

**Market commentary: The VN-INDEX rose 0.1% despite Financials, Real Estate large caps declined**

The VN-INDEX edged up 0.1%, its fourth consecutive gain, to close at its highest level in around two weeks, thanks mainly to SAB support while many large caps lost ground. After the U.S stock market closed on Tuesday with the Dow Jones Industrial Average index losing 1.5%, the VN-INDEX started the session cautiously and dropped to its intraday low of 859.9pts (-0.4%). Several large caps from Financials and Real Estate sectors fell, led by VCB (-0.5%), VHM (-0.5%), VIC (-0.2%), and TCB (-0.7%). On the other hand, SAB demonstrated an impressive move, advancing 4.3% and contributing solely 1.5pts to the index's move. Besides, support also came from GAS (+0.7%), CTG (+0.9%), LGC (+7.0%) and TPB (+2.1%), together lifting the index above the reference level. At the end of the session, the VN-INDEX ended up 0.1% at 864.5pts, the highest since 23 Jun when it closed at 868.2pts. In Hanoi the HNX-INDEX gained 0.6% to land at 114.4pts.

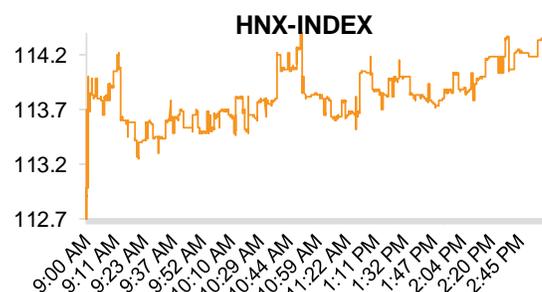
**Consumer Staples (+1.0%), Industrials (+0.6%) and Utilities (+0.3%) rose, while Real Estate (-0.3%) and Materials (-0.3%) lost ground.** Top index movers included SAB (+4.3%), GAS (+0.7%), CTG (+0.8%), LGC (+7.0%) and VPB (+0.9%). Top index laggards consisted of VCB (-0.5%), VHM (-0.5%), VNM (-0.4%), HPG (-1.1%) and VIC (-0.2%). Top three major put-through transactions were DHC with 11.3m shares (VND371.9bn), TCB with 11.9m shares (VND241.4bn) and EIB with 10.5m shares (VND174.4bn).

**Foreigners net sold on HOSE to the amount of VND313.2bn, and also net sold on HNX to the amount of VND0.5bn.** They mainly bought DHC (VND111.4bn), VNM (VND72.4bn) and SAB (VND34.4bn); and mainly sold DHC (VND294.2bn), HPG (VND92.5bn) and VNM (VND69.6bn).

Snapshot	HOSE	HNX
Close (pts)	864.5	114.4
1 Day change (%)	0.13	0.58
Volume (mn shs)	237.5	29.9
Value (US\$m)	185.5	14.7
Gainers	143	74
Losers	145	54
Unchanged	92	224

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,813	0.2
WTI Oil (\$/B) 1Mth	41	0.0
Brent Oil (\$/B) 1Mth	43	0.1
USDVND	23,192	0.0
EURVND	26,140	0.5

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.6	0.0%	12.1	2.4
Consumer Staples	16.0	1.0%	24.1	5.2
Energy	2.3	0.0%	47.6	2.6
Financials	29.2	0.0%	15.0	2.2
Health Care	1.0	0.2%	18.4	2.6
Industrials	7.9	0.6%	14.2	2.1
IT	1.4	0.1%	12.0	2.4
Materials	4.6	-0.3%	13.9	1.6
Real Estate	26.2	-0.3%	25.5	3.5
Utilities	7.0	0.3%	12.5	2.3

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,774	1.6%	18.3	2.1	5,542
India	10,810	0.1%	24.7	2.6	1,109
Indonesia	5,076	1.8%	16.8	1.4	402
Singapore	2,668	0.3%	10.6	0.9	336
Malaysia	1,582	1.0%	20.5	1.7	237
Philippines	6,286	0.3%	14.8	1.6	158
Taiwan	12,170	0.6%	20.6	1.9	1,243
Thailand	1,373	0.0%	19.1	1.5	475
<b>Vietnam</b>	<b>865</b>	<b>0.1%</b>	<b>14.3</b>	<b>1.9</b>	<b>130</b>

Source: Bloomberg

## Market News

### Oil stuck below US\$41 with signs U.S. crude stockpiles swelled

Oil was anchored near US\$41/barrel with an industry report signaling a surprise gain in U.S. crude stockpiles, while concerns linger about the threat to demand from rising coronavirus infections. The American Petroleum Institute reported inventories rose by 2.05m barrels last week, with Cushing supplies expanding for the first time since early May, according to people familiar with the data. Official figures are due Wednesday. Meanwhile, the virus set records across the U.S., with Texas's daily cases, Arizona's deaths and California's hospitalizations hitting new highs. Oil's rally from its plunge below zero in April has stalled with rising infections leading to the reintroduction of stricter measures to curb the spread, raising concerns demand may be derailed. OPEC+ is also poised to ease its historic supply cuts next month, with Reuters reporting the U.A.E. is planning to increase crude exports by as much as 300,000 barrels a day in August. U.S. gasoline stockpiles fell by 1.83m barrels last week, the API reported on Tuesday. The Energy Information Administration is expected to report inventories of the motor fuel rose by 550,000 barrels, while nationwide crude inventories dropped by 3.2m, according to a Bloomberg survey. (*Bloomberg.com*)

### New investment wave starts despite COVID-19

The new wave of foreign investment triggered by COVID-19 and US-China trade tensions is becoming more visible as outstanding overseas ventures are expanded. Multinational corporation Techtronic Industries (TTI), which is developing a US\$650m plant complex in Saigon High-tech Park, recently met with more than 100 domestic suppliers to find a vendor for its project. In February, Heineken Vietnam also poured an additional US\$68.8m into its factory in the southern coastal province of Ba Ria-Vung Tau. Meanwhile, in March, the US' Universal Alloys Corporation (UAC) held the inauguration ceremony for the first phase of its aerospace component factory in the central city of Danang. Last month Qualcomm Vietnam, a subsidiary of Qualcomm Technologies, Inc., officially opened an interoperability testing laboratory located in Hanoi, the company's first R&D lab in Southeast Asia.

According to Michael Kokalari, chief economist from Vinacapital, a new wave of foreign direct investment (FDI) into Vietnam is imminent. "This is being driven by global events, including the US-China trade war, the ongoing pandemic, and other factors," Kokalari said in his latest statement released in June. The amount and quality of this new wave of FDI are largely up to local policymakers, he added, because there are few countries in the world as intrinsically attractive to multinational manufacturers as Vietnam. The EuroCham Whitebook 2020 released at the end of June stated that Vietnam's stable macro-economic climate and single digits of inflation are increasing the confidence of investors in this country. In particular, Vietnam's low cost of doing business, strong economic growth, and business-friendly economic environment make it an attractive destination for FDI, it added. (*Vietnamnet.vn*)

## ETF Monitor

### VN30 - Time of changes

#### CTD and BVH likely to be excluded from VN30, replaced by KDH and TCH

CTD's price has slumped 32% since Jun 19 due mainly to issues regarding interest conflicts in the Board of Directors and its subdued construction segment. Thus, CTD's one-year average market capitalisation declined to about VND5,700bn and fell out of the VN30's filter list, which screens 40 stocks with top market capitalisation, according to our estimates.

BVH is a low free-float stock, with an actual free-float rate of around 9%. BVH joined VN30 basket after its free-float adjusted capitalisation became large enough to pass the priority float criteria of HOSE-Index. However, according to our data, BVH may be excluded in this review period as its one-year free-float adjusted capitalisation fails to pass the priority float criteria.

With CTD and BVH being excluded from VN30, KDH and TCH are the stocks eligible to be included in the VN30 basket this period, with market capitalisation standing at the 26th and 30th position, respectively, in the VN30's filter list, as per our estimates.

#### **ETF VFMVN30 will review portfolio based on VN30 constituents' changes**

The effective date of the new index basket is 3 Aug 2020, meaning that the ETF VFMVN30, which tracks the VN30 Index, will rebalance its portfolio on the previous trading day (31 Jul 2020).

With total AUM of over VND5.1tr, VFMVN30 will sell about 590,000 CTD shares (0.53% of the current portfolio value) and 270,000 BVH shares (0.42% of the total current portfolio value). At the same time, VFM will buy about 3m KDH shares (1.42% of the new portfolio value) and 1.7m TCH shares (0.7% of the total new portfolio). It will also conduct buying/selling activities of other stocks to adjust the stock weights in the ETF to match the new stock weights in the VN30 Index.

Read the report: [HERE](#)

#### **Notable Corporate Events**

**Petrolimex Petrochemical Corporation (HNX VN PLC) – Dividend payment:** PLX has picked 16 Jul to be the record date for paying the 2019 cash dividend of VND1,500/share, the company said. The payment will be made on 24 Jul. (*Ndh.vn*)

<to be continued>

**COVERAGE SUMMARY**

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	17,400	17,200	0.0%	0.6%	HOLD	<a href="#">Link</a>
LPB	8,500	10,000	0.0%	22.0%	ADD	<a href="#">Link</a>
NLG	25,200	39,600	2.9%	59.1%	ADD	<a href="#">Link</a>
ACV	59,000	82,900	1.3%	41.6%	ADD	<a href="#">Link</a>
DPM	14,450	15,800	9.4%	19.5%	ADD	<a href="#">Link</a>
QNS	31,200	44,300	2.4%	49.5%	ADD	<a href="#">Link</a>
LTG	19,500	27,300	10.0%	52.1%	ADD	<a href="#">Link</a>
VCB	83,000	86,200	1.2%	5.1%	HOLD	<a href="#">Link</a>
MBB	17,150	26,200	5.8%	61.3%	ADD	<a href="#">Link</a>
VPB	21,900	21,200	0.0%	-0.5%	HOLD	<a href="#">Link</a>
TCM	21,100	28,200	2.9%	47.5%	ADD	<a href="#">Link</a>
HPG	28,050	32,800	2.3%	21.5%	ADD	<a href="#">Link</a>
PVT	10,400	14,400	12.7%	51.8%	ADD	<a href="#">Link</a>
STK	17,450	22,400	8.5%	34.0%	ADD	<a href="#">Link</a>
PNJ	59,200	78,800	3.1%	37.6%	ADD	<a href="#">Link</a>
KDH	24,000	28,300	2.5%	20.4%	ADD	<a href="#">Link</a>
DCM	9,020	8,900	11.4%	14.3%	HOLD	<a href="#">Link</a>
VTP	137,200	111,000	1.8%	-17.5%	REDUCE	<a href="#">Link</a>
ACB	23,900	28,500	3.0%	26.9%	ADD	<a href="#">Link</a>
GAS	72,900	70,000	6.0%	5.5%	HOLD	<a href="#">Link</a>
PVS	12,300	16,500	8.1%	44.5%	ADD	<a href="#">Link</a>
PVD	10,300	11,700	0.0%	14.7%	HOLD	<a href="#">Link</a>
MSH	33,400	51,600	12.6%	66.2%	ADD	<a href="#">Link</a>
MWG	83,600	139,900	3.5%	74.8%	ADD	<a href="#">Link</a>
POW	9,860	16,700	0.0%	72.7%	ADD	<a href="#">Link</a>
TCB	20,100	27,400	0.0%	38.4%	ADD	<a href="#">Link</a>

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	24,500	27,400	9.3%	22.3%	ADD	<a href="#">Link</a>
VIB	18,400	23,800	0.0%	34.5%	ADD	<a href="#">Link</a>
KBC	14,050	17,500	0.0%	28.2%	ADD	<a href="#">Link</a>
VNM	115,500	131,000	5.5%	20.3%	ADD	<a href="#">Link</a>
VHM	80,400	104,300	1.5%	35.5%	ADD	<a href="#">Link</a>
VJC	107,600	142,200	2.9%	34.6%	ADD	<a href="#">Link</a>
VHC	36,050	39,700	3.4%	13.1%	HOLD	<a href="#">Link</a>
VRE	27,450	38,000	0.0%	43.4%	ADD	<a href="#">Link</a>
GMD	19,100	29,500	0.0%	56.1%	ADD	<a href="#">Link</a>
DBC	44,500	35,500	1.4%	-21.1%	REDUCE	<a href="#">Link</a>
FPT	47,700	64,348	5.0%	44.1%	ADD	<a href="#">Link</a>
MML	48,600	73,700	0.0%	53.5%	ADD	<a href="#">Link</a>

**MARKET MOVEMENTS**

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GTN	19,950	1,300	6.97	5.39MLN	0.093
LGC	46,850	3,050	6.96	1,020	0.168
QCG	7,220	470	6.96	612,750	0.037
SJF	2,460	160	6.96	980,610	0.004
DTL	11,550	750	6.94	10	0.013

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TCO	8,650	-650	-6.99	340	-0.003
DAH	12,650	-950	-6.99	694,070	-0.009
CMV	12,000	-900	-6.98	2,320	-0.003
SVT	19,000	-1,400	-6.86	230	-0.004
VIS	17,700	-1,300	-6.84	140	-0.027

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SAB	193,000	7,900	4.27	357,430	1.445
GAS	72,900	500	0.69	534,040	0.273
CTG	23,650	200	0.85	5.30MLN	0.212
LGC	46,850	3,050	6.96	1,020	0.168
VPB	21,900	200	0.92	1.67MLN	0.140

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	83,000	-400	-0.48	485,190	-0.423
VHM	80,400	-400	-0.50	800,360	-0.382
VNM	115,500	-500	-0.43	551,310	-0.248
HPG	28,050	-300	-1.06	9.16MLN	-0.236
VIC	90,800	-200	-0.22	187,450	-0.193

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	28,050	-300	-1.06	257	-0.236
CTG	23,650	200	0.85	126	0.212
DBC	44,500	100	0.23	123	0.003
HSG	11,600	-200	-1.69	122	-0.025
STB	11,500	50	0.44	106	0.027

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACM	700	100	16.67	588,100	0.005
BII	800	100	14.29	42,100	0.004
FID	1,100	100	10.00	200	0.001
VTC	11,000	1,000	10.00	5,200	0.002
STP	6,700	600	9.84	200	0.004

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HKB	800	-100	-11.11	329,900	-0.004
PTD	14,600	-1,600	-9.88	100	-0.002
POT	13,400	-1,400	-9.46	900	-0.007
HBE	8,000	-800	-9.09	2,500	0.000
SPI	1,100	-100	-8.33	88,600	-0.002

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,900	200	0.84	1.65MLN	0.310
NVB	9,200	200	2.22	2.68MLN	0.076
PTI	22,400	1,900	9.27	100	0.037
DNP	17,200	700	4.24	163,800	0.034
VIX	7,400	200	2.78	210,500	0.018

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
IDC	19,000	-400	-2.06	3,800	-0.059
NTP	31,000	-1,000	-3.13	18,200	-0.040
PVS	12,300	-100	-0.81	1.46MLN	-0.023
HUT	2,500	-100	-3.85	1.37MLN	-0.022
PVI	29,900	-400	-1.32	5,300	-0.014

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ACB	23,900	200	0.84	39	0.310
NVB	9,200	200	2.22	24	0.076
DGC	40,300	0	0.00	19	0.000
PVS	12,300	-100	-0.81	18	-0.023
SHB	13,100	0	0.00	17	0.000

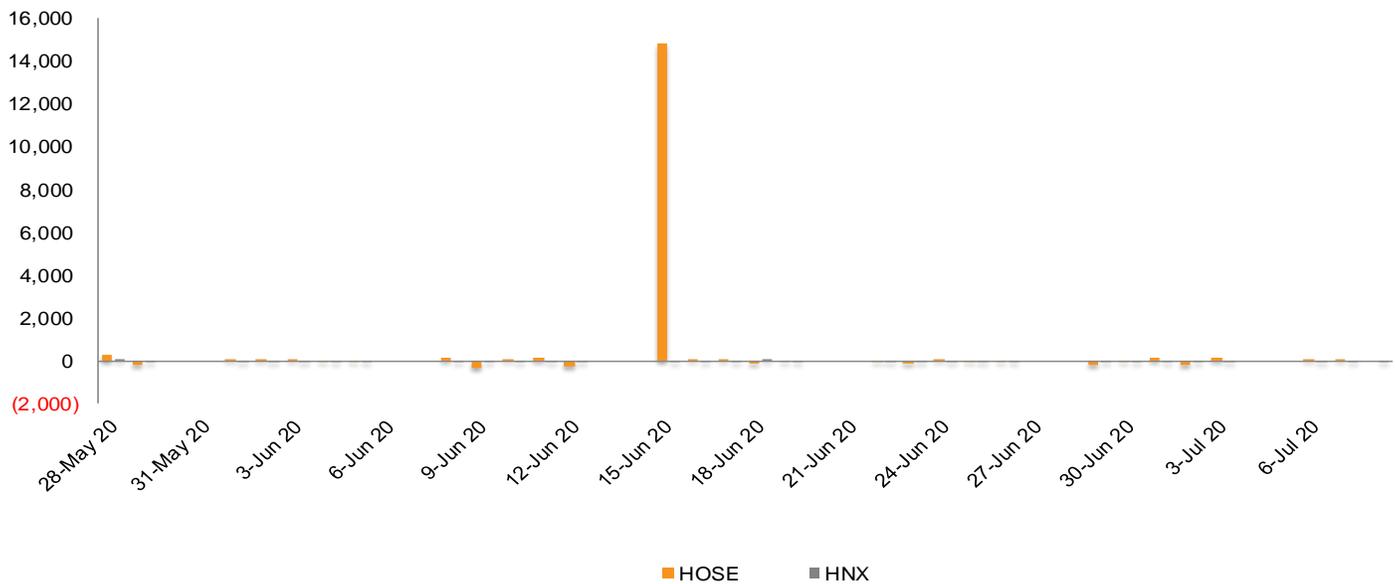
Source: Bloomberg

**FOREIGN ACTIVITIES**

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	10.4	0.1	<b>BUY</b>	386.2	2.8
% of market	4.5%	0.3%	% of market	9.1%	0.8%
<b>SELL</b>	19.6	0.3	<b>SELL</b>	699.4	3.3
% of market	8.5%	1.0%	% of market	16.5%	1.0%
<b>NET BUY (SELL)</b>	<b>(9.3)</b>	<b>(0.2)</b>	<b>NET BUY (SELL)</b>	<b>(313.2)</b>	<b>(0.5)</b>

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



**YTD ACCUMULATION**

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	2,406.2	62.9	<b>BUY</b>	93,239.3	700.4
% of market	6.8%	0.9%	% of market	15.5%	0.4%
<b>SELL</b>	3,134.4	278.7	<b>SELL</b>	94,889.1	2,747.8
% of market	8.9%	4.0%	% of market	15.8%	1.6%
<b>NET BUY (SELL)</b>	<b>(728.2)</b>	<b>(215.9)</b>	<b>NET BUY (SELL)</b>	<b>(1,650)</b>	<b>(2,047.3)</b>

Source: HSX, HNX

**FOREIGN ACTIVITIES**

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
DHC	37,950	2,450	6.90	111.4	0.039
VNM	115,500	-500	-0.43	72.4	-0.248
SAB	193,000	7,900	4.27	34.4	1.445
VIC	90,800	-200	-0.22	23.8	-0.193
VCB	83,000	-400	-0.48	23.5	-0.423

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCS	62,300	100	0.16	1.2	0.000
WCS	223,100	-4,900	-2.15	0.7	0.000
SHB	13,100	0	0.00	0.1	0.000
BVS	9,700	0	0.00	0.1	0.000
PLC	16,800	600	3.70	0.1	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DHC	37,950	2,450	6.90	294.2	0.039
HPG	28,050	-300	-1.06	92.5	-0.236
VNM	115,500	-500	-0.43	69.6	-0.248
VCB	83,000	-400	-0.48	37.8	-0.423
SAB	193,000	7,900	4.27	36.9	1.445

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	12,800	0	0.00	1.6	0.000
PVS	12,300	-100	-0.81	0.6	0.000
BVS	9,700	0	0.00	0.6	0.000
PMC	53,300	-200	-0.37	0.1	0.000
TIG	7,200	100	1.41	0.1	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
KDC	29,000	0	0.00	14.5	0.000
PLX	46,500	0	0.00	7.8	0.000
VRE	27,450	0	0.00	5.3	0.000
VNM	115,500	-500	-0.43	2.8	-0.248
PDR	24,750	500	2.06	2.7	0.053

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VCS	62,300	100	0.16	1.2	0.000
WCS	223,100	-4,900	-2.15	0.7	0.000
SHB	13,100	0	0.00	0.1	0.000
PLC	16,800	600	3.70	0.1	0.000
SHE	22,200	200	0.91	0.1	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DHC	37,950	2,450	6.90	-182.7	0.039
HPG	28,050	-300	-1.06	-87.3	-0.236
VCB	83,000	-400	-0.48	-14.4	-0.423
PHR	54,000	1,000	1.89	-11.8	0.039
TRC	30,850	-550	-1.75	-10.1	-0.005

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SHS	12,800	0	0.00	-1.57	0.000
PVS	12,300	-100	-0.81	-0.64	0.000
BVS	9,700	0	0.00	-0.48	0.000
TIG	7,200	100	1.41	-0.09	0.000
PGS	13,800	-200	-1.43	-0.07	0.000

8-Jul-20

Source: Bloomberg, HOSE, HNX

**TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE**

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fl % (30 days-shs)	Ave. daily vol.	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	83,000	-7.2	23.0	-4.6	13,273	3,709	25.2	6.2	875,726	17.1	3.6	22.8	1.6
2	VIC VM	90,800	-5.4	-3.4	-20.6	13,243	3,382	23.2	22.8	479,670	43.3	3.8	10.6	1.9
3	VHM VM	80,400	3.3	14.9	-2.5	11,404	3,290	23.4	28.8	2,557,120	10.3	4.2	47.9	15.7
4	VNM VM	115,500	-5.9	16.7	-2.8	8,672	1,741	81.8	41.3	1,058,417	21.2	6.7	32.5	25.0
5	BID VM	40,550	-7.8	6.9	-13.9	7,032	4,022	19.0	12.3	1,208,078	18.9	2.1	12.0	0.6
6	GAS VM	72,900	-7.7	16.3	-24.8	6,016	1,914	4.2	45.7	561,803	12.5	2.7	23.6	17.6
7	SAB VM	193,000	6.0	39.9	-13.5	5,337	641	10.4	36.6	74,824	28.7	7.2	27.2	19.2
8	CTG VM	23,650	-5.0	20.1	9.2	3,797	3,723	35.5	0.1	5,075,299	9.4	1.1	12.6	0.8
9	HFG VM	28,050	1.3	50.0	19.6	3,339	2,761	52.9	12.8	13,274,940	10.2	1.6	17.4	8.3
10	TCB VM	20,100	-7.4	20.4	-11.6	3,033	3,500	70.0	0.0	1,673,298	6.7	1.1	17.7	2.9
11	MSN VM	57,000	-10.1	-3.2	1.8	2,873	1,169	36.4	10.1	1,523,925	14.4	1.6	12.7	5.4
12	VRE VM	27,450	-4.0	22.0	-16.1	2,690	2,272	39.7	18.2	2,979,276	22.4	2.3	10.3	7.7
13	NVL VM	64,300	17.6	23.7	19.1	2,688	970	28.9	32.2	1,161,525	17.9	2.8	16.3	4.3
14	VJC VM	107,600	-6.4	8.7	-25.7	2,430	524	46.2	11.9	433,697	15.1	3.8	26.3	8.7
15	PLX VM	46,500	-3.1	21.1	-16.5	2,418	1,206	10.0	5.7	1,200,282	53.5	2.9	5.7	2.0
16	VPB VM	21,900	-10.4	15.9	9.0	2,302	2,438	73.3	0.0	4,108,926	5.8	1.2	22.7	2.6
17	GVR VM	11,650	-10.4	29.6	N/A	2,009	4,000	100.0	12.4	1,777,932	14.2	1.0	7.1	4.2
18	MBB VM	17,150	-5.2	9.2	-17.1	1,783	2,411	67.1	0.0	5,799,536	5.0	1.0	20.1	1.9
19	MVG VM	83,600	-7.2	13.0	-25.9	1,632	453	89.1	0.0	1,012,468	9.5	2.8	33.6	11.7
20	FPT VM	47,700	-3.3	17.1	-3.4	1,612	784	75.4	0.0	1,461,538	11.4	2.5	23.4	10.3
21	HVN VM	26,300	-8.5	32.8	-19.1	1,608	1,418	3.9	20.7	1,160,495	15.9	2.1	12.9	3.0
22	BVH VM	47,200	-6.7	-1.3	-28.5	1,511	742	31.9	20.8	853,001	36.1	1.8	5.3	0.7
23	HDB VM	26,050	-4.9	26.2	-2.4	1,085	966	71.7	9.4	1,071,278	7.1	1.3	20.8	1.6
24	POW VM	9,860	-7.9	15.5	-8.3	996	2,342	87.9	37.6	4,774,699	9.6	0.9	9.4	4.4
25	EIB VM	17,650	-0.6	16.1	2.0	936	1,229	94.0	0.0	181,573	22.8	1.3	6.1	0.6
26	STB VM	11,500	7.5	23.9	15.2	894	1,804	96.2	14.8	15,200,840	8.7	0.8	9.0	0.5
27	TPB VM	21,400	-1.8	25.1	2.4	753	817	53.4	0.0	116,437	5.5	1.3	25.6	2.0
28	HNG VM	15,400	-2.2	21.3	9.6	736	1,109	18.8	48.7	688,279	N/A	1.8	-23.3	-8.5
29	PNJ VM	59,200	-10.4	5.3	-30.4	575	225	71.5	0.0	664,263	11.3	2.7	26.0	16.1
30	KDH VM	24,000	0.4	23.1	-5.9	543	525	79.8	5.1	688,391	13.5	1.7	13.1	8.4
31	BHN VM	53,500	-4.5	30.6	-30.5	535	232	0.9	31.5	5,486	33.5	2.8	8.4	4.8
32	DHG VM	93,500	0.5	12.0	8.7	527	131	5.2	45.5	16,021	18.5	3.5	20.2	16.1
33	REE VM	32,000	-0.5	7.4	-10.4	428	310	57.8	0.0	462,612	6.4	1.0	16.0	8.2
34	SSI VM	15,700	-2.2	26.9	2.6	407	601	83.6	50.2	5,465,704	12.9	1.0	7.8	2.7
35	PDR VM	24,750	-6.1	11.0	9.5	395	370	37.2	48.1	728,952	10.5	2.3	23.0	7.5
36	LGC VM	46,850	15.7	5.5	11.5	390	193	0.6	4.0	18,854	26.1	3.0	12.0	3.2
37	VGC VM	20,100	5.5	24.8	11.7	389	448	12.3	39.0	467,682	13.8	1.4	10.1	3.5
38	SBT VM	14,400	-10.6	6.7	-22.6	364	587	18.4	94.4	2,451,225	84.4	1.2	1.5	0.6
39	GEX VM	17,900	-0.3	20.5	-8.9	363	470	80.7	33.5	1,624,455	13.5	1.4	10.6	3.3
40	PPC VM	24,500	-4.9	0.4	-2.6	339	321	24.6	32.6	182,162	6.8	1.3	19.3	16.7
41	TCH VM	20,750	-10.2	1.0	-39.3	316	353	50.0	44.8	2,430,627	11.1	1.6	14.5	8.4
42	PHR VM	54,000	-1.3	33.3	44.0	315	135	32.8	38.7	1,304,668	13.9	2.7	18.8	10.2
43	KBC VM	14,050	-3.1	17.6	-7.6	285	470	71.0	28.1	3,253,013	7.5	0.7	9.5	5.0
44	HPX VM	28,650	5.7	4.4	24.8	284	230	25.7	35.0	476,818	15.0	2.2	15.9	6.2
45	VPI VM	41,150	-0.4	-1.8	-2.5	284	160	100.0	45.6	556,297	13.0	2.7	21.4	6.5
46	VHC VM	36,050	-9.3	35.0	-10.9	283	182	50.1	67.2	626,052	5.5	1.3	21.7	16.1
47	NT2 VM	22,400	3.9	21.7	9.3	278	288	32.3	30.8	344,980	8.8	1.5	18.1	9.3
48	SCS VM	125,000	-4.6	19.0	3.7	274	51	98.6	27.7	27,624	13.4	6.8	53.4	49.1
49	NLG VM	25,200	3.9	18.9	-4.4	271	250	59.0	1.1	1,276,815	7.2	1.2	17.5	8.8
50	CTD VM	80,100	11.4	48.9	58.9	263	76	67.3	2.9	714,385	10.0	0.7	7.3	4.3
51	HCM VM	19,650	-5.3	29.7	-4.4	259	305	39.6	47.9	2,460,285	13.3	1.4	12.0	7.5
52	DXG VM	11,500	-7.3	26.4	-13.5	257	519	83.6	8.1	4,264,166	5.0	0.9	15.9	5.5
53	KDC VM	29,000	-13.7	85.9	48.0	257	206	53.1	79.0	509,898	93.1	1.0	1.1	0.5
54	VCF VM	219,900	0.9	9.9	16.0	252	27	0.0	48.4	1,519	8.6	3.8	44.2	32.0
55	GMD VM	19,100	-9.5	17.5	-9.0	245	297	80.2	0.0	335,185	12.1	0.9	7.8	5.0
56	DPM VM	14,450	-2.0	8.2	15.6	244	391	32.1	37.7	3,404,872	14.4	0.7	5.4	3.9
57	HT1 VM	13,800	-6.8	23.2	-1.4	227	382	97.0	42.6	242,371	7.1	1.0	13.8	7.4
58	HSG VM	11,600	2.7	113.7	54.8	222	444	65.3	37.3	13,214,190	8.2	0.9	11.4	3.6
59	GTN VM	19,950	5.6	33.4	10.8	214	249	16.3	99.7	1,435,208	N/A	2.0	-2.1	-1.2
60	PME VM	64,300	2.7	14.8	21.3	208	75	25.4	37.9	15,937	15.1	2.5	17.1	14.5

Source: Bloomberg

8 Jul

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