

**Market Commentary: Investors' hunt for Financials large caps lifted VN-INDEX by 1.2%**

The VN-INDEX edged up 1.2% as investors sought to buy Financial and several other large caps, and the HNX-INDEX also gained 1.4%. The market made a light correction right after the opening bell, after two consecutive gains earlier this week. But later investors started seeking to buy more blue chips. Financials large caps had an impressive day, including BID (+2.2%), VCB (+1.0%) and CTG (+2.7%), adding a combined 2.4pts to the index. The Aviation sector, including VJC (+2.9%) and HVN (+4.1%), lent some support. Additionally, HPG rose 4.8% to close at VND24,100, the highest since 8 Nov 2018 when it closed at VND24,500, and solely contributed 1.0pts to the index. On the other hand, VIC became the biggest laggard when it lost 1.1%. With nearly all sectors advancing, the VN-INDEX extended its climb to the third session, adding 10.2pts to close at 837.8pts (+1.2%). In Hanoi, the HNX-INDEX edged up 1.4% to land at 114.0pts.

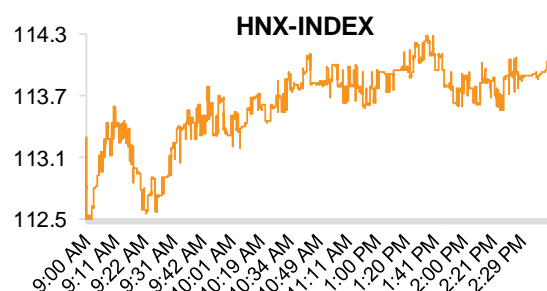
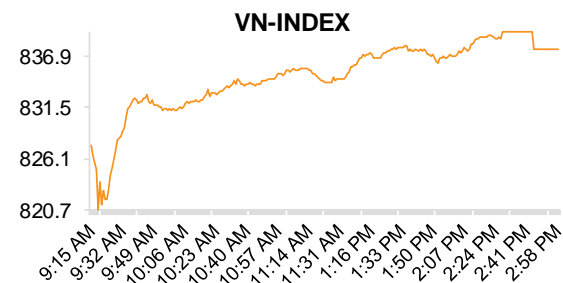
Materials (+3.3%), Industrials (+2.1%) and Consumer Discretionary (+2.1%) rose, while only Health Care (-0.1%) lost ground today. Top index movers included BID (+2.2%), SAB (+2.8%), HPG (+4.8%), VCB (+1.0%) and CTG (+2.7%). Top index laggards consisted of VIC (-1.1%), DPM (-3.5%), STG (-6.7%), VPD (-5.0%), and PLX (-0.1%). Top three major put-through transactions were VPB with 9.1m shares (VND182.5bn), TCB with 9.3m shares (VND176.2bn), and AGG with 3.5m shares (VND86.8bn).

Foreigners net sold on HOSE to the amount of VND1.2bn, and also net bought on HNX to the amount of VND1.5bn. They mainly bought HPG (VND80bn), SAB (VND74bn) and VNM (VND59.8bn); and mainly sold SAB (VND84.0bn), VNM (VND78.8bn) and HPG (VND55.5bn).

Snapshot	HOSE	HNX
Close (pts)	837.8	114.0
1 Day change (%)	1.24	1.35
Volume (mn shs)	306.6	47.5
Value (US\$m)	231.8	25.2
Gainers	233	104
Losers	73	43
Unchanged	75	203

Commodities & Currencies	Close	%chg
Gold(USD/Oz)	2,033	1.6
WTI Oil (\$/B) 1Mth	43	2.7
Brent Oil (\$/B) 1Mth	46	2.4
USDVND	23,175	0.0
EURVND	27,401	-0.4

Source: Bloomberg



Sectors (VNIndex)	Index Wgt (%)	Price 1D chg	P/E x	P/B x
Consumer Discretionary	2.5	2.1%	12.9	2.2
Consumer Staples	15.9	1.5%	22.9	4.9
Energy	2.3	0.4%	88.6	2.5
Financials	29.4	1.7%	13.8	2.1
Health Care	1.0	-0.1%	16.5	3.0
Industrials	7.9	2.1%	18.5	2.3
IT	1.4	1.1%	11.4	2.4
Materials	4.3	3.3%	14.4	1.6
Real Estate	26.4	0.0%	24.8	3.3
Utilities	6.9	1.1%	13.9	2.1

Source: Bloomberg

Country Peering	Close Points	1D chg %	P/E x	P/B x	Market cap US\$bn
China	4,777	0.0%	18.2	2.1	5,634
India	11,102	0.1%	26.5	2.6	1,158
Indonesia	5,127	1.0%	18.2	1.4	405
Singapore	2,533	0.7%	14.5	0.9	324
Malaysia	1,568	-0.5%	20.3	1.6	243
Philippines	5,834	1.0%	14.3	1.5	147
Taiwan	12,802	0.7%	21.5	2.0	1,308
Thailand	1,337	0.5%	19.2	1.5	464
<b>Vietnam</b>	<b>838</b>	<b>1.2%</b>	<b>14.1</b>	<b>1.9</b>	<b>126</b>

Source: Bloomberg

5-Aug

## Market News

### **Brent oil tops US\$45 a barrel with U.S. crude stockpiles easing**

Oil climbed to a five-month high in London, topping US\$45/barrel after U.S. industry data showed a decline in the nation's stockpiles. Brent futures gained for a fourth day, rising as much as 1.7% to the highest price since March 6. The American Petroleum Institute reported a 8.59 million-barrel drop in crude inventories last week, according to people familiar with the figures. Meanwhile, European equities and U.S. futures advanced on signs American lawmakers are making progress on an economic aid package. Oil has struggled to maintain its momentum after rallying from a plunge below zero in April as rising coronavirus infections raise concerns about a sustained recovery in consumption. *(Bloomberg)*

### **EVFTA hoped to help with sustainable poverty reduction in Vietnam**

The EU-Vietnam Free Trade Agreement (EVFTA), which came into force on August 1, is hoped to create a driving force to help Vietnam reap further achievements in poverty reduction and economic growth. A World Bank study said the EVFTA will help an additional 0.1–0.8m people escape poverty by 2030, equivalent to a reduction of 0.7% in poverty rate compared to a no-EVFTA scenario. The gender-based income gap will be narrowed by an additional 0.15%, with the group of 40% of families with lowest income benefiting the most. The EVFTA would bring this through creating more jobs, reducing redundant labourers and unemployment, and raise workers' income.

With the deal, the door to a 508-million strong market worth US\$18tr has opened wider than ever for Vietnamese goods. According to the Ministry of Planning and Investment, in the short term the EVFTA will help Vietnam's GDP increase by 2.18-3.25%. Vietnam's exports to the EU are forecast to rise by 42.7% in the first five years after the deal took effect, with big increases expected for industries of Vietnam's strength such as farm produce, manufacturing-processing and services. As a result, more jobs will become available in Vietnam. It is estimated that the deal will help create 146,000 more jobs a year. In the medium- and long-term, the EVFTA will contribute to raising domestic revenues by an estimated VND7tr thanks to economic growth 10 years after the deal took effect, which compensates for the drop in import-export duties, projected at VND2.53tr after 10 years implementing the deal. As a result, the state will have more resources for poverty reduction policies.

Besides the number of jobs, the EVFTA is also expected to help improve incomes of labourers through more effective operation of the market and the effects from salary paid by FDI enterprises. Research has proved that income inequality and the rich-poor gap is inversely proportional to average per capita income, state budget collection and the ratio of exports to GDP. The Ministry of Industry and Trade said what makes the EVFTA different from other FTAs is Vietnam's commitments to sustainable development, comprising not only economic commitments but also those related to gender equality, the environment and social development, which are important conditions for the country to reduce poverty in a more sustainable manner. *(Vietnamnet.vn)*

## Notable Corporate Events

**Song Da Urban & Industrial Zone Investment & Development JSC (SJS HOSE VN) – 1H20 business result:** SJS's 1H20 revenue fell 55.5% yoy to VND87.6bn while net profit jumped 40.8% yoy to VND21.4bn. SJS said its new business at a Hanoi residential area has helped raise the profit. *(Dstock-uat.vndirect.com.vn)*

<to be continued>

**COVERAGE SUMMARY**

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PC1	17,900	17,200	0.0%	-3.4%	HOLD	<a href="#">Link</a>
LPB	8,500	10,000	0.0%	16.3%	ADD	<a href="#">Link</a>
NLG	25,600	39,600	2.9%	59.4%	ADD	<a href="#">Link</a>
ACV	53,900	82,900	1.5%	57.6%	ADD	<a href="#">Link</a>
DPM	13,800	15,800	9.4%	19.9%	ADD	<a href="#">Link</a>
QNS	31,500	44,300	2.3%	43.3%	ADD	<a href="#">Link</a>
LTG	18,800	27,300	10.5%	60.5%	ADD	<a href="#">Link</a>
VCB	82,700	86,200	1.3%	6.5%	HOLD	<a href="#">Link</a>
MBB	16,550	26,200	6.0%	65.8%	ADD	<a href="#">Link</a>
VPB	21,500	25,000	0.0%	18.5%	ADD	<a href="#">Link</a>
TCM	22,000	28,200	2.6%	33.8%	ADD	<a href="#">Link</a>
HPG	24,100	26,900	2.2%	19.2%	ADD	<a href="#">Link</a>
PVT	10,200	14,400	13.2%	58.7%	ADD	<a href="#">Link</a>
STK	14,800	22,400	10.5%	65.0%	ADD	<a href="#">Link</a>
PNJ	54,900	78,800	3.4%	50.7%	ADD	<a href="#">Link</a>
KDH	24,750	28,300	2.4%	18.6%	ADD	<a href="#">Link</a>
DCM	8,320	8,900	12.1%	21.2%	ADD	<a href="#">Link</a>
VTP	126,000	111,000	1.9%	-11.4%	REDUCE	<a href="#">Link</a>
ACB	24,000	28,500	2.9%	23.2%	ADD	<a href="#">Link</a>
GAS	68,600	70,000	6.2%	9.0%	HOLD	<a href="#">Link</a>
PVS	11,700	16,500	8.6%	53.3%	ADD	<a href="#">Link</a>
PVD	9,800	11,700	0.0%	23.7%	ADD	<a href="#">Link</a>
MSH	28,800	51,600	14.4%	90.6%	ADD	<a href="#">Link</a>
MWG	79,200	139,900	3.7%	85.4%	ADD	<a href="#">Link</a>
POW	9,540	16,700	0.0%	78.8%	ADD	<a href="#">Link</a>
TCB	19,450	27,400	0.0%	45.4%	ADD	<a href="#">Link</a>

Ticker	Close price	Adjusted target price	Dividend yield	Upside	Recommendation	Latest report
PPC	23,500	27,400	9.7%	28.3%	ADD	<a href="#">Link</a>
VIB	19,100	23,800	0.0%	25.3%	ADD	<a href="#">Link</a>
KBC	13,200	17,500	0.0%	34.1%	ADD	<a href="#">Link</a>
VNM	112,100	131,000	5.6%	23.3%	ADD	<a href="#">Link</a>
VHM	79,600	104,300	1.5%	33.5%	ADD	<a href="#">Link</a>
VJC	99,800	142,200	3.2%	49.8%	ADD	<a href="#">Link</a>
VHC	35,750	39,700	3.5%	15.1%	ADD	<a href="#">Link</a>
VRE	26,350	38,000	0.0%	44.5%	ADD	<a href="#">Link</a>
GMD	20,350	29,500	0.0%	54.0%	ADD	<a href="#">Link</a>
DBC	47,800	52,300	3.2%	14.2%	HOLD	<a href="#">Link</a>
FPT	47,000	64,348	5.0%	43.2%	ADD	<a href="#">Link</a>
MML	43,500	73,700	0.0%	69.0%	ADD	<a href="#">Link</a>

**MARKET MOVEMENTS**

HOSE					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
DAT	65,800	4,300	6.99	130	0.056
CDC	25,250	1,650	6.99	8,510	0.007
GIL	22,250	1,450	6.97	907,290	0.010
VAF	9,840	640	6.96	10	0.007
SJF	1,850	120	6.94	3.90MLN	0.003

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
TCO	8,020	-600	-6.96	10	-0.003
SGT	4,970	-370	-6.93	70	-0.008
KPF	15,850	-1,150	-6.76	70	-0.006
STG	13,900	-1,000	-6.71	4,200	-0.028
VDS	5,810	-390	-6.29	3,540	-0.011

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
BID	38,750	850	2.24	911,970	0.976
SAB	176,000	4,800	2.80	298,550	0.878
HPG	24,100	1,100	4.78	25.91MLN	0.867
VCB	82,700	800	0.98	778,840	0.847
CTG	22,650	600	2.72	4.58MLN	0.637

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
VIC	87,000	-1,000	-1.14	434,490	-0.965
DPM	13,800	200	-3.50	2.78MLN	-0.056
STG	13,900	-1,000	-6.71	4,200	-0.028
VPD	14,250	-750	-5.00	1,030	-0.023
PLX	44,450	-50	-0.11	234,150	-0.018

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
HPG	24,100	1,100	4.78	617	0.867
NVL	64,800	100	0.15	191	0.028
HSG	10,650	300	2.90	120	0.038
DBC	47,800	700	1.49	118	0.021
VHM	79,600	600	0.76	103	0.573

HNX					
Top gainers					VND
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NHP	700	100	16.67	571,329	0.002
KVC	1,100	100	10.00	109,010	0.005
HVT	35,600	3,200	9.88	100	0.013
CTB	36,800	3,300	9.85	100	0.028
SHE	21,300	1,900	9.79	300	0.003

Top losers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
PPP	12,700	500	-9.29	4,500	-0.003
BST	12,200	-700	-8.96	100	-0.001
CKV	10,300	-200	-8.85	500	-0.001
SD2	5,300	500	-8.62	1,600	-0.004
BST	12,200	-700	-8.96	100	-0.001

Top index movers					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
ACB	24,000	300	1.27	6.22MLN	0.488
SHB	12,900	300	2.38	3.88MLN	0.434
VCS	60,800	2,500	4.29	162,584	0.082
PVS	11,700	300	2.63	3.02MLN	0.074
S99	19,300	900	4.89	1.14MLN	0.041

Top index ladders					
Ticker	Last Price	Chg	%chg	Vol.	Index impact
NVB	8,400	-200	-2.33	3.78MLN	-0.080
SHN	9,000	-200	-2.17	19,266	-0.024
DNM	59,300	-6,500	-9.88	10,062	-0.019
VIX	8,500	-100	-1.16	187,600	-0.011
HMH	9,000	-1,000	-10.00	180	-0.011

Top liquidity					
Ticker	Last Price	Chg	%chg	Val. (VNDbn)	Index impact
ACB	24,000	300	1.27	132	0.488
PVS	11,700	300	2.63	35	0.074
SHB	12,900	300	2.38	33	0.434
NVB	8,400	-200	-2.33	32	-0.080
S99	19,300	900	4.89	22	0.041

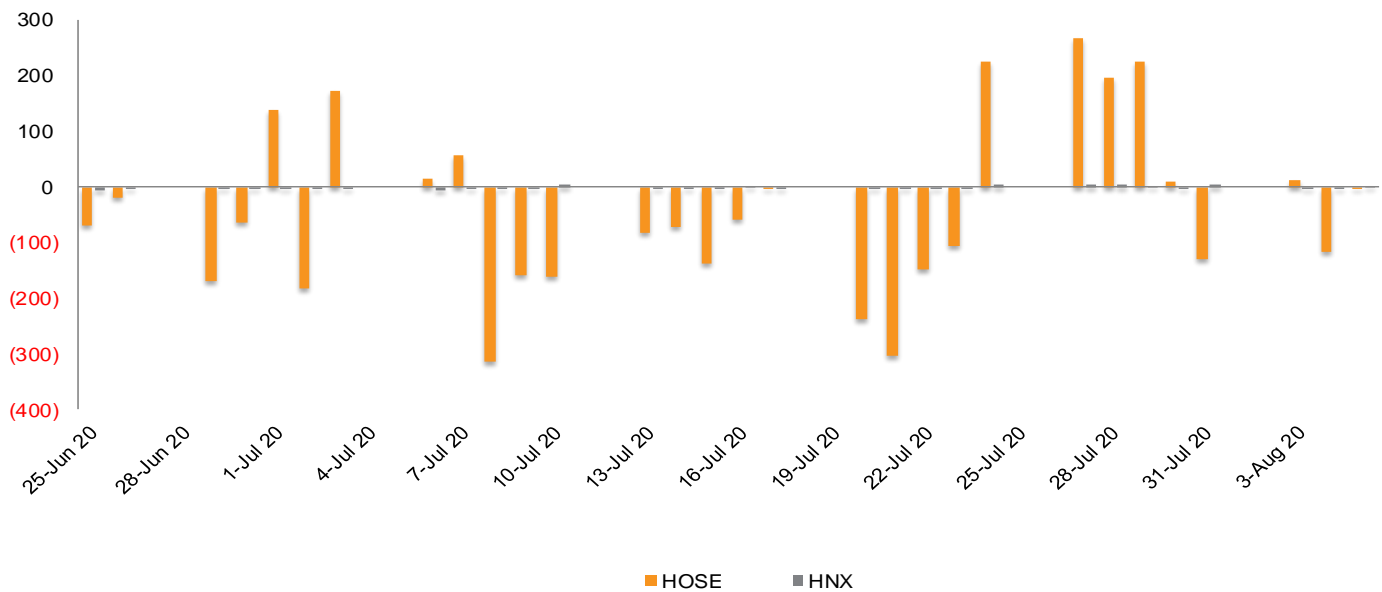
Source: Bloomberg

**FOREIGN ACTIVITIES**

Volume (Mn'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	17.4	0.2	<b>BUY</b>	529.9	4.4
% of market	5.9%	0.5%	% of market	10.1%	0.8%
<b>SELL</b>	16.8	0.8	<b>SELL</b>	531.1	2.9
% of market	5.7%	1.6%	% of market	10.1%	0.5%
<b>NET BUY (SELL)</b>	<b>0.6</b>	<b>(0.5)</b>	<b>NET BUY (SELL)</b>	<b>(1.2)</b>	<b>1.5</b>

Source: HSX, HNX

Foreign net buy/sell (30 days) in VND'bn



**YTD ACCUMULATION**

Volume (Mln'shs)	HOSE	HNX	Value (VND'bn)	HOSE	HNX
<b>BUY</b>	2,742.1	70.6	<b>BUY</b>	103,949.6	802.6
% of market	6.7%	0.9%	% of market	14.9%	0.5%
<b>SELL</b>	3,507.3	289.5	<b>SELL</b>	106,691.2	2,848.2
% of market	8.5%	3.7%	% of market	15.3%	1.7%
<b>NET BUY (SELL)</b>	<b>(765.2)</b>	<b>(218.9)</b>	<b>NET BUY (SELL)</b>	<b>(2,741.5)</b>	<b>(2,045.7)</b>

Source: HSX, HNX

**FOREIGN ACTIVITIES**

HOSE					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
HPG	24,100	1,100	4.78	80.0	0.867
SAB	176,000	4,800	2.80	74.0	0.878
VNM	112,100	800	0.72	59.8	0.398
VHM	79,600	600	0.76	32.7	0.573
TCB	19,450	600	3.18	27.9	0.599

HNX					
Top buy by foreigners (value)					VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact
VCS	60,800	2,500	4.29	3.1	0.000
BVS	9,400	-100	-1.05	0.3	0.000
PVB	15,700	800	5.37	0.2	0.000
SD6	2,300	100	4.55	0.1	0.000
IDV	46,000	1,100	2.45	0.1	0.000

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
SAB	176,000	4,800	2.80	84.0	0.878	
VNM	112,100	800	0.72	78.8	0.398	
HPG	24,100	1,100	4.78	55.5	0.867	
VRE	26,350	50	0.19	30.2	0.033	
NVL	64,800	100	0.15	29.1	0.028	

Top sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
BVS	9,400	-100	-1.05	0.8	0.000	
HUT	2,200	0	0.00	0.8	0.000	
SHS	10,500	100	0.96	0.2	0.000	
HDA	7,400	0	0.00	0.1	0.000	
LAS	5,400	100	1.89	0.1	0.000	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HPG	24,100	1,100	4.78	24.6	0.867	
VHM	79,600	600	0.76	22.2	0.573	
FUEVFVNC	11,800	400	3.51	22.1	0.000	
CTD	76,600	3,100	4.22	21.8	0.070	
MSN	55,000	1,000	1.85	17.8	0.334	

Top net buy by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
VCS	60,800	2,500	4.29	3.1	0.000	
PVB	15,700	800	5.37	0.2	0.000	
IDV	46,000	1,100	2.45	0.1	0.000	
WCS	190,000	1,500	0.80	0.1	0.000	
SD6	2,300	100	4.55	0.1	0.000	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
NVL	64,800	100	0.15	-27.5	0.028	
POW	9,540	200	2.14	-20.5	0.134	
VNM	112,100	800	0.72	-19.0	0.398	
VRE	26,350	50	0.19	-16.2	0.033	
VIC	87,000	-1,000	-1.14	-13.0	-0.965	

Top net sell by foreigners (value)						VND'bn
Ticker	Last Price	Chg	%chg	Value	Index impact	
HUT	2,200	0	0.00	-0.71	0.000	
BVS	9,400	-100	-1.05	-0.55	0.000	
HDA	7,400	0	0.00	-0.13	0.000	
LAS	5,400	100	1.89	-0.12	0.000	
NHP	700	100	16.67	-0.12	0.000	

5-Aug-20

Source: Bloomberg, HOSE, HNX

No.	Ticker	Price VND	Price change (%)			Mkt. Cap US\$mIn	Outs. Vol. MIn'shs	Float ratio %	Avail. Flt % (30 days-shs)	Ave. daily vol. x	P/E x	P/B x	ROE %	ROA %
			1M	3M	6M									
1	VCB VM	82,700	-0.4	23.8	-7.0	13,235	3,709	25.2	6.3	770,805	16.8	3.4	22.0	1.6
2	VIC VM	87,000	-3.5	-6.1	-24.0	12,698	3,382	23.2	22.8	327,522	38.6	3.7	9.3	1.9
3	VHM VM	79,600	2.3	25.2	-7.4	11,299	3,290	23.4	28.8	1,642,591	11.7	3.8	37.0	12.3
4	VNM VM	112,100	-1.8	11.5	5.2	8,423	1,741	71.2	41.3	1,023,884	20.2	6.5	33.0	23.9
5	BID VM	38,750	-0.9	9.8	-27.6	6,725	4,022	19.0	12.3	865,820	18.0	2.0	12.5	0.6
6	GAS VM	68,600	-2.4	4.7	-15.9	5,665	1,914	4.2	45.8	543,529	13.4	2.5	20.4	15.0
7	SAB VM	176,000	0.6	16.0	-9.3	4,870	641	10.4	36.7	165,815	27.8	6.1	23.7	17.0
8	CTG VM	22,650	1.6	14.1	-14.7	3,639	3,723	35.5	0.0	3,884,233	7.6	1.0	14.6	0.9
9	HPG VM	24,100	5.2	35.1	18.3	3,446	3,313	52.9	13.3	14,781,690	9.2	1.5	18.1	8.5
10	TCB VM	19,450	-1.8	11.8	-10.6	2,938	3,500	70.0	0.0	1,449,042	6.3	1.0	17.6	2.9
11	MSN VM	55,000	-3.8	-2.5	10.0	2,774	1,169	36.4	10.3	1,172,391	16.9	2.8	13.9	4.4
12	NVL VM	64,800	3.8	22.7	20.0	2,711	970	28.9	32.1	1,035,444	16.4	2.7	17.8	4.4
13	VRE VM	26,350	-0.6	11.9	-9.0	2,584	2,272	39.7	18.1	2,246,141	24.9	2.2	8.9	6.4
14	PLX VM	44,450	-3.3	10.0	-13.7	2,313	1,206	10.0	5.4	846,467	100.8	2.7	3.2	1.1
15	VPB VM	21,500	0.9	5.7	-11.0	2,262	2,438	73.4	0.0	2,946,857	5.2	1.1	23.5	2.7
16	VJC VM	99,800	-7.6	-10.5	-21.4	2,256	524	46.2	12.0	298,265	28.8	3.5	12.4	4.2
17	GVR VM	10,650	-8.6	-4.1	N/A	1,838	4,000	100.0	12.5	1,210,057	13.8	0.9	6.6	4.0
18	MBB VM	16,550	-1.8	4.7	-21.7	1,722	2,411	67.1	0.0	3,653,314	4.7	0.9	20.7	1.9
19	FPT VM	47,000	1.6	6.2	3.9	1,590	784	75.5	0.0	1,415,327	11.0	2.5	23.6	10.1
20	MWG VM	79,200	-3.1	-0.1	-26.7	1,547	453	89.1	0.0	731,300	9.5	2.5	30.3	10.5
21	BVH VM	46,000	-1.1	2.2	-19.0	1,473	742	31.9	20.8	549,900	28.1	1.7	6.8	0.9
22	HVN VM	24,000	-7.3	-7.7	-9.4	1,469	1,418	3.9	20.8	471,907	N/A	3.0	-38.4	-7.3
23	HDB VM	25,500	-1.9	17.8	-10.2	1,063	966	71.3	9.5	920,015	6.0	1.2	21.6	1.8
24	POW VM	9,540	-1.3	-1.2	-0.3	964	2,342	87.9	37.5	3,119,384	10.3	0.8	8.0	3.8
25	EIB VM	17,000	-4.8	13.3	-1.2	902	1,229	94.0	0.0	166,180	30.0	1.3	4.4	0.5
26	STB VM	10,650	-3.2	18.7	3.9	829	1,804	96.2	14.5	9,864,101	7.9	0.7	9.2	0.5
27	TPB VM	21,000	1.9	19.3	-0.5	740	817	53.4	0.0	74,106	5.1	1.2	26.6	2.1
28	HNG VM	12,050	-21.8	-6.9	-5.1	576	1,109	18.8	48.7	654,283	N/A	1.5	-17.8	-5.9
29	KDH VM	24,750	3.1	17.9	0.0	560	525	79.8	5.4	557,013	12.1	1.7	15.4	8.9
30	DHG VM	97,000	5.4	3.4	0.5	547	131	5.2	45.4	10,857	19.2	4.0	21.2	15.9
31	PNJ VM	54,900	-6.3	-2.0	-33.6	533	225	71.3	0.0	444,973	11.9	2.6	23.6	14.1
32	BHN VM	49,000	-6.7	-6.3	-19.7	490	232	0.9	31.5	5,113	31.9	2.4	7.7	4.2
33	REE VM	34,100	7.4	13.7	2.4	456	310	57.8	0.0	395,152	7.1	1.0	14.8	7.9
34	GEX VM	20,500	18.5	36.2	7.3	416	470	81.2	33.2	2,843,184	14.8	1.5	10.9	3.2
35	APH VM	65,000	N/A	N/A	N/A	411	147	100.0	60.2	N/A	N/A	4.4	N/A	N/A
36	PDR VM	25,050	2.2	8.2	8.5	400	370	37.2	48.1	651,472	10.4	2.2	23.3	7.1
37	VGC VM	20,100	-2.0	16.2	14.9	389	448	34.5	39.1	506,779	14.8	1.4	9.3	3.1
38	SSI VM	14,500	-4.3	14.6	-0.8	376	601	83.6	50.8	5,218,196	8.4	0.9	10.7	3.8
39	LGC VM	45,100	10.0	7.4	6.7	375	193	0.6	4.0	17,603	30.4	2.8	9.5	2.6
40	SBT VM	14,350	2.1	1.4	-19.2	363	587	18.4	94.3	3,420,392	25.6	1.2	5.1	2.1
41	PPC VM	23,500	-3.1	-4.1	-8.6	325	321	24.6	32.5	116,543	6.9	1.2	18.5	15.7
42	PHR VM	53,000	0.8	20.3	57.5	310	135	32.8	37.9	1,202,444	9.0	2.4	27.5	14.6
43	TCH VM	20,050	-4.8	-8.7	-52.0	306	353	50.0	44.8	3,856,935	8.9	1.5	17.0	9.0
44	VPI VM	42,200	2.2	0.4	0.5	291	160	62.6	45.8	563,346	13.2	2.7	21.3	5.9
45	KDC VM	31,750	9.9	74.0	76.4	282	206	62.6	75.8	468,590	115.8	1.2	1.0	0.5
46	VHC VM	35,750	-1.2	21.6	10.0	281	182	50.1	67.6	521,163	6.5	1.2	16.6	12.6
47	NLG VM	25,600	1.0	14.3	-0.8	276	250	59.0	0.9	988,462	7.7	1.2	17.3	7.9
48	NT2 VM	21,650	-1.8	8.5	12.5	269	288	32.3	30.7	312,024	8.1	1.4	18.0	10.3
49	HPX VM	27,000	-6.1	-0.6	17.6	268	230	25.7	35.0	490,323	13.9	2.1	14.7	5.9
50	KBC VM	13,200	-3.3	2.3	-10.8	268	470	69.9	28.1	2,235,586	10.6	0.7	6.2	3.3
51	GMD VM	20,350	7.7	13.1	7.7	261	297	80.3	0.0	217,774	14.8	1.0	6.7	4.4
52	CTD VM	76,600	-4.1	25.6	51.4	252	76	67.6	3.1	823,981	9.0	0.7	7.9	4.4
53	GTN VM	23,300	24.9	44.7	45.6	250	249	16.3	99.6	2,263,374	N/A	2.3	-1.3	-0.7
54	VCF VM	215,000	0.5	4.9	8.0	247	27	1.2	48.4	1,531	8.4	3.3	40.2	29.9
55	SCS VM	111,000	-9.0	6.7	-6.7	243	51	98.5	27.3	19,810	12.0	6.5	55.1	42.9
56	DPM VM	13,800	-3.8	3.0	21.1	233	391	32.1	38.3	2,359,703	8.7	0.7	8.9	6.1
57	HCM VM	17,400	-8.4	9.4	-4.9	229	305	39.6	48.9	1,934,897	10.8	1.2	11.5	7.0
58	HT1 VM	13,500	-0.4	4.7	-6.9	222	382	97.0	42.6	227,450	7.0	0.9	13.5	7.4
59	DBC VM	47,800	4.4	75.4	177.6	216	105	59.2	45.7	2,863,537	5.0	1.3	31.8	10.5
60	DXG VM	9,600	-16.5	2.1	-11.9	215	519	83.6	10.7	3,712,078	5.7	0.7	11.3	3.8

Source: Bloomberg 5 Aug



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