

Market Commentary: The VN-INDEX edged up 0.1%, boosted by Materials, Consumer Staples sectors

The VN-INDEX climbed another 0.1% from the highest level in more than 32 weeks hit yesterday, with extended strong support from Materials and Consumer Staples large caps. The U.S. stock market had an impressive performance the previous night, with the Dow Jones Average Index jumping 1.7% as investors cheered signs that political uncertainty may ebb following reports of President Trump's improving health condition. In Vietnam the main stock market began today's trading session positively, and the VN-INDEX gradually rose to its intraday high of 918.9pts (+0.4%). Materials and Consumer Staples large caps had another impressive performance day, contributing the most to the market's gain. Specifically, HPG gained 3.3% to VND28,250 and alone added 0.8pts to the index, followed by MSN (+3.6%) and SAB (+1.0%). Several large caps from the Financials sector joined the rally and further strengthened the upward momentum, including VCB (+0.5%), STB (+3.7%) and MBB (+0.8%). On the contrary, selling pressure targeted Real Estate stocks and pushed them down, with VIC (-1.6%) and LGC (-6.9%) suffering the most. Several other market pillars also slumped, including CTG (-1.1%), TCB (-0.7%), and VNM (-0.3%). However, the bullish large caps managed to keep the index rise intact. At the end of the session, the VN-INDEX edged up 0.1% to close at 915.7pts, while the HNX-INDEX climbed 0.4% to end at 137.8pts on its fifth consecutive rise.

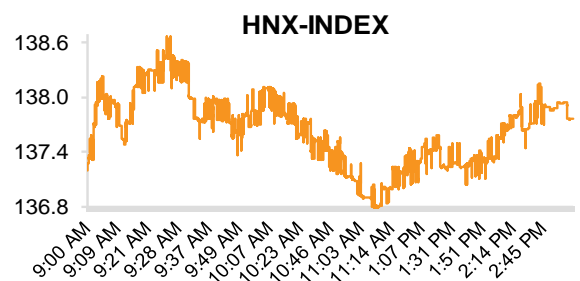
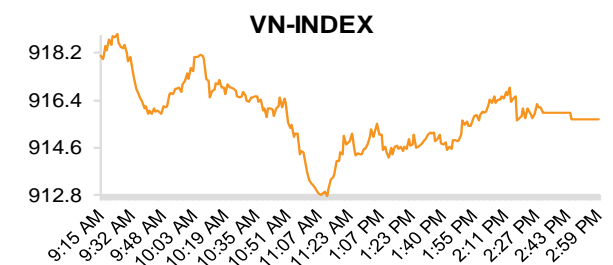
Materials (+1.9%), Consumer Discretionary (+1.0%), and Health Care (+0.7%) rose, while Real Estate (-0.4%), Industrials (-0.3%), and Utilities (-0.1%) lost ground today. Top index movers included HPG (+3.3%), MSN (+3.6%), VCB (+0.5%), SAB (+1.0%), and STB (+3.7%). Top index laggards consisted of VIC (-1.6%), CTG (-1.1%), LGC (-6.9%), TCB (-0.7%), and VNM (-0.3%). Top three major put-through transactions were VCB with 2.5m shares (VND211.3bn), NVL with 1.0m shares (VND58.6bn), and MBB with 2.8m shares (VND49.7bn).

Foreigners net sold on HOSE to the amount of VND83.2bn, and also net sold on HNX to the amount of VND2.8bn. They mainly bought VCB (VND261.5bn), HPG (VND140.1bn), and MBB (VND63.2bn); and mainly sold VCB (VND251.8bn), VNM (VND116.0bn), and MSN (VND51.6bn).

Snapshot	HOSE	HNX
Close (pts)	915.7	137.8
1 Day change (%)	0.11	0.43
Volume (mn shs)	496.1	58.8
Value (US\$m)	353.6	32.7
Gainers	155	85
Losers	136	62
Unchanged	92	202

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,911	-0.1
WTI Oil (\$/B) 1Mth	40	0.9
Brent Oil (\$/B) 1Mth	42	0.9
USDVND	23,206	-0.1
EURVND	27,366	-0.5

Source: Bloomberg



Sectors	Index	Price	P/E	P/B
(VNIndex)	Wgt (%)	1D chg	x	x
Consumer Discretionary	2.9	1.0%	14.4	2.8
Consumer Staples	15.0	0.6%	25.6	5.3
Energy	2.4	-0.1%	51.1	2.7
Financials	29.0	0.2%	14.5	2.2
Health Care	1.0	0.7%	17.6	3.0
Industrials	8.1	-0.3%	20.2	2.4
IT	1.4	0.0%	12.4	2.5
Materials	5.5	1.9%	15.0	1.9
Real Estate	26.1	-0.4%	25.9	3.2
Utilities	6.7	-0.1%	15.4	2.2

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$bn
China	4,587	-0.1%	18.0	2.1	5,573
India	11,662	1.4%	30.0	2.8	1,249
Indonesia	4,999	0.8%	9.9	1.7	393
Singapore	2,529	0.5%	19.1	0.9	325
Malaysia	1,509	-0.2%	22.1	1.5	236
Philippines	5,911	-0.5%	19.7	1.5	157
Taiwan	12,704	1.2%	20.9	1.9	1,316
Thailand	1,250	0.6%	20.9	1.4	432
Vietnam	916	0.1%	15.3	2.0	143

Source: Bloomberg

6-Oct

Market News

Oil rises after biggest surge since May on stimulus optimism

Oil rose further after the biggest gain since May on growing optimism for more U.S. fiscal stimulus and as President Donald Trump left hospital following treatment for Covid-19. Futures added 1.2%, following Monday's surge above US\$39/barrel. House Speaker Nancy Pelosi and Treasury Secretary Steven Mnuchin will resume talks on Tuesday on another round of pandemic relief funding, but there's no sign yet they are close to a deal despite Trump's urging to get it done. The president will recuperate in the White House after his diagnosis last week roiled markets and pushed oil into the biggest weekly loss since June. (*Bloomberg*)

Trillions of dong worth of debt at Vietnamese banks are settled each month, after resolution released

A daring decision has helped the financial market and the banking system to stand firmly during Covid-19. The State Bank of Vietnam (SBV) reports that the bad debt ratio of the banking system had decreased 1.96% as of the end of August, lower than the targeted 2%. As such, the bad debt ratio decreased from 2.46% in late 2016 to 1.99% in late 2017, then to 1.91% in late 2018 and to 1.63% in late 2019. The Covid-19 pandemic has caused many hardships to businesses, which explains why non-performing loans (NPL) have been increasing rapidly. However, bad debt is still within control. One of the tools that banks use to restructure their operations and settle bad debts is Resolution 42. SBV Deputy Governor Nguyen Kim Anh said that Resolution 42 is a very important document, which for the first time, handles all legal entanglements that have existed for many years related to debt and collateral settlement in one National Assembly legal document. In addition to Resolution 42, the Prime Minister also promulgated Decision 1058 on restructuring credit institutions integrated with bad debt settlement in the 2016-2020 period. According to Tran Dang Phi, Deputy Chief Inspector of the State Bank, the legal framework on debt settlement is finished, and conforms to international standards and practice in Vietnam. The framework ensures the stability and safety of the banking system, and improves credit quality, with the bad debt ratio decreasing step by step. Phi said the total debts defined in accordance with Resolution 42, handled from August 15, 2017 to May 31, 2020 was VND7.15tr a month, higher than the VND3.63tr/month in the 2012-2017 period, before the Resolution 42 took effect.

Do Giang Nam, deputy CEO of the Vietnam Asset Management Company (VAMC), said the resolution more clearly shows the rights of creditors, VAMC and credit institutions; helps raise individuals' and institutions' awareness about debt repayment; creates motivation to encourage banks to sell bad debts at market prices; and helps create a debt market, thus ensuring market rules in bad debt settlements. However, according to Anh, the resolution is only valid for five years from August 15. This means that after the resolution expires, if there is no legal document to replace it, banks will once again face difficulties in settling bad debts. Can Van Luc, chief economist of BIDV, warned that the last months of 2020 and the year of 2021 will be a difficult time for banks, predicting that the bad debt ratio may reach 3% by the end of 2020 and 4% by 2021. (*Vietnamnet.vn*)

Notable Corporate Events

Hoa Phat Group JSC (HPG VN, HOSE) - 9M20 Business results: HPG sold a record 352,000 tonnes of construction steel in Sep 2020, a surge of 82.3% yoy, the company said. For 9M20, HPG construction steel rose 27% yoy to nearly 2.5m tonnes. (*Ndh.vn*)

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	22,750	17,200	0.0%	-24.4%	REDUCE	Link
LPB	11,800	11,000	0.0%	-6.8%	HOLD	Link
NLG	26,400	39,600	1.9%	51.9%	ADD	Link
ACV	65,100	79,400	0.8%	22.8%	ADD	Link
DPM	17,150	17,100	5.8%	5.5%	HOLD	Link
QNS	34,600	44,300	1.5%	29.5%	ADD	Link
LTG	25,900	27,300	6.2%	11.6%	HOLD	Link
VCB	83,900	86,200	1.1%	3.8%	HOLD	Link
MBB	17,850	22,800	3.3%	31.1%	ADD	Link
VPB	24,150	25,000	0.0%	3.5%	HOLD	Link
TCM	23,700	28,200	2.2%	21.2%	ADD	Link
HPG	28,250	27,300	1.5%	-1.8%	HOLD	Link
PVT	14,350	14,400	6.0%	6.3%	HOLD	Link
STK	15,500	22,400	7.6%	52.1%	ADD	Link
PNJ	61,100	78,800	2.0%	30.9%	ADD	Link
KDH	24,900	28,300	2.1%	15.7%	ADD	Link
DCM	12,000	9,900	7.5%	-10.0%	REDUCE	Link
ACB	24,000	22,300	2.3%	-4.8%	HOLD	Link
GAS	72,500	70,000	5.7%	2.3%	HOLD	Link
PVS	14,200	15,900	4.9%	16.9%	ADD	Link
PVD	12,250	11,700	0.0%	-4.5%	HOLD	Link
MSH	33,650	51,600	10.4%	63.7%	ADD	Link
MWG	105,200	138,400	1.6%	33.2%	ADD	Link
POW	10,750	13,600	0.0%	26.5%	ADD	Link
TCB	22,400	27,400	0.0%	22.3%	ADD	Link
PPC	23,850	27,400	8.4%	23.3%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
VIB	33,700	26,300	0.0%	-22.0%	REDUCE	Link
KBC	15,000	17,500	0.0%	16.7%	ADD	Link
VNM	107,000	107,500	5.2%	5.7%	HOLD	Link
VHM	76,100	104,300	1.2%	38.3%	ADD	Link
VJC	104,500	103,400	0.9%	-0.2%	HOLD	Link
VHC	45,150	39,700	2.2%	-9.9%	HOLD	Link
VRE	27,500	38,000	0.0%	38.2%	ADD	Link
GMD	24,700	25,400	4.1%	6.9%	HOLD	Link
DBC	47,300	52,300	3.2%	13.7%	HOLD	Link
FPT	50,500	61,700	3.4%	25.5%	ADD	Link
MML	44,700	73,700	0.0%	64.9%	ADD	Link
CRE	22,150	22,000	4.5%	3.8%	HOLD	Link
NT2	23,550	30,100	8.6%	36.4%	ADD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MCP	35,200	2,300	6.99	610	0.010
QBS	2,460	160	6.96	286,770	0.003
DAT	30,050	1,950	6.94	3,270	0.026
OGC	7,560	490	6.93	3.25MLN	0.042
ITA	4,940	320	6.93	31.90MLN	0.086

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ASG	46,600	-3,500	-6.99	24,970	-0.063
SMA	9,860	-740	-6.98	5,520	-0.004
TIX	28,850	-2,150	-6.94	30	-0.018
DTL	7,820	-580	-6.90	2,750	-0.010
LGC	58,200	-4,300	-6.88	220	-0.236

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HPG	28,250	900	3.29	23.61MLN	0.850
MSN	58,000	2,000	3.57	4.40MLN	0.670
VCB	83,900	400	0.48	1.11MLN	0.423
SAB	186,300	1,800	0.98	55,370	0.329
STB	14,200	500	3.65	27.11MLN	0.269

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	91,800	-1,500	-1.61	521,190	-1.446
CTG	27,200	-300	-1.09	5.91MLN	-0.318
LGC	58,200	-4,300	-6.88	220	-0.236
TCB	22,400	-150	-0.67	6.85MLN	-0.150
VNM	107,000	-300	-0.28	2.04MLN	-0.149

Top liquidity					VND
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	28,250	900	3.29	656	0.850
STB	14,200	500	3.65	381	0.269
TCH	21,550	450	2.13	277	0.047
MSN	58,000	2,000	3.57	253	0.670
VNM	107,000	-300	-0.28	219	-0.149

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACM	1,100	100	10.00	1.02MLN	0.005
FID	1,100	100	10.00	9,100	0.001
VGP	26,600	2,400	9.92	3,700	0.016
BPC	12,300	1,100	9.82	100	0.002
POT	15,700	1,300	9.03	700	0.008

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PPP	12,100	-1,300	-9.70	4,100	-0.004
VE4	5,800	-600	-9.38	25,200	0.000
SD4	4,300	-400	-8.51	2,000	-0.001
ADC	14,100	-1,300	-8.44	100	-0.002
MAS	36,000	-3,100	-7.93	100	-0.008

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,000	400	1.69	10.95MLN	0.847
NVB	9,500	200	2.15	4.73MLN	0.080
OCH	8,600	600	7.50	18,100	0.056
IDC	24,600	600	2.50	243,500	0.037
VIX	14,100	300	2.17	990,100	0.034

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	15,400	-200	-1.28	2.90MLN	-0.290
SHN	8,500	-500	-5.56	6,000	-0.060
HUT	2,800	-100	-3.45	2.88MLN	-0.026
VCS	77,200	-700	-0.90	304,100	-0.023
INN	30,000	-1,500	-4.76	3,700	-0.021

Top liquidity					VND
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ACB	24,000	400	1.69	262	0.847
PVS	14,200	0	0.00	69	0.000
SHS	12,900	-100	-0.77	50	-0.020
SHB	15,400	-200	-1.28	45	-0.290
NVB	9,500	200	2.15	45	0.080

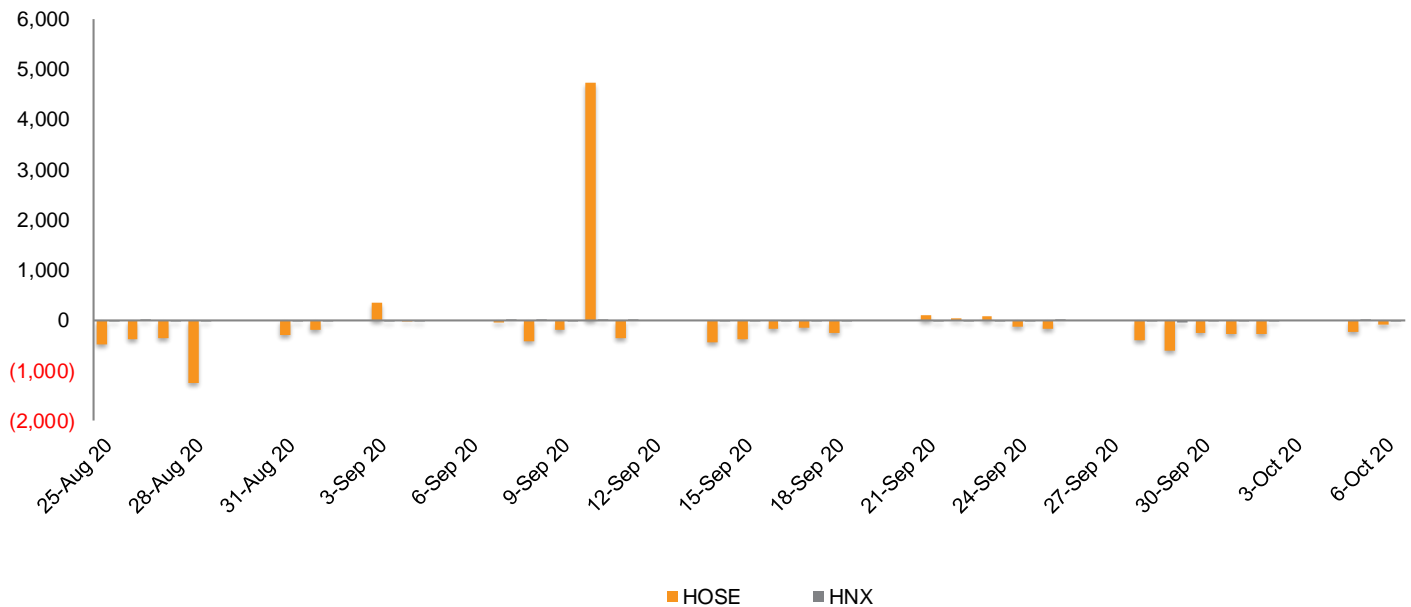
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	23.4	0.2	BUY	761.2	3.7
% of market	4.9%	0.4%	% of market	9.7%	0.5%
SELL	22.1	0.5	SELL	844.4	6.5
% of market	4.7%	0.8%	% of market	10.7%	0.9%
NET BUY (SELL)	1.3	(0.2)	NET BUY (SELL)	(83.2)	(2.8)

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	3,509.6	104.4	BUY	132,204.0	1,466.1
% of market	6.3%	1.0%	% of market	13.7%	0.9%
SELL	4,524.1	355.0	SELL	137,928.9	3,864.8
% of market	8.1%	3.4%	% of market	14.3%	2.3%
NET BUY (SELL)	(1,014.5)	(250.6)	NET BUY (SELL)	(5,725.0)	(2,398.7)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	83,900	400	0.48	261.5	0.423
HPG	28,250	900	3.29	140.1	0.850
MBB	17,850	150	0.85	63.2	0.104
MSN	58,000	2,000	3.57	42.1	0.670
DXG	11,400	450	4.11	17.5	0.067

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
BVS	12,700	200	1.60	1.1	0.000
DP3	83,700	700	0.84	0.5	0.000
SHS	12,900	-100	-0.77	0.3	0.000
PVS	14,200	0	0.00	0.3	0.000
SZB	29,700	0	0.00	0.2	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCB	83,900	400	0.48	251.8	0.423	
VNM	107,000	-300	-0.28	116.0	-0.149	
MSN	58,000	2,000	3.57	51.6	0.670	
MBB	17,850	150	0.85	49.7	0.104	
CTG	27,200	-300	-1.09	47.6	-0.318	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHS	12,900	-100	-0.77	1.0	0.000	
SLS	79,800	3,900	5.14	0.9	0.000	
BVS	12,700	200	1.60	0.9	0.000	
SHB	15,400	-200	-1.28	0.8	0.000	
VCS	77,200	-700	-0.90	0.7	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	28,250	900	3.29	96.9	0.850	
DXG	11,400	450	4.11	16.7	0.067	
MBB	17,850	150	0.85	13.5	0.104	
FUEVFNVD	13,600	50	0.37	12.3	0.000	
VCB	83,900	400	0.48	9.7	0.423	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
DP3	83,700	700	0.84	0.5	0.000	
SZB	29,700	0	0.00	0.2	0.000	
BVS	12,700	200	1.60	0.2	0.000	
PVS	14,200	0	0.00	0.2	0.000	
DXP	13,400	-600	-4.29	0.2	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	107,000	-300	-0.28	-105.5	-0.149	
CTG	27,200	-300	-1.09	-37.4	-0.318	
VIC	91,800	-1,500	-1.61	-30.4	-1.446	
BID	40,450	50	0.12	-24.8	0.057	
E1VFN30	14,610	70	0.48	-22.9	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SLS	79,800	3,900	5.14	-0.84	0.000	
SHB	15,400	-200	-1.28	-0.79	0.000	
SHS	12,900	-100	-0.77	-0.70	0.000	
VCS	77,200	-700	-0.90	-0.64	0.000	
HCC	13,900	0	0.00	-0.49	0.000	

6-Oct-20

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Flt % (30 days-shs)	Ave. daily vol.	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	83,900	-1.2	1.2	23.4	13,409	3,709	25.2	6.4	1,285,169	17.1	3.5	22.0	1.6
2	VIC VM	91,800	-2.3	0.4	-5.7	13,380	3,382	23.2	22.9	570,607	39.3	3.7	9.5	2.0
3	VHM VM	76,100	-4.9	-5.8	23.3	10,787	3,290	23.4	27.0	2,029,934	11.4	3.7	36.5	12.2
4	VNM VM	107,000	2.7	10.2	33.5	9,635	2,090	73.0	41.8	1,880,603	23.2	7.4	33.0	23.9
5	BID VM	40,450	-3.9	0.9	10.2	7,011	4,022	19.0	12.5	1,451,726	19.0	2.1	12.3	0.6
6	GAS VM	72,500	-2.8	0.1	15.1	5,980	1,914	4.2	45.9	660,015	14.0	2.6	20.5	15.0
7	SAB VM	186,300	-3.1	3.2	41.1	5,148	641	10.4	36.9	100,851	29.4	6.5	23.7	17.0
8	CTG VM	27,200	4.6	18.0	35.3	4,364	3,723	35.5	0.0	5,639,324	9.1	1.3	14.6	0.9
9	HPG VM	28,250	13.2	22.8	79.8	4,033	3,313	54.2	15.1	14,126,050	10.7	1.8	18.1	8.5
10	TCB VM	22,400	2.5	10.6	32.2	3,379	3,500	70.0	0.0	2,999,574	7.2	1.2	17.6	2.9
11	MSN VM	58,000	3.0	0.7	3.8	2,936	1,175	36.8	10.9	1,296,054	17.8	2.9	13.9	4.4
12	VRE VM	27,500	-3.5	1.5	31.9	2,693	2,272	39.7	18.3	2,941,238	26.0	2.3	8.9	6.4
13	NVL VM	63,300	0.8	-1.4	21.7	2,688	986	28.8	32.6	1,331,355	16.0	2.7	17.8	4.4
14	PLX VM	50,200	-2.7	8.2	25.2	2,637	1,219	9.9	3.9	1,214,338	57.9	3.0	5.1	1.7
15	VPB VM	24,150	3.0	9.8	28.8	2,537	2,438	73.3	0.0	5,114,301	5.9	1.2	23.5	2.7
16	VJC VM	104,500	-2.9	-3.0	4.6	2,359	524	46.2	12.5	457,906	30.0	3.7	12.3	4.2
17	GVR VM	12,900	7.5	8.4	41.8	2,224	4,000	100.0	12.5	1,819,466	17.1	1.1	6.5	3.9
18	MBB VM	17,850	13.7	20.8	30.3	2,133	2,773	66.9	0.0	7,700,767	5.9	1.1	20.7	1.9
19	MWG VM	105,200	11.8	26.0	50.5	2,052	453	89.1	0.0	1,058,152	12.6	3.3	30.3	10.5
20	BCM VM	40,300	-1.9	N/A	N/A	1,797	1,035	100.0	47.2	N/A	N/A	2.8	N/A	N/A
21	FPT VM	50,500	1.0	7.9	22.3	1,706	784	75.8	0.0	1,949,147	11.8	2.6	23.6	10.1
22	HVN VM	26,900	2.7	3.5	30.3	1,644	1,418	3.9	20.8	721,191	N/A	3.4	-38.6	-7.4
23	BVH VM	48,650	-5.2	3.5	7.5	1,556	742	31.9	20.7	912,196	29.9	1.8	6.7	0.9
24	HDB VM	24,700	8.1	23.5	56.6	1,337	1,256	68.3	9.7	1,783,467	7.6	1.5	21.6	1.8
25	STB VM	14,200	25.7	22.9	59.0	1,104	1,804	96.4	14.5	15,440,280	10.5	0.9	9.2	0.5
26	POW VM	10,750	3.4	7.6	32.1	1,085	2,342	87.9	38.5	4,942,782	11.5	0.9	8.1	3.8
27	EIB VM	17,550	2.9	-1.4	13.2	930	1,229	94.0	0.1	295,407	31.0	1.3	4.4	0.5
28	TPB VM	25,100	8.4	20.1	43.8	883	817	53.4	0.0	1,405,029	6.0	1.4	26.6	2.1
29	BHN VM	69,700	24.5	35.6	58.4	696	232	0.9	31.5	9,366	45.5	3.5	7.7	4.2
30	PDR VM	39,200	37.5	73.7	90.0	625	370	37.4	48.3	1,336,232	17.1	3.7	23.3	7.1
31	KDH VM	24,900	-0.2	8.3	39.8	600	559	80.7	7.4	593,303	12.8	1.8	15.4	8.9
32	PNJ VM	61,100	0.8	2.7	10.1	593	225	71.2	0.0	697,834	13.2	2.9	23.6	14.1
33	DHG VM	104,800	2.6	13.1	24.8	590	131	5.2	45.2	10,814	20.8	4.3	21.2	15.9
34	HNG VM	12,050	0.0	-22.0	-5.1	576	1,109	23.3	48.8	2,245,300	N/A	1.5	-17.8	-6.0
35	REE VM	41,700	11.8	30.5	38.1	557	310	55.7	0.0	466,519	8.7	1.2	14.8	7.9
36	LGC VM	58,200	16.4	42.0	32.3	484	193	0.3	4.0	2,310	39.3	3.9	9.9	2.6
37	GEX VM	23,700	-7.1	37.0	63.4	480	470	72.1	35.0	7,618,524	17.0	1.8	10.9	3.2
38	SSI VM	18,150	17.9	16.3	48.8	470	601	83.6	50.0	6,364,157	10.6	1.1	10.7	3.8
39	APH VM	74,300	1.2	N/A	N/A	470	147	100.0	60.2	278,422	N/A	4.8	N/A	N/A
40	VGC VM	23,000	-0.6	12.2	49.4	444	448	35.6	41.3	538,138	16.9	1.6	9.3	3.1
41	SBT VM	16,000	10.3	11.9	17.2	405	587	18.4	94.4	3,599,226	25.9	1.3	5.3	2.1
42	VHC VM	45,150	10.8	23.7	92.1	354	182	50.1	68.0	651,128	8.2	1.6	16.8	12.7
43	PHR VM	58,700	1.2	11.4	51.1	343	135	32.4	36.1	1,065,806	10.0	2.7	27.3	14.6
44	PPC VM	23,850	1.5	-1.2	1.1	330	321	24.6	33.1	231,561	7.0	1.3	18.5	15.7
45	TCH VM	21,550	0.7	2.4	19.7	328	353	49.5	44.8	5,892,673	9.5	1.6	17.0	9.0
46	KDC VM	36,750	6.5	26.7	146.6	326	206	57.4	75.8	872,770	128.0	1.4	1.0	0.5
47	GMD VM	24,700	10.3	29.0	52.0	316	297	80.3	0.0	676,741	17.9	1.2	6.8	4.5
48	NLG VM	26,400	4.8	13.7	44.6	311	274	60.4	0.8	1,122,378	8.7	1.4	17.2	7.9
49	KBC VM	15,000	10.3	9.9	21.0	304	470	69.9	30.2	2,345,496	13.0	0.7	5.8	3.1
50	HSG VM	15,750	32.9	32.4	197.4	302	444	65.3	38.7	13,044,460	8.9	1.1	13.6	4.5
51	HPX VM	26,000	12.8	4.2	9.9	296	264	33.7	35.3	529,273	16.8	2.3	14.5	5.9
52	NT2 VM	23,550	2.6	5.1	30.1	292	288	32.3	30.0	237,946	8.8	1.5	18.0	10.3
53	DPM VM	17,150	6.9	17.9	33.5	289	391	32.1	36.7	3,740,323	10.1	0.8	8.9	6.1
54	HCM VM	22,000	12.8	12.8	62.4	289	305	39.6	51.0	3,418,315	13.7	1.6	11.5	7.0
55	GTN VM	26,600	5.6	42.2	74.4	285	249	16.3	99.4	2,542,528	N/A	2.6	-1.3	-0.7
56	VPI VM	41,350	0.5	-0.1	0.1	285	160	62.6	46.1	639,369	13.1	2.6	21.2	5.9
57	HT1 VM	16,800	10.9	23.1	49.3	276	382	97.0	42.9	1,232,196	8.7	1.2	13.5	7.4
58	DCM VM	12,000	30.9	36.8	104.8	274	529	24.4	46.6	3,114,338	16.9	1.0	5.8	4.7
59	DGC VM	42,500	7.7	N/A	N/A	272	149	57.5	47.4	1,336,797	9.1	1.7	20.2	14.6
60	SCS VM	121,000	1.5	-3.2	19.8	265	51	98.3	26.9	27,057	13.0	8.1	55.1	42.9

Source: Bloomberg 6 Oct

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