

Market commentary: The VN-INDEX near three-week low as large caps faced aggressive selling pressure

The VN-INDEX fell 0.8% to close at 855.1pts, the lowest level in nearly three weeks, as strong selling pressure pulled down all market sectors, and the HNX-Index also declined 0.7%. Following a positive performance on the U.S. stock market the previous night, with the Dow Jones Average Index gaining 0.6% as COVID-battered stocks surge, Vietnam's main stock index optimistically began the session and climbed to its intraday high at 864.0pts (+0.3%). Specifically, VRE became the index's largest supporter, jumping 2.5% to VND26,950 and alone adding 0.4pts to the market movement. Other Real Estate large caps joined the rise, including NVL (+0.6%) and DXG (+2.0%). Market pillars from the Consumer Staples sector also performed well, including GTN (+4.2%) and DBC (+3.4%). However, profit taking emerged in the afternoon session and dominated other large caps, thus narrowing the index's gain. Specifically, VHM and VNM both fell 1.6%. Other bearish large caps included BID (-2.0%), CTG (-2.1%) and GAS (-1.1%). Finally, the VN-INDEX lost 0.8% to close at 855.1pts, the lowest since 3 Jul when it ended at 847.6pts, and the HNX-INDEX also fell 0.7% to end at 115.3pts.

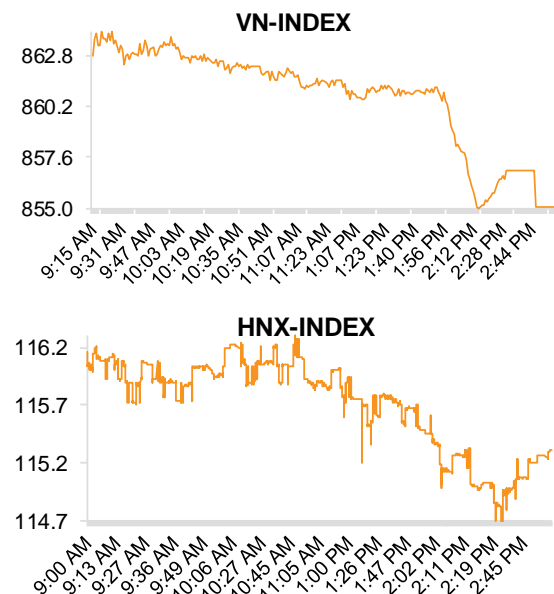
All sectors fell today, led by Energy (-1.2%), Financials (-0.9%) and Consumer Staples (-0.9%). Top index movers included VRE (+2.5%), NVL (+0.6%), GTN (+4.2%), DBC (+3.4%) and PGD (+5.0%). Top index laggards consisted of VHM (-1.6%), VNM (-1.6%), BID (-2.0%), CTG (-2.1%) and GAS (-1.1%). Top three major put-through transactions were TCB with 12.8m shares (VND262.1bn), LDG with 40.5m shares (VND249.6bn) and HPX with 2.7m shares (VND72.4bn).

Foreigners net sold on HOSE to the amount of VND148.0bn, and also net sold on HNX to the amount of VND4.2bn. They mainly bought VNM (VND76.0bn), HPG (VND64.5bn) and VCB (VND46.4bn); and mainly sold VNM (VND116.1bn), HPG (VND91.4bn) and VHM (VND40.3bn).

Snapshot	HOSE	HNX
Close (pts)	855.1	115.3
1 Day change (%)	-0.77	-0.67
Volume (mn shs)	278.6	39.5
Value (US\$mn)	186.7	17.9
Gainers	95	54
Losers	207	95
Unchanged	78	202

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,850	0.3
WTI Oil (\$/B) 1Mth	41	-1.5
Brent Oil (\$/B) 1Mth	44	-1.3
USDVND	23,184	0.0
EURVND	26,775	-0.6

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.6	-0.6%	12.7	2.4
Consumer Staples	16.0	-0.9%	24.3	5.1
Energy	2.3	-1.2%	46.3	2.6
Financials	29.4	-0.9%	14.5	2.1
Health Care	1.0	-0.1%	18.2	2.8
Industrials	8.1	-0.9%	14.9	2.2
IT	1.4	-0.8%	12.0	2.4
Materials	4.6	-0.2%	14.0	1.6
Real Estate	25.9	-0.5%	25.3	3.4
Utilities	6.9	-0.8%	13.3	2.1

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,714	0.5%	18.0	2.1	5,497
India	11,093	-0.6%	24.5	2.6	1,149
Indonesia	5,110	-0.1%	17.0	1.4	406
Singapore	2,595	-1.3%	10.4	0.9	332
Malaysia	1,587	-0.5%	20.6	1.7	242
Philippines	6,064	-1.2%	14.3	1.5	155
Taiwan	12,473	0.6%	21.0	1.9	1,274
Thailand	1,365	-0.8%	19.3	1.5	470
Vietnam	855	-0.8%	14.1	1.9	130

Source: Bloomberg

Market News

Oil falls from four-month high on signs of swelling stockpiles

Oil fell from a four-month high in New York as signs of a surprise increase in U.S. crude stockpiles added to fears that the world's biggest economy is struggling to control the pandemic. The American Petroleum Institute reported crude inventories rose by 7.54 million barrels last week, according to people familiar with the figures, which would be the biggest increase since May if confirmed by government data on Wednesday. Meanwhile, President Donald Trump warned that the coronavirus outbreak in the U.S. will probably worsen before improving. *(Bloomberg)*

Vietnamese exporters Vietnam's GDP forecast to grow 3.8% this year

Vietnam's economic growth rate this year would reach 3.8% if there is no second COVID-19 outbreak in the second half of the year and economic activities gradually resume. The Vietnam Institute for Economic and Policy Research (VERP) has predicted. The forecast was released at the launch of an independent assessment of Vietnam's macroeconomic performance by VERP held in Hanoi on July 21. "It is likely that the economy will reach 3.8% for the whole year 2020. At a lower probability, the economy may grow only 2.2% due to adverse developments of the COVID-19 pandemic," said Pham The Anh, chief economist at VERP, adding that the optimistic scenario of 5% is unlikely. Considering the factors affecting the Vietnamese economy, VERP provided two scenarios for the economy. In the first scenario, the pandemic in many important economic and financial centres around the world is assumed capable of a recurrence, or not confident enough that countries must extend lockdowns to the second half of the third quarter. This would affect demand for importing goods from Vietnam and as well as for tourism and accommodation in the country. Accordingly, the impact of COVID-19 on agriculture, forestry and fisheries, manufacturing and processing and services would be more serious. In general, growth in industries would be modest, in which the most affected sectors include accommodation, catering, mining and real estate. In another scenario, the institute forecast the domestic pandemic would be controlled for the rest of the year and economic activities gradually return to normal. However, if COVID-19 in major economic and financial centres in the world recurs strongly, countries may have to extend lockdown until the fourth quarter of 2020. As a result, Vietnam's import and export activities would be seriously affected and not be able to recover in 2020, leading to weak growth of domestic production. At the same time, accommodation and catering services have no momentum to recover due to a lack of foreign tourists, while domestic demand for these services is also limited due to the poor economic situation, leading to a GDP growth forecast of 2.2%. Vietnam is one of few countries to have achieved positive economic growth in the second quarter of 2020, reaching 0.36%. For the first six months of the year, GDP increased 1.81%. In the difficult context, agriculture has been a highlight of the economy in the first half of the year, contributing 12% to the overall growth, double the same period last year. In addition, the second contributor was manufacturing and processing, which contributed about 5% of overall growth. This was partly due to public investment and construction activities still occurred in the process of social distance. VEPR experts said that Vietnam's economic prospects in 2020 would depend on the ability to control the disease, not only domestically but also in the world. They said factors that support the growth in the second half of the year included expectations on economic prospects due to the signing of the European Union-Vietnam Free Trade Agreement (EVFTA), disbursement progress of public investment projects, investment waves into Vietnam and a stable macroeconomy. However, Vietnam had been also facing many challenges in the unstable world economic environment and uncertain future. In addition, the weakness of Vietnam's economy also came from internal risks such as large fiscal imbalance, the speed and level of development investment and infrastructure building slowdown. Although the health of the banking and financial system had been gradually strengthened, it was still vulnerable, according to the experts. The economy was much dependent on growth of the FDI sector and the lack of technological and raw material autonomy. *(Vietnamnet.vn)*

Notable Corporate Events

Phu Nhuan Jewelry JSC (PNJ HOSE VN) – 2Q20 business results: PNJ's 2Q20 revenue and net profit reached VND2,745bn (-7.3% yoy) and VND31.7bn (-81.3% yoy), respectively, a company report said. The quarterly profit is the lowest in five years, after PNJ had to close most of its stores in Apr due to the COVID-19 pandemic impact. (*Dstock-uat.vndirect.com.vn*)

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	18,750	17,200	0.0%	-8.3%	HOLD	Link
LPB	9,100	10,000	0.0%	9.9%	HOLD	Link
NLG	25,400	39,600	2.9%	58.8%	ADD	Link
ACV	57,600	82,900	1.4%	45.3%	ADD	Link
DPM	14,950	15,800	9.0%	14.7%	HOLD	Link
QNS	31,400	44,300	2.3%	43.3%	ADD	Link
LTG	19,900	27,300	9.6%	46.8%	ADD	Link
VCB	82,500	86,200	1.3%	5.7%	HOLD	Link
MBB	17,150	26,200	5.7%	58.5%	ADD	Link
VPB	22,450	25,000	0.0%	11.4%	HOLD	Link
TCM	21,600	28,200	2.6%	33.2%	ADD	Link
HPG	28,100	32,800	2.2%	18.9%	ADD	Link
PVT	10,300	14,400	12.7%	52.5%	ADD	Link
STK	15,800	22,400	9.6%	51.4%	ADD	Link
PNJ	58,600	78,800	3.1%	37.6%	ADD	Link
KDH	24,750	28,300	2.4%	16.7%	ADD	Link
DCM	8,800	8,900	11.2%	12.4%	HOLD	Link
VTP	135,000	111,000	1.8%	-16.0%	REDUCE	Link
ACB	24,400	28,500	2.9%	19.7%	ADD	Link
GAS	70,200	70,000	6.0%	5.7%	HOLD	Link
PVS	12,300	16,500	8.0%	42.1%	ADD	Link
PVD	10,300	11,700	0.0%	13.6%	HOLD	Link
MSH	29,600	51,600	14.3%	88.6%	ADD	Link
MWG	83,200	139,900	3.5%	71.6%	ADD	Link
POW	9,730	16,700	0.0%	71.6%	ADD	Link
TCB	20,250	27,400	0.0%	35.3%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	24,500	27,400	9.2%	21.0%	ADD	Link
VIB	20,500	23,800	0.0%	16.1%	ADD	Link
KBC	14,850	17,500	0.0%	17.8%	ADD	Link
VNM	114,100	131,000	5.5%	20.3%	ADD	Link
VHM	77,500	104,300	1.5%	36.1%	ADD	Link
VJC	107,400	142,200	2.9%	35.3%	ADD	Link
VHC	37,400	39,700	3.3%	9.4%	HOLD	Link
VRE	26,950	38,000	0.0%	41.0%	ADD	Link
GMD	19,550	29,500	0.0%	50.9%	ADD	Link
DBC	51,500	52,300	2.9%	4.5%	HOLD	Link
FPT	47,400	64,348	4.9%	40.6%	ADD	Link
MML	47,100	73,700	0.0%	56.5%	ADD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DAT	33,700	2,200	6.98	1,020	0.029
PNC	10,300	670	6.96	10	0.002
PXI	2,770	180	6.95	50,410	0.002
LDG	6,310	410	6.95	6.59MLN	0.028
HRC	45,650	2,950	6.91	2,500	0.025

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MHC	6,650	-500	-6.99	1.61MLN	-0.006
DAH	9,090	-680	-6.96	86,230	-0.007
LCM	670	-50	-6.94	38,940	0.000
YEG	54,000	-4,000	-6.90	53,790	-0.036
CIG	1,800	-130	-6.74	10,540	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VRE	26,950	650	2.47	2.25MLN	0.432
NVL	62,700	400	0.64	997,430	0.111
GTN	25,000	1,000	4.17	2.46MLN	0.071
DBC	51,500	1,700	3.41	3.91MLN	0.051
PGD	29,200	1,400	5.04	12,850	0.036

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VHM	77,500	-1,300	-1.65	1.71MLN	-1.242
VNM	114,100	-1,900	-1.64	1.05MLN	-0.944
BID	40,000	-800	-1.96	750,600	-0.917
CTG	23,350	-500	-2.10	2.70MLN	-0.531
GAS	70,200	-800	-1.13	343,540	-0.437

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	28,100	0	0.00	210	0.000
DBC	51,500	1,700	3.41	200	0.051
VHM	77,500	-1,300	-1.65	133	-1.242
TCH	22,200	-250	-1.11	123	-0.026
VNM	114,100	-1,900	-1.64	121	-0.944

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTT	10,000	-1,100	9.89	100	0.002
SCI	25,900	2,800	9.75	186,000	0.011
ALT	12,400	0	9.73	5,600	0.003
VBC	18,100	-1,800	9.70	200	0.003
PCT	4,700	0	9.30	600	0.002

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NHP	500	-100	-16.67	154,000	-0.002
VIG	700	-100	-12.50	662,000	-0.003
SHS	11,900	-400	-11.85	2.04MLN	-0.234
BSC	14,400	-1,600	-10.00	100	-0.001
CTT	9,900	-1,100	-10.00	100	-0.003

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIX	7,700	600	8.45	379,100	0.062
DST	6,900	600	9.52	1.78MLN	0.020
SLS	61,500	2,700	4.59	15,300	0.016
IDC	19,400	400	0.52	6,400	0.015
SCI	31,200	2,800	9.86	147,500	0.014

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,400	-200	-0.81	1.72MLN	-0.318
SHB	12,700	-200	-1.55	2.03MLN	-0.301
SHS	11,900	-400	-11.85	2.04MLN	-0.234
HHC	90,000	-10,000	-10.00	300	-0.091
L14	60,000	-2,000	-3.23	73,000	-0.026

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ACB	24,400	-200	-0.81	42	-0.318
PVS	12,300	0	0.00	30	0.000
NVB	8,900	0	0.00	30	0.000
SHB	12,700	-200	-1.55	26	-0.301
SHS	11,900	-400	-3.25	25	-0.234

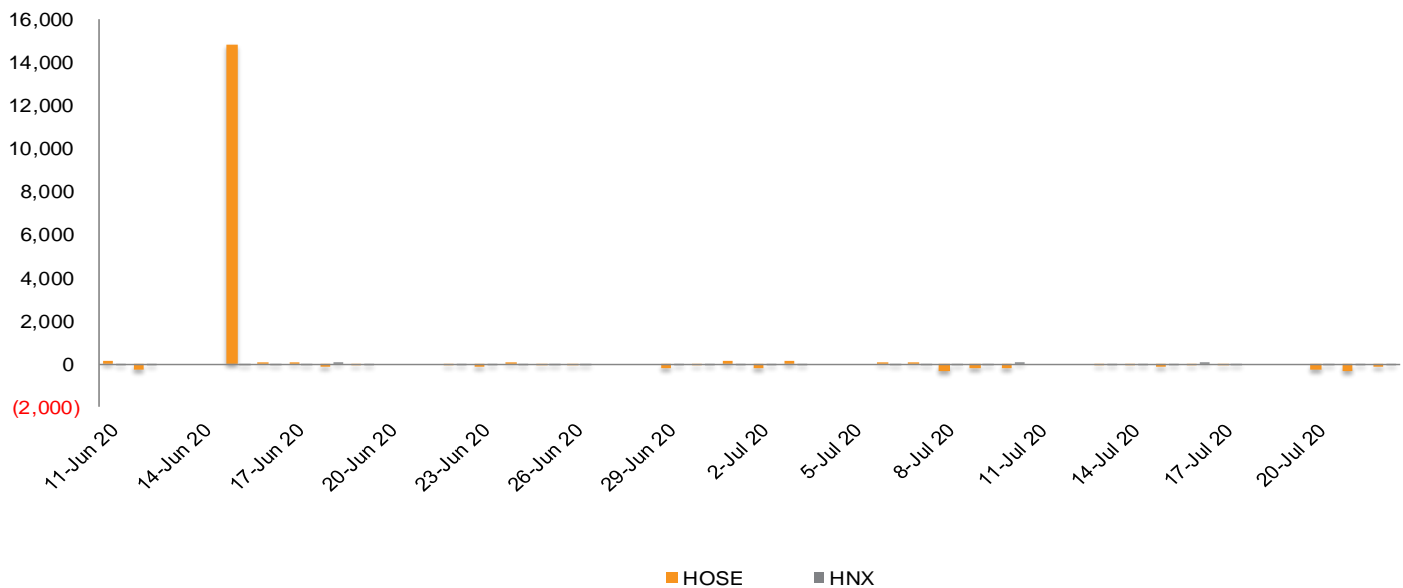
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	10.8	0.1	BUY	363.8	2.3
% of market	4.0%	0.3%	% of market	8.5%	0.6%
SELL	16.3	0.8	SELL	511.9	6.5
% of market	6.0%	2.0%	% of market	12.0%	1.6%
NET BUY (SELL)	(5.5)	(0.7)	NET BUY (SELL)	(148.0)	(4.2)

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	2,554.8	66.7	BUY	98,650.5	749.6
% of market	6.7%	0.9%	% of market	15.2%	0.4%
SELL	3,353.1	285.9	SELL	101,975.6	2,810.9
% of market	8.8%	3.9%	% of market	15.7%	1.7%
NET BUY (SELL)	(798.4)	(219.1)	NET BUY (SELL)	(3,325.1)	(2,061.4)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	114,100	-1,900	-1.64	76.0	-0.944
HPG	28,100	0	0.00	64.5	0.000
VCB	82,500	0	0.00	46.4	0.000
PNJ	58,600	-800	-1.35	17.7	-0.051
VHM	77,500	-1,300	-1.65	15.1	-1.242

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DHT	52,600	600	1.15	0.6	0.000
IDV	41,100	-300	-0.72	0.5	0.000
BVS	10,000	-100	-0.99	0.3	0.000
VCS	62,000	-400	-0.64	0.3	0.000
SEB	32,000	0	0.00	0.1	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	114,100	-1,900	-1.64	116.1	-0.944	
HPG	28,100	0	0.00	91.4	0.000	
VHM	77,500	-1,300	-1.65	40.3	-1.242	
VCB	82,500	0	0.00	25.3	0.000	
DXG	10,350	200	1.97	18.5	0.030	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	12,700	-200	-1.55	4.7	0.000	
HUT	2,400	-100	-4.00	0.7	0.000	
DNP	18,100	0	0.00	0.2	0.000	
DZM	3,700	-300	-7.50	0.2	0.000	
VCG	25,600	-300	-1.16	0.1	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCB	82,500	0	0.00	21.1	0.000	
CMX	15,800	0	0.00	9.0	0.000	
KDC	31,200	0	0.00	5.9	0.000	
DHC	41,750	100	0.24	3.1	0.002	
TLG	38,600	-850	-2.15	3.0	-0.019	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
DHT	52,600	600	1.15	0.6	0.000	
IDV	41,100	-300	-0.72	0.4	0.000	
VCS	62,000	-400	-0.64	0.3	0.000	
BVS	10,000	-100	-0.99	0.2	0.000	
SEB	32,000	0	0.00	0.1	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VNM	114,100	-1,900	-1.64	-40.1	-0.944	
HPG	28,100	0	0.00	-26.9	0.000	
VHM	77,500	-1,300	-1.65	-25.2	-1.242	
DXG	10,350	200	1.97	-14.8	0.030	
NVL	62,700	400	0.64	-11.7	0.111	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	12,700	-200	-1.55	-4.71	0.000	
HUT	2,400	-100	-4.00	-0.75	0.000	
DNP	18,100	0	0.00	-0.20	0.000	
DZM	3,700	-300	-7.50	-0.17	0.000	
INN	23,500	-100	-0.42	-0.11	0.000	

22-Jul-20

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Flt % (30 days-shs)	Ave. daily vol. %	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	82,500	-3.5	19.0	-11.7	13,198	3,709	25.2	6.3	840,888	16.8	3.4	22.0	1.6
2	VIC VM	89,800	-7.3	-2.9	-21.8	13,101	3,382	23.2	22.8	416,824	42.9	3.8	10.6	1.9
3	VHM VM	77,500	-1.0	18.5	-13.3	10,996	3,290	23.4	28.8	1,968,219	9.9	4.1	47.9	15.7
4	VNM VM	114,100	-1.1	17.0	-5.9	8,570	1,741	71.2	41.3	983,579	20.9	6.6	32.5	25.0
5	BID VM	40,000	-3.1	10.5	-27.9	6,939	4,022	19.0	12.3	970,239	18.7	2.1	12.0	0.6
6	GAS VM	70,200	-4.0	10.6	-26.0	5,795	1,914	4.2	45.7	493,922	13.7	2.6	20.4	15.0
7	SAB VM	190,100	14.5	8.6	-18.2	5,258	641	10.4	36.7	119,877	28.3	7.1	27.2	19.2
8	CTG VM	23,350	-0.4	21.3	-8.8	3,750	3,723	35.5	0.0	4,142,629	9.3	1.1	12.6	0.8
9	HFG VM	28,100	2.9	35.1	6.8	3,347	2,761	52.9	13.1	12,107,980	10.2	1.6	17.4	8.3
10	TCB VM	20,250	-2.4	19.8	-16.3	3,057	3,500	70.0	0.0	1,452,951	6.8	1.1	17.7	2.9
11	MSN VM	54,200	-7.0	-6.9	1.5	2,733	1,169	36.4	10.2	1,283,647	13.7	1.5	12.7	5.4
12	VRE VM	26,950	-2.4	14.4	-17.3	2,641	2,272	39.7	18.3	2,052,077	22.0	2.3	10.3	7.7
13	NVL VM	62,700	6.3	19.4	12.0	2,622	970	28.9	32.1	1,077,380	17.5	2.7	16.3	4.3
14	VJC VM	107,400	-1.5	-6.7	-26.7	2,427	524	46.2	12.0	367,104	15.1	3.8	26.3	8.7
15	VPB VM	22,450	-1.1	11.1	-4.9	2,361	2,438	73.4	0.0	3,020,487	5.4	1.2	23.5	2.7
16	PLX VM	45,300	-1.5	11.3	-20.9	2,356	1,206	10.0	5.4	1,122,507	52.1	2.9	5.7	2.0
17	GVR VM	11,750	-5.6	16.9	NA	2,027	4,000	100.0	12.5	1,410,653	14.3	1.0	7.1	4.2
18	MBB VM	17,150	-2.0	6.5	-23.4	1,784	2,411	67.1	0.0	4,022,096	5.0	1.0	20.1	1.9
19	MWG VM	83,200	-3.1	1.5	-30.2	1,625	453	89.1	0.0	754,327	9.4	2.8	33.6	11.7
20	FPT VM	47,400	0.9	6.7	-3.5	1,603	784	75.4	0.0	1,416,199	11.3	2.5	23.4	10.3
21	HVN VM	25,800	-4.4	-5.1	-21.3	1,578	1,418	3.9	20.7	670,028	15.6	2.0	12.9	3.0
22	BVH VM	46,000	-6.1	-2.1	-31.3	1,473	742	31.9	20.8	630,087	35.2	1.8	5.3	0.7
23	HDB VM	26,300	-0.8	26.4	-9.3	1,096	966	71.3	9.5	968,258	7.2	1.3	20.8	1.6
24	POW VM	9,730	-7.3	2.6	-12.3	983	2,342	87.9	37.8	3,608,804	9.5	0.8	9.4	4.4
25	EIB VM	17,350	-4.7	12.7	-0.6	920	1,229	94.0	0.0	120,563	22.4	1.3	6.1	0.6
26	STB VM	11,300	-3.4	23.2	3.7	879	1,804	96.2	14.8	13,126,830	8.4	0.7	9.2	0.5
27	TPB VM	21,500	2.6	21.5	0.0	757	817	53.4	0.0	78,517	5.2	1.2	26.6	2.1
28	HNG VM	13,800	-10.4	8.7	-1.8	660	1,109	18.8	48.7	514,228	NA	1.6	-23.3	-8.5
29	PNJ VM	58,600	-0.8	-0.3	-35.8	569	225	71.5	0.0	492,584	11.2	2.6	26.0	16.1
30	KDH VM	24,750	2.1	21.0	-4.4	560	525	79.8	5.0	623,036	13.9	1.7	13.1	8.4
31	BHN VM	52,500	-3.7	-6.3	-27.1	525	232	0.9	31.5	3,070	32.9	2.7	8.4	4.8
32	DHG VM	92,800	0.4	2.0	5.5	523	131	5.2	45.4	12,779	18.4	3.8	21.2	15.9
33	REE VM	32,350	3.5	9.8	-12.6	433	310	57.8	0.0	361,093	6.5	1.0	16.0	8.2
34	GEX VM	20,550	18.4	29.2	3.8	417	470	80.7	33.6	2,377,596	15.5	1.6	10.6	3.3
35	LGC VM	49,900	24.8	17.8	26.3	415	193	0.6	4.0	18,605	27.8	3.1	12.0	3.2
36	PDR VM	24,650	-0.6	11.4	5.1	394	370	37.2	48.1	607,706	10.0	2.2	23.3	7.1
37	SSI VM	15,050	-1.0	13.2	-9.5	390	601	83.6	50.8	5,507,541	12.3	1.0	7.8	2.7
38	VGC VM	20,000	0.3	24.2	9.6	387	448	34.5	39.0	515,599	13.8	1.4	10.1	3.5
39	SBT VM	14,800	0.0	4.6	-20.4	375	587	18.4	94.4	3,151,556	86.7	1.2	1.5	0.6
40	PFC VM	24,500	-0.8	4.3	-7.0	339	321	24.6	32.6	137,842	7.2	1.3	18.5	15.7
41	TCH VM	22,200	3.5	9.4	-45.3	338	353	50.0	44.8	3,395,731	11.9	1.7	14.5	8.4
42	PHR VM	54,300	3.2	29.3	35.8	317	135	32.8	38.9	1,084,004	14.0	2.7	18.8	10.2
43	KBC VM	14,850	-1.3	25.3	-2.9	301	470	69.9	28.2	2,801,626	7.9	0.7	9.5	5.0
44	VHC VM	37,400	-2.1	35.5	-5.6	294	182	50.1	67.5	544,170	5.7	1.4	21.7	16.1
45	VPI VM	41,600	0.5	0.5	-1.5	287	160	62.6	45.8	527,428	13.1	2.7	21.4	6.5
46	NT2 VM	23,100	3.4	16.1	21.3	287	288	32.3	30.7	349,363	8.6	1.5	18.0	10.3
47	KDC VM	31,200	3.5	83.5	62.5	277	206	62.6	78.0	458,358	113.8	1.2	1.0	0.5
48	NLG VM	25,400	0.2	17.9	-9.6	274	250	59.0	1.2	1,217,388	7.6	1.2	17.3	7.9
49	GTN VM	25,000	40.4	68.4	37.4	269	249	16.3	99.7	1,687,208	NA	2.5	-2.1	-1.2
50	HPX VM	27,000	1.1	0.0	17.2	268	230	25.7	35.0	531,028	14.1	2.1	15.9	6.2
51	CTD VM	79,000	16.5	39.3	47.9	260	76	67.3	3.1	740,783	9.3	0.7	7.9	4.4
52	SCS VM	116,000	-4.8	10.0	-10.8	254	51	98.6	27.5	21,589	12.5	6.3	53.4	49.1
53	DPM VM	14,950	-2.6	-4.8	18.7	252	391	32.1	38.1	2,772,200	9.4	0.7	5.4	3.9
54	GMD VM	19,550	-1.3	11.7	-9.3	250	297	80.2	0.0	234,479	12.3	1.0	7.8	5.0
55	HCM VM	18,500	-4.6	10.4	-16.7	243	305	39.6	48.1	2,178,937	11.5	1.3	11.5	7.0
56	VCF VM	210,000	-5.8	-2.5	14.8	241	27	0.0	48.4	1,674	8.2	3.6	44.2	32.0
57	DBC VM	51,500	-3.2	98.8	158.6	233	105	59.2	45.3	2,766,507	5.3	1.5	31.8	10.5
58	DXG VM	10,350	-17.9	6.3	-20.7	232	519	83.6	8.6	4,004,718	6.2	0.8	15.9	5.5
59	HT1 VM	14,000	1.4	4.5	-6.0	230	382	97.0	42.6	194,562	7.2	1.0	13.5	7.4
60	HSG VM	11,200	-7.4	76.3	31.0	215	444	65.3	38.0	11,164,320	7.9	0.9	11.4	3.6

Source: Bloomberg 22 Jul

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