

Market commentary: The VN-INDEX dropped as Real Estate large caps faced strong selling

The VN-INDEX edged down to 1,022.5pts while the HNX-INDEX inched up to 107.3pts. The U.S. stock markets ended at records high the previous night as the United States and China have agreed to roll back tariffs in Phases-One trade deal. Similarly, the VN-INDEX kicked off the morning session positively and soon reached the intra-day high of 1,027.4pts (+0.3%), thanks in part to a strong support from Financial stocks. Specifically, TCB had jumped 1.2% to VND25,100. Other financial large caps also gained, including VCB (+0.2%), HDB (+1.7%) and VPB (+0.7%). However, in the late of morning session, a huge selling wave emerged which erased all the gain and pulled the index further down. In Real Estate sector, VHM (-1.0%) and VIC (-0.3%) wiped 1.0pts and 0.3pts off the index, respectively. This was followed by large caps in Retail and Oil & Gas sectors, with MWG declining 0.6% and GAS also falling 0.4%. As a result, the VN-INDEX closed in red at 1,022.5pts (-0.2%), while the HNX-INDEX rose to 107.3pts (+0.4%).

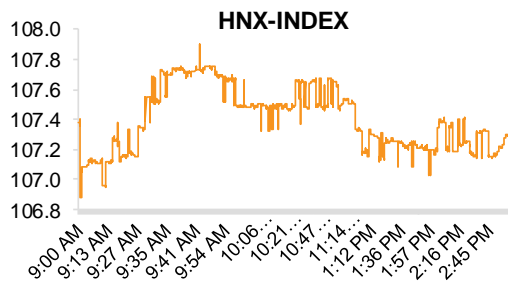
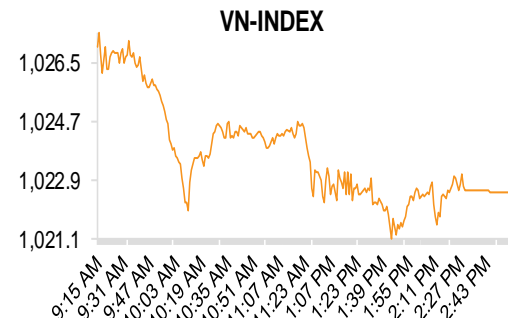
Health Care (+0.6%), IT (+0.2%) and Financials (+0.1%) rose while Real Estate (-0.5%), Utilities (-0.3%) and Industrials (-0.2%) dropped. Top index movers included TCB (+1.2%), VCB (+0.2%), HDB (+1.7%), VPB (+0.7%) and MSN (+0.4%). Top index laggards consisted of VHM (-1.0%), VRE (-1.6%), BID (-0.7%), VIC (-0.3%) and GAS (-0.4%). Top three major put-through transactions were VPB with 5.1m shares (VND106.5bn), VCP with 1.7m shares (VND90.0bn) and TCB with 3.2m shares (VND80.1bn).

Foreigners net bought on HOSE to the amount of VND0.6bn, while net sold on HNX to the amount of VND0.2bn. They mainly bought VHM (VND70.4bn), VRE (VND60.4bn) and VCB (VND41.4bn); and mainly sold VNM (VND103.9bn), VCB (VND45.8bn) and VIC (VND45.4bn).

Snapshot	HOSE	HNX
Close (pts)	1,022.5	107.3
1 Day change (%)	-0.15	0.37
Volume (mn shs)	181.4	33.5
Value (US\$m)	178.8	15.1
Gainers	138	57
Losers	133	69
Unchanged	106	238

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,466	0.0
WTI Oil (\$/B) 1Mth	56	-1.7
Brent Oil (\$/B) 1Mth	61	-1.7
USDVND	23,199	0.0
EURVND	25,630	0.7

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	3.3	-0.1%	16.1	3.9
Consumer Staples	16.7	0.0%	26.0	6.6
Energy	2.6	0.0%	16.1	2.8
Financials	27.2	0.1%	16.3	2.6
Health Care	0.9	0.6%	21.4	2.9
Industrials	8.5	-0.2%	17.9	3.0
IT	1.3	0.2%	13.4	2.8
Materials	3.4	-0.1%	13.5	1.3
Real Estate	27.6	-0.5%	44.6	5.3
Utilities	8.3	-0.3%	17.2	3.6

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	3,973	-0.5%	13.9	1.8	4,541
India	11,908	-0.9%	25.1	2.9	1,254
Indonesia	6,178	0.2%	19.3	2.1	508
Singapore	3,264	-0.7%	12.1	1.1	421
Malaysia	1,610	0.0%	19.6	1.6	250
Philippines	8,066	-0.1%	18.0	2.1	200
Taiwan	11,580	-0.2%	18.8	1.8	1,149
Thailand	1,638	-0.2%	18.8	1.8	566
Vietnam	1,022	-0.2%	16.7	2.4	150

Source: Bloomberg

8-Nov

Market News

Oil Pares Weekly Gain as Investors Weigh Trade Deal Progress. Oil pared a weekly gain as investors weighed signs of progress in the prolonged US-China trade war that's undermined global crude demand. While futures in New York lost 0.4% on Friday, oil is still up 1.3% for the week. The U.S. and China have agreed to [roll back tariffs](#) on each other's goods in phases as they work toward a deal, according to both sides. Renewed trade optimism offset swelling American crude inventories and indications OPEC and its allies won't make [deeper cuts](#) to supply. Oil is still down about 14% since an April peak as the trade spat sapped crude consumption and global supplies expanded. The Organization of Petroleum Exporting Countries and its partners will likely [keep output steady](#) when they meet next month as markets are on track to re-balance, according to Goldman Sachs Group Inc. and Trafigura Group Ltd. (*Bloomberg*)

Vietnam's trade gap with China elevated due to US-China trade war. The escalating US-China trade war has made Vietnam's trade gap with China widen to US\$29.5bn in the first 10 months of 2019, up 47.9 % from the same time last year. A report from the Ministry of Planning and Investment showed that Vietnam exported US\$32.5bn worth of products to China in the 10-month period, a yoy fall of 2.9%, while its spending on Chinese products surged 16.1% to US\$62 bn. China is the country's largest trade partner, and Vietnam often witnesses a trade deficit with its northern neighbour, but this year it has been growing at lightning speed. Former Deputy Director of the Central Institute for Economic Management (CIEM) Vo Tri Thanh, and Head of the Ho Chi Minh City Institute for Development Studies Tran Hoang Ngan, believed that Chinese enterprises have increased shipments through Vietnam to avoid tariffs raised from trade tensions with the US, a process known as transshipment that is contributing to the trade imbalance between China and Vietnam and inflating Vietnam's export figures. Goods imported from China are then repackaged under "Made in Vietnam" labels before they are shipped to other nations, especially the US, to evade US tariffs, they said. Most recently, the General Department of Vietnam Customs seized a suspicious aluminum shipment worth US\$4.3bn that was heading to the US and other countries. This was the largest place-of-origin fraud ever uncovered in the country. The shipment belonged to a corporation which had its own production line but imported aluminum ingots, bars and semi-finished products from abroad to export to the US. Vietnam's aluminum exports to the US were subject to a duty of about 15%; however products originated from China were levied at up to 375%. That is the reason why many products are being disguised with "Made in Vietnam" tags to try to evade US anti-dumping duties. Economists as well as many state management authorities like the Ministry of Planning and Investment and the Ministry of Industry and Trade have given warnings about fake product origins. They stressed the need to keep a close watch on imports from China so and respond quickly amidst the intense US-China trade disputes. Experts also voiced their concern that the trade deficit with China could put Vietnam in a trade conflict with the US, not to mention its impacts on reputation of Vietnamese products, and risk of increasing trade protection measures from foreign countries. (*Vietnamnet.vn*)

Notable Corporate Events

Song Hong Garment Joint Stock Company (MSH VN HOSE) - 9M19 business results: MSH's 9M19 revenue and net profit reached VND3,456bn (15.8% yoy) and VND357bn (+30.7% yoy), respectively, the company said in a business report. MSH has thus completed 80.4% of its annual revenue target. (*Cafef.vn*)

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Potential return	Rating	Latest report
PC1	19,100	24,500	0.0%	28.3%	ADD	Link
LPB	7,700	10,000	0.0%	29.9%	ADD	Link
NLG	28,450	39,600	1.8%	40.9%	ADD	Link
ACV	78,000	105,000	0.0%	34.6%	ADD	Link
DPM	13,750	15,800	7.0%	22.0%	ADD	Link
QNS	29,100	44,300	1.7%	54.0%	ADD	Link
LTG	23,400	27,300	6.8%	23.5%	ADD	Link
VCB	91,500	83,200	0.9%	-8.2%	HOLD	Link
MBB	23,400	31,500	0.0%	34.6%	ADD	Link
VPB	22,150	21,200	0.0%	-4.3%	HOLD	Link
TCM	22,000	28,200	2.4%	30.6%	ADD	Link
HPG	22,700	26,139	0.0%	15.1%	ADD	Link
PVT	17,100	21,000	6.1%	28.9%	ADD	Link
STK	18,600	25,200	8.1%	43.6%	ADD	Link
AAA	15,850	25,300	12.8%	72.4%	ADD	Link
PNJ	85,700	88,000	2.7%	5.4%	HOLD	Link
KDH	27,000	28,300	1.8%	6.7%	HOLD	Link
DCM	7,200	8,900	12.5%	36.1%	ADD	Link
VTP	127,600	111,000	1.2%	-11.8%	REDUCE	Link
ACB	24,800	30,400	4.0%	26.6%	ADD	Link
GAS	105,700	105,700	5.5%	5.5%	HOLD	Link
PVS	19,000	24,600	3.7%	33.2%	ADD	Link
PVD	16,600	19,600	0.0%	18.1%	ADD	Link
MSH	52,000	66,600	7.0%	35.1%	ADD	Link
MWG	124,600	140,700	1.2%	14.1%	HOLD	Link
POW	13,500	18,334	0.0%	35.8%	ADD	Link
TCB	25,100	27,400	0.0%	9.2%	HOLD	Link
PPC	26,000	27,879	9.7%	16.9%	ADD	Link
VIB	18,000	21,200	2.7%	20.5%	ADD	Link
KBC	14,500	17,500	6.9%	27.6%	ADD	Link
VNM	129,200	155,600	3.5%	23.9%	ADD	Link
VHM	98,500	104,300	1.0%	6.9%	HOLD	Link
VJC	143,200	142,200	2.1%	1.4%	HOLD	Link
VHC	79,200	93,900	5.1%	23.6%	ADD	Link
VRE	34,650	43,900	0.0%	26.7%	ADD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
AGF	3,210	210	7.00	29,860	0.002
TIX	30,600	2,000	6.99	10	0.018
NVT	9,490	620	6.99	6,640	0.017
ST8	16,250	1,050	6.91	1,280	0.008
MCG	2,480	160	6.90	106,320	0.003

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HU1	7,440	-560	-7.00	10	-0.002
NAV	9,350	-700	-6.97	100	-0.002
TPC	9,630	-720	-6.96	60	-0.005
UDC	4,550	-340	-6.95	5,700	-0.004
TCO	10,750	-800	-6.93	60	-0.004

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TCB	25,100	300	1.21	4.11MLN	0.309
VCB	91,500	200	0.22	416,510	0.218
HDB	29,650	500	1.72	4.10MLN	0.144
VPB	22,150	150	0.68	2.23MLN	0.108
MSN	76,800	300	0.39	586,260	0.103

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VHM	98,500	-1,000	-1.01	1.23MLN	-0.986
VRE	34,650	-550	-1.56	4.07MLN	-0.377
BID	41,300	-300	-0.72	729,880	-0.302
VIC	120,500	-300	-0.25	492,950	-0.295
GAS	105,700	-400	-0.38	224,320	-0.225

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ROS	25,000	0	0.00	717	0.000
MBB	23,400	-100	-0.43	167	-0.069
VNM	129,200	100	0.08	154	0.051
VRE	34,650	-550	-1.56	142	-0.377
VHM	98,500	-1,000	-1.01	122	-0.986

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DPS	300	100	50.00	991,500	0.003
VC3	17,700	2,265	14.68	395,700	0.144
BLF	4,400	400	10.00	46,700	0.002
TIG	5,500	500	10.00	966,300	0.039
VNT	38,800	3,500	9.92	100	0.009

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
KSK	200	-100	-33.33	272,000	-0.002
NHP	400	-100	-20.00	32,500	-0.002
BST	45,500	-5,600	-10.96	100	-0.004
SEB	30,600	-3,400	-10.00	1,000	-0.017
SJE	24,700	-2,700	-9.85	300	-0.039

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,800	200	0.81	4.04MLN	0.330
VC3	17,700	2,265	14.68	395,700	0.144
PGS	32,400	1,200	3.85	100	0.041
TIG	5,500	500	10.00	966,300	0.039
SHS	8,700	200	2.35	1.12MLN	0.028

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SJE	24,700	-2,700	-9.85	300	-0.039
PVS	19,000	-100	-0.52	1.84MLN	-0.025
VCS	88,500	-600	-0.67	310,600	-0.020
TAR	31,500	-1,500	-4.55	275,000	-0.019
SEB	30,600	-3,400	-10.00	1,000	-0.017

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ACB	24,800	200	0.81	98	0.330
PVS	19,000	-100	-0.52	35	-0.025
SHB	6,800	0	0.00	25	0.000
VCS	88,500	-600	-0.67	24	-0.020
NVB	9,100	0	0.00	21	0.000

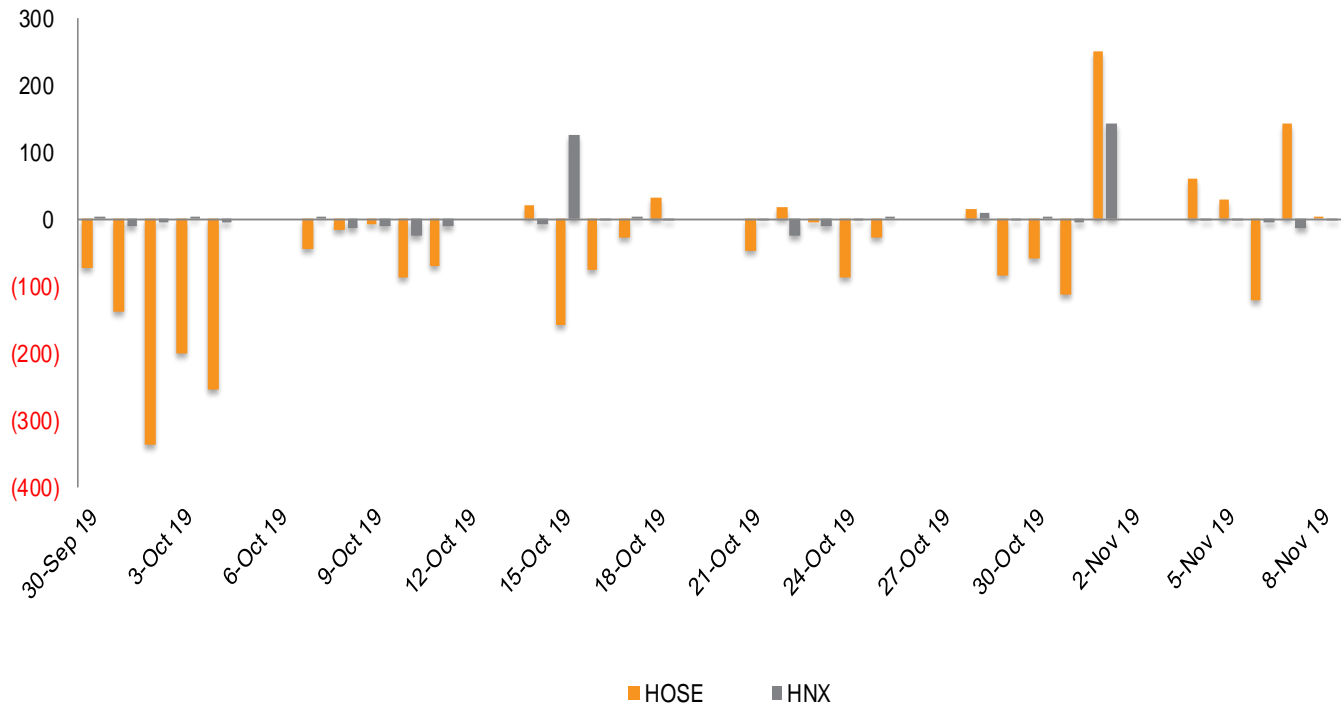
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	12.3	0.4	BUY	466.8	3.0
% of market	7.1%	1.1%	% of market	11.8%	0.8%
SELL	11.1	0.4	SELL	466.2	3.1
% of market	6.4%	1.2%	% of market	11.8%	0.9%
NET BUY (SELL)	1.3	(0.0)	NET BUY (SELL)	0.6	(0.2)

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	3,066.4	214.3	BUY	140,059.9	3,581.5
% of market	8.4%	3.1%	% of market	16.7%	2.1%
SELL	3,220.4	247.0	SELL	132,552.9	4,133.3
% of market	8.8%	3.5%	% of market	15.8%	2.5%
NET BUY (SELL)	(154.0)	(32.7)	NET BUY (SELL)	7,507	(551.8)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VHM	98,500	-1,000	-1.01	70.4	-0.986
VRE	34,650	-550	-1.56	60.4	-0.377
VCB	91,500	200	0.22	41.4	0.218
MSN	76,800	300	0.39	40.4	0.103
SSI	22,050	0	0.00	39.8	0.000

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	6,800	0	0.00	1.4	0.000
SHS	8,700	200	2.35	0.4	0.000
VCS	88,500	-600	-0.67	0.3	0.000
TIG	5,500	500	10.00	0.2	0.000
TNG	15,700	200	1.29	0.2	0.000

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	129,200	100	0.08	103.9	0.051
VCB	91,500	200	0.22	45.8	0.218
VIC	120,500	-300	-0.25	45.4	-0.295
MSN	76,800	300	0.39	36.8	0.103
VRE	34,650	-550	-1.56	30.3	-0.377

Top sell by foreigners (value)					
Top sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CEO	9,500	0	0.00	1.3	0.000
SHB	6,800	0	0.00	0.6	0.000
TIG	5,500	500	10.00	0.4	0.000
PVS	19,000	-100	-0.52	0.4	0.000
NDX	13,500	0	0.00	0.1	0.000

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VHM	98,500	-1,000	-1.01	62.1	-0.986
VRE	34,650	-550	-1.56	30.1	-0.377
SSI	22,050	0	0.00	10.0	0.000
PVT	17,100	-200	-1.16	9.6	-0.017
STB	10,850	-50	-0.46	6.8	-0.028

Top net buy by foreigners (value)					
Top net buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	6,800	0	0.00	0.8	0.000
SHS	8,700	200	2.35	0.4	0.000
VCS	88,500	-600	-0.67	0.3	0.000
TNG	15,700	200	1.29	0.2	0.000
IDJ	7,100	100	1.43	0.1	0.000

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	129,200	100	0.08	-78.3	0.051
HDB	29,650	500	1.72	-24.8	0.144
VIC	120,500	-300	-0.25	-18.3	-0.295
CII	24,000	0	0.00	-4.5	0.000
VCB	91,500	200	0.22	-4.4	0.218

Top net sell by foreigners (value)					
Top net sell by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
CEO	9,500	0	0.00	-1.31	0.000
PVS	19,000	-100	-0.52	-0.40	0.000
TIG	5,500	500	10.00	-0.21	0.000
NDX	13,500	0	0.00	-0.08	0.000
VCG	27,300	200	0.74	-0.07	0.000

8-Nov-19

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt % (30 days-shs)	Ave. daily vol.	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VIC VM	120,500	2.9	-1.2	7.0	17,379	3,346	53.4	21.8	351,430	75.8	5.2	7.8	1.6
2	VCB VM	91,500	7.5	16.6	40.6	14,628	3,709	25.2	6.1	784,238	17.3	4.2	27.1	1.8
3	VHM VM	98,500	11.2	16.6	15.1	14,222	3,350	30.3	34.0	739,910	21.9	7.6	57.0	16.7
4	VNM VM	129,200	0.2	6.9	0.9	9,698	1,741	46.2	41.0	1,078,216	23.4	8.3	36.5	28.8
5	GAS VM	105,700	5.8	4.7	-3.0	8,720	1,914	4.2	45.4	303,997	18.0	4.4	26.1	18.6
6	SAB VM	260,000	0.6	-7.1	7.3	7,187	641	10.4	36.6	18,594	35.3	9.3	28.4	20.6
7	BID VM	41,300	0.5	19.0	27.7	7,160	4,022	18.8	26.6	982,087	19.6	2.5	13.5	0.5
8	MSN VM	76,800	-0.1	2.7	-12.5	3,870	1,169	25.8	9.0	525,024	17.0	2.7	20.5	7.6
9	TCB VM	25,100	6.6	24.3	9.4	3,787	3,500	79.7	0.0	1,964,647	9.4	1.5	17.2	2.7
10	CTG VM	22,300	7.5	9.0	9.0	3,579	3,723	35.5	0.0	3,065,588	13.6	1.1	8.5	0.5
11	VRE VM	34,650	10.9	-2.4	-1.3	3,478	2,329	100.0	17.3	3,193,314	33.6	2.8	8.8	6.3
12	VJC VM	143,200	4.2	9.2	24.0	3,233	524	51.5	10.1	468,851	14.5	5.5	43.3	15.1
13	PLX VM	59,000	1.2	-5.1	-3.1	3,028	1,191	8.9	6.7	309,298	17.0	3.2	19.5	6.7
14	HPG VM	22,700	3.7	-2.6	-11.0	2,702	2,761	52.1	11.4	4,522,399	9.0	1.4	17.4	8.8
15	MWG VM	124,600	1.3	10.3	49.2	2,378	443	89.6	0.0	653,539	15.0	4.9	37.7	12.7
16	MBB VM	23,400	3.1	17.0	18.6	2,346	2,326	77.7	0.0	4,526,404	7.2	1.4	21.8	2.0
17	NVL VM	58,300	-6.9	-1.0	1.6	2,338	930	30.1	31.2	399,020	18.3	2.6	15.5	4.3
18	VPB VM	22,150	0.7	18.4	21.4	2,298	2,407	68.6	0.0	3,825,989	6.6	1.3	22.7	2.5
19	BVH VM	73,600	2.4	-7.9	-1.9	2,224	701	27.9	23.7	185,325	39.0	3.3	8.7	1.2
20	HVN VM	36,100	8.2	-9.6	-8.3	2,207	1,418	3.9	20.1	477,826	20.7	2.8	13.4	2.7
21	FPT VM	59,600	6.2	18.5	32.0	1,743	678	76.4	0.0	1,654,322	12.7	3.0	24.9	10.5
22	POW VM	13,500	4.2	1.1	-1.5	1,363	2,342	87.9	34.9	2,257,028	16.5	1.3	7.8	3.2
23	HDB VM	29,650	7.4	18.6	12.7	1,254	981	72.6	6.4	2,111,343	10.2	1.9	19.1	1.4
24	EIB VM	18,400	9.5	4.5	6.4	975	1,229	94.0	0.0	88,506	35.6	1.4	4.1	0.4
25	STB VM	10,850	-1.4	3.8	-10.7	844	1,804	96.2	10.9	4,009,376	7.0	0.7	11.1	0.7
26	PNJ VM	85,700	7.5	1.1	13.1	822	223	73.2	0.0	445,255	17.7	4.6	28.6	16.3
27	TPB VM	22,600	1.3	0.2	5.6	805	827	53.8	0.0	229,830	7.8	1.6	22.1	1.7
28	BHN VM	76,400	-0.1	-18.9	-9.0	763	232	0.9	31.4	4,872	37.1	4.0	10.9	5.2
29	HNG VM	14,900	-1.3	-18.8	-2.3	712	1,109	16.7	48.5	343,488	N/A	1.4	-13.9	-4.8
30	KDH VM	27,000	6.9	15.4	17.0	634	544	80.8	3.2	383,373	15.9	2.0	13.5	8.8
31	ROS VM	25,000	-3.3	-8.1	-17.8	612	568	27.3	45.8	23,069,150	72.0	2.4	3.4	1.8
32	DHG VM	94,000	2.7	-1.7	-18.0	530	131	5.6	45.6	13,590	20.7	3.9	19.4	15.8
33	REE VM	38,100	0.3	12.1	20.6	509	310	84.9	0.0	955,071	6.8	1.2	18.6	10.6
34	SSI VM	22,050	3.0	4.0	-10.7	483	508	83.3	43.3	1,965,490	12.5	1.2	9.4	3.7
35	SBT VM	18,950	5.9	17.0	7.1	479	587	20.1	93.8	1,274,866	43.1	1.5	3.5	1.5
36	GEX VM	20,850	-6.1	3.8	7.5	439	488	78.0	32.6	381,450	9.3	1.7	19.1	6.1
37	PDR VM	26,400	0.4	-1.5	15.5	373	328	37.2	42.8	694,506	12.4	2.3	20.1	5.9
38	DXG VM	16,200	-1.2	36.5	15.1	369	520	77.7	2.9	1,743,718	5.0	1.0	25.9	8.5
39	VGC VM	18,800	-1.1	-3.1	N/A	363	448	12.6	35.4	180,190	13.5	1.3	10.1	3.6
40	PPC VM	26,000	-0.6	4.8	-7.1	359	321	24.6	33.2	290,225	8.2	1.4	17.2	13.5
41	TCH VM	23,500	-1.5	5.1	12.4	358	353	50.0	42.0	1,251,971	21.9	1.9	8.7	5.9
42	PHR VM	58,200	-1.4	-22.6	12.6	340	135	32.9	42.2	442,434	9.1	2.6	28.8	16.2
43	HCM VM	25,550	12.1	26.2	-3.2	336	306	57.3	42.8	1,072,719	19.9	1.8	10.2	6.2
44	LGC VM	39,500	1.3	8.2	58.3	328	193	0.6	4.0	82	23.7	2.6	11.6	3.1
45	SCS VM	150,000	-8.4	-4.1	-7.7	326	50	98.4	28.4	9,926	19.4	9.2	46.6	42.4
46	GMD VM	25,350	-4.7	-9.5	-3.1	324	297	82.2	0.0	365,495	13.0	1.2	9.7	6.2
47	VHC VM	79,200	0.9	-5.1	-11.5	311	91	36.6	65.5	163,245	5.3	1.5	32.2	22.2
48	NLG VM	28,450	-3.1	0.6	6.2	306	250	62.0	0.0	555,144	13.7	1.5	11.7	5.5
49	PVD VM	16,600	0.0	2.5	-8.0	301	421	49.5	26.8	1,794,516	15.6	0.5	3.3	2.1
50	KBC VM	14,500	-4.0	-7.1	6.6	294	470	71.4	22.9	1,241,904	9.0	0.7	8.4	4.4
51	NT2 VM	23,000	-3.4	-5.2	-14.2	285	288	32.2	29.6	235,853	8.5	1.6	20.0	9.7
52	VPI VM	41,050	-0.1	-3.0	-1.3	283	160	100.0	41.8	309,045	15.6	2.9	20.6	8.1
53	HT1 VM	16,400	7.9	8.6	-7.9	270	382	99.9	42.8	190,265	8.6	1.1	13.8	6.9
54	CI VM	24,000	-4.4	10.6	3.7	256	248	86.2	18.3	729,764	13.0	1.1	8.8	1.9
55	GEG VM	28,150	3.5	N/A	N/A	247	204	58.8	13.0	498,604	26.1	2.5	7.8	4.8
56	CTD VM	74,500	-17.8	-30.4	-37.0	245	76	67.4	0.4	65,830	7.6	0.7	9.3	5.3
57	VCI VM	34,250	-1.3	1.9	15.3	243	164	66.0	61.8	47,841	6.8	1.5	24.7	12.7
58	DPM VM	13,750	-5.8	0.0	-21.4	232	391	36.7	29.9	434,500	21.2	0.7	3.7	2.6
59	HPX VM	26,450	-0.2	-1.1	0.4	228	200	90.3	35.2	292,106	11.8	2.1	19.3	6.4
60	GTN VM	20,700	8.4	3.5	11.9	223	250	25.4	99.7	549,073	N/A	1.9	-0.4	-0.2

Source: Bloomberg 8 Nov

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