

Market commentary: The VN-INDEX rose to its 5-week high zone as Real Estate stocks gained

The VN-INDEX ended up at 876.8pts today in the five-week high territory, backed by a rally of Real Estate stocks, while the HNX-INDEX closed down at 115.6pts. The Dow Jones Industrial Average closed higher the previous night, notching its longest win streak in more than a month, with hopes for a COVID-19 vaccine. In Vietnam, many large caps started the trading session in the green, thus lifting the VN-INDEX. Real Estate large caps exhibited an impressive performance and contributed the most to the market's advance. Specifically, VIC gained 2.8% to VND93,000 and alone added 2.4pts to the index. Other stocks in the sector came along the gain, including VRE (+2.2%) and VHM (+0.5%). Large caps from Consumer Staples and Aviation sectors joined the rally, led by VNM (+1.3%), MSN (+2.3%) and VJC (+3.9%). But several blue chips fell under strong selling pressure, including NVL (-0.8%), VCI (-6.2%) and SCS (-3.5%). However, their impact was minor to the index's advance. As a result, the VN-INDEX closed at its intraday-high of 876.8pts (+0.8%), the highest level since 10 Jun when it closed at 900.0pts. In Hanoi, the HNX-INDEX lost 0.3% to end at 115.6pts.

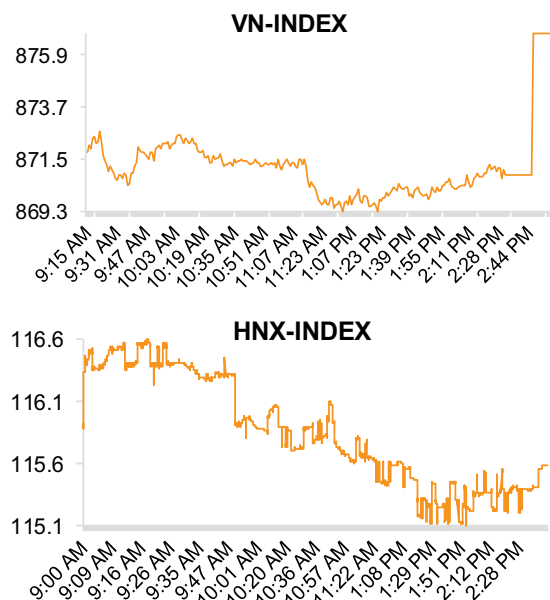
Real Estates (+1.4%), Consumer Staples (+1.3%) and Materials (+1.0%) rose, while only Consumer Discretionary (-0.1%) lost ground. Top index movers included VIC (+2.8%), VNM (+1.3%), VJC (+3.9%), MSN (+2.3%) and HPG (+2.0%). Top index laggards consisted of NVL (-0.8%), VCI (-6.2%), SCS (-3.5%), GVR (-0.4%) and DRC (-6.9%). Top three major put-through transactions were NVL with 1.4m shares (VND84.2bn), VNM with 0.5m shares (VND58bn), and E1VFN30 with 3.4m shares (VND47.1bn).

Foreigners net sold on HOSE to the amount of VND57.8bn, while net bought on HNX to the amount of VND1.3bn. They mainly bought VNM (VND119.7bn), VCB (VND73.4bn) and HPG (VND69.1bn); and mainly sold VCB (VND98.8bn), VNM (VND89.0bn) and HPG (VND79.8 bn).

Snapshot	HOSE	HNX
Close (pts)	876.8	115.6
1 Day change (%)	0.80	-0.27
Volume (mn shs)	243.5	33.8
Value (US\$m)	185.3	16.7
Gainers	138	76
Losers	155	69
Unchanged	87	207

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,806	-0.5
WTI Oil (\$/B) 1Mth	41	-1.0
Brent Oil (\$/B) 1Mth	44	-0.6
USDVND	23,185	-0.1
EURVND	26,513	0.0

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.6	-0.1%	12.3	2.4
Consumer Staples	16.0	1.3%	24.5	5.2
Energy	2.3	0.8%	47.9	2.6
Financials	29.3	0.4%	15.7	2.2
Health Care	1.0	0.1%	18.5	2.6
Industrials	8.1	0.8%	14.9	2.2
IT	1.4	0.0%	12.2	2.5
Materials	4.6	1.0%	14.0	1.6
Real Estate	26.1	1.4%	26.1	3.5
Utilities	6.9	0.2%	12.4	2.2

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,516	-4.8%	17.3	2.0	5,564
India	10,728	1.0%	24.0	2.5	1,093
Indonesia	5,098	0.4%	16.9	1.4	403
Singapore	2,624	-1.0%	10.5	0.9	333
Malaysia	1,573	-0.8%	20.4	1.6	239
Philippines	6,148	2.2%	14.5	1.5	152
Taiwan	12,158	-0.4%	21.1	1.9	1,251
Thailand	1,348	-0.5%	18.6	1.5	462
Vietnam	877	0.8%	14.5	2.0	131

Source: Bloomberg

16-Jul

Market News

Oil edges higher on U.S stockpiles build and OPEC+ compliance

Oil edged higher after a report pointed to a drop in U.S. crude stockpiles and on signs that additional supply from OPEC+ next month won't be as much as previously anticipated. Futures in New York traded near US\$40.5 a barrel after closing up 0.5% on Tuesday. The American Petroleum Institute reported that U.S. inventories fell by 8.32m barrels last week, according to people familiar with the data. That would be the largest drawdown since December if confirmed by official figures due Wednesday, suggesting a supply glut is easing. OPEC+ is seeking compensatory production cuts in August and September from members that have missed targets in previous months, according to delegates. The proposal, which may temper the impact of the planned supply resumption, will be discussed Wednesday by the group's ministerial monitoring committee. *(Bloomberg)*

M&A deals anticipated to flourish in Vietnam after Covid-19

Given Vietnam's safe and stable investment environment pre- and even during the global pandemic spike, the country is in a position where M&A activities could be largely anticipated to flourish post Covid-19, according to PwC Vietnam. Among notable M&A deals in Vietnam are the government's sale of a nearly 54% stake in Saigon Beer Alcohol Beverage Corp (Sabeco) in 2017 to Vietnam Beverage, a local unit where ThaiBev holds control; or South Korea-based SK Group invested US\$1bn in Vingroup in 2019. In 1H20, 4,125 projects had nearly US\$3.51bn in capital contributed by foreign investors, up 2.6% in the number of projects but down 56.8% in value year-on-year. Meanwhile, the impacts of the pandemic are drastically altering the global economic landscape, disrupting M&A environment and opening up new deal considerations for any party involved, stated PwC Vietnam. Under the rippling effects of the pandemic on the world economy, deal-making for different industries, sectors and geographies have been impacted in varying ways. These factors are expected to change the M&A environment and raise new deal considerations. Potential buyers and sellers in this time of uncertainty need to be aware that traditional thinking might not apply in this new normal.

Amidst the unfolding disruptions in the global economic scene, results from PwC's CFO Pulse survey conducted in June 2020 suggested there remains a stable M&A appetite. 85% of companies responded that they are not changing their M&A strategy as a result of the pandemic. *(Vietnamnet.vn)*

Notable Corporate Events

Duc Giang Chemicals Group JSC (DGC VN HNX) – HOSE debut: DGC will make a debut on the Ho Chi Minh Stock Exchange on 28 Jul, the company said, following the exchange's approval for the listing of the stocks, which have been traded on the Hanoi market since Aug 2014. In a separate development, DGC said 10 Aug will be the record date for paying its remaining dividends for 2019 by cash and shares. *(Ndh.vn)*

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	19,400	17,200	0.0%	-11.3%	REDUCE	Link
LPB	8,600	10,000	0.0%	16.3%	ADD	Link
NLG	25,150	39,600	2.9%	60.3%	ADD	Link
ACV	59,000	82,900	1.3%	41.9%	ADD	Link
DPM	14,750	15,800	9.1%	16.2%	ADD	Link
QNS	32,000	44,300	2.2%	40.7%	ADD	Link
LTG	19,400	27,300	9.9%	50.6%	ADD	Link
VCB	83,500	86,200	1.2%	4.5%	HOLD	Link
MBB	17,500	26,200	5.6%	55.3%	ADD	Link
VPB	22,600	21,200	0.0%	-6.2%	HOLD	Link
TCM	21,200	28,200	2.7%	35.7%	ADD	Link
HPG	28,600	32,800	2.2%	16.9%	ADD	Link
PVT	10,600	14,400	12.4%	48.2%	ADD	Link
STK	16,600	22,400	9.2%	44.1%	ADD	Link
PNJ	60,500	78,800	3.0%	33.2%	ADD	Link
KDH	25,350	28,300	2.3%	14.0%	HOLD	Link
DCM	9,010	8,900	11.0%	9.7%	HOLD	Link
VTP	137,000	111,000	1.8%	-17.2%	REDUCE	Link
ACB	24,000	28,500	2.9%	21.6%	ADD	Link
GAS	72,200	70,000	5.8%	2.8%	HOLD	Link
PVS	12,600	16,500	7.8%	38.7%	ADD	Link
PVD	10,600	11,700	0.0%	10.4%	HOLD	Link
MSH	31,750	51,600	13.3%	75.8%	ADD	Link
MWG	84,800	139,900	3.4%	68.4%	ADD	Link
POW	10,100	16,700	0.0%	65.3%	ADD	Link
TCB	21,000	27,400	0.0%	30.5%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	24,850	27,400	9.0%	19.3%	ADD	Link
VIB	19,500	23,800	0.0%	22.1%	ADD	Link
KBC	14,300	17,500	0.0%	22.4%	ADD	Link
VNM	117,500	131,000	5.4%	16.8%	ADD	Link
VHM	81,500	104,300	1.4%	29.4%	ADD	Link
VJC	112,000	142,200	2.8%	29.8%	ADD	Link
VHC	38,600	39,700	3.2%	6.0%	HOLD	Link
VRE	27,300	38,000	0.0%	39.2%	ADD	Link
GMD	19,650	29,500	0.0%	50.1%	ADD	Link
DBC	48,700	52,300	3.1%	10.5%	HOLD	Link
FPT	48,600	64,348	4.8%	37.2%	ADD	Link
MML	47,800	73,700	0.0%	54.2%	ADD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TPC	7,340	480	7.00	120	0.003
UDC	5,080	330	6.95	592,370	0.003
DBC	48,700	3,150	6.92	4.22MLN	0.094
ACL	31,200	2,000	6.85	83,590	0.013
DAT	25,750	1,650	6.85	450	0.022

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HVX	3,070	-230	-6.97	4,360	-0.003
DAH	9,220	-690	-6.96	2.48MLN	-0.007
MSH	31,750	-2,350	-6.89	1.02MLN	-0.034
DRC	17,700	-300	-6.84	1.23MLN	-0.044
SRF	13,050	-950	-6.79	1,470	-0.009

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	93,000	2,500	2.76	328,050	2.411
VNM	117,500	1,500	1.29	1.11MLN	0.745
VJC	112,000	4,200	3.90	280,190	0.649
MSN	57,000	1,300	2.33	978,700	0.433
HPG	28,600	550	1.96	17.92MLN	0.433

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVL	62,100	-500	-0.80	714,270	-0.138
VCI	23,350	-50	-6.22	497,370	-0.073
SCS	120,000	-4,300	-3.46	27,830	-0.062
GVR	12,050	-50	-0.41	751,420	-0.057
DRC	17,700	-300	-6.84	1.23MLN	-0.044

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	28,600	550	1.96	511	0.433
DBC	48,700	3,150	6.92	201	0.094
TCH	22,050	350	1.61	156	0.036
VNM	117,500	1,500	1.29	130	0.745
HSG	11,500	-200	-1.71	121	-0.025

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACM	900	100	12.50	339,400	0.005
CAN	23,100	2,100	10.00	200	0.005
DPC	14,300	1,300	10.00	2,400	0.002
FID	1,100	100	10.00	48,800	0.001
PBP	7,700	700	10.00	600	0.001

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
AMC	18,000	-2,000	-10.00	200	-0.003
HMH	9,000	-1,000	-10.00	100	-0.010
NHC	30,000	-3,300	-9.91	100	-0.005
VNT	54,600	-6,000	-9.90	200	-0.014
TKU	13,700	-1,500	-9.87	100	-0.002

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	12,900	100	0.78	1.81MLN	0.146
PVS	12,600	200	1.61	6.35MLN	0.047
DGC	40,400	600	1.51	779,000	0.046
S99	15,800	800	5.33	684,300	0.037
SHS	13,700	200	1.48	1.90MLN	0.028

Top index laggards					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
IDC	19,100	-600	-3.05	4,400	-0.088
NVB	9,100	-100	-1.09	1.47MLN	-0.038
NTP	30,700	-700	-2.23	11,300	-0.028
VIF	16,600	-800	-4.60	3,200	-0.027
VCG	26,700	-300	-1.11	76,100	-0.019

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
PVS	12,600	200	1.61	81	0.047
DGC	40,400	600	1.51	32	0.046
SHS	13,700	200	1.48	26	0.028
SHB	12,900	100	0.78	23	0.146
ACB	24,000	0	0.00	22	0.000

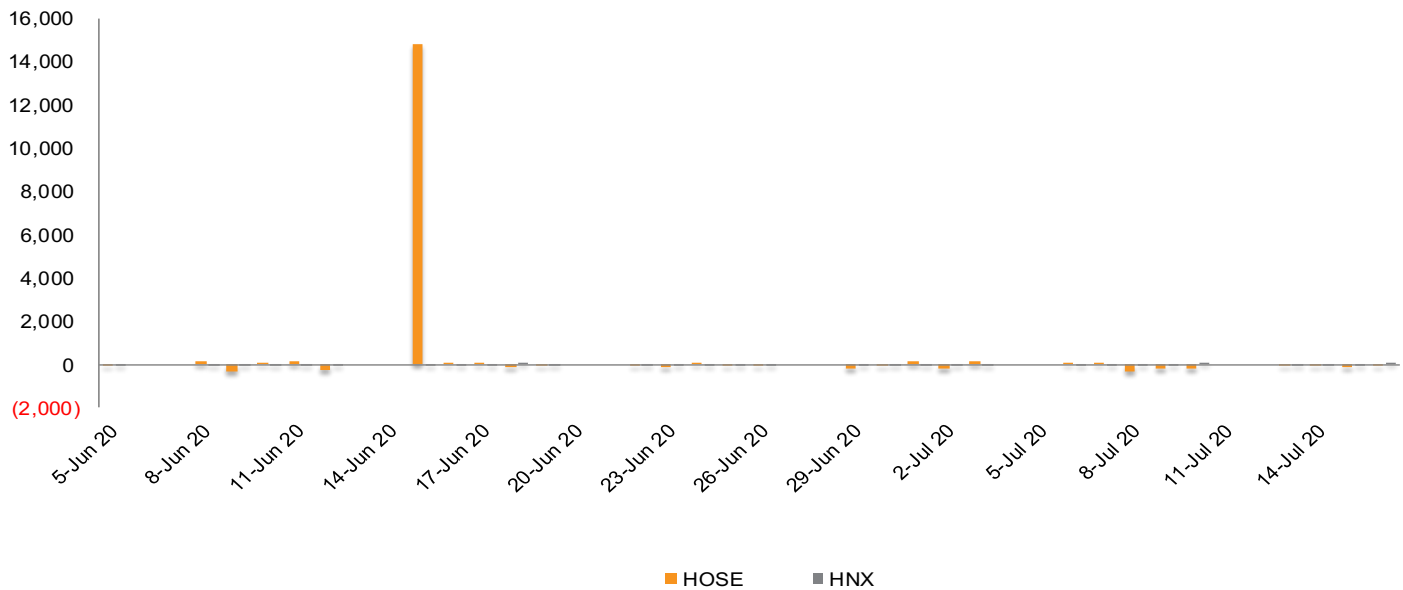
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	13.3	0.4	BUY	537.0	6.2
% of market	5.7%	1.2%	% of market	12.8%	1.6%
SELL	17.8	0.5	SELL	594.8	4.8
% of market	7.6%	1.6%	% of market	14.2%	1.2%
NET BUY (SELL)	(4.6)	(0.1)	NET BUY (SELL)	(57.8)	1.3

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	2,507.6	64.7	BUY	97,077.2	726.0
% of market	6.8%	0.9%	% of market	15.4%	0.4%
SELL	3,279.2	282.8	SELL	99,711.7	2,776.3
% of market	8.9%	4.0%	% of market	15.8%	1.6%
NET BUY (SELL)	(771.7)	(218.1)	NET BUY (SELL)	(2,634.5)	(2,050.3)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	117,500	1,500	1.29	119.7	0.745
VCB	83,500	0	0.00	73.4	0.000
HPG	28,600	550	1.96	69.1	0.433
E1VFN30	13,600	-100	-0.73	38.1	0.000
SAB	193,000	1,500	0.78	37.7	0.274

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	13,700	200	1.48	5.0	0.000
WCS	207,000	3,200	1.57	0.2	0.000
DGC	40,400	600	1.51	0.2	0.000
PVI	30,000	400	1.35	0.2	0.000
BAX	42,500	200	0.47	0.1	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	83,500	0	0.00	98.8	0.000
VNM	117,500	1,500	1.29	89.0	0.745
HPG	28,600	550	1.96	79.8	0.433
SAB	193,000	1,500	0.78	49.5	0.274
VHM	81,500	400	0.49	44.3	0.382

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HDA	8,100	-400	-4.71	2.2	0.000
BVS	10,000	-100	-0.99	1.3	0.000
MBG	5,100	0	0.00	0.3	0.000
LDP	20,800	0	0.00	0.2	0.000
BAX	42,500	200	0.47	0.2	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
E1VFN30	13,600	-100	-0.73	32.7	0.000
VNM	117,500	1,500	1.29	30.6	0.745
KDC	31,550	1,300	4.30	13.3	0.095
VRE	27,300	600	2.25	11.8	0.398
CTG	24,100	0	0.00	10.6	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	13,700	200	1.48	5.0	0.000
WCS	207,000	3,200	1.57	0.2	0.000
DGC	40,400	600	1.51	0.2	0.000
PVI	30,000	400	1.35	0.2	0.000
NHA	12,700	300	2.42	0.1	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VCB	83,500	0	0.00	-25.4	0.000
DXG	11,150	-250	-2.19	-16.2	-0.037
SAB	193,000	1,500	0.78	-11.8	0.274
MSN	57,000	1,300	2.33	-11.6	0.433
PAC	22,200	0	0.00	-11.2	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
HDA	8,100	-400	-4.71	-2.21	0.000
BVS	10,000	-100	-0.99	-1.18	0.000
MBG	5,100	0	0.00	-0.26	0.000
LDP	20,800	0	0.00	-0.23	0.000
EID	11,000	0	0.00	-0.13	0.000

16-Jul-20

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fl % (30 days-shs)	Ave. daily vol. (30 days-shs)	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VIC VM	93,000	-0.4	-3.0	-19.1	13,568	3,382	23.2	22.8	446,542	44.4	3.9	10.6	1.9
2	VCB VM	83,500	-0.2	17.3	-6.7	13,357	3,709	25.2	6.3	820,321	17.2	3.6	22.8	1.6
3	VHM VM	81,500	8.8	20.7	-5.3	11,563	3,290	23.4	28.8	2,154,640	10.4	4.3	47.9	15.7
4	VNM VM	117,500	0.4	18.3	-0.6	8,825	1,741	71.2	41.3	1,021,796	21.5	6.8	32.5	25.0
5	BID VM	41,350	1.6	10.9	-23.4	7,173	4,022	19.0	12.3	1,097,347	19.3	2.2	12.0	0.6
6	GAS VM	72,200	-1.2	7.1	-22.6	5,960	1,914	4.2	45.7	533,814	12.4	2.7	23.6	17.6
7	SAB VM	193,000	16.2	22.5	-17.3	5,338	641	10.4	36.7	105,861	28.7	7.2	27.2	19.2
8	CTG VM	24,100	3.7	21.7	-3.2	3,870	3,723	35.5	0.0	4,650,290	9.6	1.1	12.6	0.8
9	HPG VM	28,600	9.2	41.2	13.0	3,406	2,761	52.9	13.0	12,603,170	10.3	1.6	17.4	8.3
10	TCB VM	21,000	1.9	19.7	-9.9	3,170	3,500	70.0	0.0	1,613,964	7.0	1.1	17.7	2.9
11	MSN VM	57,000	-1.0	-6.3	1.4	2,874	1,169	36.4	10.1	1,362,784	14.4	1.6	12.7	5.4
12	VRE VM	27,300	2.1	3.0	-16.8	2,676	2,272	39.7	18.2	2,242,611	22.3	2.3	10.3	7.7
13	NVL VM	62,100	9.7	19.7	10.9	2,597	970	28.9	32.2	1,093,164	17.3	2.7	16.3	4.3
14	VJC VM	112,000	4.0	-3.4	-23.3	2,531	524	46.2	11.9	414,499	15.8	3.9	26.3	8.7
15	PLX VM	46,850	5.8	14.3	-15.9	2,437	1,206	10.0	5.5	1,137,146	53.9	3.0	5.7	2.0
16	VPB VM	22,600	1.8	3.9	3.4	2,376	2,438	73.4	0.0	3,442,092	6.0	1.2	22.7	2.6
17	GVR VM	12,050	-5.5	11.6	N/A	2,079	4,000	100.0	12.4	1,650,272	14.6	1.0	7.1	4.2
18	MBB VM	17,500	0.6	6.1	-20.5	1,820	2,411	67.1	0.0	4,545,436	5.1	1.0	20.1	1.9
19	MWG VM	84,800	0.5	10.3	-26.5	1,656	453	89.1	0.0	921,736	9.6	2.9	33.6	11.7
20	FPT VM	48,600	4.3	11.1	-3.6	1,643	784	75.4	0.0	1,507,449	11.6	2.6	23.4	10.3
21	HVN VM	26,350	-5.9	8.2	-20.2	1,612	1,418	3.9	20.7	945,180	15.9	2.1	12.9	3.0
22	BVH VM	48,000	-2.4	-0.5	-27.3	1,537	742	31.9	20.8	729,570	36.7	1.8	5.3	0.7
23	HDB VM	27,200	-0.4	29.8	-5.1	1,133	966	71.7	9.4	1,019,760	7.4	1.4	20.8	1.6
24	POW VM	10,100	-5.6	12.8	-8.2	1,020	2,342	87.9	37.7	4,239,707	9.8	0.9	9.4	4.4
25	EIB VM	17,600	-1.7	16.2	0.3	933	1,229	94.0	0.0	146,765	22.7	1.3	6.1	0.6
26	STB VM	11,600	-2.5	19.3	11.5	902	1,804	96.2	14.8	14,213,440	8.7	0.8	9.0	0.5
27	TPB VM	22,100	5.2	21.8	0.9	778	817	53.4	0.0	96,204	5.7	1.3	25.6	2.0
28	HNG VM	14,350	-6.8	12.5	2.9	686	1,109	18.8	48.7	565,107	N/A	1.7	-23.3	-8.5
29	PNJ VM	60,500	2.9	2.5	-32.7	587	225	71.5	0.0	594,764	11.5	2.7	26.0	16.1
30	KDH VM	25,350	8.8	23.1	-1.7	574	525	79.8	5.1	660,634	14.2	1.8	13.1	8.4
31	BHN VM	53,000	-0.2	3.9	-27.4	530	232	0.9	31.5	4,226	33.2	2.8	8.4	4.8
32	DHG VM	93,200	1.9	4.7	6.6	526	131	5.2	45.4	15,053	18.5	3.5	20.2	16.1
33	REE VM	33,100	7.8	7.5	-9.1	443	310	57.8	0.0	443,594	6.7	1.0	16.0	8.2
34	GEX VM	21,450	31.6	34.1	8.9	435	470	80.7	33.5	1,985,161	16.2	1.6	10.6	3.3
35	SSI VM	16,600	9.2	24.3	0.8	430	601	83.6	50.6	5,633,292	13.6	1.1	7.8	2.7
36	LGC VM	49,800	17.2	9.5	26.1	414	193	0.6	4.0	19,036	27.7	3.1	12.0	3.2
37	PDR VM	25,000	2.0	13.9	10.4	399	370	37.2	48.1	632,183	10.6	2.3	23.0	7.5
38	VGC VM	20,150	5.8	22.5	11.9	390	448	34.5	39.0	496,483	13.9	1.4	10.1	3.5
39	SBT VM	15,100	1.3	6.3	-18.8	382	587	18.4	94.4	2,813,612	88.5	1.2	1.5	0.6
40	PPC VM	24,850	2.9	1.4	-4.1	344	321	24.6	32.6	174,146	6.9	1.3	19.3	16.7
41	TCH VM	22,050	2.1	11.4	-43.4	336	353	50.0	44.8	2,741,559	11.8	1.7	14.5	8.4
42	PHR VM	52,600	4.8	22.8	31.2	307	135	32.8	38.9	1,072,479	13.5	2.7	18.8	10.2
43	VHC VM	38,600	6.3	32.2	-1.3	303	182	50.1	67.4	650,535	5.9	1.4	21.7	16.1
44	KBC VM	14,300	-5.3	20.2	-9.5	290	470	69.9	28.1	2,962,337	7.6	0.7	9.5	5.0
45	VPI VM	41,450	0.1	0.0	-2.1	286	160	62.6	45.8	538,984	13.1	2.7	21.4	6.5
46	NT2 VM	23,000	13.3	21.1	23.3	286	288	32.3	30.7	345,068	9.0	1.5	18.1	9.3
47	KDC VM	31,550	6.4	85.6	64.3	280	206	62.6	78.4	473,498	101.2	1.1	1.1	0.5
48	CTD VM	83,500	30.9	40.6	69.4	275	76	67.3	3.1	713,444	10.4	0.7	7.3	4.3
49	NLG VM	25,150	1.0	19.8	-7.0	271	250	59.0	1.0	1,330,903	7.2	1.2	17.5	8.8
50	HPX VM	27,000	0.9	0.7	15.4	268	230	25.7	35.0	517,192	14.1	2.1	15.9	6.2
51	SCS VM	120,000	-3.0	9.9	-10.4	263	51	98.6	27.7	25,008	12.9	6.5	53.4	49.1
52	HCM VM	19,200	2.4	16.7	-12.1	253	305	39.6	47.9	2,407,658	13.0	1.3	12.0	7.5
53	GMD VM	19,650	0.5	12.9	-7.3	252	297	80.2	0.0	297,755	12.4	1.0	7.8	5.0
54	VCF VM	218,000	3.3	0.6	13.5	250	27	0.0	48.4	1,545	8.5	3.7	44.2	32.0
55	DXG VM	11,150	-9.0	20.5	-16.2	249	519	83.6	8.2	3,849,816	4.9	0.8	15.9	5.5
56	DPM VM	14,750	3.1	5.7	18.0	249	391	32.1	38.1	3,056,799	14.7	0.7	5.4	3.9
57	GTN VM	22,350	29.9	47.0	25.2	240	249	16.3	99.7	1,730,121	N/A	2.2	-2.1	-1.2
58	HT1 VM	13,800	0.0	10.4	-7.4	227	382	97.0	42.6	204,351	7.1	1.0	13.8	7.4
59	HSG VM	11,500	5.0	85.8	41.7	220	444	65.3	37.6	11,791,100	8.1	0.9	11.4	3.6
60	DBC VM	48,700	7.2	85.9	154.6	220	105	59.2	45.2	2,871,659	8.3	1.5	20.6	6.8

Source: Bloomberg 16 Jul

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