

Market commentary: The VN-INDEX rose to two-week high as large caps rallied

The VN-INDEX broke the 700-pt resistance level to close at the highest level in two weeks as investors proactively sought to buy large caps. The U.S. stock market edged higher the previous night despite negative unemployment data, with the Dow Jones jumping 2.2% to 21,413.4pts. Similarly, the VN-INDEX started off strongly, with most stocks advancing. Specifically, Real Estate large caps displayed impressive performance, of which VIC jumped 5.8% and VHM posted a significant rise of 5.3%. The stocks added a combined 7.6pts to the index. Financials stocks also had a positive trading day, with BID and CTG increasing 6.9% and 2.7%, respectively. Moreover, Utilities stocks joined the rally and further lifted the upward momentum, led by GAS (+5.5%) and PLX (+2.6%). On the contrary, very few blue chips lost ground, including BHN (-7.0%), HPX (-5.1%) and HNG (-1.6%). However, these laggards were far surpassed by the bullish large caps. Finally, the VN-INDEX ended at its intraday-high of 701.8pts (+3.2%), the highest level since 20 Mar when it closed at 709.7pts. In Hanoi, the HNX-INDEX displayed a similar pattern and closed at 97.8pts (+2.3%).

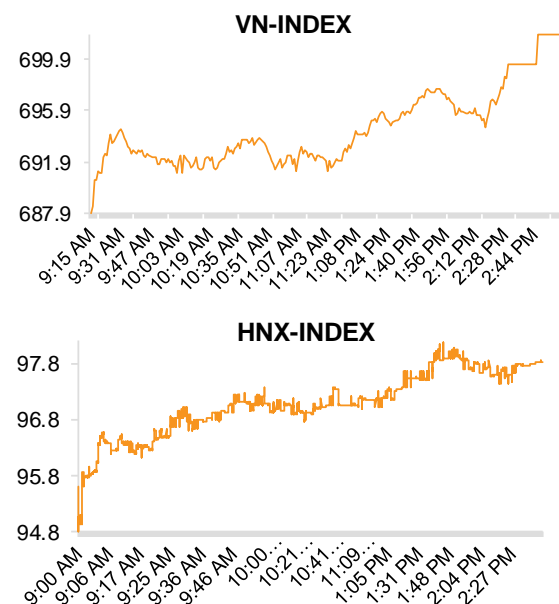
All sectors rose today including IT (+5.4%), Consumer Discretionary (+5.1%), Utilities (+4.5%). Top index movers included VIC (+5.8%), VHM (+5.3%), BID (+6.9%), GAS (+5.5%) and MSN (+6.3%). Top index laggards consisted of BHN (-7.0%), HPX (-5.1%), HNG (-1.6%), MLG (-3.9%) and PME (-3.6%). Top three major put-through transactions were GAB with 1.2m shares (VND163.3bn), SVI with 2.7m shares (VND155.7bn) and VHL with 3.8m shares (VND75.7bn).

Foreigners net sold on HOSE to the amount of VND369.8bn, and also net sold on HNX to the amount of VND87.5bn. They mainly bought VNM (VND106.9bn), FPT (VND27.1bn) and VIC (VND22.6bn); and mainly sold VNM (VND116.4bn), VIC (VND85.0bn) and VRE (VND47.0bn).

| Snapshot | HOSE | HNX |
|------------------|-------|------|
| Close (pts) | 701.8 | 97.8 |
| 1 Day change (%) | 3.17 | 2.34 |
| Volume (mn shs) | 233.1 | 52.9 |
| Value (US\$m) | 148.7 | 20.5 |
| Gainers | 263 | 117 |
| Losers | 73 | 53 |
| Unchanged | 45 | 194 |

| Commodities & Currencies | Close | %chg |
|--------------------------|--------|------|
| Gold(USD/Oz) | 1,620 | -0.4 |
| WTI Oil (\$/B) 1Mth | 25 | 0.2 |
| Brent Oil (\$/B) 1Mth | 31 | 3.8 |
| USDVND | 23,547 | 0.2 |
| EURVND | 25,532 | 1.9 |

Source: Bloomberg



| Sectors (VNIndex) | Index Wgt (%) | Price 1D chg | P/E x | P/B x |
|------------------------|---------------|--------------|-------|-------|
| Consumer Discretionary | 2.6 | 5.1% | 10.8 | 2.1 |
| Consumer Staples | 15.4 | 1.8% | 15.9 | 4.0 |
| Energy | 2.4 | 2.9% | 13.1 | 1.9 |
| Financials | 29.1 | 3.1% | 12.5 | 1.8 |
| Health Care | 1.1 | 2.0% | 15.5 | 2.4 |
| Industrials | 8.1 | 1.8% | 11.5 | 1.9 |
| IT | 1.4 | 5.4% | 10.6 | 2.1 |
| Materials | 4.0 | 2.1% | 12.8 | 1.2 |
| Real Estate | 27.3 | 4.4% | 23.4 | 3.2 |
| Utilities | 7.1 | 4.5% | 9.7 | 1.9 |

Source: Bloomberg

| Country Peering | Close Points | 1D chg % | P/E x | P/B x | Market cap US\$bn |
|-----------------|--------------|-------------|-------------|------------|-------------------|
| China | 3,713 | -0.6% | 13.3 | 1.7 | 4,249 |
| India | 8,138 | -1.4% | 15.8 | 2.0 | 836 |
| Indonesia | 4,623 | 2.0% | 13.8 | 1.3 | 320 |
| Singapore | 2,392 | -2.5% | 9.3 | 0.8 | 301 |
| Malaysia | 1,329 | -0.2% | 14.8 | 1.3 | 196 |
| Philippines | 5,347 | 0.1% | 12.0 | 1.3 | 132 |
| Taiwan | 9,664 | -0.5% | 15.4 | 1.4 | 964 |
| Thailand | 1,141 | 0.3% | 13.3 | 1.2 | 371 |
| Vietnam | 702 | 3.2% | 10.9 | 1.6 | 101 |

Source: Bloomberg

3-Apr

Market News

Oil's Trump bump fades as doubts rise over proposed output deal. Oil slid back below US\$25 a barrel after a record surge as doubts crept in about a deal touted by U.S. President Donald Trump that would see deep supply cuts from producers including Saudi Arabia and Russia. Futures fell as much as 7.1% after surging almost 25% in New York on Thursday following Trump's tweet that he expected global producers to slash output by 10m barrels or more. While the Kremlin later said that President Vladimir Putin had not spoken to his Saudi counterpart and hasn't agreed to curb supply, OPEC+ is making preparations for an urgent meeting as early as next week. (*Bloomberg*)

Many Vietnamese companies are optimistic about business in 2Q20. Many enterprises in the manufacturing and processing industry are optimistic about the outlook for the second quarter of 2020, according to a survey conducted by the General Statistics Office (GSO). In total, 38.8% of surveyed firms believe their business in the second quarter would improve from the first three months, and 35.3% said they expect stable business. Meanwhile, 25.9% of businesses anticipate more difficulties. The State-owned sector is the most optimistic, with 77.9% of them forecasting a stable or better Q2, the office said. About 74% of total private and FDI firms said they expect better business in Q2, while 73.8% of them thought business would remain stable. However, only 18% of businesses in the manufacturing and processing industry have confirmed a higher number of new export orders in Q2 than in the first quarter. About 37.5% of enterprises said they are facing a fall in new export orders, while 44.6% said they would be on a par with the first quarter. The GSO also reported that among the main factors affecting production and business activities in the first quarter, 55.8% of businesses said domestic competitiveness is the biggest factor. In the first quarter, 42% of the manufacturing and processing industry experienced difficulties in production and business due to the novel coronavirus (COVID-19) pandemic. Meanwhile, 37.1% had stable production and business performance, and only 20.9% improved from the last quarter of 2019. (*Vietnamnet.vn*)

Economics Update

Vietnam starting to feel the hit of Covid-19

Vietnam's economy expanded at the slowest pace in a decade

According to the General Statistics Office (GSO), Vietnam's 1Q20 real GDP is estimated to have increased 3.82% yoy, the slowest 1Q growth rate over the 2010-2020 period, as all sectors have been hurt by the COVID-19 outbreak.

Diseases and climate change dent farming sector

The agriculture, forestry and fishery sector barely expanded in 1Q20, with a negligible climb of 0.08% yoy (vs. 2.01% yoy in 4Q19 and 2.81% in 1Q19) due to impact from the African Swine Fever, drought and salination in the Mekong Delta rice basket. Besides, the spread of the COVID-19 pandemic has weakened demand for Vietnam's agricultural products abroad, especially from its major markets the United States, China and Europe.

Retail sales growth hit multi-year low

The services sector grew a modest 3.27% yoy in 1Q20, the slowest in a decade, as consumers reduced shopping, traveling and eating out in the bid to curb the virus spread. Besides, 1Q20 foreign arrivals to Vietnam fell 18.1% yoy to nearly 3.7m, with noticeable declines in arrivals from China, South Korea and the United States.

Manufacturing sector weakened due to supply chain disruptions

The industry and construction sector grew 5.15% yoy in 1Q20. The manufacturing subsector, while remaining the main GDP driver, rose just 7.12% yoy, the lowest rate over 2016-20. Mining sub-sector recorded the worst performance, falling 3.18% yoy in 1Q20 (vs. +1.29% in 4Q19) as average Brent crude oil declined 22.7% yoy. Manufacturing PMI fell to 41.9 in Mar 2020, a record low, as domestic companies faced material shortages due to supply chain disruptions. Besides, lower external demand for manufacturing products amid the global slowdown also hurt Vietnam's manufacturing activities.

2020 GDP growth forecast revised down to 5.0%

As the COVID-19 pandemic has been more widespread than we earlier expected, we cut our 2020F GDP growth to 5.0% yoy. We now expect the industry and construction sector to rise 5.6% yoy in 2020F (vs. 8.9% in 2019). We also trim our 2020 growth forecasts on the services sector to 5.3% yoy (vs. 7.3% in 2019), and the agriculture sector to 2.0% yoy. We keep our positive view on Vietnam's medium-term outlook on external demand recovery and accelerating relocation of manufacturing facilities from China to Vietnam.

Read the full report: [HERE](#)

Notable Corporate Events

Mobile World Investment Corporation (MWG VN HOSE) – 1Q20 business results: MWG's 1Q20 revenue reached around VND8,500bn (+12% yoy), with a high growth of Bach Hoa Xanh chain being the main driver, according to company data released at a meeting on 1 Apr. (Ndh.vn)

<to be continued>

COVERAGE SUMMARY

| Ticker | Close price | Adjusted target price | Dividend yield | Potential return | Rating | Latest report |
|--------|-------------|-----------------------|----------------|------------------|--------|----------------------|
| PC1 | 11,150 | 17,200 | 0.0% | 54.3% | ADD | Link |
| LPB | 6,000 | 10,000 | 0.0% | 66.7% | ADD | Link |
| NLG | 20,000 | 39,600 | 2.5% | 100.5% | ADD | Link |
| ACV | 44,900 | 105,000 | 0.0% | 133.9% | ADD | Link |
| DPM | 12,400 | 15,800 | 8.1% | 35.5% | ADD | Link |
| QNS | 24,100 | 44,300 | 2.1% | 85.9% | ADD | Link |
| LTG | 14,700 | 27,300 | 10.9% | 96.6% | ADD | Link |
| VCB | 65,500 | 86,200 | 1.2% | 32.8% | ADD | Link |
| MBB | 14,750 | 26,200 | 4.1% | 81.7% | ADD | Link |
| VPB | 17,550 | 21,200 | 0.0% | 20.8% | ADD | Link |
| TCM | 12,600 | 28,200 | 4.2% | 128.0% | ADD | Link |
| HPG | 17,650 | 29,700 | 0.0% | 68.3% | ADD | Link |
| PVT | 8,610 | 18,100 | 11.6% | 121.8% | ADD | Link |
| STK | 14,650 | 22,400 | 10.3% | 63.2% | ADD | Link |
| AAA | 10,300 | 25,300 | 19.7% | 165.4% | ADD | Link |
| PNJ | 51,900 | 86,200 | 3.7% | 69.7% | ADD | Link |
| KDH | 18,300 | 28,300 | 2.7% | 57.4% | ADD | Link |
| DCM | 5,690 | 8,900 | 15.8% | 72.2% | ADD | Link |
| VTP | 108,400 | 111,000 | 1.4% | 3.8% | HOLD | Link |
| ACB | 19,100 | 30,400 | 5.2% | 64.4% | ADD | Link |
| GAS | 59,200 | 61,800 | 5.1% | 9.5% | HOLD | Link |
| PVS | 10,300 | 24,100 | 6.8% | 140.8% | ADD | Link |
| PVD | 7,540 | 16,500 | 0.0% | 118.8% | ADD | Link |
| MSH | 23,750 | 51,600 | 14.7% | 132.0% | ADD | Link |
| MWG | 65,400 | 142,100 | 2.3% | 119.6% | ADD | Link |
| POW | 7,700 | 16,700 | 0.0% | 116.9% | ADD | Link |
| TCB | 15,850 | 27,400 | 0.0% | 72.9% | ADD | Link |
| PPC | 22,200 | 27,879 | 11.3% | 36.9% | ADD | Link |
| VIB | 13,500 | 21,200 | 3.7% | 60.7% | ADD | Link |
| KBC | 11,800 | 17,500 | 8.5% | 56.8% | ADD | Link |
| VNM | 95,000 | 131,000 | 4.6% | 42.5% | ADD | Link |
| VHM | 57,700 | 104,300 | 1.7% | 82.5% | ADD | Link |
| VJC | 99,900 | 142,200 | 3.0% | 45.4% | ADD | Link |
| VHC | 22,000 | 39,700 | 4.6% | 85.1% | ADD | Link |
| VRE | 19,500 | 42,600 | 0.0% | 118.5% | ADD | Link |
| GMD | 15,200 | 29,500 | 0.0% | 94.1% | ADD | Link |
| DBC | 19,150 | 30,700 | 2.7% | 63.0% | ADD | Link |
| FPT | 44,600 | 74,000 | 4.5% | 70.4% | ADD | Link |

MARKET MOVEMENTS

| HOSE | | | | | |
|-------------|------------|-------|------|---------|--------------|
| Top gainers | | | | | VND |
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| HSG | 5,200 | 340 | 7.00 | 5.10MLN | 0.041 |
| STG | 15,300 | 1,000 | 6.99 | 110 | 0.028 |
| HVG | 6,430 | 420 | 6.99 | 506,920 | 0.027 |
| CTD | 48,250 | 3,150 | 6.98 | 128,520 | 0.071 |
| ABT | 33,700 | 2,200 | 6.98 | 540 | 0.009 |

| Top losers | | | | | |
|------------|------------|--------|-------|--------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| SVI | 55,800 | -4,200 | -7.00 | 1,450 | -0.015 |
| BHN | 43,200 | -3,250 | -7.00 | 21,400 | -0.215 |
| TCO | 11,300 | -850 | -7.00 | 80 | -0.005 |
| HRC | 37,050 | -2,750 | -6.91 | 110 | -0.024 |
| DTL | 16,850 | -1,250 | -6.91 | 60 | -0.022 |

| Top index movers | | | | | |
|------------------|------------|-------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| VIC | 91,000 | 5,000 | 5.81 | 1.18MLN | 4.828 |
| VHM | 57,700 | 2,900 | 5.29 | 940,470 | 2.773 |
| BID | 34,300 | 2,200 | 6.85 | 1.55MLN | 2.526 |
| GAS | 59,200 | 3,100 | 5.53 | 1.15MLN | 1.694 |
| MSN | 52,300 | 3,100 | 6.30 | 1.84MLN | 1.034 |

| Top index laggards | | | | | |
|--------------------|------------|--------|-------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| BHN | 43,200 | -3,250 | -7.00 | 21,400 | -0.215 |
| HPX | 27,150 | -1,450 | -5.07 | 347,600 | -0.083 |
| HNG | 12,300 | -200 | -1.60 | 185,670 | -0.063 |
| NLG | 20,000 | -800 | -3.85 | 1.36MLN | -0.059 |
| PME | 53,700 | -2,000 | -3.59 | 15,380 | -0.043 |

| Top liquidity | | | | | |
|---------------|------------|-------|------|--------------|--------------|
| Ticker | Last Price | Chg | %chg | Val. (VNDbn) | Index impact |
| VNM | 95,000 | 1,000 | 1.06 | 183 | 0.497 |
| HPG | 17,650 | 400 | 2.32 | 114 | 0.315 |
| VCB | 65,500 | 500 | 0.77 | 113 | 0.529 |
| MWG | 65,400 | 4,200 | 6.86 | 107 | 0.543 |
| VIC | 91,000 | 5,000 | 5.81 | 106 | 4.828 |

| HNX | | | | | |
|-------------|------------|-----|-------|---------|--------------|
| Top gainers | | | | | VND |
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| NHP | 400 | 100 | 33.33 | 15,900 | 0.002 |
| VIG | 600 | 100 | 20.00 | 446,500 | 0.003 |
| KVC | 800 | 100 | 14.29 | 142,500 | 0.005 |
| MPT | 900 | 100 | 12.50 | 64,300 | 0.001 |
| ART | 2,200 | 200 | 10.00 | 352,300 | 0.019 |

| Top losers | | | | | |
|------------|------------|------|--------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| ACM | 400 | -100 | -20.00 | 340,600 | -0.005 |
| SJC | 700 | -100 | -12.50 | 32,400 | 0.000 |
| SPI | 700 | -100 | -12.50 | 69,600 | -0.002 |
| SPP | 700 | -100 | -12.50 | 126,800 | -0.002 |
| BKC | 5,400 | -600 | -10.00 | 500 | -0.003 |

| Top index movers | | | | | |
|------------------|------------|-------|------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| ACB | 19,100 | 500 | 2.69 | 3.57MLN | 0.801 |
| SHB | 13,300 | 400 | 3.10 | 4.18MLN | 0.531 |
| PVS | 10,300 | 900 | 9.57 | 4.95MLN | 0.218 |
| VCS | 57,300 | 2,700 | 4.95 | 479,200 | 0.088 |
| SHS | 6,500 | 400 | 6.56 | 1.22MLN | 0.059 |

| Top index laggards | | | | | |
|--------------------|------------|--------|-------|---------|--------------|
| Ticker | Last Price | Chg | %chg | Vol. | Index impact |
| DNP | 17,500 | -300 | -1.69 | 2,100 | -0.018 |
| TVC | 26,600 | -400 | -1.48 | 155,500 | -0.013 |
| PTI | 20,000 | -500 | -2.44 | 2,600 | -0.010 |
| IDJ | 14,200 | -300 | -2.07 | 460,900 | -0.009 |
| SIC | 10,200 | -1,100 | -9.73 | 1,100 | -0.008 |

| Top liquidity | | | | | |
|---------------|------------|-------|------|--------------|--------------|
| Ticker | Last Price | Chg | %chg | Val. (VNDbn) | Index impact |
| ACB | 19,100 | 500 | 2.69 | 68 | 0.801 |
| SHB | 13,300 | 400 | 3.10 | 55 | 0.531 |
| PVS | 10,300 | 900 | 9.57 | 51 | 0.218 |
| VCS | 57,300 | 2,700 | 4.95 | 27 | 0.088 |
| NVB | 8,200 | 0 | 0.00 | 21 | 0.000 |

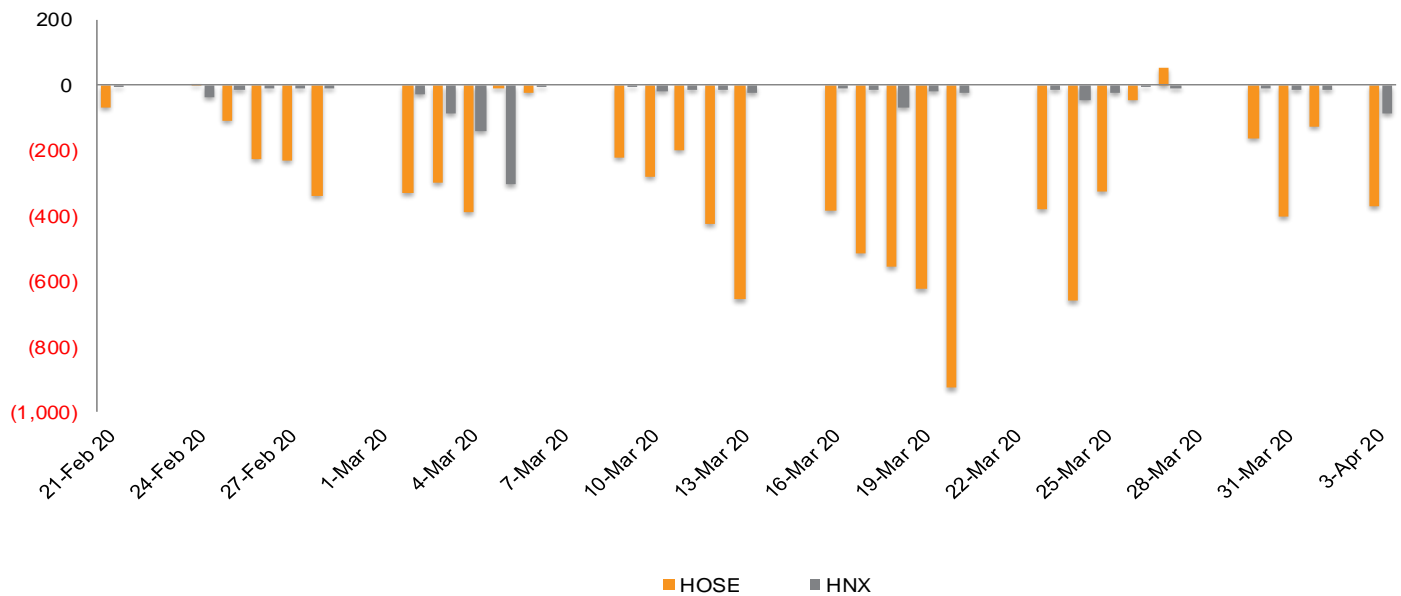
Source: Bloomberg

FOREIGN ACTIVITIES

| Volume (Mn'shs) | HOSE | HNX | Value (VND'bn) | HOSE | HNX |
|-----------------------|---------------|--------------|-----------------------|----------------|---------------|
| BUY | 11.0 | 0.3 | BUY | 350.0 | 3.1 |
| % of market | 5.0% | 0.6% | % of market | 10.5% | 0.6% |
| SELL | 34.1 | 5.1 | SELL | 719.8 | 90.6 |
| % of market | 15.5% | 9.7% | % of market | 21.7% | 18.8% |
| NET BUY (SELL) | (23.1) | (4.8) | NET BUY (SELL) | (369.8) | (87.5) |

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



YTD ACCUMULATION

| Volume (Mln'shs) | HOSE | HNX | Value (VND'bn) | HOSE | HNX |
|-----------------------|----------------|----------------|-----------------------|----------------|------------------|
| BUY | 1,024.5 | 36.6 | BUY | 37,861.8 | 423.8 |
| % of market | 7.6% | 1.2% | % of market | 15.5% | 0.3% |
| SELL | 1,488.9 | 162.9 | SELL | 47,195.7 | 1,683.8 |
| % of market | 11.0% | 5.5% | % of market | 19.3% | 1.0% |
| NET BUY (SELL) | (464.4) | (126.2) | NET BUY (SELL) | (9,334) | (1,260.0) |

Source: HSX, HNX

FOREIGN ACTIVITIES

| HOSE | | | | | |
|-------------------------------|------------|-------|------|-------|--------------|
| Top buy by foreigners (value) | | | | | VND'bn |
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| VNM | 95,000 | 1,000 | 1.06 | 106.9 | 0.497 |
| FPT | 44,600 | 2,300 | 5.44 | 27.1 | 0.445 |
| E1VFN30 | 10,710 | 330 | 3.18 | 23.2 | 0.000 |
| VIC | 91,000 | 5,000 | 5.81 | 22.6 | 4.828 |
| BID | 34,300 | 2,200 | 6.85 | 20.3 | 2.526 |

| HNX | | | | | |
|-------------------------------|------------|-------|------|-------|--------------|
| Top buy by foreigners (value) | | | | | VND'bn |
| Ticker | Last Price | Chg | %chg | Value | Index impact |
| PVS | 10,300 | 900 | 9.57 | 1.7 | 0.000 |
| BVS | 8,600 | 500 | 6.17 | 0.3 | 0.000 |
| AMV | 12,500 | 1,000 | 8.70 | 0.2 | 0.000 |
| DGC | 19,900 | 0 | 0.00 | 0.2 | 0.000 |
| TIG | 5,000 | 0 | 0.00 | 0.1 | 0.000 |

| Top sell by foreigners (value) | | | | | | VND'bn |
|--------------------------------|------------|--------|-------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| VNM | 95,000 | 1,000 | 1.06 | 116.4 | 0.497 | |
| VIC | 91,000 | 5,000 | 5.81 | 85.0 | 4.828 | |
| VRE | 19,500 | 250 | 1.30 | 47.0 | 0.166 | |
| SVI | 55,800 | -4,200 | -7.00 | 39.7 | -0.015 | |
| VCB | 65,500 | 500 | 0.77 | 38.3 | 0.529 | |

| Top sell by foreigners (value) | | | | | | VND'bn |
|--------------------------------|------------|------|-------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| VHL | 19,300 | 300 | 1.58 | 75.7 | 0.000 | |
| SHB | 13,300 | 400 | 3.10 | 6.0 | 0.000 | |
| PVS | 10,300 | 900 | 9.57 | 5.0 | 0.000 | |
| IDJ | 14,200 | -300 | -2.07 | 0.9 | 0.000 | |
| TIG | 5,000 | 0 | 0.00 | 0.7 | 0.000 | |

| Top net buy by foreigners (value) | | | | | | VND'bn |
|-----------------------------------|------------|-------|------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| MSN | 52,300 | 3,100 | 6.30 | 11.3 | 1.034 | |
| BID | 34,300 | 2,200 | 6.85 | 5.8 | 2.526 | |
| NVL | 51,900 | 100 | 0.19 | 2.1 | 0.028 | |
| LDG | 4,450 | 290 | 6.97 | 1.9 | 0.020 | |
| GAB | 135,000 | 4,000 | 3.05 | 1.7 | 0.016 | |

| Top net buy by foreigners (value) | | | | | | VND'bn |
|-----------------------------------|------------|-------|------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| AMV | 12,500 | 1,000 | 8.70 | 0.2 | 0.000 | |
| DGC | 19,900 | 0 | 0.00 | 0.2 | 0.000 | |
| MST | 3,300 | 200 | 6.45 | 0.1 | 0.000 | |
| VCS | 57,300 | 2,700 | 4.95 | 0.1 | 0.000 | |
| ICG | 5,800 | 100 | 1.75 | 0.1 | 0.000 | |

| Top net sell by foreigners (value) | | | | | | VND'bn |
|------------------------------------|------------|--------|-------|-------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| VIC | 91,000 | 5,000 | 5.81 | -62.4 | 4.828 | |
| SVI | 55,800 | -4,200 | -7.00 | -39.7 | -0.015 | |
| VRE | 19,500 | 250 | 1.30 | -31.0 | 0.166 | |
| CII | 18,750 | 50 | 0.27 | -29.3 | 0.004 | |
| DBC | 19,150 | -150 | -0.78 | -22.4 | -0.004 | |

| Top net sell by foreigners (value) | | | | | | VND'bn |
|------------------------------------|------------|------|-------|--------|--------------|--------|
| Ticker | Last Price | Chg | %chg | Value | Index impact | |
| VHL | 19,300 | 300 | 1.58 | -75.68 | 0.000 | |
| SHB | 13,300 | 400 | 3.10 | -5.97 | 0.000 | |
| PVS | 10,300 | 900 | 9.57 | -3.27 | 0.000 | |
| IDJ | 14,200 | -300 | -2.07 | -0.91 | 0.000 | |
| TIG | 5,000 | 0 | 0.00 | -0.62 | 0.000 | |

3-Apr-20

Source: Bloomberg, HOSE, HNX

TOP 60 MARKET CAP STOCKS SNAPSHOT ON HOSE

| No. | Ticker | Price VND | Price change (%) | | | Mkt. Cap US\$mIn | Outs. Vol. MIn'shs | Float ratio % | Avail. Flt % (30 days-shs) | Ave. daily vol. x | P/E x | P/B x | ROE % | ROA % |
|-----|--------|--------------|------------------|-------|-------|---------------------|-----------------------|------------------|-------------------------------|----------------------|----------|----------|----------|----------|
| | | | 1M | 3M | 6M | | | | | | | | | |
| 1 | VIC VM | 91,000 | -13.7 | -21.1 | -22.9 | 13,072 | 3,382 | 23.2 | 22.1 | 895,666 | 39.4 | 3.9 | 11.7 | 2.2 |
| 2 | VCB VM | 65,500 | -20.3 | -27.1 | -20.1 | 10,317 | 3,709 | 25.2 | 6.3 | 1,300,100 | 13.1 | 3.0 | 25.9 | 1.6 |
| 3 | VHM VM | 57,700 | -28.3 | -32.3 | -35.4 | 8,061 | 3,290 | 29.1 | 34.3 | 935,803 | 8.9 | 3.4 | 43.8 | 13.7 |
| 4 | VNM VM | 95,000 | -9.8 | -19.7 | -26.4 | 7,026 | 1,741 | 81.9 | 41.3 | 1,593,656 | 17.3 | 6.0 | 35.8 | 25.8 |
| 5 | BID VM | 34,300 | -26.9 | -26.6 | -16.8 | 5,859 | 4,022 | 18.8 | 12.1 | 1,254,340 | 14.5 | 1.9 | 13.3 | 0.6 |
| 6 | GAS VM | 59,200 | -26.0 | -37.6 | -42.0 | 4,812 | 1,914 | 4.2 | 45.6 | 569,404 | 9.7 | 2.3 | 25.4 | 19.1 |
| 7 | SAB VM | 125,000 | -26.5 | -44.3 | -52.3 | 3,404 | 641 | 10.4 | 36.7 | 72,336 | 16.7 | 4.3 | 29.9 | 20.5 |
| 8 | CTG VM | 18,800 | -28.9 | -11.7 | -10.5 | 2,973 | 3,723 | 35.5 | 0.3 | 7,618,258 | 7.4 | 0.9 | 13.2 | 0.8 |
| 9 | MSN VM | 52,300 | 6.7 | -9.0 | -32.9 | 2,596 | 1,169 | 25.8 | 12.7 | 2,552,881 | 11.0 | 1.4 | 15.4 | 6.9 |
| 10 | TCB VM | 15,850 | -29.6 | -33.0 | -33.4 | 2,356 | 3,500 | 79.6 | 0.0 | 2,967,655 | 5.5 | 0.9 | 17.8 | 2.9 |
| 11 | VJC VM | 99,900 | -17.3 | -32.5 | -27.2 | 2,222 | 524 | 46.0 | 11.3 | 359,993 | 12.7 | 3.4 | 28.7 | 9.7 |
| 12 | NVL VM | 51,900 | -3.4 | -7.3 | -18.5 | 2,137 | 970 | 23.5 | 32.4 | 587,806 | 14.6 | 2.3 | 16.6 | 4.3 |
| 13 | HPG VM | 17,650 | -20.9 | -26.9 | -18.1 | 2,070 | 2,761 | 51.4 | 12.4 | 8,291,305 | 6.8 | 1.0 | 17.1 | 8.4 |
| 14 | PLX VM | 39,900 | -20.7 | -30.1 | -33.5 | 2,018 | 1,191 | 8.9 | 6.7 | 448,109 | 11.4 | 2.1 | 19.6 | 7.2 |
| 15 | VRE VM | 19,500 | -31.5 | -43.6 | -39.1 | 1,882 | 2,272 | 39.7 | 17.1 | 2,360,994 | 15.9 | 1.6 | 10.3 | 7.7 |
| 16 | VPB VM | 17,550 | -35.4 | -14.0 | -22.3 | 1,817 | 2,438 | 72.7 | 0.0 | 4,113,939 | 5.2 | 1.0 | 21.5 | 2.4 |
| 17 | MBB VM | 14,750 | -29.4 | -30.6 | -35.7 | 1,511 | 2,411 | 74.7 | 0.0 | 7,102,208 | 4.2 | 0.9 | 22.1 | 2.0 |
| 18 | GVR VM | 8,700 | N/A | N/A | N/A | 1,478 | 4,000 | 100.0 | 12.4 | N/A | 10.5 | 0.7 | 7.3 | 4.3 |
| 19 | BVH VM | 42,300 | -24.1 | -38.3 | -43.2 | 1,334 | 742 | 31.9 | 20.1 | 454,586 | 25.9 | 1.6 | 6.7 | 0.9 |
| 20 | FPT VM | 44,600 | -20.2 | -22.6 | -22.0 | 1,291 | 682 | 75.5 | 0.0 | 2,129,066 | 9.6 | 2.2 | 23.7 | 9.9 |
| 21 | MWG VM | 65,400 | -38.5 | -43.3 | -47.7 | 1,258 | 453 | 89.9 | 0.0 | 1,346,050 | 7.6 | 2.4 | 36.3 | 11.0 |
| 22 | HVN VM | 19,300 | -15.0 | -43.4 | -41.2 | 1,162 | 1,418 | 3.9 | 20.3 | 979,581 | 11.8 | 1.5 | 12.8 | 2.9 |
| 23 | HDB VM | 19,550 | -29.4 | -29.0 | -29.7 | 799 | 963 | 72.1 | 7.4 | 1,741,079 | 5.3 | 1.0 | 20.8 | 1.6 |
| 24 | EIB VM | 15,200 | -13.1 | -11.9 | -9.5 | 794 | 1,229 | 94.0 | 0.0 | 287,236 | 21.6 | 1.2 | 5.7 | 0.5 |
| 25 | POW VM | 7,700 | -22.5 | -34.2 | -38.9 | 766 | 2,342 | 87.9 | 36.6 | 3,278,788 | 7.5 | 0.7 | 9.4 | 4.4 |
| 26 | STB VM | 8,350 | -31.8 | -18.1 | -20.5 | 640 | 1,804 | 96.2 | 12.0 | 12,070,620 | 6.1 | 0.6 | 9.6 | 0.6 |
| 27 | TPB VM | 16,750 | -21.7 | -22.1 | -25.2 | 581 | 817 | 53.3 | 0.0 | 345,677 | 4.5 | 1.1 | 26.1 | 2.1 |
| 28 | HNG VM | 12,300 | -8.2 | -13.4 | -18.5 | 579 | 1,109 | 15.2 | 48.7 | 308,729 | N/A | 1.4 | -22.5 | -8.6 |
| 29 | PNJ VM | 51,900 | -36.7 | -40.2 | -35.8 | 496 | 225 | 70.8 | 0.0 | 760,777 | 9.7 | 2.6 | 28.7 | 15.9 |
| 30 | DHG VM | 81,800 | -12.8 | -10.3 | -11.6 | 454 | 131 | 5.6 | 45.7 | 39,388 | 17.5 | 3.2 | 18.8 | 15.2 |
| 31 | BHN VM | 43,200 | -28.0 | -44.6 | -42.0 | 425 | 232 | 0.9 | 31.4 | 1,114 | 18.2 | 2.2 | 12.5 | 6.6 |
| 32 | KDH VM | 18,300 | -25.6 | -30.7 | -27.7 | 423 | 544 | 74.5 | 4.8 | 265,953 | 10.8 | 1.3 | 12.6 | 7.8 |
| 33 | REE VM | 28,850 | -11.0 | -21.0 | -25.3 | 380 | 310 | 57.8 | 0.0 | 725,216 | 5.5 | 0.9 | 16.6 | 9.3 |
| 34 | LGC VM | 43,500 | -3.8 | 3.6 | 11.5 | 356 | 193 | 0.6 | 4.0 | 526 | 23.4 | 2.8 | 12.7 | 3.5 |
| 35 | PDR VM | 24,950 | -4.4 | -1.8 | -4.8 | 347 | 328 | 37.2 | 44.6 | 502,042 | 9.4 | 1.9 | 22.6 | 7.0 |
| 36 | SBT VM | 12,800 | -39.3 | -31.2 | -27.9 | 319 | 587 | 18.9 | 93.9 | 2,390,236 | 25.2 | 1.1 | 4.4 | 1.8 |
| 37 | PPC VM | 22,200 | -17.8 | -13.1 | -15.3 | 302 | 321 | 24.6 | 32.6 | 236,817 | 5.6 | 1.2 | 21.7 | 17.7 |
| 38 | SSI VM | 13,250 | -16.9 | -27.4 | -43.4 | 292 | 518 | 83.7 | 48.2 | 2,684,013 | 7.4 | 0.7 | 9.9 | 3.6 |
| 39 | GEX VM | 13,900 | -23.0 | -27.6 | -36.7 | 288 | 488 | 84.5 | 33.8 | 1,072,800 | 10.2 | 1.1 | 10.6 | 3.3 |
| 40 | VGC VM | 14,900 | -19.5 | -17.2 | -23.0 | 284 | 448 | 12.3 | 35.9 | 353,430 | 10.3 | 1.0 | 10.3 | 3.6 |
| 41 | VPI VM | 41,300 | -0.5 | -2.6 | -0.5 | 281 | 160 | 100.0 | 44.0 | 470,795 | 12.6 | 2.7 | 22.0 | 6.6 |
| 42 | HPX VM | 27,150 | 16.1 | 17.8 | 18.7 | 265 | 230 | 90.3 | 35.2 | 285,230 | 14.2 | 2.1 | 15.9 | 6.2 |
| 43 | TCH VM | 16,850 | -51.1 | -50.0 | -30.1 | 253 | 353 | 50.0 | 44.4 | 1,440,024 | 10.5 | 1.3 | 12.9 | 8.0 |
| 44 | KBC VM | 11,800 | -20.8 | -22.9 | -22.4 | 235 | 470 | 74.4 | 25.7 | 2,391,285 | 6.0 | 0.6 | 10.0 | 5.5 |
| 45 | VCF VM | 207,100 | 8.4 | 14.4 | 17.5 | 234 | 27 | 1.5 | 48.5 | 925 | 8.1 | 3.8 | 47.6 | 30.7 |
| 46 | DXG VM | 8,310 | -33.5 | -40.2 | -50.5 | 214 | 519 | 84.5 | 6.7 | 2,179,803 | 2.9 | 0.6 | 20.3 | 7.2 |
| 47 | NLG VM | 20,000 | -22.5 | -25.9 | -30.6 | 212 | 250 | 62.2 | 0.7 | 686,814 | 5.4 | 1.0 | 18.7 | 9.4 |
| 48 | PHR VM | 36,350 | -22.7 | -9.8 | -39.6 | 209 | 135 | 32.7 | 41.0 | 585,925 | 11.6 | 1.9 | 15.1 | 8.2 |
| 49 | NT2 VM | 17,050 | -14.3 | -20.5 | -29.0 | 208 | 288 | 32.3 | 31.5 | 320,164 | 6.7 | 1.2 | 19.0 | 9.2 |
| 50 | DPM VM | 12,400 | 0.0 | -3.1 | -7.8 | 206 | 391 | 36.7 | 30.9 | 697,964 | 16.0 | 0.6 | 4.7 | 3.3 |
| 51 | SCS VM | 95,700 | -7.6 | -19.8 | -41.3 | 205 | 50 | 98.6 | 27.6 | 31,217 | 10.3 | 5.2 | 53.4 | 49.1 |
| 52 | CII VM | 18,750 | -16.7 | -18.8 | -18.5 | 197 | 248 | 81.8 | 22.9 | 581,368 | 6.8 | 0.8 | 12.9 | 2.7 |
| 53 | GMD VM | 15,200 | -20.6 | -33.2 | -45.1 | 192 | 297 | 81.0 | 0.0 | 369,441 | 9.5 | 0.8 | 8.1 | 5.1 |
| 54 | PAN VM | 20,200 | 0.7 | -9.8 | -12.9 | 186 | 216 | 78.4 | 4.7 | 52,344 | 17.2 | 1.2 | 6.9 | 2.5 |
| 55 | GEG VM | 19,800 | -5.7 | -25.0 | -27.2 | 171 | 204 | 58.6 | 12.2 | 320,329 | 17.1 | 1.7 | 10.3 | 4.6 |
| 56 | PME VM | 53,700 | -8.0 | 0.4 | 1.3 | 171 | 75 | 25.4 | 37.9 | 31,152 | 12.6 | 2.1 | 17.1 | 14.5 |
| 57 | HT1 VM | 10,550 | -25.2 | -27.7 | -33.6 | 171 | 382 | 99.7 | 42.6 | 77,795 | 5.4 | 0.8 | 14.1 | 7.1 |
| 58 | VHC VM | 22,000 | -34.3 | -42.6 | -46.9 | 170 | 182 | 50.1 | 66.5 | 334,435 | 3.0 | 0.8 | 26.3 | 18.3 |
| 59 | HCM VM | 12,700 | -26.6 | -40.1 | -48.1 | 165 | 305 | 48.8 | 46.0 | 1,419,994 | 8.9 | 0.9 | 11.7 | 6.8 |
| 60 | GTN VM | 15,000 | -7.7 | -20.4 | -22.3 | 159 | 250 | 11.8 | 99.8 | 370,144 | N/A | 1.5 | -2.6 | -1.5 |

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