for share price, alongside the market re-rating opportunity when VTP is embarking on transforming itself into a hi-tech logistics company.

Recommend ADD with TP of VND130,700

We recommend ADD for VTP with a target price of VND130,700/share, implying an upside of 24.7% for the stock (including dividend yield). Our TP is based on an equal weighting of: (1) 10-year DCF-based valuation and (2) target FY20F P/E of 19.3x. Downside risks include: (1) a prolonged global pandemic or external crisis leading to border closures in countries, which will reduce the volume of outbound parcels to be delivered, and (2) the participation of ecommerce platforms with strong financial capacity, which successfully develop its own delivery systems.

Read the full report: [HERE](#)

Notable Corporate Events

BaoViet Holdings (BVH VN, HOSE) - Dividend payment: BVH has set 21 Oct to be the record date for paying the 2019 cash dividend of VND800/share, a report said. The payment will be made on 10 Nov. (*cafef.vn*)

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	22,500	17,200	0.0%	-23.6%	REDUCE	Link
LPB	11,700	11,000	0.0%	-6.0%	HOLD	Link
NLG	26,600	39,600	1.9%	50.8%	ADD	Link
ACV	62,500	79,400	0.8%	27.9%	ADD	Link
DPM	17,100	17,100	5.8%	5.8%	HOLD	Link
QNS	33,400	44,300	1.5%	34.1%	ADD	Link
LTG	24,500	27,300	6.5%	17.9%	ADD	Link
VCB	86,500	86,200	1.1%	0.7%	HOLD	Link
MBB	17,500	22,800	3.4%	33.7%	ADD	Link
VPB	23,400	25,000	0.0%	6.8%	HOLD	Link
TCM	23,450	28,200	2.2%	22.5%	ADD	Link
HPG	28,000	27,300	1.5%	-1.0%	HOLD	Link
PVT	13,250	14,400	6.5%	15.1%	ADD	Link
STK	15,750	22,400	7.5%	49.7%	ADD	Link
PNJ	62,500	78,800	1.9%	28.0%	ADD	Link
KDH	23,850	29,100	2.1%	24.1%	ADD	Link
DCM	12,000	9,900	7.5%	-10.0%	REDUCE	Link
ACB	23,400	22,300	2.4%	-2.3%	HOLD	Link
GAS	75,000	70,000	5.5%	-1.1%	HOLD	Link
PVS	13,700	15,900	5.1%	21.2%	ADD	Link
PVD	11,550	11,700	0.0%	1.3%	HOLD	Link
MSH	34,850	51,600	10.0%	58.1%	ADD	Link
MWG	106,200	138,400	1.6%	31.9%	ADD	Link
POW	10,250	13,600	0.0%	32.7%	ADD	Link
TCB	21,400	27,400	0.0%	28.0%	ADD	Link
PPC	23,750	27,400	8.5%	23.8%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
VIB	31,900	26,300	0.0%	-17.6%	REDUCE	Link
KBC	14,400	17,500	0.0%	21.5%	ADD	Link
VNM	107,100	107,500	5.2%	5.6%	HOLD	Link
VHM	78,100	104,300	1.2%	34.8%	ADD	Link
VJC	105,000	103,400	0.9%	-0.7%	HOLD	Link
VHC	42,400	39,700	2.3%	-4.0%	HOLD	Link
VRE	27,200	38,000	0.0%	39.7%	ADD	Link
GMD	23,700	25,400	4.2%	11.4%	HOLD	Link
DBC	44,750	52,300	3.4%	20.2%	ADD	Link
FPT	50,700	61,700	3.3%	25.0%	ADD	Link
MML	43,000	73,700	0.0%	71.4%	ADD	Link
CRE	23,950	22,000	3.6%	-4.6%	HOLD	Link
NT2	23,300	30,100	8.6%	37.8%	ADD	Link
VTP	106,200	130,700	1.4%	24.5%	ADD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PTL	21,400	30	7.00	480,760	0.001
HU1	5,990	390	6.96	10	0.001
TDP	27,150	1,750	6.89	2,110	0.024
DTL	6,850	440	6.86	1,140	0.008
FDC	15,600	1,000	6.85	9,410	0.011

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HRC	7,720	750	-6.99	10	0.006
BTT	36,300	-2,700	-6.92	10	-0.010
L10	14,950	-1,100	-6.85	20	-0.003
TNC	26,300	-1,800	-6.41	360	-0.010
CIG	1,900	-130	-6.40	410	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MSN	74,800	4,600	6.55	4.66MLN	1.539
CTG	30,550	1,450	4.98	10.92MLN	1.538
VCB	86,500	600	0.70	814,530	0.634
VHM	78,100	600	0.77	1.23MLN	0.572
GVR	14,000	350	2.56	4.79MLN	0.399

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TCB	184,000	200	-2.18	234,100	0.199
HPG	28,000	-250	-0.88	10.67MLN	-0.236
MWG	106,200	-1,300	-1.21	815,720	-0.168
NVL	62,000	-500	-0.80	1.18MLN	-0.138
BHN	69,000	-2,000	-2.82	2,010	-0.132

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
MSN	74,800	4,600	6.55	335	1.539
CTG	30,550	1,450	4.98	328	1.538
TCB	21,400	200	0.94	304	0.199
HPG	28,000	-250	-0.88	299	-0.236
HSG	15,350	-450	-2.85	218	-0.057

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DC2	28,600	-1,000	10.00	128,000	0.009
HAD	14,500	1,300	9.85	26,100	0.002
QHD	23,700	2,100	9.72	100	0.008
KTS	13,700	1,200	9.60	100	0.005
MAS	39,400	3,400	9.44	400	0.009

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BPC	27,000	0	-10.00	11,000	-0.002
MDC	6,600	-700	-9.59	2,200	-0.004
DC2	9,700	-1,000	-9.35	1,000	-0.001
TTZ	4,000	-400	-9.09	31,200	-0.002
VC9	5,000	-500	-9.09	1,100	-0.002

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
OCH	23,400	800	0.43	5.32MLN	0.212
NVB	9,400	200	2.17	2.84MLN	0.080
OCH	10,300	800	8.42	600	0.074
VCS	76,200	1,200	1.60	258,800	0.040
VCG	41,000	500	1.23	120,900	0.034

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	15,400	100	-0.65	2.18MLN	-0.145
SHS	13,200	-200	-1.49	2.05MLN	-0.041
HUT	2,500	-100	-3.85	1.78MLN	-0.026
TVC	9,700	-500	-4.90	899,600	-0.018
PLC	21,100	-700	-3.21	807,100	-0.015

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
PVS	13,700	0	0.00	66	0.000
ACB	23,400	100	0.43	124	0.212
SHB	15,400	-100	-0.65	34	-0.145
DXP	13,300	500	3.91	4	0.003
SHS	13,200	-200	-1.49	27	-0.041

Source: Bloomberg

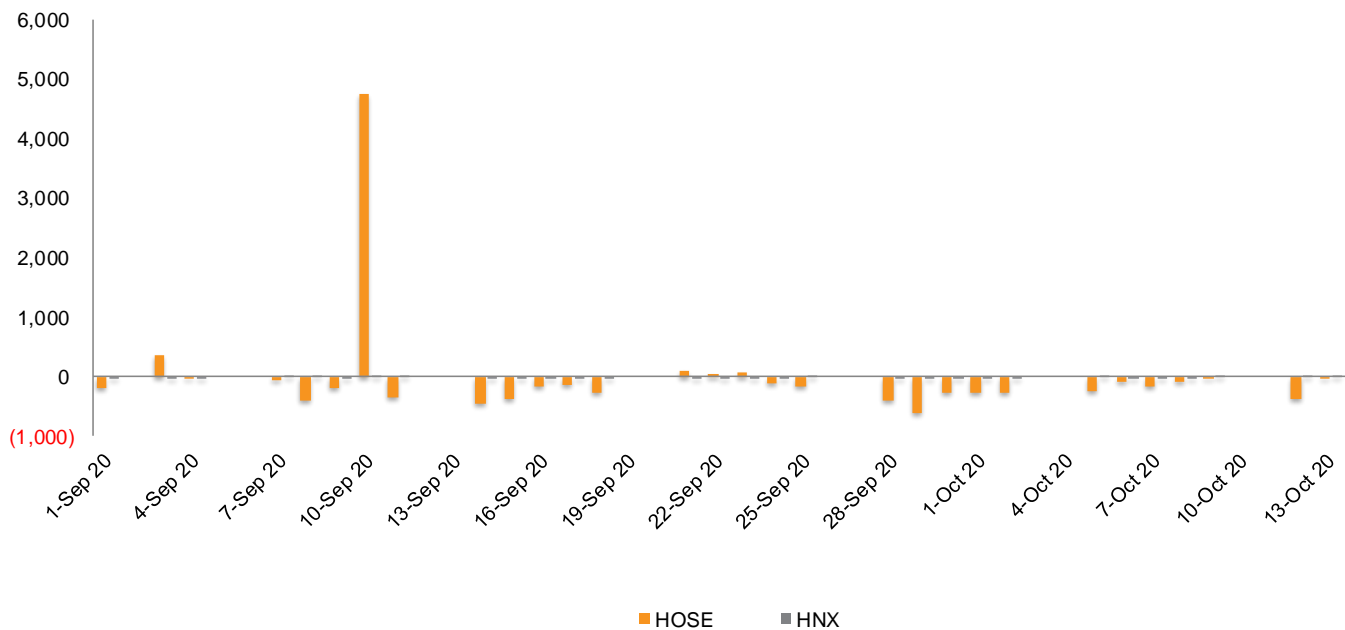
Bloomberg: VNDS

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	14.8	1.1	BUY	507.5	25.3
% of market	4.3%	2.8%	% of market	7.9%	4.7%
SELL	14.7	1.0	SELL	536.1	23.3
% of market	4.3%	2.4%	% of market	8.4%	4.3%
NET BUY (SELL)	0.1	0.1	NET BUY (SELL)	(28.6)	2.0

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	3,596.8	152.4	BUY	134,759.1	2,611.2
% of market	6.2%	1.4%	% of market	13.4%	1.5%
SELL	4,636.6	403.4	SELL	141,184.1	5,005.5
% of market	8.0%	3.7%	% of market	14.0%	3.0%
NET BUY (SELL)	(1,039.8)	(251.0)	NET BUY (SELL)	(6,425.0)	(2,394.3)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	107,100	100	0.09	102.6	0.050
CTG	30,550	1,450	4.98	53.6	1.538
VCB	86,500	600	0.70	52.0	0.634
HPG	28,000	-250	-0.88	40.4	-0.236
PNJ	62,500	500	0.81	39.7	0.032

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	23,400	100	0.43	19.9	0.000
DTD	22,000	100	0.46	2.3	0.000
IDV	52,900	200	0.38	0.7	0.000
SHS	13,200	-200	-1.49	0.6	0.000
NTP	32,600	-200	-0.61	0.4	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	74,800	4,600	6.55	113.4	1.539
VNM	107,100	100	0.09	99.8	0.050
PNJ	62,500	500	0.81	39.7	0.032
CTG	30,550	1,450	4.98	34.4	1.538
TCB	21,400	200	0.94	22.8	0.199

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	23,400	100	0.43	19.9	0.000
VCS	76,200	1,200	1.60	1.1	0.000
BVS	12,600	-100	-0.79	0.5	0.000
INN	30,600	700	2.34	0.4	0.000
IDC	24,000	0	0.00	0.4	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	86,500	600	0.70	50.0	0.634
HPG	28,000	-250	-0.88	26.4	-0.236
CTG	30,550	1,450	4.98	19.2	1.538
VIC	94,100	200	0.21	15.8	0.193
DCM	12,000	50	0.42	12.2	0.008

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DTD	22,000	100	0.46	2.3	0.000
IDV	52,900	200	0.38	0.7	0.000
SHS	13,200	-200	-1.49	0.6	0.000
NTP	32,600	-200	-0.61	0.4	0.000
SDN	27,000	0	0.00	0.3	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
MSN	74,800	4,600	6.55	-92.8	1.539
BID	41,250	300	0.73	-18.3	0.344
HSG	15,350	-450	-2.85	-14.1	-0.057
CTD	62,700	-1,800	-2.79	-11.3	-0.041
KDH	23,850	-250	-1.04	-9.8	-0.041

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCS	76,200	1,200	1.60	-1.13	0.000
INN	30,600	700	2.34	-0.43	0.000
IDC	24,000	0	0.00	-0.42	0.000
BVS	12,600	-100	-0.79	-0.25	0.000
DNM	49,600	-500	-1.00	-0.23	0.000

13-Oct-20

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fl % (30 days-shs)	Ave. daily vol. x	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	86,500	5.1	4.3	22.2	13,840	3,709	25.2	6.4	1,187,516	17.6	3.6	22.0	1.6
2	VIC VM	94,100	3.3	3.1	-2.0	13,730	3,382	23.2	22.9	504,168	40.3	3.8	9.5	2.0
3	VHM VM	78,100	0.5	-1.3	16.0	11,083	3,290	23.4	27.0	2,067,760	11.7	3.8	36.5	12.2
4	VNM VM	107,100	3.8	12.0	29.7	9,655	2,090	73.0	42.0	1,846,411	23.2	7.4	33.0	23.9
5	BID VM	41,250	2.0	-0.1	11.0	7,157	4,022	19.0	12.6	1,524,223	19.3	2.2	12.3	0.6
6	GAS VM	75,000	4.5	0.1	10.3	6,192	1,914	4.2	45.9	756,092	14.5	2.7	20.5	15.0
7	SAB VM	184,000	-2.1	-8.0	30.5	5,090	641	10.4	36.8	101,873	29.1	6.4	23.7	17.0
8	CTG VM	30,550	19.3	27.6	55.9	4,907	3,723	35.5	0.1	6,260,642	10.2	1.4	14.6	0.9
9	HPG VM	28,000	14.5	21.5	73.6	4,002	3,313	54.2	15.0	14,690,630	10.6	1.8	18.1	8.5
10	MSN VM	74,800	36.0	32.2	28.7	3,790	1,175	36.8	10.9	1,941,008	23.0	3.8	13.9	4.4
11	TCB VM	21,400	0.5	5.4	24.4	3,231	3,500	70.0	0.0	4,516,741	6.9	1.1	17.6	2.9
12	VRE VM	27,200	-4.2	2.6	6.9	2,666	2,272	39.7	18.3	2,888,623	25.7	2.2	8.9	6.4
13	NVL VM	62,000	-1.4	-1.6	19.2	2,636	986	28.8	32.6	1,384,037	15.7	2.6	17.8	4.4
14	PLX VM	49,350	-0.7	6.4	22.3	2,595	1,219	9.9	3.9	903,478	56.9	3.0	5.1	1.7
15	VPB VM	23,400	2.4	4.7	17.3	2,461	2,438	73.3	0.0	5,053,471	5.7	1.2	23.5	2.7
16	GVR VM	14,000	8.9	17.6	37.9	2,416	4,000	100.0	12.5	2,213,307	18.5	1.2	6.5	3.9
17	VJC VM	105,000	-0.8	-2.8	-9.2	2,373	524	46.2	12.5	448,936	30.2	3.7	12.3	4.2
18	MBB VM	17,500	12.7	17.0	27.8	2,094	2,773	66.9	0.0	7,335,185	5.8	1.1	20.7	1.9
19	MWG VM	106,200	13.7	28.3	41.6	2,074	453	89.1	0.0	967,426	12.7	3.4	30.3	10.5
20	BCM VM	40,000	-7.6	N/A	N/A	1,786	1,035	100.0	47.2	139,877	N/A	2.8	N/A	N/A
21	BVH VM	53,700	12.7	13.1	16.1	1,720	742	31.9	20.7	1,008,794	33.1	2.0	6.7	0.9
22	FPT VM	50,700	3.2	4.2	25.4	1,715	784	75.8	0.0	1,712,235	11.8	2.7	23.6	10.1
23	HVN VM	26,250	0.2	0.0	11.5	1,606	1,418	3.9	20.8	705,625	N/A	3.3	-38.6	-7.4
24	HDB VM	24,000	2.8	17.1	54.5	1,300	1,256	68.3	9.7	1,829,169	7.4	1.4	21.6	1.8
25	STB VM	13,450	20.6	17.5	48.8	1,047	1,804	96.4	14.5	17,025,070	10.0	0.9	9.2	0.5
26	POW VM	10,250	2.5	2.0	16.5	1,036	2,342	87.9	38.5	5,414,229	11.0	0.9	8.1	3.8
27	EIB VM	17,400	4.2	0.0	14.5	923	1,229	94.0	0.1	316,587	30.7	1.3	4.4	0.5
28	TPB VM	24,850	7.3	14.0	42.8	875	817	53.4	0.0	1,818,054	6.0	1.4	26.6	2.1
29	BHN VM	69,000	21.1	25.9	46.8	690	232	0.9	31.5	9,358	45.0	3.4	7.7	4.2
30	PDR VM	38,500	11.9	66.8	85.1	615	370	37.4	48.3	1,409,552	16.8	3.7	23.3	7.1
31	PNJ VM	62,500	5.0	5.4	8.5	607	225	71.2	0.0	666,073	13.5	3.0	23.6	14.1
32	DHG VM	104,000	-0.5	10.8	16.6	587	131	5.2	45.2	7,913	20.6	4.3	21.2	15.9
33	KDH VM	23,850	-1.0	3.5	24.3	575	559	80.7	7.4	591,551	12.3	1.7	15.4	8.9
34	HNG VM	11,800	-4.5	-23.6	-7.1	564	1,109	23.3	48.8	2,269,240	N/A	1.4	-17.8	-6.0
35	REE VM	41,650	7.6	26.6	37.0	557	310	55.7	0.0	453,798	8.7	1.2	14.8	7.9
36	LGC VM	64,000	34.7	23.6	40.7	532	193	0.3	4.0	1,452	43.2	4.2	9.9	2.6
37	GEX VM	22,800	-9.7	10.7	52.0	462	470	72.1	35.1	7,194,631	16.3	1.7	10.9	3.2
38	APH VM	72,200	-2.6	N/A	N/A	457	147	100.0	60.2	262,598	N/A	4.7	N/A	N/A
39	SSI VM	17,550	11.4	10.0	33.5	455	601	83.6	49.8	6,288,324	10.2	1.1	10.7	3.8
40	VGC VM	22,900	5.5	14.5	45.4	443	448	35.6	41.3	445,953	16.8	1.6	9.3	3.1
41	SBT VM	16,350	16.0	12.8	16.8	414	587	18.4	94.8	3,813,964	26.4	1.3	5.3	2.1
42	VHC VM	42,400	3.2	12.5	65.0	333	182	50.1	67.9	641,621	7.7	1.5	16.8	12.7
43	PHR VM	56,300	-3.8	7.9	37.1	329	135	32.4	36.2	1,034,255	9.6	2.5	27.3	14.6
44	PPC VM	23,750	-2.3	-3.5	-3.7	328	321	24.6	33.2	229,424	7.0	1.3	18.5	15.7
45	TCH VM	20,950	-0.5	-3.9	6.3	319	353	54.7	44.7	6,643,184	9.3	1.5	17.0	9.0
46	NLG VM	26,600	4.1	14.3	36.2	316	275	61.1	0.8	995,668	8.8	1.4	17.2	7.9
47	KDC VM	35,450	0.4	16.6	135.5	315	206	57.4	75.7	793,838	123.5	1.3	1.0	0.5
48	HPX VM	27,000	12.9	14.4	12.3	308	264	33.7	35.3	518,922	17.5	2.4	14.5	5.9
49	GMD VM	23,700	0.4	22.8	41.9	304	297	80.3	0.0	655,386	17.2	1.2	6.8	4.5
50	VCF VM	258,900	22.7	15.1	24.2	297	27	1.2	48.4	545	10.1	4.0	40.2	29.9
51	HSG VM	15,350	29.0	29.5	185.3	294	444	65.3	39.5	13,776,370	8.7	1.1	13.6	4.5
52	KBC VM	14,400	4.3	-0.7	21.5	292	470	69.9	30.5	2,595,015	12.5	0.7	5.8	3.1
53	HCM VM	22,000	11.1	14.9	41.9	290	305	39.6	50.9	3,366,561	13.7	1.6	11.5	7.0
54	NT2 VM	23,300	-1.9	4.7	27.3	289	288	32.3	29.9	229,577	8.7	1.5	18.0	10.3
55	DPM VM	17,100	1.5	16.7	23.5	289	391	32.1	36.7	3,451,195	10.1	0.8	8.9	6.1
56	VPI VM	41,350	1.3	0.6	-1.5	285	160	62.6	46.2	708,198	13.1	2.6	21.2	5.9
57	HT1 VM	16,850	9.4	21.7	38.1	277	382	97.0	43.0	1,275,991	8.7	1.2	13.5	7.4
58	DCM VM	12,000	27.7	34.1	93.2	274	529	24.4	46.5	3,320,696	16.9	1.0	5.8	4.7
59	DGC VM	42,200	3.4	N/A	N/A	271	149	57.5	47.4	1,070,342	9.0	1.7	20.2	14.6
60	SCS VM	120,700	-2.5	-4.2	12.6	264	51	98.3	26.9	27,987	13.0	8.0	55.1	42.9

Source: Bloomberg 13 Oct

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