

Market commentary: Market commentary: VN-INDEX in steepest fall in three weeks, all sectors lost ground

The VN-INDEX dropped 1.2% today, the biggest fall since late Jun, as selling pressure was widespread, affecting all market sectors. Both the VN-INDEX and the HNX-INDEX started Monday's session to slide to a lower ground and sentiment turned more negative near noon time as selling orders surged. Vietnam's main stock index then failed to reverse the fall in the afternoon session, having pulled down by many market pillars such as VNM (-0.9%), VJC (-1.4%), VHM (-1.6%), VIC (-1.4%), MSN (-2.1%) and BVH (-2.6%). Industrial park stocks, however, made a bright spot when most of the stocks advanced, including SZL (+1.4%), SZC (+5.2%), D2D (+1.5%) and KBC (+2.4%). Finally, the VN-INDEX lost 11pts (-1.2%), the steepest fall since 29 Jun when the index dropped 2.7%, to close at 861.4pts, and the HNX-INDEX also fell 0.9% to land at 115.7pts.

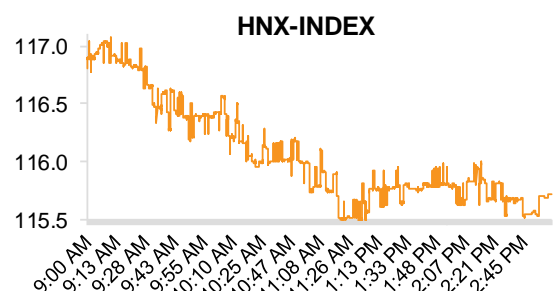
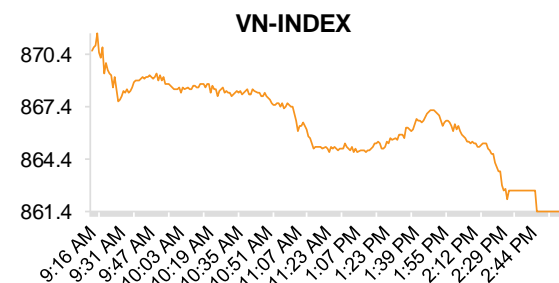
All sectors lost ground today, led by Energy (-2.2%), Materials (-1.4%) and Real Estates (-1.4%). Top index movers included GTN (+4.6%), ITA (+4.5%), KBC (+2.4%), SCS (+2.5%) and SZC (+5.2%). Top index laggards consisted of VIC (-1.4%), VHM (-1.6%), BID (-1.9%), VCB (-0.7%) and VNM (-0.9%). Top three major put-through transactions were NVL with 3.9m shares (VND232.2bn), HPX with 4.2m shares (VND110.7bn), and VPB with 4.3m shares (VND100.8bn).

Foreigners net sold on HOSE to the amount of VND237.8bn, and also net sold on HNX to the amount of VND0.8bn. They mainly bought VNM (VND64.3bn), VPB (VND60.5bn) and VCB (VND31.9bn); and mainly sold HPG (VND102.4bn), VNM (VND62.3bn) and VPB (VND60.5bn).

Snapshot	HOSE	HNX
Close (pts)	861.4	115.7
1 Day change (%)	-1.22	-0.93
Volume (mn shs)	285.1	44.9
Value (US\$m)	205.6	22.6
Gainers	107	59
Losers	213	80
Unchanged	60	212

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,812	0.1
WTI Oil (\$/B) 1Mth	40	-0.9
Brent Oil (\$/B) 1Mth	43	-0.9
USDVND	23,190	0.0
EURVND	26,524	-0.5

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.6	-1.1%	12.1	2.4
Consumer Staples	16.0	-1.0%	24.2	5.2
Energy	2.3	-2.2%	47.5	2.6
Financials	29.4	-1.2%	15.4	2.2
Health Care	1.0	-0.6%	18.3	2.6
Industrials	8.1	-0.8%	14.9	2.1
IT	1.4	-1.2%	12.0	2.4
Materials	4.6	-1.4%	14.1	1.6
Real Estate	25.9	-1.4%	25.2	3.4
Utilities	6.9	-1.2%	12.2	2.2

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,680	3.0%	17.9	2.1	5,344
India	11,022	1.1%	24.4	2.6	1,123
Indonesia	5,051	-0.6%	16.8	1.4	399
Singapore	2,616	-0.1%	10.5	0.9	330
Malaysia	1,589	-0.4%	20.6	1.7	241
Philippines	6,151	1.0%	14.5	1.5	154
Taiwan	12,175	-0.1%	20.5	1.9	1,248
Thailand	1,358	-0.1%	18.8	1.5	462
Vietnam	861	-1.2%	14.2	1.9	131

Source: Bloomberg

20-Jul

Market News

Oil extends losses with virus concerns clouding recovery outlook

Oil extended losses toward US\$40/barrel as concerns about demand linger with the coronavirus raging unabated across many regions. The outbreak flared in Hong Kong, while Los Angeles is on the brink of another stay-at-home order as new cases in California accelerated, although the pace of deaths slowed in Arizona and Florida. Meanwhile, Russia's oil exports are expected to stay near July's historically low levels next month, a signal the country is serious about keeping extra crude it plans to pump domestically and draining key refining markets like northwest Europe. Oil has been stuck in a tight range this month after rebounding sharply from a plunge below zero in April. The demand recovery is expected to be uneven with the pandemic still out of control in many parts of the world, while OPEC+ is preparing to return supply to the market next month after historic cuts. *(Bloomberg)*

High air transport charges place heavy burden on Vietnamese exporters

Many Vietnamese fruits have had to be transported to foreign markets by air as these fruits are perishable and seasonal and have a short life cycle. However, the air transport charges for these fruits have doubled those before the pandemic, stated some fruit exporters. Nguyen Dinh Tung, general director of Vina T&T Group, told Phap Luat Online that the charges for transporting fresh fruits by air from Ho Chi Minh City to the United States have risen to US\$5.4/kg from US\$3.2. The rise in air transport charges has sent the prices of Vietnamese fruits up in foreign markets, making it difficult to compete with other exporters' products. Apart from fresh products subject to high rates, air transport charges for dried goods and other items have also been revised up. A representative of a firm specializing in exporting masks noted that the charges for the transportation of masks by air has surged to US\$11/kg from US\$4 for over one month due to the rising demand for masks following the upsurge in Covid-19 cases in the global market. As such, many local exporters have voiced an outcry over the high air transport charges compared with those in the global market. Although Vietnam has yet to own a fleet of aircraft specializing in transporting goods, Vietnam Airlines and Vietjet have quickly begun introducing flights to transport goods to foreign countries. These flights have contributed to connecting trade exchange activities between Vietnam and other countries amid the ongoing pandemic, according to a representative of Vietnam Airlines. As such, it is necessary to open direct air routes to transport Vietnamese goods to foreign markets, Quang said, adding that Vietjet is set to launch direct air services for the transportation of goods from Hanoi to Chicago and Los Angeles on September 2 in cooperation with a U.S. carrier. SGT. *(Vietnamnet.vn)*

Notable Corporate Events

FPT Corporation (FPT VN HOSE) – 1H20 business results: FPT's 1H20 revenue and net profit reached VND13,611bn (+9.0% yoy) and VND2,021bn (+13.5% yoy), respectively, a company report showed. Notably Digital transformation services posted a revenue of VND1,773bn (+65% yoy) thanks to a rising demand on digital technology and solutions during the COVID-19 pandemic. *(Dstockuat.vndirect.com.vn)*

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	18,800	17,200	0.0%	-8.5%	HOLD	Link
LPB	8,800	10,000	0.0%	13.6%	HOLD	Link
NLG	25,200	39,600	2.9%	60.0%	ADD	Link
ACV	58,300	82,900	1.4%	43.6%	ADD	Link
DPM	14,400	15,800	9.3%	19.0%	ADD	Link
QNS	32,400	44,300	2.2%	38.9%	ADD	Link
LTG	20,000	27,300	9.6%	46.1%	ADD	Link
VCB	82,200	86,200	1.3%	6.1%	HOLD	Link
MBB	17,200	26,200	5.7%	58.1%	ADD	Link
VPB	22,700	21,200	0.0%	-6.6%	HOLD	Link
TCM	21,200	28,200	2.7%	35.7%	ADD	Link
HPG	28,000	32,800	2.2%	19.4%	ADD	Link
PVT	10,400	14,400	12.6%	51.1%	ADD	Link
STK	15,950	22,400	9.5%	50.0%	ADD	Link
PNJ	59,400	78,800	3.1%	35.7%	ADD	Link
KDH	24,600	28,300	2.4%	17.4%	ADD	Link
DCM	8,750	8,900	11.3%	13.0%	HOLD	Link
VTP	137,000	111,000	1.8%	-17.2%	REDUCE	Link
ACB	24,500	28,500	2.8%	19.2%	ADD	Link
GAS	70,900	70,000	5.9%	4.7%	HOLD	Link
PVS	12,300	16,500	8.0%	42.1%	ADD	Link
PVD	10,300	11,700	0.0%	13.6%	HOLD	Link
MSH	29,000	51,600	14.6%	92.5%	ADD	Link
MWG	83,300	139,900	3.5%	71.4%	ADD	Link
POW	9,860	16,700	0.0%	69.4%	ADD	Link
TCB	20,500	27,400	0.0%	33.7%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	24,650	27,400	9.1%	20.3%	ADD	Link
VIB	19,800	23,800	0.0%	20.2%	ADD	Link
KBC	14,750	17,500	0.0%	18.6%	ADD	Link
VNM	115,700	131,000	5.4%	18.7%	ADD	Link
VHM	79,200	104,300	1.4%	33.1%	ADD	Link
VJC	107,500	142,200	2.9%	35.2%	ADD	Link
VHC	38,100	39,700	3.2%	7.4%	HOLD	Link
VRE	26,200	38,000	0.0%	45.0%	ADD	Link
GMD	19,550	29,500	0.0%	50.9%	ADD	Link
DBC	50,000	52,300	3.0%	7.6%	HOLD	Link
FPT	47,400	64,348	4.9%	40.6%	ADD	Link
MML	47,300	73,700	0.0%	55.8%	ADD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
L10	14,550	950	6.99	1,300	0.003
APG	11,500	750	6.98	1.05MLN	0.007
TLD	8,660	560	6.91	798,350	0.003
DAT	29,450	1,900	6.90	170	0.025
HRC	42,700	2,750	6.88	3,830	0.024

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LDG	6,130	-460	-6.98	8.09MLN	-0.032
PIT	4,000	-300	-6.98	160	-0.001
ACL	29,800	-2,200	-6.88	146,080	-0.014
VIS	18,550	-1,350	-6.78	1,320	-0.028
DTA	3,450	-250	-6.76	219,240	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GTN	23,900	1,050	4.60	3.05MLN	0.075
ITA	4,900	210	4.48	13.86MLN	0.056
KBC	14,750	350	2.43	3.98MLN	0.047
SCS	118,100	2,900	2.52	13,050	0.042
SZC	22,400	1,100	5.16	3.36MLN	0.031

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	90,200	-1,300	-1.42	222,400	-1.254
VHM	79,200	-1,300	-1.61	1.36MLN	-1.242
BID	40,800	-800	-1.92	832,370	-0.917
VCB	82,200	-600	-0.72	696,830	-0.634
VNM	115,700	-1,100	-0.94	474,700	-0.546

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	28,000	-550	-1.93	328	-0.433
DBC	50,000	0	0.00	143	0.000
HSG	11,200	-350	-3.03	121	-0.044
GEX	21,300	-250	-1.16	117	-0.035
VHM	79,200	-1,300	-1.61	109	-1.242

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
CTT	10,000	900	9.89	100	0.002
SCI	25,900	2,300	9.75	186,000	0.011
ALT	12,400	1,100	9.73	5,600	0.003
VBC	18,100	1,600	9.70	200	0.003
PCT	4,700	400	9.30	600	0.002

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
S74	3,600	-400	-10.00	100	-0.001
PTD	11,900	-1,300	-9.85	100	-0.002
TKU	11,200	-1,200	-9.68	1,100	-0.002
PCE	16,100	-1,700	-9.55	100	-0.003
ARM	20,400	-2,100	-9.33	100	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
S99	17,600	1,000	6.02	797,900	0.048
NTP	31,400	700	2.28	13,600	0.029
IDV	41,200	3,100	8.14	54,200	0.029
SLS	53,500	2,500	4.90	11,500	0.015
NDN	19,900	300	1.53	296,100	0.014

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,500	-300	-1.21	2.62MLN	-0.477
SHB	12,900	-100	-0.77	2.22MLN	-0.150
SHS	13,400	-400	-2.90	3.08MLN	-0.058
PVS	12,300	-200	-1.60	1.84MLN	-0.048
VCS	62,700	-700	-1.10	76,700	-0.023

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ACB	24,500	-300	-1.21	65	-0.477
SHS	13,400	-400	-2.90	42	-0.058
SHB	12,900	-100	-0.77	29	-0.150
NVB	9,000	0	0.00	29	0.000
PVS	12,300	-200	-1.60	23	-0.048

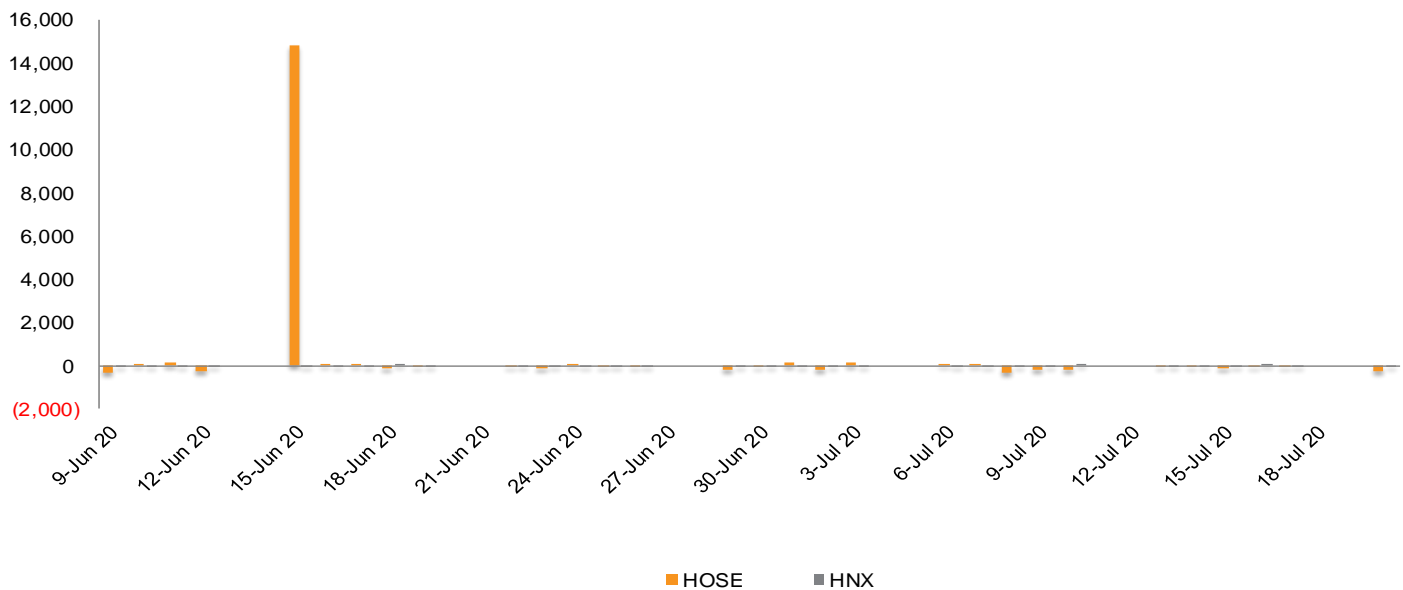
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	9.3	0.4	BUY	329.6	6.3
% of market	3.4%	0.9%	% of market	7.2%	1.2%
SELL	20.1	0.6	SELL	567.4	7.0
% of market	7.2%	1.2%	% of market	12.4%	1.3%
NET BUY (SELL)	(10.8)	(0.2)	NET BUY (SELL)	(237.8)	(0.8)

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	2,527.8	66.2	BUY	97,711.2	741.9
% of market	6.7%	0.9%	% of market	15.2%	0.4%
SELL	3,308.8	284.5	SELL	100,584.9	2,797.0
% of market	8.8%	3.9%	% of market	15.7%	1.7%
NET BUY (SELL)	(781.0)	(218.2)	NET BUY (SELL)	(2,873.7)	(2,055.0)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	115,700	-1,100	-0.94	64.3	-0.546
VPB	22,700	-350	-1.52	60.5	-0.245
VCB	82,200	-600	-0.72	31.9	-0.634
SAB	191,000	-1,000	-0.52	24.5	-0.183
HPG	28,000	-550	-1.93	22.7	-0.433

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	13,400	-400	-2.90	1.9	0.000
PLC	15,700	-100	-0.63	1.5	0.000
DHT	51,500	0	0.00	0.5	0.000
DP3	70,000	0	0.00	0.4	0.000
AMV	17,000	-100	-0.58	0.3	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	28,000	-550	-1.93	102.4	-0.433
VNM	115,700	-1,100	-0.94	62.3	-0.546
VPB	22,700	-350	-1.52	60.5	-0.245
VCB	82,200	-600	-0.72	36.8	-0.634
VHM	79,200	-1,300	-1.61	33.7	-1.242

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	12,900	-100	-0.77	4.6	0.000
BVS	10,300	100	0.98	0.8	0.000
VCS	62,700	-700	-1.10	0.7	0.000
VCG	26,000	-300	-1.14	0.3	0.000
PVS	12,300	-200	-1.60	0.2	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SAB	191,000	-1,000	-0.52	6.8	-0.183
VCI	23,350	200	0.86	2.9	0.009
KDC	31,200	-300	-0.95	2.5	-0.022
LIX	54,400	-3,500	-6.04	2.3	-0.032
BFC	12,300	-200	-1.60	2.3	-0.003

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	13,400	-400	-2.90	1.9	0.000
PLC	15,700	-100	-0.63	1.5	0.000
DHT	51,500	0	0.00	0.5	0.000
DP3	70,000	0	0.00	0.4	0.000
AMV	17,000	-100	-0.58	0.3	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	28,000	-550	-1.93	-79.6	-0.433
VHM	79,200	-1,300	-1.61	-26.8	-1.242
DXG	10,700	-450	-4.04	-17.3	-0.067
STB	11,450	-150	-1.29	-14.3	-0.081
VRE	26,200	-650	-2.42	-10.5	-0.432

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHB	12,900	-100	-0.77	-4.56	0.000
BVS	10,300	100	0.98	-0.62	0.000
VCS	62,700	-700	-1.10	-0.41	0.000
VCG	26,000	-300	-1.14	-0.22	0.000
PVS	12,300	-200	-1.60	-0.17	0.000

20-Jul-20

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Flt %	Ave. daily vol. % (30 days-shs)	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VIC VM	90,200	-7.3	-6.2	-21.5	13,156	3,382	23.2	22.8	428,741	43.1	3.8	10.6	1.9
2	VCB VM	82,200	-3.7	14.3	-12.6	13,147	3,709	25.2	6.3	835,600	17.0	3.6	22.8	1.6
3	VHM VM	79,200	3.5	15.6	-7.9	11,235	3,290	23.4	28.8	2,035,935	10.1	4.1	47.9	15.7
4	VNM VM	115,700	0.6	15.7	-2.8	8,688	1,741	71.2	41.3	1,017,932	21.2	6.7	32.5	25.0
5	BID VM	40,800	-1.6	10.0	-23.5	7,076	4,022	19.0	12.3	1,050,258	19.1	2.2	12.0	0.6
6	GAS VM	70,900	-2.3	3.1	-24.1	5,852	1,914	4.2	45.7	506,726	12.2	2.7	23.6	17.6
7	SAB VM	191,000	14.9	8.0	-19.1	5,282	641	10.4	36.7	118,201	28.4	7.1	27.2	19.2
8	CTG VM	23,800	1.9	19.9	-5.2	3,821	3,723	35.5	0.0	4,412,386	9.5	1.1	12.6	0.8
9	HFG VM	28,000	2.4	32.1	9.8	3,334	2,761	52.9	13.0	12,525,030	10.1	1.5	17.4	8.3
10	TCB VM	20,500	0.0	15.8	-12.2	3,094	3,500	70.0	0.0	1,559,775	6.9	1.1	17.7	2.9
11	MSN VM	55,000	-3.5	-7.4	1.3	2,772	1,169	36.4	10.1	1,308,904	13.9	1.5	12.7	5.4
12	NVL VM	61,800	4.2	17.3	10.4	2,584	970	28.9	32.1	1,088,881	17.2	2.6	16.3	4.3
13	VRE VM	26,200	-5.8	0.0	-18.1	2,567	2,272	39.7	18.2	2,142,285	21.4	2.2	10.3	7.7
14	VJC VM	107,500	-2.3	-8.3	-26.9	2,428	524	46.2	11.9	399,265	15.1	3.8	26.3	8.7
15	PLX VM	46,400	0.9	5.7	-17.1	2,413	1,206	10.0	5.4	1,162,439	53.4	2.9	5.7	2.0
16	VPB VM	22,700	-0.4	8.1	0.9	2,386	2,438	73.4	0.0	3,293,883	6.1	1.2	22.7	2.6
17	GVR VM	12,100	-4.0	13.1	N/A	2,087	4,000	100.0	12.5	1,612,060	14.7	1.0	7.1	4.2
18	MBB VM	17,200	-1.7	3.3	-21.8	1,789	2,411	67.1	0.0	4,286,924	5.1	1.0	20.1	1.9
19	MWG VM	83,300	-1.4	-1.2	-29.8	1,627	453	89.1	0.0	892,300	9.5	2.8	33.6	11.7
20	FPT VM	47,400	0.9	6.3	-5.0	1,602	784	75.4	0.0	1,503,361	11.3	2.5	23.4	10.3
21	HVN VM	26,000	-4.9	-6.0	-19.1	1,590	1,418	3.9	20.7	830,010	15.7	2.0	12.9	3.0
22	BVH VM	47,100	-4.8	-1.6	-28.0	1,508	742	31.9	20.8	717,702	36.1	1.8	5.3	0.7
23	HDB VM	26,750	-0.2	25.3	-5.3	1,114	966	71.7	9.4	1,004,865	7.3	1.4	20.8	1.6
24	POW VM	9,860	-5.2	4.9	-7.9	996	2,342	87.9	37.7	4,113,852	9.6	0.9	9.4	4.4
25	EIB VM	17,350	-4.9	14.1	-2.5	920	1,229	94.0	0.0	133,889	22.4	1.3	6.1	0.6
26	STB VM	11,450	-3.8	19.9	7.0	891	1,804	96.2	14.8	13,664,440	8.6	0.7	9.0	0.5
27	TPB VM	21,850	4.0	19.4	1.6	769	817	53.4	0.0	80,963	5.6	1.3	25.6	2.0
28	HNG VM	13,700	-11.3	7.5	-0.7	655	1,109	18.8	48.7	557,915	N/A	1.6	-23.3	-8.5
29	PNJ VM	59,400	0.5	-1.3	-35.4	577	225	71.5	0.0	572,035	11.3	2.7	26.0	16.1
30	KDH VM	24,600	1.2	17.7	-4.7	556	525	79.8	5.0	633,823	13.8	1.7	13.1	8.4
31	BHN VM	52,500	-3.8	-9.0	-29.0	525	232	0.9	31.5	3,440	32.9	2.7	8.4	4.8
32	DHG VM	91,900	-0.2	2.0	4.0	518	131	5.2	45.4	13,880	18.2	3.4	20.2	16.1
33	REE VM	32,400	3.2	5.0	-11.8	433	310	57.8	0.0	411,905	6.5	1.0	16.0	8.2
34	GEX VM	21,300	25.3	26.8	7.8	432	470	80.7	33.6	2,225,114	16.1	1.6	10.6	3.3
35	LGC VM	49,800	24.5	9.5	26.1	414	193	0.6	4.0	18,827	27.7	3.1	12.0	3.2
36	SSI VM	15,450	1.0	12.8	-6.9	400	601	83.6	50.8	5,475,437	12.7	1.0	7.8	2.7
37	PDR VM	24,600	6.0	11.0	8.6	393	370	37.2	48.0	621,891	10.4	2.2	23.0	7.5
38	VGC VM	20,050	-2.2	20.4	10.8	388	448	34.5	39.0	500,503	13.8	1.4	10.1	3.5
39	SBT VM	14,950	2.7	-2.3	-19.2	378	587	18.4	94.4	3,051,727	87.6	1.2	1.5	0.6
40	PFC VM	24,650	1.0	3.1	-6.8	341	321	24.6	32.6	153,491	7.2	1.3	18.5	15.7
41	TCH VM	21,500	1.7	-2.3	-45.8	328	353	50.0	44.8	3,087,577	11.6	1.7	14.5	8.4
42	PHR VM	53,400	2.1	22.2	35.9	312	135	32.8	38.9	1,070,309	13.7	2.7	18.8	10.2
43	VHC VM	38,100	-0.4	31.4	-2.1	299	182	50.1	67.4	589,374	5.8	1.4	21.7	16.1
44	KBC VM	14,750	-1.7	16.1	-2.6	299	470	69.9	28.2	2,890,686	7.8	0.7	9.5	5.0
45	NT2 VM	23,550	10.8	22.7	28.0	292	288	32.3	30.8	354,200	8.8	1.5	18.0	10.3
46	VPI VM	41,650	1.2	0.4	-1.9	287	160	62.6	45.8	521,562	13.2	2.7	21.4	6.5
47	KDC VM	31,200	3.7	79.3	63.4	277	206	62.6	78.1	496,285	100.1	1.1	1.1	0.5
48	NLG VM	25,200	-0.8	15.6	-8.7	271	250	59.0	1.2	1,277,217	7.2	1.2	17.5	8.8
49	HPX VM	27,100	1.5	-0.4	17.4	269	230	25.7	35.0	525,904	14.2	2.1	15.9	6.2
50	CTD VM	81,000	27.8	31.3	51.4	266	76	67.3	3.1	729,769	10.1	0.7	7.3	4.3
51	SCS VM	118,100	-3.2	9.4	-11.2	258	51	98.6	27.5	23,547	12.7	6.4	53.4	49.1
52	GTN VM	23,900	35.0	55.2	39.0	257	249	16.3	99.7	1,687,441	N/A	2.4	-2.1	-1.2
53	GMD VM	19,550	-0.5	8.9	-8.2	250	297	80.2	0.0	266,359	12.3	1.0	7.8	5.0
54	HCM VM	18,800	-3.1	14.3	-13.0	247	305	39.6	48.0	2,221,379	12.7	1.3	12.0	7.5
55	DPM VM	14,400	0.3	-3.0	14.3	243	391	32.1	38.1	2,959,010	14.3	0.7	5.4	3.9
56	VCF VM	209,000	-6.7	3.0	7.2	240	27	0.0	48.4	1,539	8.2	3.6	44.2	32.0
57	DXG VM	10,700	-15.7	1.4	-17.1	239	519	83.6	8.3	3,864,097	4.7	0.8	15.9	5.5
58	HT1 VM	14,000	2.2	5.3	-6.4	230	382	97.0	42.6	190,303	7.2	1.0	13.8	7.4
59	DBC VM	50,000	0.5	91.9	156.1	226	105	59.2	45.2	2,862,198	8.5	1.6	20.6	6.8
60	HSG VM	11,200	-5.9	75.5	41.7	215	444	65.3	37.7	11,487,060	7.9	0.9	11.4	3.6

Source: Bloomberg 20 Jul

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