

1. **Issuer: Binh Son Refining and Petrochemical Company Limited (BSR)**
2. Address: No. 208 - Hung Vuong Boulevard – Tran Phu Ward-Quang Ngai City - Quang Ngai Province
3. Business: Manufacturing, processing, trading, exporting, importing, distributing petroleum, petroleum products; Materials for the oil refining and petrochemical industry, etc
4. Charter Capital: VND 31,004,996,160,000 = USD 1,364,056,144.30
5. Par Value: VND 10,000/share
6. Starting Price: VND 14,600 /share
7. Total number of shares offered: 241,556,969 shares
8. **Total number of shares Foreign Investors can buy: 241,556,969 shares**
9. Registration and Deposit:
 - Time: from 08:00 - 19 Dec 2017 to 16:00 - 09 Jan 2018
 - Location: at the Auction Agents (VNDIRECT Securities Corporation is an Agent)
10. Submission of Registration Package:
 - Time: Before 15:00 – 15 Jan 2018.
 - Location: Auction Agents where investors complete the Registration Form
11. **Auction:**
 - **Time: 09:00 – 17 Jan 2018**
 - **Location: Ho Chi Minh Stock Exchange, 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, HCM City.**
12. Deposit to buy shares: from 18 Jan 2018 to 27 Jan 2018
12. Deposit refund: from 18 Jan 2018 to 24 Jan 2018