

**Market commentary: The VN-INDEX eased 0.1% as strong selling snapped 3-day winning streak**

The VN-INDEX eased 0.1%, the first fall in four sessions, as large caps fell under strong selling pressure, while the HNX-INDEX extended its climb by another 0.4%. Despite a positive performance on the U.S. stock market the previous night, with the S&P 500 index jumping 0.4% amid signs of progress in the U.S.-China trade talks, the VN-INDEX started cautiously and quickly dipped to its intraday low of 871.8pts (-0.3%) as many large caps lost ground. Specifically, VCB fell 0.5% to become the largest laggard, alone wiping 0.4pts off the index. Several other Financials large caps trailed the fall, including TCB (-0.9%) and BID (-0.4%). Market pillars from the Consumer Staples sector also dropped, including SAB (-1.2%), VNM (-0.2%) and MSN (-0.2%). On a positive note, Oil & Gas stocks made an impressive performance, with the advance of PLX (+2.0%) and PVD (+6.5%), which added a combined 0.5pts to the market's movement. The support was further bolstered by several large caps, including GVR (+1.3%), VJC (+1.1%) and VRE (+0.9%). The advancers helped Vietnam's main stock index narrow its early losses. Finally, the VN-INDEX slid 0.1% to close at 873.5pts, having snapped a three-winning streak, while the HNX-INDEX extended its rise to the sixth session, ending up 0.4% at 123.9pts.

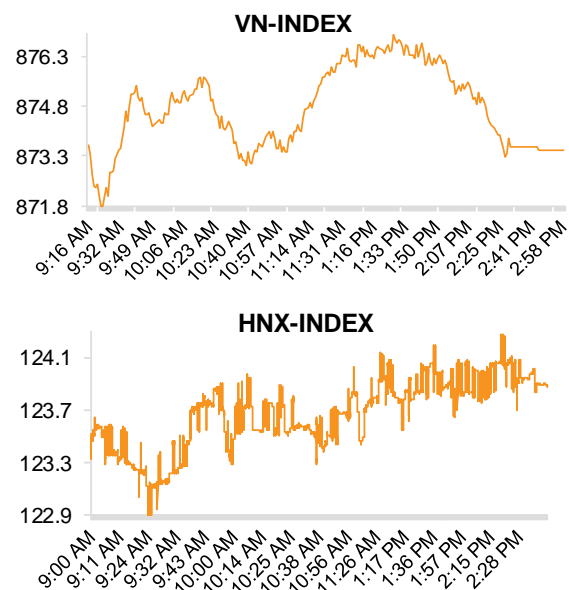
**Energy (+2.2%), Industrials (+0.3%), and Real Estate (+0.1%) rose, while IT (-0.5%), Materials (-0.4%), and Financials (-0.3) lost ground today.** Top index movers included PLX (+2.0%), GVR (+1.3%), VJC (+1.1%), VRE (+0.9%) and PVD (+6.5%). Top index laggards consisted of VCB (-0.5%), SAB (-1.2%), HPG (-1.4%), TCB (-0.9%), and BID (-0.4%). Top three major put-through transactions were LHG with 2.4m shares (VND56.8bn), JVC with 11.5m shares (VND45.8bn), and VPB with 1.5m shares (VND35.3bn).

**Foreigners net sold on HOSE to the amount of VND370.0bn, while net bought on HNX to the amount of VND6.6bn.** They mainly bought VHM (VND112.1bn), VCB (VND60.1bn) and HPG (VND42.2bn); and mainly sold HPG (VND207.1bn), VHM (VND151.4bn) and VNM (VND121.6bn).

Snapshot	HOSE	HNX
Close (pts)	873.5	123.9
1 Day change (%)	-0.07	0.42
Volume (mn shs)	352.4	66.8
Value (US\$m)	269.0	36.5
Gainers	167	90
Losers	143	64
Unchanged	70	196

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	1,910	-0.1
WTI Oil (\$/B) 1Mth	43	-0.2
Brent Oil (\$/B) 1Mth	46	-0.1
USDVND	23,175	0.0
EURVND	27,458	-0.3

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.6	-0.3%	13.7	2.4
Consumer Staples	15.8	-0.3%	24.0	5.1
Energy	2.5	2.2%	102.9	2.8
Financials	29.3	-0.3%	14.0	2.1
Health Care	1.1	-0.2%	17.7	3.1
Industrials	7.9	0.3%	19.3	2.2
IT	1.4	-0.5%	11.9	2.4
Materials	4.6	-0.4%	15.0	1.8
Real Estate	25.9	0.1%	25.8	3.3
Utilities	7.0	-0.2%	14.6	2.2

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,706	-1.2%	17.8	2.1	5,691
India	11,550	0.7%	28.9	2.7	1,206
Indonesia	5,340	0.0%	10.5	0.4	423
Singapore	2,542	-0.7%	19.3	0.9	329
Malaysia	1,550	-0.3%	20.2	1.6	241
Philippines	5,931	-0.4%	19.8	1.5	157
Taiwan	12,833	0.6%	21.1	2.0	1,311
Thailand	1,323	0.5%	21.8	1.5	454
<b>Vietnam</b>	<b>873</b>	<b>-0.1%</b>	<b>14.6</b>	<b>1.9</b>	<b>133</b>

Source: Bloomberg 26-Aug

## Market News

### Oil holds at five-month high as hurricane nears U.S. gulf coast

Oil held near a five-month high as Hurricane Laura bore down on key refining facilities on the U.S. Gulf Coast, with forecasts saying it will strengthen rapidly into a “potentially catastrophic” Category 4 storm. Futures in New York were steady after jumping 1.7% on Tuesday. The storm is expected to make landfall late Wednesday or early Thursday along the Texas-Louisiana coast, according to the National Hurricane Center. More than 84% of oil output in the Gulf of Mexico has now shut, while almost 3 million barrels a day of refining capacity has been closed. Prices also got a boost after the American Petroleum Institute reported U.S. oil inventories fell by 4.52 million barrels last week and gasoline stockpiles shrunk by 6.39 million barrels, according to people familiar with the data. That would be the fifth straight weekly decline in crude supplies if the industry estimates are confirmed by official data due Wednesday. *(Bloomberg)*

### Vietnam’s real estate market on ‘standby’ again

Real estate firms are again postponing sales and investment plans after new Covid-19 cases were discovered in late July in Da Nang. According to experts, bad signs appeared in the real estate market at the beginning of the year. And the Covid-19 outbreak worsened the situation quickly. Realtors hoped that the market would see a strong recovery after Vietnam controlled the epidemic in April. However, new infection cases and the warning about a second wave have dashed hopes. Vo Tri Thanh, a respected economist, said the real estate market is facing many problems, including external ones (the pandemic) and internal (policies and supply-demand ‘dephasing’). He believes the problem lies in the limited supply, not in lower demand, affirming that demand always exists, even during Covid-19. Can Van Luc, chief economist of BIDV, said his research team’s survey of 15 major business fields, which make up 80% of GDP, found that real estate is one of the eight business fields suffering the most from the pandemic. The researchers found that the total value of real estate transfer deals in 7M20 decreased by 0.4% compared with the same period last year, while real estate share prices have fallen by 16% compared with the beginning of the year. Real estate shares were one of the seven shares seeing the sharpest price decreases. Meanwhile, the number of real estate businesses suspending operation because of Covid-19 soared 98% compared with the same period last year. “The figures show how big the impact of Covid-19 has been on the real estate sector,” Luc said.

Both investors and consumers are changing their lifestyle, consumption habits and risk tastes. They have become more cautious. “In the context of the pandemic, cash is king. People tend to be more skeptical when deciding to spend money to buy houses,” he explained. Meanwhile, the legal framework remains unclear and has improved slowly. Analysts believe that the industrial real estate segment appears to be the only bright part of the picture this year. The demand for land in Industrial Zones has been increasing as a result of foreign investors’ relocating production bases. According to Savills Vietnam, the industrial real estate market segment is attractive because Vietnam is seen as one of the three most attractive Asian logistics markets. Regarding housing products, a report from the Ministry of Construction showed that there were 29,674 successful transactions in 54/63 cities and provinces in 2Q20. *(Vietnamnet.vn)*

## ETF Monitor

### GEX to be added to FTSE Vietnam Index

#### FTSE Vietnam Index: GEX to move in

Based on data as at 21 Aug 2020, GEX is likely to be added to FTSE Vietnam Index as it has met the liquidity criteria, with the average daily traded value in the last three months having reached VND56bn, above the requirement for inclusion in the FTSE Vietnam Index. We estimate FTSE VN ETF will buy about 2.6m GEX shares, equivalent to 1.1% of this ETF’s asset value.

**MVIS Vietnam Index: No change**

For V.N.M ETF rebalancing, no change is expected in the constituent list of Vietnamese stocks in the MVIS Vietnam Index. We expect the country weight of Vietnam to stay at 67% of the index.

Read the full report: [HERE](#)

**Notable Corporate Events**

**Truong Thanh Development and Construction Investment JSC (TTA VN, OTC) - Stock listing:** TTA has secured a Ho Chi Minh Stock Exchange's permission to list all its 135m shares, the exchange said. TTA, which invests mainly in renewable energy, has projected its FY20F revenue to jump 67% yoy to VND450bn, while after-tax profit would surge 85.7% yoy to VND140bn. (*Ndh.vn*)

<to be continued>

**COVERAGE SUMMARY**

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	19,200	17,200	0.0%	-10.4%	REDUCE	<a href="#">Link</a>
LPB	9,100	10,000	0.0%	9.9%	HOLD	<a href="#">Link</a>
NLG	27,450	39,600	2.6%	46.9%	ADD	<a href="#">Link</a>
ACV	55,200	79,400	1.4%	45.2%	ADD	<a href="#">Link</a>
DPM	16,000	15,800	8.4%	7.1%	HOLD	<a href="#">Link</a>
QNS	34,700	44,300	2.0%	29.7%	ADD	<a href="#">Link</a>
LTG	21,000	27,300	9.1%	39.1%	ADD	<a href="#">Link</a>
VCB	83,500	86,200	1.2%	4.5%	HOLD	<a href="#">Link</a>
MBB	17,900	26,200	5.5%	51.9%	ADD	<a href="#">Link</a>
VPB	22,900	25,000	0.0%	9.2%	HOLD	<a href="#">Link</a>
TCM	22,500	28,200	2.5%	27.8%	ADD	<a href="#">Link</a>
HPG	24,200	27,300	2.1%	14.9%	HOLD	<a href="#">Link</a>
PVT	11,200	14,400	11.7%	40.3%	ADD	<a href="#">Link</a>
STK	15,100	22,400	10.1%	58.4%	ADD	<a href="#">Link</a>
PNJ	59,000	78,800	3.1%	36.6%	ADD	<a href="#">Link</a>
KDH	24,550	28,300	2.4%	17.7%	ADD	<a href="#">Link</a>
DCM	9,110	8,900	10.8%	8.5%	HOLD	<a href="#">Link</a>
VTP	105,000	111,000	2.3%	8.0%	HOLD	<a href="#">Link</a>
ACB	21,200	28,500	3.3%	37.7%	ADD	<a href="#">Link</a>
GAS	73,500	70,000	5.7%	1.0%	HOLD	<a href="#">Link</a>
PVS	12,900	16,500	7.6%	35.5%	ADD	<a href="#">Link</a>
PVD	11,400	11,700	0.0%	2.6%	HOLD	<a href="#">Link</a>
MSH	30,750	51,600	13.8%	81.6%	ADD	<a href="#">Link</a>
MWG	87,300	138,400	3.3%	61.8%	ADD	<a href="#">Link</a>
POW	10,050	13,600	0.0%	35.3%	ADD	<a href="#">Link</a>
TCB	21,100	27,400	0.0%	29.9%	ADD	<a href="#">Link</a>

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	23,950	27,400	9.4%	23.8%	ADD	<a href="#">Link</a>
VIB	22,200	23,800	0.0%	7.2%	HOLD	<a href="#">Link</a>
KBC	13,900	17,500	0.0%	25.9%	ADD	<a href="#">Link</a>
VNM	117,100	131,000	5.4%	17.2%	ADD	<a href="#">Link</a>
VHM	79,500	104,300	1.4%	32.6%	ADD	<a href="#">Link</a>
VJC	100,600	103,400	0.9%	3.7%	HOLD	<a href="#">Link</a>
VHC	38,900	39,700	3.2%	5.2%	HOLD	<a href="#">Link</a>
VRE	27,200	38,000	0.0%	39.7%	ADD	<a href="#">Link</a>
GMD	23,450	29,500	0.0%	25.8%	ADD	<a href="#">Link</a>
DBC	46,650	52,300	3.2%	15.3%	ADD	<a href="#">Link</a>
FPT	48,400	61,700	4.6%	32.1%	ADD	<a href="#">Link</a>
MML	42,800	73,700	0.0%	72.2%	ADD	<a href="#">Link</a>
CRE	23,100	22,000	4.3%	-0.5%	HOLD	<a href="#">Link</a>

**MARKET MOVEMENTS**

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
LHG	26,750	1,750	7.00	924,560	0.025
HAP	8,280	540	6.98	3.28MLN	0.009
PXS	4,910	320	6.97	257,070	0.005
NHH	58,400	3,800	6.96	179,870	0.037
TAC	51,700	3,350	6.93	268,140	0.032

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
HOT	39,200	-2,950	-7.00	60	-0.007
DTL	10,050	-750	-6.94	20	-0.013
DAT	48,300	-3,600	-6.94	30	-0.047
STG	15,650	-1,150	-6.85	104,200	-0.032
MDG	11,000	-800	-6.78	480	-0.002

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PLX	51,400	1,000	1.98	1.30MLN	0.370
GVR	11,900	150	1.28	1.92MLN	0.171
VJC	100,600	1,100	1.11	460,680	0.170
VRE	27,200	250	0.93	2.20MLN	0.166
PVD	11,400	700	6.54	17.34MLN	0.084

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VCB	83,500	-400	-0.48	1.59MLN	-0.424
SAB	184,200	-2,300	-1.23	88,320	-0.421
HPG	24,200	-350	-1.43	16.33MLN	-0.276
TCB	21,100	-200	-0.94	2.12MLN	-0.200
BID	39,350	-150	-0.38	831,700	-0.172

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	24,200	-350	-1.43	397	-0.276
VNM	117,100	-200	-0.17	226	-0.099
GEX	22,250	50	0.23	214	0.007
PVD	11,400	700	6.54	194	0.084
TCH	21,300	300	1.43	185	0.031

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACM	800	100	14.29	1.10MLN	0.005
SPI	1,100	100	10.00	7,100	0.002
SCI	56,800	5,100	9.86	82,879	0.025
CTP	3,400	300	9.68	307,620	0.002
HEV	13,700	1,200	9.60	100	0.001

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SD2	6,300	-700	-10.00	201	-0.005
CTT	12,700	-1,400	-9.93	200	-0.003
VTL	13,900	-1,500	-9.74	100	-0.002
DST	5,600	-600	-9.68	5.68MLN	-0.018
PPP	14,000	-1,500	-9.68	9,901	-0.004

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	21,200	100	0.47	7.38MLN	0.212
VCG	35,000	2,600	8.02	2.10MLN	0.177
PVS	12,900	500	4.03	11.39MLN	0.123
IDC	21,500	1,800	9.14	173,579	0.111
SHS	11,500	200	1.77	4.73MLN	0.041

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
SHB	13,400	-200	-1.47	2.97MLN	-0.289
SHN	8,900	-400	-4.30	13,401	-0.048
NVB	8,200	-100	-1.20	3.90MLN	-0.040
DST	5,600	-600	-9.68	5.68MLN	-0.018
CEO	7,400	-100	-1.33	1.54MLN	-0.015

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
PVS	12,900	500	4.03	145	0.123
ACB	21,200	100	0.47	127	0.212
SHB	13,400	-200	-1.47	40	-0.289
SHS	11,500	200	1.77	40	0.041
DST	5,600	-600	-9.68	32	-0.018

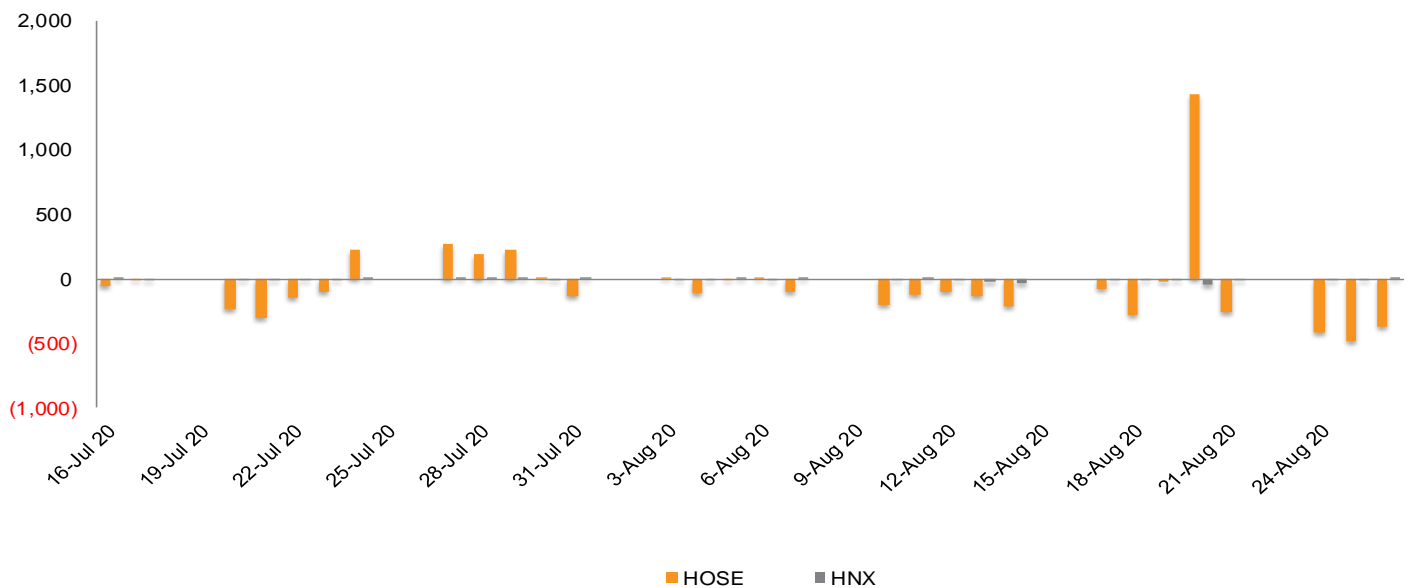
Source: Bloomberg

**FOREIGN ACTIVITIES**

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	15.2	0.7	<b>BUY</b>	555.2	16.8
% of market	4.4%	1.1%	% of market	9.1%	2.0%
<b>SELL</b>	27.0	0.7	<b>SELL</b>	925.2	10.2
% of market	7.9%	1.1%	% of market	15.1%	1.2%
<b>NET BUY (SELL)</b>	<b>(11.8)</b>	<b>0.0</b>	<b>NET BUY (SELL)</b>	<b>(370.0)</b>	<b>6.6</b>

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



**YTD ACCUMULATION**

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	2,942.9	92.3	<b>BUY</b>	111,281.4	1,287.8
% of market	6.5%	1.1%	% of market	14.4%	0.8%
<b>SELL</b>	3,795.9	325.7	<b>SELL</b>	115,372.5	3,463.2
% of market	8.4%	3.7%	% of market	14.9%	2.0%
<b>NET BUY (SELL)</b>	<b>(853.0)</b>	<b>(233.4)</b>	<b>NET BUY (SELL)</b>	<b>(4,091.1)</b>	<b>(2,175.4)</b>

Source: HSX, HNX



**FOREIGN ACTIVITIES**

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VHM	79,500	-100	-0.13	112.1	-0.096
VCB	83,500	-400	-0.48	60.1	-0.424
HPG	24,200	-350	-1.43	42.2	-0.276
VIC	91,000	0	0.00	38.3	0.000
PLX	51,400	1,000	1.98	29.3	0.370

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCS	65,000	-200	-0.31	7.2	0.000
ACB	21,200	100	0.47	6.4	0.000
NRC	14,600	700	5.04	0.5	0.000
TTZ	5,100	100	2.00	0.4	0.000
DST	5,600	-600	-9.68	0.4	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	24,200	-350	-1.43	207.1	-0.276	
VHM	79,500	-100	-0.13	151.4	-0.096	
VNM	117,100	-200	-0.17	121.6	-0.099	
VCB	83,500	-400	-0.48	101.1	-0.424	
CTG	24,700	0	0.00	37.1	0.000	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
ACB	21,200	100	0.47	6.4	0.000	
PVS	12,900	500	4.03	2.0	0.000	
SDT	4,400	-200	-4.35	0.8	0.000	
LAS	5,700	-100	-1.72	0.2	0.000	
TTT	30,500	100	0.33	0.2	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VIC	91,000	0	0.00	17.2	0.000	
FUEVFVNE	12,490	-110	-0.87	13.2	0.000	
SAB	184,200	-2,300	-1.23	8.7	-0.421	
PLX	51,400	1,000	1.98	7.1	0.370	
VRE	27,200	250	0.93	6.3	0.166	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCS	65,000	-200	-0.31	7.2	0.000	
NRC	14,600	700	5.04	0.5	0.000	
TTZ	5,100	100	2.00	0.4	0.000	
DST	5,600	-600	-9.68	0.4	0.000	
PGS	13,900	600	4.51	0.3	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	24,200	-350	-1.43	-164.9	-0.276	
VNM	117,100	-200	-0.17	-92.9	-0.099	
VCB	83,500	-400	-0.48	-41.1	-0.424	
VHM	79,500	-100	-0.13	-39.3	-0.096	
HDG	22,950	150	0.66	-16.9	0.007	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
PVS	12,900	500	4.03	-1.71	0.000	
SDT	4,400	-200	-4.35	-0.85	0.000	
LAS	5,700	-100	-1.72	-0.23	0.000	
TTT	30,500	100	0.33	-0.15	0.000	
DHP	9,600	100	1.05	-0.11	0.000	

26-Aug-20

Source: Bloomberg, HOSE, HNX



**TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE**

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt % (30 days-shs)	Ave. daily vol. x	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	83,500	3.1	1.2	-1.8	13,363	3,709	25.2	6.3	825,007	17.0	3.5	22.0	1.6
2	VIC VM	91,000	3.4	-6.1	-14.1	13,282	3,382	23.2	22.9	461,809	40.4	3.8	9.3	1.9
3	VHM VM	79,500	4.6	4.1	-1.7	11,284	3,290	23.4	28.3	1,607,540	11.7	3.8	37.0	12.3
4	VNM VM	117,100	5.4	-0.4	11.5	8,799	1,741	71.2	41.4	1,190,009	21.1	6.8	33.0	23.9
5	BID VM	39,350	3.0	-6.3	-16.3	6,829	4,022	19.0	12.3	798,239	18.5	2.1	12.3	0.6
6	GAS VM	73,500	7.6	-1.9	-8.0	6,070	1,914	4.2	45.7	588,083	14.2	2.7	20.5	15.0
7	SAB VM	184,200	1.7	5.1	4.1	5,097	641	10.4	36.8	163,099	29.1	6.4	23.7	17.0
8	CTG VM	24,700	11.0	6.7	-4.3	3,968	3,723	35.5	0.0	4,101,477	8.2	1.1	14.6	0.9
9	HPG VM	24,200	8.2	2.3	27.6	3,460	3,313	52.9	16.0	13,007,520	9.2	1.5	18.1	8.5
10	TCB VM	21,100	8.2	-0.2	-5.6	3,187	3,500	70.0	0.0	1,919,774	6.8	1.1	17.6	2.9
11	MSN VM	53,500	2.9	-14.4	7.5	2,712	1,175	36.8	10.5	1,288,673	16.4	2.7	13.9	4.4
12	PLX VM	51,400	13.2	9.6	2.6	2,674	1,206	10.0	5.4	553,295	116.6	3.2	3.2	1.1
13	VRE VM	27,200	-2.7	2.6	-6.2	2,667	2,272	39.7	18.4	2,370,039	25.7	2.2	8.9	6.4
14	NVL VM	62,800	-0.2	17.6	16.7	2,631	971	29.0	32.4	1,356,183	15.9	2.7	17.8	4.4
15	VPB VM	22,900	8.0	-5.2	-19.1	2,409	2,438	73.3	0.0	3,477,307	5.6	1.2	23.5	2.7
16	VJC VM	100,600	-3.1	-11.0	-19.5	2,274	524	46.2	12.2	315,298	29.0	3.5	12.4	4.2
17	GVR VM	11,900	8.2	-9.2	N/A	2,054	4,000	100.0	12.5	1,340,618	15.5	1.0	6.6	4.0
18	MBB VM	17,900	8.5	1.7	-12.7	1,863	2,411	67.1	0.0	4,473,766	5.1	1.0	20.7	1.9
19	MWG VM	87,300	10.2	0.9	-17.8	1,706	453	89.1	0.0	861,132	10.5	2.8	30.3	10.5
20	FPT VM	48,400	5.4	-0.8	1.2	1,637	784	75.5	0.0	1,530,799	11.3	2.5	23.6	10.1
21	BVH VM	47,600	9.2	-8.5	-14.2	1,525	742	31.9	20.8	602,320	29.0	1.8	6.8	0.9
22	HVN VM	24,700	1.4	-9.7	6.9	1,512	1,418	3.9	20.8	563,977	N/A	3.1	-38.4	-7.3
23	HDB VM	28,250	11.7	16.0	2.0	1,177	966	71.3	9.2	947,402	6.7	1.3	21.6	1.8
24	POW VM	10,050	7.9	-5.2	-1.5	1,016	2,342	87.9	37.7	3,167,328	10.9	0.8	8.0	3.8
25	EIB VM	16,950	0.9	0.3	-1.7	899	1,229	94.0	0.1	220,127	29.9	1.3	4.4	0.5
26	STB VM	11,200	2.8	7.7	0.0	872	1,804	96.2	14.4	9,256,044	8.3	0.7	9.2	0.5
27	TPB VM	22,300	7.7	5.7	7.5	786	817	53.4	0.0	87,798	5.4	1.3	26.6	2.1
28	DHG VM	105,400	12.8	13.3	8.5	595	131	5.2	45.3	14,234	20.9	4.3	21.2	15.9
29	HNG VM	12,300	-1.6	-14.6	-8.2	588	1,109	18.8	48.7	885,127	N/A	1.5	-17.8	-5.9
30	KDH VM	24,550	5.6	16.9	5.2	583	551	79.8	5.5	551,869	12.6	1.8	15.4	8.9
31	PNJ VM	59,000	5.4	-8.1	-28.9	573	225	71.2	0.0	569,076	12.7	2.8	23.6	14.1
32	BHN VM	50,500	-1.4	-9.8	-14.4	505	232	0.9	31.5	8,032	32.8	2.5	7.7	4.2
33	REE VM	36,450	12.2	12.2	6.9	488	310	56.8	0.0	480,408	7.6	1.1	14.8	7.9
34	APH VM	73,600	N/A	N/A	N/A	466	147	100.0	60.2	N/A	N/A	4.9	N/A	N/A
35	GEX VM	22,250	12.4	24.0	19.3	451	470	76.4	33.3	4,057,265	16.0	1.7	10.9	3.2
36	PDR VM	27,950	17.2	12.5	21.9	447	370	37.2	48.2	737,613	11.4	2.5	23.3	7.1
37	VGC VM	21,800	12.7	15.0	19.1	422	448	34.5	41.0	764,123	16.0	1.5	9.3	3.1
38	LGC VM	49,450	9.4	9.9	24.1	412	193	0.6	4.0	20,284	33.4	3.0	9.5	2.6
39	SSI VM	15,050	5.2	-2.0	8.4	390	601	83.6	51.3	4,670,899	8.8	0.9	10.7	3.8
40	SBT VM	14,700	1.0	-2.0	-32.6	372	587	18.4	94.3	3,612,237	26.2	1.2	5.1	2.1
41	PHR VM	58,500	11.0	14.0	30.4	342	135	32.4	36.3	1,577,571	10.0	2.6	27.3	14.6
42	PPC VM	23,950	0.0	-4.2	-14.5	331	321	24.6	32.8	150,084	7.0	1.3	18.5	15.7
43	KDC VM	36,800	20.7	22.7	100.0	327	206	62.6	76.0	689,702	128.2	1.4	1.0	0.5
44	TCH VM	21,300	3.1	-9.4	-41.7	325	353	50.0	44.6	4,283,336	9.4	1.6	17.0	9.0
45	VHC VM	38,900	8.8	10.4	21.6	305	182	50.1	67.6	546,354	7.1	1.3	16.6	12.6
46	GMD VM	23,450	26.1	16.4	24.1	300	297	80.3	0.0	519,765	17.0	1.2	6.7	4.4
47	NLG VM	27,450	6.8	16.3	11.1	296	250	59.0	1.3	1,090,792	8.3	1.3	17.2	7.9
48	VPI VM	41,750	0.0	-0.6	-0.5	288	160	62.6	46.0	622,014	13.1	2.7	21.3	5.9
49	NT2 VM	22,800	8.6	6.5	15.4	283	288	32.3	30.4	318,681	8.5	1.4	18.0	10.3
50	KBC VM	13,900	3.0	-2.5	-4.8	282	470	69.9	28.3	2,058,561	11.2	0.7	6.2	3.3
51	DPM VM	16,000	12.3	6.3	33.9	270	391	32.1	37.7	3,117,508	9.4	0.8	8.9	6.1
52	GTN VM	25,000	7.8	40.1	49.7	269	249	16.3	99.6	2,502,780	N/A	2.5	-1.3	-0.7
53	HPX VM	26,750	-0.9	-0.4	15.2	265	230	33.7	35.1	413,419	13.8	2.1	14.7	5.9
54	CTD VM	80,400	9.2	16.0	28.6	265	76	66.9	2.2	734,669	9.5	0.7	7.9	4.4
55	DGC VM	39,500	N/A	N/A	N/A	254	149	57.5	48.0	N/A	8.5	1.6	20.2	14.6
56	SCS VM	115,600	1.5	-3.5	0.5	253	51	98.3	27.2	21,911	12.5	7.7	55.1	42.9
57	VCF VM	217,600	4.6	0.3	8.7	250	27	1.2	48.4	331	8.5	3.4	40.2	29.9
58	HCM VM	18,600	7.8	-6.3	8.8	245	305	39.6	49.2	2,087,507	11.6	1.3	11.5	7.0
59	HT1 VM	14,850	14.2	1.0	1.7	244	382	97.0	42.9	551,705	7.7	1.0	13.5	7.4
60	DXG VM	10,150	7.5	-12.1	-15.4	227	518	83.5	12.9	4,633,698	15.4	0.8	2.9	0.9

Source: Bloomberg 26 Aug

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## ADDRESS

### Headquarter

1 Nguyen Thuong Hien Str  
Hai Ba Trung Dist, Hanoi  
T: +84 24 3972 4568  
F: +84 24 3972 4600

### Vinh - Nghe An Office

1 Lenin Str  
Vinh City, Nghe An Province  
T: +84 388 688 466  
F: +84 388 688 466

### HCMC Office

The 90th Pasteur Building  
90 Pasteur Str, Dist 1, HCMC  
T: +84 28 7300 0688  
F: +84 28 3914 6924

### Can Tho Office

3rd floor STS Building, 11B Hoa Binh  
Ninh Kieu, Can Tho  
T: +84 710 3766 959  
F: +84 710 3826 331

### Da Nang Office

Room 7-8-9, 3rd floor, Buu Dien Building  
155 Nguyen Van Linh Str, Da Nang City  
T: +84 511 382 1111

### Quang Ninh Office

1st & 2nd floor, 29-31, 25/4 Str  
Ha Long City, Quang Ninh Province  
T: +84 33 3820 818  
F: +84 33 3820 333