

Market Commentary: Strong demand for Financials stocks fueled VN-INDEX rise

The VN-INDEX closed up 0.2% at 925.8pts, still in the zone of a 33-week high, as investors further sought to buy Financials large caps after the government approved the mechanism on boosting finance for four major banks. Vietnam's main stock market began the morning session boisterously and the VN-INDEX gradually rose to the intraday high of 933.1pts (+1.0%), boosted by many large caps. The Financials sector exhibited an impressive performance after the government amended a decree to help banks, such as CTG, VCB and BID, increase their charter capital using share dividends. CTG became the largest supporter of the index, jumping 5.2% to VND29,100 and alone adding 1.5pts to the index, followed by VCB (+1.3%), BID (+1.5%), and BVH (+6.2%). Other sectors' stocks joined the advance, including MSN (+3.1%) and VHM (+0.6%), adding another 1.0pts to the index. On the downside, several stocks suffered from profit taking in late trading, including SAB (-2.5%), VRE (-2.0%), LGC (-6.9%), HPG (-0.9%), and MWG (-1.4%). However, their impact was minimal compared to the overall gain. At the end of the session, the VN-INDEX edged up 0.2% to close at 925.8pts, while the HNX-INDEX dipped 0.7% to end at 135.9pts.

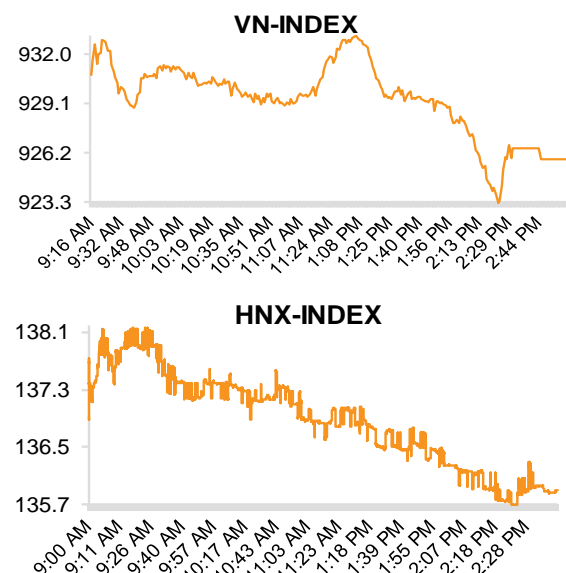
Financials (+1.4%), Utilities (+0.3%), and Real Estate (+0.1%) rose, while Consumer Discretionary (-1.4%), Energy (-1.1%), and Industrials (-1.0%) lost ground today. Top index movers included CTG (+5.2%), VCB (+1.3%), MSN (+3.1%), BID (+1.5%), and BVH (+6.2%). Top index laggards consisted of SAB (-2.5%), VRE (-2.0%), LGC (-6.9%), HPG (-0.9%), and MWG (-1.4%). Top three major put-through transactions were VHC with 4.4m shares (VND185.4bn), PDR with 4.2m shares (VND158.7bn), and CTG with 5.1m shares (VND142.8bn).

Foreigners net sold on HOSE to the amount of VND368.5bn, while net bought on HNX to the amount of VND4.8bn. They mainly bought HPG (VND60.8bn), CTG (VND39.2bn), and MSN (VND35.9bn); and mainly sold CTG (VND223.0bn), MSN (VND124.6bn), and SAB (VND40.2bn).

Snapshot	HOSE	HNX
Close (pts)	925.8	135.9
1 Day change (%)	0.20	-0.74
Volume (mn shs)	457.2	74.5
Value (US\$m)	388.5	42.5
Gainers	98	61
Losers	221	90
Unchanged	64	197

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,923	0.2
WTI Oil (\$/B) 1Mth	40	-1.5
Brent Oil (\$/B) 1Mth	42	-1.3
USDVND	23,179	0.0
EURVND	27,401	-0.4

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.8	-1.4%	14.5	2.8
Consumer Staples	15.3	-0.2%	26.0	5.4
Energy	2.3	-1.1%	50.3	2.6
Financials	29.0	1.4%	14.8	2.2
Health Care	1.0	-0.1%	17.7	3.1
Industrials	7.9	-1.0%	20.3	2.4
IT	1.4	-0.1%	12.4	2.6
Materials	5.4	-0.8%	15.0	1.9
Real Estate	26.0	0.1%	26.3	3.3
Utilities	6.7	0.3%	15.4	2.3

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,823	3.0%	18.9	2.2	5,702
India	11,931	0.1%	30.8	2.9	1,289
Indonesia	5,093	0.8%	10.1	1.7	401
Singapore	2,552	0.8%	19.3	0.9	328
Malaysia	1,518	-0.8%	22.2	1.6	238
Philippines	5,937	0.1%	19.8	1.5	156
Taiwan	12,956	0.5%	21.0	2.0	1,355
Thailand	1,273	0.5%	21.3	1.4	440
Vietnam	926	0.2%	15.2	2.0	144

Source: Bloomberg

12-Oct

Market News

Oil falls below US\$40 with supply constraints beginning to ease

Oil dropped for a second day as operations in the U.S. Gulf of Mexico started to resume following Hurricane Delta and Libya took a major step toward reopening its biggest field. Futures in New York fell below US\$40/barrel. Crude explorers and tugboat operators got back to work on Saturday after Delta, which had shut about 92% of oil production, made landfall as a hurricane. Libya's National Oil Corp lifted force majeure on the nation's largest field which will reach its daily capacity of almost 300,000 barrels in 10 days, a person with knowledge of the situation said. (*Bloomberg*)

Vietnamese businesses wait for new rescue package

Most enterprises say they are still experiencing a sharp decrease in revenue, cash flow imbalance and decline in confidence. Chu Tien Dung, chair of the Ho Chi Minh City Business Association, said a recent survey by the association found that only 5% of businesses have regained the normal situation and 9% have initially overcome difficulties, while 84% of businesses are still in big difficulties because of the lack of capital, supply chain disruption, market narrowing and labor layoffs. A survey by the Vietnam Chamber of Commerce and Industry (VCCI) on the impact of Covid-19 found that 68% of businesses have seen their revenue decrease, and 50% face problems with cash flow. They are also having problems seeking input materials (28.6%), and in maintaining production to fulfill signed contracts (23.1%). Meanwhile, the third survey by the Private Sector Development Committee (Committee IV) conducted in August found that the health of businesses became worse after the second epidemic outbreak. 20% of businesses have had to suspend operation, 76% cannot balance receipts and expenditures, 2% have become dissolved and only 2% have temporarily not been hit by the pandemic. Meanwhile, bailouts are out of reach of the majority of enterprises.

According to the HCMCity Business Association, 76% of polled businesses said they cannot access the state's support packages. Only 10% said their debts have been restructured by banks and enjoyed lower interest rate reductions, while only 5% of businesses have been allowed to temporarily stop paying retirement funds. No business has borrowed money at the 0% interest rate to pay workers. VCCI commented that social security packages are being implemented slowly, only 20-25% of the plan. The figure is just 50% for the credit package. Businesses complain that the support packages set unreasonable requirements (businesses must not have bad debts, and have to prove they have run out of money), which makes it impossible for them to access the packages. A businessman said it is even more difficult to access the 0% preferential loans to pay workers than to access normal loans. According to the General Statistics Office (GSO), in the 9M20, 78,306 businesses left the market. Of this, 38,629 businesses suspended operation, an increase of 81.8% compared with the same period 2019, or 3.7 times higher than the average increase of 21.9% in 2015-2019. Regarding the news that the government is considering launching the second bailout, economists said the support should be delivered to businesses soon via effective measures. Some businessmen have proposed providing loans at interest rates of 0-3% to help businesses overcome current difficulties. Can Van Luc, chief economist of BIDV, also said it is necessary to launch an additional bailout, which is equal to 2.5% of GDP. (*Vietnamnet.vn*)

Notable Corporate Events

Hoa Sen Group JSC (HSG VN, HOSE) – Business results: HSG's net revenue and after-tax profit were estimated to have reached VND27.5tr and VND1.1tr in the 2019-20 fiscal year ending Sep 2020, the group said. The results came in at 98.4% of HSG's revenue plan and beat its full-year profit target by 175%. (*Vietstock.vn*)

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	22,500	17,200	0.0%	-23.6%	REDUCE	Link
LPB	11,600	11,000	0.0%	-5.2%	HOLD	Link
NLG	26,500	39,600	1.9%	51.4%	ADD	Link
ACV	63,200	79,400	0.8%	26.5%	ADD	Link
DPM	17,200	17,100	5.8%	5.2%	HOLD	Link
QNS	33,400	44,300	1.5%	34.1%	ADD	Link
LTG	24,400	27,300	6.5%	18.4%	ADD	Link
VCB	85,900	86,200	1.1%	1.4%	HOLD	Link
MBB	17,550	22,800	3.4%	33.3%	ADD	Link
VPB	23,400	25,000	0.0%	6.8%	HOLD	Link
TCM	23,250	28,200	2.3%	23.6%	ADD	Link
HPG	28,250	27,300	1.5%	-1.8%	HOLD	Link
PVT	13,650	14,400	6.3%	11.8%	HOLD	Link
STK	15,450	22,400	7.7%	52.6%	ADD	Link
PNJ	62,000	78,800	1.9%	29.0%	ADD	Link
KDH	24,100	29,100	2.1%	22.8%	ADD	Link
DCM	11,950	9,900	7.5%	-9.6%	HOLD	Link
ACB	23,300	22,300	2.4%	-1.9%	HOLD	Link
GAS	75,000	70,000	5.5%	-1.1%	HOLD	Link
PVS	13,700	15,900	5.1%	21.2%	ADD	Link
PVD	11,650	11,700	0.0%	0.4%	HOLD	Link
MSH	34,750	51,600	10.0%	58.5%	ADD	Link
MWG	107,500	138,400	1.6%	30.3%	ADD	Link
POW	10,350	13,600	0.0%	31.4%	ADD	Link
TCB	21,200	27,400	0.0%	29.2%	ADD	Link
PPC	23,650	27,400	8.5%	24.4%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
VIB	32,600	26,300	0.0%	-19.3%	REDUCE	Link
KBC	14,350	17,500	0.0%	22.0%	ADD	Link
VNM	107,000	107,500	5.2%	5.7%	HOLD	Link
VHM	77,500	104,300	1.2%	35.8%	ADD	Link
VJC	105,000	103,400	0.9%	-0.7%	HOLD	Link
VHC	41,700	39,700	2.4%	-2.4%	HOLD	Link
VRE	27,100	38,000	0.0%	40.2%	ADD	Link
GMD	23,950	25,400	4.2%	10.2%	HOLD	Link
DBC	45,500	52,300	3.3%	18.2%	ADD	Link
FPT	50,900	61,700	3.3%	24.5%	ADD	Link
MML	44,100	73,700	0.0%	67.1%	ADD	Link
CRE	22,800	22,000	4.3%	0.8%	HOLD	Link
NT2	23,200	30,100	8.6%	38.3%	ADD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DAT	39,350	2,550	6.93	3,730	0.033
VMD	26,250	1,700	6.92	7,660	0.007
TIX	30,300	1,950	6.88	210	0.017
CIG	2,030	130	6.84	6,480	0.001
TLD	11,950	750	6.70	4.06MLN	0.004

Top losers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
SFC	23,250	-1,750	-7.00	10	-0.006	
TTE	8,300	-620	-6.95	10	-0.005	
VAF	8,300	-620	-6.95	170	-0.007	
LGC	60,400	-4,500	-6.93	3,790	-0.247	
PGI	18,300	-1,350	-6.87	1,190	-0.034	

Top index movers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
CTG	29,100	1,450	5.24	16.83MLN	1.538	
VCB	85,900	1,100	1.30	1.57MLN	1.162	
MSN	70,200	2,100	3.08	5.82MLN	0.703	
BID	40,950	600	1.49	3.53MLN	0.687	
BVH	52,900	3,100	6.22	3.90MLN	0.655	

Top index lagers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
SAB	188,100	-4,900	-2.54	237,110	-0.895	
VRE	27,100	-550	-1.99	3.88MLN	-0.365	
LGC	60,400	-4,500	-6.93	3,790	-0.247	
HPG	28,250	-250	-0.88	12.26MLN	-0.236	
MWG	107,500	-1,500	-1.38	941,210	-0.194	

Top liquidity						VND
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact	
CTG	29,100	1,450	5.24	494	1.538	
MSN	70,200	2,100	3.08	399	0.703	
HPG	28,250	-250	-0.88	348	-0.236	
VHM	77,500	500	0.65	333	0.477	
TCB	21,200	-150	-0.70	305	-0.150	

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PCE	9,900	900	10.00	100	0.001
QHD	21,600	1,900	9.64	100	0.008
BBS	11,600	1,000	9.43	2,300	0.002
HEV	11,600	1,000	9.43	800	0.000
TMB	21,300	1,800	9.23	7,700	0.010

Top losers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
ACM	900	-100	-10.00	3.85MLN	-0.005	
MCO	1,900	-200	-9.52	600	0.000	
NHC	28,500	-3,000	-9.52	200	-0.005	
PMC	50,100	-5,100	-9.24	100	-0.027	
NBW	19,700	-1,800	-8.37	100	-0.004	

Top index movers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
SHS	13,400	200	1.52	5.53MLN	0.041	
HJS	31,000	2,000	6.90	1,100	0.017	
VHL	25,600	1,100	4.49	800	0.014	
VIX	14,000	100	0.72	1.28MLN	0.011	
NHA	12,600	700	5.88	174,400	0.011	

Top index lagers						VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact	
ACB	23,300	-200	-0.85	8.64MLN	-0.424	
SHB	15,500	-100	-0.64	2.90MLN	-0.145	
PVS	13,700	-500	-3.52	9.50MLN	-0.123	
NVB	9,200	-200	-2.13	2.48MLN	-0.080	
CEO	7,400	-200	-2.63	1.51MLN	-0.029	

Top liquidity						VND
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact	
ACB	23,300	-200	-0.85	203	-0.424	
PVS	13,700	-500	-3.52	133	-0.123	
SHS	13,400	200	1.52	74	0.041	
SHB	15,500	-100	-0.64	45	-0.145	
TVC	10,200	0	0.00	32	0.000	

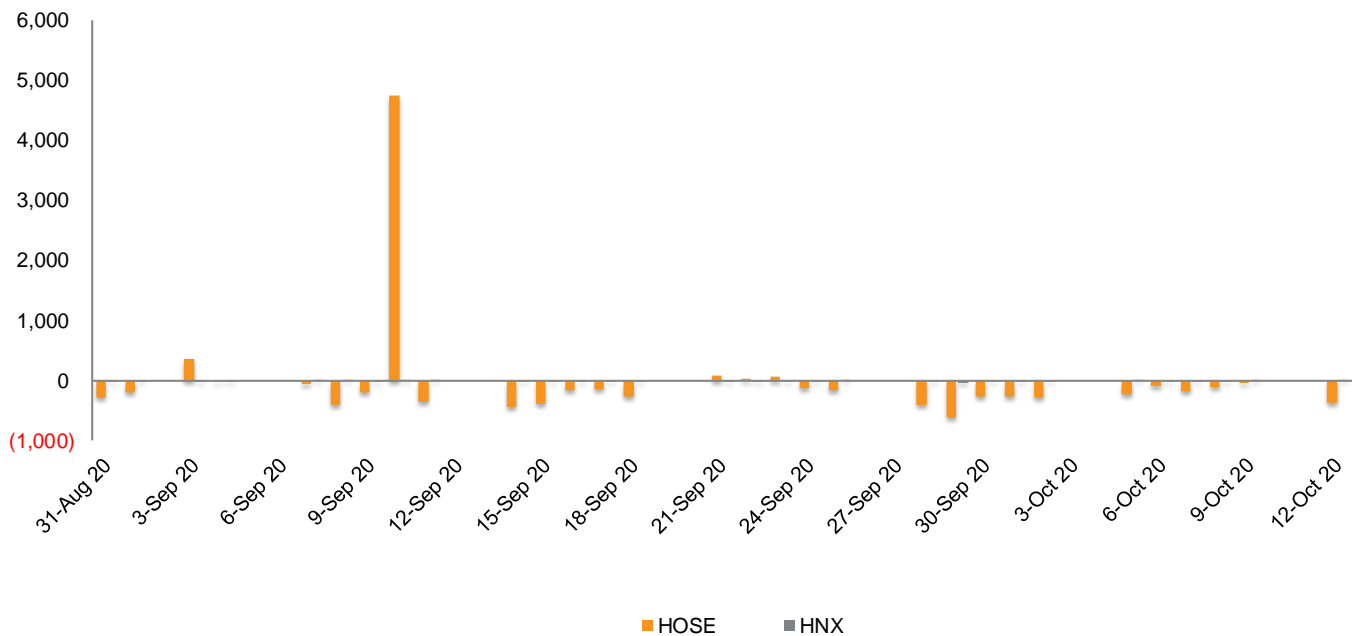
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	16.2	6.3	BUY	486.4	149.2
% of market	3.7%	8.4%	% of market	5.6%	15.1%
SELL	29.2	6.2	SELL	854.9	144.4
% of market	6.7%	8.3%	% of market	9.9%	14.7%
NET BUY (SELL)	(13.0)	0.1	NET BUY (SELL)	(368.5)	4.8

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	3,582.0	151.3	BUY	134,251.6	2,585.9
% of market	6.2%	1.4%	% of market	13.4%	1.5%
SELL	4,621.9	402.5	SELL	140,647.9	4,982.3
% of market	8.0%	3.7%	% of market	14.1%	2.9%
NET BUY (SELL)	(1,039.9)	(251.2)	NET BUY (SELL)	(6,396.3)	(2,396.3)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	28,250	-250	-0.88	60.8	-0.236
CTG	29,100	1,450	5.24	39.2	1.538
MSN	70,200	2,100	3.08	35.9	0.703
SAB	188,100	-4,900	-2.54	35.8	-0.895
TCB	21,200	-150	-0.70	34.1	-0.150

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	23,300	-200	-0.85	140.8	0.000
NTP	32,800	100	0.31	2.0	0.000
SHS	13,400	200	1.52	1.9	0.000
PVS	13,700	-500	-3.52	0.9	0.000
IDC	24,000	-300	-1.23	0.9	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
CTG	29,100	1,450	5.24	223.0	1.538
MSN	70,200	2,100	3.08	124.6	0.703
SAB	188,100	-4,900	-2.54	40.2	-0.895
VHM	77,500	500	0.65	38.1	0.477
VRE	27,100	-550	-1.99	35.6	-0.365

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	23,300	-200	-0.85	140.7	0.000
SHB	15,500	-100	-0.64	0.9	0.000
IDC	24,000	-300	-1.23	0.6	0.000
TNG	13,000	-300	-2.26	0.3	0.000
CIA	10,600	-400	-3.64	0.2	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	28,250	-250	-0.88	31.6	-0.236
SSI	17,850	-150	-0.83	13.8	-0.026
VCB	85,900	1,100	1.30	12.2	1.162
DCM	11,950	-150	-1.24	11.7	-0.023
GAS	75,000	700	0.94	9.4	0.382

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
NTP	32,800	100	0.31	2.0	0.000
SHS	13,400	200	1.52	1.9	0.000
PVS	13,700	-500	-3.52	0.9	0.000
AMV	17,300	-100	-0.57	0.5	0.000
IDV	52,700	-400	-0.75	0.4	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
CTG	29,100	1,450	5.24	-183.8	1.538
MSN	70,200	2,100	3.08	-88.6	0.703
VRE	27,100	-550	-1.99	-25.0	-0.365
DIG	18,150	-250	-1.36	-21.3	-0.022
VNM	107,000	300	0.28	-17.8	0.149

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	15,500	-100	-0.64	-0.84	0.000
TNG	13,000	-300	-2.26	-0.29	0.000
CIA	10,600	-400	-3.64	-0.21	0.000
TXM	4,400	-300	-6.38	-0.21	0.000
SED	13,700	-1,200	-8.05	-0.21	0.000

12-Oct-20

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Fl. % (30 days-shs)	Ave. daily vol. %	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	85,900	4.4	3.9	21.7	13,745	3,709	25.2	6.4	1,189,877	17.5	3.6	22.0	1.6
2	VIC VM	93,900	3.1	2.7	-1.2	13,702	3,382	23.2	22.9	514,492	40.2	3.8	9.5	2.0
3	VHM VM	77,500	-0.3	-2.4	15.5	10,999	3,290	23.4	27.0	1,983,678	11.6	3.7	36.5	12.2
4	VNM VM	107,000	3.7	11.4	28.9	9,646	2,090	73.0	41.9	1,859,753	23.2	7.4	33.0	23.9
5	BID VM	40,950	1.2	-1.3	11.0	7,106	4,022	19.0	12.6	1,507,524	19.2	2.2	12.3	0.6
6	GAS VM	75,000	4.5	0.9	11.8	6,193	1,914	4.2	45.9	725,915	14.5	2.7	20.5	15.0
7	SAB VM	188,100	0.1	-8.7	33.4	5,204	641	10.4	36.9	97,207	29.7	6.5	23.7	17.0
8	CTG VM	29,100	13.7	22.3	49.6	4,675	3,723	35.5	0.1	6,019,397	9.7	1.3	14.6	0.9
9	HPG VM	28,250	15.5	22.2	80.3	4,038	3,313	54.2	15.0	14,668,790	10.7	1.8	18.1	8.5
10	MSN VM	70,200	27.6	23.4	16.6	3,558	1,175	36.8	10.9	1,826,385	21.6	3.5	13.9	4.4
11	TCB VM	21,200	-0.5	3.7	26.6	3,201	3,500	70.0	0.0	4,215,091	6.8	1.1	17.6	2.9
12	NVL VM	62,500	-0.6	-1.7	20.2	2,657	986	28.8	32.6	1,377,877	15.8	2.6	17.8	4.4
13	VRE VM	27,100	-4.6	0.2	13.9	2,657	2,272	39.7	18.3	2,841,062	25.7	2.2	8.9	6.4
14	PLX VM	49,350	-0.7	6.5	21.1	2,595	1,219	9.9	3.9	1,020,882	56.9	3.0	5.1	1.7
15	VPB VM	23,400	2.4	3.3	25.5	2,461	2,438	73.3	0.0	5,170,045	5.7	1.2	23.5	2.7
16	VJC VM	105,000	-0.8	-2.8	-3.8	2,373	524	46.2	12.5	448,396	30.2	3.7	12.3	4.2
17	GVR VM	13,650	6.2	14.7	35.1	2,356	4,000	100.0	12.5	2,098,704	18.1	1.2	6.5	3.9
18	MBB VM	17,550	13.1	17.0	29.8	2,100	2,773	66.9	0.0	7,405,801	5.8	1.1	20.7	1.9
19	MWG VM	107,500	15.1	29.7	49.9	2,099	453	89.1	0.0	1,002,541	12.9	3.4	30.3	10.5
20	BCM VM	40,100	-7.4	N/A	N/A	1,791	1,035	100.0	47.2	N/A	N/A	2.8	N/A	N/A
21	FPT VM	50,900	3.6	6.5	26.2	1,721	784	75.8	0.0	1,794,191	11.9	2.7	23.6	10.1
22	BVH VM	52,900	11.0	10.4	15.0	1,694	742	31.9	20.7	918,150	32.6	2.0	6.7	0.9
23	HVN VM	26,350	0.6	-0.2	19.5	1,612	1,418	3.9	20.8	705,405	N/A	3.3	-38.6	-7.4
24	HDB VM	24,350	4.3	18.8	58.3	1,319	1,256	68.3	9.7	1,816,162	7.5	1.5	21.6	1.8
25	POW VM	10,350	3.5	3.0	21.3	1,046	2,342	87.9	38.5	5,328,656	11.1	0.9	8.1	3.8
26	STB VM	13,300	19.3	15.2	47.6	1,035	1,804	96.4	14.5	16,762,600	9.9	0.9	9.2	0.5
27	EIB VM	17,200	3.0	-2.3	13.5	912	1,229	94.0	0.1	321,218	30.4	1.3	4.4	0.5
28	TPB VM	24,800	7.1	14.3	44.2	874	817	53.4	0.0	1,759,419	6.0	1.4	26.6	2.1
29	BHN VM	71,000	24.6	29.6	61.5	710	232	0.9	31.5	9,222	46.3	3.5	7.7	4.2
30	PDR VM	38,550	12.1	66.7	85.7	616	370	37.4	48.3	1,398,480	16.8	3.7	23.3	7.1
31	PNJ VM	62,000	4.2	3.5	7.6	602	225	71.2	0.0	688,461	13.4	3.0	23.6	14.1
32	DHG VM	105,600	1.1	13.5	18.4	596	131	5.2	45.2	8,171	20.9	4.3	21.2	15.9
33	KDH VM	24,100	0.0	4.8	27.2	581	559	80.7	7.4	583,516	12.4	1.8	15.4	8.9
34	HNG VM	11,800	-4.5	-22.9	-7.1	564	1,109	23.3	48.8	2,250,252	N/A	1.4	-17.8	-6.0
35	REE VM	41,700	7.8	30.3	37.4	558	310	55.7	0.0	450,429	8.7	1.2	14.8	7.9
36	LGC VM	60,400	27.2	13.1	36.0	503	193	0.3	4.0	1,326	40.8	4.0	9.9	2.6
37	SSI VM	17,850	13.3	11.9	34.2	463	601	83.6	49.9	6,322,345	10.4	1.1	10.7	3.8
38	APH VM	72,800	-1.8	N/A	N/A	461	147	100.0	60.2	266,675	N/A	4.7	N/A	N/A
39	GEX VM	22,600	-10.5	12.7	51.7	458	470	72.1	35.1	7,272,511	16.2	1.7	10.9	3.2
40	VGC VM	22,900	5.5	11.7	44.5	443	448	35.6	41.3	461,367	16.8	1.6	9.3	3.1
41	SBT VM	16,200	14.9	10.6	20.0	410	587	18.4	94.8	3,770,141	26.2	1.3	5.3	2.1
42	PHR VM	56,000	-4.3	5.9	33.7	327	135	32.4	36.2	980,552	9.5	2.5	27.3	14.6
43	VHC VM	41,700	1.5	9.7	60.7	327	182	50.1	68.0	642,296	7.6	1.5	16.8	12.7
44	PPC VM	23,650	-2.7	-3.9	-2.9	327	321	24.6	33.2	228,634	6.9	1.3	18.5	15.7
45	TCH VM	20,900	-0.7	-1.4	4.5	319	353	49.5	44.7	6,726,741	9.2	1.5	17.0	9.0
46	KDC VM	35,850	1.6	17.9	137.4	318	206	57.4	75.7	806,846	124.9	1.3	1.0	0.5
47	HPX VM	27,800	16.3	17.1	15.8	317	264	33.7	35.3	525,136	18.0	2.5	14.5	5.9
48	NLG VM	26,500	3.7	12.3	34.1	315	275	61.1	0.8	1,003,074	8.8	1.4	17.2	7.9
49	GMD VM	23,950	1.5	24.7	46.0	307	297	80.3	0.0	654,340	17.3	1.2	6.8	4.5
50	HSG VM	15,800	32.8	34.5	196.3	303	444	65.3	38.5	13,570,870	8.9	1.1	13.6	4.5
51	VCF VM	257,000	21.8	16.8	23.3	295	27	1.2	48.4	476	10.1	4.0	40.2	29.9
52	HCM VM	22,150	11.9	14.5	43.4	291	305	39.6	51.0	3,470,759	13.8	1.6	11.5	7.0
53	KBC VM	14,350	4.0	-0.7	20.1	291	470	69.9	30.2	2,581,254	12.4	0.7	5.8	3.1
54	DPM VM	17,200	2.1	17.4	25.5	290	391	32.1	36.8	3,508,778	10.1	0.8	8.9	6.1
55	NT2 VM	23,200	-2.3	4.5	26.1	288	288	32.3	29.9	230,549	8.6	1.5	18.0	10.3
56	VPI VM	41,350	1.3	0.1	-0.7	285	160	62.6	46.2	663,415	13.1	2.6	21.2	5.9
57	HT1 VM	17,000	10.4	22.7	38.2	280	382	97.0	43.0	1,264,979	8.8	1.2	13.5	7.4
58	DCM VM	11,950	27.1	32.8	86.7	273	529	24.4	46.7	3,249,894	16.9	1.0	5.8	4.7
59	DGC VM	42,300	3.7	N/A	N/A	271	149	57.5	47.4	1,084,799	9.1	1.7	20.2	14.6
60	GTN VM	24,600	-5.9	18.8	64.0	264	249	16.3	99.4	2,652,634	N/A	2.4	-1.3	-0.7

Source: Bloomberg 12 Oct

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