

Market Commentary: The VN-INDEX rose 1.6%, backed by Financials and Real Estate's advance

The VN-INDEX ended up 1.6% on extended optimistic sentiment, and the HNX-INDEX also rose 1.9%. Investors began seeking to buy blue chips right after the opening bell. The Financials sector thus extended its strong advance, notably with VCB making another jump of 4.0% and alone adding 3.3pts to the index's gain. VNM (+1.9%) is the index's second largest contributor, adding 1.0pts. Large caps from the Real Estate sector like VIC (+0.5%) and VHM (+0.6%) lent more support. The advance was also propelled by large caps such as GAS (+1.3%), MSN (+2.7%) and BVH (+4.9%). With gains across all the sectors, the VN-INDEX picked up another 12.9pts (+1.6%) to close at the intraday high of 827.6pts. In Hanoi, the HNX-INDEX rose 1.9% to land at 112.5pts.

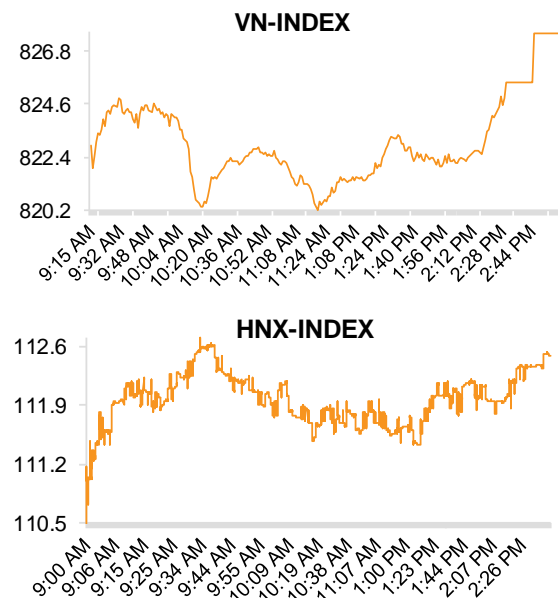
All sectors rose today, led by Health Care (+2.7%), Financials (+2.5%), and Industrials (+1.9%). Top index movers included VCB (+4.0%), VNM (+1.9%), BID (+1.9%), GAS (+1.3%) and VHM (+0.6%). Top index laggards consisted of HPX (-5.2%), CAV (-6.3%), HNG (-1.7%), PGD (-6.7%) and DBC (-1.3%). Top three major put-through transactions were VC3 with 1.8m shares (VND29.1bn), LPB with 2.9m shares (VND27bn), and DNP with 1.1m shares (VND20.2bn).

Foreigners net sold on HOSE to the amount of VND115.4bn, while net sold on HNX to the amount of VND0.9bn. They mainly bought VNM (VND55.5bn), TCB (VND50.5bn) and MSN (VND41.6bn); and mainly sold SAB (VND90.4bn), VHM (VND57.8bn) and VNM (VND54.5bn).

Snapshot	HOSE	HNX
Close (pts)	827.6	112.5
1 Day change (%)	1.59	1.88
Volume (mn shs)	277.4	45.5
Value (US\$mn)	180.3	20.7
Gainers	262	95
Losers	58	50
Unchanged	62	205

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,973	0.3
WTI Oil (\$/B) 1Mth	40	-1.6
Brent Oil (\$/B) 1Mth	43	-1.6
USDVND	23,177	0.0
EURVND	27,287	0.0

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.5	1.3%	12.7	2.2
Consumer Staples	15.9	1.6%	22.6	4.9
Energy	2.3	1.7%	89.0	2.5
Financials	29.2	2.5%	13.6	2.1
Health Care	1.0	2.7%	16.5	3.0
Industrials	7.8	1.9%	18.2	2.2
IT	1.4	1.6%	11.2	2.3
Materials	4.2	0.9%	14.4	1.3
Real Estate	26.7	0.8%	25.0	3.3
Utilities	6.9	1.0%	13.8	2.1

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,776	0.1%	18.2	2.1	5,589
India	11,095	1.9%	26.9	2.6	1,137
Indonesia	5,075	1.4%	17.9	1.4	398
Singapore	2,516	1.2%	14.4	0.9	318
Malaysia	1,576	0.2%	20.4	1.6	241
Philippines	5,776	1.0%	14.1	1.4	146
Taiwan	12,710	1.6%	21.3	2.0	1,286
Thailand	1,331	0.7%	19.1	1.5	459
Vietnam	828	1.6%	13.6	1.8	124

Source: Bloomberg

Market News

Oil holds near US\$41 with OPEC supply offsetting economic gains

Oil held near US\$41/barrel in New York after the biggest gain in two weeks as investors weighed additional OPEC supply hitting the market against signs of an economic recovery across major economies. OPEC's crude output rose last month led by Saudi Arabia ahead of the group and its allies relaxing its historic cuts this month, according to data compiled by Bloomberg. Oil futures added 1.8% on Monday for a second daily increase, tracking stronger equities after U.S. manufacturing rapidly expanded in July, while euro area factories returned to growth. The futures curve, however, is showing some weakness, with the three-month time spread for benchmark U.S. crude near the widest contango since May, indicating there are some concerns about oversupply. Oil has been stuck near US\$40/barrel since early June as rising virus cases raised doubts about a sustained recovery in consumption. *(Bloomberg)*

Vietnam's textile, electronics hardest hit in pandemic

Textile and electronics have been the two export-oriented sectors mostly impacted by the COVID-19 pandemic, an official has said. Nguyen Thi Xuan Thuy, deputy director of the Industrial Development Centre under the Ministry of Industry and Trade, made the statement during the webinar themed 'Global Value Chains in the Time of COVID-19: The Experience of Ethiopia and Vietnam', hosted last week by the World Bank Chief Economist Offices of the Africa and East Asia & Pacific Regions and the Finance, Competitiveness and Innovation Global Practice.

"Most Vietnamese textile and apparel companies are currently involved in the outsourcing practice, closely linked to consumer markets," Thuy said. "However, the sector is facing major difficulties and challenges related to branding. Textile businesses depend heavily on global value chains. Amid the COVID-19 crisis, most companies have had to lay off a large number of employees to cope with the pandemic. Only some large-scale companies can maintain their workforce." Meanwhile, most businesses in the electronics industry are multinational enterprises (MNEs) and are more resilient to the effects of COVID-19, Thuy said. "For the textile sector, the value of apparel exports decreased by USD\$2.3bn in the first half of 2020. Meanwhile, the electronics sector achieved higher export value. In the global industrial manufacturing market, the growth of the textile industry decreased by 7% compared to the same period last year, while the electronics sector increased by nearly 3%."

Vietnam's government was supporting the two sectors with trade facilitation measures as both are export-oriented sectors. It had allowed the opening of the border for goods trading and was willing to issue electronic certificates of origin for goods to make it easier for companies to export and import, she said.

The COVID-19 pandemic posed unprecedented challenges to global value chains, hampering the supply of raw materials and intermediate inputs and the sale of final goods, said Victoria Kwakwa, WB East Asia and Pacific Regional Vice President. Containment measures resulted in shutting down production. Transport problems and customs delays have all interrupted value chains, she said. This was affecting firms and employment in East Asia. Without interventions, these could lead to the permanent losses of important supply chain relationships that are difficult to rebuild, she said. *(Vietnamnet.vn)*

Notable Corporate Events

Hanoi Beer Alcohol and Beverage Joint Stock Corporation (BHN HOSE VN) – 1H20 business results: BHN's 1H20 net revenue/net profit fell 27.6%/54.8% yoy to VND2,892bn and VND152bn, respectively, a company report showed. The lower net profit came after the government banned alcohol use while driving and also due to the COVID-19 impacts (Dstock-uat.vndirect.com.vn)

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	17,800	17,200	0.0%	-3.4%	HOLD	Link
LPB	8,600	10,000	0.0%	16.3%	ADD	Link
NLG	25,300	39,600	2.9%	59.4%	ADD	Link
ACV	53,100	82,900	1.5%	57.6%	ADD	Link
DPM	14,300	15,800	9.4%	19.9%	ADD	Link
QNS	31,400	44,300	2.3%	43.3%	ADD	Link
LTG	18,200	27,300	10.5%	60.5%	ADD	Link
VCB	81,900	86,200	1.3%	6.5%	HOLD	Link
MBB	16,400	26,200	6.0%	65.8%	ADD	Link
VPB	21,100	25,000	0.0%	18.5%	ADD	Link
TCM	21,500	28,200	2.6%	33.8%	ADD	Link
HPG	23,000	26,900	2.2%	19.2%	ADD	Link
PVT	9,900	14,400	13.2%	58.7%	ADD	Link
STK	14,500	22,400	10.5%	65.0%	ADD	Link
PNJ	53,500	78,800	3.4%	50.7%	ADD	Link
KDH	24,350	28,300	2.4%	18.6%	ADD	Link
DCM	8,160	8,900	12.1%	21.2%	ADD	Link
VTP	128,000	111,000	1.9%	-11.4%	REDUCE	Link
ACB	23,700	28,500	2.9%	23.2%	ADD	Link
GAS	68,100	70,000	6.2%	9.0%	HOLD	Link
PVS	11,400	16,500	8.6%	53.3%	ADD	Link
PVD	9,460	11,700	0.0%	23.7%	ADD	Link
MSH	29,300	51,600	14.4%	90.6%	ADD	Link
MWG	77,000	139,900	3.7%	85.4%	ADD	Link
POW	9,340	16,700	0.0%	78.8%	ADD	Link
TCB	18,850	27,400	0.0%	45.4%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	23,100	27,400	9.7%	28.3%	ADD	Link
VIB	19,000	23,800	0.0%	25.3%	ADD	Link
KBC	13,050	17,500	0.0%	34.1%	ADD	Link
VNM	111,300	131,000	5.6%	23.3%	ADD	Link
VHM	79,000	104,300	1.5%	33.5%	ADD	Link
VJC	97,000	142,200	3.2%	49.8%	ADD	Link
VHC	35,550	39,700	3.5%	15.1%	ADD	Link
VRE	26,300	38,000	0.0%	44.5%	ADD	Link
GMD	19,150	29,500	0.0%	54.0%	ADD	Link
DBC	47,100	52,300	3.2%	14.2%	HOLD	Link
FPT	46,550	64,348	5.0%	43.2%	ADD	Link
MML	43,600	73,700	0.0%	69.0%	ADD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
MHC	6,740	440	6.98	1.79MLN	0.005
VRC	5,670	370	6.98	106,990	0.005
TNI	3,220	210	6.98	2.58MLN	0.003
PDN	72,100	4,700	6.97	13,460	0.025
TCM	21,500	1,400	6.97	3.04MLN	0.023

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DAH	5,070	-380	-6.97	4.73MLN	-0.004
ABT	32,100	-2,400	-6.96	540	-0.010
VSI	20,850	-1,550	-6.92	6,590	-0.006
LM8	10,150	-750	-6.88	5,410	-0.002
PGD	27,900	500	-6.69	3,460	-0.051

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	81,900	3,100	3.93	616,840	3.279
VNM	111,300	2,100	1.92	765,170	1.043
BID	37,900	700	1.88	494,030	0.803
GAS	68,100	900	1.34	387,300	0.491
VHM	79,000	500	0.64	1.38MLN	0.478

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HPX	25,600	-1,400	-5.19	457,280	-0.092
CAV	65,000	-4,400	-6.34	50	-0.072
HNG	11,800	-200	-1.67	945,220	-0.063
PGD	27,900	500	-6.69	3,460	-0.051
DBC	47,100	-600	-1.26	2.37MLN	-0.018

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	23,000	100	0.44	255	0.079
NVL	64,700	400	0.62	117	0.111
DBC	47,100	-600	-1.26	113	-0.018
VHM	79,000	500	0.64	109	0.478
HSG	10,350	200	1.97	100	0.025

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NHP	600	100	20.00	1.14MLN	0.002
VIG	800	100	14.29	297,900	0.003
SPI	1,000	100	11.11	173,100	0.002
DZM	3,300	300	10.00	39,000	0.001
PIA	26,600	2,400	9.92	200	0.004

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PPP	12,700	1,200	-9.29	4,500	-0.003
BST	12,200	800	-8.96	100	-0.001
CKV	10,300	800	-8.85	500	-0.001
SD2	5,300	200	-8.62	1,600	-0.004
BST	12,200	800	-8.96	100	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	23,700	500	2.16	2.91MLN	0.814
SHB	12,600	500	4.13	4.08MLN	0.724
S99	18,400	1,600	9.52	851,600	0.073
OCH	8,400	700	9.09	200	0.065
SHS	10,400	300	2.97	2.25MLN	0.061

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIF	16,000	-1,100	-6.43	6,400	-0.040
DHT	55,400	-2,600	-4.48	116,100	-0.040
PMC	59,500	-5,300	-8.18	500	-0.028
DNM	65,800	-7,300	-9.99	229,000	-0.021
PGS	12,800	-400	-3.03	29,600	-0.013

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ACB	23,700	500	2.16	69	0.814
SHB	12,600	500	4.13	50	0.724
PVS	11,400	100	0.88	28	0.025
SHS	10,400	300	2.97	23	0.061
NVB	8,600	0	0.00	18	0.000

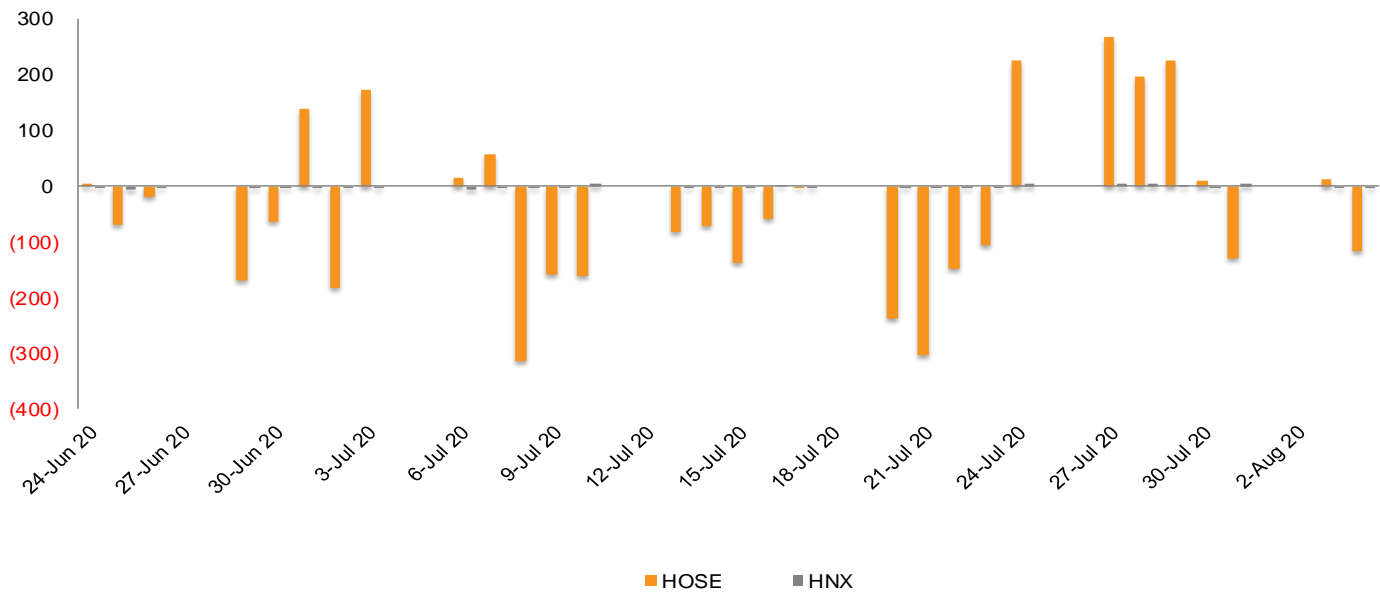
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	13.9	0.5	BUY	410.5	6.5
% of market	5.2%	1.1%	% of market	10.0%	1.4%
SELL	18.3	0.9	SELL	526.0	7.4
% of market	6.8%	1.9%	% of market	12.8%	1.5%
NET BUY (SELL)	(4.4)	(0.4)	NET BUY (SELL)	(115.4)	(0.9)

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	2,724.8	70.4	BUY	103,419.8	798.1
% of market	6.7%	0.9%	% of market	14.9%	0.5%
SELL	3,490.6	288.7	SELL	106,160.1	2,845.3
% of market	8.6%	3.7%	% of market	15.3%	1.7%
NET BUY (SELL)	(765.8)	(218.3)	NET BUY (SELL)	(2,740.4)	(2,047.2)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VNM	111,300	2,100	1.92	55.5	1.043
TCB	18,850	250	1.34	50.5	0.250
MSN	54,000	1,400	2.66	41.6	0.467
VRE	26,300	650	2.53	28.9	0.432
VHM	79,000	500	0.64	27.5	0.478

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
BVS	9,500	400	4.40	2.0	0.000
PVS	11,400	100	0.88	1.8	0.000
PVB	14,900	400	2.76	0.4	0.000
DHT	55,400	-2,600	-4.48	0.4	0.000
DNC	58,000	0	0.00	0.4	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SAB	171,200	2,200	1.30	90.4	0.402	
VHM	79,000	500	0.64	57.8	0.478	
VNM	111,300	2,100	1.92	54.5	1.043	
TCB	18,850	250	1.34	50.5	0.250	
VRE	26,300	650	2.53	35.5	0.432	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	11,400	100	0.88	1.9	0.000	
SHB	12,600	500	4.13	1.1	0.000	
DNM	65,800	-7,300	-9.99	0.9	0.000	
BVS	9,500	400	4.40	0.7	0.000	
AMV	15,300	400	2.68	0.4	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NVL	64,700	400	0.62	13.8	0.111	
VCB	81,900	3,100	3.93	11.0	3.279	
MSN	54,000	1,400	2.66	10.7	0.467	
PLX	44,500	750	1.71	7.9	0.277	
STB	10,500	150	1.45	7.9	0.081	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
BVS	9,500	400	4.40	1.3	0.000	
PVB	14,900	400	2.76	0.4	0.000	
DHT	55,400	-2,600	-4.48	0.4	0.000	
DNC	58,000	0	0.00	0.4	0.000	
TIG	6,300	0	0.00	0.3	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SAB	171,200	2,200	1.30	-66.1	0.402	
HDG	20,000	350	1.78	-34.4	0.015	
VHM	79,000	500	0.64	-30.3	0.478	
HPG	23,000	100	0.44	-15.9	0.079	
VJC	97,000	1,000	1.04	-9.3	0.154	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SHB	12,600	500	4.13	-1.10	0.000	
DNM	65,800	-7,300	-9.99	-0.86	0.000	
AMV	15,300	400	2.68	-0.39	0.000	
PGS	12,800	-400	-3.03	-0.38	0.000	
NET	53,000	1,500	2.91	-0.30	0.000	

4-Aug-20

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Fl % (30 days-shs)	Ave. daily vol. x	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	81,900	-1.3	21.5	-8.8	13,106	3,709	25.2	6.3	780,818	16.7	3.4	22.0	1.6
2	VIC VM	88,000	-2.4	-4.1	-23.3	12,843	3,382	23.2	22.8	334,302	39.0	3.7	9.3	1.9
3	VHM VM	79,000	1.5	21.7	-7.8	11,212	3,290	23.4	28.8	1,668,042	11.6	3.8	37.0	12.3
4	VNM VM	111,300	-2.5	14.0	6.0	8,362	1,741	71.2	41.3	1,033,827	20.1	6.4	33.0	23.9
5	BID VM	37,900	-3.1	7.4	-30.3	6,577	4,022	19.0	12.3	886,356	17.6	2.0	12.5	0.6
6	GAS VM	68,100	-3.1	6.7	-17.0	5,624	1,914	4.2	45.8	542,278	13.3	2.5	20.4	15.0
7	SAB VM	171,200	-2.2	10.5	-15.7	4,737	641	10.4	36.7	159,026	27.1	6.0	23.7	17.0
8	CTG VM	22,050	-1.1	10.0	-18.0	3,542	3,723	35.5	0.0	3,876,930	7.4	1.0	14.6	0.9
9	HFG VM	23,000	0.4	31.4	12.2	3,288	3,313	52.9	13.3	14,867,470	8.7	1.5	18.1	8.5
10	TCB VM	18,850	-4.8	8.3	-13.3	2,847	3,500	70.0	0.0	1,447,811	6.1	1.0	17.6	2.9
11	MSN VM	54,000	-5.6	-5.8	8.0	2,724	1,169	36.4	10.3	1,164,798	16.6	2.7	13.9	4.4
12	NVL VM	64,700	3.7	22.5	17.6	2,707	970	28.9	32.1	1,000,757	16.4	2.7	17.8	4.4
13	VRE VM	26,300	-0.8	12.2	-10.1	2,579	2,272	39.7	18.1	2,226,721	24.9	2.2	8.9	6.4
14	PLX VM	44,500	-3.2	11.0	-12.2	2,315	1,206	10.0	5.4	903,960	100.9	2.8	3.2	1.1
15	VPB VM	21,100	-0.9	5.2	-10.0	2,219	2,438	73.4	0.0	2,899,750	5.1	1.1	23.5	2.7
16	VJC VM	97,000	-10.2	-15.1	-24.8	2,192	524	46.2	12.0	296,722	28.0	3.4	12.4	4.2
17	GVR VM	10,450	-10.3	-2.3	N/A	1,804	4,000	100.0	12.5	1,227,292	13.6	0.9	N/A	N/A
18	MBB VM	16,400	-2.7	3.5	-22.5	1,706	2,411	67.1	0.0	3,690,841	4.7	0.9	20.7	1.9
19	FPT VM	46,550	0.6	6.0	3.3	1,574	784	75.5	0.0	1,436,741	10.9	2.4	23.6	10.1
20	MWG VM	77,000	-5.8	-3.0	-28.6	1,504	453	89.1	0.0	729,964	9.2	2.4	30.3	10.5
21	BVH VM	45,300	-2.6	2.7	-18.7	1,451	742	31.9	20.8	542,731	27.6	1.7	6.8	0.9
22	HVN VM	23,050	-11.0	-11.7	-13.7	1,411	1,418	3.9	20.8	462,261	N/A	2.1	-8.3	-1.9
23	HDB VM	24,650	-5.2	14.4	-10.5	1,027	966	71.3	9.5	924,655	5.8	1.1	21.6	1.8
24	POW VM	9,340	-3.4	-4.9	-1.7	944	2,342	87.9	37.5	3,153,997	10.1	0.8	8.0	3.8
25	EIB VM	16,850	-5.6	12.0	-4.0	894	1,229	94.0	0.0	159,435	29.7	1.3	4.4	0.5
26	STB VM	10,500	-4.5	16.9	2.9	817	1,804	96.2	14.6	10,058,140	7.8	0.7	9.2	0.5
27	TPB VM	20,900	1.5	20.1	-0.5	736	817	53.4	0.0	76,435	5.0	1.2	26.6	2.1
28	HNG VM	11,800	-23.4	-8.5	-12.6	564	1,109	18.8	48.7	645,294	N/A	1.4	-17.8	-5.9
29	KDH VM	24,350	1.5	16.5	-1.4	551	525	79.8	5.0	574,906	11.9	1.7	15.4	8.9
30	DHG VM	97,000	5.4	3.1	-4.0	547	131	5.2	45.4	9,873	19.2	4.0	21.2	15.9
31	PNJ VM	53,500	-8.7	-5.3	-36.3	520	225	71.3	0.0	455,384	11.6	2.6	23.6	14.1
32	BHN VM	48,000	-8.6	-11.3	-17.4	480	232	0.9	31.5	4,602	31.2	2.4	7.7	4.2
33	REE VM	33,700	6.1	13.9	0.9	451	310	57.8	0.0	392,470	7.1	1.0	14.8	7.9
34	GEX VM	20,100	16.2	34.0	5.8	408	470	81.2	33.2	2,769,785	14.5	1.5	10.9	3.2
35	PDR VM	25,000	2.0	5.0	8.2	399	370	37.2	48.1	647,744	10.4	2.2	23.3	7.1
36	VGC VM	20,100	-2.0	21.8	16.5	389	448	34.5	39.1	519,176	14.8	1.4	9.3	3.1
37	APH VM	60,900	N/A	N/A	N/A	385	147	100.0	60.2	N/A	N/A	4.1	N/A	N/A
38	LGC VM	45,100	10.0	7.4	6.7	375	193	0.6	4.0	18,104	30.4	2.8	9.5	2.6
39	SSI VM	14,350	-5.3	13.0	-2.1	372	601	83.6	51.0	5,530,939	8.4	0.9	10.7	3.8
40	SBT VM	14,000	-0.4	-1.1	-21.3	354	587	18.4	94.3	3,386,395	24.9	1.1	5.1	2.1
41	PPC VM	23,100	-4.7	-5.1	-8.7	320	321	24.6	32.5	122,978	6.8	1.2	18.5	15.7
42	TCH VM	20,000	-5.0	-4.8	-51.5	305	353	50.0	44.7	4,080,750	8.8	1.5	17.0	9.0
43	PHR VM	51,800	-1.5	19.6	56.0	303	135	32.8	38.0	1,216,454	8.8	2.4	27.5	14.6
44	VPI VM	42,000	1.7	0.0	0.2	290	160	62.6	45.8	581,985	13.1	2.7	21.3	5.9
45	KDC VM	31,700	9.7	81.1	74.2	281	206	62.6	75.8	461,000	115.7	1.2	1.0	0.5
46	VHC VM	35,550	-1.8	20.7	14.7	279	182	50.1	67.6	511,074	6.5	1.2	16.6	12.6
47	NLG VM	25,300	-0.2	12.4	-1.9	273	250	59.0	0.8	1,057,660	7.6	1.2	17.3	7.9
48	KBC VM	13,050	-4.4	5.7	-12.4	265	470	69.9	28.0	2,286,709	10.5	0.6	6.2	3.3
49	NT2 VM	21,000	-4.8	4.7	10.5	261	288	32.3	30.7	316,158	7.8	1.3	18.0	10.3
50	HPX VM	25,600	-11.0	-5.9	11.5	254	230	25.7	35.0	485,992	13.2	2.0	14.7	5.9
51	GTN VM	23,300	24.9	54.8	47.5	250	249	16.3	99.6	2,206,879	N/A	2.3	-1.3	-0.7
52	GMD VM	19,150	1.3	6.4	1.9	245	297	80.3	0.0	222,411	13.9	0.9	6.7	4.4
53	CTD VM	73,500	-8.0	20.5	46.7	242	76	67.6	3.1	869,512	8.7	0.7	7.9	4.4
54	DPM VM	14,300	-0.3	5.1	23.8	241	391	32.1	38.2	2,443,717	9.0	0.7	8.9	6.1
55	VCF VM	210,000	-1.9	-0.9	5.5	241	27	1.2	48.4	1,551	8.2	3.3	40.2	29.9
56	SCS VM	109,900	-9.9	4.9	-6.9	241	51	98.5	27.3	19,487	11.9	6.4	55.1	42.9
57	HCM VM	17,250	-9.2	11.3	-4.4	227	305	39.6	48.9	2,024,169	10.7	1.2	11.5	7.0
58	DXG VM	9,600	-16.5	2.7	-10.3	215	519	83.6	10.8	3,746,618	5.7	0.7	11.3	3.8
59	DBC VM	47,100	2.8	77.7	175.6	213	105	59.2	45.7	2,943,572	4.9	1.3	31.8	10.5
60	HT1 VM	12,900	-4.8	0.0	-9.2	212	382	97.0	42.6	226,296	6.7	0.9	13.5	7.4

Source: Bloomberg 4 Aug

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