

## Market commentary: Vietnam's stock market had mixed performances as large caps diverged

The VN-INDEX slid 0.1% despite a strong recovery led by VNM in late trading, while the HNX-INDEX edged up 0.4%. Following declines on Asian stock markets this morning after data showed Singapore's 2Q20 GDP plunged 41.2% yoy, the VN-INDEX kicked off cautiously and dipped below the reference price level. The index then sank further to its intraday low of 860.3pts (-1.0%) as many large caps fell under strong selling. Specifically, Food and Beverage stocks had a disappointing day, with SAB falling 2.5% and alone wiping 0.9pts off the index, followed by MSN (-1.1%). Other laggards included TCB (-1.0%), NVL (-1.1%) and LGC (-6.9%). However, the VN-INDEX made a strong reverse in late trading, mostly driven by VHM's advance of 1.8%. Other blue chips that managed to park at a higher ground included GVR (+1.7%), VNM (+0.4%), HPG (+0.9%) and GEX (+5.6%). At the end of the session, the VN-INDEX edged 0.1% down to land at 868.1pts, its third drop in a row, while the HNX-INDEX ended up 0.4% to close at 116.1pts.

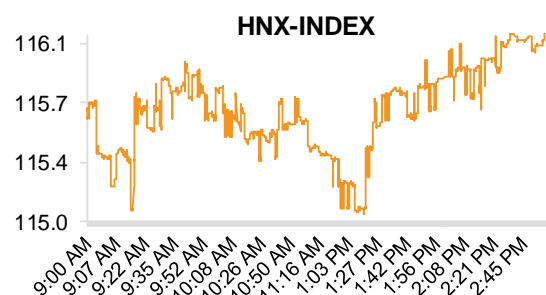
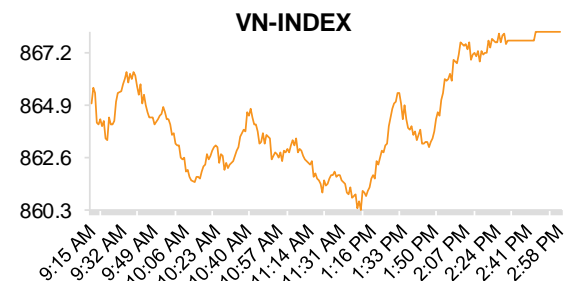
**Materials (+0.9%), Real Estate (+0.5%) and Industrials (+0.2%) rose, while Utilities (-2.2%), Consumer Staples (-0.7%) and IT (-0.2%) lost ground.** Top index movers included VHM (+1.8%), GVR (+1.7%), VNM (+0.4%), HPG (+0.9%) and GEX (+5.6%). Top index laggards consisted of GAS (-3.6%), SAB (-2.5%), MSN (-1.1%), TCB (-1.0%) and LGC (-6.9%). Top three major put-through transactions were EIB with 14.8m shares (VND240.9bn), GAB with 0.4m shares (VND59.6bn), and PDR with 2.1m shares (VND50.4bn).

**Foreigners net sold on HOSE to the amount of VND72.2bn, and also net sold on HNX to the amount of VND2.1bn.** They mainly bought FPT (VND40.3bn), VNM (VND36.9bn) and VHM (VND27.9bn); and mainly sold FPT (VND40.5bn), VNM (VND32.6bn) and VRE (VND29.6bn).

Snapshot	HOSE	HNX
Close (pts)	868.1	116.1
1 Day change (%)	-0.07	0.42
Volume (mn shs)	226.8	36.1
Value (US\$m)	175.4	15.9
Gainers	151	63
Losers	137	75
Unchanged	92	214

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,796	-1.0
WTI Oil (\$/B) 1Mth	40	-1.1
Brent Oil (\$/B) 1Mth	42	-0.8
USDVND	23,185	-0.1
EURVND	26,340	-0.2

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.6	0.0%	12.1	2.4
Consumer Staples	16.0	-0.7%	24.3	5.2
Energy	2.3	0.0%	47.5	2.6
Financials	29.3	0.0%	15.6	2.2
Health Care	1.0	0.0%	18.4	2.6
Industrials	8.0	0.2%	14.5	2.2
IT	1.4	-0.2%	12.2	2.5
Materials	4.6	0.9%	13.9	1.6
Real Estate	26.0	0.5%	25.6	3.5
Utilities	6.9	-2.2%	12.4	2.2

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,807	-1.0%	18.4	2.2	5,681
India	10,607	-1.8%	23.7	2.5	1,107
Indonesia	5,079	0.3%	16.8	1.4	407
Singapore	2,620	-0.4%	10.5	0.9	331
Malaysia	1,599	-0.5%	20.7	1.7	242
Philippines	6,173	0.0%	14.6	1.5	156
Taiwan	12,209	0.0%	21.1	1.9	1,252
Thailand	1,341	-0.1%	18.5	1.5	459
<b>Vietnam</b>	<b>868</b>	<b>-0.1%</b>	<b>14.3</b>	<b>1.9</b>	<b>131</b>

Source: Bloomberg

14-Jul

## Market News

### Oil extends drop on OPEC+ taper jitters and U.S.-China tension

Oil dropped for a second day on expectations that OPEC+ will start winding down production cuts next month and as escalating tension between Washington and Beijing worsened sentiment across financial markets. Futures in New York fell toward US\$39/barrel after retreating 1.1% on Monday. OPEC+'s Joint Ministerial Monitoring Committee meets Wednesday and the group is expected to stick to its plan of tapering the cuts from August even as the coronavirus rages unabated in many parts of the world, particularly the U.S. (*Bloomberg*)

### EVFTA: Vietnamese goods to face stiff competition

Vietnamese goods are likely to face intense competition once the EU-Vietnam Free Trade Agreement (EVFTA) takes effect in early August, economists have forecast. The EU's exports to Vietnam are expected to increase about 29% by 2035, or about EUR15bn (US\$17bn), while tariffs on EU products shipped to Vietnam will gradually fall to 0%. The Finance Ministry is drafting a decree on preferential export-import tariffs for the 2020-2022 period. A survey revealed that nearly two-thirds of Vietnamese consumers are ready to spend more on quality and safe products - higher than the global average of 49%. Domestic firms therefore need to devise strategies on pricing, promotions, and packaging to meet demand. There remain shortcomings in the "Vietnamese priorities Vietnamese products" campaign, according to experts, including the prevalence of fake and sub-standard products and those without clear origin. They said it is necessary for the domestic production sector to restructure and use modern technology to improve human resources and navigate a market of EUR500m. Deputy Minister of Industry and Trade Do Thang Hai said the ministry is monitoring the consumption of Vietnamese goods at shopping centers, supermarkets, and markets while developing the domestic market and pushing the "Vietnamese priorities Vietnamese goods" campaign. The ministry is also implementing Government Resolution No 84/NQ-CP dated May 29, 2020 on tasks and measures to tackle difficulties in production and trade, step up the disbursement of public investment, and ensure social safety and order amid COVID-19. Apart from State support, domestic enterprises have been urged to develop their trademarks to increase the competitiveness of Vietnamese goods at home. (*vir.com.vn*)

## Notable Corporate Events

**PetroVietnam Power Nhon Trach 2 JSC (NT2 VN HOSE) – Dividend payment:** NT2 has announced that 24 Jul will be the record date for paying the 2019 cash dividend of VND1,500/share. The payment will be made on 14 Aug. (*Ndh.vn*)

<to be continued>

**COVERAGE SUMMARY**

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	18,150	17,200	0.0%	-5.2%	HOLD	<a href="#">Link</a>
LPB	8,500	10,000	0.0%	17.6%	ADD	<a href="#">Link</a>
NLG	25,500	39,600	2.8%	58.1%	ADD	<a href="#">Link</a>
ACV	59,300	82,900	1.3%	41.1%	ADD	<a href="#">Link</a>
DPM	14,900	15,800	9.0%	15.1%	ADD	<a href="#">Link</a>
QNS	32,200	44,300	2.2%	39.8%	ADD	<a href="#">Link</a>
LTG	19,200	27,300	10.0%	52.1%	ADD	<a href="#">Link</a>
VCB	83,000	86,200	1.2%	5.1%	HOLD	<a href="#">Link</a>
MBB	17,150	26,200	5.7%	58.5%	ADD	<a href="#">Link</a>
VPB	22,200	21,200	0.0%	-4.5%	HOLD	<a href="#">Link</a>
TCM	20,950	28,200	2.7%	37.3%	ADD	<a href="#">Link</a>
HPG	27,900	32,800	2.2%	19.8%	ADD	<a href="#">Link</a>
PVT	10,500	14,400	12.5%	49.6%	ADD	<a href="#">Link</a>
STK	17,700	22,400	8.6%	35.2%	ADD	<a href="#">Link</a>
PNJ	59,300	78,800	3.1%	35.9%	ADD	<a href="#">Link</a>
KDH	24,200	28,300	2.4%	19.4%	ADD	<a href="#">Link</a>
DCM	9,060	8,900	10.9%	9.1%	HOLD	<a href="#">Link</a>
VTP	137,600	111,000	1.8%	-17.6%	REDUCE	<a href="#">Link</a>
ACB	24,000	28,500	2.9%	21.6%	ADD	<a href="#">Link</a>
GAS	72,200	70,000	5.8%	2.8%	HOLD	<a href="#">Link</a>
PVS	12,400	16,500	7.9%	41.0%	ADD	<a href="#">Link</a>
PVD	10,500	11,700	0.0%	11.4%	HOLD	<a href="#">Link</a>
MSH	33,400	51,600	12.7%	67.2%	ADD	<a href="#">Link</a>
MWG	82,900	139,900	3.5%	72.2%	ADD	<a href="#">Link</a>
POW	10,050	16,700	0.0%	66.2%	ADD	<a href="#">Link</a>
TCB	20,100	27,400	0.0%	36.3%	ADD	<a href="#">Link</a>

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	25,100	27,400	9.0%	18.1%	ADD	<a href="#">Link</a>
VIB	18,400	23,800	0.0%	29.3%	ADD	<a href="#">Link</a>
KBC	14,400	17,500	0.0%	21.5%	ADD	<a href="#">Link</a>
VNM	115,200	131,000	5.5%	19.2%	ADD	<a href="#">Link</a>
VHM	80,500	104,300	1.4%	31.0%	ADD	<a href="#">Link</a>
VJC	108,000	142,200	2.9%	34.6%	ADD	<a href="#">Link</a>
VHC	38,200	39,700	3.2%	7.1%	HOLD	<a href="#">Link</a>
VRE	26,400	38,000	0.0%	43.9%	ADD	<a href="#">Link</a>
GMD	19,300	29,500	0.0%	52.8%	ADD	<a href="#">Link</a>
DBC	45,600	35,500	1.4%	-20.8%	REDUCE	<a href="#">Link</a>
FPT	48,550	64,348	4.8%	37.3%	ADD	<a href="#">Link</a>
MML	48,000	73,700	0.0%	53.5%	ADD	<a href="#">Link</a>

**MARKET MOVEMENTS**

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLP	11,500	750	6.98	1.02MLN	0.005
SGT	5,370	350	6.97	50	0.007
PTL	4,040	260	6.88	23,060	0.007
DAT	22,550	1,450	6.87	250	0.019
ACL	27,300	1,750	6.85	274,470	0.011

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SMA	8,780	-660	-6.99	10,630	-0.004
DAH	10,650	-800	-6.99	875,230	-0.008
SVC	73,500	-5,500	-6.96	17,820	-0.039
LGC	48,200	-3,600	-6.95	800	-0.198
VPS	8,850	-650	-6.84	510	-0.005

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VHM	80,500	1,400	1.77	1.46MLN	1.337
GVR	12,100	200	1.68	1.28MLN	0.228
VNM	115,200	400	0.35	731,170	0.199
HPG	27,900	250	0.90	5.76MLN	0.197
GEX	21,750	1,150	5.58	6.28MLN	0.160

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GAS	72,200	800	-3.60	631,990	-1.474
SAB	195,000	-5,000	-2.50	180,690	-0.914
MSN	56,000	-600	-1.06	929,240	-0.200
TCB	20,100	-200	-0.99	1.81MLN	-0.200
LGC	48,200	-3,600	-6.95	800	-0.198

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	27,850	250	0.90	160	0.197
SSI	16,600	750	4.70	149	0.129
GEX	21,750	1,150	5.58	132	0.160
VHM	80,300	1,400	1.77	116	1.337
CTG	24,050	100	0.42	97	0.106

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HKB	1,000	100	11.11	281,600	0.004
BTS	4,400	400	10.00	2,400	0.005
CJC	13,200	1,200	10.00	500	0.000
SCI	20,900	1,900	10.00	395,700	0.009
TMB	13,300	1,200	9.92	1,400	0.006

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NDX	11,600	-100	-10.08	2,700	-0.004
ACM	900	-100	-10.00	3.48MLN	-0.005
DNC	54,000	-6,000	-10.00	100	-0.008
HCT	9,000	-1,000	-10.00	1,600	0.000
TTT	31,900	-3,500	-9.89	200	-0.003

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,000	100	0.42	1.41MLN	0.155
SHS	13,600	400	3.03	3.17MLN	0.057
SHN	7,400	400	5.71	9,600	0.046
NVB	9,200	100	1.10	2.99MLN	0.038
DNP	17,500	600	3.55	18,000	0.029

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
INN	23,500	-300	-8.91	21,400	-0.028
PMC	51,600	-5,400	-9.47	100	-0.027
VIF	17,200	-700	-3.91	3,400	-0.024
DGC	39,900	-300	-0.75	124,100	-0.023
HUT	2,500	-100	-3.85	1.62MLN	-0.022

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
SHS	13,600	400	3.03	42	0.057
ACB	24,000	100	0.42	34	0.155
SHB	13,000	0	0.00	27	0.000
NVB	9,200	100	1.10	27	0.038
PVS	12,400	0	0.00	19	0.000

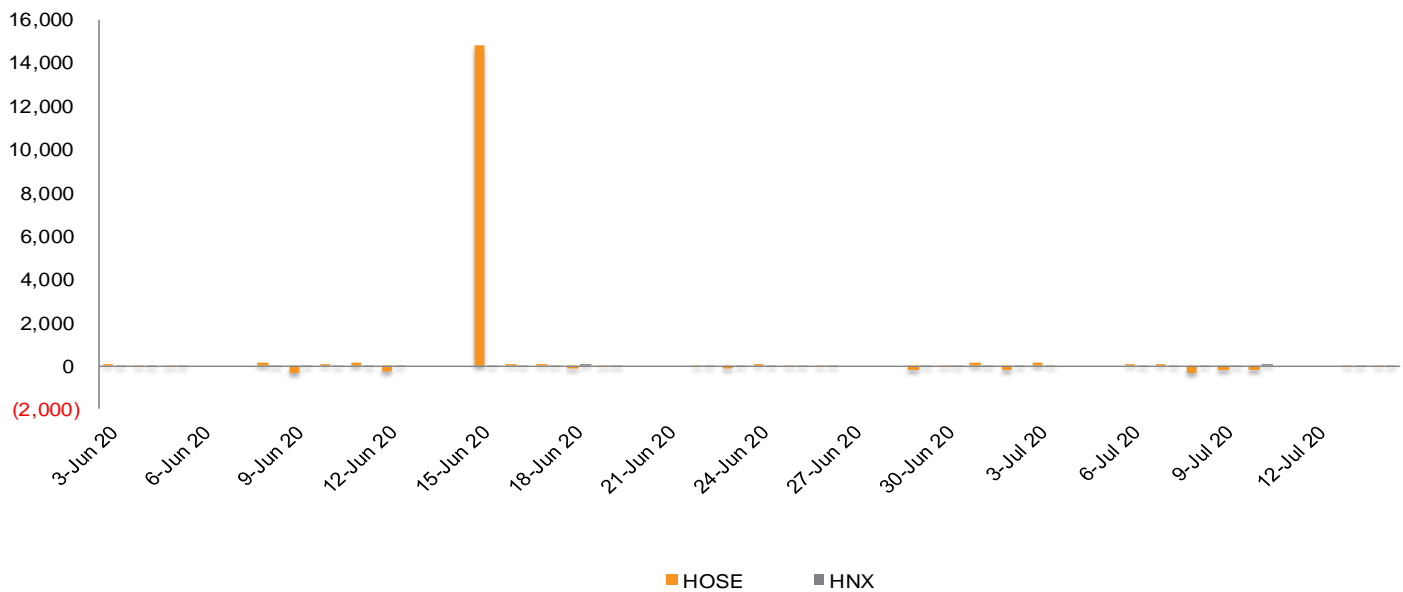
Source: Bloomberg

**FOREIGN ACTIVITIES**

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	7.9	0.1	<b>BUY</b>	282.4	2.3
% of market	3.5%	0.3%	% of market	7.4%	0.6%
<b>SELL</b>	13.1	0.4	<b>SELL</b>	354.5	4.4
% of market	5.7%	1.2%	% of market	9.4%	1.2%
<b>NET BUY (SELL)</b>	<b>(5.1)</b>	<b>(0.3)</b>	<b>NET BUY (SELL)</b>	<b>(72.2)</b>	<b>(2.1)</b>

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



**YTD ACCUMULATION**

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	2,482.8	64.2	<b>BUY</b>	96,001.6	718.9
% of market	6.8%	0.9%	% of market	15.4%	0.4%
<b>SELL</b>	3,243.4	281.9	<b>SELL</b>	98,440.0	2,766.9
% of market	8.9%	4.0%	% of market	15.8%	1.6%
<b>NET BUY (SELL)</b>	<b>(760.6)</b>	<b>(217.6)</b>	<b>NET BUY (SELL)</b>	<b>(2,438)</b>	<b>(2,047.9)</b>

Source: HSX, HNX

**FOREIGN ACTIVITIES**

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
FPT	48,550	-100	-0.21	40.3	-0.022
VNM	115,200	400	0.35	36.9	0.199
VHM	80,500	1,400	1.77	27.9	1.337
HPG	27,900	250	0.90	26.3	0.197
VCB	83,000	100	0.12	18.5	0.106

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
WCS	229,000	1,500	0.66	0.5	0.000
VCS	63,400	400	0.63	0.5	0.000
EID	11,000	-100	-0.90	0.3	0.000
DGC	39,900	-300	-0.75	0.2	0.000
CDN	19,000	500	2.70	0.2	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
FPT	48,550	-100	-0.21	40.5	-0.022	
VNM	115,200	400	0.35	32.6	0.199	
VRE	26,400	-100	-0.38	29.6	-0.066	
VHM	80,500	1,400	1.77	28.9	1.337	
MBB	17,150	-50	-0.29	22.9	-0.035	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
BVS	10,100	200	2.02	3.3	0.000	
EID	11,000	-100	-0.90	0.4	0.000	
SHS	13,600	400	3.03	0.2	0.000	
BAX	42,300	300	0.71	0.2	0.000	
SHB	13,000	0	0.00	0.2	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	27,900	250	0.90	13.5	0.197	
KDC	30,250	-150	-0.49	11.9	-0.011	
DHC	43,000	1,050	2.50	10.1	0.017	
VCB	83,000	100	0.12	6.9	0.106	
VIC	91,300	0	0.00	6.4	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
WCS	229,000	1,500	0.66	0.5	0.000	
VCS	63,400	400	0.63	0.4	0.000	
DGC	39,900	-300	-0.75	0.2	0.000	
CDN	19,000	500	2.70	0.2	0.000	
SHE	25,800	-100	-0.39	0.1	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VRE	26,400	-100	-0.38	-21.5	-0.066	
MBB	17,150	-50	-0.29	-15.6	-0.035	
MSN	56,000	-600	-1.06	-12.5	-0.200	
CTG	24,050	100	0.42	-10.9	0.106	
CII	18,250	100	0.55	-9.2	0.008	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
BVS	10,100	200	2.02	-3.17	0.000	
SHB	13,000	0	0.00	-0.16	0.000	
BAX	42,300	300	0.71	-0.13	0.000	
NBP	16,000	600	3.90	-0.11	0.000	
EID	11,000	-100	-0.90	-0.10	0.000	

14-Jul-20

Source: Bloomberg, HOSE, HNX

**TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE**

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt % (30 days-shs)	Ave. daily vol. x	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VIC VM	91,300	-0.5	-4.5	-20.6	13,320	3,382	23.2	22.8	454,639	43.6	3.8	10.6	1.9
2	VCB VM	83,000	-3.0	18.7	-7.2	13,277	3,709	25.2	6.3	815,192	17.1	3.6	22.8	1.6
3	VHM VM	80,500	7.3	18.4	-6.7	11,421	3,290	23.4	28.8	2,203,916	10.3	4.2	47.9	15.7
4	VNM VM	115,200	-2.4	16.4	-2.2	8,652	1,741	71.2	41.3	1,037,390	21.1	6.7	32.5	25.0
5	BID VM	41,250	-2.9	13.0	-17.7	7,156	4,022	19.0	12.3	1,121,063	19.3	2.2	12.0	0.6
6	GAS VM	72,200	-3.2	7.8	-23.9	5,960	1,914	4.2	45.7	565,358	12.4	2.7	23.6	17.6
7	SAB VM	195,000	13.4	36.0	-16.3	5,394	641	10.4	36.7	97,853	29.0	7.3	27.2	19.2
8	CTG VM	24,050	3.2	25.3	2.3	3,862	3,723	35.5	0.0	4,978,156	9.6	1.1	12.6	0.8
9	HFG VM	27,900	5.3	39.8	11.6	3,323	2,761	52.9	12.9	12,976,120	10.1	1.5	17.4	8.3
10	TCB VM	20,100	-5.0	17.2	-12.2	3,034	3,500	70.0	0.0	1,648,212	6.7	1.1	17.7	2.9
11	MSN VM	56,000	-4.3	-8.2	-1.1	2,823	1,169	36.4	10.1	1,454,795	14.1	1.5	12.7	5.4
12	NVL VM	62,300	13.5	20.0	12.5	2,605	970	28.9	32.2	1,119,393	17.4	2.7	16.3	4.3
13	VRE VM	26,400	1.9	0.8	-21.8	2,587	2,272	39.7	18.2	2,336,300	21.5	2.2	10.3	7.7
14	VJC VM	108,000	-4.8	-4.3	-26.0	2,440	524	46.2	11.9	426,724	15.2	3.8	26.3	8.7
15	PLX VM	46,400	2.7	17.2	-16.4	2,413	1,206	10.0	5.5	1,167,824	53.4	2.9	5.7	2.0
16	VPB VM	22,200	-3.9	4.2	5.0	2,334	2,438	73.4	0.0	3,584,094	5.9	1.2	22.7	2.6
17	GVR VM	12,100	-0.4	12.0	N/A	2,088	4,000	100.0	12.4	1,693,625	14.7	1.0	7.1	4.2
18	MBB VM	17,150	-2.8	7.9	-20.2	1,784	2,411	67.1	0.0	4,942,864	5.0	1.0	20.1	1.9
19	FPT VM	48,550	3.3	12.8	-2.0	1,642	784	75.4	0.0	1,516,906	11.6	2.6	23.4	10.3
20	MWG VM	82,900	-3.6	10.8	-27.2	1,619	453	89.1	0.0	940,285	9.4	2.8	33.6	11.7
21	HVN VM	26,400	-5.0	12.6	-18.0	1,615	1,418	3.9	20.7	976,531	16.0	2.1	12.9	3.0
22	BVH VM	47,550	-1.6	2.9	-28.0	1,522	742	31.9	20.8	770,170	36.4	1.8	5.3	0.7
23	HDB VM	26,700	-0.7	33.5	-4.6	1,112	966	71.7	9.4	1,098,453	7.3	1.4	20.8	1.6
24	POW VM	10,050	-3.8	11.0	-7.8	1,015	2,342	87.9	37.7	4,459,315	9.8	0.9	9.4	4.4
25	EIB VM	17,000	-5.0	12.2	-5.6	901	1,229	94.0	0.0	148,579	22.0	1.3	6.1	0.6
26	STB VM	11,550	-2.1	26.1	12.1	899	1,804	96.2	14.8	14,557,630	8.7	0.8	9.0	0.5
27	TPB VM	21,700	3.3	25.1	0.0	764	817	53.4	0.0	116,701	5.6	1.3	25.6	2.0
28	HNG VM	15,400	-0.6	21.7	10.0	736	1,109	18.8	48.7	559,855	N/A	1.8	-23.3	-8.5
29	PNJ VM	59,300	-0.3	3.1	-33.3	576	225	71.5	0.0	601,753	11.3	2.7	26.0	16.1
30	KDH VM	24,200	4.3	19.8	-5.5	548	525	79.8	5.1	706,829	13.6	1.7	13.1	8.4
31	BHN VM	53,500	-2.2	12.4	-26.2	535	232	0.9	31.5	5,187	33.5	2.8	8.4	4.8
32	DHG VM	93,700	3.5	6.7	4.1	528	131	5.2	45.4	14,676	18.6	3.5	20.2	16.1
33	GEX VM	21,750	30.2	39.0	11.3	441	470	80.7	33.5	1,736,061	16.4	1.7	10.6	3.3
34	REE VM	32,900	6.8	8.0	-8.1	440	310	57.8	0.0	447,558	6.6	1.0	16.0	8.2
35	SSI VM	16,700	7.7	26.5	5.3	433	601	83.6	50.3	5,495,944	13.7	1.1	7.8	2.7
36	LGC VM	48,200	13.4	5.9	22.0	401	193	0.6	4.0	19,063	26.9	3.0	12.0	3.2
37	VGC VM	20,500	8.5	28.5	13.9	396	448	34.5	39.0	482,636	14.1	1.4	10.1	3.5
38	PDR VM	24,700	-2.4	11.2	8.6	394	370	37.2	48.1	640,926	10.4	2.3	23.0	7.5
39	SBT VM	14,650	-5.5	3.5	-21.4	371	587	18.4	94.4	2,675,409	85.8	1.2	1.5	0.6
40	PFC VM	25,100	4.8	2.2	-0.6	347	321	24.6	32.6	169,894	7.0	1.3	19.3	16.7
41	TCH VM	21,350	-5.5	12.1	-41.7	325	353	50.0	44.8	2,635,548	11.5	1.6	14.5	8.4
42	PHR VM	53,000	4.5	29.6	37.1	310	135	32.8	38.9	1,199,905	13.6	2.7	18.8	10.2
43	VHC VM	38,200	7.0	39.9	-4.5	300	182	50.1	67.4	627,677	5.8	1.4	21.7	16.1
44	KBC VM	14,400	-7.1	25.2	-11.9	292	470	71.0	28.1	3,124,764	7.7	0.7	9.5	5.0
45	NT2 VM	23,100	11.9	25.5	24.9	287	288	32.3	30.7	320,933	9.1	1.5	18.1	9.3
46	VPI VM	41,200	0.2	-1.2	-2.8	284	160	100.0	45.8	555,876	13.0	2.7	21.4	6.5
47	NLG VM	25,500	2.0	23.2	-6.1	275	250	59.0	1.0	1,337,020	7.3	1.2	17.5	8.8
48	SCS VM	124,800	4.4	17.3	-7.6	273	51	98.6	27.7	26,003	13.4	6.7	53.4	49.1
49	HPX VM	27,200	1.9	-1.1	18.5	270	230	25.7	35.0	508,748	14.2	2.1	15.9	6.2
50	KDC VM	30,250	-2.4	87.9	56.7	268	206	62.6	78.5	523,121	97.1	1.1	1.1	0.5
51	CTD VM	80,200	18.8	51.3	61.7	264	76	67.3	3.1	730,943	10.0	0.7	7.3	4.3
52	HCM VM	19,500	1.3	22.6	-9.1	257	305	39.6	47.9	2,385,443	13.2	1.4	12.0	7.5
53	VCF VM	223,500	3.5	3.2	14.9	256	27	0.0	48.4	1,544	8.7	3.8	44.2	32.0
54	DXG VM	11,400	-5.0	27.4	-14.6	255	519	83.6	8.2	4,010,564	5.0	0.8	15.9	5.5
55	DPM VM	14,900	4.6	4.6	16.4	251	391	32.1	38.0	3,178,342	14.8	0.7	5.4	3.9
56	GMD VM	19,300	-2.5	15.6	-10.2	247	297	80.2	0.0	316,098	12.2	1.0	7.8	5.0
57	GTN VM	21,750	25.4	48.5	19.8	234	249	16.3	99.7	1,659,407	N/A	2.1	-2.1	-1.2
58	HT1 VM	14,000	2.2	15.7	-5.4	230	382	97.0	42.6	216,690	7.2	1.0	13.8	7.4
59	HSG VM	11,800	7.3	105.1	53.0	226	444	65.3	37.5	12,243,510	8.3	0.9	11.4	3.6
60	DCM VM	9,060	7.6	40.5	51.0	207	529	24.4	47.1	2,271,828	21.8	0.8	3.7	3.1

Source: Bloomberg 14 Jul



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