

Market commentary: The VN-INDEX hit one-week low as large caps lost ground

The VN-INDEX sank to one-week low at its Tuesday close after having fluctuated generally below the reference level for most of the trading session until strong selling pressure pushed down large caps in the Financials, Real Estate and Consumer Staples sectors. The fall extended the index's slide to the third consecutive session. Real Estate sector's VIC fell 1.4% and alone wiped out 1.2pts from the index. Consumer Staples stocks became another laggard, when VNM and SAB lost 1.2% and 1.7%, respectively. The Financials sector was down as BID slid 0.8% and CTG dropped 1.3%. The market received no support from any major sector or large caps in today's session. As a result, the VN-INDEX ended 0.4% down at 846.4pts, the lowest since its 11 Aug close of 843.1pts, and the HNX-INDEX also eased 0.2% to land at 117.0pts.

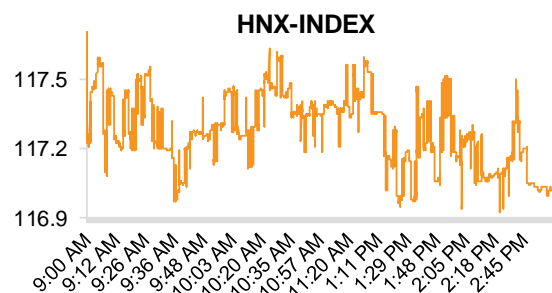
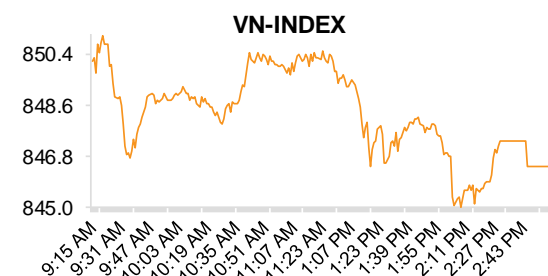
Health Care (+0.4%), Industrials (+0.4%) and Utilities (+0.1%) rose while Consumer Staples (-1.0%), Real Estate (-0.7%) and Financials (-0.4%) lost ground today. Top index movers included GVR (+0.9%), VGC (+2.8%), APH (+2.9%), GEX (+2.4%) and GMD (+3.8%). Top index laggards consisted of VIC (-1.4%), VNM (-1.2%), SAB (-1.7%), BID (-0.8%) and CTG (-1.3%). Top three major put-through transactions were EIB with 7.6m shares (VND110.9bn), TCB with 5.7m shares (VND107.4bn), and SAM with 9.8m shares (VND99.4bn).

Foreigners net sold on HOSE to the amount of VND286.7bn, and also net sold on HNX to the amount of VND9.5bn. They mainly bought SAB (VND37.7bn), VNM (VND20.7bn) and VIC (VND20.5bn); and mainly sold VHM (VND67.7bn), VGC (VND58.7bn) and VIC (VND56.2bn).

Snapshot	HOSE	HNX
Close (pts)	846.4	117.0
1 Day change (%)	-0.44	-0.16
Volume (mn shs)	227.5	68.5
Value (US\$m)	170.6	44.2
Gainers	163	84
Losers	145	67
Unchanged	72	199

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	2,002	0.9
WTI Oil (\$/B) 1Mth	43	-0.6
Brent Oil (\$/B) 1Mth	45	-0.4
USDVND	23,176	0.0
EURVND	27,597	-0.4

Source: Bloomberg



Sectors	Index	Price	P/E	P/B
(VNIndex)	Wgt (%)	1D chg	x	x
Consumer Discretionary	2.6	-0.4%	13.3	2.3
Consumer Staples	16.0	-1.0%	23.5	5.1
Energy	2.3	-0.3%	91.5	2.5
Financials	29.2	-0.4%	13.7	2.1
Health Care	1.0	0.4%	16.5	2.8
Industrials	8.0	0.4%	18.9	2.2
IT	1.4	-0.2%	11.3	2.3
Materials	4.4	-0.1%	14.3	1.6
Real Estate	26.0	-0.7%	24.6	3.2
Utilities	7.0	0.1%	14.3	2.2

Source: Bloomberg

Country	Close	1D chg	P/E	P/B	Market cap
Peering	Points	%	x	x	US\$bn
China	4,813	-0.1%	18.3	2.2	5,742
India	11,386	1.2%	28.4	2.7	1,177
Indonesia	5,295	0.9%	10.2	0.4	411
Singapore	2,563	-0.3%	17.1	0.9	331
Malaysia	1,578	1.1%	20.4	1.6	241
Philippines	6,156	1.4%	20.5	1.6	159
Taiwan	12,872	-0.6%	20.9	2.0	1,330
Thailand	1,330	0.7%	21.7	1.5	458
Vietnam	846	-0.4%	14.1	1.9	129

Source: Bloomberg

18-Aug

Market News

Physical Oil Prices Sink on Higher OPEC+ Supply and Lean Margins

The prices of physical oil barrels trading in the Asian spot market are weakening further this month as more OPEC+ supply hits a region where margins stay low and demand is still struggling to return to pre-virus levels. A wide range of grades - including Russia's ESPO and Sokol to Qatar's Al-Shaheen - are fetching lower prices than in July. Spot differentials for Russian varieties have dropped around US\$1/barrel from last month. While Qatar isn't a member of OPEC+, the prospect of more supply from producers of similar-quality oil such as Saudi Arabia and Abu Dhabi affected its cargo prices. The falling spot prices - which come as global benchmark Brent crude has risen around 5% over the past month - go against the conventional wisdom that the easing of OPEC+ supply curbs haven't had a major impact on the market. Still-weak refining margins, competition from arbitrage cargoes and a patchy demand recovery from the coronavirus, which seems to be going backward in some countries, are all weighing on spot prices. (*Bloomberg*)

Vietnam's e-commerce revenue grows 25% in 2019

Vietnam's B2C e-commerce revenue rose 25% to US\$10.08bn in 2019, according to the e-Commerce White Book 2020 released by the Ministry of Industry and Trade (MoIT)'s e-Commerce and Digital Economy Agency (iDEA). The number of online shoppers grew about 1.12% yoy to 44.8m people last year from 39.9m people in 2018, says the book. Average spending for online shopping was US\$225/ person, US\$23 higher than in 2018. Head of the iDEA Dang Hoang Hai said 2019 saw a big change of Vietnam's e-commerce sector when the country was implementing the government's master plan for e-commerce development between 2016 and 2020. He noted that e-commerce has smoothed the way for the flow of goods and services and supported firms, especially small- and medium-sized enterprises, in seeking business opportunities in the era of international integration and the Fourth Industrial Revolution. The book provides readers with an overall picture of Vietnam's e-commerce industry from legal environment, logistics infrastructure, payment to use of e-commerce among businesses, exporters and people. Vietnam has set a target that the e-commerce industry would grow by 25%/ year to US\$35bn with more than half of the population shopping online by the end of 2025. According to the e-Commerce White Book 2019, e-commerce revenue jumped 30% from US\$6.2bn in 2017 to US\$8.06bn in 2018. The size of the local e-commerce market was expected to reach US\$13bn this year. The e-Economy SEA 2019 report by Google and Temasek predicted that e-commerce in Vietnam would expand 43% a year in the 2015-25 period, making it the fastest growing e-commerce market in the region. Vietnam is now the second fastest growing e-commerce market in Southeast Asia, after Indonesia. (*vietnamnet.vn*)

Notable Corporate Events

PVI Holdings (PVI VN, HNX) - Dividend payment: PVI has set 7 Sep to be the record date for paying the 2019 cash dividend of VND2,225/share, its Management Board said. The payment will be made on 18 Sep. (*NDH.vn*)

<to be continued>

COVERAGE SUMMARY

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	18,500	17,200	0.0%	-7.0%	HOLD	Link
LPB	8,900	10,000	0.0%	12.4%	HOLD	Link
NLG	26,400	39,600	2.7%	52.7%	ADD	Link
ACV	54,300	79,400	1.4%	47.6%	ADD	Link
DPM	14,250	15,800	9.4%	20.3%	ADD	Link
QNS	31,500	44,300	2.3%	42.9%	ADD	Link
LTG	19,900	27,300	9.6%	46.8%	ADD	Link
VCB	82,300	86,200	1.3%	6.0%	HOLD	Link
MBB	17,000	26,200	5.8%	59.9%	ADD	Link
VPB	21,300	25,000	0.0%	17.4%	ADD	Link
TCM	21,600	28,200	2.6%	33.2%	ADD	Link
HPG	24,150	27,300	2.1%	15.2%	ADD	Link
PVT	11,000	14,400	11.9%	42.8%	ADD	Link
STK	14,900	22,400	10.2%	60.6%	ADD	Link
PNJ	55,300	78,800	3.3%	45.8%	ADD	Link
KDH	24,550	28,300	2.4%	17.7%	ADD	Link
DCM	8,630	8,900	11.4%	14.6%	HOLD	Link
VTP	143,500	111,000	1.7%	-20.9%	REDUCE	Link
ACB	25,600	28,500	2.7%	14.0%	HOLD	Link
GAS	71,900	70,000	5.8%	3.2%	HOLD	Link
PVS	12,100	16,500	8.1%	44.5%	ADD	Link
PVD	10,700	11,700	0.0%	9.3%	HOLD	Link
MSH	29,500	51,600	14.3%	89.3%	ADD	Link
MWG	81,400	138,400	3.5%	73.5%	ADD	Link
POW	9,880	13,600	0.0%	37.7%	ADD	Link
TCB	20,050	27,400	0.0%	36.7%	ADD	Link

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	23,400	27,400	9.6%	26.7%	ADD	Link
VIB	20,900	23,800	0.0%	13.9%	HOLD	Link
KBC	13,450	17,500	0.0%	30.1%	ADD	Link
VNM	115,600	131,000	5.4%	18.8%	ADD	Link
VHM	79,600	104,300	1.4%	32.5%	ADD	Link
VJC	99,800	103,400	0.9%	4.5%	HOLD	Link
VHC	37,000	39,700	3.3%	10.6%	HOLD	Link
VRE	26,100	38,000	0.0%	45.6%	ADD	Link
GMD	21,900	29,500	0.0%	34.7%	ADD	Link
DBC	46,700	52,300	3.2%	15.2%	ADD	Link
FPT	46,850	61,700	4.7%	36.4%	ADD	Link
MML	42,400	73,700	0.0%	73.8%	ADD	Link
CRE	20,500	22,000	4.8%	12.1%	HOLD	Link

MARKET MOVEMENTS

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PNC	9,630	630	7.00	310	0.002
EVG	4,290	280	6.98	1.19MLN	0.005
PTL	5,210	340	6.98	22,000	0.010
HAP	5,540	360	6.95	2.07MLN	0.006
VSI	19,300	1,250	6.93	4,990	0.005

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VPS	18,650	-1,400	-6.98	11,540	-0.010
RIC	4,140	-310	-6.97	9,010	-0.003
DHM	7,430	-550	-6.89	10	-0.005
SGT	4,980	-350	-6.57	420	-0.007
TCD	10,400	-700	-6.31	45,970	-0.008

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
GVR	11,050	100	0.91	1.22MLN	0.114
VGC	22,450	600	2.75	596,240	0.077
APH	70,000	2,000	2.94	415,720	0.076
GEX	21,700	500	2.36	7.65MLN	0.070
GMD	21,900	800	3.79	1.29MLN	0.068

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	86,500	-1,200	-1.37	772,670	-1.159
VNM	115,600	-1,400	-1.20	604,570	-0.696
SAB	180,600	-3,200	-1.74	67,930	-0.586
BID	38,400	-300	-0.78	663,290	-0.344
CTG	23,200	-300	-1.28	2.68MLN	-0.319

Top liquidity					VND
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
GEX	21,700	500	2.36	166	0.070
HPG	24,150	-150	-0.62	124	-0.118
HSG	11,600	250	2.20	124	0.032
VHM	79,600	-100	-0.13	113	-0.096
VNM	115,600	-1,400	-1.20	70	-0.696

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NHP	600	100	20.00	218,000	0.002
ACM	700	100	16.67	493,000	0.005
BII	700	100	16.67	93,200	0.004
HOM	3,300	300	10.00	292,200	0.007
PMP	9,900	900	10.00	100	0.001

Top losers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIG	700	-100	-12.50	118,700	-0.003
FID	900	-100	-10.00	1,700	-0.001
PDC	3,600	-400	-10.00	4,100	-0.001
VTC	9,000	-1,000	-10.00	100	-0.002
HAT	20,200	-200	-9.82	6,800	-0.003

Top index movers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PVI	32,200	1,500	4.89	120,700	0.054
S99	18,900	900	5.00	378,400	0.041
NTP	29,800	1,000	3.47	49,600	0.036
AMV	15,800	1,000	6.76	688,200	0.035
IDJ	15,500	1,100	7.64	1.23MLN	0.035

Top index laggards					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	25,600	-200	-0.78	4.71MLN	-0.326
SHB	12,400	-100	-0.80	1.66MLN	-0.145
VIX	8,100	-400	-4.71	92,600	-0.045
NVB	8,400	-100	-1.18	3.20MLN	-0.040
PVS	12,100	-100	-0.82	1.62MLN	-0.025

Top liquidity					VND
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ACB	25,600	-200	-0.78	121	-0.326
NVB	8,400	-100	-1.18	27	-0.040
SHB	12,400	-100	-0.80	21	-0.145
DST	8,700	600	7.41	20	0.018
PVS	12,100	-100	-0.82	20	-0.025

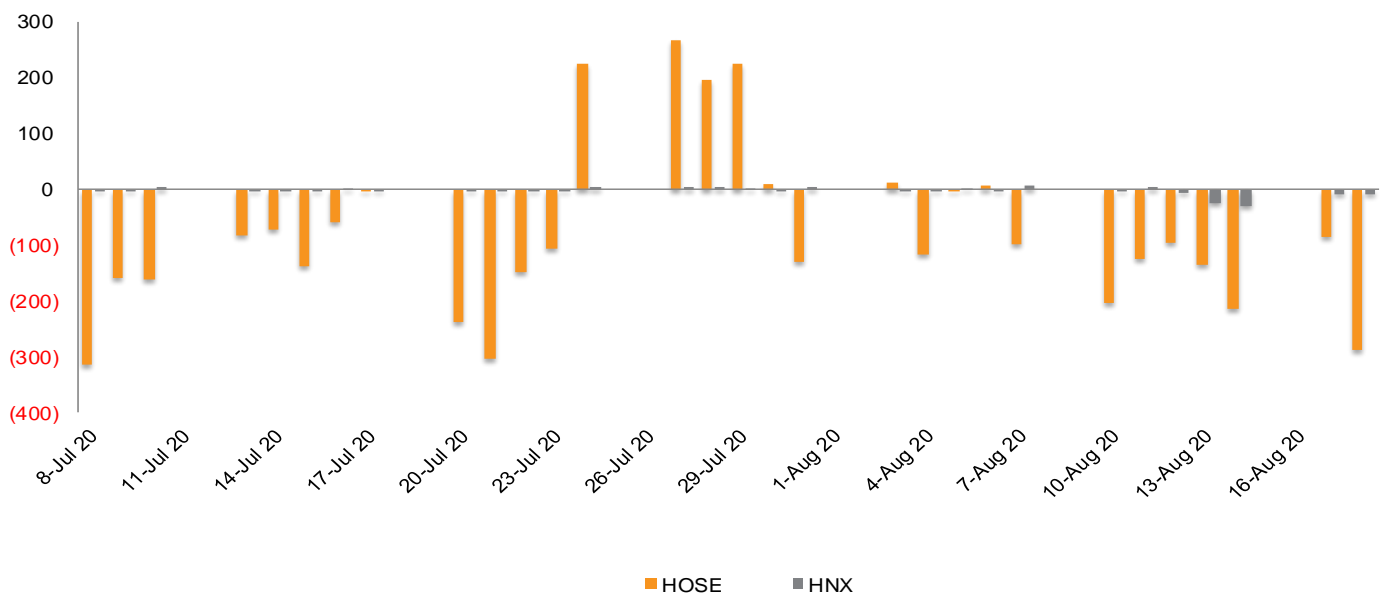
Source: Bloomberg

FOREIGN ACTIVITIES

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	10.6	14.4	BUY	269.5	394.5
% of market	4.8%	21.0%	% of market	7.0%	38.5%
SELL	16.4	16.1	SELL	556.2	404.0
% of market	7.4%	23.5%	% of market	14.4%	39.5%
NET BUY (SELL)	(5.8)	(1.7)	NET BUY (SELL)	(286.7)	(9.5)

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
BUY	2,839.6	89.2	BUY	106,995.1	1,246.5
% of market	6.6%	1.1%	% of market	14.5%	0.7%
SELL	3,663.0	316.0	SELL	110,971.9	3,363.3
% of market	8.5%	3.8%	% of market	15.1%	2.0%
NET BUY (SELL)	(823.4)	(226.8)	NET BUY (SELL)	(3,976.8)	(2,116.8)

Source: HSX, HNX

FOREIGN ACTIVITIES

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
SAB	180,600	-3,200	-1.74	37.7	-0.586
VNM	115,600	-1,400	-1.20	20.7	-0.696
VIC	86,500	-1,200	-1.37	20.5	-1.159
HPG	24,150	-150	-0.62	19.4	-0.118
VRE	26,100	-400	-1.51	16.8	-0.266

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VHM	79,600	-100	-0.13	67.7	-0.096
VGC	22,450	600	2.75	58.7	0.077
VIC	86,500	-1,200	-1.37	56.2	-1.159
VNM	115,600	-1,400	-1.20	53.9	-0.696
SAB	180,600	-3,200	-1.74	40.9	-0.586

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
DPM	14,250	200	1.42	10.6	0.022
HSG	11,600	250	2.20	7.1	0.032
HDB	27,400	-200	-0.72	5.2	-0.056
BFC	13,850	500	3.75	4.6	0.008
DGW	42,650	750	1.79	4.3	0.009

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
VGC	22,450	600	2.75	-58.3	0.077
VHM	79,600	-100	-0.13	-58.0	-0.096
VIC	86,500	-1,200	-1.37	-35.7	-1.159
VNM	115,600	-1,400	-1.20	-33.3	-0.696
NVL	63,300	0	0.00	-18.5	0.000

18-Aug-20

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	25,600	-200	-0.78	392.0	0.000
BVS	9,800	0	0.00	0.7	0.000
ART	2,300	0	0.00	0.7	0.000
VCS	60,300	-300	-0.50	0.3	0.000
PIA	31,500	0	0.00	0.2	0.000

Top sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
ACB	25,600	-200	-0.78	392.0	0.000
SD5	4,600	0	0.00	4.3	0.000
BCC	7,400	600	8.82	1.9	0.000
ADC	14,800	0	0.00	1.1	0.000
SD6	2,100	-100	-4.55	0.9	0.000

Top net buy by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
ART	2,300	0	0.00	0.7	0.000
BVS	9,800	0	0.00	0.6	0.000
VCS	60,300	-300	-0.50	0.3	0.000
PIA	31,500	0	0.00	0.2	0.000
WCS	190,000	800	0.42	0.2	0.000

Top net sell by foreigners (value)					
Ticker	Last Price	Chg	%chg	Value	Index impact
SD5	4,600	0	0.00	-4.33	0.000
BCC	7,400	600	8.82	-1.85	0.000
ADC	14,800	0	0.00	-1.10	0.000
SD6	2,100	-100	-4.55	-0.93	0.000
VCG	30,000	-200	-0.66	-0.60	0.000

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mln	Outs. Vol. Mln'shs	Float ratio %	Avail. Flt %	Ave. daily vol. (30 days-shs)	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	82,300	-0.6	4.8	-7.9	13,171	3,709	25.2	6.3	755,982	16.7	3.4	22.0	1.6
2	VIC VM	86,500	-5.5	-10.4	-17.2	12,624	3,382	23.2	22.8	368,270	38.4	3.6	9.3	1.9
3	VHM VM	79,600	-1.1	10.7	-7.4	11,298	3,290	23.4	28.9	1,545,055	11.7	3.8	37.0	12.3
4	VNM VM	115,600	-1.0	4.1	9.6	8,686	1,741	71.2	41.3	1,141,452	20.9	6.7	33.0	23.9
5	BID VM	38,400	-7.7	-1.3	-26.2	6,664	4,022	19.0	12.3	853,719	17.8	2.0	12.5	0.6
6	GAS VM	71,900	0.0	-2.2	-16.4	5,938	1,914	4.2	45.7	634,623	13.9	2.6	20.5	15.0
7	SAB VM	180,600	-5.9	4.4	1.5	4,997	641	10.4	36.8	189,967	28.5	6.3	23.7	17.0
8	CTG VM	23,200	-3.7	8.7	-13.1	3,727	3,723	35.5	0.0	4,240,042	7.7	1.1	14.6	0.9
9	HPG VM	24,150	1.5	15.5	24.4	3,453	3,313	52.9	13.3	14,273,600	9.2	1.5	18.1	8.5
10	TCB VM	20,050	-2.7	-2.9	-15.4	3,028	3,500	70.0	0.0	1,723,294	6.5	1.0	17.6	2.9
11	NVL VM	63,300	2.3	19.9	17.2	2,650	970	28.9	32.4	1,339,054	16.0	2.7	17.8	4.4
12	MSN VM	52,400	-6.8	-16.2	5.4	2,643	1,169	36.4	10.3	1,193,219	16.1	2.6	13.9	4.4
13	VRE VM	26,100	-2.8	6.3	-14.6	2,559	2,272	39.7	18.3	2,271,932	24.7	2.1	8.9	6.4
14	PLX VM	46,050	-3.1	1.5	-12.8	2,396	1,206	10.0	5.3	526,025	104.4	2.8	3.2	1.1
15	VJC VM	99,800	-8.4	-12.5	-22.5	2,256	524	46.2	12.1	311,821	28.8	3.5	12.4	4.2
16	VPB VM	21,300	-7.6	-15.1	-22.3	2,240	2,438	73.4	0.0	3,141,968	5.2	1.1	23.5	2.7
17	GVR VM	11,050	-8.7	-10.2	N/A	1,907	4,000	100.0	12.5	1,222,690	14.4	1.0	6.6	4.0
18	MBB VM	17,000	-2.9	-0.3	-21.8	1,769	2,411	67.1	0.0	3,825,226	4.9	0.9	20.7	1.9
19	MWG VM	81,400	-3.1	-4.8	-25.3	1,590	453	89.1	0.0	754,634	9.8	2.6	30.3	10.5
20	FPT VM	46,850	-2.6	-3.1	-3.8	1,585	784	75.5	0.0	1,545,968	10.9	2.5	23.6	10.1
21	HVN VM	24,100	-8.0	-10.2	-10.4	1,475	1,418	3.9	20.8	546,096	N/A	3.0	-38.4	-7.3
22	BVH VM	44,600	-7.8	-8.6	-20.5	1,429	742	31.9	20.8	556,424	27.2	1.7	6.8	0.9
23	HDB VM	27,400	1.7	18.1	-4.4	1,142	966	71.3	9.2	943,216	6.5	1.3	21.6	1.8
24	POW VM	9,880	-1.2	-2.2	-4.5	998	2,342	87.9	37.7	3,102,830	10.7	0.8	8.0	3.8
25	EIB VM	16,850	-3.4	7.0	-3.2	894	1,229	94.0	0.0	195,228	29.7	1.3	4.4	0.5
26	STB VM	10,750	-7.3	10.5	-6.9	837	1,804	96.2	14.4	9,290,952	8.0	0.7	9.2	0.5
27	TPB VM	21,100	-4.1	-1.9	-3.2	743	817	53.4	0.0	66,455	5.1	1.2	26.6	2.1
28	HNG VM	12,000	-15.5	-15.5	-11.1	574	1,109	18.8	48.7	747,481	N/A	1.5	-17.8	-5.9
29	KDH VM	24,550	-2.0	12.6	0.2	556	525	79.8	5.4	499,175	12.0	1.7	15.4	8.9
30	DHG VM	95,700	2.9	4.5	-2.4	540	131	5.2	45.4	12,667	19.0	3.9	21.2	15.9
31	PNJ VM	55,300	-8.4	-12.9	-33.9	537	225	71.3	0.0	477,206	11.9	2.6	23.6	14.1
32	BHN VM	48,300	-8.0	-12.5	-20.8	483	232	0.9	31.5	6,035	31.4	2.4	7.7	4.2
33	REE VM	35,250	8.0	12.4	0.4	472	310	57.8	0.0	468,997	7.4	1.0	14.8	7.9
34	APH VM	70,000	N/A	N/A	N/A	443	147	100.0	60.2	N/A	N/A	4.7	N/A	N/A
35	GEX VM	21,700	0.7	29.6	18.3	440	470	76.4	33.3	3,602,683	15.6	1.6	10.9	3.2
36	VGC VM	22,450	12.3	29.0	27.6	434	448	34.5	39.0	768,289	16.5	1.5	9.3	3.1
37	PDR VM	26,600	7.3	7.5	14.9	425	370	37.2	48.2	700,519	10.8	2.4	23.3	7.1
38	SSI VM	14,400	-13.8	1.8	-4.8	373	601	83.6	51.1	5,104,911	8.4	0.9	10.7	3.8
39	LGC VM	44,400	-10.8	2.1	11.4	369	193	0.6	4.0	17,285	30.0	2.7	9.5	2.6
40	SBT VM	14,200	-6.3	-3.4	-34.4	359	587	18.4	94.3	3,729,103	25.3	1.1	5.1	2.1
41	PPC VM	23,400	-5.8	-3.5	-17.6	324	321	24.6	32.7	129,649	6.9	1.2	18.5	15.7
42	PHR VM	54,100	0.7	21.4	28.0	316	135	32.4	37.8	1,365,172	9.2	2.4	27.3	14.6
43	TCH VM	19,950	-9.5	-13.3	-55.1	304	353	50.0	44.7	3,875,522	8.8	1.5	17.0	9.0
44	KDC VM	33,500	6.3	45.0	86.1	297	206	62.6	76.0	606,412	116.7	1.2	1.0	0.5
45	VHC VM	37,000	-5.0	14.7	6.8	290	182	50.1	67.4	539,582	6.8	1.3	16.6	12.6
46	VPI VM	41,750	0.5	-1.2	-1.5	288	160	62.6	45.8	615,266	13.1	2.7	21.3	5.9
47	NLG VM	26,400	4.1	12.3	0.8	284	250	59.0	1.4	1,095,545	8.0	1.3	17.2	7.9
48	GMD VM	21,900	11.7	13.5	9.5	281	297	80.3	0.0	357,193	15.9	1.1	6.7	4.4
49	KBC VM	13,450	-6.6	4.3	-7.9	273	470	69.9	28.2	2,156,200	10.8	0.7	6.2	3.3
50	NT2 VM	21,750	-7.2	7.1	6.9	270	288	32.3	30.5	328,933	8.1	1.4	18.0	10.3
51	CTD VM	80,000	-5.4	16.8	14.3	263	76	66.9	2.2	758,875	9.4	0.7	7.9	4.4
52	HPX VM	26,500	-1.9	-1.7	13.7	263	230	33.7	35.1	416,110	13.6	2.0	14.7	5.9
53	VCF VM	217,500	3.5	3.1	6.7	249	27	1.2	48.4	452	8.5	3.4	40.2	29.9
54	SCS VM	113,000	-1.9	1.8	-3.3	247	51	98.5	27.3	21,451	12.2	7.5	55.1	42.9
55	GTN VM	23,000	0.7	31.4	17.9	247	249	16.3	99.7	2,608,826	N/A	2.3	N/A	N/A
56	DPM VM	14,250	-2.4	4.0	18.8	241	391	32.1	38.1	2,433,690	9.0	0.7	8.9	6.1
57	HT1 VM	14,400	4.0	5.9	1.1	237	382	97.0	42.9	401,439	7.4	1.0	13.5	7.4
58	HCM VM	17,600	-8.8	-5.9	-7.1	232	305	39.6	49.2	2,044,584	10.9	1.2	11.5	7.0
59	HSG VM	11,600	0.4	22.6	49.6	222	444	65.3	39.1	9,643,632	6.6	0.8	13.6	4.5
60	DBC VM	46,700	-6.6	45.3	145.2	211	105	59.3	46.0	3,027,595	4.8	1.3	31.8	10.5

Source: Bloomberg 18 Aug

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